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General Info

Company: _____ Phone: _____
Technical Contact: _____ Email: _____
Processor: ☐ First Data ☐ Global

Gateway Setup

Gateway Type: _____ Additional Features? ☐ YES ☐ NO
Setup Email: _____ If yes, what features? _____
Swiper Needed? ☐ YES ☐ NO Is customer aware of possible setup fee? ☐ YES ☐ NO
If yes, how will they pay? ☐ ACH Chk On File ☐ CC
Is this an existing Gateway? ☐ YES ☐ NO

Terminal Setup

Equipment Type: _____ Connection Type: ☐ Analog ☐ Digital ☐ Wifi ☐ IP
☐ Rental ☐ Purchase ☐ Existing ☐ Wireless
Pin Pad: ☐ YES ☐ NO If wireless/IP, we need:
Pin Pad Model: _____ Serial # _____
Sim Card # _____

Terminal Options:

Auto closure: ☐ ON ☐ OFF Time: _____
Tip Line: ☐ ON ☐ OFF
Fraud Control: ☐ YES ☐ NO
Customer Copy: ☐ YES ☐ NO ☐ Prompt
Footer: _____
Prefix: None / 8 / 9 / Other _____
Multiple Merchant: ☐ YES ☐ NO

(If yes, please provide a list of how the merchants
should be displayed in the machine)

Download Info:

TID: _____
APP: _____
DL #: _____
Notes: _____

Notes: _____

