

LI JIANG

Add: 34-48 89th St. Jackson Heights, NY 11372
Tel: 312-607-0875 Email: jiangli221@gmail.com



PROFESSIONAL EXPERIENCE

Dragon Gate Investment Partners, New York, NY

Aug 2014 – Present

Financial Analyst, Finance team

- Conduct due diligence to clients, collecting valuable information for further services.
- Build up financial models by Excel to develop financial projection and valuation.
- Design customized debt and equity financing solution for clients, and prepare investor relations package for U.S listed companies.
- Connect investors for clients, and make presentation to investors on behalf of clients.
- Complete industry research and market analysis, and provide strategy-consulting services to clients.
- Screen and write monthly reports of U.S. listed Chinese companies.
- Analyze financial information and ongoing trends of individual company, industry and economic conditions, and create reports and articles on request.
- Assist with project feasibility analysis by gathering information and conducted financial analysis.

American President Lines Ltd., China, Hong Kong and Singapore

Sep 2011 – Jul 2012

Financial Analyst of Account Receivables, Finance Department

- Maintained a list of key contacts for each account.
- Prepared and organized documentation necessary to collect payment.
- Followed-up to ensure all actions are completed in order for payment to be made.
- Identified causes for nonpayment and communicated problems for corrective action to be taken.
- Contacted customers regarding past due accounts.

HSBC Bank (Headquarters of China), Shanghai, China

Sep 2010 – Jun 2011

Anti Money Laundering Intern, Compliance Department

- Performed day-to-day monitoring and review of AML, OFAC and HM Treasury alerts relating to deposit account activity, and consulted with Compliance staff to resolve potential OFAC matches.
- Developed and promoted risk-based tools and maintained the AML related database for the Bank.
- Monitored alert reports and provided metric reporting.

China Everbright Bank, China

Jun 2009 – Sep 2009

Summer Intern of Banking Assistant

- Responded to various banking request from clients, such as opening an online banking account.
- Responsible for processing customer transfers, such as deposit account and credit transactions.
- Provided proper assistance to loan clients, in person and by the telephone.
- Created regular survey and report of client satisfaction by mail and telephone follow up.

EDUCATION

DePaul University

June 2014

Chicago, IL
Master of Science in Finance (GPA: 3.58/4.0)

University of Shanghai for Science and Technology

June 2011

Shanghai, China
Bachelor in Finance (GPA: 3.61/4.0)
Excellent Project Award in National Undergraduate Scientific and Technological Innovation Project

ACTIVITIES

Chinese-American Language Partnership

Language Mentor

Campus Coffee Bar (Winner of Team Project)

Accounting Manager

Campus Water-supply Department

Finance Manager

Volunteer Organization of China

World Expo 2010, Shanghai, China

AWARDS AND SCHOLARSHIP

Excellent Volunteer Award

William Hocter Finance Scholarship

Excellent Student Scholarship

Special Scholarship for Excellent Social Work

Student Leadership Award

Special Scholarship for Campus Culture Construction

SKILLS AND CERTIFICATION

CFA Level II Candidate

Software: Microsoft Office Suite (Proficient in Excel), Stata, Photoshop, Dreamweaver, etc.

Languages: Chinese (Mandarin) and English