

# Operating Systems (Honor Track)

## Scheduling 4: Scheduling in Modern Computer Systems

Xin Jin

Spring 2024

Acknowledgments: Ion Stoica, Berkeley CS 162

# Scheduling in Modern Computer Systems

- FCFS
  - SOSP'17 ZygOS
- RR
  - NSDI'19 Shinjuku
- SJF, SRTF, MLFQ
  - NSDI'19 Tiresias
- Fairness
  - NSDI'11 DRF
  - NSDI'16 FairRide

# ZygOS: Achieving Low Tail Latency for Microsecond-scale Networked Tasks

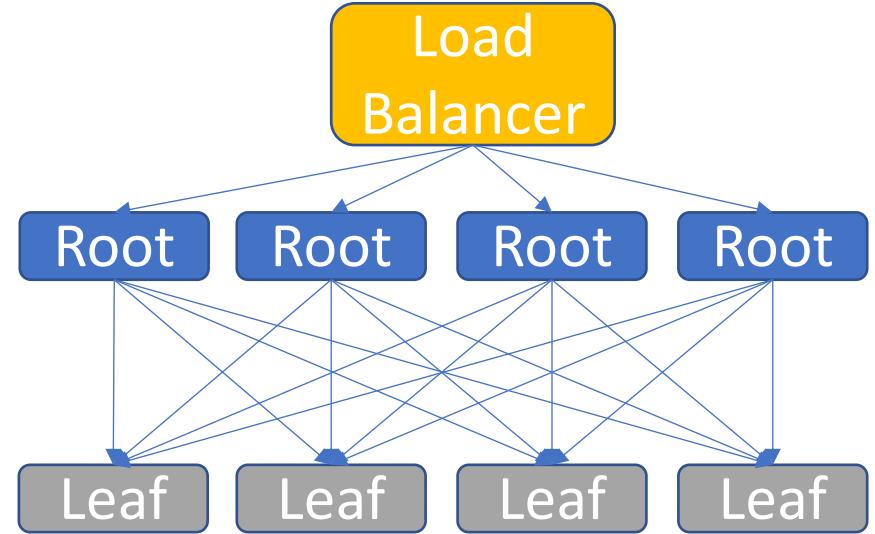
George Prekas, **Marios Kogias**, Edouard Bugnion



ÉCOLE POLYTECHNIQUE  
FÉDÉRALE DE LAUSANNE

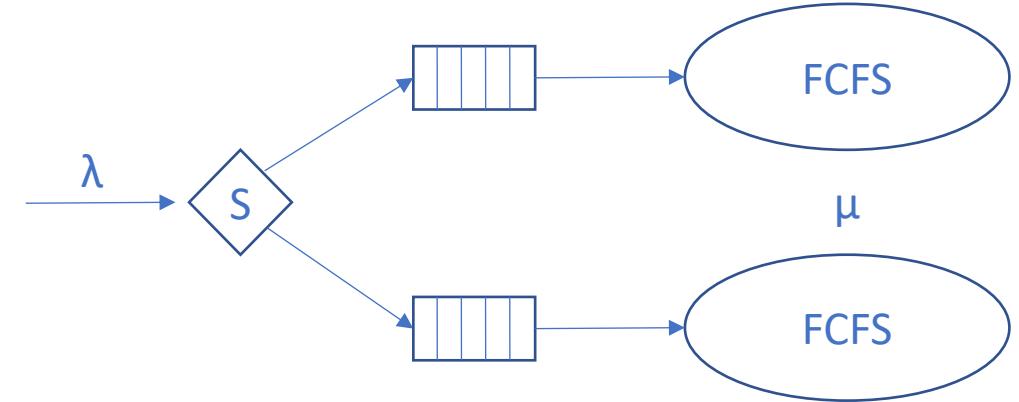
# Problem: Serve $\mu$ s-scale RPCs

- Applications: KV-stores, In-memory DB
- Datacenter environment:
  - Complex fan-out – fan-in patterns
- Tail-at-scale problem
- Tail Latency Service-Level Objectives
- Goal: Improve throughput at an aggressive tail latency SLO
- How? Focus within the leaf nodes
  - Reduce system overheads
  - Achieve better scheduling



# Elementary Queuing Theory

- Processor
  - FCFS
  - Processor Sharing
- Multi/Single Queue
- Inter-arrival Distribution ( $\lambda$ )
  - Poisson
- Service Time Distribution ( $\mu$ )
  - Fixed
  - Exponential
  - Bimodal



- No OS overheads
- Independent of service time
- Upper performance bound

# Baseline

| System                       | Linux          |                | Dataplanes  |
|------------------------------|----------------|----------------|-------------|
| <b>Networking</b>            | Kernel (epoll) | Kernel (epoll) | Userspace   |
| <b>Connection Delegation</b> | Partitioned    | Floating       | Partitioned |
| <b>Complexity</b>            | Medium         | High           | Low         |
| <b>Work Conservation</b>     | ✗              | ✓              | ✗           |
| <b>Queuing</b>               | Multi-Queue    | Single Queue   | Multi-Queue |

Can we build a system with low overheads that achieves work conservation?

# Upcoming

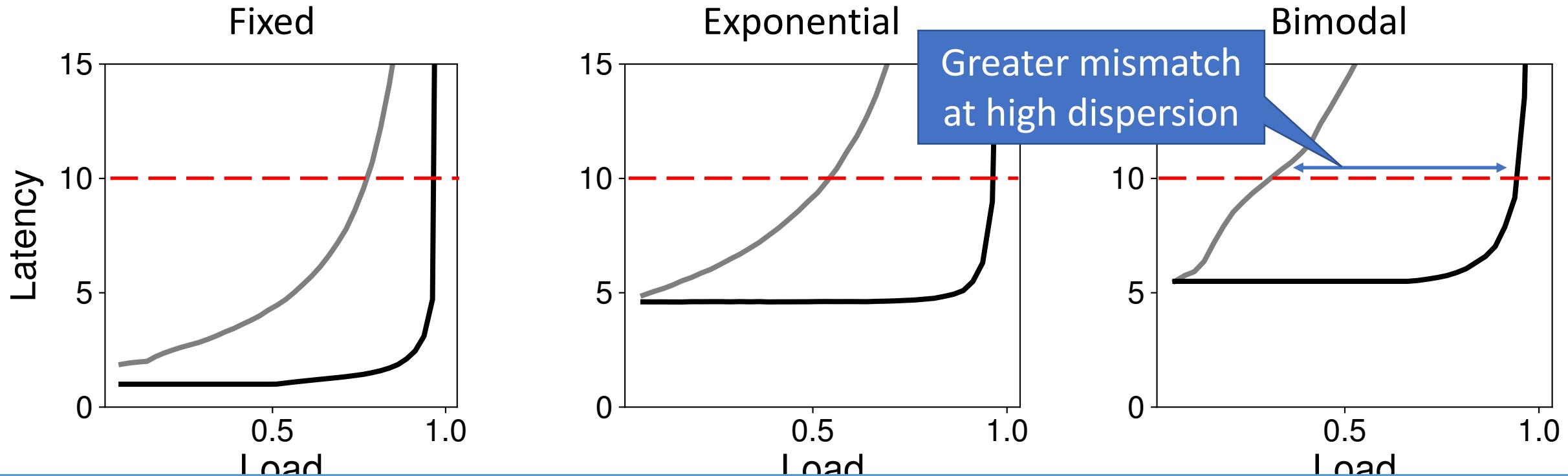
- Key Observations:
  - Single queue systems perform **theoretically** better
  - Dataplanes, despite being multi-queue systems, perform **practically** better
- Key Contributions
  - ZygOS combines the best of the two worlds:
    - Reduced system overheads similar to dataplanes
    - Convergence to a single-queue model

# Analysis

- Metric to optimize: Load @ Tail-Latency SLO
- Run timescale-independent simulations
- Run synthetic benchmarks on real system
- Questions:
  - Which model achieves better throughput?
  - Which system converges to its model at low service times?

# Latency vs Load – Queuing model

— 16xM/G/1/FCFS — M/G/16/FCFS

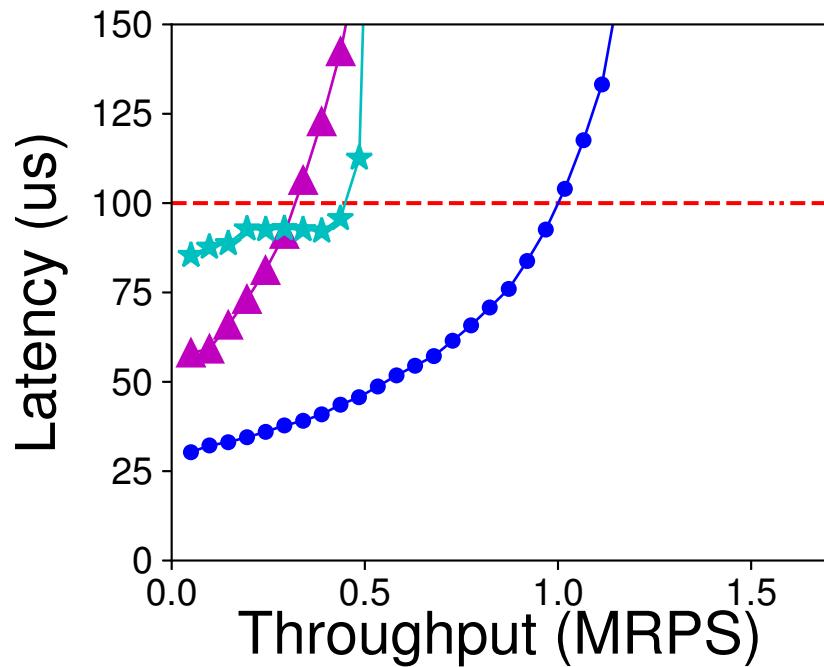


Single queue models provide better throughput at SLO because of  
**transient load imbalance**

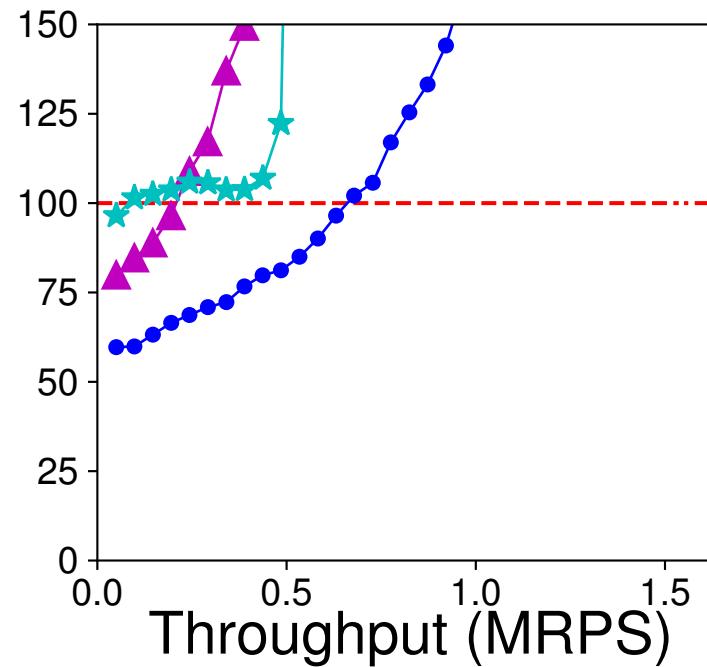
# Latency vs Load – Service Time 10μs

— SLO    ▲ Linux (partitioned connections)    — IX    ★ Linux (floating connections)

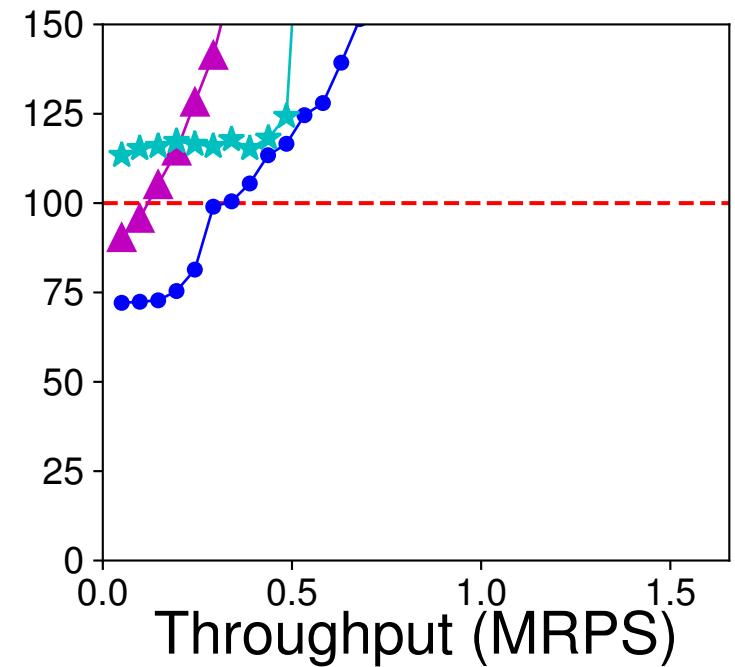
Fixed



Exponential



Bimodal

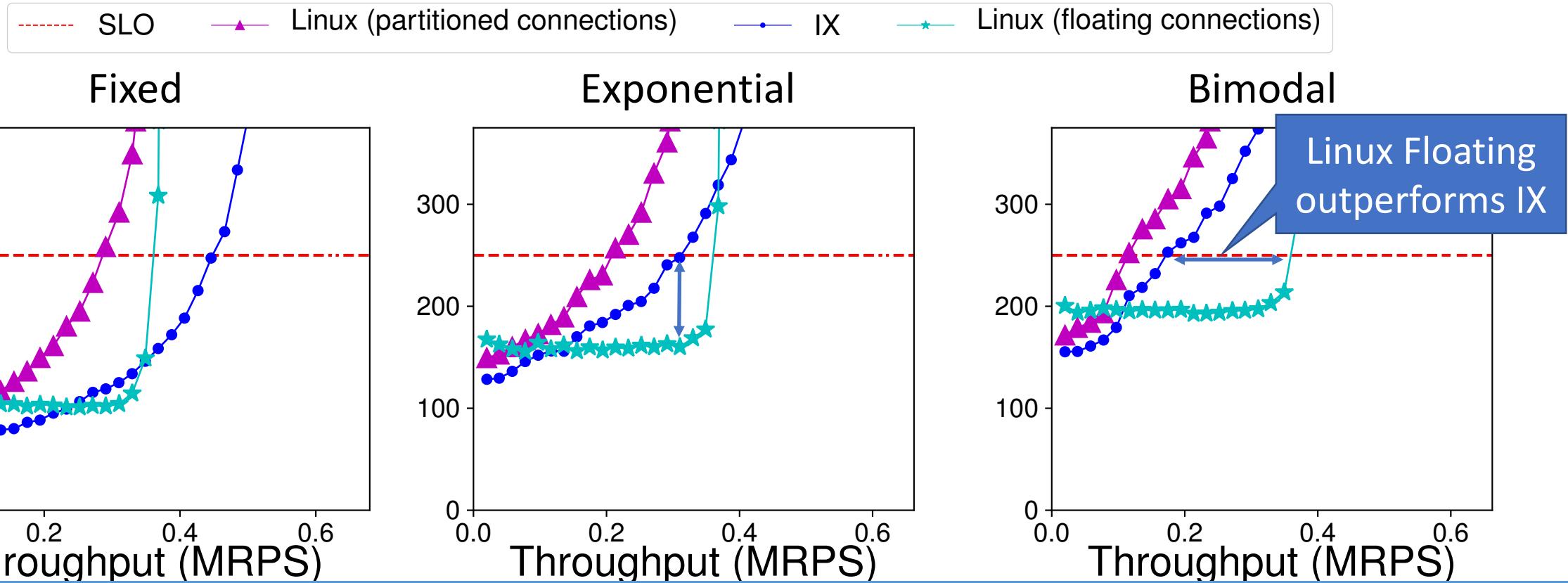


99<sup>th</sup> percentile latency

SLO: 10 x AVG[service\_time]

IX, Belay et al. OSDI 2014

# Latency vs Load – Service Time 25μs



Dataplanes perform better **only** in very low service times with low dispersion

99 percentile latency

SLO: 10 x AVG[service\_time]

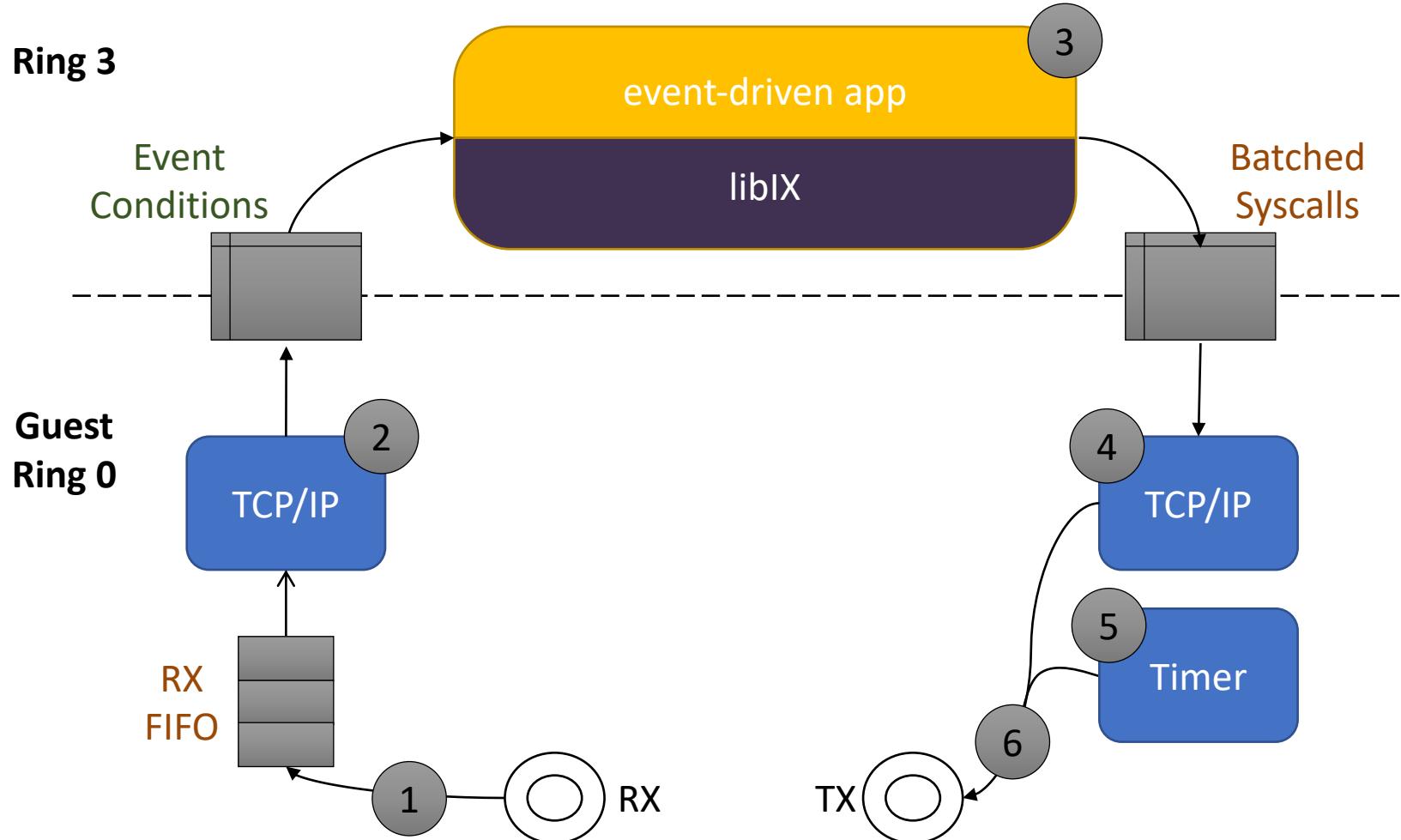
IX, Belay et al. OSDI 2014

# ZygOS Approach

- Dataplane aspect:
  - Reduced system overheads
  - Share nothing network processing
- Single Queue system
  - Work conservation
  - Reduction of head of line blocking

