

Experiences

UBS (Union Bank of Switzerland)

Financial Analyst (2013 - 2014) Weehawken, NJ

- Provided key stakeholders with transparency and clarity on divisional performance based on valued-added insight from a strategic perspective.
- Managed all internal and external divisional level key performance indicators to ensure accuracy and consistency with group level performance.
- Served as primary customer relationship associate for clients to ensure proper delivery of services and excellent Client satisfaction.
- Consulted and continued analyzed financial report for clients in fortune 500 list.

Citi Bank China

CitiGold Associate (2013 - 2014) Weehawken, NJ

- Performed strategic analysis to determine core competencies of companies, Reported findings to senior executives.
- Developed accurate financial and operational analysis and valuation of each of five business units.
- Served as primary customer relationship associate for clients to ensure proper delivery of services and excellent Client satisfaction.
- Led an eight people group, and scored the second at the end of the program among 18 teams.

Rose Finch Investment

Finance Consultant (2011) Shanghai, China

- Developed a complex, innovative business model to offer portfolio management, capacity management.
- Create five-year financials and capitalization/ valuation, involved Angel and Venture Capital financing initiatives and presentations, secured initial capitalization of \$90k.
- Conducted and presented research regarding operational performances and potential future projects to Executive Committee.

ISchool, Syracuse University

Teaching Assistant (2013) Syracuse, NY

- Devoted teaching assistant to Advanced Database Base Management class and Information Technology Management and Administration class. Provided sufficient assistant in both class labs and lectures
- In-depth understanding of performance tuning and appropriate application, stats pack, indexing, partitioning, materialized views, parallelism and etc.
- Strong experience in database design, coding, testing, ERD and dimensional data modeling.
- Performed database administrative functions including script deployment installation and configuration of database and data archiving. Proficient skills in data back, restore and etc.

Education

Bachelor of Science in

Information Science, Finance

GPA (3.45)

Cum Laude Honor Program

Martin J. Whitman School of Management

School of Information Studies

Syracuse University

Activities

- National Society of Collegiate Scholars
NSCS- *Member (present)*
- CFA - *Candidate (present)*
- Entrepreneurs Club - *Member (2010-2011)*
- Honors Student Association - *Member (2010-2011)*
- Global China Connection - *Human Resource (2011-2012)*
- Chinese Students and Scholars Association
CSSA - *Vice President (2013-2014)*

Skills

§ Experience in operational and financial analysis, with particular skill in analyzing companies on a functional and quantitative basis.

§ In-depth knowledge of financial and valuation modeling to develop trend analysis across multiple industries.

§ Extensively worked with Excel financial modeling. Microsoft Advanced Excel Certified Specialist, extensive skills in Microsoft Office Suite

§ Programming - SQL, PL/SQL, Unix Shell Scripting, SQL*Loader, SQL*Plus, HTML, SQL server