

Oracle® SCM Cloud Security Reference for Supply Chain Planning

Release 12

Part Number E74105-01

This guide also applies to on-premise implementations.

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Oracle SCM Cloud Security Reference for Supply Chain Planning

Release 12

Part Number E74105-01

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Preface

This preface introduces information sources that can help you use the application.

Oracle Applications Help

Use the Help icon  to access Oracle Applications Help in the application. If you don't see any help icons on your page, click the Show Help icon  in the global area. Not all pages have help icons. You can also access Oracle Applications Help at <https://fusionhelp.oracle.com/>.

Using Applications Help

 **Watch:** This video tutorial shows you how to find help and use help features.

Additional Resources

- **Community:** Use [Oracle Applications Customer Connect](#) to get information from experts at Oracle, the partner community, and other users.
- **Guides and Videos:** Go to the [Oracle Help Center](#) to find guides and videos.
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Please give us feedback about Oracle Applications Help and guides! You can send e-mail to: oracle_fusion_applications_help_wg_grp@oracle.com.

Introduction

Security Reference Guides describe the Oracle Fusion Applications security reference implementation. This guide includes descriptions of all the predefined data that is included in the security reference implementation for an offering. The reference implementation can be customized to fit divergent enterprise requirements.

Security Reference Implementation

The Oracle Fusion Applications security approach supports a reference implementation that addresses common business security needs and consists of roles and policies.

Oracle Fusion Applications Security Reference Guides present the following information about the predefined security reference implementation.

- The abstract and job roles for an offering
- Duty roles and the role hierarchy for each job role and abstract role
- Privileges required to perform each duty defined by a duty role
- Data security policies for each job role, or abstract role
- Policies that protect personally identifiable information
- Data security policies on fact and dimension to ensure enforcement across tools and access methods

For an overview and detailed information about the Oracle Fusion Applications security approach, including an explanation of role types, enforcement, and how to implement and administer security for your deployment, see your product security guide.

How to Use this Security Reference Guide

Enterprises address needs specific to their organization by changing or extending the role definitions, role hierarchies, and data security policies of the reference implementation. You may also be subject to specific legal, regulatory, and industry requirements. You are solely responsible for your adherence to these requirements when assigning roles, privileges and granting access for your enterprise.

For each job or abstract role, review the duties, role hierarchy, and policies that it carries so you understand which users should be provisioned with the role, or which adjustments your enterprise requires before the role can be provisioned.

Note:

All information presented in this guide can be accessed in the various user interface pages of Oracle Fusion Applications provided for security setup, implementation customizations, and administration. The advantage of reviewing the security reference implementation as it is presented in this guide is that you can more easily compare and plan your customizations.

Tip:

From the entitlement of a role as expressed by privileges, you can deduce the function security enforced by a role. If your enterprise needs certain functions

removed from access by certain roles, change the data security policies or duties carried by the role.

Review the data security policies conferred on job roles by their inherited duty roles.

Review the privacy in effect for a job or abstract role based on its data security policies. Privacy is additionally protected by security components, as described in your product security guide.

Important:

As you make changes to the security reference implementation for an Oracle Fusion Applications deployment, the predefined implementation as delivered remains available. Upgrade and maintenance patches to the security reference implementation preserve your changes to the implementation.

Offering: Value Chain Planning

Configure your promising, sales and operations planning, and integrated demand and supply planning processes to plan and collaborate across your entire supply chain.

This guide describes the security reference implementation for the Value Chain Planning offering.

There is a set of common roles that are required to set up and administer an offering. For information about these common roles, see the *Oracle Fusion Applications Common Security Reference Guide*.

What's New

This release of the offering includes new Job and Abstract roles, Duties, Aggregate Privileges and Privileges.

New Aggregate Privileges

| Aggregate Privilege | Description |
|---------------------------------------|---|
| Edit Person Career Planning | Allows editing the Person Career Planning. |
| Edit Person Skills and Qualifications | Allows editing the Person Skills and Qualifications. |
| Manage Performance Goal by Manager | Manages performance goals of subordinates. |
| Manage Performance Goal by Worker | Manages worker's own performance goals. |
| View Person Career Planning | Allows viewing of the Person Career Planning. |
| View Person Skills and Qualifications | Allows viewing of the Person Skills and Qualifications. |

New Privileges

| Granted Role | Privilege | Description |
|---------------------------------------|---|--|
| Line Manager | Approve Individual Compensation Award | Review and approve proposed individual compensation awards. |
| | Approve Salary Updates | Review and approve proposed salary changes. |
| Pending Worker Addition and Hire | Correct Oracle Taleo Recruiting Candidate Import Errors | Allows correction of errors found during pending workers import. |
| | Edit Pending Worker | Allows users to correct pending-worker records. |
| Plan Analysis | Review Clear-to-Build | |
| | Review Demand Planning Data | |
| Plan Inputs Reference Data Management | Receive Data from Trading Partners | |
| Plan Management | Edit Planning Scenarios | |
| | Manage Plan Collaboration Spaces | |
| | Manage Scenario Collaboration Spaces | |
| | View Planning Scenarios | |
| Plan Processing | Monitor Planning Scheduled Processes | |
| | Publish Data to Trading Partners | |
| | Publish Plan Data to Planning Collaboration | |

| Granted Role | Privilege | Description |
|------------------------------|--------------------------------------|-------------|
| Planning Item Management | Edit Bills of Resources | |
| | View Bills of Resources | |
| Planning Resource Management | View Aggregate Resource Availability | |

Abstract Role: Contingent Worker

Identifies the person as a contingent worker.

Duties

Duties assigned directly and indirectly to the abstract role **Contingent Worker**

| Duty Role | Description |
|---|--|
| Attachments User | UCM application role for access to attachments using the integrated user interface or the standalone product. |
| Business Intelligence Applications Analysis | Business Intelligence Applications Analysis Generic Duty |
| Business Intelligence Authoring | An author of Business Intelligence reports as presented in the web catalog. The role allows authoring within Business Intelligence Applications, Business Intelligence Publisher, Real Time Decisions, Enterprise Performance Management and Business Intelligence Office. |
| Business Intelligence Consumer | A role required to allow reporting from Business Intelligence Applications, Business Intelligence Publisher, Real Time Decisions, Enterprise Performance Management and Business Intelligence Office. This role allow you to run reports from the web catalog but it will not allow a report to be authored from a subject area. |
| CRM Stage Write | Allows uploading CRM content to stage area on content server |
| Employee Enrollment | Manages employee enrollments. |
| Expense Entry | Creates and updates expense items and expense reports. |
| FSCM Load Interface Administration | Manages load interface file for import |
| Item Inquiry | Queries and views items in the enterprise. |
| Payables Invoice Inquiry | Views Oracle Fusion Payables invoices. |
| Payee Bank Account Management | Manages supplier bank accounts and other payment details. |
| Performance Management Worker | Adds content to rate to performance document and evaluates self. |
| Person Communication Methods Management | Grants access to the employee, contingent worker and Human Resource Specialist to manage the phones, emails and other communication methods in the portrait. |
| Person Communication Methods View | Grants access to the employee, contingent worker and Human Resource Specialist to view the phones, emails and other communication methods in the portrait. |
| Person National Identifier View | Grants access to persons to view national identifier. |
| Portrait Current and Completed Tasks | Grants access to the current and completed tasks card in the portrait, which includes HCM worklist tasks and user provisioning requests. |
| Procurement Analysis Currency Preference | This role is used to get the supported currencies in Procurement and Spend Analysis module. |
| Receiving Management Requester | Allows a requester in Oracle Fusion iProcurement to receive items, correct receipts, and return receipts. |
| Requester Analysis | Duty role with limited access to view and analyze procurement cycle times related to requisitions processing within the Requisition BU that requester belongs to |
| Requisition Business Unit Data Security | This role is used for Requisition Business Unit data security in the data warehouse |
| Requisition Self Service User | Manages requisitions including creating, searching, and viewing requisitions, creating noncatalog requests, creating requisitions with one-time locations, and changing deliver-to locations on requisition |

| Duty Role | Description |
|--|--|
| | lines. |
| Requisition Viewing | View requisition and associated documents. |
| Social Connection Worker | Performs all Oracle Fusion Social Connection employee duties. |
| Time and Labor Worker | Reports time as a worker. |
| Transaction Entry with Budgetary Control | Manages the budgetary control tasks by job roles who perform transactions that are subject to budgetary control, such as accounts payable manager. |
| View Secured Custom Help | Views custom help containing the security lookup value Secured. |
| Worker Time Card Entry | Reports time by time card, as a worker. |
| Workforce Profile Worker | Performs workforce profile duties as an employee or contingent worker. |

Role Hierarchy

Roles inherited directly and indirectly by the abstract role **Contingent Worker**

| Inherited Roles |
|--|
| Contingent Worker Access Person Gallery Access Portrait Payslip Access Portrait Personal Payment Method Attachments User CRM Stage Write Business Intelligence Consumer Change Person Address Change Person Marital Status Compare HCM Information Edit Person Career Planning Edit Person Skills and Qualifications Employee Enrollment Expense Entry Business Intelligence Consumer Payee Bank Account Management FSCM Load Interface Administration Maintain Absence Records Manage My Account Manage Performance Goal by Worker Manage Person Citizenship Manage Person Disability by Worker Manage Person Documentation by Worker Manage Person Driver License Manage Person Ethnicity Manage Person Image Manage Person Name Manage Person Passport Manage Person Religion Manage Person Visa or Permit Manage Personal Compensation Manage Worker Information Sharing Performance Management Worker View Performance Summary Person Communication Methods Management Person Communication Methods View Person National Identifier View Portrait Benefits |

| Inherited Roles |
|---|
| <ul style="list-style-type: none"> Portrait Current and Completed Tasks Print Worker Portrait Procurement Requester <ul style="list-style-type: none"> Business Intelligence Applications Worker Business Intelligence Applications Analysis Payables Invoice Inquiry Receiving Management Requester <ul style="list-style-type: none"> Item Inquiry Requester Analysis <ul style="list-style-type: none"> Business Intelligence Authoring Procurement Analysis Currency Preference Requisition Business Unit Data Security Requisition Self Service User Requisition Viewing <ul style="list-style-type: none"> Payables Invoice Inquiry Transaction Entry with Budgetary Control <ul style="list-style-type: none"> Business Intelligence Consumer Social Connection Worker Submit Resignation Time and Labor Worker <ul style="list-style-type: none"> Worker Time Card Entry Use User Details Service View Accrual Type Absence Plan Balance View Compensation Details for Worker View Employment Information Summary View Person Career Planning View Person Skills and Qualifications View Portrait Availability Card View Portrait Contact Card View Portrait Personal Information Card View Portrait User Account Details Card View Secured Custom Help View Total Compensation Statements Workforce Profile Worker |

Aggregate Privileges

Aggregate Privileges assigned directly and indirectly to the abstract role **Contingent Worker**

| Aggregate Privilege | Description |
|---|--|
| Access Person Gallery | Searches worker deferred data and views the portrait page. |
| Access Portrait Payslip | Grants access to a person's own payslip in the portrait. |
| Access Portrait Personal Payment Method | Grants access to a person's payment methods in the portrait. |
| Change Person Address | Grants access to persons to manage their own address data. |
| Change Person Marital Status | Grants access to a person to manage their own marital status and related data. |
| Compare HCM Information | Compares workers, jobs, positions, and any combinations of these objects. |
| Edit Person Career Planning | Allows editing the Person Career Planning. |

| Aggregate Privilege | Description |
|---|--|
| Edit Person Skills and Qualifications | Allows editing the Person Skills and Qualifications. |
| Maintain Absence Records | Allows workers to enter, update and delete their absence records. |
| Manage My Account | Manages worker roles. |
| Manage Performance Goal by Worker | Manages worker's own performance goals. |
| Manage Person Citizenship | Grants access to persons to manage their own citizenship. |
| Manage Person Disability by Worker | Allows worker to manage their own disability information. |
| Manage Person Documentation by Worker | Grants access to persons to manage their own document data. |
| Manage Person Driver License | Grants access to persons to manage their own driver licenses. |
| Manage Person Ethnicity | Grants access to persons to manage their own ethnicity. |
| Manage Person Image | Manages Person Image |
| Manage Person Name | Maintains persons' name related attributes. |
| Manage Person Passport | Grants access to persons to manage their own passports. |
| Manage Person Religion | Grants access to persons to manage their own religion. |
| Manage Person Visa or Permit | Grants access to persons to manage their own visas and permits. |
| Manage Personal Compensation | Manages contributions made toward savings and contribution type plans. |
| Manage Worker Information Sharing | Shares own employment information with line managers or external parties. |
| Portrait Benefits | Views benefits data for a worker in the portrait. |
| Print Worker Portrait | Grants access to the portrait maintenance duties for the portrait cards. |
| Submit Resignation | Allows worker to submit their own resignation. |
| Use User Details Service | Creates or updates users during person synchronizations. |
| View Accrual Type Absence Plan Balance | Allows workers to view balances of the accrual type absence plans. |
| View Compensation Details for Worker | Views compensation data for a worker. |
| View Employment Information Summary | Grants access to view a worker's employment information summary. |
| View Performance Summary | Allows viewing of workers performance summary information. |
| View Person Career Planning | Allows viewing of the Person Career Planning. |
| View Person Skills and Qualifications | Allows viewing of the Person Skills and Qualifications. |
| View Portrait Availability Card | Grants access to the availability card in the portrait, which includes schedule, absence, and accrual information. |
| View Portrait Contact Card | Grants access to view the contact card in the portrait, which includes phone number, e-mail, other communication methods, work location information, manager, directs and peers. |
| View Portrait Personal Information Card | Grants access to a person's own personal and employment information in the portrait. |
| View Portrait User Account Details Card | Views the User Account Details card in the Person Gallery. |
| View Total Compensation Statements | Views generated total compensation statements for |

| Aggregate Privilege | Description |
|---------------------|--|
| | individuals within their security profile. |

Privileges

Privileges granted to duties of the abstract role **Contingent Worker**.

| Granted Role | Granted Role Description | Privilege |
|---------------------|--|--|
| Contingent Worker | Identifies the person as a contingent worker. | Absence Entry Using Calendar |
| | | Access Competition Page |
| | | Access FUSE Directory Page |
| | | Access FUSE Performance and Career Planning Page |
| | | Access FUSE Personal Information Page |
| | | Access FUSE Time Page |
| | | Approve Transactions |
| | | Create Product Idea |
| | | Enter Project Unprocessed Expenditure Batch |
| | | Launch Oracle Social Network |
| | | Manage Development Goal |
| | | Manage Favorite Colleagues |
| | | Manage Goal Management Notifications |
| | | Manage Mentorship |
| | | Manage My Portrait Work Area |
| | | Manage Performance Goal |
| | | Manage Product Idea |
| | | Manage Reputation Overview |
| | | Manage Reputation Scores |
| | | Manage Social Roles |
| | | Report Time by Web Clock |
| | | Review Product Ideas |
| Employee Enrollment | Manages employee enrollments. | View Notification Details |
| | | View Performance Goal |
| | | View Team Schedule |
| | | View Time by Calendar |
| | | Define Benefit Participant Enrollment Result |
| Expense Entry | Creates and updates expense items and expense reports. | Elect Benefits |
| | | Maintain Plan Beneficiary Designation |
| | | Maintain Primary Care Provider |
| | | Review Benefit Participant Enrollment Result |
| | | Manage Bank Account for Expense Reimbursement |
| | | Manage Expense Report |

| Granted Role | Granted Role Description | Privilege |
|------------------------------------|---|--|
| | | Review Expense Reimbursement |
| FSCM Load Interface Administration | Manages load interface file for import | Load File to Interface |
| | | Load Interface File for Import |
| | | Manage File Import and Export |
| | | Transfer File |
| Item Inquiry | Queries and views items in the enterprise. | Manage Item Attachment |
| | | Manage Item Catalog |
| | | Manage Item Global Search |
| | | Manage Trading Partner Item Reference |
| | | View Item |
| | | View Item Organization Association |
| | | View Item Relationship |
| Payables Invoice Inquiry | Views Oracle Fusion Payables invoices. | View Payables Invoice |
| Payee Bank Account Management | Manages supplier bank accounts and other payment details. | Import Supplier Bank Accounts |
| | | Manage External Payee Payment Details |
| | | Manage Third Party Bank Account |
| | | View Third Party Bank Account |
| Performance Management Worker | Adds content to rate to performance document and evaluates self. | Create Performance Document by Worker |
| | | Print Performance Document |
| | | Provide Performance Evaluation Feedback |
| | | Select Feedback Participants |
| | | Track Participant Feedback Status |
| | | View Performance Information on Worker Dashboard |
| Procurement Requester | Prepares requisitions for themselves. | Cancel Purchase Order as Procurement Requester |
| | | Change Purchase Order as Procurement Requester |
| Receiving Management Requester | Allows a requester in Oracle Fusion iProcurement to receive items, correct receipts, and return receipts. | Correct Self-Service Receiving Receipt |
| | | Create Self-Service Receiving Receipt |
| | | Manage Inventory Transfer Order |
| | | Manage Self-Service Receiving Receipt Return |
| | | Monitor Self-Service Receiving Receipt Work Area |
| | | Review Inbound Shipment Details |

| Granted Role | Granted Role Description | Privilege |
|--|--|--|
| | | Review Receiving Receipt Summary |
| | | Review Self-Service Receiving Receipt |
| | | View Purchase Order |
| | | View Receiving Receipt Notification |
| | | View Requisition |
| Requisition Self Service User | Manages requisitions including creating, searching, and viewing requisitions, creating noncatalog requests, creating requisitions with one-time locations, and changing deliver-to locations on requisition lines. | Create Requisition with Changes to Deliver-to Location |
| | | Create Requisition with Noncatalog Requests |
| | | Create Requisition with One Time Location |
| | | Get Internal Transfer Requesting Organization Price |
| | | Manage Inventory Transfer Order |
| | | Manage Requisition |
| | | View Requisition |
| Requisition Viewing | View requisition and associated documents. | Review Inbound Shipment Details |
| | | Review Receiving Transaction History |
| | | View Purchase Order as Procurement Requester |
| | | View Requisition |
| | | View Supplier Negotiation |
| Social Connection Worker | Performs all Oracle Fusion Social Connection employee duties. | Add Someone to Social Group |
| | | Create Social Group |
| | | Invite Social Connection |
| | | Invite Someone to Social Group |
| | | Link Social Group |
| | | Manage Kudos |
| | | Manage Message Board |
| | | Manage Social Bookmarks |
| | | Manage Social Connections |
| | | Manage Social Group |
| | | Manage Social Self-descriptive Information |
| | | Unlink Social Group |
| | | View Activity Stream |
| | | View Related Social Groups |
| Time and Labor Worker | Reports time as a worker. | Access FUSE Time Page |
| | | Access Time Work Area |
| | | Report Time by Calendar |
| | | View Team Schedule |
| | | View Time by Calendar |
| Transaction Entry with Budgetary Control | Manages the budgetary control tasks by job roles who perform transactions that are subject to budgetary control, such as | Check Funds |
| | | Reserve Funds |
| | | Review Budget Impact |

| Granted Role | Granted Role Description | Privilege |
|--------------------------|--|---|
| | accounts payable manager. | Review Budget Period Statuses |
| | | Review Budgetary Control Balances |
| | | Review Budgetary Control Transactions |
| | | Transfer Budget Balances to Budget Cubes Continuously |
| | | View Funds Available Balances |
| Worker Time Card Entry | Reports time by time card, as a worker. | Create Time Card |
| | | Manage Time Cards by Worker |
| | | Search Time Cards |
| Workforce Profile Worker | Performs workforce profile duties as an employee or contingent worker. | Define Talent Profile |
| | | Define Talent Profile Item |
| | | Manage Model Talent Profile |
| | | Manage Person Talent Profile |
| | | Manage Talent Profile Interest List |
| | | Match Talent Profile |
| | | Update Talent Profile Item |
| | | View Talent Profile |

