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EDUCATION & HONORS

The Ohio State University

Bachelor of Science in Business Administration, specializing in Accounting

May, 2013

Columbia University

Master of Operation Research with concentration in Advanced Financial Engineering Jan 2014-May 2015

- Passed Actuary Exam P/1 Probability, FM/2 Financial Mathematics, M/3 Financial Economics
- Sitting for CFA Level I in Jun, 2014

EMPLOYMENT EXPERIENCE

Wall Street North

Stamford, Connecticut

September 2013-present

- Risk Consulting Analyst • Validate clients' pricing results for fixed income instruments with regression analysis and programming
 - Benchmark client' risk measure results with market data provided by broker/dealers
 - Work closely with clients to go through their modeling methodologies, validate the soundness of model assumptions, resolve the valuation differences between the clients' results and the company's

Standard & Poor's

New York, New York

Insurance Rating Analytical Intern

Summer 2011

- Analyzed and assigned ratings for over 100 insurance entities based on Public Information (PI) model.
- Shadowed the entire rating process of major insurance companies utilizing methodologies including Competitive Position, Enterprise Risk Management, Operating Performance, etc.
- Recommended the rating results and rationale to cross-functional analytical team
- Revised PI model using statistical analysis and programing skills (VBA, pivot table, Vlookup, etc.)

Merrill Lynch/Bank of America

Dublin. Ireland

Consultant

Summer 2010

- Utilized statistical and graphical analysis to determine measures and metrics critical to various lines of business
- Created a proof-of-concept illustrating current innovation and portfolio management pipeline
- Researched several solutions to solve deficiency with current PPM pipeline and presented final recommendations to the multinational leadership team from across Europe and the United States

British American Tax

London, England

Summer 2009 Tax Intern

- Assisted in applying for extensions of time to file for tax clients
- Researched and designed archive system for 417 client profiles and cases
- Multitasked as secretary and web-maintenance

LEADERSHIP & ACTIVITIES

Parkour Horizons

Columbus, OH/London, England

VP of Marketing

March 2010 – May 2011

- Promoted Parkour as a newly developed sports citywide
- Expanded the local club to the largest association in the U.S as well as got Parkour officially endorsed by the Ohio State University as an interest group

Asian American Community Service

Columbus, OH

Domestic Violence Consultant for Family Support Program

December 2009 - May 2011

• Provided advocacy-based counseling for victims of domestic violence by helping them to understand their options and working with them on making major decisions about the American social systems including legal court, medical and educational system

SKILLS

Microsoft Word, Excel, Access, PowerPoint JAVA, C++, SAS, VBA, SQL

Native Speaker of Chinese (Mandarin)