## Wai Yan CHUNG (Yan)

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#### Education

2023 - 2024 York University, MA Economics, Toronto, Canada

A+ all courses:

(2023 Fall) Applied Econometrics, Applied Microeconomics, Applied Macroeconomics, Industrial Organization (2024 Winter) Econometric Theory, Econometrics of Financial Markets, International Monetary Economics,

**Economics of Education** 

**2008 - 2011** University College London, BSc(Econ) Economics 2:1, London, UK

## Awards and Scholarships

2008 – 2011 Full Overseas University Scholarship, Hang Seng School of Commerce, Hong Kong

2023 - 2024 York Graduate Scholarship/ Master's Fellowship/ TAship/ RAship (Full Package), York University, Toronto

# Work Experience

#### Apr 2024 – Present Research Assistant, York University, Toronto, Canada

- For econometrician Prof. Antoine Djogbenou on local projections of VAR model.
- Wrote a report and replicated results in Matlab of a paper and researched relevant literature.

Sep 2023 – Apr 2024 Graduate Teaching Assistant, York University, Toronto, Canada

#### Mar 2021 - May 2023 Y-LOT Foundation Ltd., Strategy & Project Director, Hong Kong

- Built a greenfield and first charity offering patient capital to science research and technology transfer in HK.
- Conducted focus group interviews and desktop policy research and analysis.
- Formulated strategy and business model using policy research as input.
- Steered the management to position the charity strategically in the ecosystem.
- Coached and built team that could deliver niche and innovative initiatives.
- Pitched ideas and built strong partnership across private and public stakeholders.
- Fundraised USD 100,000 in 9 months and expanded work team from 3 to 8 and advisor team from 0 to 9.

#### Nov 2017 – Present (Break from Jun 2020 – Present)

## Art Around !, Director/ Teacher, Hong Kong/ Japan (www.artaround.co)

- Ran a non-profit proof-of-concept YogArt wellness studio as a certified yoga and mindfulness teacher
- Delivered 30+ workshops in 3 countries. Reached 200+ clients including students at Chinese University of
  Hong Kong, elderly in Hong Kong, artists at an artist-run Dust Depo Studio and kids from Baba Dogo Slum as
  part of World Friend's Banjuka project in Nairobi.
- Ran 2 cultural art tours to village in Japan with Yamakiwa Gallery. <a href="http://bit.ly/2rmipPd">http://bit.ly/2rmipPd</a>

## July - Aug 2017 The Mills Fabrica Incubator, Director Assistant, Hong Kong

### Mar 2017 - Present The Scholars, Economics/ English/ Maths Private Tutor, Hong Kong

## June 2016 – July 2017 Career Break, East Africa, Taipei, Hong Kong

- Filmed and interviewed artists in East Africa for 2 months.
- Studied paintings, drawings and sculptures at National Taiwan University of Arts in Taipei for 5 months.
- Freelance paid art exhibition helper with an art foundation, <u>The Mill6 Foundation</u>.
- Organised an art tour from Hong Kong to Europe for 8 people. Turnover USD 30,000 and 25% profit margin.

#### Nov 2015 – June 2016

#### Afrika Equity Partners, Founder, Nairobi

- Advised and supplied capital to grow SMEs in East Africa with social and environmental impact.
- Founded the fund with a former Barclays ibanker and ICCO former Regional Investment Officer.

- Originated, site-visited, reviewed financials, valued businesses, drafted investment term sheet and contract, negotiated and coached entrepreneurs, monitored the on-going progress.
- Prospects included a fish tannery, a MFI in Kenya, and a Rwandan meat processing company.

