JYOTI TAPADIA

Director - UBS Business Solutions, India

🎯 Professional Summary

- Having 17.5 years of experience working with leading investment Banks
- Technical Project Manager/Scrum Master/ BI Solution Designer/ Professional Scrum Master, PMP
- Comprehensive and in- depth experience in IT industry with specialization in executing Data Warehousing and Business Intelligence projects using various BI reporting tools.
- Track Record of managing the successful delivery of high risk, big scale program/projects within Minimal Budget
- A good Influencer and Negotiators for taking initiative on right strategy of Program/Project level Reporting and Analytical capabilities.

💼 Work History

Director

2016-02 - Current

UBS

Program Name: ADA (March, 23 - still in progress)
Projects : ADA Data Foundation1 - CID data Handling for Red Zone
Role: Chapter Lead/Solution Architect
Tool/Technologies: DataBricks, Power BI, Python, Denodo
Description: How CID data will be handled and exposed to users and how masking will be handled, when Red zone data will be brought on Azure and reporting solution will be built using Power BI.
Program Name: ADA (April, 23 - still in progress)
Projects : ADA Data Foundation1 - MEG2 Power BI Dashboard
Role: Chapter Lead/Solution Architect
Tool/Technologies: MEG2, Power BI,

👤 Contact

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🧩 Skills

(1) Project & Program Management

(2) Azure - Azure Databricks

(3) Data Architecture design

(4) Business Intelligence/OLAP : Power BI, Kyligence, Kyvos, Microstrategy, IBM Cognos, Business Objects, SSAS

(5) Python

(6) Database: Teradata, Oracle

(7) Design strategy for Business Intelligence and Analytical abilities

(8) Transition Projects from Vendor

Description: As MEG2 is missing a UI dashboard to track the status of the datasets jobs, their load status. So, A Power BI dashboard with these details will compliment MEG2.

Program Name: Coriander (July 2020 - March 2023)

Projects : GED NN, Coriander Pnl Rates, FRTB

Role: Solution Architect & Chapter Lead

Tool/Technologies: DataBricks, Power BI, Python, Kyligence, Azure

Description: This was the big umbrella project for all PnL related KPIs for UBS. It was built to help the finance controller to keep an eye on daily PnL numbers at end of the day and probe for variances in detail reports of Power BI. Kyligence as OLAP layer helped in accelerating the reports performance by using AI engine underneath.

Program: RAS Group Reporting (July 2018-Nov 2019)

Projects: Group Reporting

Role: Solution architect and Dev Lead

T**ools/Technologies:** Kyvos, Microstrategy, Hadoop

Description: Group dashboard were developed by using Kyvos cubes and Kyvos worksheets reporting.

Program Name: WMA Reporting (Jan 2017 - July 2018)

Project: MTP, BCBS- CCAR

Role: Delivery Manager

Tool/Technologies: Cognos, Oracle, Microstrategy

Description: There were multiple projects under WMA which were parallel worked upon using Cognos and Microstrategy.

Project: RAS- US-LST Treasury

Tool/Technologies: Oracle, Microstrategy

Description: US LST Microstrategy Reports and dashboards were developed to support treasury reporting.

Assistant Vice President

2013-02 - 2016-03

Citi Bank, Pune

Program Name: Optima-Basel3 migration, DB Lock Down, CCAR

(9) Scrum Master, Lead agile strategy across Programs

(10) Lead global teams

(11) Mitigation of risks

(12) Vendor Management Recruitment & Training Team

Role: Project Manager/Technical Architect

Tools/Technologies : Microstrategy, Cognos, Sybase, Jira

Description:

Highlights: Created a record of ZERO-defect delivery in all 15-20 Basel related monthly MQC deliverables in time period 2015-2016

❑ B2- B3 Merge – Migrated 400+ reports from B2 to B3 without any defect

❑ One Look Project- Project is to have consistency in terms of look & feel across reports in different verticals namely Basel/DQI/FFIEC/CRR. Under this 2000+ reports need to be changed for Consistent look and feel. Will need work from changing server level xml files, testing them in POC, implement in all reports. This is the biggest strategic project in Optima Cognos area. Which will hit 2000+ reports in a single project.

❑ Worked on more than 40+ JIRA and around 20+ MQC with minimal defects

❑ DB Lockdown – Delivered 12 highly complex canned reports.

