NAAN MUDHALVAN

SALESFORCE DEVELOPER PROJECT REPORT

PROJECT TITLE: VEHICLE MANAGEMENT SYSTEM USING
SALESFORCE.

COLLEGE: PONJESLY COLLEGE OF ENGINEERING

DONE BY:
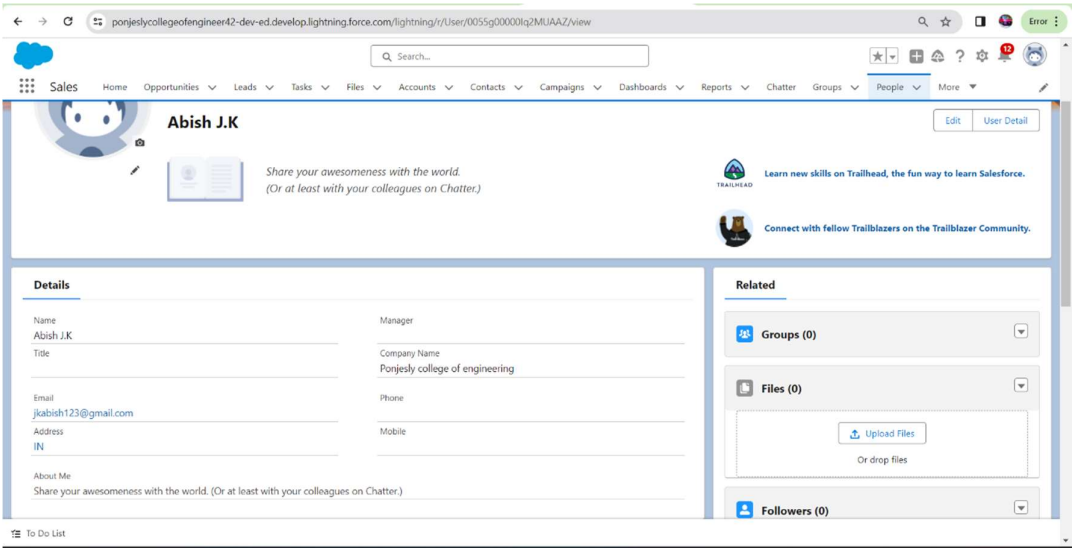