Data Security Policies

Data security policies and their enforcement across analytics application for the abstract role **Contingent Worker**

| Business Object | Policy Description | Policy Store Implementation |
|------------------------|---|--|
| Application Attachment | A Contingent Worker can delete application attachment for the purchase order categories including miscellaneous, to supplier, to buyer, to receiver, to approver, and to payables | Role: Procurement Requester Privilege: Delete Application Attachment Resource: Application Attachment |
| | A Contingent Worker can read application attachment for the negotiation categories including miscellaneous, to approver, to buyer, to payables, to receiver, and to supplier | Role: Procurement Requester Privilege: Read Application Attachment Resource: Application Attachment |
| | A Contingent Worker can read application attachment for the purchase order categories including document, miscellaneous, to supplier, to buyer, to receiver, to approver, and to payables | Role: Procurement Requester Privilege: Read Application Attachment Resource: Application Attachment |
| | A Contingent Worker can update application attachment | Role: Procurement Requester Privilege: Update Application Attachment |

| Business Object | Policy Description | Policy Store Implementation |
|---|---|---|
| | for the purchase order categories including miscellaneous, to supplier, to buyer, to receiver, to approver, and to payables | Resource: Application Attachment |
| Application Reference Territory | A Contingent Worker can choose application reference territory for countries in their country security profile | Role: Change Person Marital Status Privilege: Choose Application Reference Territory (Data) Resource: Application Reference Territory |
| Beneficiary Organization | A Contingent Worker can view worker benefits portrait card for themselves | Role: Portrait Benefits Privilege: View Worker Benefits Portrait Card (Data) Resource: Beneficiary Organization |
| Benefit Covered Dependent | A Contingent Worker can view worker benefits portrait card for themselves | Role: Portrait Benefits Privilege: View Worker Benefits Portrait Card (Data) Resource: Benefit Covered Dependent |
| Benefit Participant Enrollment Action | A Contingent Worker can view worker benefits portrait card for themselves | Role: Portrait Benefits Privilege: View Worker Benefits Portrait Card (Data) Resource: Benefit Participant Enrollment Action |
| Benefit Participant Enrollment Result | A Contingent Worker can review benefit participant enrollment result for themselves | Role: Employee Enrollment Privilege: Review Benefit Participant Enrollment Result (Data) Resource: Benefit Participant Enrollment Result |
| | A Contingent Worker can view worker benefits portrait card for themselves | Role: Portrait Benefits Privilege: View Worker Benefits Portrait Card (Data) Resource: Benefit Participant Enrollment Result |
| Benefit Participant Rate | A Contingent Worker can view worker benefits portrait card for themselves | Role: Portrait Benefits Privilege: View Worker Benefits Portrait Card (Data) Resource: Benefit Participant Rate |
| Benefit Relation | A Contingent Worker can manage benefit relation for themselves | Role: Employee Enrollment Privilege: Manage Benefit Relation (Data) Resource: Benefit Relation |
| Cash Advance Approval Note | A Contingent Worker can manage expense report approval note for themselves | Role: Expense Entry Privilege: Manage Expense Report Approval Note (Data) Resource: Cash Advance Approval Note |
| Corporate Card Transaction Dispute Note | A Contingent Worker can manage expense for themselves | Role: Expense Entry Privilege: Manage Expense (Data) Resource: Corporate Card Transaction Dispute Note |
| Expense | A Contingent Worker can manage expense for themselves | Role: Expense Entry Privilege: Manage Expense (Data) Resource: Expense |
| Expense Report | A Contingent Worker can manage expense report for themselves | Role: Expense Entry Privilege: Manage Expense Report (Data) Resource: Expense Report |
| Expense Report Approval Note | A Contingent Worker can manage expense report | Role: Expense Entry Privilege: Manage Expense Report Approval |

| Business Object | Policy Description | Policy Store Implementation |
|----------------------|---|---|
| | approval note for themselves | Note (Data) Resource: Expense Report Approval Note |
| HR Job | A Contingent Worker can choose hr job for all jobs in the enterprise | Role: Contingent Worker Privilege: Choose HR Job (Data) Resource: HR Job |
| Help Topic | A Contingent Worker can view secured custom help content for all secured help content they are authorized | Role: View Secured Custom Help Privilege: View Secured Custom Help Content Resource: Help Topic |
| Idea | A Contingent Worker can manage idea where they are a member of the idea team | Role: Contingent Worker Privilege: Manage Product Idea (Data) Resource: Idea |
| | A Contingent Worker can review idea where they are a member of the idea team | Role: Contingent Worker Privilege: Review Product Idea (Data) Resource: Idea |
| Payment Card | A Contingent Worker can view employee credit card for any employee corporate cards in the enterprise | Role: Payee Bank Account Management Privilege: View Employee Credit Card (Data) Resource: Payment Card |
| Performance Document | A Contingent Worker can view performance summary for themselves | Role: View Performance Summary Privilege: View Performance Summary (Data) Resource: Performance Document |
| Performance Goal | A Contingent Worker can manage performance goal by worker for themselves | Role: Manage Performance Goal by Worker Privilege: Manage Performance Goal by Worker (Data) Resource: Performance Goal |
| Person | A Contingent Worker can change person address for themselves | Role: Change Person Address Privilege: Change Person Address (Data) Resource: Person |
| | A Contingent Worker can change person marital status for themselves | Role: Change Person Marital Status Privilege: Change Person Marital Status (Data) Resource: Person |
| | A Contingent Worker can compare person for themselves | Role: Compare HCM Information Privilege: Compare Person (Data) Resource: Person |
| | A Contingent Worker can manage person citizenship for themselves | Role: Manage Person Citizenship Privilege: Manage Person Citizenship (Data) Resource: Person |
| | A Contingent Worker can manage person driver license for themselves | Role: Manage Person Driver License Privilege: Manage Person Driver License (Data) Resource: Person |
| | A Contingent Worker can manage person ethnicity for themselves | Role: Manage Person Ethnicity Privilege: Manage Person Ethnicity (Data) Resource: Person |
| | A Contingent Worker can manage person passport for themselves | Role: Manage Person Passport Privilege: Manage Person Passport (Data) Resource: Person |
| | A Contingent Worker can manage person religion for themselves | Role: Manage Person Religion Privilege: Manage Person Religion (Data) Resource: Person |
| | A Contingent Worker can manage person visa or permit | Role: Manage Person Visa or Permit Privilege: Manage Person Visa or Permit |

| Business Object | Policy Description | Policy Store Implementation |
|-----------------------------|---|---|
| | for themselves | (Data) Resource: Person |
| | A Contingent Worker can manage worker public portrait for themselves | Role: View Portrait Personal Information Card Privilege: Manage Worker Public Portrait (Data) Resource: Person |
| | A Contingent Worker can print worker portrait for themselves | Role: Print Worker Portrait Privilege: Print Worker Portrait (Data) Resource: Person |
| | A Contingent Worker can report person for themselves | Role: Contingent Worker Privilege: Report Person (Data) Resource: Person |
| | A Contingent Worker can share worker information for themselves | Role: Manage Worker Information Sharing Privilege: Share Worker Information (Data) Resource: Person |
| | A Contingent Worker can view worker availability portrait card for themselves | Role: View Portrait Availability Card Privilege: View Worker Availability Portrait Card (Data) Resource: Person |
| | A Contingent Worker can view worker current and completed tasks portrait card for persons and assignments in their person and assignment security profile | Role: Portrait Current and Completed Tasks Privilege: View Worker Current and Completed Tasks Portrait Card (Data) Resource: Person |
| | A Contingent Worker can view worker current and completed tasks portrait card for themselves | Role: Portrait Current and Completed Tasks Privilege: View Worker Current and Completed Tasks Portrait Card (Data) Resource: Person |
| | A Contingent Worker can view worker personal and employment portrait card for themselves | Role: View Portrait Personal Information Card Privilege: View Worker Personal and Employment Portrait Card (Data) Resource: Person |
| | | |
| Person Absence Entry | A Contingent Worker can maintain self service absence record for people and assignments in their person and assignment security profile | Role: Maintain Absence Records Privilege: Maintain Self Service Absence Record (Data) Resource: Person Absence Entry |
| | A Contingent Worker can maintain self service absence record for themselves | Role: Maintain Absence Records Privilege: Maintain Self Service Absence Record (Data) Resource: Person Absence Entry |
| Person Address | A Contingent Worker can manage person private address details for themselves | Role: View Portrait Personal Information Card Privilege: Manage Person Private Address Details (Data) Resource: Person Address |
| Person Assignment | A Contingent Worker can choose person assignment for persons and assignments in their person and assignment security profile | Role: Contingent Worker Privilege: View Person Assignment (Data) Resource: Person Assignment |
| Person Communication Method | A Contingent Worker can manage person communication method for themselves | Role: Person Communication Methods Management Privilege: Manage Person Communication Method (Data) Resource: Person Communication Method |

| Business Object | Policy Description | Policy Store Implementation |
|-----------------------------|--|--|
| | A Contingent Worker can view person communication method for private communication methods granted to the user for persons in their person and assignment security profile | Role: Person Communication Methods View Privilege: View Person Communication Method (Data) Resource: Person Communication Method |
| Person Contact Relationship | A Contingent Worker can manage person contact details for themselves | Role: View Portrait Personal Information Card Privilege: Manage Person Contact Details (Data) Resource: Person Contact Relationship |
| | A Contingent Worker can manage person private contact details for themselves | Role: View Portrait Personal Information Card Privilege: Manage Person Private Contact Details (Data) Resource: Person Contact Relationship |
| Person Disability | A Contingent Worker can manage person disability for themselves | Role: Manage Person Disability by Worker Privilege: Manage Person Disability (Data) Resource: Person Disability |
| Person Documentation | A Contingent Worker can manage person documentation for document types in their document types security profile for themselves | Role: Manage Person Documentation by Worker Privilege: Manage Person Documentation (Data) Resource: Person Documentation |
| Person Email | A Contingent Worker can manage person email for themselves | Role: Person Communication Methods Management Privilege: Manage Person Email (Data) Resource: Person Email |
| | A Contingent Worker can view person email for work e-mail addresses and private e-mail addresses granted to the user for persons in their person and assignment security profile | Role: Person Communication Methods View Privilege: View Person Email (Data) Resource: Person Email |
| Person Image | A Contingent Worker can manage person image for themselves | Role: Manage Person Image Privilege: Manage Person Image (Data) Resource: Person Image |
| | A Contingent Worker can view person image for themselves | Role: Manage Person Image Privilege: View Person Image (Data) Resource: Person Image |
| Person Life Event | A Contingent Worker can manage person life event for themselves | Role: Employee Enrollment Privilege: Manage Person Life Event (Data) Resource: Person Life Event |
| Person Name | A Contingent Worker can change person name for themselves | Role: Manage Person Name Privilege: Change Person Name (Data) Resource: Person Name |
| Person National Identifier | A Contingent Worker can view person national identifier for themselves | Role: Person National Identifier View Privilege: View Person National Identifier (Data) Resource: Person National Identifier |
| Person Phone | A Contingent Worker can manage person phone for themselves | Role: Person Communication Methods Management Privilege: Manage Person Phone (Data) Resource: Person Phone |
| | A Contingent Worker can view person phone for work phone numbers and private phone | Role: Person Communication Methods View Privilege: View Person Phone (Data) Resource: Person Phone |

| Business Object | Policy Description | Policy Store Implementation |
|------------------------------|--|---|
| | numbers granted to the user for persons in their person and assignment security profile | |
| Person Plan Accrual | A Contingent Worker can view accrual plan balance for people and assignments in their person and assignment security profile | Role: View Accrual Type Absence Plan Balance Privilege: View Accrual Plan Balance (Data) Resource: Person Plan Accrual |
| | A Contingent Worker can view accrual plan balance for themselves | Role: View Accrual Type Absence Plan Balance Privilege: View Accrual Plan Balance (Data) Resource: Person Plan Accrual |
| Plan Beneficiary Designation | A Contingent Worker can view worker benefits portrait card for themselves | Role: Portrait Benefits Privilege: View Worker Benefits Portrait Card (Data) Resource: Plan Beneficiary Designation |
| Portrait Private Note | A Contingent Worker can manage portrait private note for themselves | Role: Contingent Worker Privilege: Manage Portrait Private Note (Data) Resource: Portrait Private Note |
| Position | A Contingent Worker can choose position for positions in their position security profile | Role: Compare HCM Information Privilege: Choose Position (Data) Resource: Position |
| | | Role: Contingent Worker Privilege: Choose Position (Data) Resource: Position |
| Primary Care Provider | A Contingent Worker can define plan primary care provider for themselves | Role: Employee Enrollment Privilege: Define Plan Primary Care Provider (Data) Resource: Primary Care Provider |
| Public Person | A Contingent Worker can choose public person for all workers in the enterprise | Role: Procurement Requester Privilege: Choose Public Person (Data) Resource: Public Person |
| | A Contingent Worker can choose public person for persons and assignments in their person and assignment security profile | Role: Contingent Worker Privilege: Choose Public Person (Data) Resource: Public Person |
| | A Contingent Worker can search person deferred for persons and assignments in their person and assignment security profile | Role: Access Person Gallery Privilege: Search Person Deferred (Data) Resource: Public Person |
| | A Contingent Worker can view person deferred for persons and assignments in their person and assignment security profile | Role: Use User Details Service Privilege: View Person Deferred (Data) Resource: Public Person |
| | A Contingent Worker can view worker contact portrait card for themselves | Role: View Portrait Contact Card Privilege: View Worker Contact Portrait Card (Data) Resource: Public Person |
| Requisition | A Contingent Worker can manage requisition for themselves for the business units for which they are authorized | Role: Procurement Requester Privilege: Manage Requisition (Data) Resource: Business Unit |
| | | Role: Requisition Self Service User Privilege: Manage Requisition (Data) Resource: Business Unit |

| Business Object | Policy Description | Policy Store Implementation |
|--|---|---|
| | A Contingent Worker can manage requisition for themselves for the financial business unit associated with their primary assignment | Role: Requisition Self Service User Privilege: Manage Requisition (Data) Resource: Business Unit |
| Salary | A Contingent Worker can view worker compensation portrait card for themselves | Role: View Compensation Details for Worker Privilege: View Worker Compensation Portrait Card (Data) Resource: Salary |
| Talent Profile | A Contingent Worker can edit person career planning for themselves | Role: Edit Person Career Planning Privilege: Edit Person Career Planning (Data) Resource: Talent Profile |
| | A Contingent Worker can edit person skills and qualifications for themselves | Role: Edit Person Skills and Qualifications Privilege: Edit Person Skills and Qualifications (Data) Resource: Talent Profile |
| | A Contingent Worker can match talent profile person for themselves | Role: Workforce Profile Worker Privilege: Match Talent Profile Person (Data) Resource: Talent Profile |
| | A Contingent Worker can view person career planning for people and assignments in their public person and assignment security profile | Role: View Person Career Planning Privilege: View Person Career Planning (Data) Resource: Talent Profile |
| | A Contingent Worker can view person skills and qualifications for people and assignments in their public person and assignment security profile | Role: View Person Skills and Qualifications Privilege: View Person Skills and Qualifications (Data) Resource: Talent Profile |
| | A Contingent Worker can view talent profile model for jobs in their job security profile | Role: Workforce Profile Worker Privilege: View Talent Profile Model (Data) Resource: Talent Profile |
| | A Contingent Worker can view talent profile person for themselves | Role: Workforce Profile Worker Privilege: View Talent Profile Person (Data) Resource: Talent Profile |
| Talent Profile Item | A Contingent Worker can view talent profile item worker for themselves | Role: Workforce Profile Worker Privilege: View Talent Profile Item Worker (Data) Resource: Talent Profile Item |
| Time Record Group Summary | A Contingent Worker can manage time cards for themselves | Role: Worker Time Card Entry Privilege: Manage Time Cards (Data) Resource: Time Record Group Summary |
| Total Compensation Statement | A Contingent Worker can view total compensation statement already generated for themselves | Role: View Total Compensation Statements Privilege: View Total Compensation Statement Already Generated (Data) Resource: Total Compensation Statement |
| Trading Community Org Address Email Contact Preference | A Contingent Worker can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Entry Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Org Address Email Contact Preference |
| | | Role: Requisition Self Service User Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Org Address |

| Business Object | Policy Description | Policy Store Implementation |
|---|--|--|
| | | Email Contact Preference |
| Trading Community Org Address Phone Contact Preference | A Contingent Worker can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Entry Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Org Address Phone Contact Preference |
| | | Role: Requisition Self Service User Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Org Address Phone Contact Preference |
| Trading Community Organization Address Contact Preference | A Contingent Worker can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Entry Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Organization Address Contact Preference |
| | | Role: Requisition Self Service User Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Organization Address Contact Preference |
| Trading Community Organization Email Contact Preference | A Contingent Worker can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Entry Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Organization Email Contact Preference |
| | | Role: Requisition Self Service User Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Organization Email Contact Preference |
| Trading Community Organization Party | A Contingent Worker can view trading community organization for all organizations in the enterprise | Role: Expense Entry Privilege: View Trading Community Organization (Data) Resource: Trading Community Organization Party |
| | | Role: Payables Invoice Inquiry Privilege: View Trading Community Organization (Data) Resource: Trading Community Organization Party |
| | | Role: Payee Bank Account Management Privilege: View Trading Community Organization (Data) Resource: Trading Community Organization Party |
| | | Role: Procurement Requester Privilege: View Trading Community Organization (Data) Resource: Trading Community Organization Party |
| Trading Community Organization Phone Contact Preference | A Contingent Worker can manage trading community legal contact preference for all trading community contact | Role: Expense Entry Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Organization |

| Business Object | Policy Description | Policy Store Implementation |
|---|---|--|
| | preferences not of type legal. | Phone Contact Preference |
| | | Role: Requisition Self Service User Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Organization Phone Contact Preference |
| Trading Community Party | A Contingent Worker can view trading community contact for all trading community persons in the enterprise except contacts created by partners. | Role: Procurement Requester Privilege: View Trading Community Contact (Data) Resource: Trading Community Party |
| | A Contingent Worker can view trading community person for all people in the enterprise | Role: Expense Entry Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | | Role: Payables Invoice Inquiry Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | | Role: Payee Bank Account Management Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | | Role: Procurement Requester Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | | Role: Expense Entry Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | A Contingent Worker can view trading community person for all people in the enterprise other than sales accounts and sales prospects. | Role: Procurement Requester Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | | Role: Expense Entry Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | A Contingent Worker can view trading community person for all resources in the enterprise | Role: Expense Entry Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | | Role: Procurement Requester Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| Trading Community Person Address Contact Preference | A Contingent Worker can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Entry Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Person Address Contact Preference |
| | | Role: Requisition Self Service User Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Person Address Contact Preference |
| Trading Community Person Address Phone | A Contingent Worker can manage trading community | Role: Expense Entry Privilege: Manage Trading Community Legal |

| Business Object | Policy Description | Policy Store Implementation |
|---|--|--|
| Contact Preference | legal contact preference for all trading community contact preferences not of type legal. | Contact Preference (Data) Resource: Trading Community Person Address Phone Contact Preference |
| | | Role: Requisition Self Service User Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Person Address Phone Contact Preference |
| Trading Community Person Email Contact Preference | A Contingent Worker can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Entry Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Person Email Contact Preference |
| | | Role: Requisition Self Service User Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Person Email Contact Preference |
| Trading Community Person Phone Contact Preference | A Contingent Worker can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Entry Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Person Phone Contact Preference |
| | | Role: Requisition Self Service User Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Person Phone Contact Preference |
| Trading Community Relationship | A Contingent Worker can view trading community relationship for all trading community relationships in the enterprise | Role: Procurement Requester Privilege: View Trading Community Relationship (Data) Resource: Trading Community Relationship |
| | | Role: Procurement Requester Privilege: View Trading Community Relationship (Data) Resource: Trading Community Relationship |
| | | Role: Requisition Self Service User Privilege: View Trading Community Relationship (Data) Resource: Trading Community Relationship |
| User Role | A Contingent Worker can self request roles for themselves | Role: Manage My Account Privilege: Self Request Roles (Data) Resource: User Role |
| | A Contingent Worker can view own account details for themselves | Role: Manage My Account Privilege: View Own Account Details (Data) Resource: User Role |
| Variable Compensation Allocation | A Contingent Worker can manage variable compensation allocation by worker for themselves | Role: Manage Personal Compensation Privilege: Manage Variable Compensation Allocation by Worker (Data) Resource: Variable Compensation Allocation |
| Work Relationship | A Contingent Worker can submit resignation for themselves | Role: Submit Resignation Privilege: Submit Resignation (Data) Resource: Work Relationship |
| | A Contingent Worker can view employment information | Role: View Employment Information Summary |

| Business Object | Policy Description | Policy Store Implementation |
|-----------------|--|---|
| | summary for themselves | Privilege: View Employment Information Summary (Data) Resource: Work Relationship |
| Worker | A Contingent Worker can choose worker for people and assignments in their person and assignment security profile | Role: Contingent Worker Privilege: Choose Worker (Data) Resource: Worker |
| | A Contingent Worker can compare worker employment information for themselves | Role: Compare HCM Information Privilege: Compare Worker Employment Information (Data) Resource: Worker |
| | A Contingent Worker can review worker availability for themselves | Role: View Portrait Availability Card Privilege: Review Worker Availability (Data) Resource: Worker |

Abstract Role: Employee

Identifies the person as an employee.