Implement **work-stealing** to achieve work-conservation in a dataplane

# Background on IX



# Wygo design

## 1. Application layer

Event based application  
that is agnostic to work-stealing

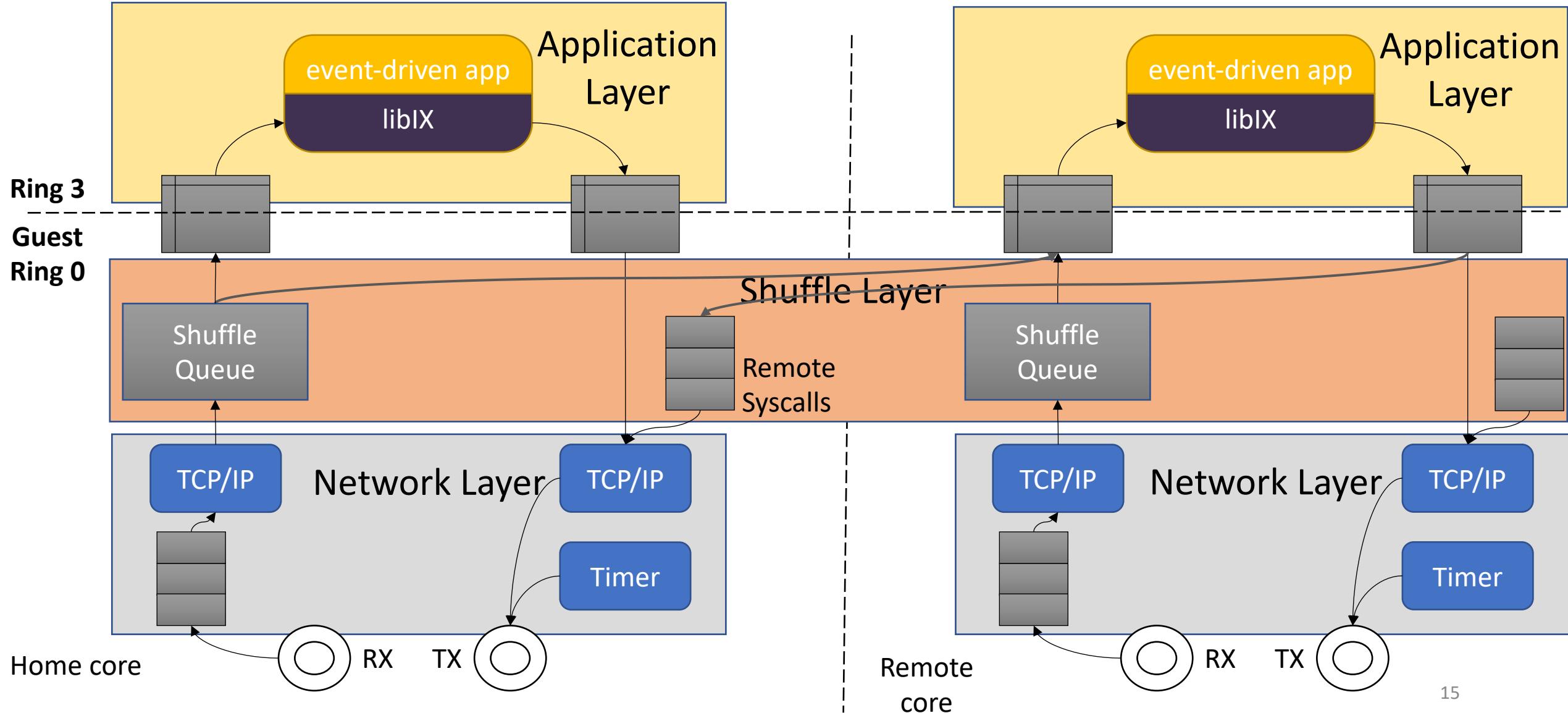
## 2. Shuffle layer

Includes a per core list of ready connections that allows stealing

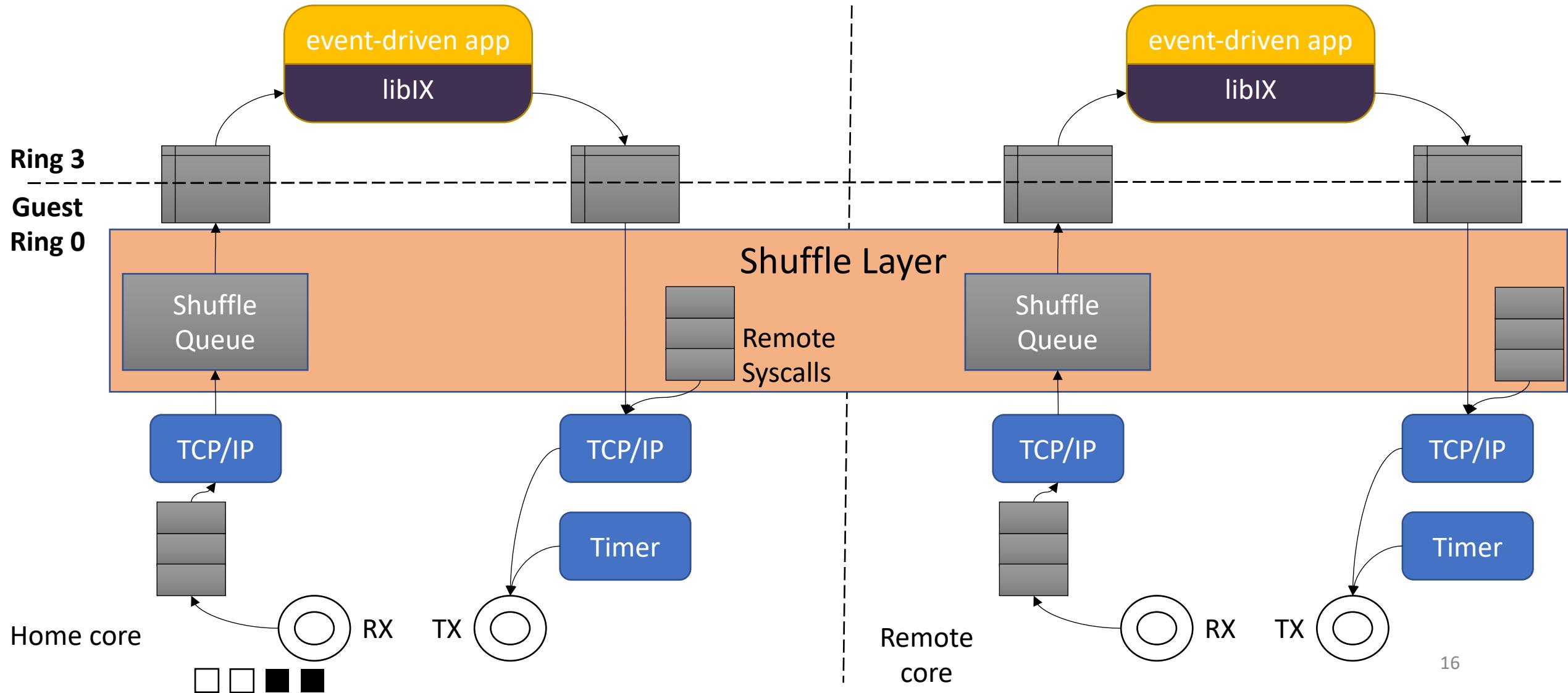
## 3. Network layer

Coherence- and sync-free network processing

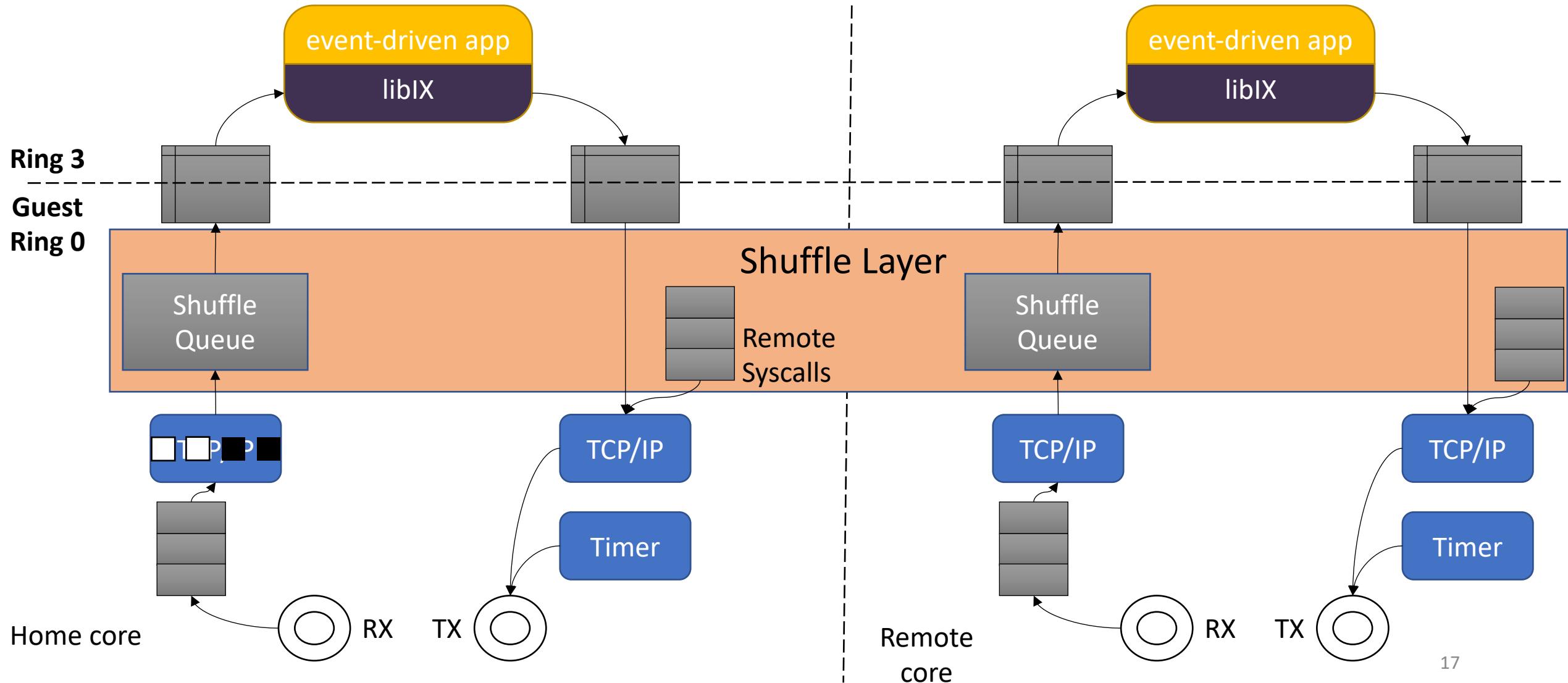
# ZygOS Architecture



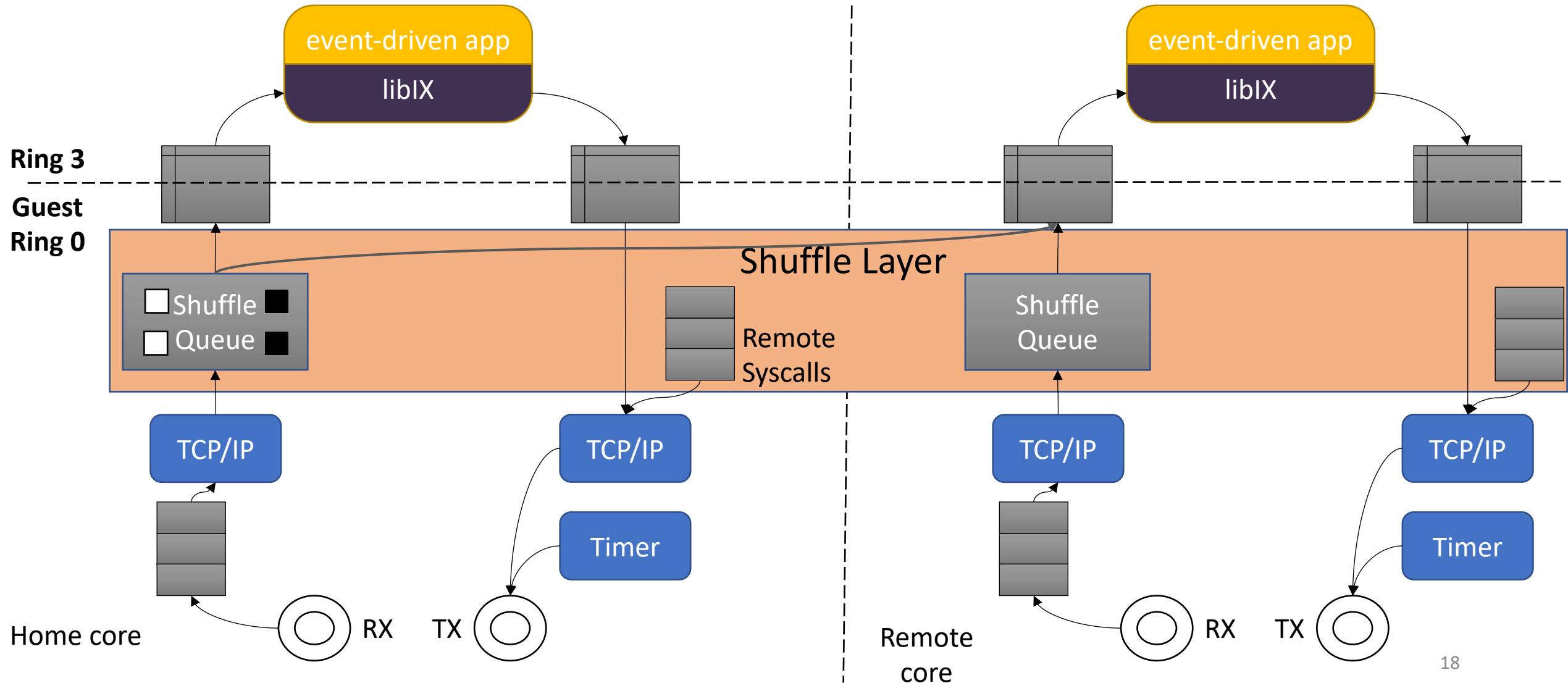
# Execution Model



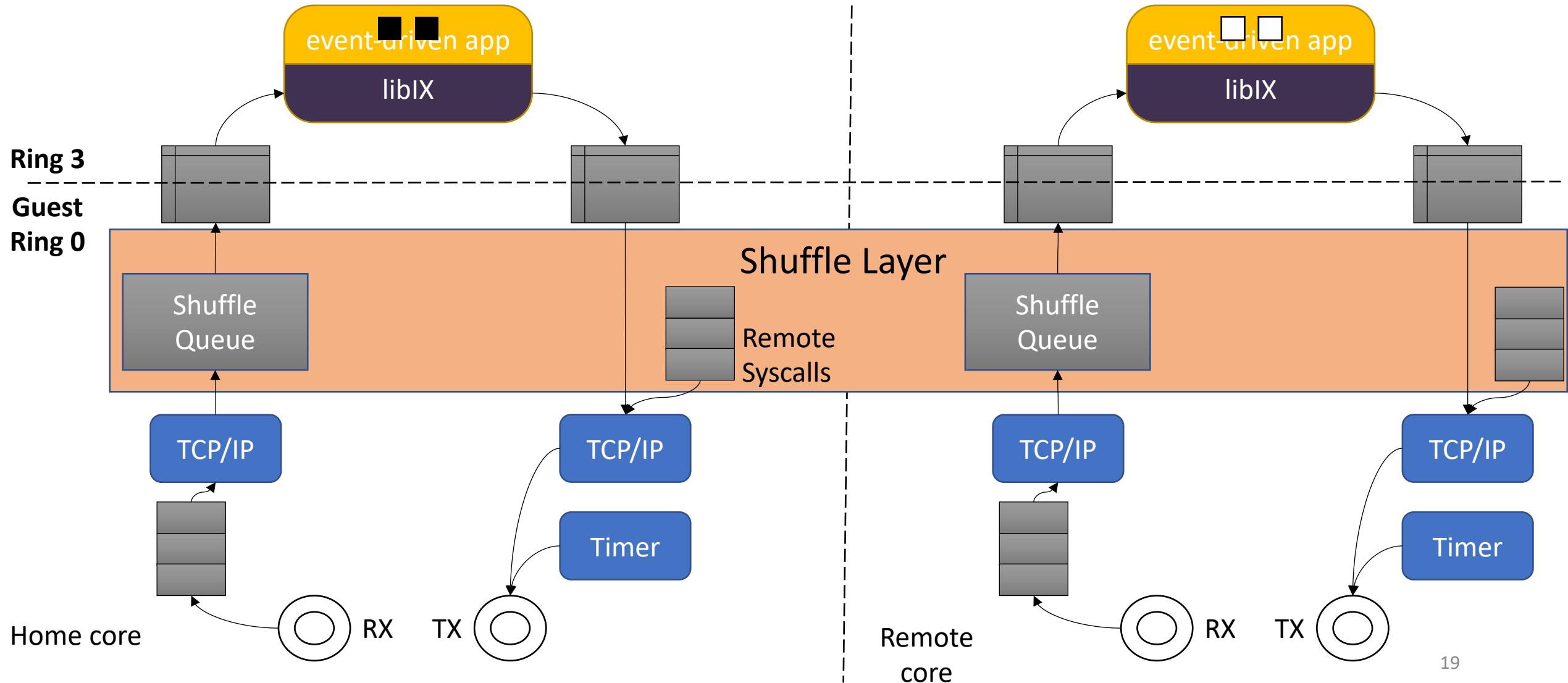
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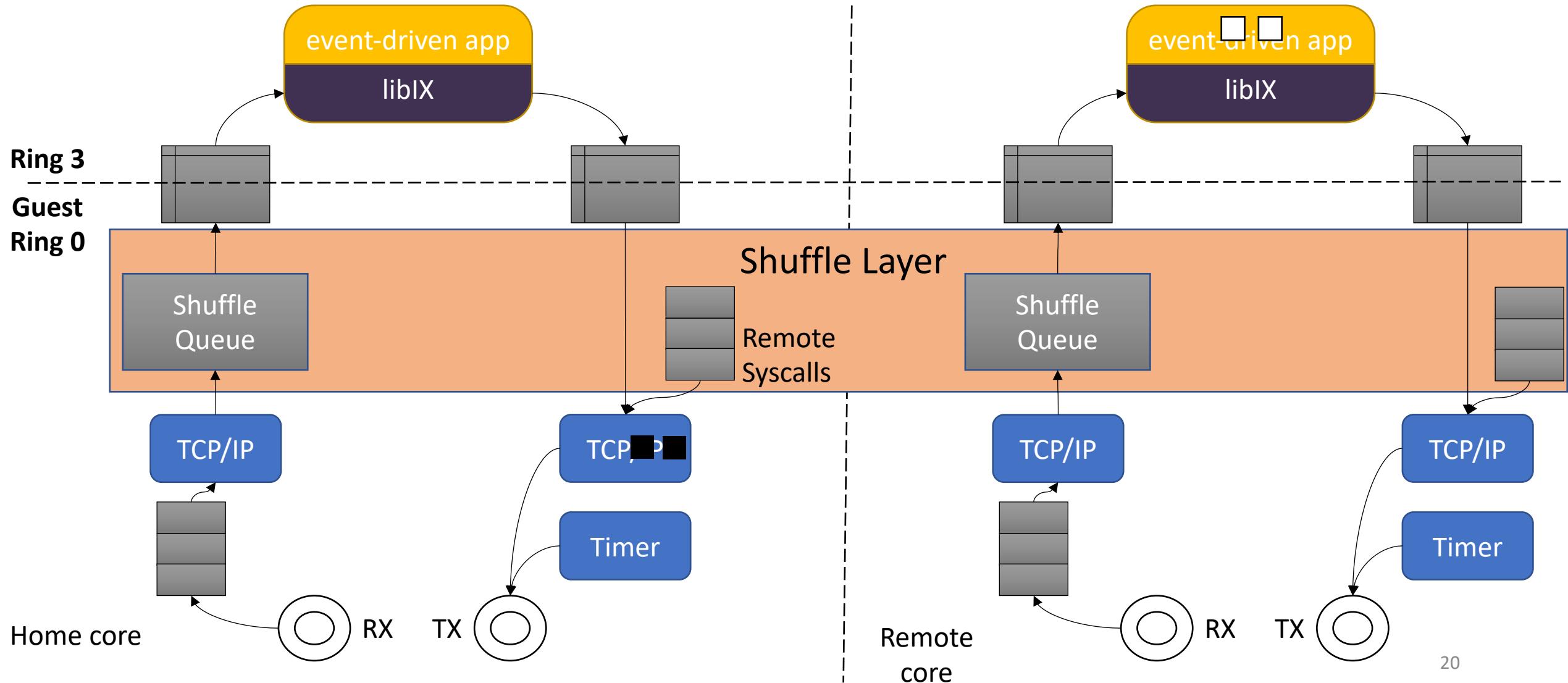
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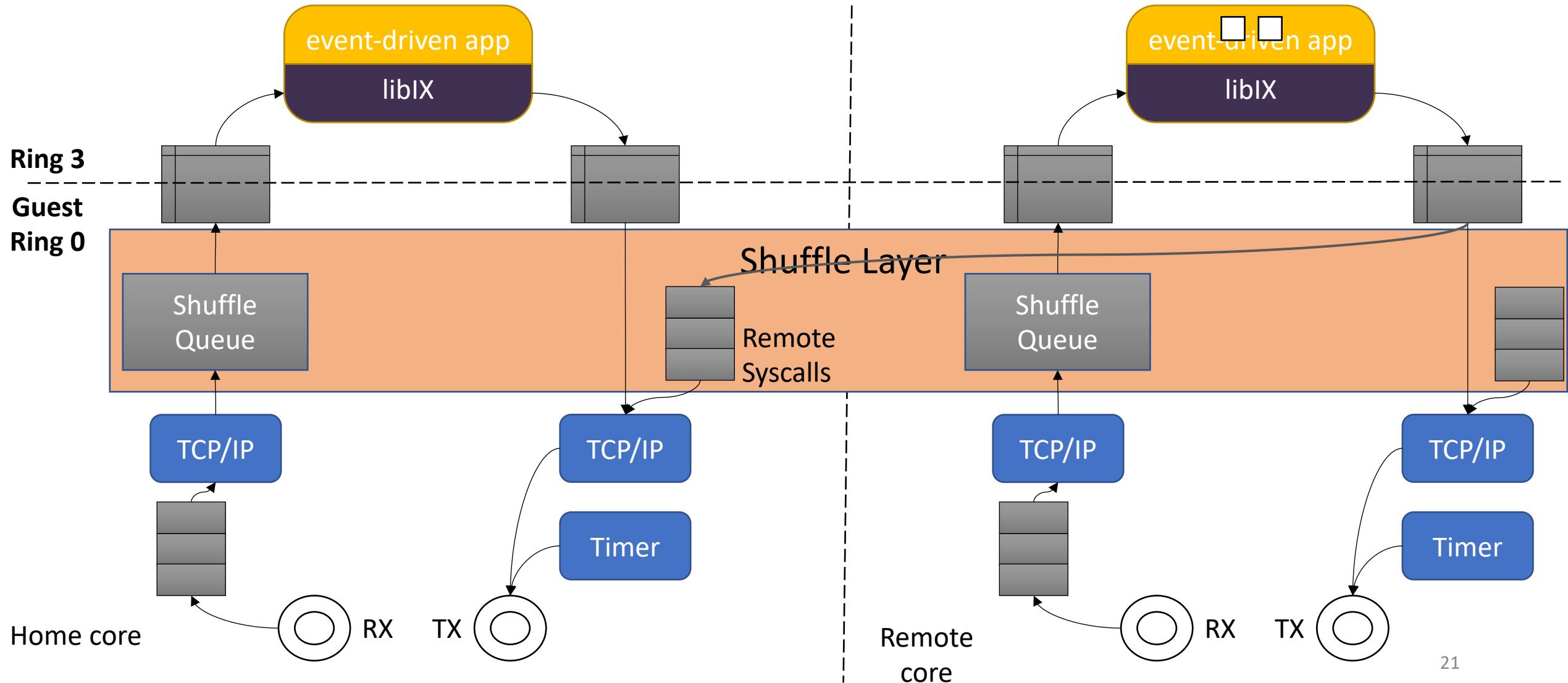
