

HYBRID SPECIATION 1

Rapid hybrid speciation in Darwin's finches 2

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Homoploid hybrid speciation in animals has been inferred frequently from patterns of variation, but few examples have withstood critical scrutiny. Here we report a directly documented example, from its origin to reproductive isolation. An immigrant Darwin's finch to Daphne Major in the Galápagos archipelago initiated a new genetic lineage by breeding with a resident finch (*Geospiza fortis*). Genome sequencing of the immigrant identified it as a *G. conirostris* male that originated on Española >100 kilometers from Daphne Major. From the second generation onward, the lineage bred endogamously and, despite intense inbreeding, was ecologically successful and showed transgressive segregation of bill morphology. This example shows that reproductive isolation, which typically develops over hundreds of generations, can be established in only three.

Interbreeding of two species may result in the formation of a new species, reproductively isolated from the parental species (1). Hybrid speciation without chromosomal doubling, that is, homoploid hybrid speciation, is rare (1–4). Possible examples have been reported in plants (4), butterflies (5), flies (6), fish (7), mammals (8), and birds (9). However, only one of these, involving *Heliconius* butterflies (5), and three additional examples, involving *Helianthus* sunflowers (3, 10), meet stringent criteria that have been proposed for recognizing that hybridization was the cause of speciation (2). Here we report the results of a combined ecological and genomic study of Darwin's finches that documents hybrid speciation in the wild from its inception to the development of reproductive isolation.

An immature male finch immigrated to the small Galápagos Island of Daphne Major (0.34 km²) in 1981 (11–13). It resembled the medium ground finch *Geospiza fortis*, but was 70% larger and sang a distinctive song. Assignment tests with microsatellite markers from finches on neighboring islands indicated that it was possibly a *G. fortis* × *G. scandens* hybrid originating on the adjacent large island of Santa Cruz, 8 km from Daphne (17). We followed the survival and breeding of this individual and its descendants for six generations over the next 31 years.

The immigrant (generation 0) bred with a *G. fortis* female and one of its F₁ offspring bred with another *G. fortis* female, but all other matings occurred within this lineage, endogamously; therefore, from generation 2 onward, the lineage be-

haved as an independent species relative to other birds on the island (Fig. 1). Generations 4 to 6 were derived from a single brother-sister mating in generation 3. Despite close inbreeding, members of the lineage experienced high fitness, as judged by their reproductive output and high survival (12). At maximum (in 2010), eight breeding pairs and 36 individuals were present on the island, and on our most recent visit (in 2012), there were eight breeding pairs and 23 individuals of generations 3 to 6. From observations and ex-

periments with ground finches (12, 13), bill morphology is likely to be a key factor in the success of these birds. The ability of finches to efficiently exploit the large woody fruits of *Tribulus cistoides* in dry seasons, and particularly during droughts and limited food supply, is a function of bill size, especially bill depth (12). Also, finch species imprint on features of their parents early in life, and later, when choosing a mate, they discriminate between members of their own and other species on the basis of bill size and shape, as well as body size and song (13).

We combined morphological measurements and whole genome sequencing of almost all individuals in the new lineage to establish the genetic basis of the founder population and characteristics associated with its success. We (i) assigned the founder male to species and source population, (ii) confirmed pedigree assignments from observations and sequence data (14), (iii) quantified patterns of gene transmission between generations, (iv) assessed genetic diversity, and (v) searched for genetic clues to the success of the lineage.

Because members of the new lineage are conspicuously large, we refer to it as the Big Bird lineage (12).

A phylogenetic tree analysis showed that the founder male (individual 5110) was not a *G. fortis* × *G. scandens* hybrid as previously hypothesized (12), but rather a *G. conirostris* (Fig. 2A). This species (large cactus finch) occurs on Española and its satellite Gardner (Fig. 2B) and nowhere else in the Galápagos archipelago; a population on Genovesa, formerly classified as *G. conirostris*, was recently reclassified as *G. propinqua* (15). Immigration from Española is noteworthy and unexpected because it is located more than 100 km from Daphne Major and a large island (Santa Cruz) lies between them (Fig. 2B). Rare long-distance movements of finches in the archipelago have been detected before, but, until recently, it was assumed these birds were vagrants that did not stay to breed (16–18).

