

## 1. Sleep EQ:

- Track should have earned bonus at least once in the rolling 3 months, or else the entire track will not be eligible for the incentives

### **Eligibility:**

- Any disciplinary action will disqualify the agent
- Any Valid escalation will disqualify the agent.
- Employee should meet the minimum efficiency target – Combined parameters for productivity should have the banding of  $\geq 3.5$  (each productivity banding multiplied by the assigned weightage; sum should be  $\geq 3.5$ )
- Amount for incentive should be based on the final scorecard banding achieved
- Average conclude target may change if the volume is under delivered. Banding intervals will be updated as necessary
- Average conclude calculation = all concludes / # of business days as per client forecast for the month. Planned and unplanned leaves will not be discounted from the total production days
- Track** has to meet Request CC capture  $\geq 58\%$  and Required CC capture  $\geq 90\%$

Queues	Average Concludes
Fax	23
Phone	26
Authorization	15
Escalation	15

- OTC calculation is only based on dedicated queues of the track
- OTC % on dedicated queues should be  $\geq 95\%$
- For agents transferred from different tracks (<90 days in the production floor): If the agent **meets  $\geq 3.5$  banding on combined parameters of productivity AND reached band 3 tenured average concludes, agent will be qualified for incentive**
- Employee should meet the Quality targets for all critical parameters. Below are the Quality targets:

Parameters*	Targets
Business Critical $\geq$	90.0%
End-user Critical $\geq$	95.0%
Compliance Critical $\geq$	99.5%

\* If no scores are available for the said performance evaluation period, the employee shall be considered as having met the scores as mentioned above

- Payout Calculation:** Below are the AES parameters along with the weightages:

Band	Payout 1
$\geq 3$ - $< 4$	PHP 1000
$\geq 4$ - $< 5$	PHP 2500
$\geq 5$	PHP 4000

Agent - Sleep EQ (phone queue)									
Banding	Quality			Productivity			Behavior	Compliance	
	30%			45%			15%	10%	
	BC	EUC	CC	Ave. Concludes	Complete %	OTC	Unplanned	WPU (adherence)	LMS (adherence)
	30%	30%	40%	30%	30%	40%	100%	50%	50%
5	100%	100%	99.50%	>30	>71%	>98%	0%	100%	100%
4	95%-99.99%	98%-99.99%		29 - 30	69% - 71%	97% - 98%	0.01%-4.99%		
3	90%-94.99%	95%-97.99%		26 - 28	65% - 68%	95% - 96%	5%	75.00-99.99%	75.00-99.99%
2	85%-89.99%	90%-94.99%		23-25	60% - 64%		5.01%-9.99%		
1	<85%	<90%	<99.5%	<23	<60%	<95%	>=10%	<75.00%	<75.00%

Agent - Sleep EQ (fax queue)									
Banding	Quality			Productivity			Behavior	Compliance	
	30%			45%			15%	10%	
	BC	EUC	CC	Ave. Concludes	Complete %	OTC	Unplanned	WPU (adherence)	LMS (adherence)
	30%	30%	40%	30%	30%	40%	100%	50%	50%
5	100%	100%	99.50%	>25.8	>45%	>98%	0%	100%	100%
4	95%-99.99%	98%-99.99%		24.9 - 25.8	43% - 45%	97% - 98%	0.01%-4.99%		
3	90%-94.99%	95%-97.99%		22.8 - 24.8	40% - 42%	95% - 96%	5%	75.00-99.99%	75.00-99.99%
2	85%-89.99%	90%-94.99%		21 - 22.7	37% - 39%		5.01%-9.99%		
1	<85%	<90%	<99.5%	<21	<37%	<95%	>10%	<75.00%	<75.00%

Agent - Sleep EQ (AUTH queue)									
Banding	Quality			Productivity			Behavior	Compliance	
	30%			45%			15%	10%	
	BC	EUC	CC	Ave. Concludes	Complete %	OTC	Unplanned	WPU (adherence)	LMS (adherence)
	30%	30%	40%	30%	30%	40%	100%	50%	50%
5	100%	100%	99.50%	>20	>60%	>98%	0%	100%	100%
4	95%-99.99%	98%-99.99%		18 - 20	58% - 60%	97% - 98%	0.01%-4.99%		
3	90%-94.99%	95%-97.99%		15 - 17	55% - 57%	95% - 96%	5%	75.00-99.99%	75.00-99.99%
2	85%-89.99%	90%-94.99%		12 - 14	53% - 54%		5.01%-9.99%		
1	<85%	<90%	<99.5%	<12	<53%	<95%	>=10%	<75.00%	<75.00%

Agent - Sleep EQ ESCALATION and SME								
Banding	Quality			Productivity		Behavior	Compliance	
	30%			45%		15%	10%	
	BC	EUC	CC	Ave. Prod	OTC	Unplanned	WPU (adherence)	LMS (adherence)
	30%	30%	40%	50%	50%	100%	50%	50%
5	100%	100%	99.50%	>19	>98%	0%	100%	100%
4	95%-99.99%	98%-99.99%		18 - 19	97% - 98%	0.01%-4.99%		
3	90%-94.99%	95%-97.99%		15 - 17	95% - 96%	5%	75.00-99.99%	75.00-99.99%
2	85%-89.99%	90%-94.99%		13 - 14		5.01%-9.99%		
1	<85%	<90%	<99.5%	<13	<95%	>=10%	<75.00%	<75.00%

Glidepath									
Banding	Quality			Productivity			Behavior	Compliance	
	30%			45%			15%	10%	
	BC	EUC	CC	Ave. Concludes	Complete %	OTC	Unplanned	WPU (adherence)	LMS (adherence)
	30%	30%	40%	30%	30%	40%	100%	50%	50%
5	100%	100%	99.50%	>17	>45%	>98%	0%	100%	100%
4	95%-99.99%	98%-99.99%		15-17	43% - 45%	97% - 98%	0.01%-4.99%		
3	90%-94.99%	95%-97.99%		12 - 14	40% - 42%	95% - 96%	5%	75.00-99.99%	75.00-99.99%
2	85%-89.99%	90%-94.99%		10 - 11	37% - 39%		5.01%-9.99%		
1	<85%	<90%	<99.5%	<10	<37%	<95%	>=10%	<75.00%	<75.00%

*\*Target will change if actual delivery is below forecast*

**Multiplier:**

Overall Shrinkage	% Pay out
<b>0 – 1%</b>	<b>120%</b>
<b>1.01% - 5%</b>	<b>110%</b>