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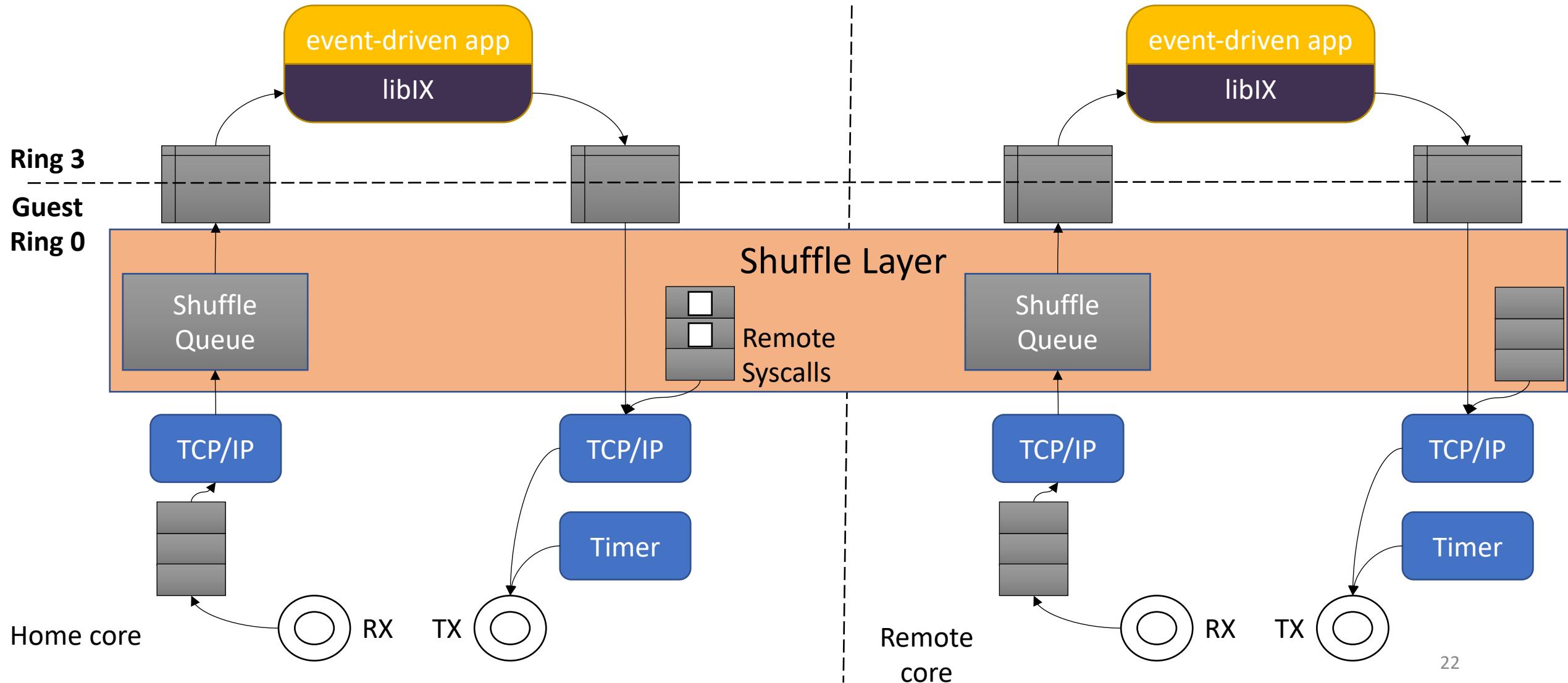
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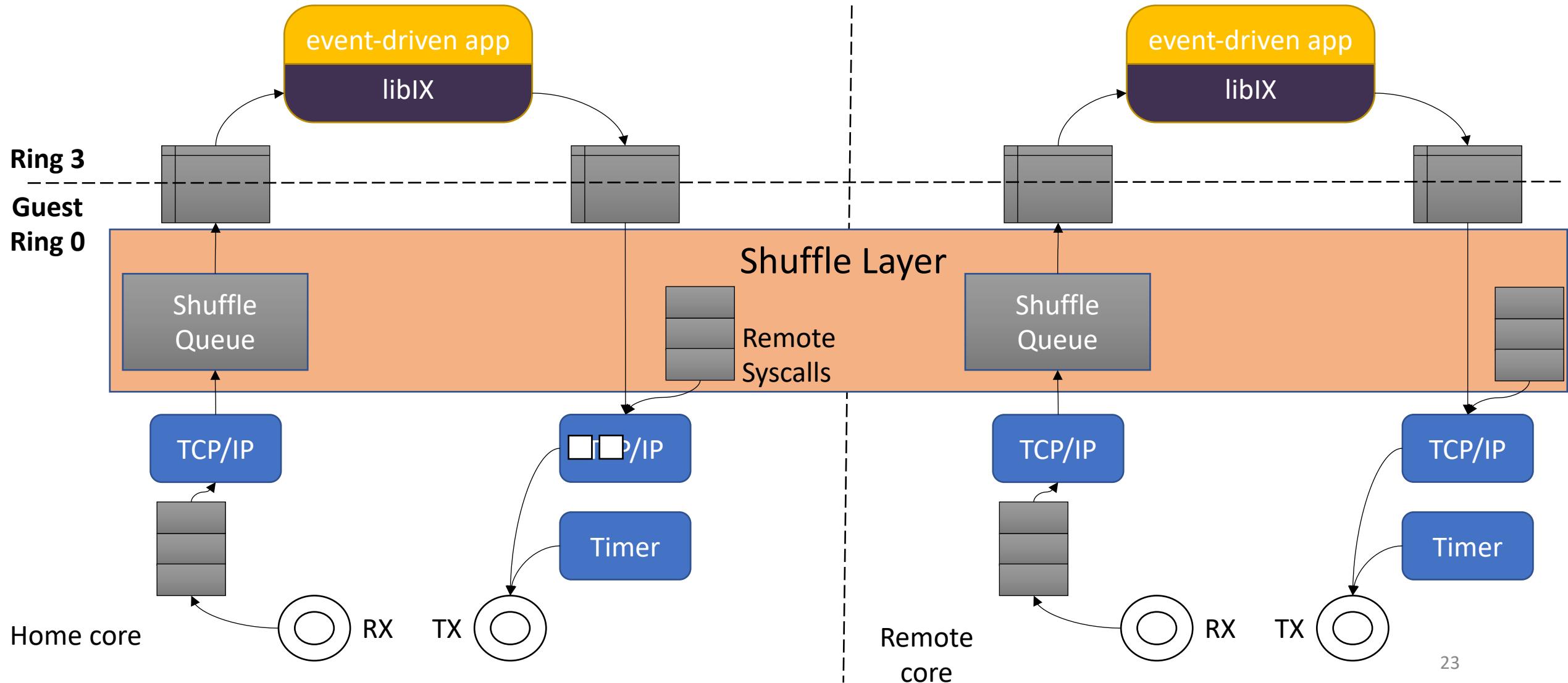
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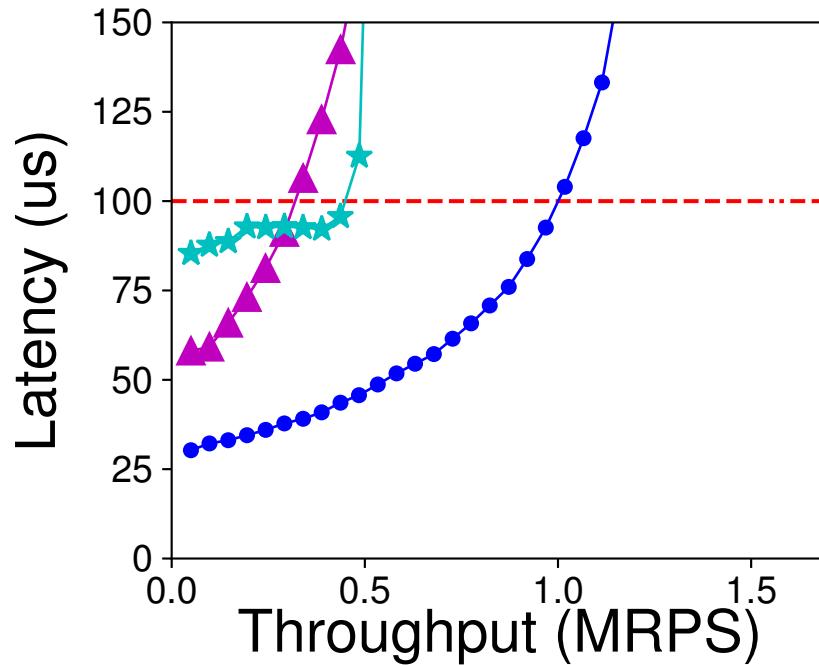
# Evaluation Setup

- Environment:
  - 10+1 Xeon Servers
  - 16-hyperthread server machine
  - Quanta/Cumulus 48x10GbE switch
- Experiments:
  - Synthetic micro-benchmarks
  - Silo [SOSP 2013]
  - Memcached
- Baselines:
  - IX
  - Linux (partitioned and floating connections)

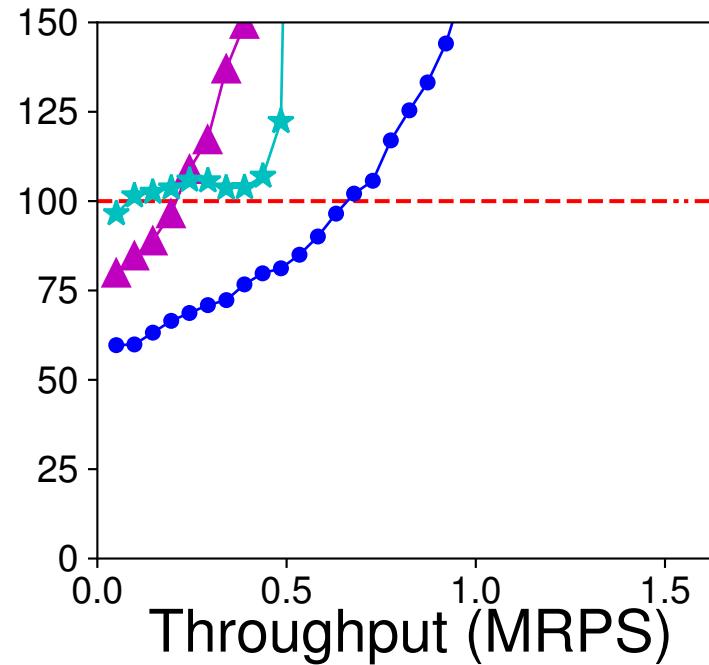
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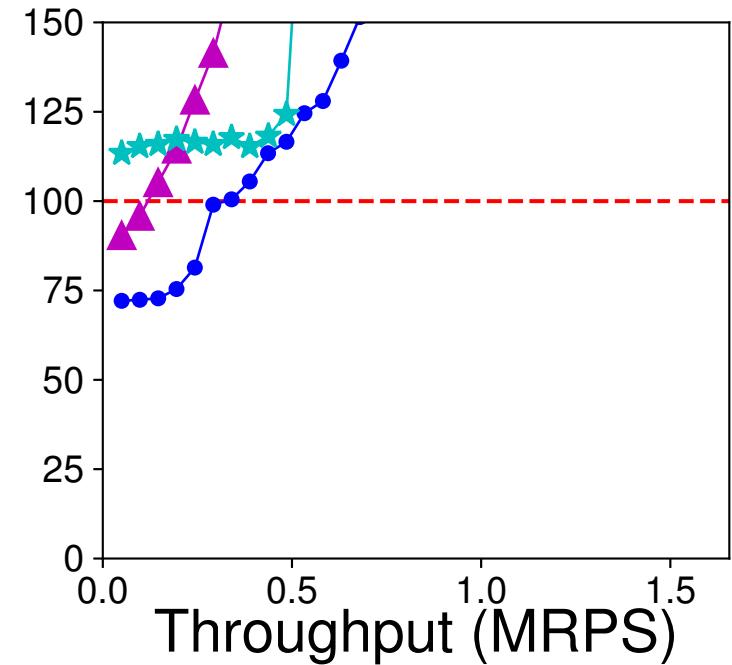
Fixed