ABISH.J.K

REG NO: 961820114005

NM ID: 7115EFF737E2204BE774C3B62154BC09
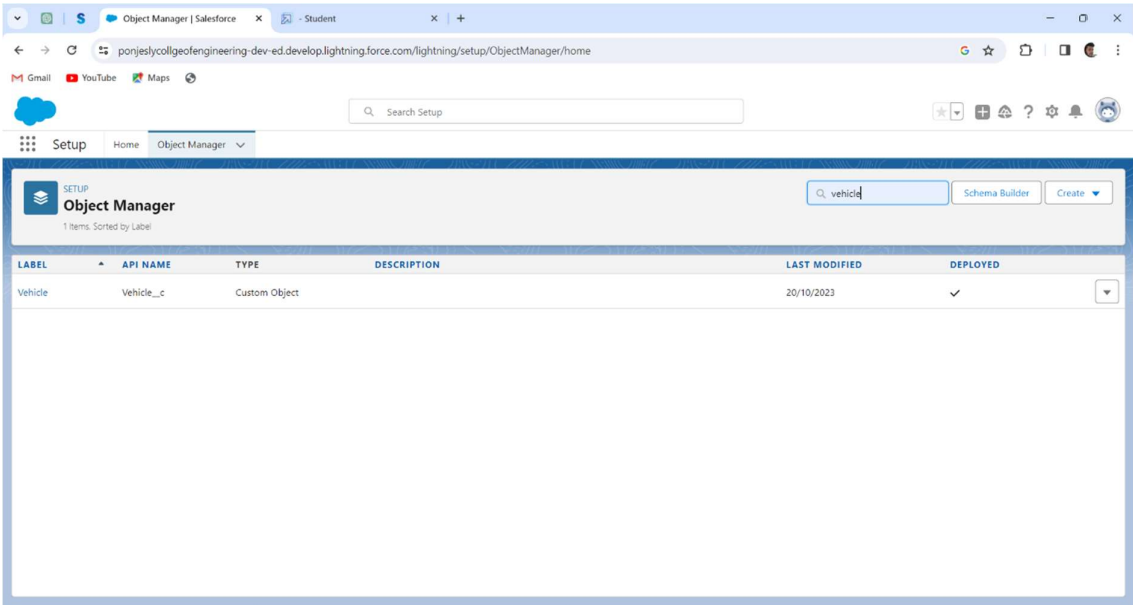
Step 1: Creation Salesforce Org
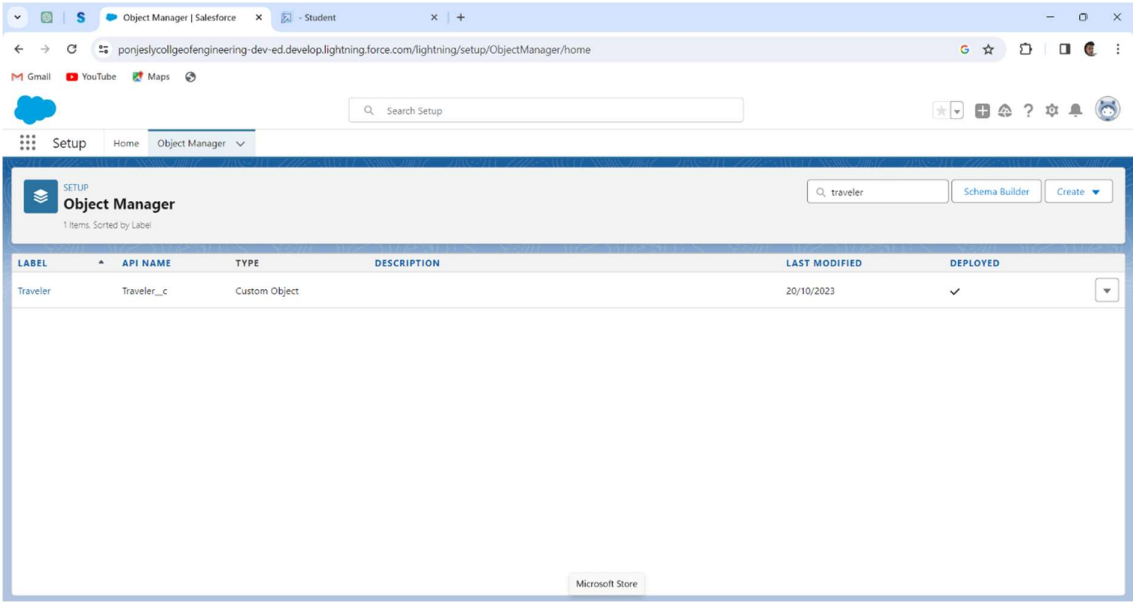
Creating Developer Account

