

HSBC ILLUSTRATION



Applicant details

Is this a joint application?*

Yes

No

Title*

- Select - ▼

Forename(s)/given name(s)* (?)

Middle name(s) (?)

Surname/family name* (?)

Does the applicant have an existing relationship with HSBC?* (?)

Yes

No

<< fact find page 4>>

Circled question – Logic – if page 6 contains HSBC – check for Applicant 1 then “yes” – else “No”. For Dual Applicant – check individually for each applicant.

Mortgage details

Nature of loan

Residential

Application type*

- Select -

Residence type* [?](#)

- Select -

Total amount to be borrowed*

£

Purchase price or estimated current value * [?](#)

£

Is the applicant purchasing the property at a discount from a family member, relative or other individual/firm?*

Yes

No

1. This field is not captured in IO PDF. However, please create a field in Jason with 4 options Purchase, Remortgage, Product Transfer, Additional Borrow.
2. This drop down with have – “Primary Residence” or “Secondary Residence” - Choose by default – Primary Residence.
3. Page number will vary. In the PDF provided it is page number – 20. But choose section “Capital Repayment Amount” figure in the section – Mortgage Requirements.
4. Page number will vary. In the PDF provided it is page number – 20. But choose section “Price/Valuation” figure in the section – Mortgage Requirements.
5. Choose – “No” by default.

Property location* ⓘ

 | 

Region of property*

 | 

Property type*

 | 

Product details

Is the mortgage a multi-part loan? (e.g. remortgage with additional borrowing, split terms, split repayment types etc.)* ⓘ

- Yes
 No

Repayment type* ⓘ

 | 

1. Drop down options – England and Wales, Scotland and N. Ireland. Choose England by default. In the interface – have the address including postcode displayed.
2. **Region of the property** will change depending upon 1 above.
3. Property Type: drop down options: house, flat, maisonette. New field to be created.
4. Multi-part loan: Choose “No” by default.
5. **Repayment type:** In the PDF provided it is page number – 20. But choose field “Repayment Method” figure in the section – Mortgage Requirements.

Product type*

Mortgage term* ⓘ

 Years Months

Find products

1. Dropdown options: Fixed, Lifetime Tracker, Term Tracker. Choose – “Fixed” by default.
2. Mortgage term: In the PDF provided it is page number – 20. But choose field “Term” figure in the section – Mortgage Requirements.

NEXT SCREEN



Booking fee

The booking fee for [REDACTED] is: [REDACTED]

How will this be paid?*

- Pay on application
- Add fee to mortgage

Logic: Select "Add fee to mortgage" if on PDF page 21, "Ability to add fees to the loan" says Yes.

DIP | Step 1 of 8

Decision in Principle

Please note fields marked * require an entry

Has the applicant chosen a property?*

- Yes
 No

Property details

Property type*

House ▼

Property description*

- Select - ▼

1. Select Yes by default.
2. **Property Type: New field to be created.**
3. **Property Description: Dropdown options: Detached House, End-Terraced House, Mid-Terraced House, Semi-Detached House. New field to be created.**

Number of bedrooms*

 |

Building construction* ⓘ

 |

Roof construction*

 |

Approx. year property was built (YYYY)*

[< Exit without saving](#)

[Save and exit](#)

[Continue](#)

1. Number of bedrooms: New field to be created.
2. Building Construction: Drop down options – Brick/Stone (Conventional) and Other (Non-Conventional). Choose - Brick/Stone (Conventional) by default.
3. Roof construction: drop down options: Tile/Slate (Conventional) and Non-Conventional. Choose - Tile/Slate (Conventional) by default.
4. Year Built: New field to be created.

DIP | Step 2 of 8

Personal details: [REDACTED]

Please note fields marked * require an entry

| Personal details

Title*

 | ▾

Forename(s)/given name(s)* ⓘ

Middle name(s) ⓘ

Pre-populated

Surname/family name* (?)

