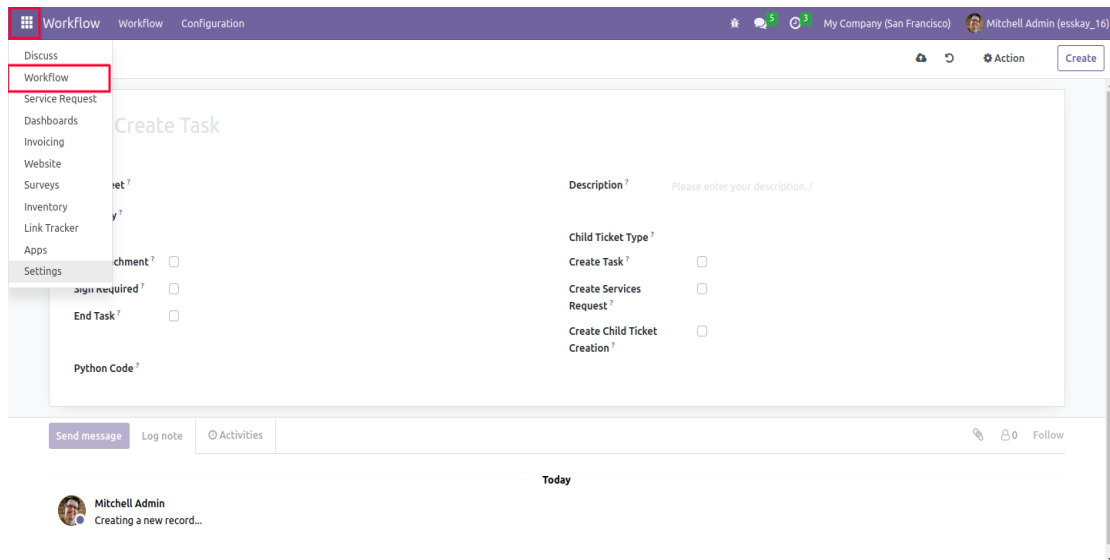




Workflow Module

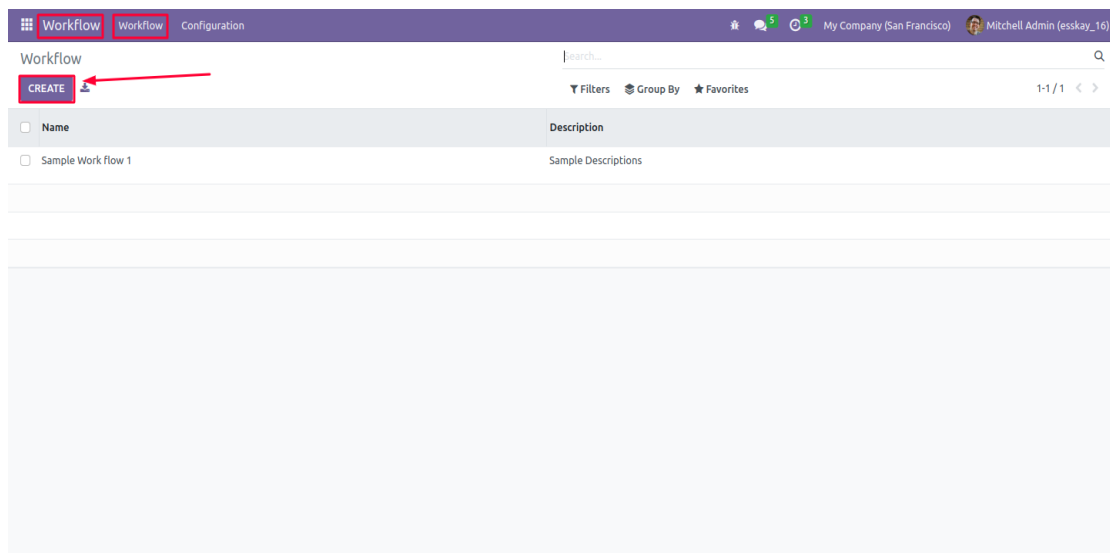
Step 1:

Click the Workflow main menu in apps.



Step 2:

Here we can click the create button to create the workflow.





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Step 3:

Enter the workflow name on the field. (It's a Character Field.)

The screenshot shows the 'Workflow / New' form in the PPTS system. The 'Description' field is highlighted with a red box and contains the text 'Testing Product'. Below this field is a table with columns: Seq..., Task Name, Description, Category, Worksheet, End Task, Attach..., Next Tasks, and Status. The table has a header row and a body row with the text 'Add a line'. At the bottom of the form, there are buttons for 'Send message', 'Log note', and 'Activities', and a 'Create' button. The user 'Mitchell Admin' is logged in, and the company is 'My Company (San Francisco)'.

Step 4:

After entered the workflow name we have to add the tasks in the task lists. Here we have Task Lists tab under the name field. Click the Add a line and place the tasks there for further processes.

