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## **Changzhou Xingyu Automotive Lighting Systems Co., Ltd.**

### **常州星宇車燈股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

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will not be registered under the US Securities Act or with any securities regulatory authority of any state or other jurisdiction of the United States, and may not be offered, sold, resold, pledged, transferred or delivered, directly or indirectly, into or within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and in compliance with any applicable securities laws of any relevant state or other jurisdiction of the United States. There has been and will be no public offering of the Securities in the United States;

- (f) if an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed during the offer period;
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**No offer or invitation will be made to the public in Hong Kong until after a prospectus of the Company has been registered with the Registrar of Companies in Hong Kong in accordance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). If an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be distributed to the public during the offer period.**

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*This announcement is made by the order of Changzhou Xingyu Automotive Lighting Systems Co., Ltd. (常州星宇車燈股份有限公司) (the “**Company**”). The Company’s board (the “**Board**”) of directors (the “**Director(s)**”) collectively and individually accept responsibility for the accuracy of this announcement.*

**Changzhou Xingyu Automotive Lighting Systems Co., Ltd.**  
**常州星宇車燈股份有限公司**

*(A joint stock company incorporated in the People’s Republic of China with limited liability)*

This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Reference is made to the announcement of the Company dated January 26, 2026 in relation to the appointment of Huatai Financial Holdings (Hong Kong) Limited as its overall coordinator.

The Board hereby announces that the Company further appointed China International Capital Corporation Hong Kong Securities Limited as its overall coordinator on February 5, 2026.

As at the date of this announcement, the Company has appointed the following overall coordinators:

**Sponsor-Overall Coordinator**

Huatai Financial Holdings (Hong Kong) Limited

**Overall Coordinator**

China International Capital Corporation Hong Kong Securities Limited

Further announcement(s) shall be made by the Company in accordance with the Listing Rules in case of any further appointment or termination of appointment of overall coordinator(s).

By order of the Board  
**Changzhou Xingyu Automotive Lighting Systems Co., Ltd.**  
**Ms. ZHOU Xiaoping**  
*Executive Director and Chairperson of the Board*

Hong Kong, February 6, 2026

*Directors of the Company named in the application to which this announcement relates are: (i) Ms. ZHOU Xiaoping, Mr. ZHOU Yuheng and Mr. XU Huiyi as executive Directors and Mr. LI Shujun as proposed executive Director; (ii) Mr. WANG Shihai as non-executive Director; and (iii) Mr. MA Peilin, Ms. HAN Jian, and Mr. LI Xiang as independent non-executive Directors and Ms. NG Wing Yan Claudia as proposed independent non-executive Director.*