Date of birth (dd/mm/yyyy)*

 

Gender*

Male 

Marital status*

- Select - 

Has the applicant ever had any other previous names or are they known by any other names?*

Yes

No

1. Pre-populated
2. Date of birth: from page 4, personal details
3. Gender: pre-populated
4. Marital status: from page 4, personal details
5. Choose No by default.

Date of birth (dd/mm/yyyy)*

14/09/1965 

<	Sep	▼	1965	▼	>	
Su	Mo	Tu	We	Th	Fr	Sa
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30		

Contact details

i The contact details provided will be used to communicate with you and your family plus any other HSBC products they already hold. Please change or update these details if you would like to replace the existing contact details held. The input contact details will be used to manage your account and correspondence. Please leave contact fields blank if you do not wish to provide them.

Home telephone number (?)

+ - -

Work telephone number

+ - -

Mobile telephone number (?)

+ -

Confirm Mobile telephone number

+ -

1. Home telephone number: New field to be created. First 5 digits in first box and remaining in second box.
2. Work telephone number: New field to be created. First 5 digits in first box and remaining in second box.
3. Mobile telephone number: from page 5, contact details.
4. Confirm mobile telephone number: same as above.

Preferred telephone number

Mobile



Email address

Confirm Email address

Nationality and residency

National insurance number

Nationality(ies)/Citizenship(s)*

- Select -



1. Preferred telephone number: Choose Mobile by default.
2. Email address: from page 5, contact details
3. Confirm email address: same as above
4. National Insurance number: from page 4, personal details
5. Nationality / Citizenship: from page 4, personal details

Does the applicant hold more than one Nationality/Citizenship?*

- Yes
 No

Country of birth*

- Select -	
------------	---

Is the applicant resident in the UK?* 

- Yes
 No

Does the applicant have settled status or indefinite right to remain in the UK?*

- Yes
 No

Has the applicant lived in the UK in the last 12 months?*

- Yes
 No

1. Choose “No” by default.
2. Country of birth: from page 4, personal details
3. Choose “yes” by default
4. Choose “yes” by default
5. Choose “yes” by default

Will the applicant live in the UK in the next 12 months?*

- Yes
- No

Country of permanent residency* [\(?\)](#)

- Select -



Jurisdiction of tax residency

Country 1*

- Select -



1. Choose “yes” by default
2. Choose United Kingdom from dropdown
3. Choose United Kingdom from dropdown

Residential Address

If a UK or Channel Islands address, please enter the "Postcode", "Building name", or "Flat name or number" fields above the address. If a BFPO or Non UK Address, please enter one of the "Postcode", "Building name" or "Flat name or number" fields.

Is the address a BFPO?* [\(?\)](#)

- Yes
 No

Is the address in the UK or Channel Islands?*

- Yes
 No

Postcode (UK/Channel Islands Only)



1. Pre-populated
2. Choose "yes" by default
3. Postcode: from page 5, field "Post code" of current address as per the most recent date in "Date From". To understand the positioning of joint applicants having single property.

Building number	Road / street name
<input type="text"/>	<input type="text"/>

Building name	District
<input type="text"/>	<input type="text"/>

Flat name or number	Town and/or Overseas Postcode*
<input type="text"/>	<input type="text"/>

Date moved in*	County
<input type="text"/> <input type="button" value="▼"/> Year <input type="text"/> <input type="button" value="▼"/> Month	<input type="text"/>

Nature of occupancy*	Country*
<input type="text"/> - Select - <input type="button" value="▼"/>	<input type="text"/> - Select - <input type="button" value="▼"/>

Should correspondence go to this address?*	Date moved in*
<input checked="" type="radio"/> Yes <input type="radio"/> No	<input type="text"/> 2021 <input type="button" value="▼"/> Year <input type="text"/> 02 <input type="button" value="▼"/> Month

1. Building number: This will populate if post code is found. If not found, from page 5, fill-in only the digit of “address line1” in contact address.
2. Building name: This will populate if post code is found. If not found, from page 5, “address line2” in contact address.
3. Flat number: This will populate if post code is found. If not found, from page 5, fill-in only the digit of “address line1” in contact address.
4. Road/street name: from page 5, fill-in the text from “address line 1” in contact address.
5. Town: from page 5, “city/town” in contact address.
6. Country: Choose United Kingdom by default.
7. Date moved in: from page 5, “Date From” in contact address. If it is less than 3 years, data needs to be filled-in in a similar way for previous addresses.
8. Nature of occupancy: from page 5, “residency status” in contact address.
9. Should correspondence go to this address: choose “yes” by default.