The founder had an inbreeding coefficient (*F*) of 0.19 and appeared to be a typical member of the source population of *G. conirostris* from Española (*F* = −0.04 to 0.31), in terms of average genome-wide homozygosity, and admixture (19) analysis classified it as a normal *G. conirostris* (Fig. 2C). The inbreeding coefficient was negative in the F₁ generation (Fig. 2D) as a result of the interspecific hybridization (12, 13). A gradual increase in homozygosity was then observed over the next five generations (Fig. 2D), as expected from the small number of breeding pairs (one to eight), causing genetic drift. Genome-wide average nucleotide diversity π showed a similar

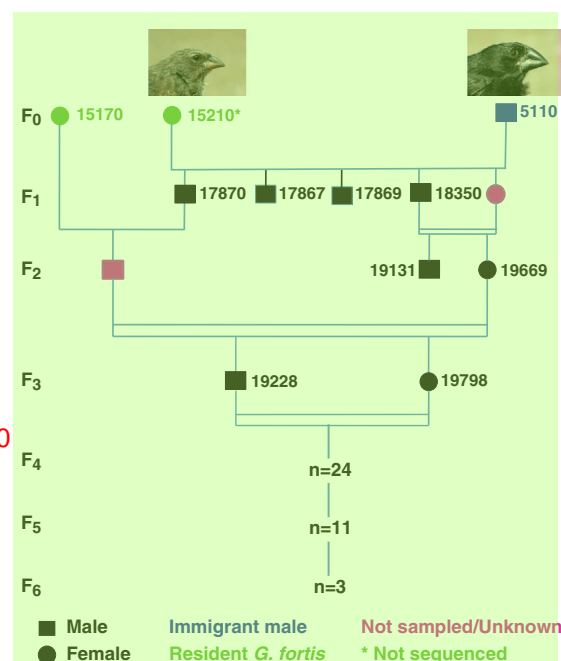


Fig. 1. The Big Bird lineage through the sixth generation.

Interbreeding with two *G. fortis* females resulted in a reduction of the genetic contribution of the immigrant male from 0.50 in the first generation to 0.375 in the second and subsequent generations. The numbers indicate identification number (14). *n* indicates number of individuals. [Photo credit: Peter and Rosemary Grant]

