

# LEARNING OBJECTIVES

- Understanding of the uses and differences of databases
- Accessing databases from Pandas

#### **COURSE**

# PRE-WORK

#### **PRE-WORK REVIEW**

- There will be multiple ways to run the exercises:
  - Using Postgres Exercises
  - Setting up local Postgres
    - Install Postgres. If brew is installed, this should be as simple as brew install postgres
  - Use Wagon
    - Create an account at <a href="https://www.wagonhq.com/">https://www.wagonhq.com/</a> and download the software.

#### **OPENING**

- Today's lesson will be on databases and the SQL query language.
- Databases are the standard solution for data storage. They're far more robust than text and CSV files.
- They come in many flavors, but we'll explore the most common: *relational databases*.



- Relational databases also come in different varieties, but almost all use SQL as a basis for querying (i.e. retrieving) data.
- Most analyses typically involve pulling data from a database.

#### **INTRODUCTION**

- Databases are computer systems that manage the storage and querying of datasets.
- They provide a way to organize the data on disk (i.e. hard drive) and efficient methods to retrieve information. Databases allow a user to create rules that ensure proper data management and verification.
- Typically, retrieval is performed using a query language, a mini programming language with a few basic operators for data transformation.
- The most common query language is SQL (Structured Query Language).

- A relational database is based on links between data entities or concepts.
- Typically, a relational databases is organized into *tables*.
- Each table should correspond to one entity or concept. Each table is similar to a single CSV file or Pandas dataframe.
- For example, consider an application like Twitter. Our two main entities are Users and Tweets. For each of these, we would have a separate table.

- A table is made up of rows and columns, similar to a Pandas dataframe or Excel spreadsheet.
- Each table has a specific *schema*, a set of rules for what goes in each table. These specify which columns are contained in the table and what *type* of data is in each column (e.g. text, integers, decimals, etc).

Users Table Schema			
user_id	char		
user_sign_up_date	date		
user_follower_count	int		

- This means you can't add text data to an integer column in that database.
- The additional *type* information make this constraint stronger than the header of a CSV file.
- For this reason and many others, databases allow for stronger consistency of the data and are often a better solution for data storage.

- Each table typically has a *primary* key column. This column has a unique value per row and serves as the identifier for the row.
- A table can have many *foreign keys* as well. A *foreign key* is a column that contains values to link the table to the other tables.
- These keys that link the table together define the relational database.

- For example, the tweets table may have as columns:
  - tweet\_id the primary key tweet identifier
  - tweet\_text
  - user\_id a foreign key to the users table

Users Table Schema		Tweets Table Sch	ema
user_id	char	tweet_id	int
user_sign_up_date	date	tweet_text	char
user_follower_count	int	user_id	int

- MySQL and Postgres are popular variants of relational databases and are widely used. Both are open-source and available for free.
- Alternatively, many companies use proprietary software such as Oracle or Microsoft SQL databases.
- While these databases offer many of the same features and use the same SQL language, the latter two offer some maintenance features and support that large companies find useful.

- Once we start organizing our data into tables, we start to separate it into normalized and denormalized setups.
- Normalized structures have a single table per entity and use many foreign keys or link tables to connect the entities.
- Denormalized structures have fewer tables that combine different entities.

• With our Twitter example, a *normalized* structure would place users and tweets in different tables.

Users Table Schema		Tweets Table Schema	
user_id	char	tweet_id	int
user_sign_up_date	date	tweet_text	char
user_follower_count	int	user_id	int

• A *denormalized* structure would put them both in one table.

Twitter Table Schema				
tweet_id	int			
tweet_text	char			
user_id	int			
user_sign_up_date	date			
user_follower_count	int			

#### **Denormalized structures:**

- Duplicates a lot of information
- Makes data easy to access since it's all in one table

#### **Normalized structures:**

- Save storage space by separating information
- Requires joining of table to access information about two different entities, a slow operation

#### **ALTERNATIVE DATABASES**

- While relational databases are the most popular and broadly used, specific applications may require different data organization.
- You don't need to know every variety, but it's good to know some overall themes.

#### **KEY-VALUE STORES**

- Key-Value databases are nothing more than very large and very fast hashmaps or dictionaries.
- These are useful for storing key based data, e.g. a count of things per user or customer, a last visit per customer.
- Every entry in these databases has two values, a key and a value. We can retrieve any value based upon its key.

#### **KEY-VALUE STORES**

- This is exactly like a python dictionary, but it can be larger than your memory (i.e. RAM). So these systems use smart caching algorithms to ensure frequently or recently accessed items are quickly accessible.
- Popular key-value stores include *Cassandra* and *MemcacheDB* (pronounced mem-cash-dee-bee).