Bank/building society history

Length of time at bank*

- Select - | 

- Select - | 

Choose 5 years and 0 months by default

Income currency details

Please note fields marked * require an entry

Does any applicant receive income in any currency other than pound sterling (GBP)?* [\(?\)](#)

- Yes
- No

Choose “No” by default

Current employment details

Employment status* [?](#)

Self-Employed



Date established (dd/mm/yyyy)* [?](#)



Is this the main employment?*

- Yes
- No

Are you on a Zero Hours Contract or Fixed Term Contract?* [?](#)

- Yes
- No

1. From page 8, employment status in section current employment details. **See below if Employed.**
2. From page 9, Start Date in section current employment details.
3. Choose yes by default
4. As per the new filed contractor, if yes, choose yes.

Is the applicant aware of any future changes to their income and expenditure that are likely to affect their ability to meet their mortgage payments?* [\(?\)](#)

Yes

No

Occupation* [\(?\)](#)

- Select -



Job description* [\(?\)](#)

- Select -



Employer / business name*

1. Choose “No” by default.
2. Display the field from filed “occupation” from page 8 in current employment details.
3. Display the field from filed “occupation” from page 8 in current employment details.
4. From page 8 field “employer” in current employment details.

Employer/Business Address

If a UK or Channel Islands address, please enter the "Postcode", "Building number", "Building name", or "Flat name or number" fields and the address. If a BFPO or Non UK Address, please enter one of the "Postcode", "Building number", "Building name" or "Flat name or number" fields.

Is the address in the UK or Channel Islands?*

- Yes
 No

Postcode (UK/Channel Islands Only)

| Q

Building number

Building name

1. Choose "yes" by default.
2. From page 9, post code in current employment details. If not available, page 9, address line 1 of current employment details. Address to be split in each line item.

What is the nature of your business?*

- Select -



Percentage of shares held?* [?](#)

Annual earnings (before tax)

We require 2 years' business accounts or self-assessment tax returns.

Current year

Current year*

- Select -



Net profit for last full financial year* [?](#)

£

When is the income paid?*

 . . .

1. Nature of business: display “Employer” from page 8, current employment details.
2. New field to be created.
3. From page 9, “Most recent annual accounts year end” in current employment details.
4. From page 9, “Most recent annual accounts net profit” in current employment details.

When is the income paid?*

 | 

How is the income paid?*

 | 

Previous year

Previous year*

 | 

Net profit for previous full financial year* 

1. Choose “monthly” by default.
2. Choose “Direct to bank/BACS” by default.
3. From page 9, “Year2 year end” in current employment details.
4. From page 9, “Year2 annual accounts net profit” in current employment details.

Net monthly income

Typical net monthly (after tax and deductions)* [\(?\)](#)

£

[Add another employment](#) 

Other income details

Does the applicant have other income that they will receive for the full term of their application?

- Yes
 No
-

Retirement age

Intended retirement age* [\(?\)](#)

1. From “Net Basic Monthly income” on page 9, in current employment details
2. Choose “No” by default.
3. From page 9, “Intended retirement age” in current employment details.

IF EMPLOYMENT STATUS IS CHOSEN AS “EMPLOYED”, THEN FOLLOWING SCREENS WILL APPEAR

| Current employment details

Employment status* ⓘ

Employed - full time | ▾

Date started (dd/mm/yyyy)* ⓘ

[Calendar icon]

Is this the main employment?*

Yes

No

Are you on a Zero Hours Contract or Fixed Term Contract?* ⓘ

Yes

No

1. From page 9, employment status, in current employment details.
2. From page 9, start date, in current employment details.
3. Choose yes as default
4. Choose yes, if from new field contractor is yes and under IR35 is yes. Else choose no.