Exponential



Bimodal



99<sup>th</sup> percentile latency

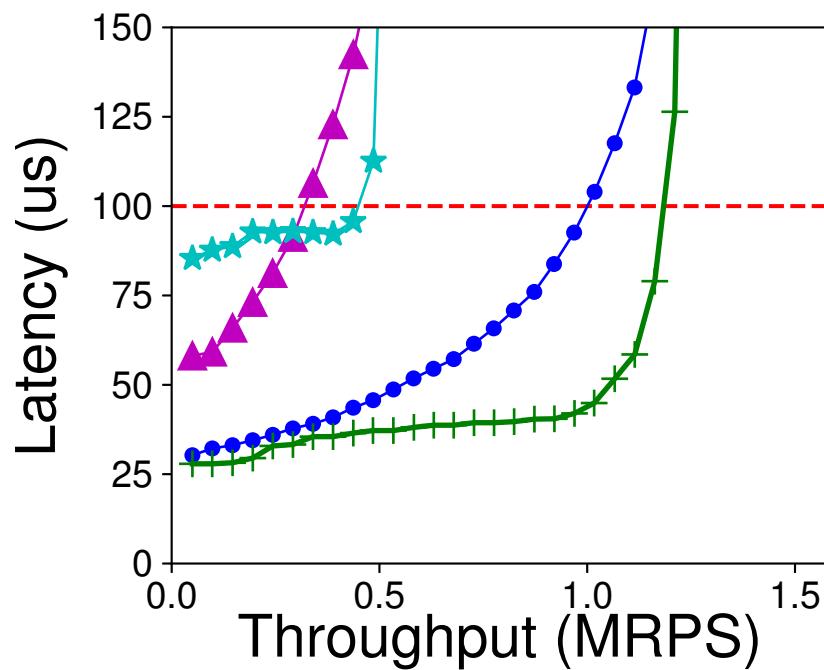
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IX, Belay et al. OSDI 2014

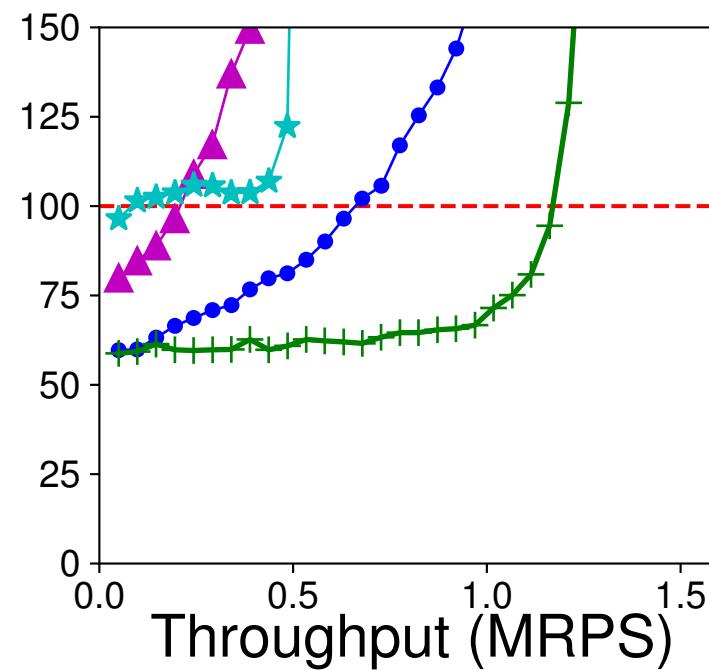
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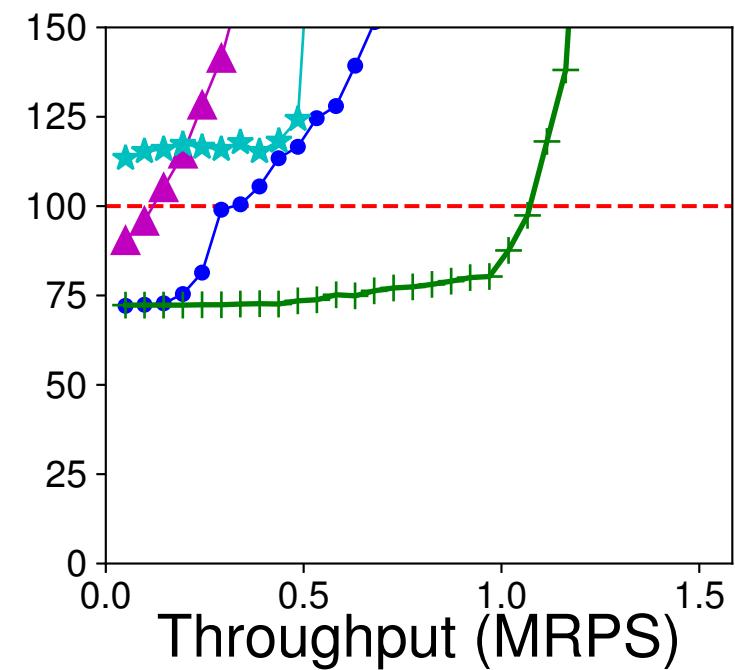
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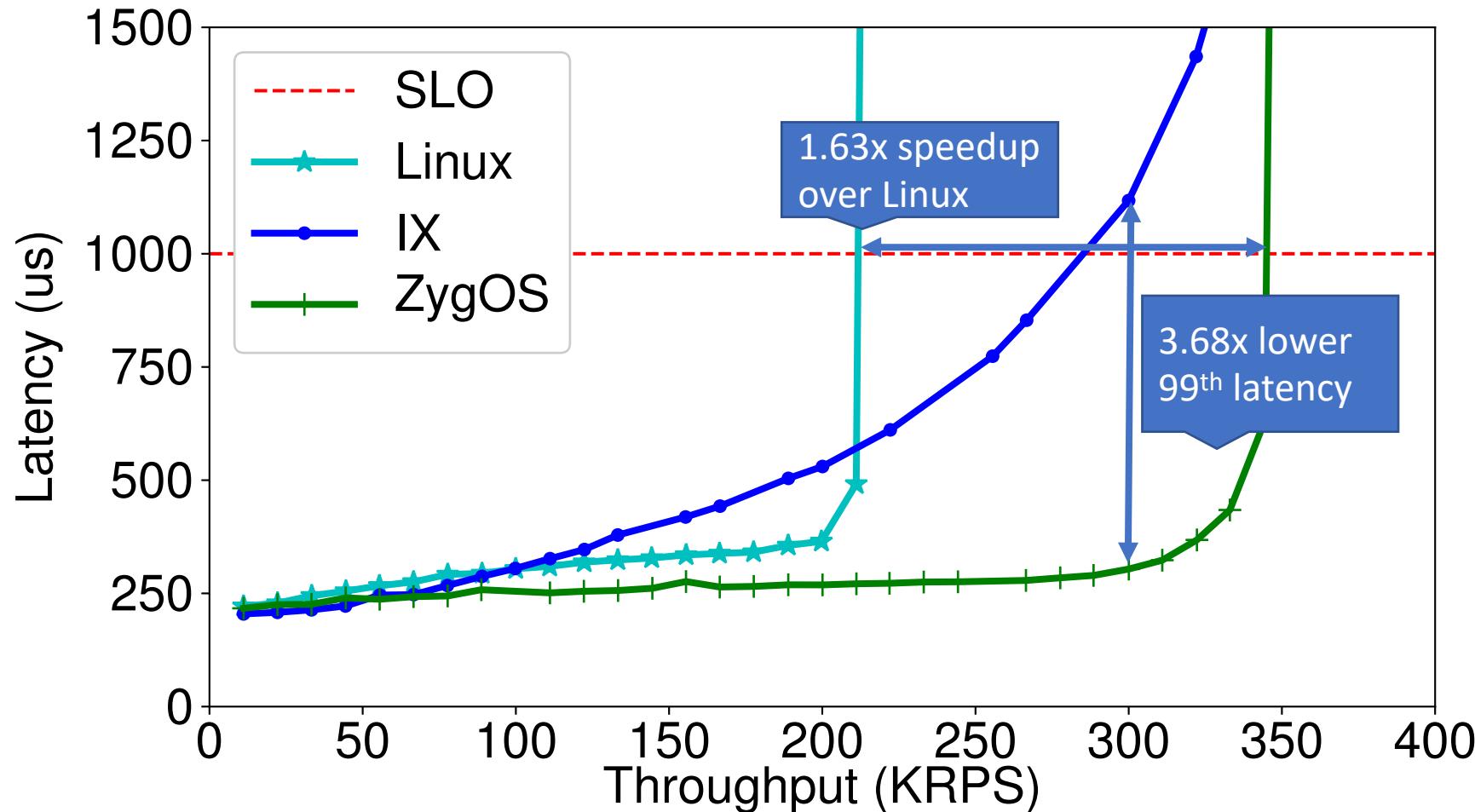


99<sup>th</sup> percentile latency

SLO: 10 x AVG[service\_time]

IX, Belay et al. OSDI 2014

# Silo with TPC-C workload



# Conclusion

ZygOS: A datacenter operating system for low-latency

- Reduced System overheads
- Converges to a single queue model
- Work conservation through work stealing
- Reduce HOL through light-weight IPIs

We ❤️ opensource



<https://github.com/ix-project/zygos>

# Scheduling in Modern Computer Systems

- FCFS
  - SOSP'17 ZygOS
- RR
  - NSDI'19 Shinjuku
- SJF, SRTF, MLFQ
  - NSDI'19 Tiresias
- Fairness
  - NSDI'11 DRF
  - NSDI'16 FairRide

# Tiresias

A GPU Cluster Manager for Distributed Deep Learning

Juncheng Gu, Mosharaf Chowdhury, Kang G. Shin,  
Yibo Zhu, Myeongjae Jeon, Junjie Qian, Hongqiang (Harry) Liu, Chuanxiong Guo



# GPU Cluster for Deep Learning Training

- Deep learning (DL) is popular
  - $10.5\times$  increase of DL training jobs in Microsoft
  - DL training jobs require GPU
    - Distributed deep learning (DDL) training with multiple GPUs
- GPU cluster for DL training
  - $5\times$  increase of GPU cluster scale in Microsoft [I]



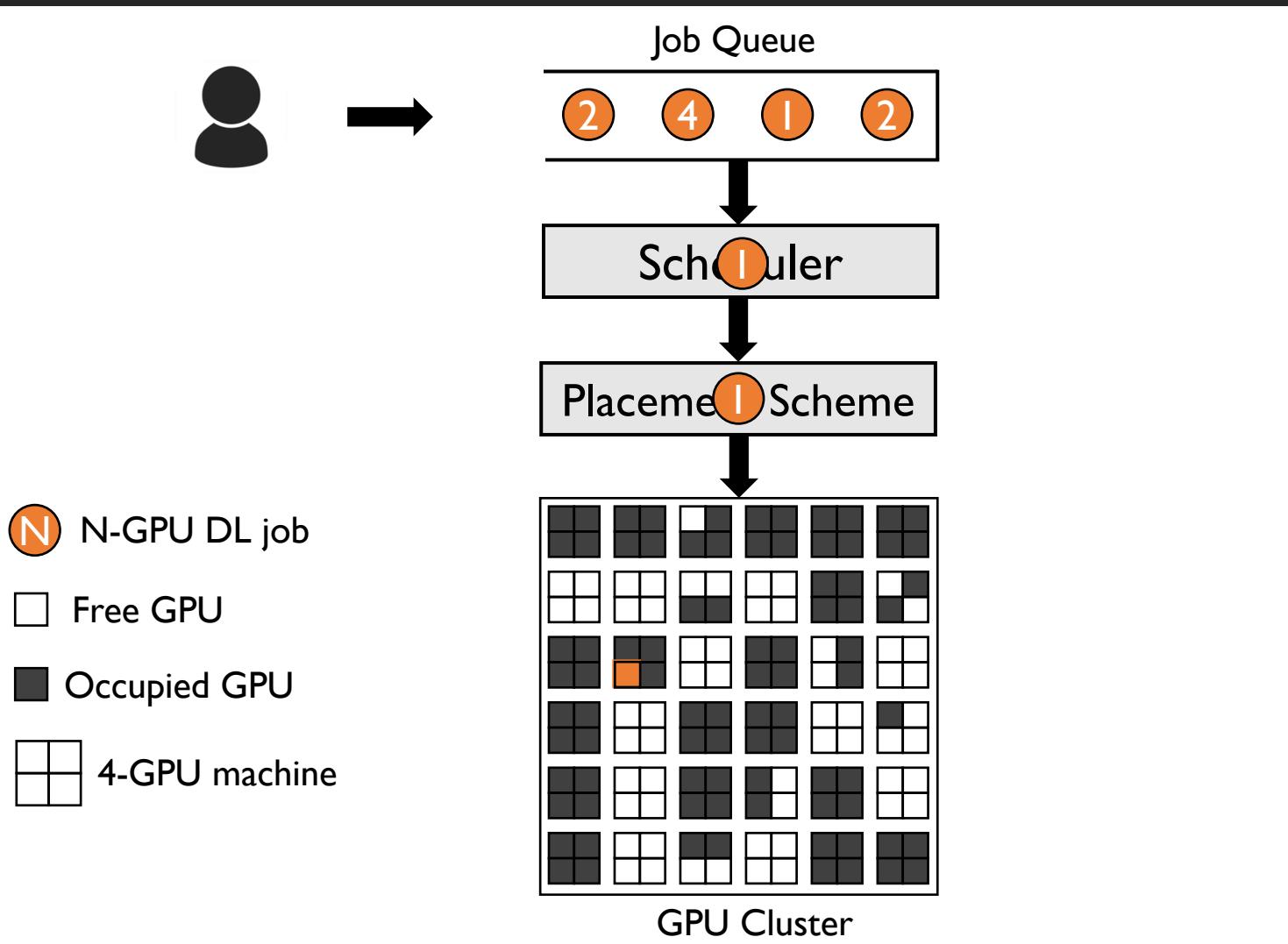
Google Lens



Siri

***How to efficiently manage a GPU cluster for DL training jobs?***

# GPU Cluster Manager



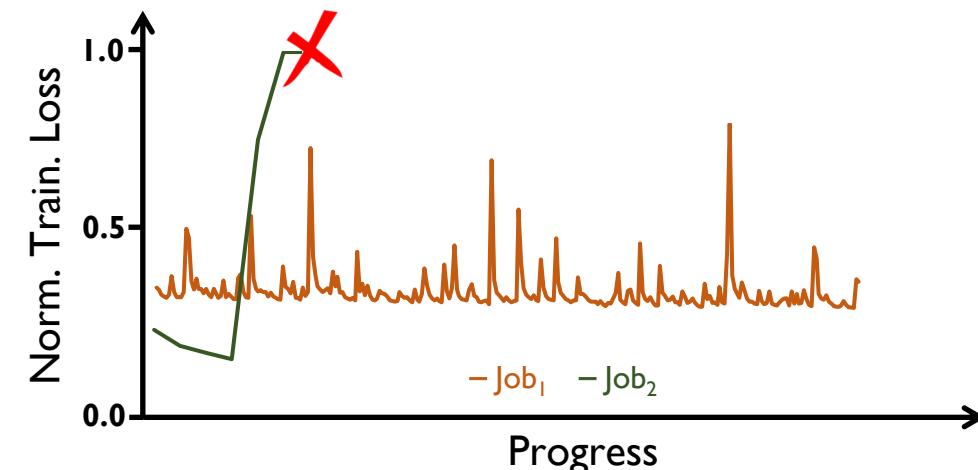
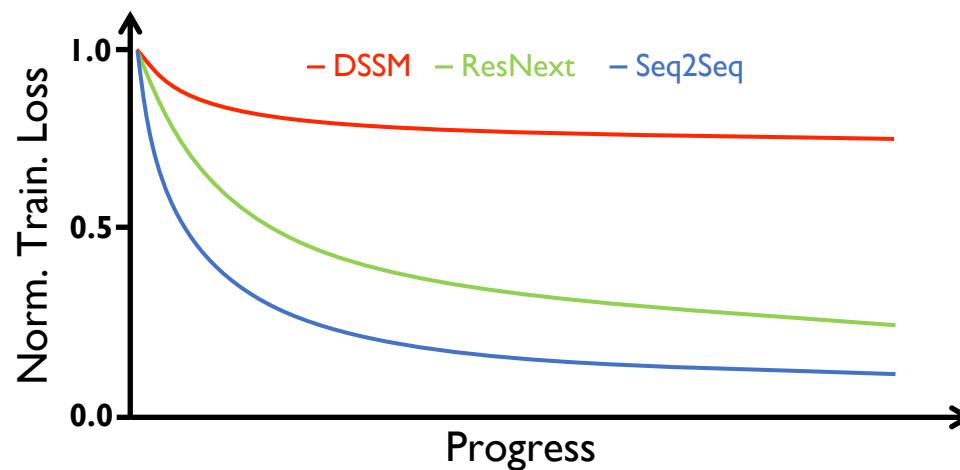
*Design Objectives*

