Chenjie Zhao

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EDUCATION

2013-2014 Carnegie Mellon University, H. John Heinz III College

Pittsburgh, PA

Master of Information System Management

Relevant Coursework: Distributed Systems, Object Oriented Analysis & Design, Data Structure & Algorithm, Data Warehousing, Data Mining, Database Management, Business Intelligence, Large Scale Data Analysis

2012-Pending Fordham University, Graduate School of Business

New York, NY

MBA, Corporate Finance concentration, GPA 3.77/4.0

Finished Coursework: Equity Portfolio Management, Fixed Income, Global Risk Management, Options and Futures, Financial Modeling, Corporate Finance, Financial Analysis & Valuation, Global Financial Market

2008-2012 Shanghai Institute of Foreign Trade

Shanghai, CHN

BBA, Accounting, GPA 3.70/4.0

CPA(Chinese) candidate, Passed Accounting, Taxation, Corporate Strategy and Risk Management President, Student Entrepreneur Center; Vice President, SIFT IT Club; Assistant, Tech Service Department College Scholarships (4X); Financial Planning Competition Winner (2X), ERP Case Competition Winner

EXPERIENCE

2012 Ernst & Young

Shanghai, CHN

Assurance Intern

- Analyzed and structured financial statements in accordance with standards and principles
- Assisted in preparing audit reports, including statements data consolidation and financial analysis
- Performed standard audit process, including on-site investigating, deposit accounts checking and stocktaking

2012 Starnox Consulting Group

Shanghai, CHN

Associate

- In charge of national bakery industry project. Offered German client complete industry entry and strategy report
- Drafted final entry and strategy report based on industry review, customer analysis, competitor analysis
- Conducted detailed desktop researches, cold calls, on-site investigation, interviews for fundamental information
- Delivered regular presentations regarding project progress and final results to clients

2011 Paribas-SWS MU Fund Management

Shanghai, CHN

Summer Associate Intern

- Drafted reports on Chinese IT industry, including industry overview, leading companies analysis, prospects
- Traced, compared ETF performance in the marketplace. Insight research in ETF tracking error and regulation
- Provided finance counseling service to investors, including financial strategy analysis, investment portfolio management, credit risk tolerance evaluation

2010 PepsiCo

Shanghai, CHN

Financial Analyst Intern

- Drafted seasonal/annual sales reports based on industry research, sales data discrepancy and statistical analysis
- Programmed VBA to facilitate working procedures on spreadsheets. Optimized data input rate and accuracy
- Utilized simulation modelling to forecast scenarios on evaluation of brand-new product line launch
- Assisted in devising holistic marketing strategies to promote sales during festivals and holidays

ADDITIONAL

- Language: Fluent English, Native Mandarin, Basic German
- Software: Advanced Excel (VBA/Business Modeling); Eviews, R, SAS; Java, Python; SQL
- Volunteer experience:
 - Team Leader, 2010 Shanghai World EXPO Outstanding Voluntary Team
 - 7-year volunteer, SH Sci-tech Museum, SH Library, Communities, Youth Club
- Interests: Making intelligent device, Musical Instruments, Soccer, Table Tennis