#### **Professional Qualifications**

- •CFA Level 2 Candidate, Charter Financial Analyst Level 1- Completed
- Full scholarship graduate from MBA and MS in Finance Program;
- •Expertise in SAS, SQL, Excel, PowerPoint and Office
- •Fluent in English and Chinese
- Photographer and Design
- Test For English Major Band 8- Highest Level for English in China
- Advanced Cambridge Business English Certificate

#### **EDUCATION**

West Virginia University, Morgantown, WV, 05/2014 Master of Science in Finance

GPA: 3.4 / 4.0

Full Scholarship Graduate

West Virginia University, Morgantown, WV, 08/2013 Master of Business Administration GPA: 3.8 / 4.0

Full Scholarship Graduate

Xi'an International University,

Xi'an, China, 06/2011

**English Literature and Communication** 

GPA:3.9 / 4.0

The 2nd Prize for National Scholarship

## **WORK EXPERIENCE**

## Asset Management Analyst, Goldenschild Investment Group

Evaluated European Foreign Exchange market through Macro- Economic forecasting and fundamental analysis

Projected client portfolio and developed investment ideas

Completed 200 hours of Professional Training under Global Sales Director

- Create and organize niche marketing campaigns with social media and viral marketing in North America and Asian Markets
- Present weekly reports to Senior managers through quantitative and qualitative analysis in PowerPoint and Prezi presentation

## Finance Intern, Whitford Holdings, LLC

Philadelphia, PA

New York, NY

05/2014-

Conducted Financial Feasibility analysis and valuation for a multi-use facility

02/2014-05/2014

Composed business plan, marketing strategies, evaluated funding options and estimated costs

Established revenue sources and projected growth rate, Completed financial feasibility report

#### Graduate Assistant, West Virginia University, College of Business& Economics

Morgantown, WV

Assessed the Chinese market of higher education, expanded target market to top 15 cities in China

06/2013-05/2014

- Attracted 136 Chinese applicants through creative marketing campaign, assisted in improving MBA program ranking to top 100
- Translated courses and Sino- American meetings for visiting scholars and Chinese executives, arranged their daily activities
- Collected and overwrite CFA Level 1 exercises as 'Academic Professional Force' member for 'cfaspace.com'

### Accountant Executive, Outsourced Marketing Group

New York, NY 12/2012-1/2013

Increased regional sales for Samsung LED TV and financial services of Cadence through direct marketing

Developed successful business relationships and implemented sales programs to meet specific needs

Managed new business development, service expansion and account profitability

## English Teacher, New Oriental Education and Technology Group Inc. (NYSE: EDU),

Shanghai, China 09/2011-05/2012

Instructed over 150 students in TOEFL, GMAT and TEM 4 tests Created innovated lesson plans to deliver engaging and humorous materials

Designed worksheets and assignments to help students improve oral, grammar and expository writing

Ranked top 5% of monthly evaluations among all trainers and teachers in Shanghai Departments

### Accounting Intern, Cat Emperor Import & Export Corp.

Business Consultant, Investment Promotion Office,

Shanghai, China 01/2011-09/2011

Assisted managers and CFO with auditing and documenting monthly and financial reports

Analyze financial statements and evaluate market value of the firm

Predicted future performance of the company by diagram the trend of net income and ratios

Evaluated firm performance and compared with industrial competitors

Jiaxing, China

Analyzed the feasibility of new investments and market demographic proposals

05/2010-11/2010

- Collaborated closely with 8 business teams to make strategic plans of new investment, accomplished 4 projects worth of \$1.5 million
- Translated and presented market investment seminars to potential clients and marketing plans to publicize new programs

## **Leadership Achievement**

## Association for Corporate Growth MBA Case Competition

02/2014-04/2014

Estimated company value through discounted cash flow method and comparable company method

Analyzed acquisition offer under 'company accept offer' scenario and 'company reject offer' scenario

Offered Merge & Acquisition strategies to Private Equity Professionals with PowerPoint Presentation

# Finance Tutor, West Virginia University

09/2013-05/2014

Instructed and tutored 45 undergraduate students in Microeconomics, financial accounting and corporate finance Recruiter in General Electronic Interview Competition

## Worked as recruiter in employee recruitment and retention, staff development, mediation and conflict resolution

11/2013-01/2013

Interviewed 30 candidates to be identified for the General Electronic Management Development Program with constructive feedbacks

2007-2011 Vice President, Model United Nations Association, Xi'an International Studies University Branch

# Organized weekly training of over 100 members in debating and negotiation skills

2007-2008

Proposed and Held an MUN Conference with participation of 576 students from 1 universities

Direct of Finance Department ,Student Union ,Xi'an International Studies University

Allocated budget and generated fiscal planning

Managed cost and revenue resource