Duties

Duties assigned directly and indirectly to the abstract role **Employee**

| Duty Role | Description |
|---|--|
| Attachments User | UCM application role for access to attachments using the integrated user interface or the standalone product. |
| Business Intelligence Applications Analysis | Business Intelligence Applications Analysis Generic Duty |
| Business Intelligence Authoring | An author of Business Intelligence reports as presented in the web catalog. The role allows authoring within Business Intelligence Applications, Business Intelligence Publisher, Real Time Decisions, Enterprise Performance Management and Business Intelligence Office. |
| Business Intelligence Consumer | A role required to allow reporting from Business Intelligence Applications, Business Intelligence Publisher, Real Time Decisions, Enterprise Performance Management and Business Intelligence Office. This role allow you to run reports from the web catalog but it will not allow a report to be authored from a subject area. |
| CRM Stage Write | Allows uploading CRM content to stage area on content server |
| Canadian Employee | Allows an employee within a CA legal employer to access CA specific tasks. |
| Employee Enrollment | Manages employee enrollments. |
| Expense Entry | Creates and updates expense items and expense reports. |
| FSCM Load Interface Administration | Manages load interface file for import |
| Item Inquiry | Queries and views items in the enterprise. |
| Payables Invoice Inquiry | Views Oracle Fusion Payables invoices. |
| Payee Bank Account Management | Manages supplier bank accounts and other payment details. |
| Performance Management Worker | Adds content to rate to performance document and evaluates self. |
| Person Communication Methods Management | Grants access to the employee, contingent worker and Human Resource Specialist to manage the phones, emails and other communication methods in the portrait. |
| Person Communication Methods View | Grants access to the employee, contingent worker and Human Resource Specialist to view the phones, emails and other communication methods in the portrait. |
| Person National Identifier View | Grants access to persons to view national identifier. |
| Portrait Current and Completed Tasks | Grants access to the current and completed tasks card in the portrait, which includes HCM worklist tasks and user provisioning requests. |
| Procurement Analysis Currency Preference | This role is used to get the supported currencies in Procurement and Spend Analysis module. |
| Receiving Management Requester | Allows a requester in Oracle Fusion iProcurement to receive items, correct receipts, and return receipts. |
| Requester Analysis | Duty role with limited access to view and analyze procurement cycle times related to requisitions processing within the Requisition BU that requester belongs to |
| Requisition Business Unit Data Security | This role is used for Requisition Business Unit data security in the data warehouse |
| Requisition Self Service User | Manages requisitions including creating, searching, and viewing |

| Duty Role | Description |
|--|--|
| | requisitions, creating noncatalog requests, creating requisitions with one-time locations, and changing deliver-to locations on requisition lines. |
| Requisition Viewing | View requisition and associated documents. |
| Social Connection Worker | Performs all Oracle Fusion Social Connection employee duties. |
| Time and Labor Worker | Reports time as a worker. |
| Transaction Entry with Budgetary Control | Manages the budgetary control tasks by job roles who perform transactions that are subject to budgetary control, such as accounts payable manager. |
| US Employee Portrait Gallery | Allows an employee within a US legal employer to access US specific tasks. |
| View Secured Custom Help | Views custom help containing the security lookup value Secured. |
| Worker Time Card Entry | Reports time by time card, as a worker. |
| Workforce Profile Worker | Performs workforce profile duties as an employee or contingent worker. |

Role Hierarchy

Roles inherited directly and indirectly by the abstract role **Employee**

| Inherited Roles |
|---|
| Employee <ul style="list-style-type: none"> Access Person Gallery Access Portrait Payslip Access Portrait Personal Payment Method Attachments User <ul style="list-style-type: none"> CRM Stage Write Business Intelligence Consumer Canadian Employee Change Person Address Change Person Marital Status Compare HCM Information Edit Person Career Planning Edit Person Skills and Qualifications Employee Enrollment Expense Entry <ul style="list-style-type: none"> Business Intelligence Consumer Payee Bank Account Management <ul style="list-style-type: none"> FSCM Load Interface Administration Indian Employee Portrait Gallery Maintain Absence Records Manage My Account Manage Performance Goal by Worker Manage Person Citizenship Manage Person Disability by Worker Manage Person Documentation by Worker Manage Person Driver License Manage Person Ethnicity Manage Person Image Manage Person Name Manage Person Passport Manage Person Religion Manage Person Visa or Permit Manage Personal Compensation Manage Personal Payment Method |

| Inherited Roles |
|---|
| <ul style="list-style-type: none"> Manage Worker Information Sharing Payee Bank Account Management <ul style="list-style-type: none"> FSCM Load Interface Administration Performance Management Worker <ul style="list-style-type: none"> View Performance Summary Person Communication Methods Management Person Communication Methods View Person National Identifier View Portrait Benefits Portrait Current and Completed Tasks Print Worker Portrait Procurement Requester <ul style="list-style-type: none"> Business Intelligence Applications Worker <ul style="list-style-type: none"> Business Intelligence Applications Analysis Payables Invoice Inquiry Receiving Management Requester <ul style="list-style-type: none"> Item Inquiry Requester Analysis <ul style="list-style-type: none"> Business Intelligence Authoring Procurement Analysis Currency Preference Requisition Business Unit Data Security Requisition Self Service User Requisition Viewing <ul style="list-style-type: none"> Payables Invoice Inquiry Transaction Entry with Budgetary Control <ul style="list-style-type: none"> Business Intelligence Consumer Social Connection Worker Submit Resignation Time and Labor Worker <ul style="list-style-type: none"> Worker Time Card Entry US Employee Portrait Gallery Use User Details Service View Accrual Type Absence Plan Balance View Chinese Accounts View Compensation Details for Worker View Employment Information Summary View Payslip View Person Career Planning View Person Skills and Qualifications View Portrait Availability Card View Portrait Contact Card View Portrait Personal Information Card View Portrait User Account Details Card View Secured Custom Help View Total Compensation Statements Workforce Profile Worker |

Aggregate Privileges

Aggregate Privileges assigned directly and indirectly to the abstract role **Employee**

| Aggregate Privilege | Description |
|-------------------------|--|
| Access Person Gallery | Searches worker deferred data and views the portrait page. |
| Access Portrait Payslip | Grants access to a person's own payslip in the |

| Aggregate Privilege | Description |
|---|--|
| | portrait. |
| Access Portrait Personal Payment Method | Grants access to a person's payment methods in the portrait. |
| Change Person Address | Grants access to persons to manage their own address data. |
| Change Person Marital Status | Grants access to a person to manage their own marital status and related data. |
| Compare HCM Information | Compares workers, jobs, positions, and any combinations of these objects. |
| Edit Person Career Planning | Allows editing the Person Career Planning. |
| Edit Person Skills and Qualifications | Allows editing the Person Skills and Qualifications. |
| Indian Employee Portrait Gallery | Allows an employee within an Indian legal employer to submit their tax investment declaration. |
| Maintain Absence Records | Allows workers to enter, update and delete their absence records. |
| Manage My Account | Manages worker roles. |
| Manage Performance Goal by Worker | Manages worker's own performance goals. |
| Manage Person Citizenship | Grants access to persons to manage their own citizenship. |
| Manage Person Disability by Worker | Allows worker to manage their own disability information. |
| Manage Person Documentation by Worker | Grants access to persons to manage their own document data. |
| Manage Person Driver License | Grants access to persons to manage their own driver licenses. |
| Manage Person Ethnicity | Grants access to persons to manage their own ethnicity. |
| Manage Person Image | Manages Person Image |
| Manage Person Name | Maintains persons' name related attributes. |
| Manage Person Passport | Grants access to persons to manage their own passports. |
| Manage Person Religion | Grants access to persons to manage their own religion. |
| Manage Person Visa or Permit | Grants access to persons to manage their own visas and permits. |
| Manage Personal Compensation | Manages contributions made toward savings and contribution type plans. |
| Manage Personal Payment Method | Manages payment methods used to pay a person and defines how the payments are split if multiple payment methods are specified. |
| Manage Worker Information Sharing | Shares own employment information with line managers or external parties. |
| Portrait Benefits | Views benefits data for a worker in the portrait. |
| Print Worker Portrait | Grants access to the portrait maintenance duties for the portrait cards. |
| Submit Resignation | Allows worker to submit their own resignation. |
| Use User Details Service | Creates or updates users during person synchronizations. |
| View Accrual Type Absence Plan Balance | Allows workers to view balances of the accrual type absence plans. |
| View Chinese Accounts | Allows an employee within a Chinese legal employer to view their PHF and social insurance account numbers. |
| View Compensation Details for Worker | Views compensation data for a worker. |
| View Employment Information Summary | Grants access to view a worker's employment |

| Aggregate Privilege | Description |
|---|--|
| | information summary. |
| View Payslip | Views payslips. |
| View Performance Summary | Allows viewing of workers performance summary information. |
| View Person Career Planning | Allows viewing of the Person Career Planning. |
| View Person Skills and Qualifications | Allows viewing of the Person Skills and Qualifications. |
| View Portrait Availability Card | Grants access to the availability card in the portrait, which includes schedule, absence, and accrual information. |
| View Portrait Contact Card | Grants access to view the contact card in the portrait, which includes phone number, e-mail, other communication methods, work location information, manager, directs and peers. |
| View Portrait Personal Information Card | Grants access to a person's own personal and employment information in the portrait. |
| View Portrait User Account Details Card | Views the User Account Details card in the Person Gallery. |
| View Total Compensation Statements | Views generated total compensation statements for individuals within their security profile. |

Privileges

Privileges granted to duties of the abstract role **Employee**.

| Granted Role | Granted Role Description | Privilege |
|-------------------|--|--|
| Canadian Employee | Allows an employee within a CA legal employer to access CA specific tasks. | Manage Canadian Personal Tax Credits |
| | | View Canadian End of Year Tax Form |
| Employee | Identifies the person as an employee. | Absence Entry Using Calendar |
| | | Access Competition Page |
| | | Access FUSE Directory Page |
| | | Access FUSE Performance and Career Planning Page |
| | | Access FUSE Personal Information Page |
| | | Access FUSE Time Page |
| | | Access Oracle Taleo Recruiting Cloud Service |
| | | Access Tap Application |
| | | Approve Transactions |
| | | Create Product Idea |
| | | Enter Project Unprocessed Expenditure Batch |
| | | Launch Oracle Social Network |
| | | Manage Development Goal |
| | | Manage Favorite Colleagues |
| | | Manage Goal Management Notifications |
| | | Manage Mentorship |
| | | Manage My Contact |

| Granted Role | Granted Role Description | Privilege |
|------------------------------------|---|---|
| | | Information Mobile |
| | | Manage My Documents Mobile |
| | | Manage My Personal Information Mobile |
| | | Manage My Portrait Work Area |
| | | Manage My Wellness |
| | | Manage Performance Goal |
| | | Manage Product Idea |
| | | Manage Reputation Overview |
| | | Manage Reputation Scores |
| | | Manage Social Roles |
| | | Record and View Issue |
| | | Report Time by Web Clock |
| | | Review Product Ideas |
| | | View Notification Details |
| | | View Performance Goal |
| | | View Team Schedule |
| | | View Time by Calendar |
| Employee Enrollment | Manages employee enrollments. | Define Benefit Participant Enrollment Result |
| | | Elect Benefits |
| | | Maintain Plan Beneficiary Designation |
| | | Maintain Primary Care Provider |
| | | Review Benefit Participant Enrollment Result |
| Expense Entry | Creates and updates expense items and expense reports. | Manage Bank Account for Expense Reimbursement |
| | | Manage Expense Report |
| | | Review Expense Reimbursement |
| FSCM Load Interface Administration | Manages load interface file for import | Load File to Interface |
| | | Load Interface File for Import |
| | | Manage File Import and Export |
| | | Transfer File |
| Item Inquiry | Queries and views items in the enterprise. | Manage Item Attachment |
| | | Manage Item Catalog |
| | | Manage Item Global Search |
| | | Manage Trading Partner Item Reference |
| | | View Item |
| | | View Item Organization Association |
| Payables Invoice Inquiry | Views Oracle Fusion Payables invoices. | View Item Relationship |
| Payee Bank Account Management | Manages supplier bank accounts and other payment details. | View Payables Invoice |
| | | Import Supplier Bank Accounts |
| | | Manage External Payee Payment Details |

| Granted Role | Granted Role Description | Privilege |
|--------------------------------|--|--|
| | | Manage Third Party Bank Account |
| | | View Third Party Bank Account |
| Performance Management Worker | Adds content to rate to performance document and evaluates self. | Create Performance Document by Worker |
| | | Print Performance Document |
| | | Provide Performance Evaluation Feedback |
| | | Select Feedback Participants |
| | | Track Participant Feedback Status |
| | | View Performance Information on Worker Dashboard |
| Procurement Requester | Prepares requisitions for themselves. | Cancel Purchase Order as Procurement Requester |
| | | Change Purchase Order as Procurement Requester |
| Receiving Management Requester | Allows a requester in Oracle Fusion iProcurement to receive items, correct receipts, and return receipts. | Correct Self-Service Receiving Receipt |
| | | Create Self-Service Receiving Receipt |
| | | Manage Inventory Transfer Order |
| | | Manage Self-Service Receiving Receipt Return |
| | | Monitor Self-Service Receiving Receipt Work Area |
| | | Review Inbound Shipment Details |
| | | Review Receiving Receipt Summary |
| | | Review Self-Service Receiving Receipt |
| | | View Purchase Order |
| | | View Receiving Receipt Notification |
| | | View Requisition |
| Requisition Self Service User | Manages requisitions including creating, searching, and viewing requisitions, creating noncatalog requests, creating requisitions with one-time locations, and changing deliver-to locations on requisition lines. | Create Requisition with Changes to Deliver-to Location |
| | | Create Requisition with Noncatalog Requests |
| | | Create Requisition with One Time Location |
| | | Get Internal Transfer Requesting Organization Price |
| | | Manage Inventory Transfer Order |
| | | Manage Requisition |
| | | View Requisition |

| Granted Role | Granted Role Description | Privilege |
|--|--|---|
| Requisition Viewing | View requisition and associated documents. | Review Inbound Shipment Details |
| | | Review Receiving Transaction History |
| | | View Purchase Order as Procurement Requester |
| | | View Requisition |
| | | View Supplier Negotiation |
| Social Connection Worker | Performs all Oracle Fusion Social Connection employee duties. | Add Someone to Social Group |
| | | Create Social Group |
| | | Invite Social Connection |
| | | Invite Someone to Social Group |
| | | Link Social Group |
| | | Manage Kudos |
| | | Manage Message Board |
| | | Manage Social Bookmarks |
| | | Manage Social Connections |
| | | Manage Social Group |
| | | Manage Social Self-descriptive Information |
| | | Unlink Social Group |
| | | View Activity Stream |
| | | View Related Social Groups |
| Time and Labor Worker | Reports time as a worker. | Access FUSE Time Page |
| | | Access Time Work Area |
| | | Report Time by Calendar |
| | | View Team Schedule |
| | | View Time by Calendar |
| Transaction Entry with Budgetary Control | Manages the budgetary control tasks by job roles who perform transactions that are subject to budgetary control, such as accounts payable manager. | Check Funds |
| | | Reserve Funds |
| | | Review Budget Impact |
| | | Review Budget Period Statuses |
| | | Review Budgetary Control Balances |
| | | Review Budgetary Control Transactions |
| | | Transfer Budget Balances to Budget Cubes Continuously |
| | | View Funds Available Balances |
| US Employee Portrait Gallery | Allows an employee within a US legal employer to access US specific tasks. | Update US W-4 |
| | | View US End of Year Tax Form |
| | | View US End-of-Year 1095-C Form |
| Worker Time Card Entry | Reports time by time card, as a worker. | Create Time Card |
| | | Manage Time Cards by Worker |
| | | Search Time Cards |
| Workforce Profile Worker | Performs workforce profile duties as an employee or contingent worker. | Define Talent Profile |
| | | Define Talent Profile Item |
| | | Manage Model Talent |

| Granted Role | Granted Role Description | Privilege |
|--------------|--------------------------|-------------------------------------|
| | | Profile |
| | | Manage Person Talent Profile |
| | | Manage Talent Profile Interest List |
| | | Match Talent Profile |
| | | Update Talent Profile Item |
| | | View Talent Profile |

Data Security Policies

Data security policies and their enforcement across analytics application for the abstract role **Employee**

| Business Object | Policy Description | Policy Store Implementation |
|---------------------------------------|---|--|
| Application Attachment | An Employee can delete application attachment for the purchase order categories including miscellaneous, to supplier, to buyer, to receiver, to approver, and to payables | Role: Procurement Requester Privilege: Delete Application Attachment Resource: Application Attachment |
| | An Employee can read application attachment for the negotiation categories including miscellaneous, to approver, to buyer, to payables, to receiver, and to supplier | Role: Procurement Requester Privilege: Read Application Attachment Resource: Application Attachment |
| | An Employee can read application attachment for the purchase order categories including document, miscellaneous, to supplier, to buyer, to receiver, to approver, and to payables | Role: Procurement Requester Privilege: Read Application Attachment Resource: Application Attachment |
| | An Employee can update application attachment for the purchase order categories including miscellaneous, to supplier, to buyer, to receiver, to approver, and to payables | Role: Procurement Requester Privilege: Update Application Attachment Resource: Application Attachment |
| Application Reference Territory | An Employee can choose application reference territory for countries in their country security profile | Role: Change Person Marital Status Privilege: Choose Application Reference Territory (Data) Resource: Application Reference Territory |
| Beneficiary Organization | An Employee can view worker benefits portrait card for themselves | Role: Portrait Benefits Privilege: View Worker Benefits Portrait Card (Data) Resource: Beneficiary Organization |
| Benefit Covered Dependent | An Employee can view worker benefits portrait card for themselves | Role: Portrait Benefits Privilege: View Worker Benefits Portrait Card (Data) Resource: Benefit Covered Dependent |
| Benefit Participant Enrollment Action | An Employee can view worker benefits portrait card for | Role: Portrait Benefits Privilege: View Worker Benefits Portrait Card |

| Business Object | Policy Description | Policy Store Implementation |
|---|---|---|
| | themselves | (Data) Resource: Benefit Participant Enrollment Action |
| Benefit Participant Enrollment Result | An Employee can review benefit participant enrollment result for themselves | Role: Employee Enrollment Privilege: Review Benefit Participant Enrollment Result (Data) Resource: Benefit Participant Enrollment Result |
| | An Employee can view worker benefits portrait card for themselves | Role: Portrait Benefits Privilege: View Worker Benefits Portrait Card (Data) Resource: Benefit Participant Enrollment Result |
| Benefit Participant Rate | An Employee can view worker benefits portrait card for themselves | Role: Portrait Benefits Privilege: View Worker Benefits Portrait Card (Data) Resource: Benefit Participant Rate |
| Benefit Relation | An Employee can manage benefit relation for themselves | Role: Employee Enrollment Privilege: Manage Benefit Relation (Data) Resource: Benefit Relation |
| Cash Advance Approval Note | An Employee can manage expense report approval note for themselves | Role: Expense Entry Privilege: Manage Expense Report Approval Note (Data) Resource: Cash Advance Approval Note |
| Corporate Card Transaction Dispute Note | An Employee can manage expense for themselves | Role: Expense Entry Privilege: Manage Expense (Data) Resource: Corporate Card Transaction Dispute Note |
| Expense | An Employee can manage expense for themselves | Role: Expense Entry Privilege: Manage Expense (Data) Resource: Expense |
| Expense Report | An Employee can manage expense report for themselves | Role: Expense Entry Privilege: Manage Expense Report (Data) Resource: Expense Report |
| Expense Report Approval Note | An Employee can manage expense report approval note for themselves | Role: Expense Entry Privilege: Manage Expense Report Approval Note (Data) Resource: Expense Report Approval Note |
| HR Job | A Employee can choose hr job for all jobs in the enterprise | Role: Employee Privilege: Choose HR Job (Data) Resource: HR Job |
| Help Topic | An Employee can view secured custom help content for all secured help content they are authorized | Role: View Secured Custom Help Privilege: View Secured Custom Help Content Resource: Help Topic |
| Idea | A Employee can manage idea where they are a member of the idea team | Role: Employee Privilege: Manage Product Idea (Data) Resource: Idea |
| | A Employee can review idea where they are a member of the idea team | Role: Employee Privilege: Review Product Idea (Data) Resource: Idea |
| Item | A Employee can maintain item for the items they have access to in item and inventory | Role: Employee Privilege: Maintain Item Asset Maintenance Group (Data) |