Step 2: To create an object as Vehicle, Driver, Traveler

Vehicle

Traveler

Driver

Step 3: Fields and Relationship

Fields in Vehicle Object

Fields in Driver Objects

Fields in Traveler object

Fields in Opportunity Objects

Step 4: Page layout setup

Step 5: Lightning app

Create the vehicle management app
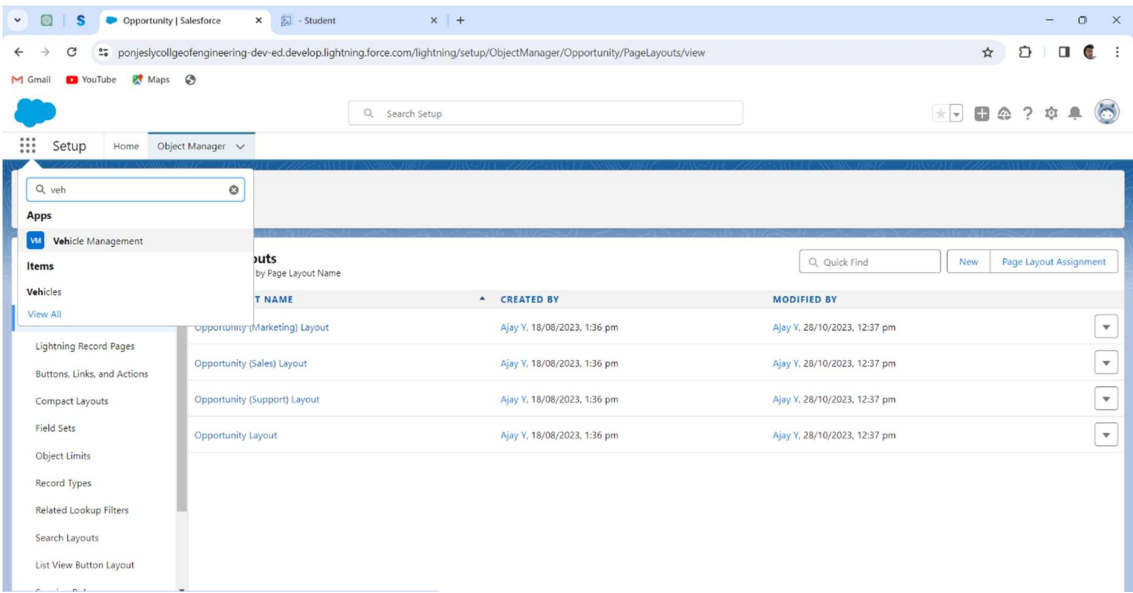
Step 6: Profile

