

Jessie Jia Zhu

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EDUCATION

- Loyola University Chicago**, Quinlan School of Business Chicago, IL
• Master of Science in Finance July 2013
• GPA: 3.74/4.0
- Michigan State University**, Eli Broad College of Business East Lansing, MI
• Bachelor of Arts in Finance; Minor in Mathematics May 2012
• GPA: 3.97/4.0 -- Dean's List 8 consecutive semesters

EXPERIENCE

- JINQIAO Real Estate Co., Ltd.** Changzhou, China
Financial Analyst 1 Sep. 2013 – Jan. 2014
• Assisted in collecting and analyzing various sources of information to support capital budgeting for the Meilin Lake Garden project
• Identified risk factors based on actual monthly, quarterly and annually financial results and the company's goal
• Helped identify internal improvement like motivation among sales reps depending on financial results
- Shenzhen Golden Stone Growth Investment Co., Ltd.** Changzhou, China
Investment Assistant Intern Jul. 2011 – Aug. 2011
• Collected and analyzed financial statements for a biotech company specializing in nutrition supplements (algae)
• Analyzed industry trends and China's macro-economic circumstances to support the management decision
• Prepared and participated in team presentation of the algae project business plan concentrated in financial analysis to the management team
- Dong Hai Negotiable Securities Co., Ltd.** Changzhou, China
Customer Service Intern Jun. 2010 – Aug. 2010
• Responded promptly to clients enquiries in person or via telephone, letter, and email
• Managed database of clients using the in-house development system
• Processed forms, applications, and requests for information
• Dealt efficiently with questions and queries from clients
• Promoted the company's financial products and services to clients

Special Accounting Project

- Financial Statement Analysis and Valuation** Spring 2013
• Evaluated the information contained in the financial statements, footnotes, and management discussion and analysis for its usefulness in making investment and credit decisions.
• Learned specific techniques to utilize and adjust relevant financial data to formulate basis for evaluations and conclusions.
• Studied business environments, profitability analysis, credit analysis, concepts of revenue recognition, consolidations, cost of capital valuation, and cost-flow valuations.
• Collected data, calculated financial valuation ratios, formatted the financial statements, forecasted the future development, evaluated the company and compared with the industry competitors' performance

SKILLS

- Computer:** Microsoft Office Suite, Visual Basic for Applications (VBA), R Programing, QuickBooks, Macintosh OSX & Windows XP
- Language:** English, Mandarin Chinese
- Others:** CFA Level II Candidate, Financial Calculators, US Green Card Holder