

```
1 import pandas as pd
2
3 # Load the CSV files
4 final_report = pd.read_csv(r"C:\Users\noori\Documents
  \qm\forage\BCG_GENAI\Task1_data.csv")
5 summary_report = pd.read_csv(r"C:\Users\noori\
  Documents\qm\forage\BCG_GENAI\BCG_dataset.csv")
6
7 # Clean column data
8 final_report.columns = final_report.columns.str.strip
  ()
9 summary_report.columns = summary_report.columns.str.
  strip()
10
11 # Ensure company names and years match user input
12 final_report['Company'] = final_report['Company'].
  astype(str).str.strip().str.title()
13 final_report['Year'] = final_report['Year'].astype(
  int)
14
15 summary_report['Company'] = summary_report['Company'
  ].astype(str).str.strip().str.title()
16
17
18 # Function to handle queries
19 def financial_chatbot(company_input, fiscal_year,
  user_query):
20     company_input = company_input.strip().title() #
  normalize input
21     fiscal_year = int(fiscal_year)
22
23     # Filter for the selected company and year
24     filtered = final_report[
25         (final_report['Company'] == company_input) &
26         (final_report['Year'] == fiscal_year)
27     ]
28
29     if filtered.empty:
30         return f"No data available for {company_input
  } in {fiscal_year}."
31
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32     if user_query == "What is the total revenue?":
33         revenue = filtered['Total Revenue'].values[0]
34         return f"The Total Revenue for {company_input}
    } in {fiscal_year} is $ {revenue}"
35
36     elif user_query == "What is the revenue growth
    (%) ?":
37         revenue_growth = filtered['Revenue Growth
    (%)'].values[0]
38         return f"The Revenue Growth for {
    company_input} in {fiscal_year} is {round(
    revenue_growth, 2)}%"
39
40     elif user_query == "What is the net income growth
    (%) ?":
41         net_income_growth = filtered['Net Income
    Growth (%)'].values[0]
42         return f"The Net Income Growth for {
    company_input} in {fiscal_year} is {round(
    net_income_growth, 2)}%"
43
44     elif user_query == "What is the assets growth
    (%) ?":
45         assets_growth = filtered['Assets Growth (%)'
    ].values[0]
46         return f"The Assets Growth for {company_input}
    } in {fiscal_year} is {round(assets_growth, 2)}%"
47
48     elif user_query == "What is the liabilities
    growth(?) ?":
49         liabilities_growth = filtered['Liabilities
    Growth (%)'].values[0]
50         return f"The Liabilities Growth for {
    company_input} in {fiscal_year} is {round(
    liabilities_growth, 2)}%"
51
52     elif user_query == "What is the cash flow from
    operations growth(?) ?":
53         cash_ops_growth = filtered['Cash Flow from
    Operations Growth (%)'].values[0]
54         return f"The Cash Flow from Operations Growth
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54  for {company_input} in {fiscal_year} is {round(
    cash_ops_growth, 2)}%"
55
56      # Year-by-year averages from summary report
57      elif user_query == "What is the year by year
    average revenue growth rate(%)?":
58          val = summary_report[summary_report['Company'
    ] == company_input]['Revenue Growth (%)'].values[0]
59          return f"Year-by-year average revenue growth
    rate(%) for {company_input} is {round(val, 2)}%"
60
61      elif user_query == "What is the year by year
    average net income growth rate(%)?":
62          val = summary_report[summary_report['Company'
    ] == company_input]['Net Income Growth (%)'].values[0]
63          return f"Year-by-year average net income
    growth rate(%) for {company_input} is {round(val, 2)}
    %"
64
65      elif user_query == "What is the year by year
    average assets growth rate(%)?":
66          val = summary_report[summary_report['Company'
    ] == company_input]['Assets Growth (%)'].values[0]
67          return f"Year-by-year average assets growth
    rate(%) for {company_input} is {round(val, 2)}%"
68
69      elif user_query == "What is the year by year
    average liabilities growth rate(%)?":
70          val = summary_report[summary_report['Company'
    ] == company_input]['Liabilities Growth (%)'].values[
    0]
71          return f"Year-by-year average liabilities
    growth rate(%) for {company_input} is {round(val, 2)}
    %"
72
73      elif user_query == "What is the year by year
    average cash flow from operations growth rate(%)?":
74          val = summary_report[summary_report['Company'
    ] == company_input]['Cash Flow from Operations Growth
    (%)'].values[

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75         0]
76         return f"Year-by-year average cash flow from
            operations growth rate(%) for {company_input} is {
round(val, 2)}%"
77
78     else:
79         return "Sorry, I can only answer predefined
financial queries."
80
81
82 # Chatbot interface
83 print(
    "-----
    -----")
84 print("Hello! Welcome to AI Driven Financial Chatbot
!!!")
85 print("I can help you with your financial queries.")
86 print("Available Companies: Apple, Microsoft, Tesla"
    )
87 print("Available Fiscal Years: 2022, 2023, 2024")
88 print("Type 'exit' at any point to quit.")
89
90 while True:
91     company_input = input("\nEnter company name: ")
92     if company_input.lower() == "exit":
93         break
94
95     fiscal_year_input = input("Enter fiscal year (
2022-2024): ")
96     if fiscal_year_input.lower() == "exit":
97         break
98
99     print("\nAvailable Queries:")
100    print("1. What is the total revenue?")
101    print("2. What is the revenue growth (%) ?")
102    print("3. What is the net income growth (%) ?")
103    print("4. What is the assets growth (%) ?")
104    print("5. What is the liabilities growth (%) ?")
105
106    user_query = input("\nEnter your query: ")
107    if user_query.lower() == "exit":

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```
108         break
109
110     # Call the chatbot function
111     response = financial_chatbot(company_input,
112     fiscal_year_input, user_query)
112     print("\n" + response)
113
```