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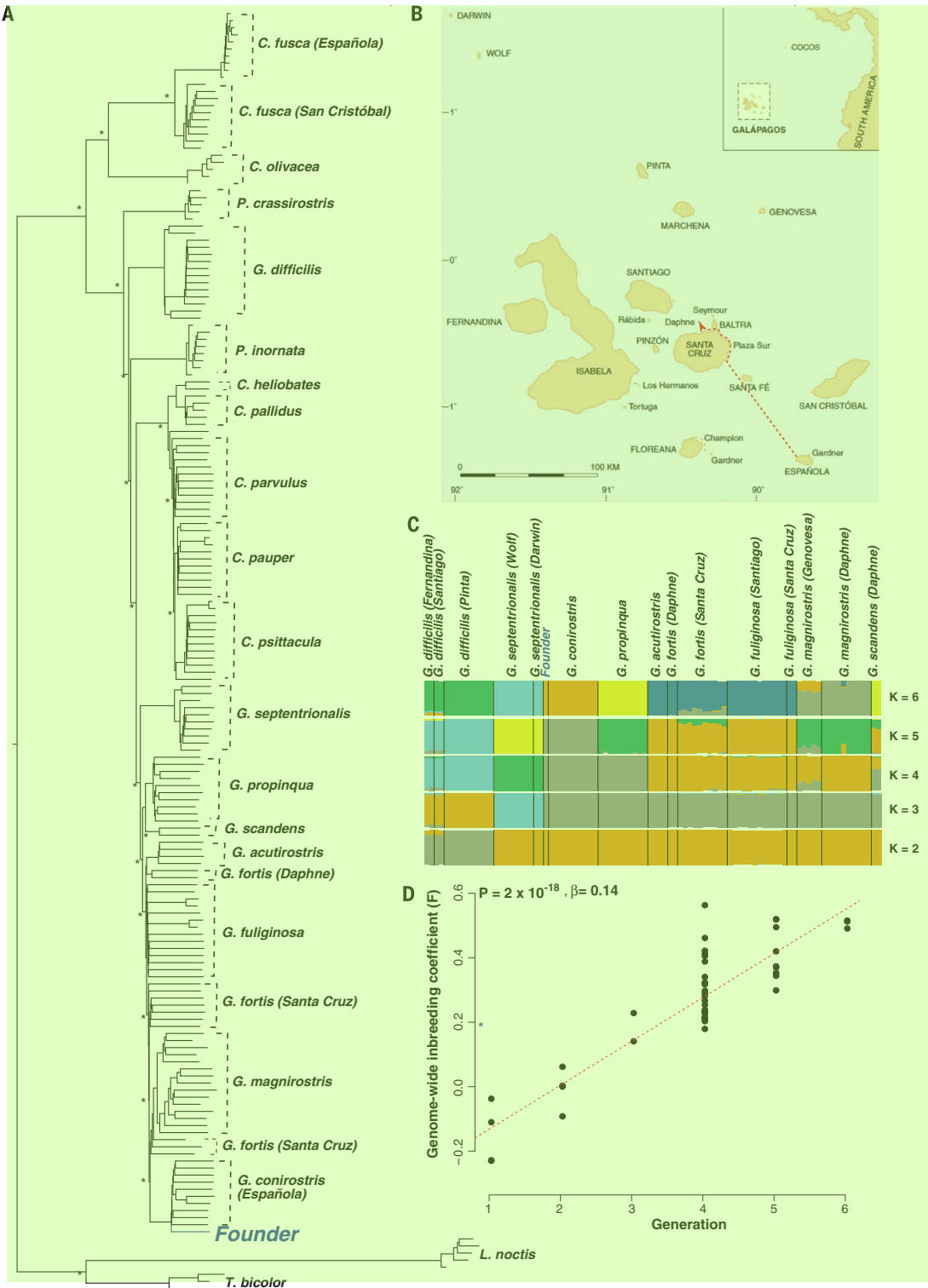


Fig. 2. Phylogeny, geography, and increase in homozygosity. (A) Maximum likelihood tree of Darwin's finches constructed from whole genomes [this study and (13, 21)]. The founder male of the Big Bird lineage is highlighted in blue. All nodes that have full local support on the basis of the Shimodaira-Hasegawa test are marked with asterisks. (B) Map of the Galápagos archipelago. The original colonist individual on Daphne Major originated on Española Island (or its satellite Gardner) in the southeast of the archipelago >100 km from Daphne. The hypothetical flight path, indicated by the red dashed arrow, is informed by observations (B.R.G. and P.R.G., 1973–1975) of post-breeding movement of finches on Santa Cruz Island, northward on the east coast and westward on the north coast. (C) Maximum likelihood estimation of individual admixture proportions using genome-wide single-nucleotide polymorphism (SNP) data for a range of preassumed populations (ancestral groups $K = 2$ to 6). The number of colors used corresponds to the number of K being used in each plot. (D) Increase in homozygosity (genome-wide inbreeding coefficient, F) in the Big Bird lineage over the generations. The estimate for the original colonist is shown by an asterisk.