Is the applicant aware of any future changes to their income
their ability to meet their mortgage payments?* [\(?\)](#)

Yes

No

Occupation* [\(?\)](#)

- Select -



Job description* [\(?\)](#)

- Select -



Employer / business name*

1. Choose “No” by default.
2. Display the field from filed “occupation” from page 8 in current employment details.
3. Display the field from filed “occupation” from page 8 in current employment details.
4. From page 8 field “employer” in current employment details.

Employer/Business Address

If a UK or Channel Islands address, please enter the "Postcode", "Building number", "Building name", or "Flat name or number" fields. If a BFPO or Non UK Address, please enter one of the "Postcode", "Building number", "Building name" or "Flat name or number" fields.

Is the address in the UK or Channel Islands?*

- Yes
 No

Postcode (UK/Channel Islands Only)



Building number

Building name

1. Choose yes by default
2. From page 9, post code in current employment details. If not available, page 9, address line 1 of current employment details. Address to be split in each line item.

What is the nature of your business?*

- Select -



Annual earnings (before tax)

Gross annual salary* (?)

£

When is the income paid?*

- Select -



How is the income paid?*

- Select -



Monthly earnings (before tax)

Monthly overtime

£

1. Nature of business: display “Employer” from page 8, current employment details.
2. From page 9, “Gross Basic Annual Income” in current employment details.
3. Choose “monthly” by default.
4. Choose “Direct to bank/BACS” by default.
5. From page 9, “Net Regular Monthly Overtime” in current employment details.

Monthly commission

£

Monthly bonuses ?

£

Net monthly income

Typical net monthly (after tax and deductions)* ?

£

[Add another employment](#) 

Other income details

Does the applicant have other income that they will receive for the full term of the mortgage?* ?

- Yes
 No

1. Leave blank
2. From page 9, “Gross Guaranteed Annual Bonus” in current employment details. Divide the figure by 12.
3. From page 9, “Net Basic Monthly Income” in current employment details.

Other income details

Does the applicant have other income that they will receive for the full term of the mortgage?* [?](#)

Yes

No

Retirement age

Anticipated retirement age* [?](#)

1. Choose “No” by default.
2. From page 9, “Intended retirement age” in current employment details.

Credit or store cards

Do the applicant(s) have any credit cards or store cards?* [?](#)

- Yes
 No

Card details

Is this with HSBC?* [?](#)

- Yes
 No

Outstanding balance* [?](#)

£

Monthly payment*

£

BE CARFUL IN CASE OF JOINT APPLICANTS

1. Choose yes if Liability category Credit/Store cards.
2. From page 11, Lender in Liabilities.
3. From page 11, Amount Outstanding in Liabilities.
4. From page 11, Payment Amount (Monthly) in Liabilities.

Will any of this credit / store card balance be repaid before the mortgage completes?*

Yes

No

Are there any connected parties other than the applicant(s) that are associated to this credit commitment?* [\(?\)](#)

Yes

No

Add another card +

1. From page 11, “Whether liability is to be repaid?” in Liabilities.
2. Choose no by default.
3. If more liabilities having category “Credit / Store cards”, click on Add another card.

Loans or hire purchase agreements

Do the applicant(s) have any loans or hire purchase agreements?* [?](#)



Yes



No

Loan or Hire Purchase Agreement details

Is this with HSBC?* [?](#)



Yes



No

Outstanding balance*

£

Monthly payment* [?](#)

£

BE CARFUL IN CASE OF JOINT APPLICANTS

1. Choose yes if Liability category Car Loan or Personal Loan.
2. From page 11, Lender in Liabilities.
3. From page 11, Amount Outstanding in Liabilities.
4. From page 11, Payment Amount (Monthly) in Liabilities.