Creating a profile
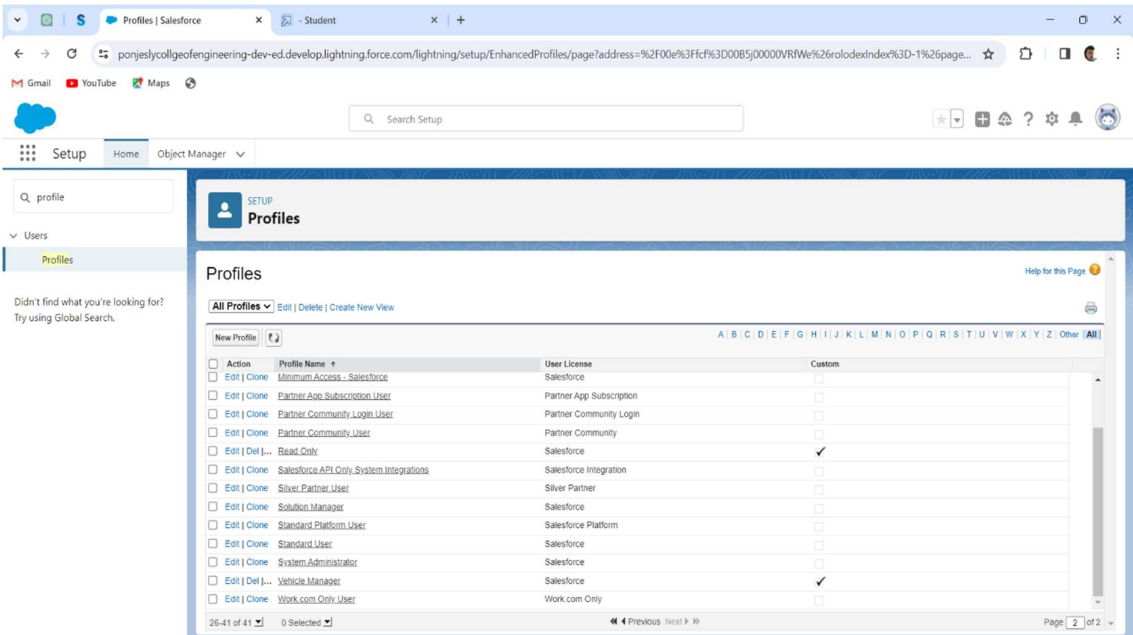
Set up roles for Operator 1
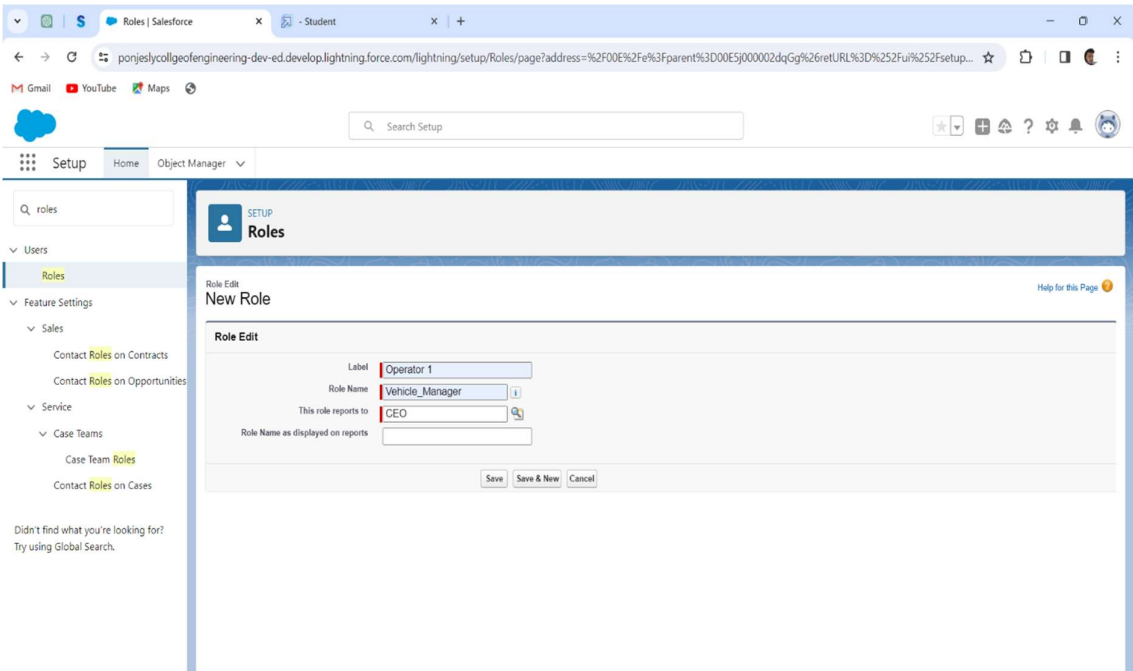
Set up role for Operator 2