pattern, with a decline from 0.17% in generation 1 to ~0.13% in generations 4 to 6; values for *G. fortis* and *G. conirostris* were 0.15 and 0.16%, respectively (fig. S1). Furthermore, the extensive linkage disequilibrium across the genome is consistent with a recent hybridization event (fig. S2). The Big Bird lineage also exhibited low quantitative variation. The population, all generations combined, varied less in bill length as mea-

sured by the coefficient of variation (3.82 ± 0.42 , mean \pm SEM, $n = 42$) than *G. fortis* (7.55 ± 0.69 , $n = 60$, $P < 0.005$) and *G. conirostris* (6.35 ± 0.56 , $n = 64$, $P < 0.01$), and varied less in bill depth than *G. conirostris* (5.02 ± 0.55 versus 7.71 ± 0.68 , $P < 0.05$). The low values probably represent low additive genetic variation because the traits are highly heritable in *Geospiza* species (13, 20).

The ecological success and reproductive isolation of the Big Bird lineage were most likely due to large bill and body size and a distinctive song (12). We undertook a more detailed morphological analysis of the new lineage, together with both of the parental species *G. conirostris* and *G. fortis* [(14), table S1]. In body size, the members of the Big Bird lineage are intermediate, on average, between the means of the parental species

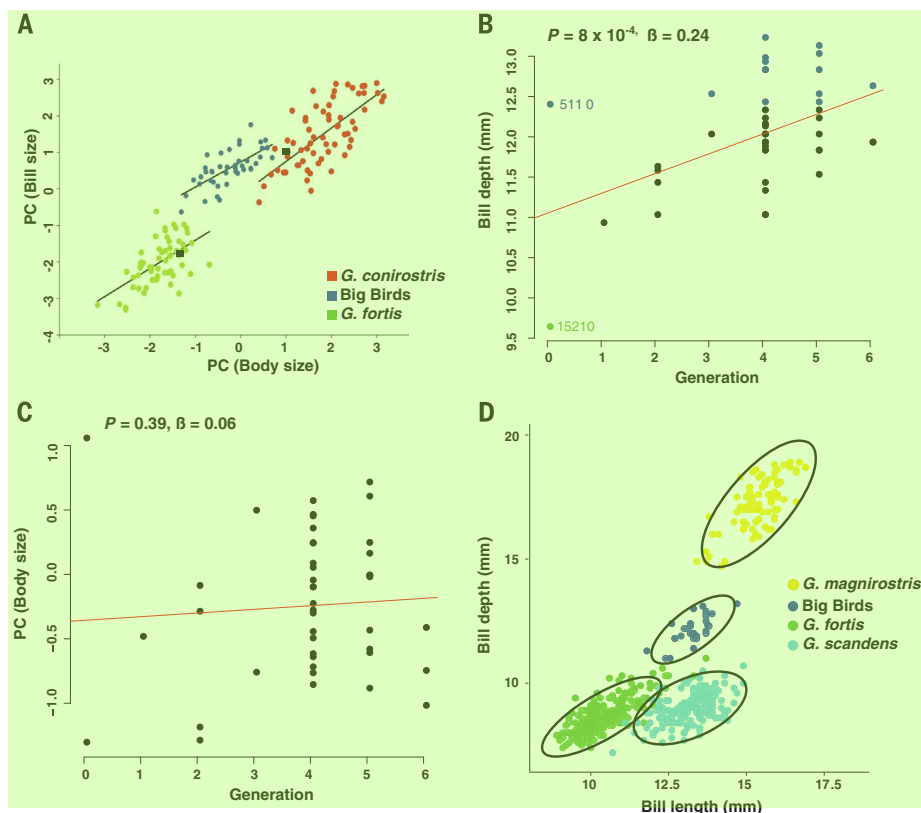


Fig. 3. Morphology. (A) Bill-size variation in relation to body size among the Big Bird lineage (blue) and the two parental species *G. fortis* (green) and *G. conirostris* (red). All 42 Big Birds lie above a line connecting the two parents, indicated by black squares, and above a line connecting the means of the two populations. The ordinary least squares regression slopes of the three relationships (table S3) are homogeneous (ANCOVA, $F_{2,161} = 1.4$, $P = 0.26$), whereas the intercepts differ (ANCOVA with species–bill size interaction removed, $F_{2,163} = 140.9$, $P = 0.0001$). The 99% confidence limits on the Big Bird intercept estimate do not overlap those of the other two intercepts, whereas the 95% confidence limits of the *G. conirostris* and *G. fortis* slopes do overlap. This pattern is repeated in two of the components of bill size: depth and width [fig. S3; for bill width, see (14)]. PC, principal component. (B) Mean bill depth increased over generations ($F_{1,42} = 12.9$, $P = 0.0008$, $\text{adj } r^2 = 0.22$, slope = 0.25 ± 0.07). The relationship holds for generations 1 to 6 alone, i.e., without the founder and its mate ($F_{1,40} = 9.1$, $P = 0.004$, $\text{adj } r^2 = 0.16$, slope = 0.24 ± 0.08). Note the bill depth of the single member of generation 1 is 10.9 mm, which is close to the midpoint of the parental measurements (11.0 mm). Transgressive segregation for bill depth in the Big Bird lineage is possibly indicated by the fraction of individuals that exceeded parental phenotypic values (highlighted in blue) (10), which was estimated at 0.5, 0.3, 0.4, and 0.3 in generations 3 to 6, respectively. (C) Mean body size remained unchanged across generations ($F_{1,42} = 0.76$, $P = 0.39$, $\text{adj } r^2 = 0.00$, slope = 0.06 ± 0.07). (D) Members of the Big Bird lineage (blue) are in unoccupied morphological space among the coexisting ecological competitor species. Ellipses contain 95% of individuals. *G. magnirostris*, yellow; *G. fortis*, green; *G. scandens*, aqua.

