SUMMARY

- Second year MBA candidate, majoring in finance, CFA Level I Candidate
- M&A Associate of Commercial Vehicle Group, conducted research and built valuation model on target companies
- Senior auditor of Ernst & Young, CPA, led numerous audit engagements covering various industries
- Skilled and interested in: M&A, financial modeling, valuation, research and analysis, data mining, financial analysis
- Passionate, detail oriented, fast learning and hardworking

EDUCATION

The Ohio State University - Fisher College of Business

May 2014

Master of Business Administration, specializing in Finance and Strategy, GMAT 710, GPA 3.5

Shanghai University of Finance and Economics

July 2009

B.A. Accounting

EXPERIENCE

Commercial Vehicle Group, M&A Associate, Part-Time, Ohio

Current

- Conducted strategic M&A assessments and developed acquisition and partnership strategies with senior executives
- Carried out in-depth fundamental research regarding industry trends and economic climate through the use of industry contacts, research databases, earnings reports and media resources
- Built and maintained Excel-based financial models to evaluate historical profitability and cash flow; created valuation models to project earnings of companies in automotive industry
- Wrote research notes and reports to summarize the findings of analysis, and delivered proposal to senior management

GroundWork Group, Non-Profit Organization, Summer Intern, Ohio

June 2013 – August 2013

- Redesigned the proprietary assessment tool that is used to begin the relationship with clients, identify their business functions that can be further enhanced, and survey the nonprofit community to assess the need of potential clients
- Conducted research of the nonprofit community to measure the effectiveness of operation in all business functions, which laid the foundation for future strategic planning and guided GroundWork Group in service development

Intel, Consulting Project, Ireland

May 2013

- Communicated with clients to assess requirements and define the project scope. Designed a process to match the core competence of Intel Ireland with the new market opportunity of cloud computing
- Delivered final presentation and business proposal including advantages and risks of proposed plan

Ernst & Young, Senior Auditor, Shanghai & Beijing

December 2009 – July 2012

- Led numerous audit engagements for a wide range of companies, covering company size from start-ups through large multi-international organizations, industries including manufacturing, internet, real estate, and retail, and organization types including public companies, private companies, foreign-invested and state-owned enterprises
- Applied accounting and auditing principles including Chinese GAAP, US GAAP, IFRS, and 404 Sox and adapted the audit
 approach to the changing client environments
- Directed daily fieldwork, reported engagement status to supervisors, led team to meet urgent deadlines, coached new associates, provided constructive feedback and fostered a team-oriented work environment
- Developed and maintained productive working relationships with client personnel

Auto Dealership Engagement: PangDa Automobile Trade Co., IPO raised \$1.06 billion

• Evaluated clients' internal control and ERP system and discussed identified deficiency. Delivered management proposal to help in managing risks and establish accounting policies following a series of merger and acquisitions

Industrial Products Engagement: ABB, a multinational corporation

• Led a cross functional team to accomplish multiple engagements, including financial statement audits, agreed-upon procedures, and due diligence regarding clients' joint venture start-up subsidiary with state-owned company

Retail Engagement: Gome Group (SEHK: 493), an electrical appliances retailer

 Recognized potential audit issues or unusual trends by performing revenue analysis of financial statements, modified audit plan to addition issues and communicated the changes to the audit manager

Internet Engagement: WoYao Internet, a social networking website provider

• Assessed the IT system and IT-related business risks, and advised client personnel to strengthen internal control and improve IT effectiveness and efficiency

ADDITIONAL INFORMATION

- CPA Australia. Passed all six certified qualification examinations for practitioner while handling intensive work at Ernst & Young. CFA in progress.
- Technical Skills: Microsoft Word, Excel, Access, PowerPoint, Lotus Notes
- Language: Fluent in English, Native in Chinese