Step 7: Users

Creating a user for operator 1 and operator 2

Step 8: User Adoption

Create vehicle record

View Record

View Record

Delete Record

Step 9: Report and Dashboard

Report
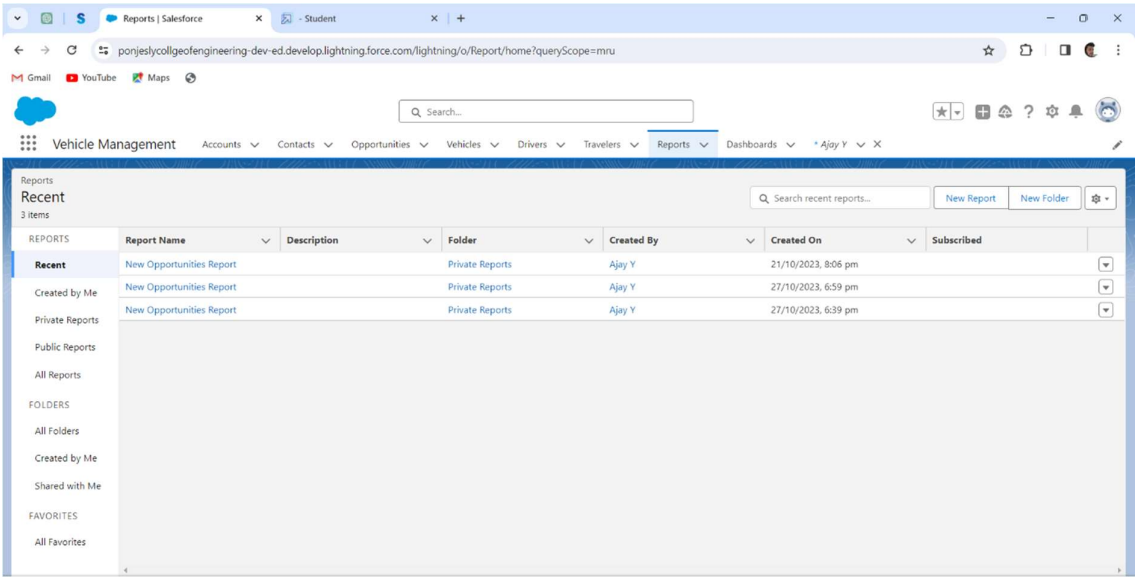
Dashboard

Step 10: Approval Process

Creation of approval Process

Step 11: Screen Flow

Creation of Screen flow

← C 🔒 ponjeslycollgeofengineering-dev-ed.develop.lightning.force.com/builder_platform_interaction/flowBuilder.app ☆ | ⏷ | ↧ ▢ 🔵 ⋮

M Gmail ▶ YouTube 🗺 Maps 🌐

🌊 Flow Builder ?▾

▢ | 🔲 Select Elements | ↶ ↷ | ⚙   Auto-Layout ▾   Run   Debug   Activate   Save As   **Save**