Start Date (dd/mm/yyyy)*

Original term* ⓘ

<input type="button"/>		<input type="button"/>		<input type="button"/>

Will any of this loan or hire purchase agreement balance be repaid on or before completion?*

Yes
 No

Are there any connected parties other than the applicant(s) that are associated to this credit commitment?* ⓘ

Yes
 No

[Add another loan or hire purchase agreement](#) +

1. From new field on page 11.
2. From page 11, Loan Term (Years) in Liabilities.
3. From page 11, “Whether liability is to be repaid?” in Liabilities.
4. Choose no by default.
5. If more liabilities having category “Credit / Store cards”, click on Add another card.

Existing BTL mortgages and associated

Please tell us about your existing BTL mortgages. Where there are multiple loans associated please provide a summary of all loan accounts for each property.

Does the applicant(s) have any BTL properties with an existing mortgage?* [?](#)

- Yes
 No

Number of BTL properties* [?](#)

Lending type*

Buy to Let Mortgage

Is this with HSBC?* [?](#)

- Yes
 No

1. Choose yes if Liability category "Other Mortgages".
2. Populate as per the numbers of liabilities having category "Other Mortgages".
3. From page 11, Lender in Liabilities.

Total outstanding balance*

£

Total monthly payment*

£

What are they going to do with this mortgage?*

- Select -



Are there any connected parties other than the applicant commitment?* [\(?\)](#)

- Yes
 No

Add another BTL mortgage +

1. From field “Amount Outstanding” in liability.
2. From page 11, Payment Amount (Monthly) in Liabilities.
3. If field “Whether liability is to be repaid?” yes, choose “To Be Repaid Other Sources”, else “Continuing- Buy To Let”.
4. Choose “No” by default.
5. If more liabilities having category “Other Mortgages”, click on Add another BTL mortgage.

Existing residential properties

Please tell us about your existing residential mortgages. Where there are multiple properties, please provide a summary of all loan accounts for each property.

Does the applicant(s) have any other residential properties?* [?](#)

- Yes
 No

Does the applicant(s) have any existing residential mortgages?*

- Yes
 No

Original purpose of mortgage*

Residential Mortgage



Is this with HSBC?* [?](#)

- Yes
 No

1. Choose “No” by default.
2. Choose yes if Liability category “Main Residence”.
3. Pre-populated.
4. From page 11, Lender in Liabilities.

Existing mortgage reference number*

Outstanding balance*

£

Monthly payment*

£

Start date (dd/mm/yyyy)*



Original term* ⓘ

		▼			▼
--	--	---	--	--	---

What are they going to do with this mortgage?*

- Select -



1. From page 12, Liability Account Number in Liabilities.
2. From field “Amount Outstanding” in liability.
3. From page 11, Payment Amount (Monthly) in Liabilities.
4. From new field on page 11.
5. From page 11, Loan Term (Years) in Liabilities.
6. If field “Whether liability is to be repaid?” yes, choose “To Be Repaid Other Sources”, else “Continuing- Not Being Redeemed”.

Are there any connected parties other than the applicant(s) that are associated to this credit commitment?* [?](#)

- Yes
 No

[Add another residential mortgage](#)

Deposit details

Amount of deposit not yet captured: **£37000**

Source of deposit for mortgage* [?](#)

- Select -

Deposit amount*

£

1. Choose “No” by default.
2. **From page 15, “Source of Deposit” in Mortgage Needs & Priorities.**
3. From page 20, “Deposit/Equity” in Mortgage Requirements.

Are there any connected parties associated to the applicant(s) and their account(s)?* [?](#)

Yes

No

Choose “No” by default.

Household expenditure

Please note fields marked * require an entry

Any inaccuracies or undisclosed information may affect the mortgage amount annually, divide by 12.

If this is a joint application, please make sure you only enter shared
should be included in each section.