- "NoSQL" databases are those that don't rely on a traditional relational table setup and more flexible in their data organization.
- Typically they actually **do** have SQL querying abilities but model their data differently.

#### Relational Structure

user_id	user_name	user_hobby_1	user_hobby_2	user_age
13123	robby_g	guitar	cars	25
18423	jt1235	football		31

#### NoSQL Data Structure

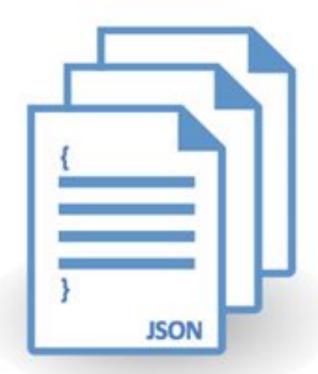
```
{
    "user_id": 19423,
    "user_name": "jt1235",
    "user_hobbies": ["football"],
    "user_age": 31
}
```

- They may organize data on an entity level, but often have denormalized and nested data setups.
- This nested data layout is often similar to that in JSON documents.
- ▶ Popular databases include *MongoDB* and *CouchDB*.



#### Relational data model

Highly-structured table organization with rigidly-defined data formats and record structure.



#### Document data model

Collection of complex documents with arbitrary, nested data formats and varying "record" format.

• The following is an example of the storage document for a tweet.

```
"created_at": "Mon Sep 24 03:35:21 +0000 2012",
"id_str": "250075927172759552",
"entities": {
  "hashtags": [
      "text": "freebandnames",
      "indices": [
        20,
        34
  "user_mentions": [
```

#### **ACTIVITY: KNOWLEDGE CHECK**

#### **ANSWER THE FOLLOWING QUESTIONS**



In the following examples, which might be the best storage or database solution? Why?

- 1. An application where a user can create a profile
- 2. An online store
- 3. Storing the last visit date of a user

#### **DELIVERABLE**

Answers to the above questions

### **ACTIVITY: KNOWLEDGE CHECK**

## Consider a dataset from Uber with the following fields:



User Name

Driver ID

Drive Name

• Ride ID

Ride Time

Pickup Latitude

• Pickup Longitude

Pickup Location Entity

Dropoff Longitude

Dropoff Latitude

• Dropoff Location Entity

Miles

Travel Time

Fare

CC Number

In a group, discuss how you would design a relational database to support this data? List the tables you would create, the fields they would contain, and how they would link to other tables.

#### **DELIVERABLE**

Your database schema design

**ANSWER THE FOLLOWING QUESTIONS** 



- While databases provide many analytical capabilities, often it's useful to pull the data back into Python for more flexible programming.
- Large, fixed operations would be more efficient in a database, but Pandas allows for interactive processing.
- For example, if you just want to aggregate login or sales data to present a report or dashboard, this operation is operating on a large dataset and not often changing.
- This would run very efficiently in a database vs connecting to Python.

• However, if we want to investigate the login or sales data further and ask more interactive questions, then using Python would come in very handy.

```
import pandas as pd
from pandas.io import sql
```

• Pandas can be used to connect to most relational databases.

- In this demonstration, we will create and connect to a SQLite database. SQLite creates portable relational databases saved in a single file.
- These databases are stored in a very efficient manner and allow fast querying, making them ideal for small databases or databases that need to be moved across machines.
- Additionally, SQLite databases can be created with the setup of MySQL or Postgres databases.

• We can create a SQLite databases as follows.

```
import sqlite3
conn = sqlite3.connect('dat-test.db')
```

This creates a file, dat-test.db, which will act as a relational/SQL database.

#### WRITING DATA INTO A DATABASE

- Data in Pandas can be loaded into a relational database. For the most part, Pandas can use the databases column information to infer the schema for the table it creates.
- Let's return to the Rossmann sales data and load it into our database.

```
import pandas as pd

data = pd.read_csv('../../lesson-15/assets/dataset/rossmann.csv',
    low_memory=False)
    data.head()
```

#### WRITING DATA INTO A DATABASE

- Data is moved to the database with the to\_sql command, similar to the to\_csv command.
- to\_sql takes several arguments.
  - name the table name to create
  - con a connection to a database
  - index whether to input the index column
  - schema if we want to write a custom schema for the new table
  - if\_exists what to do if the table already exists. We can overwrite it, add to it, or fail

#### WRITING DATA INTO A DATABASE

The following code loads the Rossmann sales data to our database.

#### **READING FROM A DATABASE**

- If we already have data in the database, we can use Pandas to query our database.
- Querying is done through the read\_sql command in the sql module.

```
import pandas as pd
from pandas.io import sql

sql.read_sql('select * from rossmann_sales limit 10', con=conn)
```

• This runs the query passed in and returns a dataframe with the results.