The screenshot shows the 'Workflow / New' form in the PPTS system. The 'Description' field is highlighted with a red box and contains the text 'Testing Product'. Below this field is a table with columns: Seq..., Task Name, Description, Category, Worksheet, End Task, Attach..., Next Tasks, and Status. The table has a header row and a body row with the text 'Add a line'. A red arrow points to the 'Add a line' button. At the bottom of the form, there are buttons for 'Send message', 'Log note', and 'Activities', and a 'Create' button. The user 'Mitchell Admin' is logged in, and the company is 'My Company (San Francisco)'.



Fields on Task Lists

1. Sequence:

The Sequence field is auto generate field and it's a Integer field. It will use for show the count of the task in the task list.

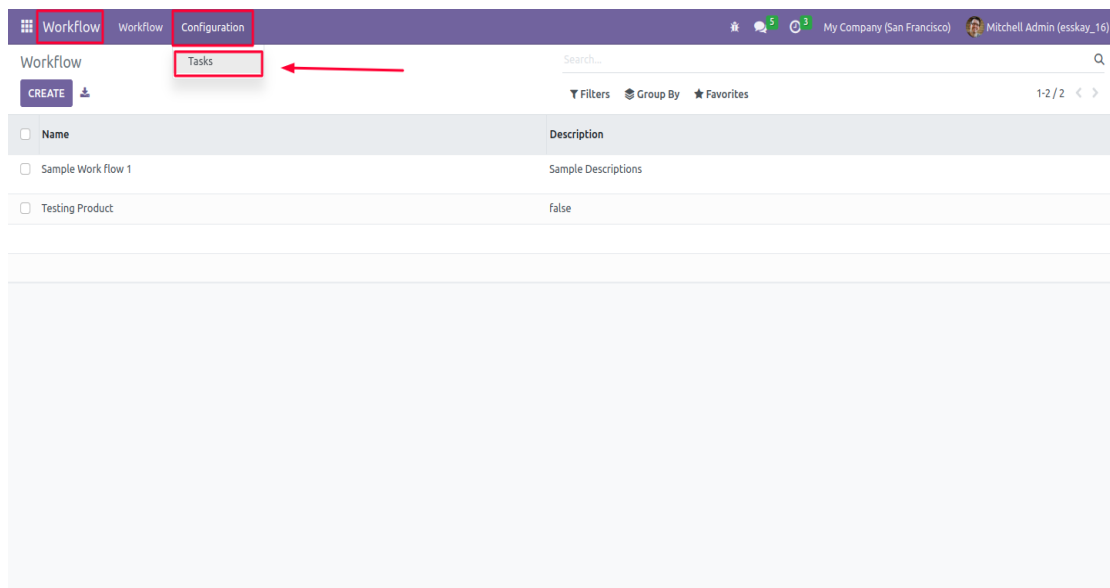
2. Task Name:

The task name field is Many2one field (Selection type). Here we can select the task form Task Master.

Task Master

Task Step 1:

Go to configuration in Workflow main menu and click the Tasks menu.





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Task Step 2:

Click the create button for create the task record.

The screenshot shows the 'Tasks' management interface. At the top, there's a navigation bar with 'Workflow', 'Configuration', and user information. Below the navigation bar, there's a 'Tasks' section with a 'CREATE' button highlighted in red. A table lists existing tasks with columns: Task, Worksheet, Category, Description, and Child Ticket Type. The first task listed is 'Task 1' with 'Feedback Form' as the worksheet, 'Action' as the category, 'Sample testing' as the description, and 'Sample Service type1' as the child ticket type.

Task	Worksheet	Category	Description	Child Ticket Type
<input type="checkbox"/> Task 1	Feedback Form	Action	Sample testing	Sample Service type1

Task Step 3:

Task Form:

1. Enter the task name on the field and fill the other field to create the task records.

The screenshot shows the 'Tasks / New' form. It has a header with 'Tasks / New' and a 'Create' button. The form contains several input fields and checkboxes. The 'Worksheet' field is labeled 'e.g. Create Task'. The 'Description' field has a placeholder 'Please enter your description...'. The 'Category' field is empty. There are checkboxes for 'File Attachment', 'Sign Required', 'End Task', and 'Python Code'. On the right side, there are checkboxes for 'Child Ticket Type', 'Create Task', 'Create Services Request', and 'Create Child Ticket Creation'. At the bottom, there's a 'Send message' button and a 'Log note' button. The footer shows the user 'Mitchell Admin' and the status 'Creating a new record...'.

Worksheet [?]

Category [?]

File Attachment [?] ☐

Sign Required [?] ☐

End Task [?] ☐

Python Code [?]

Description [?] Please enter your description...

Child Ticket Type [?]

Create Task [?] ☐

Create Services Request [?] ☐

Create Child Ticket Creation [?] ☐

Send message Log note Activities

Today

Mitchell Admin
Creating a new record...