Screen Flow
Start

Driver info
Screen

Create Records

End

— ↗ +

New Create Records ✕

*Label

*API Name

Description

How Many Records to Create
◉ One
○ Multiple

How to Set the Record Fields
◉ Use all values from a record
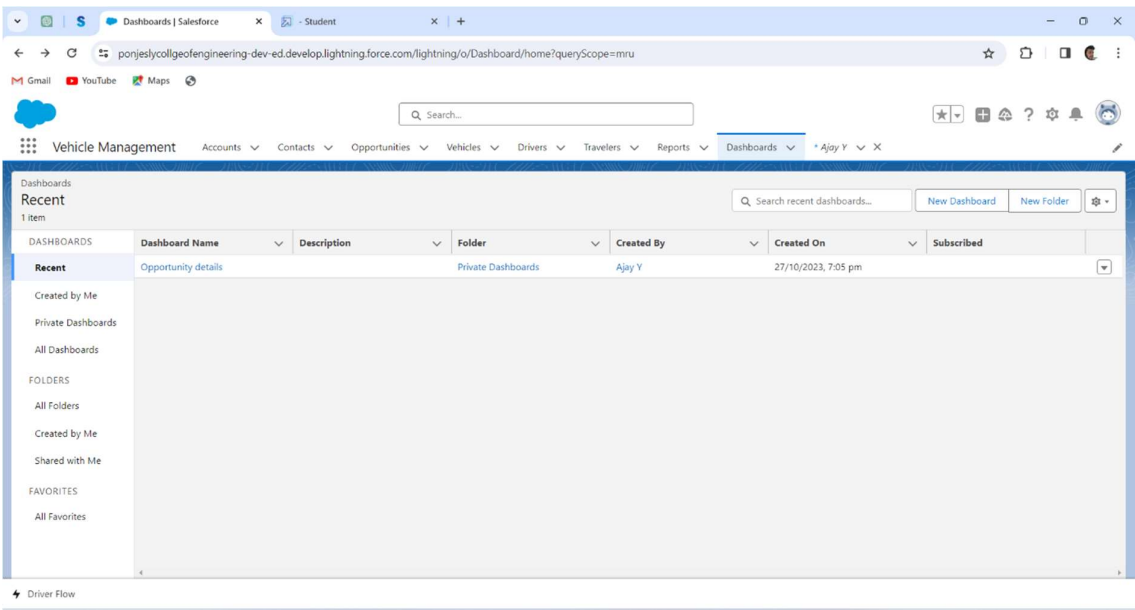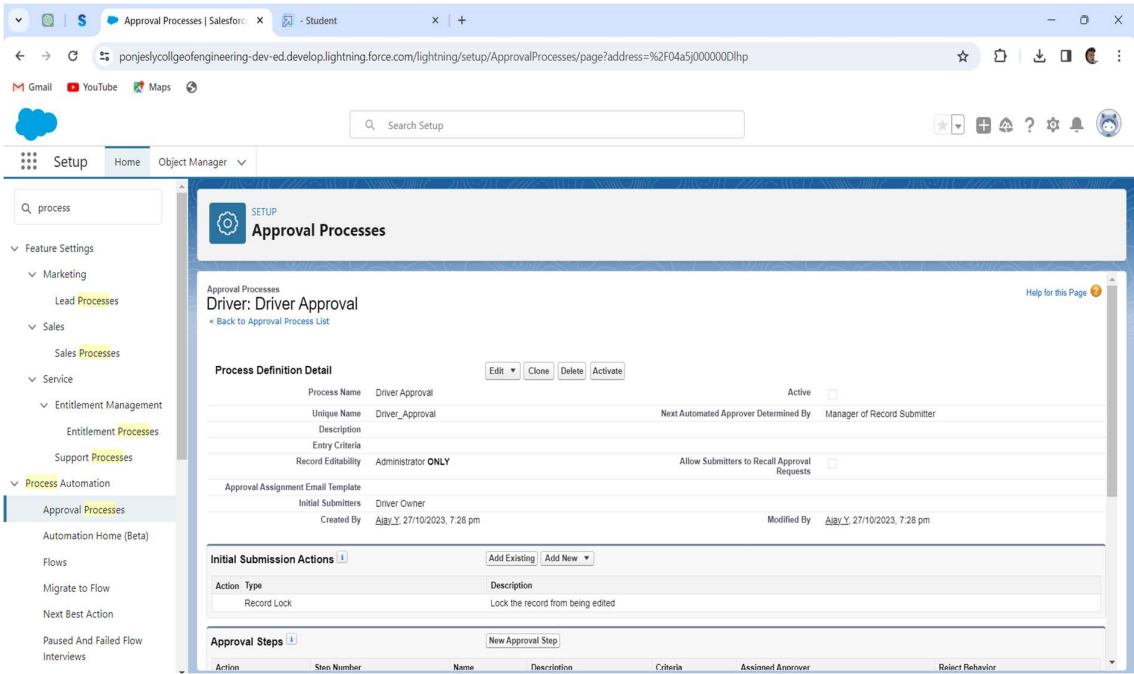