Monthly costs

Payment to fund repayment strategy for interest only mortgage

£

- 1. Leave blank.**

Ground rent / service charge

£

Travel costs including commuting to work

£

Child maintenance [?](#)

£

Spouse / partner maintenance

£

Childcare [?](#)

£

School / further or higher education fees [?](#)

£

1. From the new field.
2. From page 14, “Car / Travelling Expense” in Expenditure.
3. From page 14, “Maintenance/Alimony” in Expenditure.
4. From page 14, “Maintenance/Alimony” in Expenditure.
5. From page 14, “School fee/Childcare” in Expenditure.
6. From page 14, “School fee/Childcare” in Expenditure.

Other outgoings and BTL costs [\(?\)](#)

Other outgoings amount

 £

| Dependents

Does the applicant(s) have any child dependants?* [\(?\)](#)

Yes

No

Dependant 1

Date of birth (dd/mm/yyyy)*

 

1. Leave blank.
2. Leave blank.
3. Choose “yes” if there is data in Family and Dependents on page 7.
4. From page 7, Date of Birth of 1st record.

Residing at property*

Yes

No

Add dependant +

Does the applicant(s) have any adult dependants?* [?](#)

Yes

No

1. Choose “Yes” by default.
2. Click on Add dependant if there are more than one records in Family and Dependant and populate date of birth from the next record.
3. Choose “No” by default.

FROM DIP TO APPLICATION

Application | Step 1 of 7

Property details

Please note fields marked * require an entry

Address details

Is the property a new build (less than 2 years old)?* [\(?\)](#)



Yes



No

Please enter the "Postcode" and some search criteria in the "Building n
or number" fields and use the "Search" button to search for the address:

Postcode (UK/Channel Islands Only)

1. Pre-populated
2. From page 20, mortgage requirements, field Property – extract post code. Click search button.

Building number

Building name

Flat name or number

Property details

Residence type*

Primary Residence	▾
-------------------	---

1. If not found in above step, proceed in a similar way as done earlier for the address.
2. Property details: Residence type: Pre-populated.

Is the applicant purchasing the property at a discount from a family member, relative or other individual/firm?*

- Yes
 No

Property type*

House ▼

Property description*

Detached House ▼

Number of bedrooms*

4 ▼

Is this property for residential use only?* [?](#)

- Yes
 No

All pre-populated.

Choose “Yes” by default for last question.

Building construction* (?)

Brick/Stone (Conventional)



Roof construction*

Tile/Slate (Conventional)



Property location* (?)

England and Wales



Region of property*

West Midlands



Approx. year property was built (YYYY)*

1930

Is the property being occupied for the first time?*



Yes



No

All pre-populated.

Choose “No” by default for last question.

Has the property been converted within the last 2 years?*

Yes

No

Tenure*

- Select -	
------------	---

Other residents

Will anyone aged 17 or over, not currently named on the mortgage reside at the property?*



Yes

No

1. Choose “No” by default.
2. Tenure: From the new field.
3. **Choose “Yes” if there is a record having age over 17 in Family And Dependents, else choose “No”.**

Confirm the mortgage

Please note fields marked * require an entry

Mortgage details

Nature of loan

Residential

Application type

Purchase

Buyer type

Homemover/Buy new property

Total amount to be borrowed*

£ 323000

All pre-populated.

Purchase price or estimated current value * ⓘ

£ 360000

Deposit details

Amount of deposit not yet captured: £0

Source of deposit for mortgage* ⓘ

Savings



Deposit amount*

£ 37000

Add another deposit +

All pre-populated.

Valuation details

Please note that we only offer Standard Valuation Reports or a Scottish Transcript as part of the application process. If you require a more detailed type of valuation report (i.e. homebuyers or building survey) this can be arranged by contacting the Bank's valuation panel manager who is arranging the standard valuation or can be obtained independently using the services of an appropriately qualified surveyor. Details of independent surveyors who are qualified to undertake Homebuyer Reports or Building Surveys can be obtained via the RICS website at <https://www.ricsfirms.com/>

Standard Valuation Report

If applicable, basic mortgage valuation fees are payable at the end of this application.