#### **ACTIVITY: KNOWLEDGE CHECK**

#### **ANSWER THE FOLLOWING QUESTIONS**



1. Load the Rossmann Store metadata in rossmann-stores.csv and create a table in the database with it.

#### **DELIVERABLE**

Created table for store metadata

# SQL SYNTAX: SELECT, WHERE, GROUP BY, JOIN

## **SQL OPERATORS: SELECT**

- Every query should start with SELECT. SELECT is followed by the names of the columns in the output.
- SELECT is always paired with FROM, which identifies the table to retrieve data from.

```
SELECT <columns>
FROM
```

SELECT \* denotes returning all of the columns.

# **SQL OPERATORS: SELECT**

• Rossmann Stores example:

```
SELECT Store, Sales
FROM rossmann_sales;
```

#### **ACTIVITY: KNOWLEDGE CHECK**

#### **ANSWER THE FOLLOWING QUESTIONS**



1. Write a query for the Rossmann Sales data that returns Store, Date, and Customers.

#### **DELIVERABLE**

The requested query

## **SQL OPERATORS: WHERE**

• WHERE is used to filter a table using a specific criteria. The WHERE clause follows the FROM clause.

```
SELECT <columns>
FROM 
WHERE <condition>
```

• The condition is some filter applied to the rows, where rows that match the condition will be output.

## **SQL OPERATORS: WHERE**

Rossmann Stores example:

```
SELECT Store, Sales
FROM rossmann_sales
WHERE Store = 1;
```

```
SELECT Store, Sales
FROM rossmann_sales
WHERE Store = 1 and Open = 1;
```

#### **ACTIVITY: KNOWLEDGE CHECK**

#### **ANSWER THE FOLLOWING QUESTIONS**



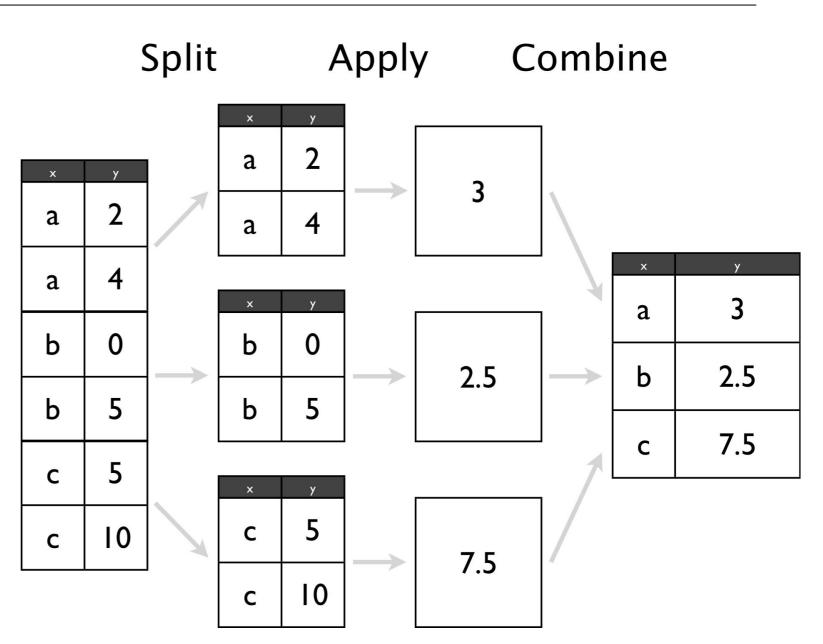
1. Write a query for the Rossmann Sales data that returns Store, Date, and Customers for stores that were open and running a promotion.

#### **DELIVERABLE**

The requested query

## **SQL OPERATORS: GROUP BY**

- GROUP BY allows us to aggregate over any field in the table by applying the concept of Split Apply Combine.
- We identify some key with which we want to segment the rows. Then, we roll up or compute some statistics over all of the rows that match that key.



## **SQL OPERATORS: GROUP BY**

- GROUP BY *must* be paired with an aggregate function, the statistic we want to compute in the rows, in the SELECT statement.
- COUNT(\*) denotes counting up all of the rows. Other aggregate functions commonly available are AVG (average), MAX, MIN, and SUM.
- If we want to aggregate over the entire table, without results specific to any key, we can use an aggregate function in the SELECT clause and ignore the GROUP BY clause.

## **SQL OPERATORS: GROUP BY**

Rossmann Stores example:

```
SELECT Store, SUM(Sales), AVG(Customers)
FROM rossmann_sales
WHERE Open = 1
GROUP BY Store;
```

#### **ACTIVITY: KNOWLEDGE CHECK**

#### **ANSWER THE FOLLOWING QUESTIONS**



1. Write a query that returns the total sales on the promotion and non-promotion days.

#### **DELIVERABLE**

The requested query

## **SQL OPERATORS: ORDER BY**

• ORDER BY is used to sort the results of a query.

```
SELECT <columns>
FROM 
WHERE <condition>
ORDER BY <columns>
```

You can order by multiple columns in ascending (ASC) or descending (DESC) order.