*Minimize Cluster-Wide Average Job Completion Time (JCT)*

*Achieve High Resource (GPU) Utilization*

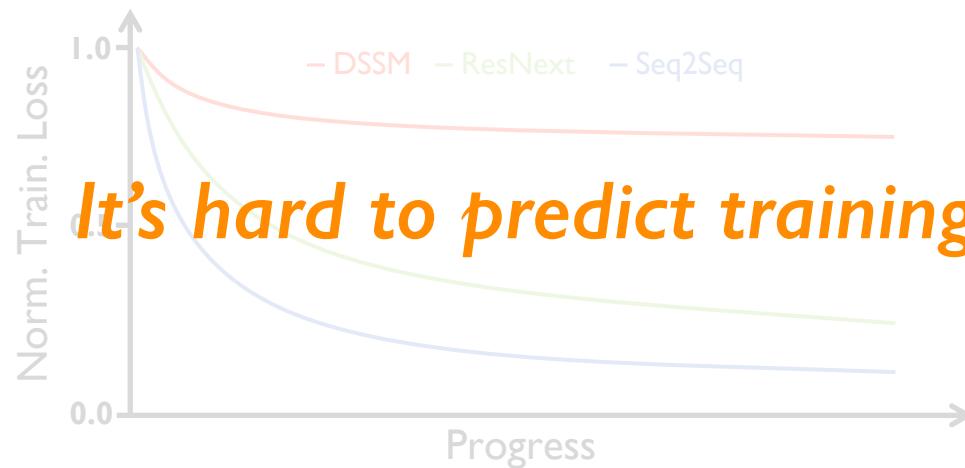
# Challenge I: Unpredictable Training Time

- Unknown execution time of DL training jobs
  - Job execution time is useful when minimizing JCT
- Predict job execution time
  - Use the smooth loss curve of DL training jobs (Optimus [I])



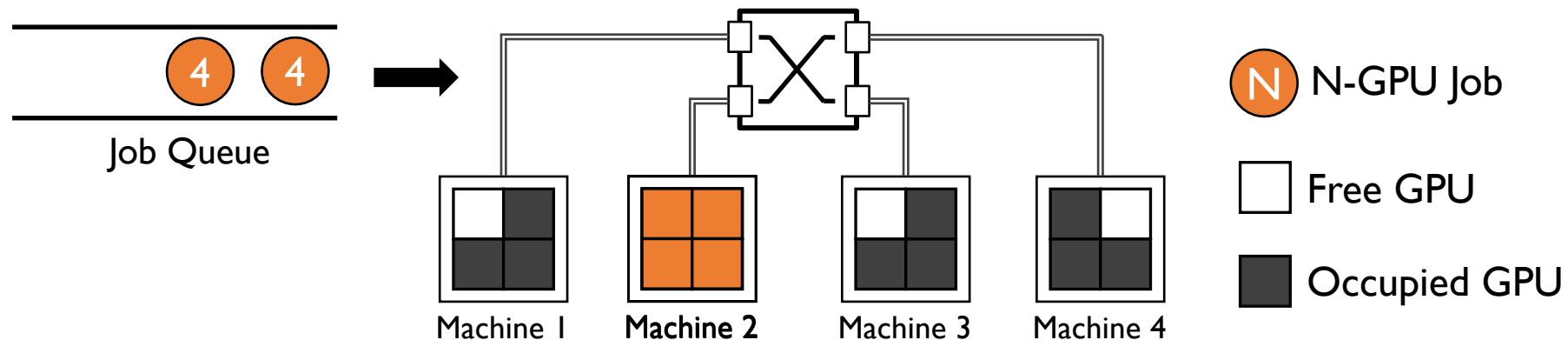
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# Challenge II: Over-Aggressive Job Consolidation

- Network overhead in DDL training
- **Consolidated placement** for good training performance
  - Fragmented free GPUs in the cluster
  - Longer queuing delay



# Prior Solutions

|                               | I. Unpredictable Training Time<br>( <i>Scheduling</i> ) | II. Over-Aggressive Job Consolidation<br>( <i>Job Placement</i> ) |
|-------------------------------|---|---|
| <i>Optimus</i> <sub>[1]</sub> | None  | None  |
| <i>YARN-CS</i>                | <i>FIFO</i>   | None  |
| <i>Gandiva</i> <sub>[2]</sub> | <i>Time-sharing</i>                                     | <i>Trial-and-error</i>  |

[1]. Optimus: An Efficient Dynamic Resource Scheduler for Deep Learning Clusters, EuroSys'18

[2]. Gandiva: Introspective Cluster Scheduling for Deep Learning, OSDI'18

# Tiresias

*A GPU cluster manager for  
Distributed Deep Learning  
Without Complete Knowledge*

## I. Age-Based Scheduler

*Minimize JCT without  
complete knowledge of jobs*

## 2. Model Profile-Based Placement

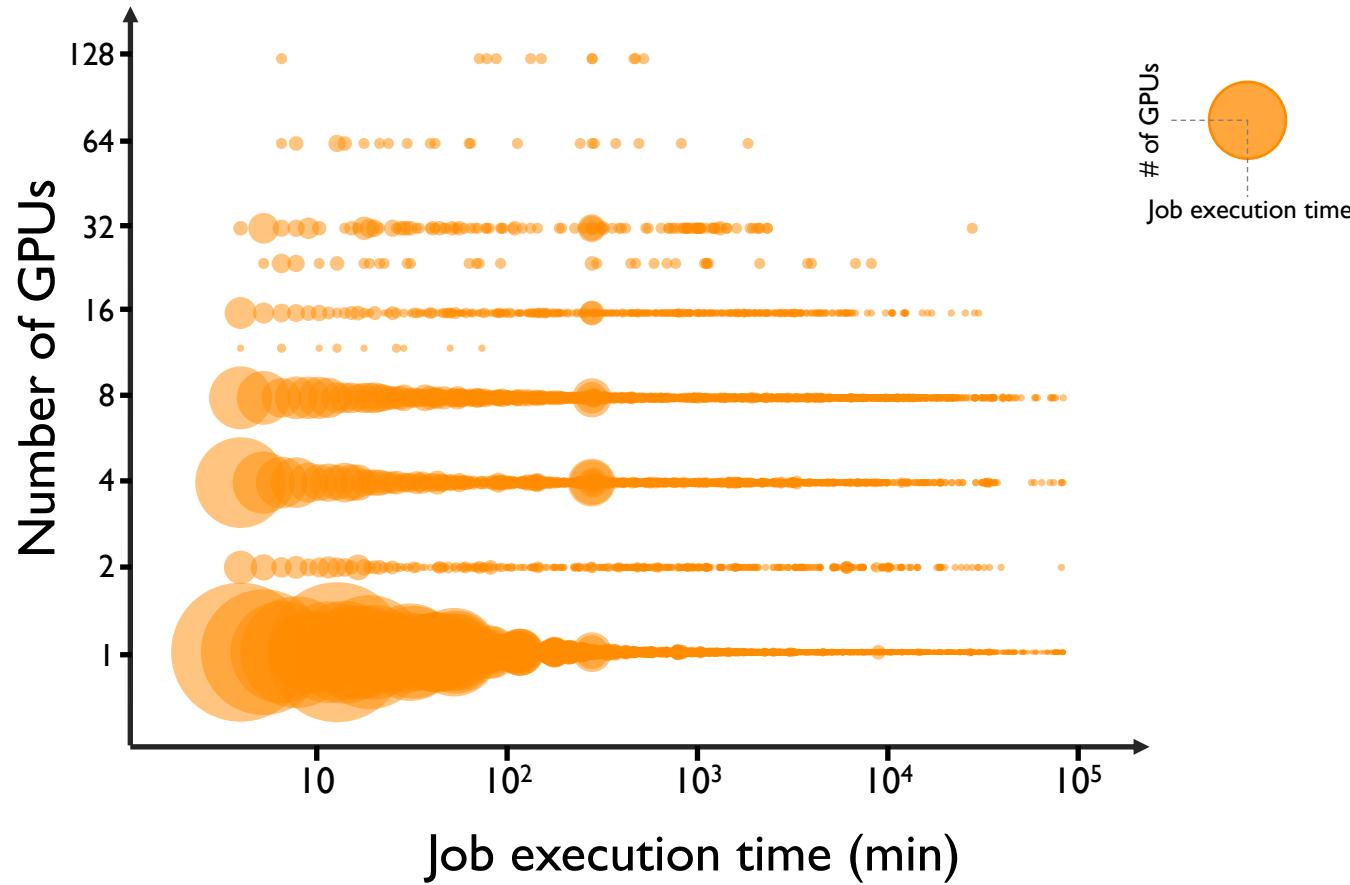
*Place jobs without additional  
information from users*

# Challenge I

How To Schedule DL Training Jobs  
Without Complete Job Information?

# Characteristics of DL Training Jobs

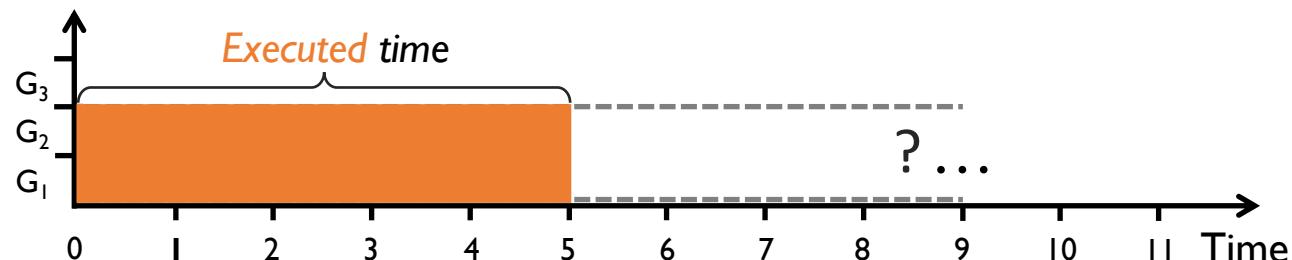
- Variations in both temporal and spatial aspects



*Scheduler should consider both  
**temporal and spatial**  
aspects of DL training jobs*

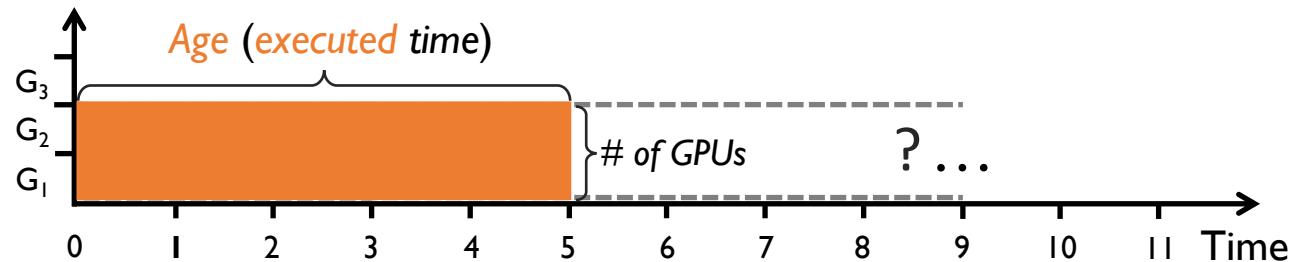
# Available Job Information

1. Spatial: number of GPUs
2. Temporal: **executed** time



# Age-Based Schedulers

- **Least-Attained Service<sub>[1]</sub>** (LAS)
  - Prioritize job that has the shortest executed time



# Two-Dimensional Age-Based Scheduler (2DAS)

- Age calculated by two-dimensional attained service
  - i.e., a job's *total executed GPU time* (# of GPUs × executed time)
- No prior information
  - 2D-LAS

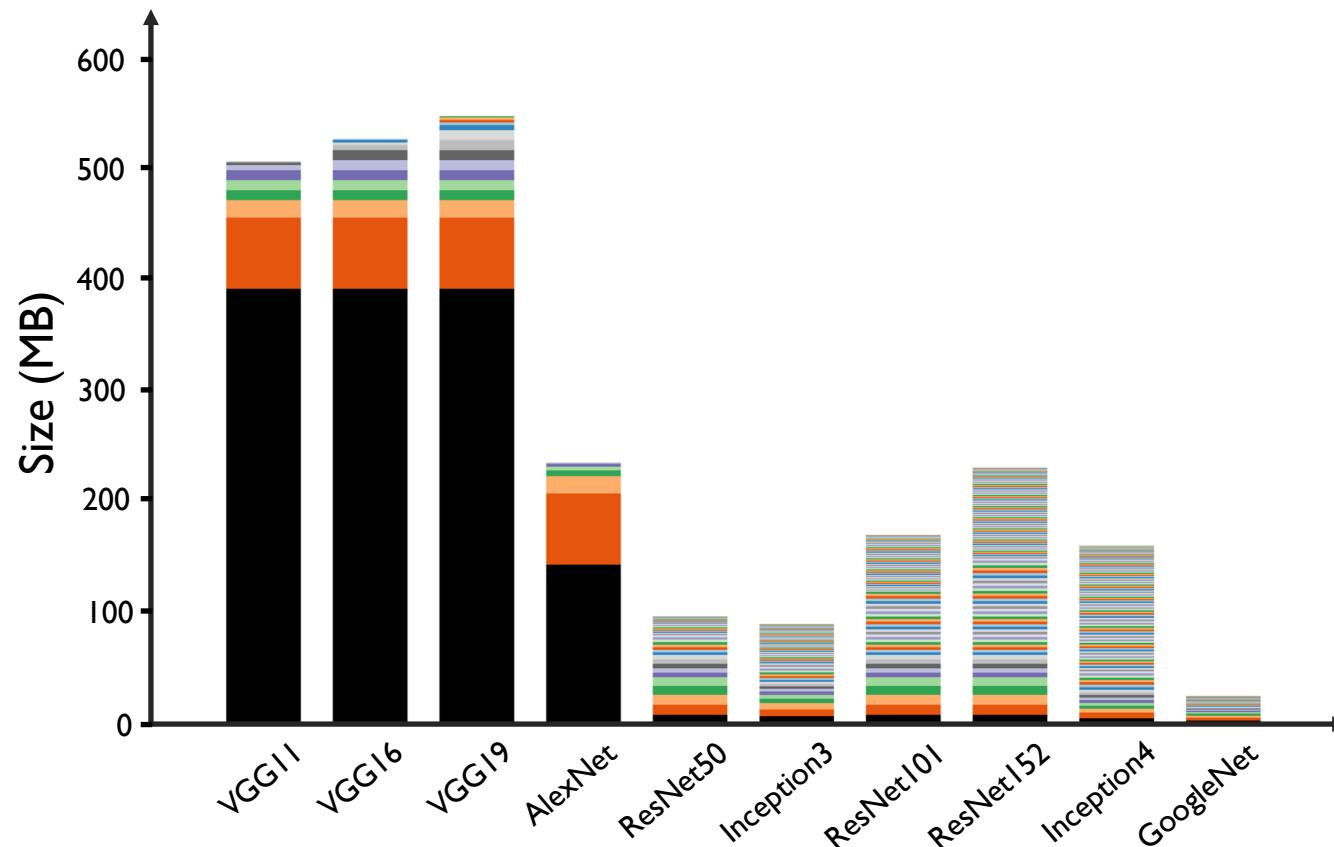
**Fewer Job Switches: Discretized 2D-LAS (MLFQ)**

# Challenge II

How to Place DL Jobs  
Without Hurting Training Performance?

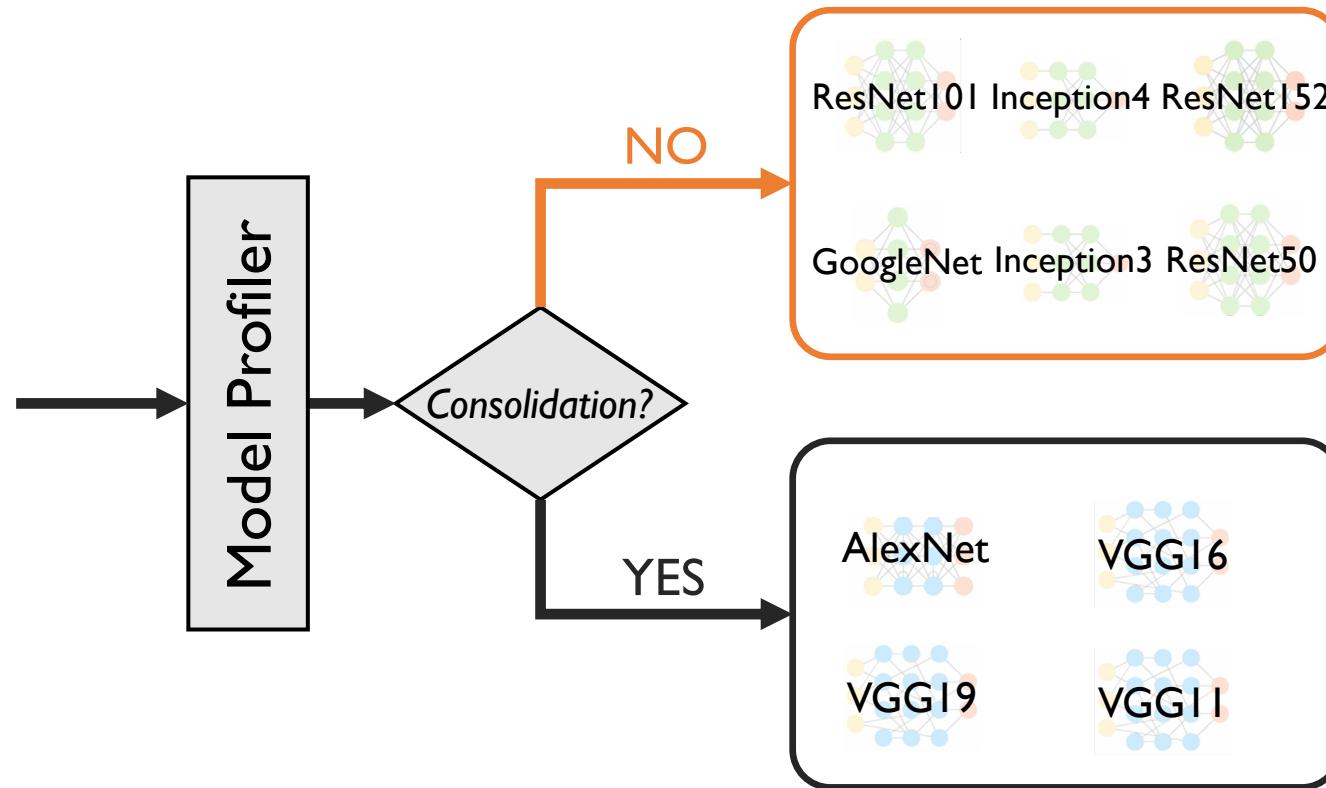
# Characteristics of DL Models

- Tensor size in DL models
  - *Large tensors* cause network imbalance and contention