| Business Object | Policy Description | Policy Store Implementation |
|-----------------|--------------------|--|
| | organizations | Resource: Item |
| | | Role: Employee Privilege: Maintain Item Attribute (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item Basic (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item Costing Group (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item General Planning Group (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item Inventory Group (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item Invoicing Group (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item Lead Times Group (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item MRP and MPS Group (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item Order Management Group (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item Pack (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item People (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item Physical Group (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item Primary Group (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item Process Manufacturing Group (Data) Resource: Item |
| | | Role: Employee |

| Business Object | Policy Description | Policy Store Implementation |
|-----------------|--|--|
| | | Privilege: Maintain Item Purchasing Group (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item Receiving Group (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item Revision (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item Service Group (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item Structure (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item Structure Group (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item Web Option Group (Data) Resource: Item |
| | | Role: Employee Privilege: Maintain Item Work in Process Group (Data) Resource: Item |
| | A Employee can view item for the items they have access to in item and inventory organizations | Role: Employee Privilege: View Item Attribute (Data) Resource: Item |
| | | Role: Employee Privilege: View Item Basic (Data) Resource: Item |
| | | Role: Employee Privilege: View Item Pack (Data) Resource: Item |
| | | Role: Employee Privilege: View Item Structure (Data) Resource: Item |
| Item Catalog | A Employee can administrator item catalog for the catalogs they have access to | Role: Employee Privilege: Administrate Catalog (Data) Resource: Item Catalog |
| | A Employee can maintain item catalog for the catalogs they have access to | Role: Employee Privilege: Maintain Catalog (Data) Resource: Item Catalog |
| | A Employee can view item catalog for the catalogs they have access to | Role: Employee Privilege: View Catalog (Data) Resource: Item Catalog |
| Item Category | A Employee can maintain item category for the categories they have access to | Role: Employee Privilege: Maintain Category (Data) Resource: Item Category |
| | A Employee can view item category for the categories they | Role: Employee Privilege: View Category (Data) |

| Business Object | Policy Description | Policy Store Implementation |
|-----------------------------|--|--|
| | have access to | Resource: Item Category |
| Payment Card | An Employee can view employee credit card for any employee corporate cards in the enterprise | Role: Payee Bank Account Management Privilege: View Employee Credit Card (Data) Resource: Payment Card |
| Payroll Archive Information | An Employee can view worker payslip portrait card for themselves | Role: Access Portrait Payslip Privilege: View Worker Payslip Portrait Card (Data) Resource: Payroll Archive Information |
| Payroll Personal Deduction | An Employee can manage canadian personal tax credits for themselves if they are employed by a ca legal employer | Role: Canadian Employee Privilege: Manage Canadian Personal Tax Credits (Data) Resource: Payroll Personal Deduction |
| | An Employee can update US W-4 for themselves if they are employed by a US legal employer | Role: US Employee Portrait Gallery Privilege: Update US W-4 (Data) Resource: Payroll Personal Deduction |
| | An Employee can view canadian end of year tax form for themselves if they are employed by a ca legal employer | Role: Canadian Employee Privilege: View Canadian End of Year Tax Form (Data) Resource: Payroll Personal Deduction |
| | An Employee can view chinese accounts for themselves if they are employed by a chinese legal employer | Role: View Chinese Accounts Privilege: View Chinese Accounts (Data) Resource: Payroll Personal Deduction |
| | An Employee can view indian tax investment declaration for themselves if they are employed by an indian legal employer | Role: Indian Employee Portrait Gallery Privilege: View Indian Tax Investment Declaration Resource: Payroll Personal Deduction |
| | An Employee can view us end of year tax form for themselves if they are employed by a us legal employer | Role: US Employee Portrait Gallery Privilege: View US End of Year Tax Form (Data) Resource: Payroll Personal Deduction |
| Payroll Relationship | An Employee can manage payroll person process results for themselves | Role: View Payslip Privilege: Manage Payroll Person Process Results (Data) Resource: Payroll Relationship |
| | An Employee can manage payroll relationship for themselves | Role: Manage Personal Payment Method Privilege: Manage Payroll Relationship (Data) Resource: Payroll Relationship |
| | An Employee can view payroll relationship for themselves | Role: Manage Personal Payment Method Privilege: View Payroll Relationship (Data) Resource: Payroll Relationship |
| | An Employee can view person payroll process results for legislative data groups in their legislative data group security profile and people and assignments in person and assignment security profile and for payroll statutory units in their organization security | Role: View Payslip Privilege: View Person Payroll Process Results (Data) Resource: Payroll Relationship |

| Business Object | Policy Description | Policy Store Implementation |
|----------------------|--|---|
| | profile | |
| Performance Document | An Employee can view performance summary for themselves | Role: View Performance Summary Privilege: View Performance Summary (Data) Resource: Performance Document |
| Performance Goal | An Employee can manage performance goal by worker for themselves | Role: Manage Performance Goal by Worker Privilege: Manage Performance Goal by Worker (Data) Resource: Performance Goal |
| Person | A Employee can report person for themselves | Role: Employee Privilege: Report Person (Data) Resource: Person |
| | An Employee can change person address for themselves | Role: Change Person Address Privilege: Change Person Address (Data) Resource: Person |
| | An Employee can change person marital status for themselves | Role: Change Person Marital Status Privilege: Change Person Marital Status (Data) Resource: Person |
| | An Employee can compare person for themselves | Role: Compare HCM Information Privilege: Compare Person (Data) Resource: Person |
| | An Employee can manage person citizenship for themselves | Role: Manage Person Citizenship Privilege: Manage Person Citizenship (Data) Resource: Person |
| | An Employee can manage person driver license for themselves | Role: Manage Person Driver License Privilege: Manage Person Driver License (Data) Resource: Person |
| | An Employee can manage person ethnicity for themselves | Role: Manage Person Ethnicity Privilege: Manage Person Ethnicity (Data) Resource: Person |
| | An Employee can manage person passport for themselves | Role: Manage Person Passport Privilege: Manage Person Passport (Data) Resource: Person |
| | An Employee can manage person religion for themselves | Role: Manage Person Religion Privilege: Manage Person Religion (Data) Resource: Person |
| | An Employee can manage person visa or permit for themselves | Role: Manage Person Visa or Permit Privilege: Manage Person Visa or Permit (Data) Resource: Person |
| | An Employee can manage worker public portrait for themselves | Role: View Portrait Personal Information Card Privilege: Manage Worker Public Portrait (Data) Resource: Person |
| | An Employee can print worker portrait for themselves | Role: Print Worker Portrait Privilege: Print Worker Portrait (Data) Resource: Person |
| | An Employee can share worker information for themselves | Role: Manage Worker Information Sharing Privilege: Share Worker Information (Data) Resource: Person |
| | An Employee can view us end-of-year 1095-c form for themselves if they are | Role: US Employee Portrait Gallery Privilege: View US End-of-Year 1095-C Form (Data) |

| Business Object | Policy Description | Policy Store Implementation |
|-----------------------------|--|--|
| | employed by a us legal employer | Resource: Person |
| | An Employee can view worker availability portrait card for themselves | Role: View Portrait Availability Card Privilege: View Worker Availability Portrait Card (Data) Resource: Person |
| | An Employee can view worker current and completed tasks portrait card for persons and assignments in their person and assignment security profile | Role: Portrait Current and Completed Tasks Privilege: View Worker Current and Completed Tasks Portrait Card (Data) Resource: Person |
| | An Employee can view worker current and completed tasks portrait card for themselves | Role: Portrait Current and Completed Tasks Privilege: View Worker Current and Completed Tasks Portrait Card (Data) Resource: Person |
| | An Employee can view worker personal and employment portrait card for themselves | Role: View Portrait Personal Information Card Privilege: View Worker Personal and Employment Portrait Card (Data) Resource: Person |
| Person Absence Entry | An Employee can maintain self service absence record for people and assignments in their person and assignment security profile | Role: Maintain Absence Records Privilege: Maintain Self Service Absence Record (Data) Resource: Person Absence Entry |
| | An Employee can maintain self service absence record for themselves | Role: Maintain Absence Records Privilege: Maintain Self Service Absence Record (Data) Resource: Person Absence Entry |
| Person Address | An Employee can manage person private address details for themselves | Role: View Portrait Personal Information Card Privilege: Manage Person Private Address Details (Data) Resource: Person Address |
| Person Assignment | A Employee can choose person assignment for persons and assignments in their person and assignment security profile | Role: Employee Privilege: View Person Assignment (Data) Resource: Person Assignment |
| Person Communication Method | An Employee can manage person communication method for themselves | Role: Person Communication Methods Management Privilege: Manage Person Communication Method (Data) Resource: Person Communication Method |
| | An Employee can view person communication method for private communication methods granted to the user for persons in their person and assignment security profile | Role: Person Communication Methods View Privilege: View Person Communication Method (Data) Resource: Person Communication Method |
| Person Contact Relationship | An Employee can manage person contact details for themselves | Role: View Portrait Personal Information Card Privilege: Manage Person Contact Details (Data) Resource: Person Contact Relationship |
| | An Employee can manage person private contact details for themselves | Role: View Portrait Personal Information Card Privilege: Manage Person Private Contact Details (Data) Resource: Person Contact Relationship |

| Business Object | Policy Description | Policy Store Implementation |
|----------------------------|--|---|
| Person Disability | An Employee can manage person disability for themselves | Role: Manage Person Disability by Worker Privilege: Manage Person Disability (Data) Resource: Person Disability |
| Person Documentation | An Employee can manage person documentation for document types in their document types security profile for themselves | Role: Manage Person Documentation by Worker Privilege: Manage Person Documentation (Data) Resource: Person Documentation |
| Person Email | An Employee can manage person email for themselves | Role: Person Communication Methods Management Privilege: Manage Person Email (Data) Resource: Person Email |
| | An Employee can view person email for work e-mail addresses and private e-mail addresses granted to the user for persons in their person and assignment security profile | Role: Person Communication Methods View Privilege: View Person Email (Data) Resource: Person Email |
| Person Image | An Employee can manage person image for themselves | Role: Manage Person Image Privilege: Manage Person Image (Data) Resource: Person Image |
| | An Employee can view person image for themselves | Role: Manage Person Image Privilege: View Person Image (Data) Resource: Person Image |
| Person Life Event | An Employee can manage person life event for themselves | Role: Employee Enrollment Privilege: Manage Person Life Event (Data) Resource: Person Life Event |
| Person Name | An Employee can change person name for themselves | Role: Manage Person Name Privilege: Change Person Name (Data) Resource: Person Name |
| Person National Identifier | An Employee can view person national identifier for themselves | Role: Person National Identifier View Privilege: View Person National Identifier (Data) Resource: Person National Identifier |
| Person Phone | An Employee can manage person phone for themselves | Role: Person Communication Methods Management Privilege: Manage Person Phone (Data) Resource: Person Phone |
| | An Employee can view person phone for work phone numbers and private phone numbers granted to the user for persons in their person and assignment security profile | Role: Person Communication Methods View Privilege: View Person Phone (Data) Resource: Person Phone |
| Person Plan Accrual | An Employee can view accrual plan balance for people and assignments in their person and assignment security profile | Role: View Accrual Type Absence Plan Balance Privilege: View Accrual Plan Balance (Data) Resource: Person Plan Accrual |
| | An Employee can view accrual plan balance for themselves | Role: View Accrual Type Absence Plan Balance Privilege: View Accrual Plan Balance (Data) Resource: Person Plan Accrual |
| Personal Payment Method | An Employee can manage payroll relationship for legislative data groups in their | Role: Manage Personal Payment Method Privilege: Manage Payroll Relationship (Data) Resource: Personal Payment Method |

| Business Object | Policy Description | Policy Store Implementation |
|------------------------------|--|---|
| | legislative data group security profile | |
| | An Employee can manage personal payment method for themselves | Role: Manage Personal Payment Method Privilege: Manage Personal Payment Method (Data) Resource: Personal Payment Method |
| | An Employee can view payroll relationship for legislative data groups in their legislative data group security profile | Role: Manage Personal Payment Method Privilege: View Payroll Relationship (Data) Resource: Personal Payment Method |
| | An Employee can view worker payment method portrait card for themselves | Role: Access Portrait Personal Payment Method Privilege: View Worker Payment Method Portrait Card (Data) Resource: Personal Payment Method |
| Plan Beneficiary Designation | An Employee can view worker benefits portrait card for themselves | Role: Portrait Benefits Privilege: View Worker Benefits Portrait Card (Data) Resource: Plan Beneficiary Designation |
| Portrait Private Note | A Employee can manage portrait private note for themselves | Role: Employee Privilege: Manage Portrait Private Note (Data) Resource: Portrait Private Note |
| Position | A Employee can choose position for positions in their position security profile | Role: Employee Privilege: Choose Position (Data) Resource: Position |
| | An Employee can choose position for positions in their position security profile | Role: Compare HCM Information Privilege: Choose Position (Data) Resource: Position |
| Primary Care Provider | An Employee can define plan primary care provider for themselves | Role: Employee Enrollment Privilege: Define Plan Primary Care Provider (Data) Resource: Primary Care Provider |
| Public Person | A Employee can choose public person for persons and assignments in their person and assignment security profile | Role: Employee Privilege: Choose Public Person (Data) Resource: Public Person |
| | An Employee can choose public person for all workers in the enterprise | Role: Procurement Requester Privilege: Choose Public Person (Data) Resource: Public Person |
| | An Employee can search person deferred for persons and assignments in their person and assignment security profile | Role: Access Person Gallery Privilege: Search Person Deferred (Data) Resource: Public Person |
| | An Employee can view person deferred for persons and assignments in their person and assignment security profile | Role: Use User Details Service Privilege: View Person Deferred (Data) Resource: Public Person |
| | An Employee can view worker contact portrait card for themselves | Role: View Portrait Contact Card Privilege: View Worker Contact Portrait Card (Data) Resource: Public Person |
| Requisition | An Employee can manage requisition for themselves for the business units for which they are authorized | Role: Procurement Requester Privilege: Manage Requisition (Data) Resource: Business Unit |
| | | Role: Requisition Self Service User |

| Business Object | Policy Description | Policy Store Implementation |
|--|---|---|
| | | Privilege: Manage Requisition (Data) Resource: Business Unit |
| | An Employee can manage requisition for themselves for the financial business unit associated with their primary assignment | Role: Requisition Self Service User Privilege: Manage Requisition (Data) Resource: Business Unit |
| Salary | An Employee can view worker compensation portrait card for themselves | Role: View Compensation Details for Worker Privilege: View Worker Compensation Portrait Card (Data) Resource: Salary |
| Talent Profile | An Employee can edit person career planning for themselves | Role: Edit Person Career Planning Privilege: Edit Person Career Planning (Data) Resource: Talent Profile |
| | An Employee can edit person skills and qualifications for themselves | Role: Edit Person Skills and Qualifications Privilege: Edit Person Skills and Qualifications (Data) Resource: Talent Profile |
| | An Employee can match talent profile person for themselves | Role: Workforce Profile Worker Privilege: Match Talent Profile Person (Data) Resource: Talent Profile |
| | An Employee can view person career planning for people and assignments in their public person and assignment security profile | Role: View Person Career Planning Privilege: View Person Career Planning (Data) Resource: Talent Profile |
| | An Employee can view person skills and qualifications for people and assignments in their public person and assignment security profile | Role: View Person Skills and Qualifications Privilege: View Person Skills and Qualifications (Data) Resource: Talent Profile |
| | An Employee can view talent profile model for jobs in their job security profile | Role: Workforce Profile Worker Privilege: View Talent Profile Model (Data) Resource: Talent Profile |
| | An Employee can view talent profile person for themselves | Role: Workforce Profile Worker Privilege: View Talent Profile Person (Data) Resource: Talent Profile |
| Talent Profile Item | An Employee can view talent profile item worker for themselves | Role: Workforce Profile Worker Privilege: View Talent Profile Item Worker (Data) Resource: Talent Profile Item |
| Time Record Group Summary | An Employee can manage time cards for themselves | Role: Worker Time Card Entry Privilege: Manage Time Cards (Data) Resource: Time Record Group Summary |
| Total Compensation Statement | An Employee can view total compensation statement already generated for themselves | Role: View Total Compensation Statements Privilege: View Total Compensation Statement Already Generated (Data) Resource: Total Compensation Statement |
| Trading Community Org Address Email Contact Preference | An Employee can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Entry Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Org Address Email Contact Preference |
| | | Role: Requisition Self Service User Privilege: Manage Trading Community Legal |

| Business Object | Policy Description | Policy Store Implementation |
|---|--|--|
| | | Contact Preference (Data) Resource: Trading Community Org Address Email Contact Preference |
| Trading Community Org Address Phone Contact Preference | An Employee can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Entry Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Org Address Phone Contact Preference |
| | | Role: Requisition Self Service User Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Org Address Phone Contact Preference |
| Trading Community Organization Address Contact Preference | An Employee can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Entry Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Organization Address Contact Preference |
| | | Role: Requisition Self Service User Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Organization Address Contact Preference |
| Trading Community Organization Email Contact Preference | An Employee can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Entry Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Organization Email Contact Preference |
| | | Role: Requisition Self Service User Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Organization Email Contact Preference |
| Trading Community Organization Party | An Employee can view trading community organization for all organizations in the enterprise | Role: Expense Entry Privilege: View Trading Community Organization (Data) Resource: Trading Community Organization Party |
| | | Role: Payables Invoice Inquiry Privilege: View Trading Community Organization (Data) Resource: Trading Community Organization Party |
| | | Role: Payee Bank Account Management Privilege: View Trading Community Organization (Data) Resource: Trading Community Organization Party |
| | | Role: Procurement Requester Privilege: View Trading Community Organization (Data) Resource: Trading Community Organization Party |
| Trading Community Organization Phone | An Employee can manage trading community legal | Role: Expense Entry Privilege: Manage Trading Community Legal |

| Business Object | Policy Description | Policy Store Implementation |
|-------------------------|---|--|
| Contact Preference | contact preference for all trading community contact preferences not of type legal. | Contact Preference (Data) Resource: Trading Community Organization Phone Contact Preference |
| | | Role: Requisition Self Service User Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Organization Phone Contact Preference |
| Trading Community Party | An Employee can view trading community contact for all trading community persons in the enterprise except contacts created by partners. | Role: Procurement Requester Privilege: View Trading Community Contact (Data) Resource: Trading Community Party |
| | | Role: Expense Entry Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | An Employee can view trading community person for all people in the enterprise | Role: Payables Invoice Inquiry Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | | Role: Payee Bank Account Management Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | | Role: Procurement Requester Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | | Role: Expense Entry Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | An Employee can view trading community person for all people in the enterprise other than sales accounts and sales prospects. | Role: Procurement Requester Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | | Role: Expense Entry Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | An Employee can view trading community person for all resources in the enterprise | Role: Procurement Requester Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | | Role: Expense Entry Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | An Employee can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Entry Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Person Address Contact Preference |
| | | Role: Requisition Self Service User Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Person Address Contact Preference |