## **SQL OPERATORS: ORDER BY**

Rossmann Stores example:

```
SELECT Store, SUM(Sales) as total_sales, AVG(Customers)
FROM rossmann_sales
GROUP BY Store
WHERE Open = 1;
ORDER BY total_sales desc;
```

• COUNT(\*) AS cnt renames the COUNT(\*) value to cnt so we can refer to it later in the ORDER BY clause.

## **SQL OPERATORS: JOIN**

• JOIN allows us to access data across many tables. We specify how a row in one table links to another.

```
SELECT a.Store, a.Sales, s.CompetitionDistance
FROM rossmann_sales a
JOIN rossmann_stores s
ON a.Store = s.Store
```

Here, ON denotes an inner join.

## **SQL OPERATORS: JOIN**

- By default, most joins are an *Inner Join*, which means only when there is a match in both tables does a row appear in the results.
- If we want to keep the rows of one table *even if there is no matching counterpart*, we can perform an *Outer Join*.
- Outer joins can be LEFT, RIGHT, or FULL, meaning keep all of the left rows, all the right rows, or all the rows, respectively.

#### INDEPENDENT PRACTICE

# PANDAS AND SQL

# **ACTIVITY: PANDAS AND SQL**

# EXERCISE

#### **DIRECTIONS (40 minutes)**

- 1. Load the Walmart sales and store features data.
- 2. Create a table for each of those datasets.
- 3. Select the store, date and fuel price on days it was over 90 degrees.
- 4. Select the store, date and weekly sales and temperature.
- 5. What were average sales on holiday vs. non-holiday sales?
- 6. What were average sales on holiday vs. non-holiday sales when the temperature was below 32 degrees?

#### **DELIVERABLE**

Answers to the above questions

#### INDEPENDENT PRACTICE

# EXTRA SQL PRACTICE

# **ACTIVITY: EXTRA SQL PRACTICE**

#### **DIRECTIONS**



There are many options for extra SQL practice.

- 1. **PG-Exercises**: The website pgexercises.com is a very good site for Postgres exercsises. Go <a href="here">here</a> to get started. Complete 3-5 questions in each of the following.
  - a. <u>Simple SQL Queries</u>
  - b. <u>Aggregation</u>
  - c. <u>Joins and Subqueries</u>

# **ACTIVITY: EXTRA SQL PRACTICE**

#### **DIRECTIONS**

There are many options for extra SQL practice.



- 2. **Wagon**: This requires signing up for the Wagon service and downloading their application. It gives access to some sample databases.
  - a. Display all tracks on which Jimmy Page was the composer.
  - b. Who were the top five composers by number of tracks?
  - c. Who were the top five composers by length of tracks?
  - d. Select all of the albums from Led Zeppelin.
  - e. Count the number of albums per artist, and display the top 10.
  - f. Display the track name and album name from all Led Zeppelin albums.
  - g. Compute how many songs and how long (in minutes) each Led Zeppelin album was.

# INSTALLING POSTGRES

#### **INSTALLING POSTGRES**

- On a Mac, brew install postgres
- brew will provide a few commands to make sure postgres runs on startup.
- If this is done, you can use the Postgres command line tool.

#### **POSTGRES SHELL**

- Starting Postgres: psql
- Listing tables: \dt
- Creating a table

```
CREATE TABLE example(
    id int,
    name varchar(140),
    value float
);
```

#### **POSTGRES SHELL**

Inserting a row

```
INSERT INTO example VALUES(1, 'general assembly', 3.14);
```

Querying the table

```
SELECT *
FROM example;
```

#### **CONCLUSION**

# TOPIC REVIEW

#### **CONCLUSION**

- While this was a brief introduction, databases are often at the core of any data analysis. Most analysis starts with retrieving data from a database.
- SQL is a key language that any data scientist should understand.
  - SELECT: Used in every query to define the resulting columns
  - WHERE: Filters rows based on a given condition
  - GROUP BY: Groups rows for aggregation
  - JOIN: Combines two tables based upon a given condition

#### **CONCLUSION**

- Pandas can be used to access data from databases as well. The result of the queries will end up in a Pandas dataframe.
- There is much more to learn about query optimization if one dives further!

#### **COURSE**

# BEFORE NEXT CLASS

#### **BEFORE NEXT CLASS**

# **DUE DATE**

• **Project**: Final Project, Part 3

#### **LESSON**

# EXIT TICKET

DON'T FORGET TO FILL OUT YOUR EXIT TICKET