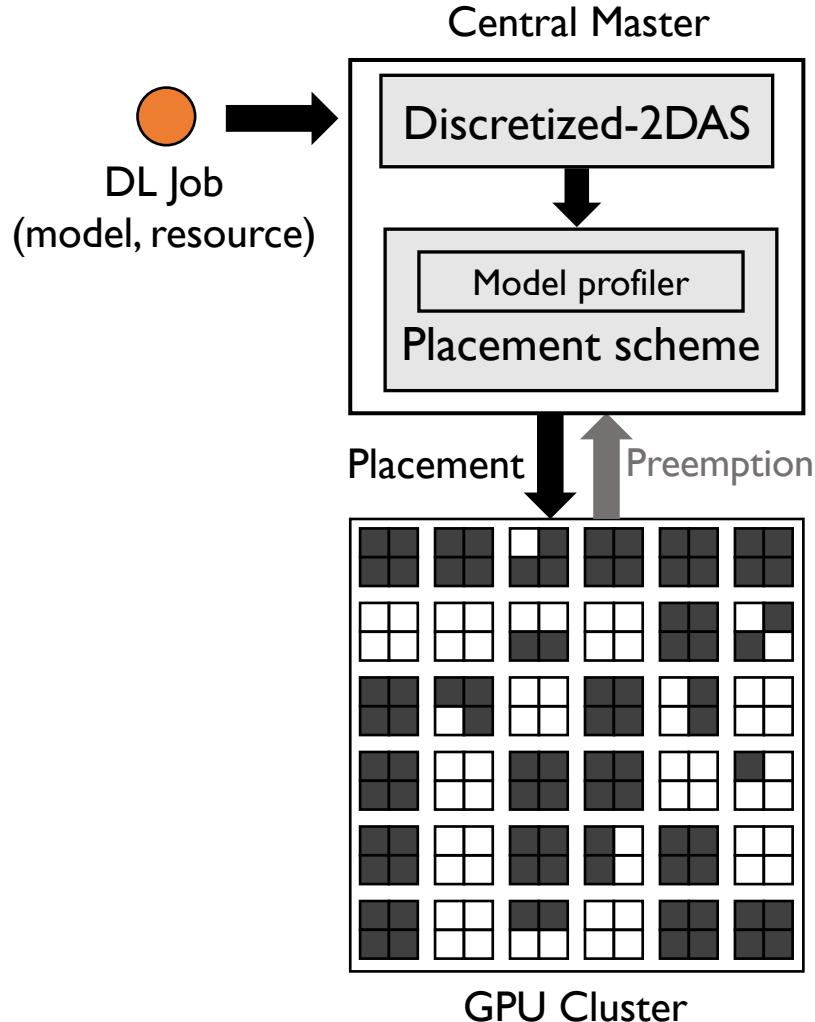
*Consolidated placement*  
is needed when the  
model is *highly skewed*  
in its tensor size

# Model Profile-Based Placement



# Tiresias

*Central Master  
Network-Level Model Profiler*

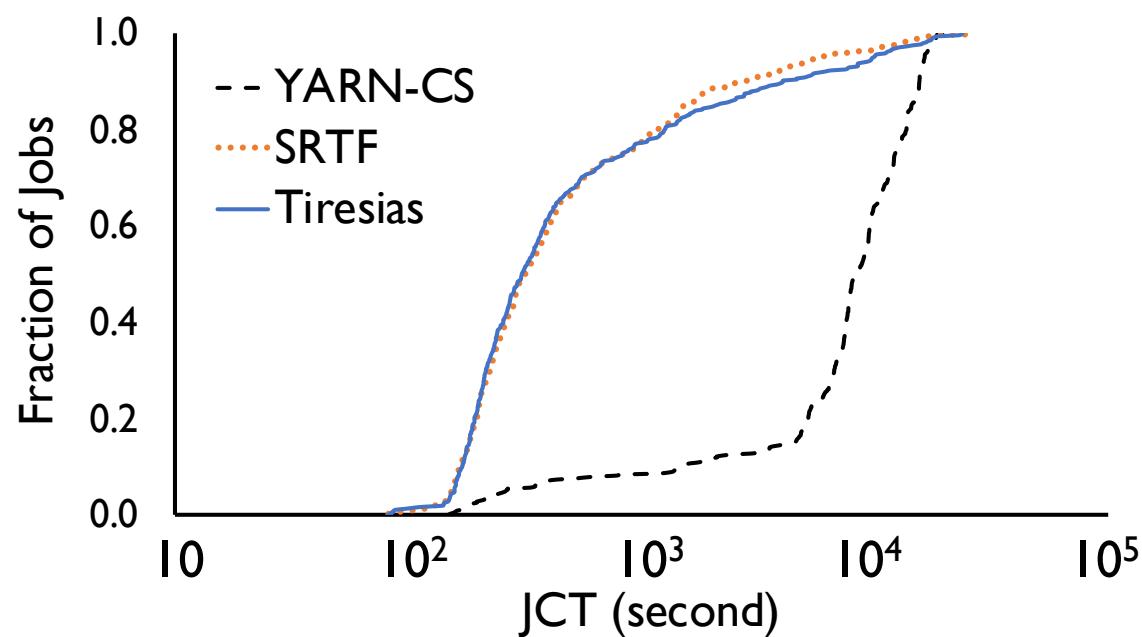


## *Evaluation*

*60-GPU  
Testbed Experiment  
Large-scale &  
Trace-driven Simulation*

# JCT Improvements in Testbed Experiment

- Testbed – Michigan ConFlux cluster
  - 15 machines (4 GPUs each)
  - 100 Gbps RDMA network

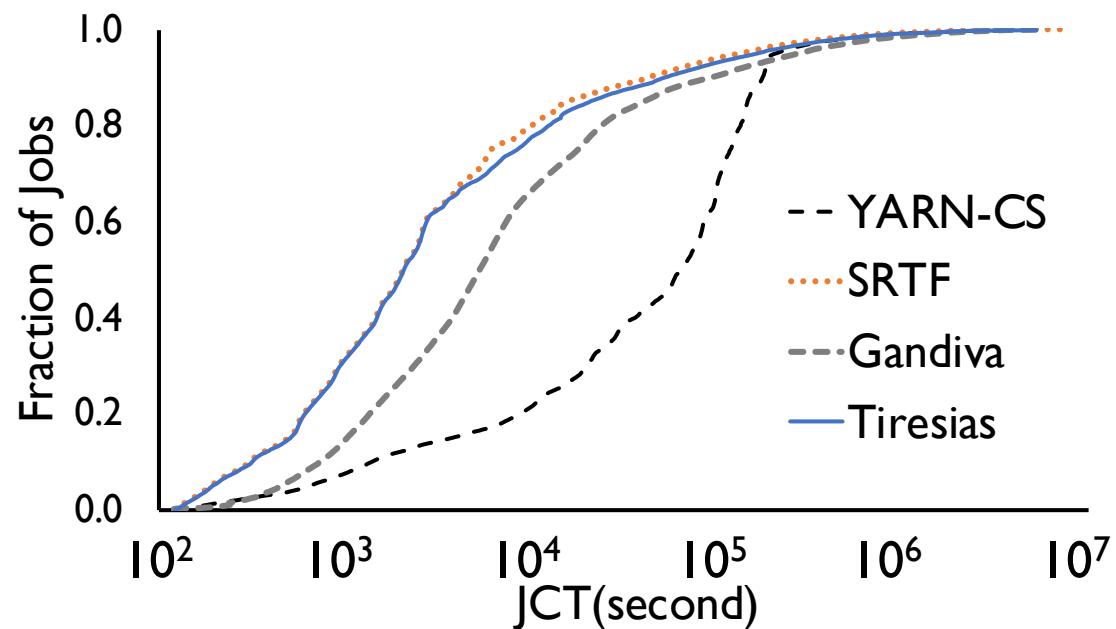


*Avg. JCT improvement  
(w.r.t. YARN-CS): 5.5×*

*Comparable  
performance to SRTF*

# JCT Improvements in Trace-Driven Simulation

- Discrete-time simulator
  - 10-week job trace from Microsoft
  - 2,000-GPU cluster



*Avg. JCT improvement  
(w.r.t. Gandiva): 2×*

# Tiresias

*A GPU cluster manager for  
Distributed Deep Learning  
Without Complete Knowledge*

- Optimize JCT with no or partial job information
- Relax placement constraint without hurting training performance
- Simple, practical, and with significant performance improvements



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# Dominant Resource Fairness (DRF)

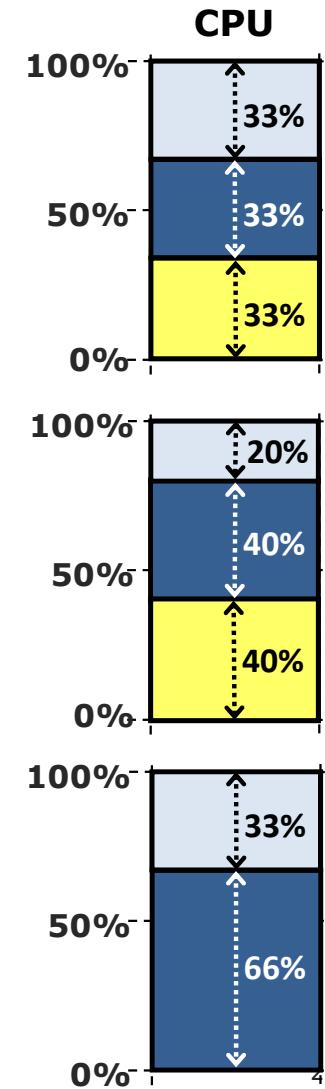
## Fair Allocation of Multiple Resource Types

Ali Ghodsi, Matei Zaharia  
Benjamin Hindman, Andy Konwinski,  
Scott Shenker, Ion Stoica

*University of California, Berkeley*

# What is fair sharing?

- n users want to share a resource (e.g. CPU)
  - Solution:  
Allocate each  $1/n$  of the shared resource
- *Generalized by max-min fairness*
  - Handles if a user wants less than its fair share
  - E.g. user 1 wants no more than 20%
- *Generalized by weighted max-min fairness*
  - Give weights to users according to importance
  - User 1 gets weight 1, user 2 weight 2



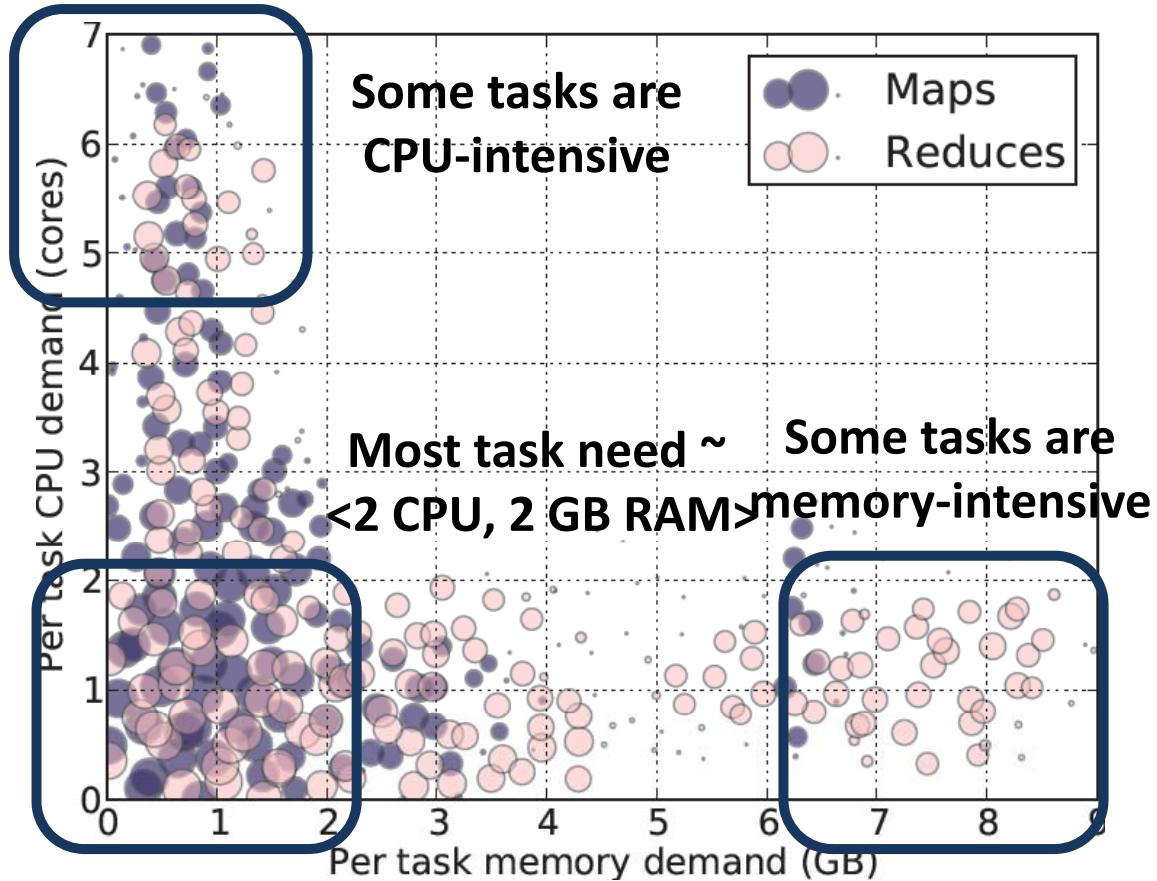
# How to define fairness?

- Share guarantee
  - Each user can get at least  $1/n$  of the resource
  - But will get less if her demand is less
- Strategy-proof
  - Users are not better off by asking for more than they need
  - Users have no reason to lie
- Pareto efficiency
  - It is not possible to increase the utility of a user without decreasing the utility of at least another user
  - It leads to maximizing system utilization subject to satisfying other constraints

# Why is max-min fairness not enough?

- Job scheduling in datacenters is not only about CPUs
  - Jobs consume CPU, memory, disk, and I/O
- Does this pose any challenge?

# Heterogeneous Resource Demands

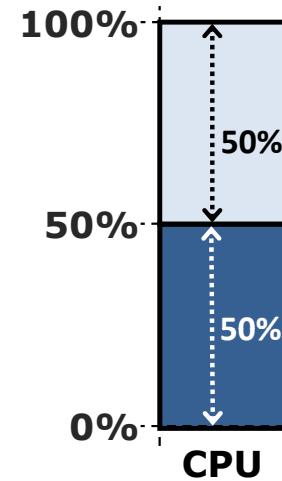


2000-node Hadoop Cluster at Facebook (Oct 2010)

# Problem

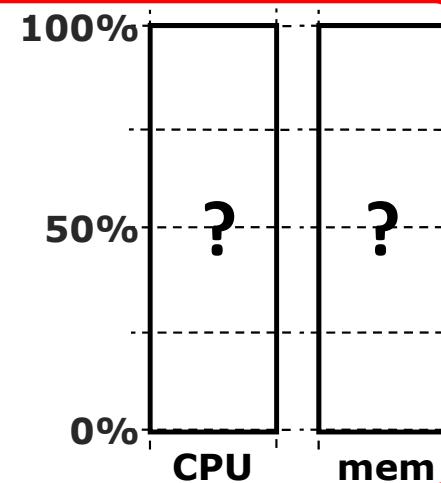
## *Single resource example*

- 1 resource: CPU
- User 1 wants <1 CPU> per task
- User 2 wants <3 CPU> per task



## *Multi-resource example*

- 2 resources: CPUs & mem
- User 1 wants <1 CPU, 4 GB> per task
- User 2 wants <3 CPU, 1 GB> per task
- **What's a fair allocation?**



# Problem definition

How to **fairly share multiple resources** when  
users have **heterogenous demands** on them?