| Business Object | Policy Description | Policy Store Implementation |
|---|--|--|
| Trading Community Person Address Phone Contact Preference | An Employee can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Entry Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Person Address Phone Contact Preference |
| | | Role: Requisition Self Service User Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Person Address Phone Contact Preference |
| Trading Community Person Email Contact Preference | An Employee can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Entry Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Person Email Contact Preference |
| | | Role: Requisition Self Service User Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Person Email Contact Preference |
| Trading Community Person Phone Contact Preference | An Employee can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Entry Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Person Phone Contact Preference |
| | | Role: Requisition Self Service User Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Person Phone Contact Preference |
| Trading Community Relationship | An Employee can view trading community relationship for all trading community relationships in the enterprise | Role: Procurement Requester Privilege: View Trading Community Relationship (Data) Resource: Trading Community Relationship |
| | An Employee can view trading community relationship for all trading community relationships in the enterprise except partner contact relationships, or relationships created by partners | Role: Procurement Requester Privilege: View Trading Community Relationship (Data) Resource: Trading Community Relationship |
| | | Role: Requisition Self Service User Privilege: View Trading Community Relationship (Data) Resource: Trading Community Relationship |
| Trading Partner Item | A Employee can administrate trading partner item for the competitor trading partner item types they have access to | Role: Employee Privilege: Administrate Competitor Trading Partner Items (Data) Resource: Trading Partner Item |
| | A Employee can administrate trading partner item for the customer trading partner item types they have access to | Role: Employee Privilege: Administrate Customer Trading Partner Items (Data) Resource: Trading Partner Item |
| | A Employee can administrate trading partner item for the manufacturer trading partner item types they have access to | Role: Employee Privilege: Administrate Manufacturer Trading Partner Items (Data) Resource: Trading Partner Item |
| | A Employee can administrate | Role: Employee |

| Business Object | Policy Description | Policy Store Implementation |
|-----------------|--|--|
| | trading partner item for the supplier trading partner item types they have access to | Privilege: Administrate Supplier Trading Partner Items (Data) Resource: Trading Partner Item |
| | A Employee can maintain trading partner item for the competitor items they have access to | Role: Employee Privilege: Maintain Competitor Item (Data) Resource: Trading Partner Item |
| | A Employee can maintain trading partner item for the competitor trading partner item types they have access to | Role: Employee Privilege: Maintain Competitor Trading Partner Items (Data) Resource: Trading Partner Item |
| | A Employee can maintain trading partner item for the customer items they have access to | Role: Employee Privilege: Maintain Customer Items (Data) Resource: Trading Partner Item |
| | A Employee can maintain trading partner item for the customer trading partner item types they have access to | Role: Employee Privilege: Maintain Customer Trading Partner Items (Data) Resource: Trading Partner Item |
| | A Employee can maintain trading partner item for the manufacturer items they have access to | Role: Employee Privilege: Maintain Manufacturer Item (Data) Resource: Trading Partner Item |
| | A Employee can maintain trading partner item for the manufacturer trading partner item types they have access to | Role: Employee Privilege: Maintain Manufacturer Trading Partner Items (Data) Resource: Trading Partner Item |
| | A Employee can maintain trading partner item for the supplier items they have access to | Role: Employee Privilege: Maintain Supplier Item (Data) Resource: Trading Partner Item |
| | A Employee can maintain trading partner item for the supplier trading partner item types they have access to | Role: Employee Privilege: Maintain Supplier Trading Partner Items (Data) Resource: Trading Partner Item |
| | A Employee can view trading partner item for the competitor items they have access to | Role: Employee Privilege: View Competitor Item (Data) Resource: Trading Partner Item |
| | A Employee can view trading partner item for the competitor trading partner item types they have access to | Role: Employee Privilege: View Competitor Trading Partner Items (Data) Resource: Trading Partner Item |
| | A Employee can view trading partner item for the customer items they have access to | Role: Employee Privilege: View Customer Item (Data) Resource: Trading Partner Item |
| | A Employee can view trading partner item for the customer trading partner item types they have access to | Role: Employee Privilege: View Customer Trading Partner Items (Data) Resource: Trading Partner Item |
| | A Employee can view trading partner item for the manufacturer items they have access to | Role: Employee Privilege: View Manufacturer Item (Data) Resource: Trading Partner Item |
| | A Employee can view trading partner item for the | Role: Employee Privilege: View Manufacturer Trading Partner |

| Business Object | Policy Description | Policy Store Implementation |
|----------------------------------|--|--|
| | manufacturer trading partner item types they have access to | Items (Data) Resource: Trading Partner Item |
| | A Employee can view trading partner item for the supplier items they have access to | Role: Employee Privilege: View Supplier Item (Data) Resource: Trading Partner Item |
| | A Employee can view trading partner item for the supplier trading partner item types they have access to | Role: Employee Privilege: View Supplier Trading Partner Items (Data) Resource: Trading Partner Item |
| User Role | An Employee can self request roles for themselves | Role: Manage My Account Privilege: Self Request Roles (Data) Resource: User Role |
| | An Employee can view own account details for themselves | Role: Manage My Account Privilege: View Own Account Details (Data) Resource: User Role |
| Variable Compensation Allocation | An Employee can manage variable compensation allocation by worker for themselves | Role: Manage Personal Compensation Privilege: Manage Variable Compensation Allocation by Worker (Data) Resource: Variable Compensation Allocation |
| Work Relationship | An Employee can submit resignation for themselves | Role: Submit Resignation Privilege: Submit Resignation (Data) Resource: Work Relationship |
| | An Employee can view employment information summary for themselves | Role: View Employment Information Summary Privilege: View Employment Information Summary (Data) Resource: Work Relationship |
| Worker | A Employee can choose worker for people and assignments in their person and assignment security profile | Role: Employee Privilege: Choose Worker (Data) Resource: Worker |
| | An Employee can compare worker employment information for themselves | Role: Compare HCM Information Privilege: Compare Worker Employment Information (Data) Resource: Worker |
| | An Employee can review worker availability for themselves | Role: View Portrait Availability Card Privilege: Review Worker Availability (Data) Resource: Worker |

Abstract Role: Line Manager

Identifies the person as a line manager.

Duties

Duties assigned directly and indirectly to the abstract role **Line Manager**

| Duty Role | Description |
|--|--|
| Absence Management Transaction Analysis | Analyzes Workforce absences transactional information |
| Absence and Leave Accrual Analysis | This duty role is used for analyzing employee historical and future planned absence trends and employee leave accrual balances |
| Business Intelligence Applications Analysis | Business Intelligence Applications Analysis Generic Duty |
| Business Intelligence Authoring | An author of Business Intelligence reports as presented in the web catalog. The role allows authoring within Business Intelligence Applications, Business Intelligence Publisher, Real Time Decisions, Enterprise Performance Management and Business Intelligence Office. |
| Career Development Transaction Analysis | Analyzes Career Development transactional information |
| Compensation Analysis | This duty role is used for analyzing employee salary, salary range penetration and the correlation of pay and performance |
| Compensation Transaction Analysis | Analyzes Compensation transactional information |
| Contingent Worker Addition | Adds contingent workers. |
| Documents of Record Transaction Analysis | Analyzes Documents of Records transactional information |
| Employee Data Security | This role is used for Employee dimension data security in the data warehouse |
| Employee Expense Business Unit Data Security | This role is used for Employee Expense Business Unit data security in the data warehouse |
| Employee Hire | Hires employees. |
| Expense Approval | Approves expense reports of Oracle Fusion Expenses users. |
| Financial Analysis Currency Preference | This role is used to get the supported currencies in Financial Analysis module. |
| Goal Management Line Manager | Goal Management Line Manager - inherited by Line Manager |
| Human Resources Analysis Currency Preference | This role is used get the supported currencies in Human Resources Analysis module. |
| Line Manager Expense Analysis | BI Duty role for Line Managers to review and analyze team expenses. This duty role includes visibility to employee expenses, credit card expenses, and expense violation data. For managers with multiple reporting levels, the ability to drill down along the employee hierarchy is provided |
| Line Manager Workforce Compensation Management | Manages workforce compensation by allocating compensation, rating performance, and promoting workers on a periodic basis. |
| Link User Name to Person | Creates a new user name or links an existing user name for a person. |
| Manage User Account | Manages user roles. |
| Nonworker Addition | Adds nonworkers. |
| Pending Worker Addition and Hire | Adds and hires pending workers. |
| Performance Management Line Manager | Views performance documents from line manager dashboard. |
| Procurement Analysis Currency | This role is used to get the supported currencies in Procurement and |

| Duty Role | Description |
|---|---|
| Preference | Spend Analysis module. |
| Supervisor Hierarchy Data Security | This role is used for Supervisor Hierarchy data security in the data warehouse |
| Time and Labor Transaction Analysis | Analyzes Time and Labor transactional information. |
| Vacancy Transaction Analysis | Analyses Vacancy Transactional Information. |
| Workforce Deployment Analysis | This duty role is used for analyzing headcount staffing, employee turnover, workforce diversity, internal mobility and employee performance |
| Workforce Model Plan Line Manager | Manages workforce model plans, including creating and editing the plans. |
| Workforce Profile Line Manager | Performs workforce profile duties as a line manager. |
| Workforce Scheduling Transaction Analysis | Analyses workforce scheduling transactional information |
| Workforce Transaction Analysis | Analyzes Workforce transactional information |

Role Hierarchy

Roles inherited directly and indirectly by the abstract role **Line Manager**

| Inherited Roles |
|---|
| Line Manager Absence Management Transaction Analysis Business Intelligence Authoring Absence and Leave Accrual Analysis Business Intelligence Authoring Employee Data Security Human Resources Analysis Currency Preference Supervisor Hierarchy Data Security Access Person Gallery Business Intelligence Applications Worker Business Intelligence Applications Analysis Career Development Transaction Analysis Change Worker Location Change Worker Manager Change Worker Working Hour Compare HCM Information Compensation Analysis Business Intelligence Authoring Employee Data Security Human Resources Analysis Currency Preference Supervisor Hierarchy Data Security Compensation Transaction Analysis Business Intelligence Authoring Contingent Worker Addition Create Succession Plan for Worker Create Work Relationship Documents of Record Transaction Analysis Edit Person Career Planning Edit Person Skills and Qualifications Employee Hire Expense Approval Goal Management Line Manager Line Manager Expense Analysis Business Intelligence Authoring |

Inherited Roles

Employee Expense Business Unit Data Security
Financial Analysis Currency Preference
Procurement Analysis Currency Preference
Line Manager Workforce Compensation Management
Link User Name to Person
Maintain Absence Records
Manage Direct Report
Manage Individual Compensation
Manage Performance Goal by Manager
Manage Person Documentation
Manage Person Identifiers for External Applications
Manage Salaries
Manage Schedules and Exceptions Assignment
Manage Succession Plan Candidate
Manage User Account
 Link User Name to Person
Manage Vacancy
Manage Worker Checklist
Manage Worker Information Sharing
Manage Workforce Compensation Budgets by Line Manager
Nonworker Addition
Pending Worker Addition and Hire
Performance Management Line Manager
 View Performance Summary
Print Worker Portrait
Promote Worker
Report Manager Transaction Dashboard
Submit a Payroll Flow
Terminate Work Relationship
Time and Labor Transaction Analysis
Transfer Worker
Vacancy Transaction Analysis
View Accrual Type Absence Plan Balance
View Compensation Details for Worker
View Compensation History
View Employment Information Summary
View Person Career Planning
View Person Skills and Qualifications
View Portrait Availability Card
View Portrait Contact Card
View Portrait Employment Information Card
View Portrait User Account Details Card
View Succession Plan
View Talent Ratings
View Workforce Predictions as Line Manager
Workforce Deployment Analysis
 Business Intelligence Authoring
 Employee Data Security
 Human Resources Analysis Currency Preference
 Supervisor Hierarchy Data Security
Workforce Model Plan Line Manager
 View Salary Data Only
Workforce Profile Line Manager
Workforce Scheduling Transaction Analysis
Workforce Transaction Analysis
 Business Intelligence Authoring

Aggregate Privileges

Aggregate Privileges assigned directly and indirectly to the abstract role **Line Manager**

| Aggregate Privilege | Description |
|---|--|
| Access Person Gallery | Searches worker deferred data and views the portrait page. |
| Change Worker Location | Changes persons' locations. |
| Change Worker Manager | Changes persons' managers. |
| Change Worker Working Hour | Changes the working hours of persons. |
| Compare HCM Information | Compares workers, jobs, positions, and any combinations of these objects. |
| Create Succession Plan for Worker | Create succession plans. |
| Create Work Relationship | Adds work relationships to persons. |
| Edit Person Career Planning | Allows editing the Person Career Planning. |
| Edit Person Skills and Qualifications | Allows editing the Person Skills and Qualifications. |
| Maintain Absence Records | Allows workers to enter, update and delete their absence records. |
| Manage Direct Report | Manages direct reports. |
| Manage Individual Compensation | Privilege to manage individual compensation awards for workers within the user's security profile. |
| Manage Performance Goal by Manager | Manages performance goals of subordinates. |
| Manage Person Documentation | Manages documents. |
| Manage Person Identifiers for External Applications | Manages person identifiers for external applications. |
| Manage Salaries | Privilege to manage off-cycle salary adjustments as a stand alone transaction or as part of a larger business process such as a promotion or transfer. |
| Manage Schedules and Exceptions Assignment | Manages the association of schedules to an assignment. This role is associated with the line manager or HR specialist. |
| Manage Succession Plan Candidate | Manages succession plan candidates. |
| Manage Vacancy | Allows management of vacancies. |
| Manage Worker Checklist | Manages checklist definitions. |
| Manage Worker Information Sharing | Shares own employment information with line managers or external parties. |
| Manage Workforce Compensation Budgets by Line Manager | Manages compensation budgets by distributing and publishing budgets to lower manager. |
| Print Worker Portrait | Grants access to the portrait maintenance duties for the portrait cards. |
| Promote Worker | Promotes persons. |
| Report Manager Transaction Dashboard | Reports Manager Transaction Dashboard |
| Submit a Payroll Flow | Submits new payroll flows. |
| Terminate Work Relationship | Terminates work relationships. |
| Transfer Worker | Transfers persons. |
| View Accrual Type Absence Plan Balance | Allows workers to view balances of the accrual type absence plans. |
| View Compensation Details for Worker | Views compensation data for a worker. |
| View Compensation History | Provides access to view compensation history for workers within the users security profile. |
| View Employment Information Summary | Grants access to view a worker's employment information summary. |
| View Performance Summary | Allows viewing of workers performance summary |

| Aggregate Privilege | Description |
|--|--|
| | information. |
| View Person Career Planning | Allows viewing of the Person Career Planning. |
| View Person Skills and Qualifications | Allows viewing of the Person Skills and Qualifications. |
| View Portrait Availability Card | Grants access to the availability card in the portrait, which includes schedule, absence, and accrual information. |
| View Portrait Contact Card | Grants access to view the contact card in the portrait, which includes phone number, e-mail, other communication methods, work location information, manager, directs and peers. |
| View Portrait Employment Information Card | Grants access to view the employment card in the Portrait, which includes assignment and contract information. This role is associated with the line manager and HR specialist. |
| View Portrait User Account Details Card | Views the User Account Details card in the Person Gallery. |
| View Salary Data Only | Views salary data embedded or used in non-compensation product pages or processes. |
| View Succession Plan | Views succession plans. |
| View Talent Ratings | Grants access to view the talent ratings. |
| View Workforce Predictions as Line Manager | Allows Line Manager to view worker predictions. |

Privileges

Privileges granted to duties of the abstract role **Line Manager**.

| Granted Role | Granted Role Description | Privilege |
|------------------------------|---|--|
| Contingent Worker Addition | Adds contingent workers. | Add Contingent Worker |
| | | Create User |
| | | Renew Placement |
| Employee Hire | Hires employees. | Create User |
| | | Hire Employee |
| | | Rehire Employee |
| Expense Approval | Approves expense reports of Oracle Fusion Expenses users. | Approve Expense Report |
| | | Approve Travel Authorization or Cash Advance |
| | | |
| Goal Management Line Manager | Goal Management Line Manager - inherited by Line Manager | Assign Development Goal to Groups of Workers |
| | | Manage Development Goal |
| | | Manage Development Goal in Goal Library |
| | | Manage Development Goal of Other Workers |
| | | Manage Performance Goal |
| | | Manage Performance Goals of Others |
| | | View Development Goal |
| Line Manager | Identifies the person as a line manager. | Absence Entry Using Calendar |
| | | Access FUSE Hiring Page |
| | | Access FUSE My Team Page |
| | | Access FUSE Team Talent |

| Granted Role | Granted Role Description | Privilege |
|--------------|--------------------------|---|
| | | Page |
| | | Access Oracle Taleo Recruiting Cloud Service |
| | | Access Tap Application |
| | | Access Time Work Area |
| | | Analytical view of team's compliance violations |
| | | Analyze Team Compensation |
| | | Approve Individual Compensation Award |
| | | Approve Salary Updates |
| | | Assign Performance Goal to Groups of Workers |
| | | Change Manager Mobile |
| | | Create and Update Competition |
| | | Manage Goal Management Notifications |
| | | Manage Outstanding Corporate Card Transaction |
| | | Manage Performance Goal |
| | | Manage Questionnaires |
| | | Manage Questions |
| | | Manage Salary Mobile |
| | | Manage Social Network Connections |
| | | Manage Talent Review Content |
| | | Manage Team Compensation |
| | | Manage Team Compliance Violations List View |
| | | Manage Team Reputation Scores List View |
| | | Manage Team Reputation Tasks |
| | | Manager Suggest Mentorship Relationships |
| | | Manager's View of Employee's Reputation Scores |
| | | Manager's View of Employee's Social Roles |
| | | New Person Work Area As Line Manager |
| | | Perform Performance Evaluations Mobile |
| | | Promote Worker Mobile |
| | | Run Talent Profile Summary Report |
| | | Search and Review Skills |
| | | Use Assignment Status Type Service |
| | | Use Position lookup Service |

| Granted Role | Granted Role Description | Privilege |
|--|---|---|
| | | View Employee Social Connections |
| | | View Team Compliance Outlier Reports |
| | | View Team Reputation Outlier Reports |
| | | View Team Reputation Scores Analytic View |
| Line Manager Workforce Compensation Management | Manages workforce compensation by allocating compensation, rating performance, and promoting workers on a periodic basis. | Allocate Compensation Person Rate by Line Manager |
| | | Approve and Submit Compensation Allocation by Line Manager |
| | | Assign Compensation Performance Rating by Line Manager |
| | | Award Compensation Promotion by Line Manager |
| | | Create Compensation Distribution Model for Allocation by Line Manager |
| | | Export Compensation Allocation Details to Spreadsheet by Line Manager |
| | | Generate Compensation Allocation Statements by Line Manager |
| | | Print Performance Document |
| | | Run Group Compensation Line Manager Reports by Line Manager |
| | | View Worker Performance Management Document |
| Link User Name to Person | Creates a new user name or links an existing user name for a person. | Create User Name |
| | | Link User Account |
| | | Send User Name Request to LDAP |
| Manage User Account | Manages user roles. | Copy Personal Data to LDAP |
| Nonworker Addition | Adds nonworkers. | Create Person Nonworker |
| | | Create User |
| Pending Worker Addition and Hire | Adds and hires pending workers. | Add Worker Pending Hire |
| | | Correct Oracle Taleo Recruiting Candidate Import Errors |
| | | Edit Pending Worker |
| | | Hire Pending Worker |
| Performance Management Line Manager | Views performance documents from line manager dashboard. | Approve Worker Performance Document |
| | | Cancel Worker Performance Document by Manager |
| | | Change Participant Due |

| Granted Role | Granted Role Description | Privilege |
|-----------------------------------|--|--|
| | | Date by Manager |
| | | Complete Worker Performance Document by Manager |
| | | Create Performance Document by Manager |
| | | Delete Worker Performance Document by Manager |
| | | Print Performance Document |
| | | Reopen Performance Document by Manager |
| | | Reset Worker Performance Evaluation Status by Manager |
| | | Restore Performance Document by Manager |
| | | Select Feedback Participants |
| | | Track Participant Feedback Status |
| | | Transfer Performance Document by Manager |
| | | View Performance Information on Manager Dashboard |
| | | View Performance Information on Worker Dashboard for Manager |
| | | View Performance and Potential |
| Workforce Model Plan Line Manager | Manages workforce model plans, including creating and editing the plans. | Manage Workforce Model Plan as Line Manager |
| Workforce Profile Line Manager | Performs workforce profile duties as a line manager. | Define Talent Profile |
| | | Define Talent Profile Item |
| | | Manage Model Talent Profile |
| | | Manage Person Talent Profile |
| | | Manage Talent Profile Interest List |
| | | Match Talent Profile |
| | | Update Talent Profile Item |
| | | View Talent Profile |