❑ Performance Improvement Tech Project:

o Cleanup of 482self service and 108 duplicate canned reports from prod o Performance improvement of reports

o Plug In SQL report conversion to canned reports

o Coordinated to get Cognos Search (Index) functionality setup on Cognos portals

o Contributed in maintaining knowledge repository by creating many standards documents, best practices document and user guides

o Conducted several knowledge sharing sessions for team members

Analyst Programmer

2010-05 -
2013-02

Barclays Investment Bank, Pune

Program Name: Retail Risk Reporting

Role: Project Lead and people manager

Tools/Technologies: Cognos, Teradata

Description: This project was built to track various risk factors in Retail Risk using Cognos Visualization layer, where I was managing data modelling, reporting views creation in Teradata and then build Cognos dashboards for Business users.

Senior Software Engineer

2009-07 - 2010-05

Patni Computer Systems, Mumbai

Program Name: METLIFE Insurance Reporting
Role: Technical Lead
Tools/Technologies : Cognos, Sybase
Description :
This project was supposed to implement a state-of-the-art data warehouse and to keep business operations running full speed ahead during the implementation phase. The changes in the data warehouse required adjustments in the IBM Cognos Analytics front end, as well as in the interfaces and reports.

- End to End ownership and Accountability of Development, QA and delivery of METLIFE Insurance project in Cognos.
- Trained and mentored junior developers and engineers, teaching skills in Cognos and working to improve overall team performance.
- Worked with project managers, developers, quality assurance and customers to resolve technical issues.
- Led software development initiative as subject matter expert and primary point-of-contact for project management staff.

Tech Lead

2007-12 - 2009-07

NCR corporation, Gurgaon

Program Name: Year End Changeover
Role: Technical Lead
Tools/Technologies: Business Objects, Teradata
Description: This project was supposed to build a reports for tracking different details of NCR Assets (ATM and other assets) all over US. All new assets, under maintenance assets etc. get fed into

Teradata reporting marts and Business Objects reports were created to support user's queries.

2006-01 - 2007-12

Software Engineer

Polaris Software Lab, Gurgaon

Program Name: Novartis Work Package
Role: Software Engineer
Tools/Technologies: Cognos, Oracle
Description: Novartis Pharma company wanted Data Warehouse implemented for their data and Reports built in Cognos tool. It involved medium to Complex 50+ reports including Dev, QA and prod deployment.

Education

2003-06 - 2006-06

Master of Computer Applications

IPS Academy - Indore

Affiliations

(1) Project Management Institute Member
(2) Scrum.org Member

Certifications

PMP Project Management Professional from PMI

Professional Scrum Master (PSM)

AZ-303 - Microsoft Azure Architect Technologies

AZ-304 - Microsoft Azure Architect Design

AZ-400 - Designing and Implementing Microsoft DevOps Solutions

DA-100 / PL-300 Power BI

AZ-104 Azure Administration Associate

DP-203 Data Engineering on Microsoft Azure

AZ-204 - Microsoft Azure Developer Associate

DP- 900 Microsoft Data fundamentals

AI-102 Designing and Implementing Azure AI solution

AI-900 Azure AI Fundamentals

AI-900 - Microsoft Azure AI Fundamentals

DP-500 Enterprise Scale Power BI

PL-900 Power Platform Fundamentals

AZ-900 Azure Fundamentals

MicroStrategy 9.4 Certified Project designer

Microstrategy10 Mobility Knowledge Certification

Teradata Certified Professional

Cognos BI Solution Expert

Cognos BI OLAP Modeler

Cognos BI Report Author

Cognos Metadata Modeler

Accomplishments

Corporate Certifications and Recognitions:-
(1) *Certified Engineers GOLD* (**UBS**)
(2) Winner: Under Top 10 learners in Top 100 learners challenge 2022 (**UBS**)
(3) Recognitions received in Quarterly Newsletter for impactful contributions for FRTB project**(UBS)**

Corporate Awards: -
(1) Quarterly Star Awards (**Citi Technology Centre**)
(2) R & R Monthly Awards (**UBS**)
(3) Monthly Star Award **(Barclays)**

Organization Level Initiatives:-

(1) Diversity & Inclusion (**UBS**)

(2) Actively leading UBS Group Function Certified Engineers Core Committee initiatives (**UBS**)

(3) Helping in CSR activities as part of "UBS India tomorrow" crew (**UBS**)

(4) BI Tech SPOC (**Citi Technology Centre, India**)