OpenAir



Seamlessly Integrate the Data Flow Between Your Projects and Financials with

NS Connector!

HOW DOES CONNECTOR WORK?

- Connector uses a simple process for data exchange that allows you to maximize time and effort and ensure data accuracy between NetSuite and OpenAir
- Set up simple and advanced mappings using a visual user interface
- Manual processes such as Credit/Rebill can be automated with integration points

WHAT CAN CONNECTOR DO FOR ME?

- Improve your financial and project management operations
- Give users in both systems greater visibility into services delivery, billings, and expenses
- Increase communication with frequent scheduled (up to 24 per day), real-time, and on-demand updates



Financials





Resource management





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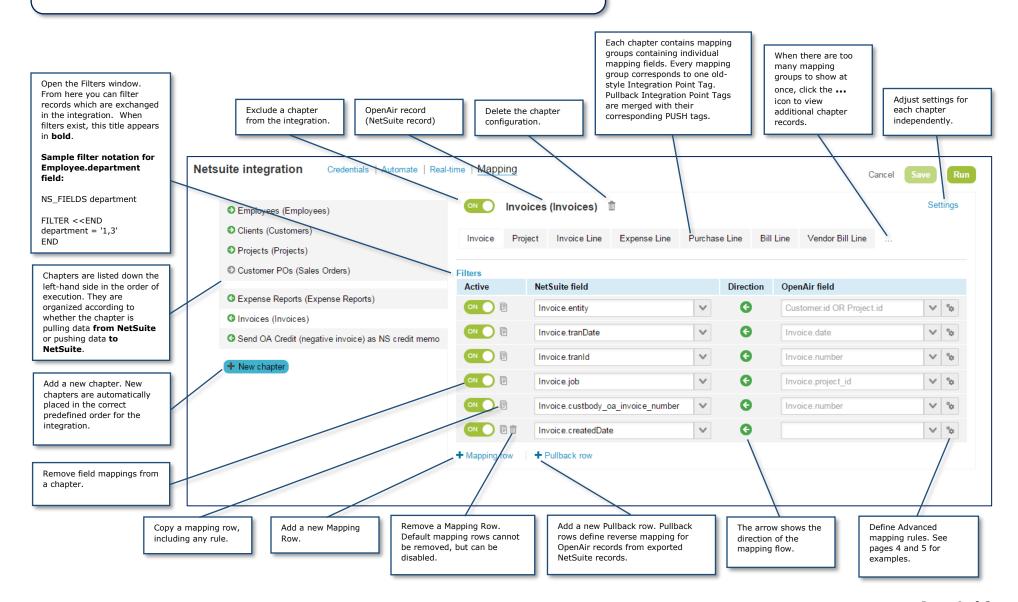
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Credentials Screen Real-time Screen Use the Credentials screen to setup Login and Use the Real-time screen to set up the integration Single sign-on credentials for the integration. to run when various approval events occur. Netsuite integration Credentials | Automate | Real-time | Mapping Cancel Enter the user Netsuite integration credentials, including Credentials | Automate | Real-time | Mapping Login credentials Account ID, E-mail, Disable a real-time API access will be performed using these user credentials and password, and Real-time integrations integration trigger. click Save. Then, click Account ID E-mail Event Active the "Retrieve NetSuite TSTDRV12345678 mcollins@netsuite.com on invoice ▼ on Approval roles" link, Finally, Delete a real-time select one of the Password Confirm password Expense report Approval retrieved Web Service integration trigger. ▼ on Password Password roles if applicable, and ON Timesheet ▼ on Approval select if the Web Service Role credentials are for a Add a real-time integration Add real-time integration NetSuite sandbox or Administrator beta account. Retrieve Netsuite roles Netsuite beta account Netsuite sandbox account Check this if credentials are for a sandbox account Check this if credentials are for a beta account Select an object and event which Enter Single sign-on Single sign-on credentials trigger a real-time integration. credentials here. Outbound single sign-on verification will be performed using these credentials including a Consumer Consumer key Shared secret key and Shared secret. Consumer key Shared secret **Automate Screen** On the Automate screen you can set the maximum allowed integration scheduled runs. Select the day and time to The default is 10, and can be set to a maximum of 24 runs per day. run the integration. Netsuite integration Credentials | Automate | Real-time | Mapping Cancel Delete a scheduled run. Automatically run the integration Disable a scheduled run. Times are in U.S. Eastern Time Active Ist of the month Enter email addresses to ▼ at 3am - 4am Add a new scheduled run. send results to. Add schedule Email the errors to Email the results to Enter email addresses to mcollins@honeycomb.com, bcarr@honeycomb.com mcollins@honeycomb.com send error messages to. You can enter multiple email addresses, also complete log will be attached to the You can enter multiple email addresses "Email the results to:" is required if "Email Select to exclude additional details for NetSuite Send HTML email Do not include additional details for NetSuite integration errors Select to send the email in integration errors. HTML format. Email log for manual integration run Select to receive a log for manual integration runs.



Mapping Screen

Use the Mapping Screen to set up chapters and define field-level mappings for the integration.





Common Mapping Examples Below are examples of the different types of mappings possible within the Connector interface. As in the interface itself, NetSuite fields are on the left, and OpenAir fields are on the right. Value to Value - Fixed 0 ON () V % User.primary_filter_set Value to Value - from Schema ON I € ∨ % Employee.lastName \vee User.last **Value to Value - Macros** 0 ои 🔵 📳 📺 V % \vee # Macro User.hire_date__c Advanced Cancel # Macro hire_date _TODAY Value to Value - Lookup ON I V % 0 # Lookup User.line_manager_id Advanced Cancel # Lookup NS FIELDS supervisor line_manager_id lookup=supervisor:lookup_table=user:lookup_by=netsuite_user_id:lookup_return=id



Common Mapping Examples, continued

Value to Value – List Map

List map

User.department_id

Advanced

Cancel OK

List map NS_FIELDS department <department_id department> 1'11' 2'12' 3'13' </department_id>

Values to Values - All IF