Data Security Policies

Data security policies and their enforcement across analytics application for the abstract role **Line Manager**

| Business Object | Policy Description | Policy Store Implementation |
|---------------------------------|---|--|
| Application Reference Territory | A Line Manager can choose application reference territory for countries in their country security profile | Role: Line Manager Privilege: Choose Application Reference Territory (Data) |

| Business Object | Policy Description | Policy Store Implementation |
|-------------------------|--|---|
| | | Resource: Application Reference Territory |
| Applied Cash Advance | A Line Manager can view applied cash advance for the employees for whom they are responsible | Role: Line Manager Privilege: View Employee Expense (Data) Resource: Applied Cash Advance |
| Assignment Grade | A Line Manager can choose assignment grade for all grades in the enterprise A Line Manager can report assignment grade for all grades in the enterprise | Role: Line Manager Privilege: Choose Assignment Grade (Data) Resource: Assignment Grade |
| | | Role: Absence Management Transaction Analysis Privilege: Report Assignment Grade (Data) Resource: Assignment Grade |
| | | Role: Career Development Transaction Analysis Privilege: Report Assignment Grade (Data) Resource: Assignment Grade |
| | | Role: Compensation Transaction Analysis Privilege: Report Assignment Grade (Data) Resource: Assignment Grade |
| | | Role: Time and Labor Transaction Analysis Privilege: Report Assignment Grade (Data) Resource: Assignment Grade |
| | | Role: Vacancy Transaction Analysis Privilege: Report Assignment Grade (Data) Resource: Assignment Grade |
| | | Role: Workforce Transaction Analysis Privilege: Report Assignment Grade (Data) Resource: Assignment Grade |
| Assignment Grade Ladder | A Line Manager can report assignment grade ladder for all grades in the enterprise | Role: Absence Management Transaction Analysis Privilege: Report Assignment Grade Ladder (Data) Resource: Assignment Grade Ladder |
| | | Role: Compensation Transaction Analysis Privilege: Report Assignment Grade Ladder (Data) Resource: Assignment Grade Ladder |
| | | Role: Vacancy Transaction Analysis Privilege: Report Assignment Grade Ladder (Data) Resource: Assignment Grade Ladder |
| | | Role: Workforce Transaction Analysis Privilege: Report Assignment Grade Ladder (Data) Resource: Assignment Grade Ladder |
| Assignment Grade Rate | A Line Manager can report assignment grade rate for all grades in the enterprise | Role: Absence Management Transaction Analysis Privilege: Report Assignment Grade Rate (Data) Resource: Assignment Grade Rate |
| | | Role: Compensation Transaction Analysis Privilege: Report Assignment Grade Rate (Data) Resource: Assignment Grade Rate |

| Business Object | Policy Description | Policy Store Implementation |
|--------------------------|---|--|
| | | Role: Vacancy Transaction Analysis Privilege: Report Assignment Grade Rate (Data) Resource: Assignment Grade Rate |
| | | Role: Workforce Transaction Analysis Privilege: Report Assignment Grade Rate (Data) Resource: Assignment Grade Rate |
| Business Unit | A Line Manager can choose business unit for business units in their organization security profile | Role: Line Manager Privilege: Choose Business Unit Organization (Data) Resource: Business Unit |
| Cash Advance | A Line Manager can view cash advance for the employees for whom they are responsible | Role: Line Manager Privilege: View Employee Expense (Data) Resource: Cash Advance |
| Compensation Allocation | A Line Manager can allocate compensation person rate by line manager for subordinates in their person and assignment security profile | Role: Line Manager Workforce Compensation Management Privilege: Allocate Compensation Person Rate by Line Manager (Data) Resource: Compensation Allocation |
| | A Line Manager can approve and submit compensation allocation by line manager for subordinates in their person and assignment security profile | Role: Line Manager Workforce Compensation Management Privilege: Approve and Submit Compensation Allocation by Line Manager (Data) Resource: Compensation Allocation |
| | A Line Manager can report compensation allocation for subordinates in their person and assignment security profile | Role: Compensation Transaction Analysis Privilege: Report Compensation Allocation (Data) Resource: Compensation Allocation |
| Compensation History | A Line Manager can view compensation history for subordinates in their person and assignment security profile | Role: View Compensation History Privilege: View Compensation History (Data) Resource: Compensation History |
| Compensation Note | A Line Manager can manage compensation note for public compensation notes for subordinates in their person and assignment security profile and for private compensation notes that they own | Role: Line Manager Workforce Compensation Management Privilege: Manage Compensation Note (Data) Resource: Compensation Note |
| Compensation Promotion | A Line Manager can award compensation promotion by line manager for subordinates in their person and assignment security profile | Role: Line Manager Workforce Compensation Management Privilege: Award Compensation Promotion by Line Manager (Data) Resource: Compensation Promotion |
| Compensation Stock Grant | A Line Manager can report compensation stock grant for subordinates in their person and assignment security profile | Role: Compensation Transaction Analysis Privilege: Report Compensation Stock Grant (Data) Resource: Compensation Stock Grant |
| | A Line Manager can view compensation stock grant by line manager for subordinates in their person and assignment security profile | Role: Line Manager Workforce Compensation Management Privilege: View Compensation Stock Grant by Line Manager (Data) Resource: Compensation Stock Grant |
| Corporate Card | A Line Manager can view | Role: Line Manager |

| Business Object | Policy Description | Policy Store Implementation |
|------------------------------|--|--|
| Transaction | corporate card transaction for the employees for whom they are responsible | Privilege: Manage Outstanding Corporate Card Transaction (Data) Resource: Corporate Card Transaction |
| Department | A Line Manager can choose department for departments in their organization security profile | Role: Line Manager Privilege: Choose Department (Data) Resource: Department |
| | A Line Manager can report department for departments in their organization security profile | Role: Absence Management Transaction Analysis Privilege: Report Department (Data) Resource: Department |
| | | Role: Career Development Transaction Analysis Privilege: Report Department (Data) Resource: Department |
| | | Role: Compensation Transaction Analysis Privilege: Report Department (Data) Resource: Department |
| | | Role: Time and Labor Transaction Analysis Privilege: Report Department (Data) Resource: Department |
| | | Role: Vacancy Transaction Analysis Privilege: Report Department (Data) Resource: Department |
| | | Role: Workforce Transaction Analysis Privilege: Report Department (Data) Resource: Department |
| Expense | A Line Manager can view expense for the employees for whom they are responsible | Role: Line Manager Privilege: View Employee Expense (Data) Resource: Expense |
| Expense Report | A Line Manager can view expense report for the employees for whom they are responsible | Role: Line Manager Privilege: View Employee Expense (Data) Resource: Expense Report |
| Expense Report Approval Note | A Line Manager can manage expense report approval note for the employees for whom they are responsible | Role: Expense Approval Privilege: Manage Expense Report Approval Note (Data) Resource: Expense Report Approval Note |
| HR Document Type | A Line Manager can report document type for document types in their document type security profile | Role: Documents of Record Transaction Analysis Privilege: Report Document Type (Data) Resource: HR Document Type |
| HR Job | A Line Manager can choose hr job for all jobs in the enterprise | Role: Line Manager Privilege: Choose HR Job (Data) Resource: HR Job |
| | A Line Manager can report hr job for all jobs in the enterprise | Role: Absence Management Transaction Analysis Privilege: Report HR Job (Data) Resource: HR Job |
| | | Role: Career Development Transaction Analysis Privilege: Report HR Job (Data) Resource: HR Job |
| | | Role: Compensation Transaction Analysis |

| Business Object | Policy Description | Policy Store Implementation |
|------------------------------|--|---|
| | | Privilege: Report HR Job (Data) Resource: HR Job |
| | | Role: Time and Labor Transaction Analysis Privilege: Report HR Job (Data) Resource: HR Job |
| | | Role: Vacancy Transaction Analysis Privilege: Report HR Job (Data) Resource: HR Job |
| | | Role: Workforce Transaction Analysis Privilege: Report HR Job (Data) Resource: HR Job |
| Legal Employer | A Line Manager can choose legal employer for legal employers in their organization security profile | Role: Line Manager Privilege: Choose Legal Employer (Data) Resource: Legal Employer |
| Legislative Data Group | A Line Manager can choose legislative data group for legislative data groups in their legislative data group security profile | Role: Line Manager Privilege: Choose Legislative Data Group (Data) Resource: Legislative Data Group |
| Location | A Line Manager can choose location for all locations in the enterprise | Role: Line Manager Privilege: Choose Location (Data) Resource: Location |
| | A Line Manager can report location for all locations in the enterprise | Role: Absence Management Transaction Analysis Privilege: Report Location (Data) Resource: Location |
| | | Role: Career Development Transaction Analysis Privilege: Report Location (Data) Resource: Location |
| | | Role: Compensation Transaction Analysis Privilege: Report Location (Data) Resource: Location |
| | | Role: Time and Labor Transaction Analysis Privilege: Report Location (Data) Resource: Location |
| | | Role: Vacancy Transaction Analysis Privilege: Report Location (Data) Resource: Location |
| | | Role: Workforce Transaction Analysis Privilege: Report Location (Data) Resource: Location |
| | | |
| Payroll Checklist | A Line Manager can view payroll flow for legislative data groups in their legislative data group security profile and payroll flows in their payroll flow security profile | Role: Submit a Payroll Flow Privilege: View Payroll Flow (Data) Resource: Payroll Checklist |
| Payroll Checklist Annotation | A Line Manager can view payroll flow for legislative data groups in their legislative data group security profile | Role: Submit a Payroll Flow Privilege: View Payroll Flow (Data) Resource: Payroll Checklist Annotation |
| Payroll Definition | A Line Manager can choose payroll definition for payrolls | Role: Line Manager Privilege: Choose Payroll (Data) |

| Business Object | Policy Description | Policy Store Implementation |
|-----------------------------------|--|---|
| | in their payroll security profile | Resource: Payroll Definition |
| Payroll Flow Definition | A Line Manager can view payroll flow for legislative data groups in their legislative data group security profile and payroll flows in their payroll flow security profile | Role: Submit a Payroll Flow Privilege: View Payroll Flow (Data) Resource: Payroll Flow Definition |
| Payroll Flow Definition Parameter | A Line Manager can view payroll flow for legislative data groups in their legislative data group security profile and payroll flows in their payroll flow security profile | Role: Submit a Payroll Flow Privilege: View Payroll Flow (Data) Resource: Payroll Flow Definition Parameter |
| Pending Worker Import Error | A Line Manager can correct oracle taleo recruiting candidate import errors for subordinates in their person and assignment security profile | Role: Pending Worker Addition and Hire Privilege: Correct Oracle Taleo Recruiting Candidate Import Errors (Data) Resource: Pending Worker Import Error |
| Performance Document | A Line Manager can create performance document for subordinates in their person and assignment security profile | Role: Performance Management Line Manager Privilege: Create Performance Document (Data) Resource: Performance Document |
| | A Line Manager can manage performance document for subordinates in their person and assignment security profile | Role: Performance Management Line Manager Privilege: Manage Performance Document (Data) Resource: Performance Document |
| | A Line Manager can view performance summary for subordinates in their person and assignment security profile | Role: View Performance Summary Privilege: View Performance Summary (Data) Resource: Performance Document |
| Performance Goal | A Line Manager can manage development goal for subordinates in their person security profile | Role: Goal Management Line Manager Privilege: Manage Development Goal (Data) Resource: Performance Goal |
| | A Line Manager can manage performance goal by manager for subordinates in their person security profile | Role: Manage Performance Goal by Manager Privilege: Manage Performance Goal by Manager (Data) Resource: Performance Goal |
| | A Line Manager can manage performance goal for subordinates in their person and assignment security profile | Role: Goal Management Line Manager Privilege: Manage Performance Goal (Data) Resource: Performance Goal |
| | A Line Manager can report career development for subordinates in their person and assignment security profile | Role: Career Development Transaction Analysis Privilege: Report Career Development (Data) Resource: Performance Goal |
| Person | A Line Manager can add pending worker for subordinates in their person and assignment security profile | Role: Pending Worker Addition and Hire Privilege: Add Pending Worker (Data) Resource: Person |
| | A Line Manager can add person for subordinates in their person and assignment security profile | Role: Line Manager Privilege: Add Pending Worker (Data) Resource: Person |

| Business Object | Policy Description | Policy Store Implementation |
|-----------------|--|--|
| | A Line Manager can compare person for subordinates in their person and assignment security profile | Role: Compare HCM Information Privilege: Compare Person (Data) Resource: Person |
| | A Line Manager can edit pending worker for subordinates in their person and assignment security profile | Role: Pending Worker Addition and Hire Privilege: Edit Pending Worker (Data) Resource: Person |
| | A Line Manager can hire pending worker for subordinates in their person and assignment security profile | Role: Pending Worker Addition and Hire Privilege: Hire Pending Worker (Data) Resource: Person |
| | A Line Manager can print worker portrait for subordinates in their person and assignment security profile | Role: Print Worker Portrait Privilege: Print Worker Portrait (Data) Resource: Person |
| | A Line Manager can rehire employee for subordinates in their person and assignment security profile | Role: Employee Hire Privilege: Rehire Employee (Data) Resource: Person |
| | A Line Manager can renew placement for subordinates in their person and assignment security profile | Role: Contingent Worker Addition Privilege: Renew Placement (Data) Resource: Person |
| | A Line Manager can report person for persons and assignments in their person and assignment security profile | Role: Career Development Transaction Analysis Privilege: Report Person (Data) Resource: Person |
| | | Role: Compensation Transaction Analysis Privilege: Report Person (Data) Resource: Person |
| | | Role: Documents of Record Transaction Analysis Privilege: Report Person (Data) Resource: Person |
| | | Role: Time and Labor Transaction Analysis Privilege: Report Person (Data) Resource: Person |
| | | Role: Workforce Transaction Analysis Privilege: Report Person (Data) Resource: Person |
| | A Line Manager can search person for subordinates in their person and assignment security profile | Role: Line Manager Privilege: Search Person Live (Data) Resource: Person |
| | A Line Manager can share worker information for subordinates in their person and assignment security profile | Role: Manage Worker Information Sharing Privilege: Share Worker Information (Data) Resource: Person |
| | A Line Manager can view worker availability portrait card for subordinates in their person and assignment security profile | Role: View Portrait Availability Card Privilege: View Worker Availability Portrait Card (Data) Resource: Person |
| | A Line Manager can view worker employment | Role: View Portrait Employment Information Card |

| Business Object | Policy Description | Policy Store Implementation |
|-----------------------------|--|---|
| | information portrait card for subordinates in their person and assignment security profile | Privilege: View Worker Employment Information Portrait Card (Data) Resource: Person |
| Person Absence Entry | A Line Manager can maintain self service absence record for people and assignments in their person and assignment security profile | Role: Maintain Absence Records Privilege: Maintain Self Service Absence Record (Data) Resource: Person Absence Entry |
| | A Line Manager can maintain self service absence record for themselves | Role: Maintain Absence Records Privilege: Maintain Self Service Absence Record (Data) Resource: Person Absence Entry |
| Person Address | A Line Manager can report person address for persons and assignments in their person and assignment security profile | Role: Compensation Transaction Analysis Privilege: Report Person Address (Data) Resource: Person Address |
| Person Assignment | A Line Manager can choose person assignment for persons and assignments in their person and assignment security profile | Role: Line Manager Privilege: View Person Assignment (Data) Resource: Person Assignment |
| | A Line Manager can promote worker for subordinates in their person and assignment security profile | Role: Promote Worker Privilege: Promote Worker (Data) Resource: Person Assignment |
| | A Line Manager can report person assignment for persons and assignments in their person and assignment security profile | Role: Compensation Transaction Analysis Privilege: Report Person Assignment (Data) Resource: Person Assignment |
| | | Role: Workforce Transaction Analysis Privilege: Report Person Assignment (Data) Resource: Person Assignment |
| | A Line Manager can search worker for subordinates in their person and assignment security profile | Role: Promote Worker Privilege: Search Worker (Data) Resource: Person Assignment |
| | | Role: Transfer Worker Privilege: Search Worker (Data) Resource: Person Assignment |
| | A Line Manager can transfer worker for subordinates in their person and assignment security profile | Role: Transfer Worker Privilege: Transfer Worker (Data) Resource: Person Assignment |
| Person Checklist | A Line Manager can report person checklist for subordinates in their person and assignment security profile | Role: Workforce Transaction Analysis Privilege: Report Person Checklist (Data) Resource: Person Checklist |
| Person Communication Method | A Line Manager can report person communication method for persons and assignments in their person and assignment security profile | Role: Compensation Transaction Analysis Privilege: Report Person Communication Method (Data) Resource: Person Communication Method |
| Person Contact | A Line Manager can report person contact for persons and assignments in their person and assignment security profile | Role: Compensation Transaction Analysis Privilege: Report Person Contact (Data) Resource: Person Contact |
| Person Document of Record | A Line Manager can report worker documents of record for | Role: Documents of Record Transaction Analysis |

| Business Object | Policy Description | Policy Store Implementation |
|---|--|--|
| | people and assignments in their person assignment security profile and for documents in their document types security profile | Privilege: Report Worker Documents of Record (Data) Resource: Person Document of Record |
| Person Documentation | A Line Manager can manage person documentation for document types in their document types security profile belonging to subordinates in their person and assignment security profile | Role: Manage Person Documentation Privilege: Manage Person Documentation (Data) Resource: Person Documentation |
| | A Line Manager can search person documentation for document types in their document types security profile belonging to subordinates in their person and assignment security profile | Role: Manage Person Documentation Privilege: Search Person Documentation (Data) Resource: Person Documentation |
| Person Driver License | A Line Manager can report driver license for persons and assignments in their person and assignment security profile | Role: Compensation Transaction Analysis Privilege: Report Driver License (Data) Resource: Person Driver License |
| Person Email | A Line Manager can report person email for persons and assignments in their person and assignment security profile | Role: Compensation Transaction Analysis Privilege: Report Person Email (Data) Resource: Person Email |
| Person Identifier for External Applications | A Line Manager can manage person identifiers for external applications for subordinates in their person and assignment security profile | Role: Manage Person Identifiers for External Applications Privilege: Manage Person Identifiers for External Applications (Data) Resource: Person Identifier for External Applications |
| Person National Identifier | A Line Manager can report person national identifier for persons and assignments in their person and assignment security profile | Role: Compensation Transaction Analysis Privilege: Report Person National Identifier (Data) Resource: Person National Identifier |
| Person Passport | A Line Manager can report person passport for persons and assignments in their person and assignment security profile | Role: Compensation Transaction Analysis Privilege: Report Person Passport (Data) Resource: Person Passport |
| Person Phone | A Line Manager can report person phone for work phone numbers and private phone numbers granted to the user for persons in their person and assignment security profile | Role: Compensation Transaction Analysis Privilege: Report Person Phone (Data) Resource: Person Phone |
| Person Plan Accrual | A Line Manager can view accrual plan balance for people and assignments in their person and assignment security profile | Role: View Accrual Type Absence Plan Balance Privilege: View Accrual Plan Balance (Data) Resource: Person Plan Accrual |
| | A Line Manager can view accrual plan balance for themselves | Role: View Accrual Type Absence Plan Balance Privilege: View Accrual Plan Balance (Data) Resource: Person Plan Accrual |