# Model

- Users have *tasks* according to a *demand vector*
  - e.g.  $\langle 2, 3, 1 \rangle$  user's tasks need 2  $R_1$ , 3  $R_2$ , 1  $R_3$
  - Not needed in practice, measure actual consumption
- Resources given in multiples of demand vectors
- Assume divisible resources

# A Natural Policy

- *Asset Fairness*
  - Equalize each user's *sum of resource shares*
- Cluster with 70 CPUs, 70 GB RAM
  - $U_1$  needs <2 CPU, 2 GB RAM> per task
  - $U_2$  needs <1 CPU, 2 GB RAM> per task

# A Natural Policy

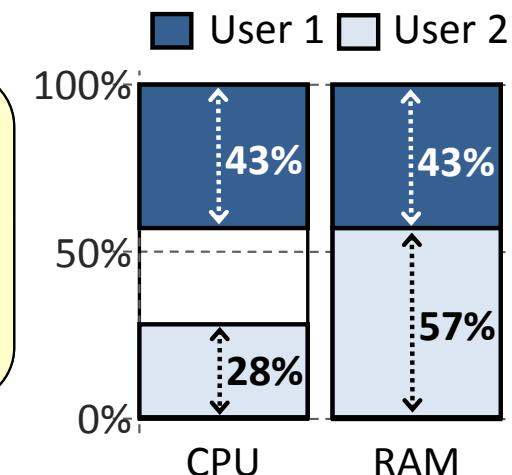
- *Asset Fairness*
  - Equalize each user's *sum of resource shares*

## Problem

User 1 has < 50% of both CPUs and RAM

Better off in a separate cluster with 50% of the resources

- Asset fairness yields
  - $U_1$ : 15 tasks: 30 CPUs, 30 GB ( $\Sigma=60$ )
  - $U_2$ : 20 tasks: 20 CPUs, 40 GB ( $\Sigma=60$ )



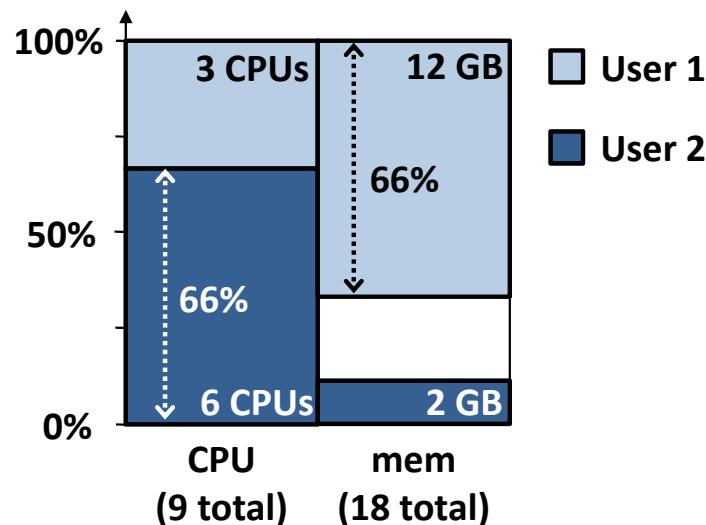
# Dominant Resource Fairness

- A user's *dominant resource* is the resource she has the biggest share of
  - Example:
    - Total resources: **<10 CPU, 4 GB>**
    - User 1's allocation: **<2 CPU, 1 GB>**
    - Dominant resource is memory as  $1/4 > 2/10$  ( $1/5$ )
- A user's *dominant share* is the fraction of the dominant resource she is allocated
  - User 1's dominant share is **25%** ( $1/4$ )

# Dominant Resource Fairness (2)

- *Apply max-min fairness to dominant shares*
- Equalize the dominant share of the users
  - Example:

Total resources:      **<9 CPU, 18 GB>**  
User 1 demand:      **<1 CPU, 4 GB>** dom res: mem  
User 2 demand:      **<3 CPU, 1 GB>** dom res: CPU

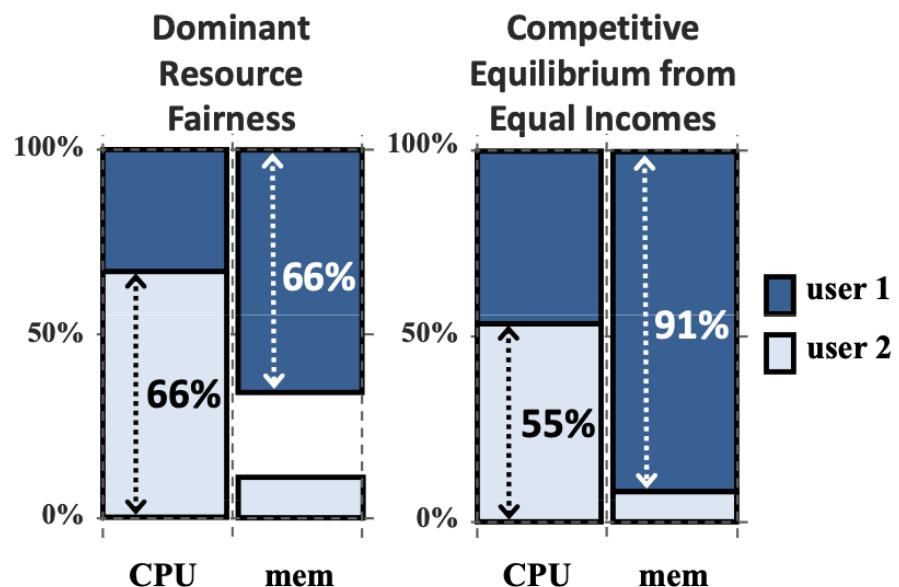


# How would an economist solve it?

- Let the market determine the prices
- *Competitive Equilibrium from Equal Incomes (CEEI)*
  - Give each user  $1/n$  of every resource
  - Let users trade in a perfectly competitive market
- **Not strategy-proof!**

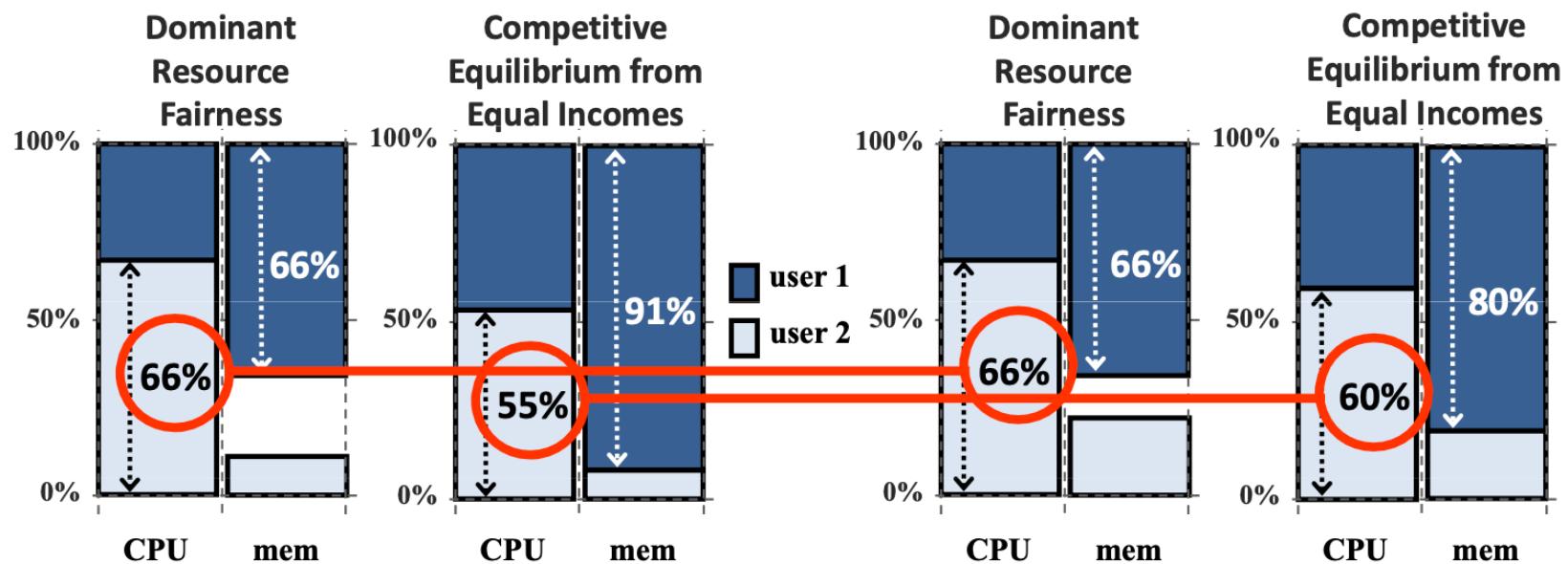
# DRF vs CEEI

- User 1: <1 CPU, 4 GB> User 2: <3 CPU, 1 GB>
  - DRF more fair, CEEI better utilization



# DRF vs CEEI

- User 1: <1 CPU, 4 GB> User 2: <3 CPU, 1 GB>
  - DRF more fair, CEEI better utilization



- User 1: <1 CPU, 4 GB> User 2: <3 CPU, 2 GB>
  - User 2 increased her share of both CPU and memory

# Properties of Policies

| Property                 | Asset | CEEI | DRF |
|--------------------------|-------|------|-----|
| Share guarantee          |       | ✓    | ✓   |
| Strategy-proofness       | ✓     |      | ✓   |
| Pareto efficiency        | ✓     | ✓    | ✓   |
| Envy-freeness            | ✓     | ✓    | ✓   |
| Single resource fairness | ✓     | ✓    | ✓   |
| Bottleneck res. fairness |       | ✓    | ✓   |
| Population monotonicity  | ✓     |      | ✓   |
| Resource monotonicity    |       |      |     |

# Scheduling in Modern Computer Systems

- FCFS
  - SOSP'17 ZygOS
- RR
  - NSDI'19 Shinjuku
- SJF, SRTF, MLFQ
  - NSDI'19 Tiresias
- Fairness
  - NSDI'11 DRF
  - NSDI'16 FairRide

# FairRide: Near-Optimal Fair Cache Sharing



Qifan Pu,  
Haoyuan Li,  
Matei Zaharia,  
Ali Ghodsi,  
Ion Stoica

# Caches are crucial



 ALLUXIO

The Alluxio logo consists of a blue stylized 'A' icon followed by the word "ALLUXIO" in a blue sans-serif font.

 Spark

The Apache Spark logo features the word "Spark" in a large, bold, black sans-serif font, with a red four-pointed star icon positioned above the letter "k".

 memCached

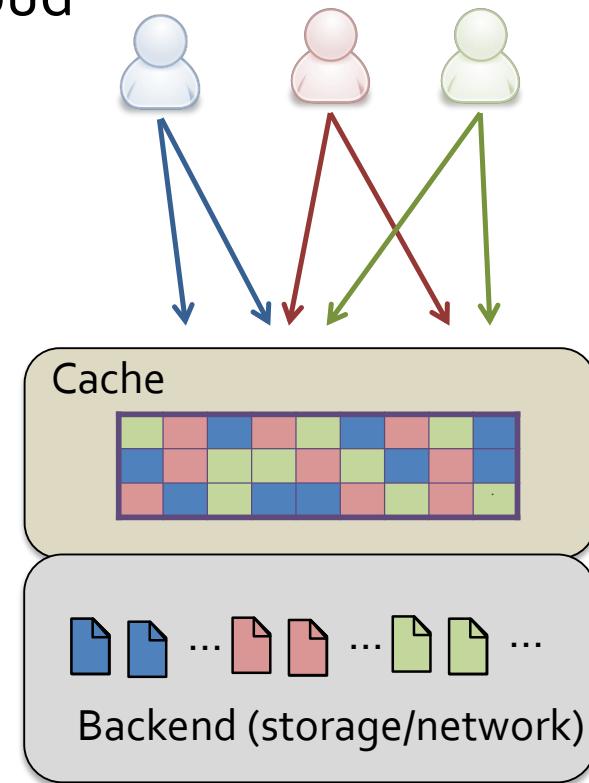
The memcached logo features a green stylized 'm' icon followed by the word "memCached" in a green sans-serif font.

# Cache sharing

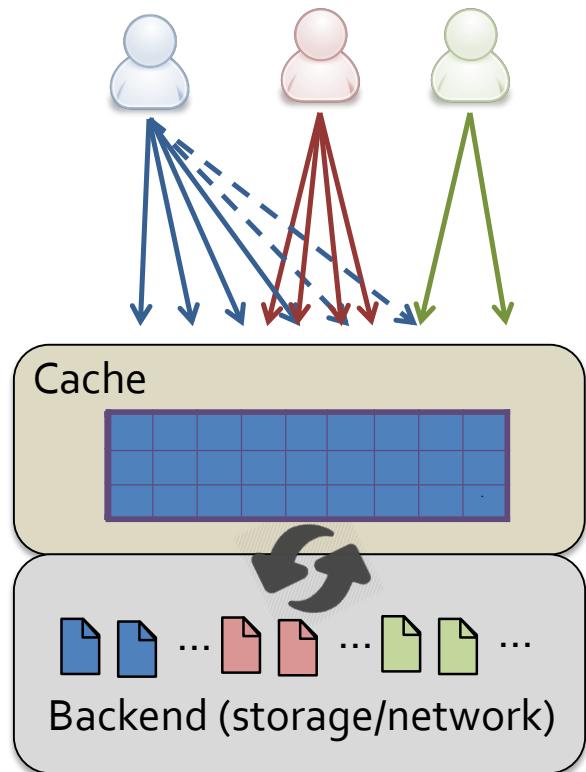
- Increasingly, caches are shared among multiple users
  - Especially with the advent of cloud

## Benefits:

- Provide low latency
- Reduce backend load



# Problems with cache algorithms



- LRU, LFU, LRU-K...
  - Cache data likely to be accessed in the future
- Optimize global efficiency
- Single user gets arbitrarily small cache
- Prone to strategic behavior

# A simple model

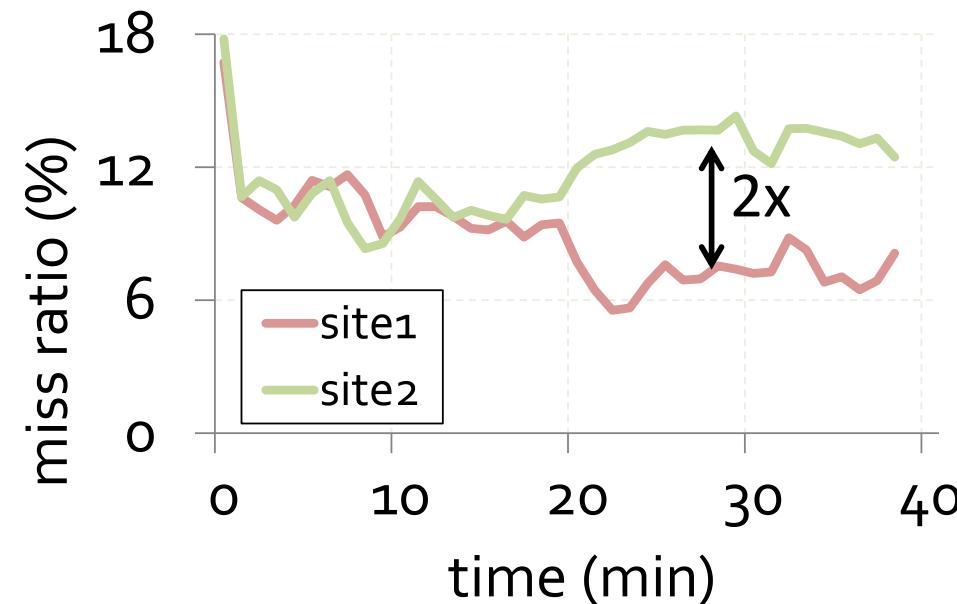
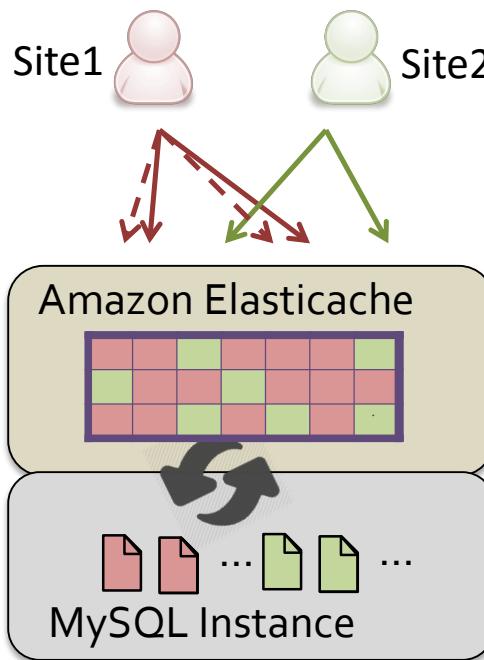
- Users access equal-sized files at constant rates
  - $r_{ij}$  the rate user  $i$  accesses file  $j$
- A allocation **policy** decides which files to cache
  - $p_j$  the % of file  $j$  put in cache
- Users care their hit ratio  $HR_i = \frac{\text{total\_hits}}{\text{total\_accesses}} = \frac{\sum_j p_j r_{ij}}{\sum_j r_{ij}}$ 
  - user  $i$ 's hit ratio:
    - ◆ Results hold with varied file sizes, access partial files,  $p_j$  is binary, etc.

# Properties

- Isolation Guarantee (**Share Guarantee**)
  - No user should be worse off than static allocation
- Strategy-Proofness
  - No user can improve by cheating
- Pareto Efficiency
  - Can't improve a user without hurting others

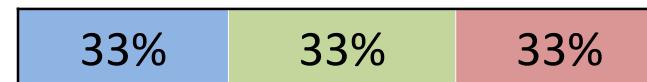
# Strategy proofness

- Very easy to cheat, hard to detect
  - e.g., by making spurious accesses
- Can happen in practice



# What is *max-min fairness*?

- *Maximize* the user with *minimum allocation*
  - Solution: allocate each  $1/n$  (fair share)

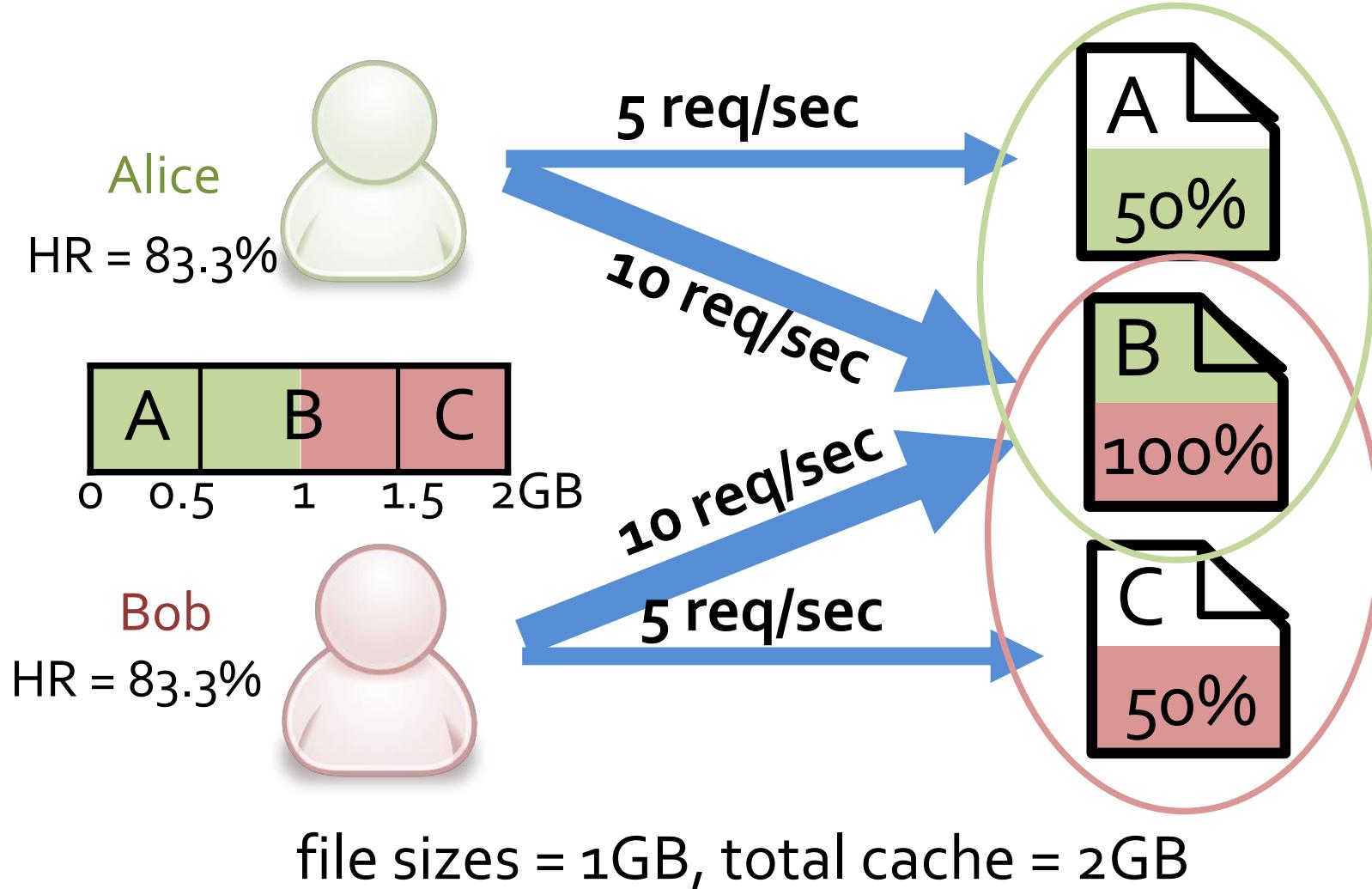


- Handles if some users want less than fair share



- Widely successful to other resources:
  - OS: round robin, prop sharing, lottery sched...
  - Networking: fair queueing, wfq, wf2q, csfq, drr...
  - Datacenter: DRF, Hadoop fair sched, Quincy...

