# <u>PHASE – 5</u> Apex Programming (Developer)

### 1. Classes & Objects

- Create a utility Apex class to hold shared methods
- Developer Console  $\rightarrow$  File  $\rightarrow$  New  $\rightarrow$  Apex Class  $\rightarrow$  name SH Utils

### 2. Apex Triggers (before/after insert/update/delete)

- We create triggers for Appointment (validate times, set defaults) and Patient (Apexmanaged sharing).
- Developer Console → New → Apex Trigger → name AppointmentTrigger

```
trigger AppointmentTrigger on Appointment__c (before insert, before update) {
   if (Trigger.isBefore) {
      if (Trigger.isInsert || Trigger.isUpdate) {
        SH_AppointmentTriggerHandler.beforeUpsert(Trigger.new, Trigger.oldMap);
      }
   }
}
```

### 3. Trigger Design Pattern

A design pattern structures triggers to keep code efficient and maintainable. Best
practice: use one trigger per object and delegate logic to a handler class. This prevents
recursion and makes future changes easier.

### 4. SOQL & SOSL

- SOQL (Salesforce Object Query Language) is used to query records from Salesforce objects.
- **SOSL** (Salesforce Object Search Language) searches across multiple objects. Example: Fetch all upcoming appointments for a doctor using SOQL.

### 5. Collections: List, Set, Map

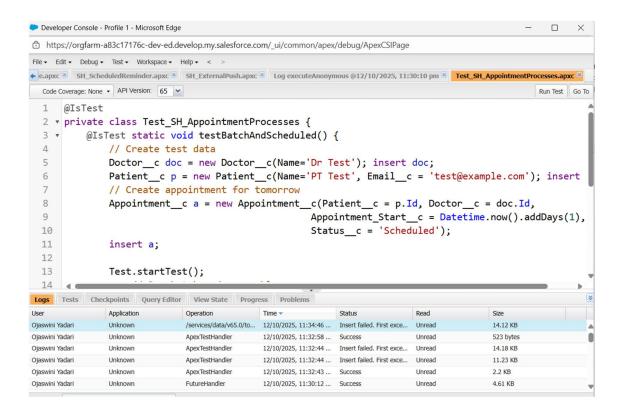
- Collections store multiple records or values.
- List: Ordered collection, allows duplicates
- Set: Unique values only
- Map: Key-value pairs

#### **6.Control Statements**

 Control statements (IF, ELSE, FOR loops, WHILE loops, SWITCH) manage logic flow. Example: Loop through all appointments and send notifications only to doctors who have new patients assigned.

### 7. Batch Apex

 Batch Apex processes large volumes of records asynchronously in manageable chunks. Example: Update the status of thousands of past appointments without hitting governor limits.



## 8. Queueable Apex

 Queueable Apex allows running asynchronous jobs in sequence. Example: Send custom notifications to doctors for multiple patients without slowing down user interactions.

## 9. Scheduled Apex

• Scheduled Apex runs code at specified times. Example: Automatically send daily appointment summaries to hospital admins at 8 AM.

#### 10. Future Methods

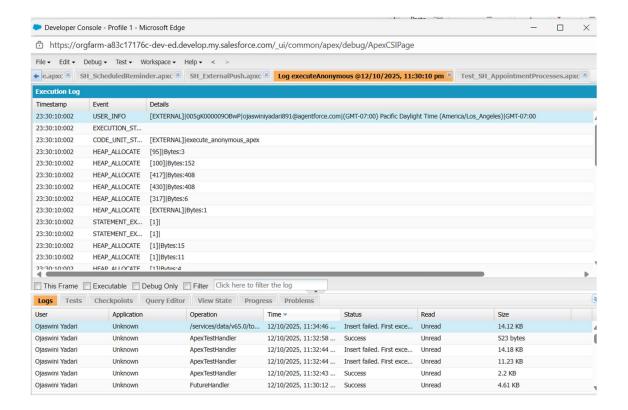
• Future methods execute long-running processes asynchronously. Example: Send external API calls for appointment reminders without delaying the user interface.

## 11.Exception Handling

• Exception handling manages errors in Apex using try-catch blocks. Example: Catch errors when sending emails to patients and log them for review.

#### 12.Test Classes

• Test classes verify that Apex code works as expected. Salesforce requires at least 75% code coverage for deployment. Example: Test appointment creation, status updates, and notifications.



# 13. Asynchronous Processing

 Combines Batch, Queueable, Future, and Scheduled Apex to handle tasks in the background. Example: Automatically update appointment records, notify doctors, and generate reports without impacting system performance.