| Business Object | Policy Description | Policy Store Implementation |
|-----------------|---|---|
| Person Type | A Line Manager can choose person type for any person type | Role: Manage Vacancy Privilege: Choose Person Type (Data) Resource: Person Type |
| | | Role: Contingent Worker Addition Privilege: Choose Person Type (Data) Resource: Person Type |
| | | Role: Employee Hire Privilege: Choose Person Type (Data) Resource: Person Type |
| | | Role: Nonworker Addition Privilege: Choose Person Type (Data) Resource: Person Type |
| | | Role: Pending Worker Addition and Hire Privilege: Choose Person Type (Data) Resource: Person Type |
| Person Visa | A Line Manager can report person visa for persons and assignments in their person and assignment security profile | Role: Compensation Transaction Analysis Privilege: Report Person Visa (Data) Resource: Person Visa |
| Position | A Line Manager can choose position for positions in their position security profile | Role: Compare HCM Information Privilege: Choose Position (Data) Resource: Position |
| | | Role: Line Manager Privilege: Choose Position (Data) Resource: Position |
| | A Line Manager can report position for positions in their position security profile | Role: Absence Management Transaction Analysis Privilege: Report Position (Data) Resource: Position |
| | | Role: Career Development Transaction Analysis Privilege: Report Position (Data) Resource: Position |
| | | Role: Compensation Transaction Analysis Privilege: Report Position (Data) Resource: Position |
| | | Role: Time and Labor Transaction Analysis Privilege: Report Position (Data) Resource: Position |
| | | Role: Vacancy Transaction Analysis Privilege: Report Position (Data) Resource: Position |
| | | Role: Workforce Transaction Analysis Privilege: Report Position (Data) Resource: Position |
| Public Person | A Line Manager can choose public person for persons and assignments in their person and assignment security profile | Role: Line Manager Privilege: Choose Public Person (Data) Resource: Public Person |
| | | Role: Workforce Model Plan Line Manager Privilege: Choose Public Person (Data) Resource: Public Person |
| | A Line Manager can report public person for persons and assignments in their person and | Role: Compensation Transaction Analysis Privilege: Report Public Person (Data) Resource: Public Person |

| Business Object | Policy Description | Policy Store Implementation |
|---------------------------|---|---|
| | assignment security profile | Role: Workforce Transaction Analysis Privilege: Report Public Person (Data) Resource: Public Person |
| | A Line Manager can view worker contact portrait card for subordinates in their person and assignment security profile | Role: View Portrait Contact Card Privilege: View Worker Contact Portrait Card (Data) Resource: Public Person |
| Salary | A Line Manager can enter salary details for subordinates in their person and assignment security profile | Role: Manage Salaries Privilege: Enter Salary Details (Data) Resource: Salary |
| | A Line Manager can report salary for subordinates in their person and assignment security profile | Role: Compensation Transaction Analysis Privilege: Report Salary (Data) Resource: Salary |
| | A Line Manager can view salary details for people and assignments in their person and assignment security profile | Role: View Salary Data Only Privilege: View Salary Details (Data) Resource: Salary |
| | A Line Manager can view salary details for subordinates in their person and assignment security profile | Role: Manage Salaries Privilege: View Salary Details (Data) Resource: Salary |
| | A Line Manager can view worker compensation portrait card for subordinates in their person and assignment security profile | Role: View Compensation Details for Worker Privilege: View Worker Compensation Portrait Card (Data) Resource: Salary |
| Schedule Assignment | A Line Manager can manage work schedule assignment for persons and assignments in their person and assignment security profile | Role: Manage Schedules and Exceptions Assignment Privilege: Manage Work Schedule Assignment (Data) Resource: Schedule Assignment |
| | A Line Manager can manage work schedule assignment for subordinates in their person and assignment security profile | Role: Manage Schedules and Exceptions Assignment Privilege: Manage Work Schedule Assignment (Data) Resource: Schedule Assignment |
| | A Line Manager can report work schedule assignment for subordinates in their person and assignment security profile | Role: Workforce Transaction Analysis Privilege: Report Work Schedule Assignment (Data) Resource: Schedule Assignment |
| Succession Plan Candidate | A Line Manager can manage succession plan candidate for succession plans for which they are an administrator or a candidate manager | Role: Manage Succession Plan Candidate Privilege: Manage Succession Plan Candidate (Data) Resource: Succession Plan Candidate |
| | A Line Manager can view succession plan candidate for all public succession plans | Role: View Succession Plan Privilege: View Succession Plan Candidate (Data) Resource: Succession Plan Candidate |
| | A Line Manager can view succession plan candidate for private succession plans for which they are an administrator | Role: View Succession Plan Privilege: View Succession Plan Candidate (Data) Resource: Succession Plan Candidate |

| Business Object | Policy Description | Policy Store Implementation |
|--|---|--|
| | or a viewer or a candidate manager | |
| Succession Plan Detail | A Line Manager can add worker to succession plan for subordinates in their person and assignment security profile | Role: Manage Succession Plan Candidate Privilege: Add Worker to Succession Plan (Data) Resource: Succession Plan Detail |
| | A Line Manager can create succession plan for worker for subordinates in their person and assignment security profile | Role: Create Succession Plan for Worker Privilege: Create Succession Plan for Worker (Data) Resource: Succession Plan Detail |
| | A Line Manager can view succession plan for all public succession plans | Role: View Succession Plan Privilege: View Succession Plan (Data) Resource: Succession Plan Detail |
| | A Line Manager can view succession plan for private succession plans for which they are an administrator or a viewer or a candidate manager | Role: View Succession Plan Privilege: View Succession Plan (Data) Resource: Succession Plan Detail |
| Talent Profile | A Line Manager can edit person career planning for subordinates in their person and assignment security profile | Role: Edit Person Career Planning Privilege: Edit Person Career Planning (Data) Resource: Talent Profile |
| | A Line Manager can edit person skills and qualifications for subordinates in their person and assignment security profile | Role: Edit Person Skills and Qualifications Privilege: Edit Person Skills and Qualifications (Data) Resource: Talent Profile |
| | A Line Manager can match talent profile person for subordinates in their person and assignment security profile | Role: Workforce Profile Line Manager Privilege: Match Talent Profile Person (Data) Resource: Talent Profile |
| | A Line Manager can view talent profile model for jobs in their job security profile | Role: Workforce Profile Line Manager Privilege: View Talent Profile Model (Data) Resource: Talent Profile |
| | A Line Manager can view talent profile person for subordinates in their person and assignment security profile | Role: Workforce Profile Line Manager Privilege: View Talent Profile Person (Data) Resource: Talent Profile |
| | A Line Manager can view talent ratings for subordinates in their person and assignment security profile | Role: View Talent Ratings Privilege: View Talent Ratings (Data) Resource: Talent Profile |
| Talent Profile Item | A Line Manager can view talent profile item manager for subordinates in their person and assignment security profile | Role: Workforce Profile Line Manager Privilege: View Talent Profile Item Manager (Data) Resource: Talent Profile Item |
| Time Record | A Line Manager can report time and labor for subordinates in their person and assignment security profile | Role: Time and Labor Transaction Analysis Privilege: Report Time and Labor (Data) Resource: Time Record |
| Trading Community Org Address Email Contact Preference | A Line Manager can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Approval Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Org Address Email Contact Preference |
| Trading Community Org | A Line Manager can manage | Role: Expense Approval |

| Business Object | Policy Description | Policy Store Implementation |
|---|---|---|
| Address Phone Contact Preference | trading community legal contact preference for all trading community contact preferences not of type legal. | Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Org Address Phone Contact Preference |
| Trading Community Organization Address Contact Preference | A Line Manager can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Approval Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Organization Address Contact Preference |
| Trading Community Organization Email Contact Preference | A Line Manager can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Approval Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Organization Email Contact Preference |
| Trading Community Organization Party | A Line Manager can view trading community organization for all organizations in the enterprise | Role: Expense Approval Privilege: View Trading Community Organization (Data) Resource: Trading Community Organization Party |
| | | Role: Line Manager Workforce Compensation Management Privilege: View Trading Community Organization (Data) Resource: Trading Community Organization Party |
| Trading Community Organization Phone Contact Preference | A Line Manager can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Approval Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Organization Phone Contact Preference |
| Trading Community Party | A Line Manager can view trading community person for all organizations in the enterprise | Role: Line Manager Workforce Compensation Management Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | A Line Manager can view trading community person for all people in the enterprise | Role: Expense Approval Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | A Line Manager can view trading community person for all people in the enterprise other than sales accounts and sales prospects. | Role: Expense Approval Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| | A Line Manager can view trading community person for all resources in the enterprise | Role: Expense Approval Privilege: View Trading Community Person (Data) Resource: Trading Community Party |
| Trading Community Person Address Contact Preference | A Line Manager can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Approval Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Person Address Contact Preference |
| Trading Community Person Address Phone | A Line Manager can manage trading community legal | Role: Expense Approval Privilege: Manage Trading Community Legal |

| Business Object | Policy Description | Policy Store Implementation |
|---|---|---|
| Contact Preference | contact preference for all trading community contact preferences not of type legal. | Contact Preference (Data) Resource: Trading Community Person Address Phone Contact Preference |
| Trading Community Person Email Contact Preference | A Line Manager can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Approval Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Person Email Contact Preference |
| Trading Community Person Phone Contact Preference | A Line Manager can manage trading community legal contact preference for all trading community contact preferences not of type legal. | Role: Expense Approval Privilege: Manage Trading Community Legal Contact Preference (Data) Resource: Trading Community Person Phone Contact Preference |
| User | A Line Manager can create user name for subordinates in their person security profile. | Role: Link User Name to Person Privilege: Create User Name (Data) Resource: User |
| | A Line Manager can link user account for subordinates in their person security profile. | Role: Link User Name to Person Privilege: Link User Account (Data) Resource: User |
| User Role | A Line Manager can assign user roles for subordinates in their person and assignment security profile | Role: Manage User Account Privilege: Assign User Roles (Data) Resource: User Role |
| | A Line Manager can view person account details for subordinates in their person and assignment security profile | Role: View Portrait User Account Details Card Privilege: View Person Account Details (Data) Resource: User Role |
| Vacancy Requisition | A Line Manager can manage vacancy for subordinates in their person and assignment security profile | Role: Manage Vacancy Privilege: Manage Vacancy (Data) Resource: Vacancy Requisition |
| | A Line Manager can report vacancy for subordinates in their person and assignment security profile | Role: Vacancy Transaction Analysis Privilege: Report Vacancy (Data) Resource: Vacancy Requisition |
| | A Line Manager can view vacancy for subordinates in their person and assignment security profile | Role: Manage Vacancy Privilege: View Vacancy (Data) Resource: Vacancy Requisition |
| Variable Compensation Allocation | A Line Manager can enter variable compensation allocation for subordinates in their person and assignment security profile | Role: Manage Individual Compensation Privilege: Enter Variable Compensation Allocation (Data) Resource: Variable Compensation Allocation |
| Work Relationship | A Line Manager can terminate work relationship for subordinates in their person and assignment security profile | Role: Terminate Work Relationship Privilege: Terminate Work Relationship (Data) Resource: Work Relationship |
| | A Line Manager can view employment information summary for subordinates in their person and assignment security profile | Role: View Employment Information Summary Privilege: View Employment Information Summary (Data) Resource: Work Relationship |
| | A Line Manager can view | Role: View Employment Information |

| Business Object | Policy Description | Policy Store Implementation |
|-------------------|---|---|
| | employment information summary for themselves | Summary Privilege: View Employment Information Summary (Data) Resource: Work Relationship |
| Worker | A Line Manager can change worker location for subordinates in their person and assignment security profile | Role: Change Worker Location Privilege: Change Worker Location (Data) Resource: Worker |
| | A Line Manager can change worker manager for subordinates in their person and assignment security profile | Role: Change Worker Manager Privilege: Change Worker Manager (Data) Resource: Worker |
| | A Line Manager can change worker working hour for subordinates in their person and assignment security profile | Role: Change Worker Working Hour Privilege: Change Worker Working Hour (Data) Resource: Worker |
| | A Line Manager can choose worker for people and assignments in their person and assignment security profile | Role: Line Manager Privilege: Choose Worker (Data) Resource: Worker |
| | A Line Manager can compare worker employment information for subordinates in their person and assignment security profile | Role: Compare HCM Information Privilege: Compare Worker Employment Information (Data) Resource: Worker |
| | A Line Manager can report worker for persons and assignments in their person and assignment security profile | Role: Absence Management Transaction Analysis Privilege: Report Worker (Data) Resource: Worker |
| | A Line Manager can review worker availability for subordinates in their person and assignment security profile | Role: Report Manager Transaction Dashboard Privilege: Review Worker Availability (Data) Resource: Worker |
| | | Role: View Portrait Availability Card Privilege: Review Worker Availability (Data) Resource: Worker |
| | A Line Manager can search worker for persons and assignments in their person and assignment security profile | Role: Change Worker Location Privilege: Search Worker (Data) Resource: Worker |
| | A Line Manager can search worker for subordinates in their person and assignment security profile | Role: Change Worker Manager Privilege: Search Worker (Data) Resource: Worker |
| | | Role: Change Worker Working Hour Privilege: Search Worker (Data) Resource: Worker |
| | A Line Manager can view manager transaction dashboard for subordinates in their person and assignment security profile | Role: Report Manager Transaction Dashboard Privilege: View Manager Transaction Dashboard (Data) Resource: Worker |
| | A Line Manager can view manager transaction dashboard for themselves | Role: Report Manager Transaction Dashboard Privilege: View Manager Transaction Dashboard (Data) Resource: Worker |
| Worker Prediction | A Line Manager can view worker prediction for | Role: View Workforce Predictions as Line Manager |

| Business Object | Policy Description | Policy Store Implementation |
|------------------------|---|---|
| | subordinates in their person and assignment security profile | Privilege: View Worker Prediction (Data) Resource: Worker Prediction |
| Worker Supervisor | A Line Manager can manage direct reports for persons and assignments in their person and assignment security profile | Role: Manage Direct Report Privilege: Manage Direct Reports (Data) Resource: Worker Supervisor |
| Workforce Model Plan | A Line Manager can create workforce model plan for top managers in their public person security profile | Role: Workforce Model Plan Line Manager Privilege: Create Workforce Model Plan (Data) Resource: Workforce Model Plan |
| | A Line Manager can manage workforce model plan for plans that they own or for which they are the top manager and have been granted access | Role: Workforce Model Plan Line Manager Privilege: Manage Workforce Model Plan (Data) Resource: Workforce Model Plan |

Job Role: Materials Planner

Manages and balances all demand and supply in the supply chain.

Duties

Duties assigned directly and indirectly to the job role **Materials Planner**

| Duty Role | Description |
|---------------------------------------|--|
| Item Inquiry | Queries and views items in the enterprise. |
| Plan Analysis | Manages and analyzes Supply or Demand Plans |
| Plan Inputs Reference Data Management | Reviews all reference data entities like items, resources used as input to supply and demand plans |
| Plan Management | Manages demand and supply plans |
| Plan Processing | Manages, publishes and releases recommendations of demand and supply plans |
| Planning Administration | Configures and manages planning set up, data collection and order promising server processes. |
| Planning Collected Data Management | Manages data collection processes and verifies collected data. |
| Planning Item Management | Manages items used in demand and supply plans |
| Planning Resource Management | Manages manufacturing resources used in supply plans |

Role Hierarchy

Roles inherited directly and indirectly by the job role **Materials Planner**

| Inherited Roles |
|--|
| Materials Planner Plan Analysis Plan Inputs Reference Data Management Plan Management Plan Processing Planning Administration Planning Collected Data Management Item Inquiry Planning Item Management Planning Resource Management |

Privileges

Privileges granted to duties of the job role **Materials Planner**.

| Granted Role | Granted Role Description | Privilege |
|-------------------|--|---------------------------------------|
| Item Inquiry | Queries and views items in the enterprise. | Manage Item Attachment |
| | | Manage Item Catalog |
| | | Manage Item Global Search |
| | | Manage Trading Partner Item Reference |
| | | View Item |
| | | View Item Organization Association |
| | | View Item Relationship |
| Materials Planner | Manages and balances all demand and | Monitor Planning Central |

| Granted Role | Granted Role Description | Privilege |
|---------------------------------------|--|--|
| | supply in the supply chain. | Work Area |
| Plan Analysis | Manages and analyzes Supply or Demand Plans | Compare Planning Scenarios |
| | | Compare Plans |
| | | Copy Planning Measure Data |
| | | Delete Measure Definition |
| | | Delete Planning Graphs |
| | | Delete Planning Tables |
| | | Edit Data in Planning Tables |
| | | Edit Planning Analysis Sets |
| | | Maintain Measure Definition |
| | | Maintain Planning Graphs |
| | | Maintain Planning Tables |
| | | Manage Planning Exceptions |
| | | Manage Planning Graphs |
| | | Manage Product Launch |
| | | Review Clear-to-Build |
| | | Review Demand Planning Data |
| | | Review Pegging Analysis |
| | | Review Plan Summary |
| | | View Measure Definition |
| | | View Planning Analysis Sets |
| | | View Planning Tables |
| Plan Inputs Reference Data Management | Reviews all reference data entities like items, resources used as input to supply and demand plans | Edit Demand Classes |
| | | Edit Demand Priority Rules |
| | | Edit Planning Calendar Associations |
| | | Edit Planning Calendars |
| | | Edit Planning Simulation Sets |
| | | Edit Supply Network Model |
| | | Export Planning Data |
| | | Load Planning Hierarchies Data |
| | | Load Planning Reference Data |
| | | Load Planning Transaction Data |
| | | Monitor Plan Inputs Work Area |
| | | Receive Data from Trading Partners |
| | | Review Planning Currencies |
| | | Review Planning Currency Conversions |
| | | Review Planning Units of Measure |
| | | Save Changes to Planning Simulation Set |
| | | View Cross-Reference Relationships for Collected |

| Granted Role | Granted Role Description | Privilege |
|-------------------------|---|---|
| | | Data |
| | | View Demand Classes |
| | | View Demand Priority Rules |
| | | View Planning Calendar Associations |
| | | View Planning Calendars |
| | | View Planning Simulation Sets |
| | | View Supply Network Model |
| Plan Management | Manages demand and supply plans | Delete Plans |
| | | Edit Plan Options |
| | | Edit Planning Scenarios |
| | | Edit Plans |
| | | Manage Plan Collaboration Spaces |
| | | Manage Scenario Collaboration Spaces |
| | | Save Plan Extract |
| | | View Plan Options |
| | | View Planning Scenarios |
| Plan Processing | Manages, publishes and releases recommendations of demand and supply plans | View Plans |
| | | Approve Demand Plan |
| | | Compare Orders |
| | | Delete Planning Notes |
| | | Edit Demands and Supplies |
| | | Edit Planning Notes |
| | | Maintain Planning Workflow Processes |
| | | Manage Demand Fulfillment |
| | | Mark Orders for Release |
| | | Monitor Planning Scheduled Processes |
| | | Publish Data to Trading Partners |
| | | Publish Plan Data |
| | | Publish Plan Data to Planning Collaboration |
| | | Release Planning Recommendations |
| | | Run Plan with Snapshot |
| | | Run Plan without Snapshot |
| | | View Demands and Supplies |
| Planning Administration | Configures and manages planning set up, data collection and order promising server processes. | View Planning Notes |
| | | Administer Planning Security |
| | | Collect Planning Hierarchies Data |
| | | Collect Planning Reference Data |
| | | Collect Planning Transaction Data |
| | | Edit Planning Analytics Configuration |

| Granted Role | Granted Role Description | Privilege |
|------------------------------------|--|--|
| | | Edit Forecasting Profiles |
| | | Edit Planning Exception Sets |
| | | Edit Planning Exceptions Configuration |
| | | Edit Planning Profile Options |
| | | Export Customer Account |
| | | Load Planning Hierarchies Data |
| | | Load Planning Reference Data |
| | | Load Planning Transaction Data |
| | | Manage Material Planner |
| | | Manage My Application Profile Values |
| | | Manage Order Promising Data Collection |
| | | Manage Planning Instance |
| | | Manage Planning Sourcing |
| | | Manage Planning Sourcing Assignment |
| | | Monitor Planning Data Collection Process |
| | | Perform Order Orchestration and Planning Data Collection |
| | | Perform Order Orchestration and Planning Data Load |
| | | Perform Order Promising Server Data Refresh |
| | | Provide Item Cost |
| | | Search Customer Account Site |
| | | Search Trading Community Organization |
| | | View Planning Analytics Configuration |
| | | View Customer Account |
| | | View Customer Account Information |
| | | View Customer Account Site |
| | | View Customer Account Site Use |
| | | View Forecasting Profiles |
| | | View Planning Exception Sets |
| | | View Planning Exceptions Configuration |
| | | View Planning Profile Options |
| Planning Collected Data Management | Manages data collection processes and verifies collected data. | Manage Order Promising Data Collection |

| Granted Role | Granted Role Description | Privilege |
|------------------------------|--|--|
| | | Review Order Orchestration Reference Objects |
| | | Review Planning Approved Supplier List |
| | | Review Planning Calendar |
| | | Review Planning Calendar Assignment |
| | | Review Planning Demand |
| | | Review Planning Demand Class |
| | | Review Planning Interlocation Shipping Network |
| | | Review Planning Inventory Reservation |
| | | Review Planning Item |
| | | Review Planning Order Orchestration Reference Object |
| | | Review Planning Supply |
| | | Review Planning Trading Partner |
| | | Review Planning Trading Partner Site |
| | | Review Planning Unit of Measure |
| Planning Item Management | Manages items used in demand and supply plans | Edit Bills of Resources |
| | | Edit Planning Items |
| | | Edit Planning Product Structures |
| | | Edit Planning Routings |
| | | Edit Planning Supplier Capacity |
| | | Edit Supplier Information |
| | | Review Supply Chain Bill |
| | | View Bills of Resources |
| | | View Planning Items |
| | | View Planning Product Structures |
| | | View Planning Routings |
| | | View Planning Supplier Capacity |
| | | View Supplier Information |
| Planning Resource Management | Manages manufacturing resources used in supply plans | Edit Aggregate Resource Availability |
| | | Edit Planning Resource Availability |
| | | Edit Planning Resource Requirements |
| | | Edit Planning Resources |
| | | View Aggregate Resource Availability |
| | | View Planning Resource Availability |
| | | View Planning Resource |

| Granted Role | Granted Role Description | Privilege |
|--------------|--------------------------|-------------------------|
| | | Requirements |
| | | View Planning Resources |