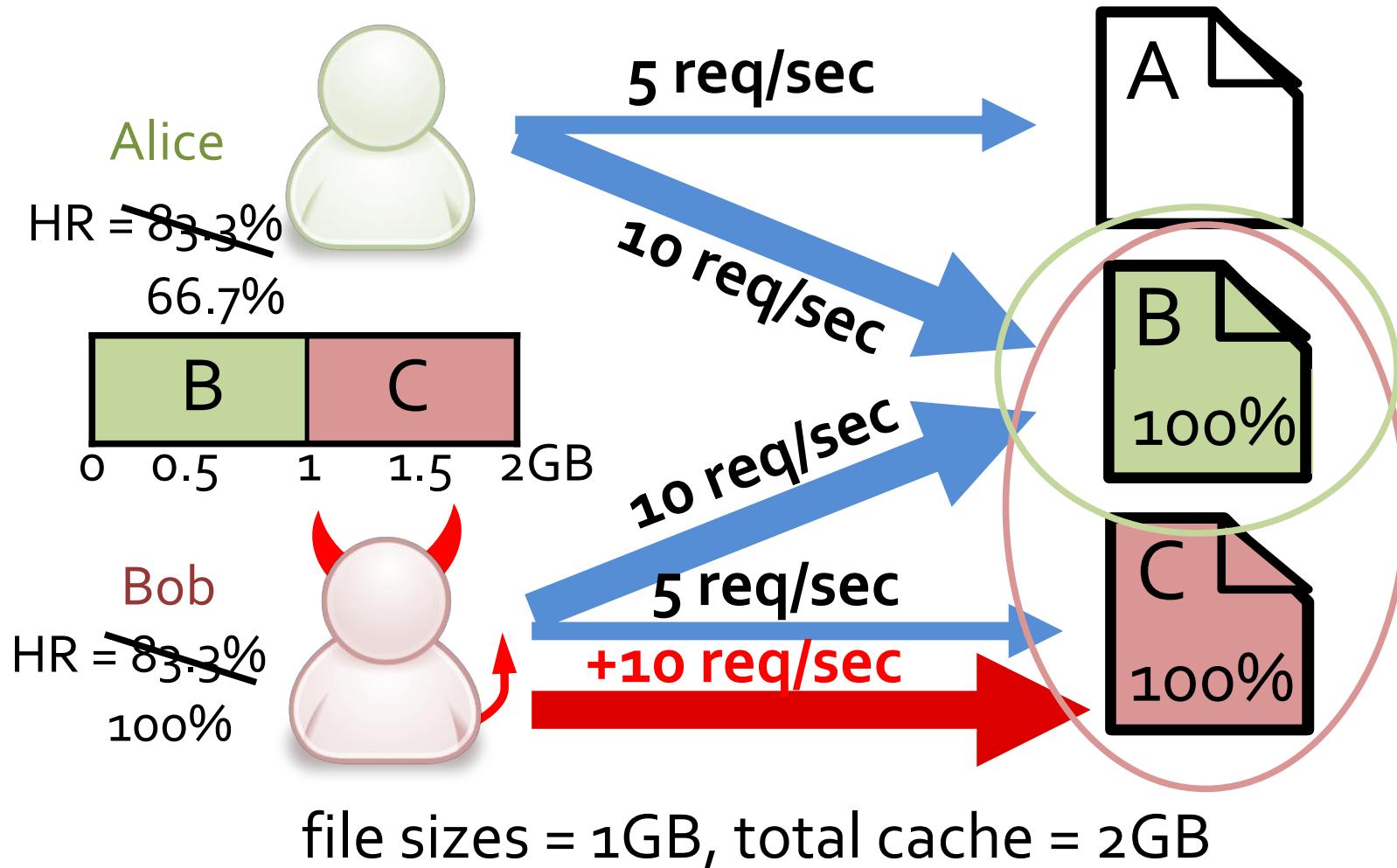
# An example



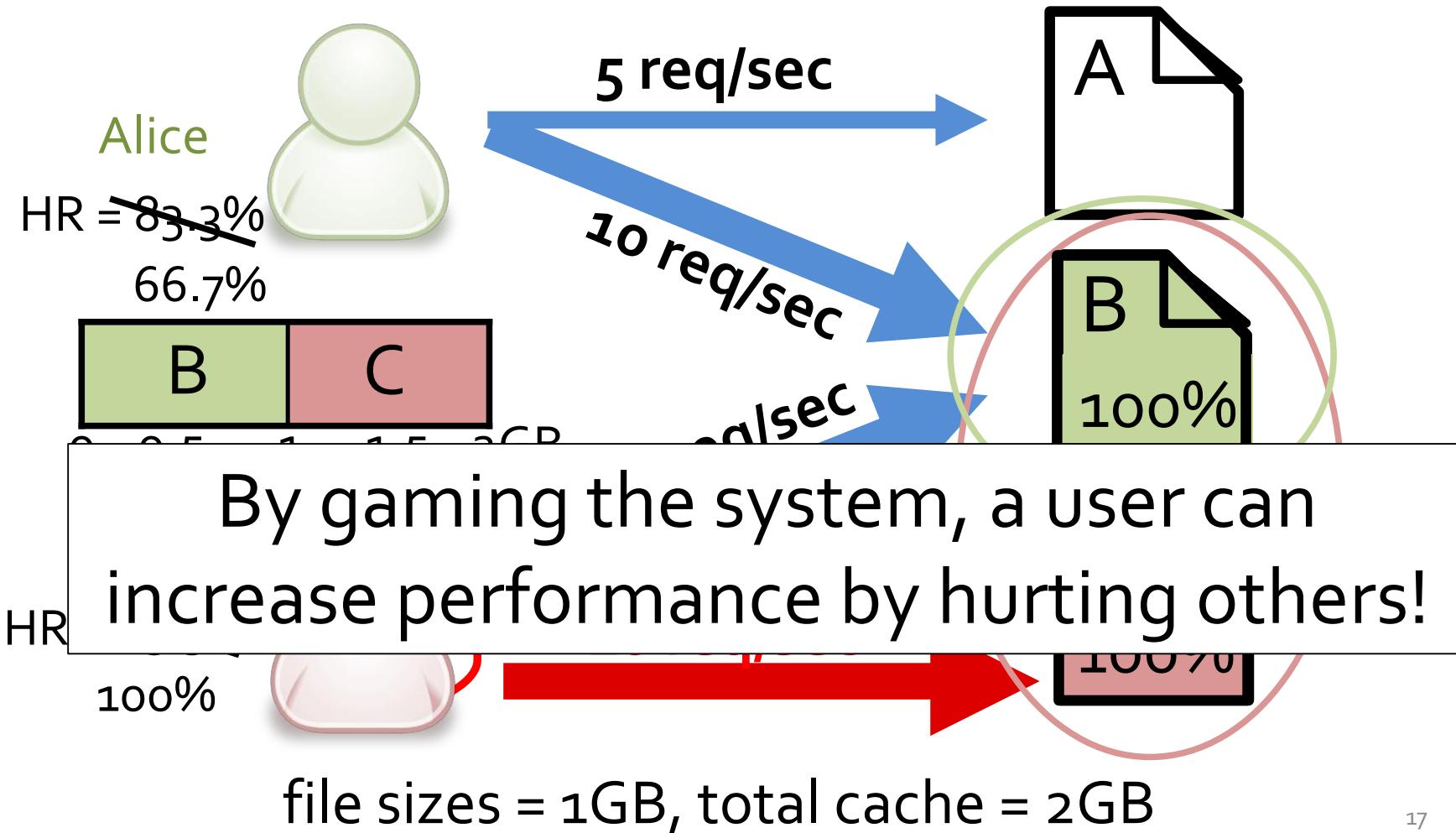
# Properties

|                  | Isolation<br>Guarantee | Strategy<br>Proofness | Pareto<br>Efficiency |
|------------------|------------------------|-----------------------|----------------------|
| max-min fairness | ✓                      | ?                     | ✓                    |
|                  |                        |                       |                      |
|                  |                        |                       |                      |
|                  |                        |                       |                      |
|                  |                        |                       |                      |

# An example



# An example



# Properties

|                     | Isolation<br>Guarantee | Strategy<br>Proofness | Pareto<br>Efficiency |
|---------------------|------------------------|-----------------------|----------------------|
| max-min fairness    | ✓                      | ✗                     | ✓                    |
| static allocation   | ✓                      | ✓                     | ✗                    |
| priority allocation | ✗                      | ✓                     | ✓                    |
| max-min rate        | ✗                      | ✓                     | ✗                    |
| ...                 | ...                    | ...                   | ...                  |

# Theorem

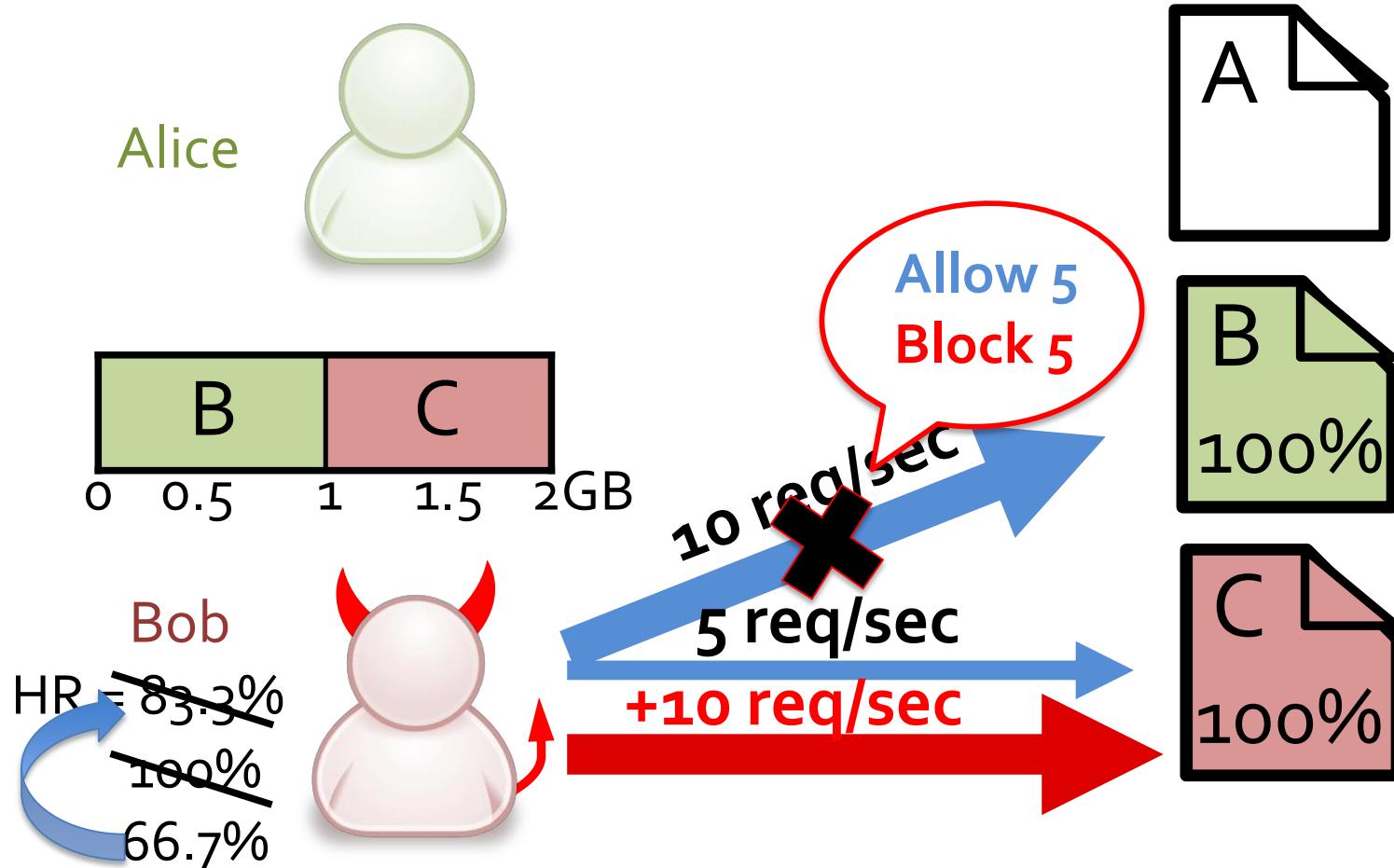
**No** allocation policy can satisfy **all three** properties!

- Best we can do: two of three.

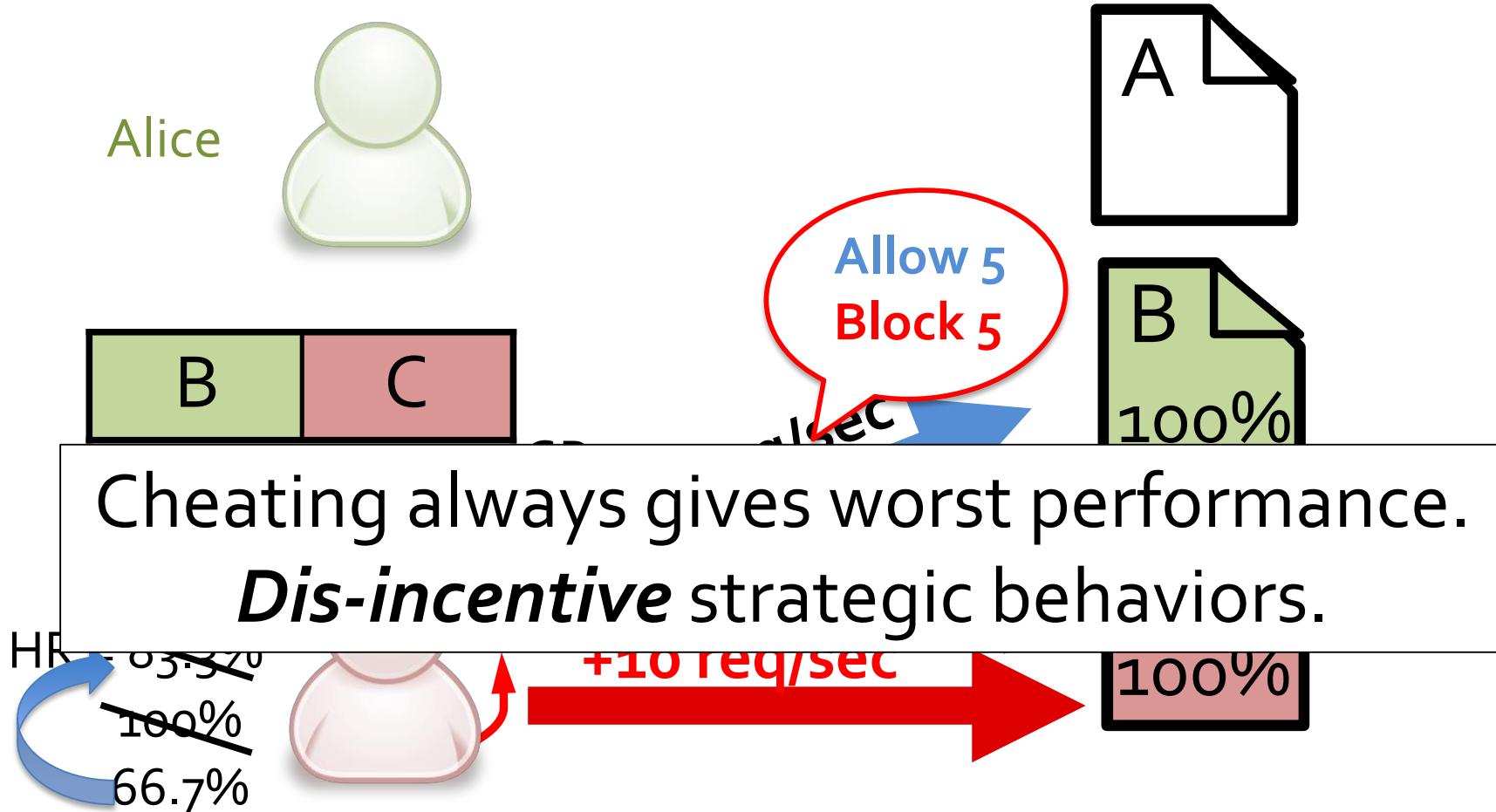
# FairRide

- Starts with max-min fairness
  - Allocate  $1/n$  to each user
  - Split “cost” of shared files equally among shared users
- Only difference:  
**blocking** users who don’t “pay” from accessing
- Probabilistic blocking: with some probability
  - Implemented with delaying

# FairRide: Blocking



# FairRide: Blocking



# Probabilistic blocking

- FairRide blocks a user with  $p(nj) = 1/(nj+1)$  probability
  - $nj$  is number of other users caching file  $j$
  - e.g.,  $p(1)=50\%$ ,  $p(4)=20\%$
- The best you can do in a general case
  - **Less blocking does not prevent cheating**

# Properties

|                     | Isolation<br>Guarantee | Strategy<br>Proofness | Pareto<br>Efficiency |
|---------------------|------------------------|-----------------------|----------------------|
| max-min fairness    | ✓                      | ✗                     | ✓                    |
| static allocation   | ✓                      | ✓                     | ✗                    |
| priority allocation | ✗                      | ✓                     | ✓                    |
| max-min rate        | ✗                      | ✓                     | ✗                    |
| FairRide            | ✓                      | ✓                     | Near-optimal         |

## Discussion

- What have you learned?
- Which paper(s) do you like? Why?
- Which paper(s) do you dislike? Why?
- Can you compare them to the classic scheduling policies?
- Can you come up with new ideas?