(Fig. 3A), but closer to the *G. fortis* mean (table S2), as expected from their predominantly *G. fortis* genetic composition and polygenic inheritance. However, by contrast, they are more similar to *G. conirostris* in bill size (Fig. 3A, fig. S3, and tables S1 and S2), despite the minority representation of *G. conirostris* genes in generation 3 and onward. This represents a substantial allometric shift in the Big Bird lineage, possibly caused by natural selection. Selection is plausible because shifts in the elevations of static allometries have been produced relatively easily in a few generations of artificial selection in laboratory populations of animals (21). The pattern of change also has the characteristics of transgressive seg-

regation (10, 22). This is the production of progeny with extreme phenotypes beyond the range of those of the parents that are likely caused by epistasis, which has been detected in other hybridizing finch species on Daphne (23), and/or by combining complementary alleles at different loci from different populations in F_2 and further generations (22, 24, 25).

To investigate the genetic basis for the relatively large bills of the Big Birds, we examined the genotypes at *HMG2* and *ALX1*, two closely linked loci (7 Mb apart) previously shown to be associated with variation in bill morphology in Darwin's finches (15, 26). At the *HMG2* locus, the allele frequency of the *L* allele associated with

large bill size was 60.8% in generations 4 to 6 (fig. S4 and table S5). From generation 3 onward, all Big Birds were homozygous for *ALX1 B* alleles associated with blunt bills. A closer examination revealed that two variants of the *B* allele, designated *B1* and *B2*, were segregating among the Big Birds (fig. S5 and table S5); the two alleles differ by nine nucleotide substitutions within the 240-kb region, showing a strong association with bill shape (14). The *B1* allele originated from the founder male that was genotyped as *P/B1*, where *P* refers to pointed, whereas the *B2* allele originated from *G. fortis* (table S5). Interestingly, *B2/B2* homozygotes had significantly shorter bills than the other two genotypes [analysis of covariance (ANCOVA) $F_{2,32} = 10.5$, $P = 0.0003$; Tukey's post hoc tests, $B2/B2 < B1/B1$ ($P = 0.005$) and $B2/B2 < B1/B2$ ($P = 0.0002$)]. Although these associations should be confirmed with larger sample sizes, they are consistent with the hypothesis that the *ALX1* locus in Darwin's finches involves an allelic series with different effects on bill morphology (15).