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2. Worksheet is selection field (Many2one). It will get the value from the survey module(Odoo default module).

3. Category field is a selection field(List field). Here we have two type of category. One is Action and another one is status.

1. If we select the Action the python code field will be changing as required field (mandatory field).

Manual Testing

Worksheet[?] Feedback Form

Category[?] Action

File Attachment[?] ☐

Sign Required[?] ☐

End Task[?] ☐

Python Code[?]

Description[?] Please enter your description...

Child Ticket Type[?]

Create Task[?] ☐

Create Services Request[?] ☐

Create Child Ticket Creation[?] ☐

Send message Log note Activities

Today

Mitchell Admin Creating a new record...

2. If we select the Status option in category the python field will be invisible from the form.

Manual Testing

Worksheet[?] Feedback Form

Category[?] Status

File Attachment[?] ☐

Sign Required[?] ☐

End Task[?] ☐

Python Code[?]

Description[?] Please enter your description...

Child Ticket Type[?]

Create Task[?] ☐

Create Services Request[?] ☐

Create Child Ticket Creation[?] ☐



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4. Description: There we have to enter the description about the task or related notes on it. This is the text field.
5. Child Ticket Type: This field is selection field(Many2one). It will get the value from the Service Type master.
6. File Attachment: This is a Boolean field.
7. Sign Required: This is a Boolean field.
8. End Task: This is a Boolean field.
9. Create Task: This is a boolean field.
10. Create Service Request: This is a boolean field.
11. Create Child Ticket Creation: This is a boolean field.

Workflow Workflow Configuration My Company (San Francisco) Mitchell Admin (esskay_16)

Tasks / Manual Testing

Manual Testing

Worksheet [?]	Feedback Form	Description [?]	This task is using for manual testing.
Category [?]	Status	Child Ticket Type [?]	Sample Service type1
File Attachment [?]	<input checked="" type="checkbox"/>	Create Task [?]	<input checked="" type="checkbox"/>
Sign Required [?]	<input checked="" type="checkbox"/>	Create Services Request [?]	<input checked="" type="checkbox"/>
End Task [?]	<input checked="" type="checkbox"/>	Create Child Ticket Creation [?]	<input checked="" type="checkbox"/>

Send message Log note Activities

Today

Mitchell Admin - 12 minutes ago
Tasks Masters created

Now click the save button to save the record. Now we can get the task from here to workflow task lists. Tasks creation Completed.



When we select the task in the task list the following fields are automatically get the values from the task master.

3. Description

4. Category

5. Worksheet

6. End Task

7. Attachment.

These are all related fields of Task Name field.

8. Next Tasks:

This is a Many2many Fields we can select multiple tasks here except the selected task which we are selected on Task Name field.

The screenshot displays the PPTS Workflow interface for a 'Testing Product'. The top navigation bar includes 'Workflow' and 'Configuration' tabs. The main content area shows a table with the following columns: Seq..., Task Name, Description, Category, Worksheet, End Task, Attach..., Next Tasks, and Status. The table contains one row with the following data: Seq... 1, Task Name Task 1, Description Sample testing, Category Action, Worksheet Feedback Form, End Task (checkbox), Attach... (checkbox), Next Tasks (dropdown menu), and Status (dropdown menu). A red box highlights the 'Next Tasks' dropdown menu, which shows 'Manual Testing' and 'Start typing...'. Below the table, there are buttons for 'Send message', 'Log note', and 'Activities'. The status bar at the bottom shows 'Following'.



9. Status:

Here we have enter the value regarding task status, because It's a Character field.

Description:

The description tab is have only one field. It will use to note the processes details.

And this is a Html field we can fill this field with lots of sentence.

The screenshot shows a web application interface for 'Testing Product'. The top navigation bar includes 'Workflow', 'Workflow', and 'Configuration'. The user is logged in as 'Mitchell Admin (esskay_16)'. The main content area is titled 'Testing Product' and has two tabs: 'Task Lists' and 'Description'. The 'Description' tab is active and contains a large text area with the following content:

Software testing is the act of examining the artifacts and the behavior of the software under test by validation and verification. Software testing can also provide an objective, independent view of the software to allow the business to appreciate and understand the risks of software implementation. Test techniques include, but not necessarily limited to:

- analyzing the product requirements for completeness and correctness in various contexts like industry perspective, business perspective, feasibility and viability of implementation, usability, performance, security, infrastructure considerations, etc.
- reviewing the product architecture and the overall design of the product
- working with product developers on improvement in coding techniques, design patterns, tests that can be written as part of code based on various techniques like boundary conditions, etc.
- executing a program or application with the intent of examining behavior
- reviewing the deployment infrastructure and associated scripts and automation
- take part in production activities by using monitoring and observability techniques

The bottom of the interface shows a 'Send message' button, a 'Log note' button, and an 'Activities' tab. The user is following the page, as indicated by the 'Following' status.

***** END *****