Data Security Policies

Data security policies and their enforcement across analytics application for the job role
Materials Planner

| Business Object | Policy Description | Policy Store Implementation |
|---------------------------------|--|---|
| Application Objects | A Materials Planner can manage application objects for all value chain planning application objects | Role: Planning Administration Privilege: Manage Application Objects (Data) Resource: Application Objects |
| Planning Customer | A Materials Planner can edit plans where the users can view, edit and delete plan data related to customers | Role: Plan Processing Privilege: Edit Plans Resource: Planning Customer |
| Planning Item | A Materials Planner can edit plans where the users can view, edit and delete plan data related to items | Role: Plan Processing Privilege: Edit Plans Resource: Planning Item |
| Planning Note | A Materials Planner can edit planning notes where the users can view, edit and delete notes on planning entities | Role: Plan Processing Privilege: Edit Planning Notes Resource: Planning Note |
| Planning Organization Parameter | A Materials Planner can edit plans where the users can view, edit and delete plan data related to organizations | Role: Plan Processing Privilege: Edit Plans Resource: Planning Organization Parameter |
| Planning Supplier | A Materials Planner can edit plans where the users can view, edit and delete plan data related to suppliers | Role: Plan Processing Privilege: Edit Plans Resource: Planning Supplier |

Job Role: Order Promising Manager

Manages commitment of fulfillment dates, allocating scarce supply among competing demands and trading-off service levels with fulfillment costs.

Duties

Duties assigned directly and indirectly to the job role **Order Promising Manager**

| Duty Role | Description |
|---------------------------------------|--|
| Item Inquiry | Queries and views items in the enterprise. |
| Order Promising Management | Manages order promising activities, including the scheduling and rescheduling of order fulfillment lines, and reviews data related to promising fulfillment lines. |
| Plan Inputs Reference Data Management | Reviews all reference data entities like items, resources used as input to supply and demand plans |
| Planning Administration | Configures and manages planning set up, data collection and order promising server processes. |
| Planning Collected Data Management | Manages data collection processes and verifies collected data. |
| Planning Item Management | Manages items used in demand and supply plans |
| Planning Resource Management | Manages manufacturing resources used in supply plans |

Role Hierarchy

Roles inherited directly and indirectly by the job role **Order Promising Manager**

| Inherited Roles |
|---|
| Order Promising Manager Item Inquiry Order Promising Management Plan Inputs Reference Data Management Planning Administration Planning Collected Data Management Item Inquiry Planning Item Management Planning Resource Management |

Privileges

Privileges granted to duties of the job role **Order Promising Manager**.

| Granted Role | Granted Role Description | Privilege |
|----------------------------|---|---------------------------------------|
| Item Inquiry | Queries and views items in the enterprise. | Manage Item Attachment |
| | | Manage Item Catalog |
| | | Manage Item Global Search |
| | | Manage Trading Partner Item Reference |
| | | View Item |
| | | View Item Organization Association |
| | | View Item Relationship |
| Order Promising Management | Manages order promising activities, including the scheduling and rescheduling | Delete Measure Definition |
| | | Delete Planning Graphs |

| Granted Role | Granted Role Description | Privilege |
|---------------------------------------|--|---|
| | of order fulfillment lines, and reviews data related to promising fulfillment lines. | Delete Planning Tables |
| | | Edit Data in Planning Tables |
| | | Edit Planning Analysis Sets |
| | | Maintain Measure Definition |
| | | Maintain Planning Graphs |
| | | Maintain Planning Tables |
| | | Manage Available-to-Promise Rule |
| | | Manage Planning Allocation Rule |
| | | Manage Planning Exceptions |
| | | Manage Planning Graphs |
| | | Manage Planning Supply Shipment Sets |
| | | Monitor Order Promising Work Area |
| | | Review Plan Summary |
| | | Schedule Fulfillment Line |
| | | View Available-to-Promise Rule |
| | | View Measure Definition |
| | | View Planning Allocation Rule |
| | | View Planning Analysis Sets |
| | | View Planning Sourcing Rule |
| | | View Planning Supply Availability |
| | | View Planning Supply Availability Details |
| | | View Planning Supply Availability Options |
| | | View Planning Tables |
| | | View Supply Allocation Report |
| | | View Supply Availability Report |
| Plan Inputs Reference Data Management | Reviews all reference data entities like items, resources used as input to supply and demand plans | Edit Demand Classes |
| | | Edit Demand Priority Rules |
| | | Edit Planning Calendar Associations |
| | | Edit Planning Calendars |
| | | Edit Planning Simulation Sets |
| | | Edit Supply Network Model |
| | | Export Planning Data |
| | | Load Planning Hierarchies Data |
| | | Load Planning Reference Data |
| | | Load Planning Transaction Data |

| Granted Role | Granted Role Description | Privilege |
|-------------------------|---|---|
| | | Monitor Plan Inputs Work Area |
| | | Receive Data from Trading Partners |
| | | Review Planning Currencies |
| | | Review Planning Currency Conversions |
| | | Review Planning Units of Measure |
| | | Save Changes to Planning Simulation Set |
| | | View Cross-Reference Relationships for Collected Data |
| | | View Demand Classes |
| | | View Demand Priority Rules |
| | | View Planning Calendar Associations |
| | | View Planning Calendars |
| | | View Planning Simulation Sets |
| | | View Supply Network Model |
| Planning Administration | Configures and manages planning set up, data collection and order promising server processes. | Administer Planning Security |
| | | Collect Planning Hierarchies Data |
| | | Collect Planning Reference Data |
| | | Collect Planning Transaction Data |
| | | Edit Planning Analytics Configuration |
| | | Edit Forecasting Profiles |
| | | Edit Planning Exception Sets |
| | | Edit Planning Exceptions Configuration |
| | | Edit Planning Profile Options |
| | | Export Customer Account |
| | | Load Planning Hierarchies Data |
| | | Load Planning Reference Data |
| | | Load Planning Transaction Data |
| | | Manage Material Planner |
| | | Manage My Application Profile Values |
| | | Manage Order Promising Data Collection |
| | | Manage Planning Instance |
| | | Manage Planning Sourcing |

| Granted Role | Granted Role Description | Privilege |
|------------------------------------|--|--|
| | | Manage Planning Sourcing Assignment |
| | | Monitor Planning Data Collection Process |
| | | Perform Order Orchestration and Planning Data Collection |
| | | Perform Order Orchestration and Planning Data Load |
| | | Perform Order Promising Server Data Refresh |
| | | Provide Item Cost |
| | | Search Customer Account Site |
| | | Search Trading Community Organization |
| | | View Planning Analytics Configuration |
| | | View Customer Account |
| | | View Customer Account Information |
| | | View Customer Account Site |
| | | View Customer Account Site Use |
| | | View Forecasting Profiles |
| | | View Planning Exception Sets |
| | | View Planning Exceptions Configuration |
| | | View Planning Profile Options |
| Planning Collected Data Management | Manages data collection processes and verifies collected data. | Manage Order Promising Data Collection |
| | | Review Order Orchestration Reference Objects |
| | | Review Planning Approved Supplier List |
| | | Review Planning Calendar |
| | | Review Planning Calendar Assignment |
| | | Review Planning Demand |
| | | Review Planning Demand Class |
| | | Review Planning Interlocation Shipping Network |
| | | Review Planning Inventory Reservation |
| | | Review Planning Item |
| | | Review Planning Order Orchestration Reference Object |
| | | Review Planning Supply |
| | | Review Planning Trading |

| Granted Role | Granted Role Description | Privilege |
|------------------------------|--|--------------------------------------|
| | | Partner |
| | | Review Planning Trading Partner Site |
| | | Review Planning Unit of Measure |
| Planning Item Management | Manages items used in demand and supply plans | Edit Bills of Resources |
| | | Edit Planning Items |
| | | Edit Planning Product Structures |
| | | Edit Planning Routings |
| | | Edit Planning Supplier Capacity |
| | | Edit Supplier Information |
| | | Review Supply Chain Bill |
| | | View Bills of Resources |
| | | View Planning Items |
| | | View Planning Product Structures |
| | | View Planning Routings |
| | | View Planning Supplier Capacity |
| | | View Supplier Information |
| Planning Resource Management | Manages manufacturing resources used in supply plans | Edit Aggregate Resource Availability |
| | | Edit Planning Resource Availability |
| | | Edit Planning Resource Requirements |
| | | Edit Planning Resources |
| | | View Aggregate Resource Availability |
| | | View Planning Resource Availability |
| | | View Planning Resource Requirements |
| | | View Planning Resources |

Data Security Policies

Data security policies and their enforcement across analytics application for the job role
Order Promising Manager

| Business Object | Policy Description | Policy Store Implementation |
|---------------------|--|---|
| Application Objects | An Order Promising Manager can manage application objects for all value chain planning application objects | Role: Planning Administration Privilege: Manage Application Objects (Data) Resource: Application Objects |

Job Role: Supply Chain Planning Application Administrator

Individual responsible for supply chain planning application administration. Collaborates with supply chain planning application users to maintain consistent application setup, rules, and access.

Duties

Duties assigned directly and indirectly to the job role **Supply Chain Planning Application Administrator**

| Duty Role | Description |
|---------------------------------------|--|
| Item Inquiry | Queries and views items in the enterprise. |
| Plan Analysis | Manages and analyzes Supply or Demand Plans |
| Plan Inputs Reference Data Management | Reviews all reference data entities like items, resources used as input to supply and demand plans |
| Plan Management | Manages demand and supply plans |
| Plan Processing | Manages, publishes and releases recommendations of demand and supply plans |
| Planning Administration | Configures and manages planning set up, data collection and order promising server processes. |
| Planning Collected Data Management | Manages data collection processes and verifies collected data. |
| Planning Item Management | Manages items used in demand and supply plans |
| Planning Resource Management | Manages manufacturing resources used in supply plans |

Role Hierarchy

Roles inherited directly and indirectly by the job role **Supply Chain Planning Application Administrator**

| Inherited Roles |
|--|
| Supply Chain Planning Application Administrator Plan Analysis Plan Inputs Reference Data Management Plan Management Plan Processing Planning Administration Planning Collected Data Management Item Inquiry Planning Item Management Planning Resource Management |

Privileges

Privileges granted to duties of the job role **Supply Chain Planning Application Administrator**.

| Granted Role | Granted Role Description | Privilege |
|--------------|--|------------------------|
| Item Inquiry | Queries and views items in the enterprise. | Manage Item Attachment |
| | | Manage Item Catalog |

| Granted Role | Granted Role Description | Privilege |
|---------------------------------------|--|---------------------------------------|
| | | Manage Item Global Search |
| | | Manage Trading Partner Item Reference |
| | | View Item |
| | | View Item Organization Association |
| | | View Item Relationship |
| Plan Analysis | Manages and analyzes Supply or Demand Plans | Compare Planning Scenarios |
| | | Compare Plans |
| | | Copy Planning Measure Data |
| | | Delete Measure Definition |
| | | Delete Planning Graphs |
| | | Delete Planning Tables |
| | | Edit Data in Planning Tables |
| | | Edit Planning Analysis Sets |
| | | Maintain Measure Definition |
| | | Maintain Planning Graphs |
| | | Maintain Planning Tables |
| | | Manage Planning Exceptions |
| | | Manage Planning Graphs |
| | | Manage Product Launch |
| | | Review Clear-to-Build |
| | | Review Demand Planning Data |
| | | Review Pegging Analysis |
| | | Review Plan Summary |
| | | View Measure Definition |
| | | View Planning Analysis Sets |
| Plan Inputs Reference Data Management | Reviews all reference data entities like items, resources used as input to supply and demand plans | View Planning Tables |
| | | Edit Demand Classes |
| | | Edit Demand Priority Rules |
| | | Edit Planning Calendar Associations |
| | | Edit Planning Calendars |
| | | Edit Planning Simulation Sets |
| | | Edit Supply Network Model |
| | | Export Planning Data |
| | | Load Planning Hierarchies Data |
| | | Load Planning Reference Data |
| | | Load Planning Transaction Data |
| | | Monitor Plan Inputs Work Area |
| | | Receive Data from Trading Partners |
| | | Review Planning Currencies |
| | | Review Planning Currency Conversions |

| Granted Role | Granted Role Description | Privilege |
|-------------------------|---|---|
| | | Review Planning Units of Measure |
| | | Save Changes to Planning Simulation Set |
| | | View Cross-Reference Relationships for Collected Data |
| | | View Demand Classes |
| | | View Demand Priority Rules |
| | | View Planning Calendar Associations |
| | | View Planning Calendars |
| | | View Planning Simulation Sets |
| | | View Supply Network Model |
| Plan Management | Manages demand and supply plans | Delete Plans |
| | | Edit Plan Options |
| | | Edit Planning Scenarios |
| | | Edit Plans |
| | | Manage Plan Collaboration Spaces |
| | | Manage Scenario Collaboration Spaces |
| | | Save Plan Extract |
| | | View Plan Options |
| | | View Planning Scenarios |
| Plan Processing | Manages, publishes and releases recommendations of demand and supply plans | View Plans |
| | | Approve Demand Plan |
| | | Compare Orders |
| | | Delete Planning Notes |
| | | Edit Demands and Supplies |
| | | Edit Planning Notes |
| | | Maintain Planning Workflow Processes |
| | | Manage Demand Fulfillment |
| | | Mark Orders for Release |
| | | Monitor Planning Scheduled Processes |
| | | Publish Data to Trading Partners |
| | | Publish Plan Data |
| | | Publish Plan Data to Planning Collaboration |
| | | Release Planning Recommendations |
| | | Run Plan with Snapshot |
| | | Run Plan without Snapshot |
| | | View Demands and Supplies |
| Planning Administration | Configures and manages planning set up, data collection and order promising server processes. | View Planning Notes |
| | | Administer Planning Security |
| | | Collect Planning Hierarchies Data |

| Granted Role | Granted Role Description | Privilege |
|--------------|--------------------------|--|
| | | Collect Planning Reference Data |
| | | Collect Planning Transaction Data |
| | | Edit Planning Analytics Configuration |
| | | Edit Forecasting Profiles |
| | | Edit Planning Exception Sets |
| | | Edit Planning Exceptions Configuration |
| | | Edit Planning Profile Options |
| | | Export Customer Account |
| | | Load Planning Hierarchies Data |
| | | Load Planning Reference Data |
| | | Load Planning Transaction Data |
| | | Manage Material Planner |
| | | Manage My Application Profile Values |
| | | Manage Order Promising Data Collection |
| | | Manage Planning Instance |
| | | Manage Planning Sourcing |
| | | Manage Planning Sourcing Assignment |
| | | Monitor Planning Data Collection Process |
| | | Perform Order Orchestration and Planning Data Collection |
| | | Perform Order Orchestration and Planning Data Load |
| | | Perform Order Promising Server Data Refresh |
| | | Provide Item Cost |
| | | Search Customer Account Site |
| | | Search Trading Community Organization |
| | | View Planning Analytics Configuration |
| | | View Customer Account |
| | | View Customer Account Information |
| | | View Customer Account Site |
| | | View Customer Account Site Use |
| | | View Forecasting Profiles |
| | | View Planning Exception Sets |

| Granted Role | Granted Role Description | Privilege |
|------------------------------------|--|--|
| | | View Planning Exceptions Configuration |
| | | View Planning Profile Options |
| Planning Collected Data Management | Manages data collection processes and verifies collected data. | Manage Order Promising Data Collection |
| | | Review Order Orchestration Reference Objects |
| | | Review Planning Approved Supplier List |
| | | Review Planning Calendar |
| | | Review Planning Calendar Assignment |
| | | Review Planning Demand |
| | | Review Planning Demand Class |
| | | Review Planning Interlocation Shipping Network |
| | | Review Planning Inventory Reservation |
| | | Review Planning Item |
| | | Review Planning Order Orchestration Reference Object |
| | | Review Planning Supply |
| | | Review Planning Trading Partner |
| | | Review Planning Trading Partner Site |
| | | Review Planning Unit of Measure |
| Planning Item Management | Manages items used in demand and supply plans | Edit Bills of Resources |
| | | Edit Planning Items |
| | | Edit Planning Product Structures |
| | | Edit Planning Routings |
| | | Edit Planning Supplier Capacity |
| | | Edit Supplier Information |
| | | Review Supply Chain Bill |
| | | View Bills of Resources |
| | | View Planning Items |
| | | View Planning Product Structures |
| | | View Planning Routings |
| | | View Planning Supplier Capacity |
| | | View Supplier Information |
| Planning Resource Management | Manages manufacturing resources used in supply plans | Edit Aggregate Resource Availability |
| | | Edit Planning Resource Availability |
| | | Edit Planning Resource Requirements |

| Granted Role | Granted Role Description | Privilege |
|--------------|--------------------------|--------------------------------------|
| | | Edit Planning Resources |
| | | View Aggregate Resource Availability |
| | | View Planning Resource Availability |
| | | View Planning Resource Requirements |
| | | View Planning Resources |

Data Security Policies

Data security policies and their enforcement across analytics application for the job role
Supply Chain Planning Application Administrator

| Business Object | Policy Description | Policy Store Implementation |
|---------------------------------|--|---|
| Application Objects | A Supply Chain Planning Application Administrator can manage application objects for all value chain planning application objects | Role: Planning Administration Privilege: Manage Application Objects (Data) Resource: Application Objects |
| Planning Customer | A Supply Chain Planning Application Administrator can edit plans where the users can view, edit and delete plan data related to customers | Role: Plan Processing Privilege: Edit Plans Resource: Planning Customer |
| Planning Item | A Supply Chain Planning Application Administrator can edit plans where the users can view, edit and delete plan data related to items | Role: Plan Processing Privilege: Edit Plans Resource: Planning Item |
| Planning Note | A Supply Chain Planning Application Administrator can edit planning notes where the users can view, edit and delete notes on planning entities | Role: Plan Processing Privilege: Edit Planning Notes Resource: Planning Note |
| Planning Organization Parameter | A Supply Chain Planning Application Administrator can edit plans where the users can view, edit and delete plan data related to organizations | Role: Plan Processing Privilege: Edit Plans Resource: Planning Organization Parameter |
| Planning Supplier | A Supply Chain Planning Application Administrator can edit plans where the users can view, edit and delete plan data related to suppliers | Role: Plan Processing Privilege: Edit Plans Resource: Planning Supplier |