Lewen (Edward) Liu

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Profile

CFA Level II candidate with infinite potential and aiming to become expert in investment banking
- Comprehensive knowledge in due diligence for M&A transaction and practical strategy in synergy creation
- Professional skills in financial analysis and model construction with high efficiency and accuracy

Education

Johns Hopkins University   Baltimore, MD
Master of Science in Finance,   Jul 2014
- GPA 3.6, GMAT 730
- Relevant Coursework: Financial Modeling and Valuation, Financial Institution, Merge & Acquisition

Xi'an Jiaotong University   Xi'an, China
Bachelor of Science in Economics,   Jun 2013
- Honors: Phi Beta Kappa, Dean's list, National Scholarship

Professional Experience

Investment Analyst, Investment Team   Jan 2014 – July 2014
Panafra Corp, Baltimore, US
- Maintaining the financial statement prediction and financial modeling of 20 million hydropower investment project
- Constructed financial analysis model and improved forecasting profit by 4% via redesigning financial structure

Intern, Accounting and Business Development   Nov 2013 - Feb 2014
Armada Service, Baltimore, US
- Identified potential market opportunities and established cross-national business relationship for high end products
- Mastered entries and account management of SMEs and practiced reconciliation accounting thoroughly

Venture Capital Analyst, Investment Team   Jan 2013 - Dec 2014
Virgo Partners, Shanghai, China & Baltimore, US
- Conducted ad hoc research on 170+ high-tech and healthcare startup companies, acquired insightful industry experience and recommended valuable investment targets
- Performed insightful research on offshore CNY development and gained Global FX market experience
  ο Developed feasibility analysis on New York offshore CNY center for US foreign bond market fund raising
  ο Conducted quantitative analysis on HK offshore CNY investment index, forecasted change in macroeconomic factors, and provided accurate report on hedging FX risk in foreign investment project.
- Initialized client relations, edited and translated pitch book for coal and mining projects in British Columbia, Canada
- Managed US and China senior care systems analysis as an preparation for pension fund investment and accomplished forecasting report for corporate retirement management

Research Assistant, Research Institute   Jul 2012 - Sep 2012
Founder Securities, Beijing, China
- Calculated the increase of China Urban new labor force in 30 years to predict GDP growth and consumption structure dynamics, fully experiencing the macroeconomics analysis with real industry and government constrictions
- Processed first-hand information via global database in preparation for macroeconomic predication and assisted senior manager in report presentation
- Finalized report on trend analysis of Global and Domestic financial product

Intern, Financial Service Division   Jan 2012 - Mar 2012
China Construction Bank, Wuxi, China
- Justified SWOT analysis of CCB trust and asset management products with other bulge commercial banks; adjusted former prediction of market competition in commercial bank financial products
- Collaborated to reform and simplify the evaluation process for SME credit and operation risks, practiced skills in credit risk analysis and corporate finance
- Underwent business analysis and basic accounting training to analyze business and mortgage credit and learned to develop and maintain formal and potential customers relationships

Skills & Activities

Investment:	Developed long short commodity future strategy with APR outperforming the market by 22% for two years
	Constructed econometric emerging market portfolio with 2.4 Sharpe Ratio and 48% higher APR
Computer:	Advanced Excel, Word and PowerPoint, Bloomberg, Matlab, Python, C++, QuickBooks, Eviews
Languages:	English (fluent), Chinese (fluent in both traditional and simplified)
Interests:	Play right back and forward position in student soccer club, Swimming, History, Natural Science, Classical Music