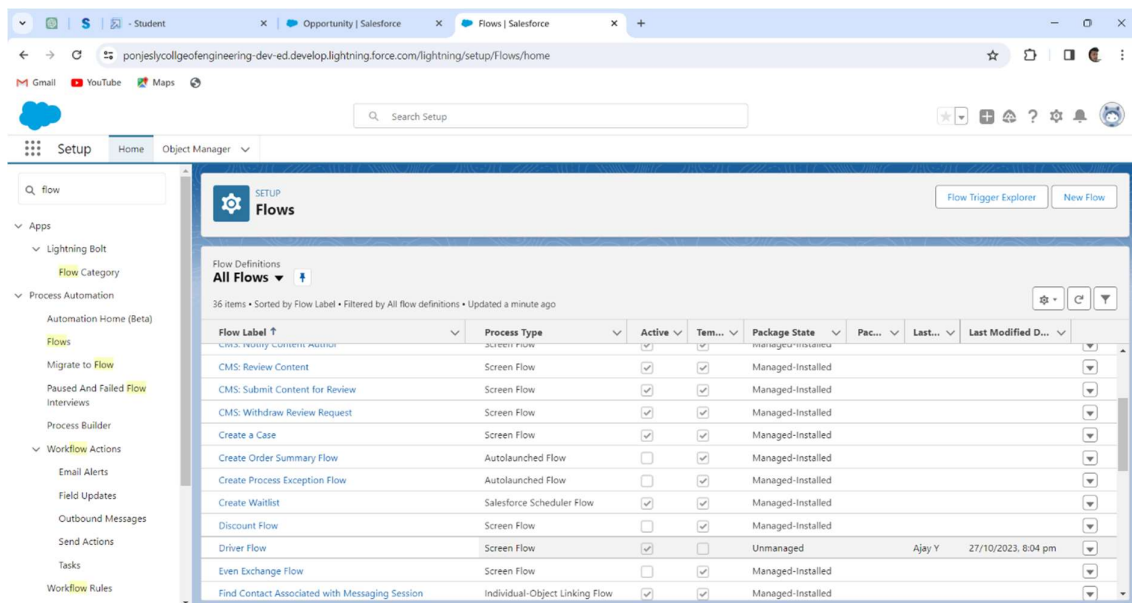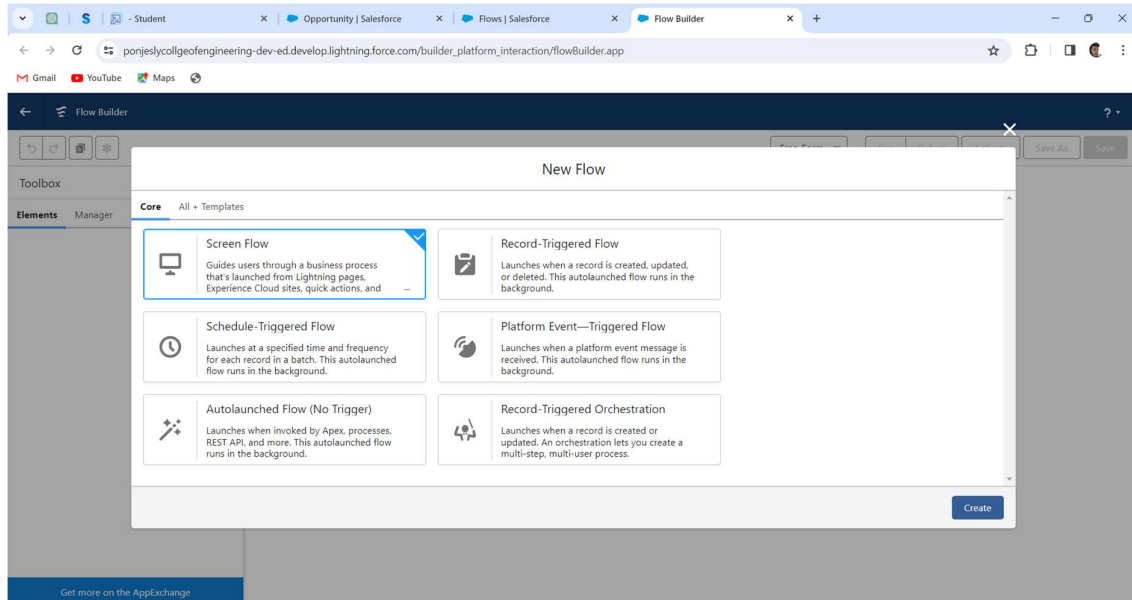○ Use separate resources, and literal values

Create a Record from These Values

* Record

Search records... 🔍

Make sure that ID is blank. After the flow creates the records, ID is set to match the record that was created. ⓘ

Step 12: App Page

App Page Setting