Valuation type*

Mortgage Valuation



Property viewing arrangements

- Select -



1. Pre-populated.
2. From new filed – if “Purchase”, choose “Estate Agent”. If “Re-mortgage”, choose “Applicant”.

Contact name for property viewing [\(?\)](#)

Contact number for property viewing

+ -

Are there any further arrangement details? [\(?\)](#)

Product details

Is the mortgage a multi-part loan? (e.g. remortgage with additional borrowing, split terms, split repayment types etc.)* [\(?\)](#)

- Yes
 No

1. If “Estate Agent” chosen above, from page 6, Professional contacts - field contact name under “Estate Agent”. If “Applicant” chosen, then applicant’s name.
2. If “Estate Agent” chosen above, from page 6, Professional contacts - field telephone number under “Estate Agent”. If “Applicant” chosen, then applicant’s mobile number.
3. Are there any further arrangement details? - Leave Blank.
4. Pre-populated.

Repayment type* ⓘ

 |

Product type*

 |

Mortgage term* ⓘ

 | Years | Months

The product you've chosen is **2 Year Fixed Standard**.

Product	Product code	Initial rate payable	Reverting to SVR, currently	Overall cost for comparison	Monthly payment	Early Repayment Charge	Incentives	Booking fee	Max LTV%	Select
2 Year Fixed Standard	004064677	2.24%	3.79%	3.4% APRC	£2,389	<input checked="" type="checkbox"/> Yes until 31/07/2024	No	£999	90%	Selected >
2 Year Fixed Fee Saver	004064671	2.39%	3.79%	3.4% APRC	£2,411	<input checked="" type="checkbox"/> Yes until 31/07/2024	No	No fee	90%	Select >

All pre-populated.

Fees

Fee type	Fee amount	Payment method
Conveyancing Fee <small>(?)</small>	£295	Payable to the

Booking fee

The booking fee for 004064677 is: **£999**

How will this be paid?*

- Pay on application
 Add fee to mortgage

i By adding the fee to the mortgage, interest will be charged on it during the term of the mortgage. Additionally, any capitalised fees will be factored into any LTV, loan amount and salary calculations.

Broker fees

Are there any broker fees?*

- Yes
 No

All pre-populated.

Fee type*

Broker Fee



Amount*

£ 300

All pre-populated.

Direct Debit details

Please note fields marked * require an entry

| The Direct Debit guarantee

The Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits.

- If there are any changes to the amount, date or frequency of your Direct Debit HSBC will notify you 10 working days in advance of your account being debited or as otherwise agreed. If you request HSBC to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit, by HSBC or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society.
- If you receive a refund you are not entitled to, you must pay it back when HSBC asks you to.
- You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify HSBC.

Please note

Any subsequent changes must be received by HSBC UK Bank plc at least 8 working days before the next collection date.



At least one of the applicants is authorised to request Direct Debits from the account*

1. Check box to be “ticked”.

Bank / building society details

Please note Direct Debits cannot be set up on Savings Accounts. Please use a valid UK based Current Account.

Bank / building society account holder(s) name*

Branch sort code* ⓘ

Bank / building society account number*

Preferred payment date*

- Select - ▼

Find bank

1. From page 6, Account Holder(s) in Bank Account Details.
2. From page 6, Sort Code in Bank Account Details.
3. From page 6, Account Number in Bank Account Details.
4. Choose '5'.

Solicitor or Conveyancer details

Please note fields marked * require an entry

Please confirm if Independent Legal Advice is required for any parties to this application?*

- Yes
- No

Choose “No” by default.

Solicitor or conveyancer search

Please enter the applicant(s) solicitor/conveyancer details below.

For purchase applications, please ensure that the 'Search' facility is used to select the firm. If a panel firm is not chosen using this search function, the application will be instructed on a Separate Representation basis and the applicant(s) will incur an additional fee.

Firm name or Trading name ?

Firm town

Firm postcode

 Search

1. From page 6, Professional contacts - field company name under "Solicitor".
2. From page 6, Professional contacts - field city/town under "Solicitor".
3. From page 6, Professional contacts - field post code under "Solicitor".