#### July 2014 – June 2016

#### Barclays Kenya (now Absa Bank Kenya) Global Corporates Asia Desk, Relationship Manager, Nairobi

- Solid deal experience Reviewed financial models of debt finance of USD 30m ceramic factory construction; Advised infrastructural/power projects valued USD 100m+ for Dongfang Electric, TBEA Intl.
- Result-oriented and Razor-sharp focus on execution Given limited mandate and risk appetite, on-boarded 20+ large corporate accounts; Grew revenue 150% in less than 2 years to USD 830,000.
- Strong relationship acquisition skills Project managed a successful client event (USD 20,000 budget) with 200 guests within 5 months in the role.
- Excellent stakeholder management and navigation skills Engaged Kenyan Government, transaction advisors like PwC, Private Equity, internal stakeholders like CEO, debt, IBD, project finance, credit, compliance teams.

### Jan 2014 - July 2014

### Barclays Africa Wholesale Corporate Credit Risk Secondment, Sanctioner, London, UK

(Headquarter Approval)

- Cross-Africa exposure Sanctioned debt/ trade finance, working capital, FX hedging limits across 9 African countries, Ghana, Kenya, Tanzania, Uganda, Botswana, Mauritius, Seychelles, Zambia and Mozambique.
- Cross-industry exposure Analysed financials and assessed credit risks of corporate credit applications ranging from real estates, farms, hotels, factory construction.

#### Sept 2011 - Dec 2013

*Mar* 2013 – *Dec* 2013 Sept 2012 - Mar 2013

*Mar* – *Sept 2012* Sept 2011 – Mar 2012 Barclays, Future Leaders Development Program – Credit Risk, UK

Group Retail Credit Risk, Portfolio Management Analyst, London Group Retail Credit Risk, Retail Model Risk Analyst, London

Barclaycard, UK Cards Collections Strategy Analyst, Northampton/London

Barclaycard, UK Cards Credit Limit Increase Strategy Analyst, Northampton

- Methodical, scientific, risk and compliance-minded Gained hand-on experience on credit risk policies, compliance and capital models.
- Highly skilled in data analytics Acquired data analytics skills, SQL and SAS, to inform business strategies.

### **Volunteering**

Jan 2020

World Friends Banjuka Project, Yoga and Art Instructor, Nairobi

2015

Africa Insight - Africa Young Entrepreneurs Support Program, Trainer and Mentor, Nairobi

Delivered corporate finance and credit workshop for start-ups. Coached entrepreneurs.

2015

Endeavour, Researcher, New York and Nairobi

Conducted market research for Entersekt, a South African digital authenticating startup.

Jun 2009 - Present

Rural Impact Professionals Internship (charity), Advisor, Hong Kong

Analysed customer data and helped MFI in China to understand performance of their portfolio.

Jul - Sept 2009

Tenteleni, Teaching assistant, Kisumu (Kenya)

Jun - Jul 2009

Wokai (US-based Microfinance Institution advisory NGO), Summer Internship, Beijing and Sichuan

- Developed an account template, cleaned up data and analyzed financial reporting
- Delivered accounting trainings for a MFI in Sichuan.

## Qualifications

Nov 2020

Apr - Jun 2020 Dec 2018

Somatic Experiencing Beginning I/ II Training with Pedro Prado, Somatic Experiencing Trauma Institute Mindfulness-Based Stress Reduction (MBSR) Foundations, Brown University Mindfulness Centre The Foundation Training for Yoga Teachers, 200-hr with Patrick Creelman & Rinat Perlman, Pure Yoga HK

# Skills and Interests

Languages	Native Cantonese, Mandarin and Chinese, Native-level English, Basic French, Japanese and Swahili
Corp. Credit Risks	Moody's Analytics' (Omega performance) Credit Skills Development – commercial lending & financial analysis
Accounting	Jun 2005 Distinction in Level 2 Book-keeping and Accounts, LCCI
I.T.	Proficient in SAS, SQL, Excel pivot table/ nested formulae. Basic HTML, CSS, JavaScript, Python.
Visual Art	Chinese Painting; Drawing; Painting; Sculpting
Others	East African Art, Yoga for 7+ years, Gym, Hiking, Backpacking, Literature, Theatre, Horse-riding

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