ALX1 and *HMG2* have large effects on bill dimensions, which are polygenic traits that are affected by other gene variants, and these may have changed in frequency as a result of a combination of natural selection and random drift. A trend of increasing bill size across generations [$F_{1,42} = 6.0$, $P = 0.018$, adjusted goodness of fit ($\text{adj } r^2$) = 0.10] is more indicative of selection than of drift. In 2009, the only year with sufficient samples for an analysis of mortality, 19 adult survivors to the following year had a larger mean bill size than five adults that died ($F_{1,22} = 8.30$, $P = 0.009$). The most important component of bill size is bill depth, and an increase in this dimension (Fig. 3B) was noteworthy for two reasons. First, the increase was independent of body size (Fig. 3C). The genetic correlation between bill size and body size that potentially constrains independent evolution of bill size is not known. However, in *G. fortis*, the genetic correlation between bill depth and body mass is strongly positive (0.67 ± 0.10 SEM) (23). Second, bill length did not change in the population (fig. S6); hence, bills became not only larger but also progressively blunter, on average, across generations (fig. S6). A possible scenario is that transgressive segregation produced genotype combinations that have been favored by natural selection, causing the shift in beak morphology. The net result was morphologically based ecological segregation from the three sympatric competitor species, *G. fortis*, *G. scandens*, and *G. magnirostris* (Fig. 3D).

The final stage in speciation is the development of reproductive isolation from the parent population. In Darwin's finches, a premating barrier to interbreeding is established by a difference in song and morphology (12, 13). The test of reproductive isolation requires sympatry with the parental population(s) or a surrogate experiment, for example, with finch models and/or playback of a tape-recorded song (27). The new population on Daphne is reproductively isolated from one of the parental populations, *G. fortis*,

but whether it is reproductively isolated from the other, *G. conirostris* on Española, is unknown because experiments have not been done there. Nevertheless, it is likely that the founder population has already become reproductively isolated from *G. conirostris*, as bill size has changed in relation to body size (Fig. 3A). Together, these traits are used as cues in the choice of mates, arising from cultural, nongenetic imprinting (12, 13). Of particular relevance, experiments on Daphne Major with *G. scandens* showed that altering bill size in relation to body size of finch models significantly reduced responses from males (28). Additionally, males of the founder population sing a different song from *G. conirostris* on Española and Gardner, probably as a result of imperfect copying of a Daphne Major finch by the founder after it had first learned its father's song on Española (or Gardner) (13). Song and morphology are cues that are used in mate choice and typically result in the avoidance of inter-specific mating.

"...to understand the mechanism of speciation, the focus should be on cases of incipient speciation rather than on completed ones" (29). We have taken advantage of witnessing a rare colonization event to directly document the fate of a population founded by a single immigrant and his *G. fortis* mate. The newly founded population of Darwin's finches is an incipient hybrid species, reproductively isolated and ecologically segregated from coexisting finch species (Fig. 3D). The key features of success of the new lineage are reproductive isolation based on learned song and morphology, transgressive segregation producing new phenotypes, and the availability of underexploited food resources. Homoploid hybrid speciation is believed to be a generally slow process extending over hundreds of generations (29), but, as the present example shows, it can be established in only three generations. Thus, in small islands or island-like settings, it may be easier to achieve than is currently believed (1, 30–32).

Homoploid hybrid speciation of the Big Bird lineage exemplifies the potential evolutionary

importance of rare and chance events. Expansion of the population from two individuals to three dozen was conditioned on the founder being a male with a distinctive song (14) and facilitated by the chance occurrence of strong selection against large bill size in a competitor species, *G. fortis*, in 2004 to 2005 (12, 26). The selection event, in turn, was mediated by *G. magnirostris*, a species that established a breeding population in 1983. Joint occurrence of rare and extreme events such as these may be especially potent in ecology and evolution (33, 34).

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SUPPLEMENTARY MATERIALS

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Materials and Methods
Supplementary Text
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References (35–40)
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