



UBS Global TMT Virtual Conference

please note, ALL time slots are in Eastern Standard Time

Allianz Global Investors - Meeting Schedule

Adam Gould - Other

Catherine McCarthy - Other

James Chen - Portfolio Manager

Rich Gorman - Other

Sebastian Thomas - Portfolio Manager

Shibin Xie - Analyst

Monday, December 6, 2021

Time/Location	Meeting Type	Presenter	Client
08:00 AM - 08:45 AM Eastern Time Virtual	Small Group Mtg	Varonis Systems Inc (VRNS) Guy Melamed Brian Vecci James Arestia Tim Perz	Allianz Global Investors Rich Gorman
08:00 AM - 08:45 AM Eastern Time Virtual	Small Group Mtg	Teradyne Inc (TER) Greg Smith Andrew Blanchard	Allianz Global Investors James Chen Shibin Xie
10:00 AM - 10:45 AM Eastern Time Virtual	Large Group Mtg	Verizon Communications Inc. (VZ) Hans Vestberg Brady Connor Ted Burnett Scott Goldman	Allianz Global Investors Adam Gould
12:00 PM - 12:45 PM Eastern Time Virtual	2on1	Marvell Technology Group Ltd (MRVL) Jean Hu Ashish Saran	Allianz Global Investors James Chen Sebastian Thomas
01:00 PM - 01:45 PM Eastern Time Virtual	Large Group Mtg	The Walt Disney Company (DIS) Tammy Munsey Jenn Kettnich Sneha Shashikumar Hans Hinebaugh	Allianz Global Investors Catherine McCarthy
06:00 PM - 06:45 PM Eastern Time Virtual	Small Group Mtg	NVIDIA (NVDA) Colette Kress Simona Jankowski Stewart Stecker Andrew Nguyen	Allianz Global Investors James Chen Sebastian Thomas

James Chen - Portfolio Manager

Rich Gorman - Other

Sebastian Thomas - Portfolio Manager

Shibin Xie

Shibin Xie - Analyst

Walter Price - Managing Director

Tuesday, December 7, 2021

Time/Location	Meeting Type	Presenter	Client
08:00 AM - 08:45 AM Eastern Time Virtual	Small Group Mtg	Texas Instruments (TXN) Dave Pahl Michael Beckman	Allianz Global Investors James Chen Shibin Xie
09:00 AM - 09:45 AM	Large Group Mtg	ASML (ASML NA)	

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Tuesday, December 7, 2021

Time/Location	Meeting Type	Presenter	Client
Eastern Time Virtual		Skip Miller Pete Convertito	Allianz Global Investors James Chen
09:00 AM - 09:45 AM Eastern Time Virtual	1on1	Global Payments Inc (GPN) Winnie Smith Clark Dwyer	Allianz Global Investors Shibin Xie
12:00 PM - 12:45 PM Eastern Time Virtual	3on1	Synaptics Incorporated (SYNA) Dean Butler Munjal Shah	Allianz Global Investors James Chen
01:00 PM - 01:45 PM Eastern Time Virtual	Small Group Mtg	Salesforce.com Inc (CRM) Brian Millham Evan Goldstein Valmik Desai Brooke Bakewell	Allianz Global Investors Rich Gorman Walter Price
02:00 PM - 02:45 PM Eastern Time Virtual	Large Group Mtg	ServiceNow (NOW) Gina Mastantuono Alexander Yuan Xin Yao	Allianz Global Investors Sebastian Thomas
04:00 PM - 04:45 PM Eastern Time Virtual	3on1	Amplitude Inc (AMPL) Spenser Skates Hoang Vuong Jason Starr	Allianz Global Investors Rich Gorman

Adam Gould - Other

Catherine McCarthy - Other

Rich Gorman - Other

Sebastian Thomas - Portfolio Manager

Shibin Xie - Analyst

Wednesday, December 8, 2021

Time/Location	Meeting Type	Presenter	Client
09:00 AM - 09:45 AM Eastern Time Virtual	Small Group Mtg	Microchip Technology Inc (MCHP) Ganesh Moorthy Eric Bjornholt Sajid Daudi	Allianz Global Investors Shibin Xie
10:00 AM - 10:45 AM Eastern Time Virtual	Small Group Mtg	MongoDB (MDB) Michael Gordon Serge Tanjga Brian Denyeau	Allianz Global Investors Sebastian Thomas
10:00 AM - 10:45 AM Eastern Time Virtual	Small Group Mtg	Coursera Inc (COUR) Ken Hahn Cam Carey	Allianz Global Investors Adam Gould
11:00 AM - 11:45 AM Eastern Time - In Person Virtual	Small Group Mtg	Shift4 Payments Inc (FOUR) Taylor Lauber	Allianz Global Investors Rich Gorman
11:00 AM - 11:45 AM Eastern Time Virtual	1on1	TripAdvisor Inc (TRIP) Ernst Teunissen Angela White	Allianz Global Investors Catherine McCarthy
12:00 PM - 12:45 PM Eastern Time Virtual	Large Group Mtg	Visa Inc (V) Mike Milotich Jennifer Como Ariel Hughes	Allianz Global Investors Shibin Xie
02:00 PM - 02:45 PM Eastern Time Virtual	Small Group Mtg	ZoomInfo Technologies Inc (ZI) Cameron Hyzer Jeremiah Sisitsky Colin Bowen	Allianz Global Investors Rich Gorman Sebastian Thomas
02:00 PM - 02:30 PM Eastern Time Virtual	2on1	Zoom Video Communications Inc (ZM) Tom McCallum Kelly Steckelberg	Allianz Global Investors Shibin Xie

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