Understanding Python metaclasses

Mon 09 February 2015, blog.ionelmc.ro

None of the existing articles [1] give a comprehensive explanation of how metaclasses work in Python so I'm making my own. Metaclasses are a controversial topic [2] in Python, many users avoid them and I think this is largely caused by the arbitrary workflow and lookup rules which are not well explained. There are few key concepts that you need to understand to efficiently work with metaclasses.

If you haven't heard of metaclasses at all, they present lots of interesting opportunities for reducing boilerplate and nicer APIs. To make this as brief as possible I'm going to assume the creative types [3] will read this. This means I'm going to skip the whole very subjective "use metaclasses for *this* but not for *that*" conundrum.

This is written with Python 3 in mind, if there something specific to Python 2 worth mentioning it's going to be in the footnotes [4], in itty-bitty font size :-)

A quick overview

A high level explanation is necessary before we get down to the details.

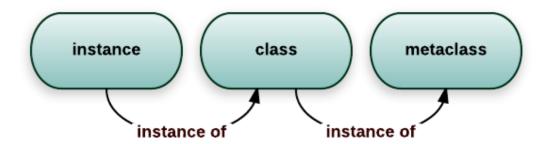
A class is an object, and just like any other object, it's an instance of something: a metaclass. The default metaclass is type. Unfortunately, due to backwards compatibility, type is a bit confusing: it can also be used as a function that return the class [13] of an object:

```
>>> class Foobar:
... pass
...
>>> type(Foobar)
<class 'type'>
>>> foo = Foobar()
>>> type(foo)
<class '__main__.Foobar'>
```

If you're familiar with the <u>isinstance</u> builtin then you'll know this:

```
>>> isinstance(foo, Foobar)
True
>>> isinstance(Foobar, type)
True
```

To put this in picture:



But lets go back to making classes ...

Simple metaclass use

We can use type directly to make a class, without any class statement:

```
>>> MyClass = type('MyClass', (), {})
>>> MyClass
<class '__main__.MyClass'>
```

The class statement isn't just syntactic sugar, it does some extra things, like setting an adequate __qualname__ and __doc__ properties or calling __prepare__ .

We can make a custom metaclass:

```
>>> class Meta(type):
... pass
```

And then we can use it [15]:

```
>>> class Complex(metaclass=Meta):
...    pass
>>> type(Complex)
<class '__main__.Meta'>
```

Now we got a rough idea of what we'll be dealing with ...

Magic methods

One distinctive feature of Python is magic methods: they allow the programmer to override behavior for various operators and behavior of objects. To override the call operator you'd do this:

```
>>> class Funky:
...    def __call__(self):
...        print("Look at me, I work like a function!")
>>> f = Funky()
>>> f()
Look at me, I work like a function!
```

Metaclasses rely on several magic methods so it's quite useful to know a bit more about them.

The slots

When you define a magic method in your class the function will end up as a pointer in a <u>struct that describes the class</u>, in addition to the entry in <u>__dict__</u>. That struct [7] has a field for each magic method. For some reason these fields are called *type slots*.

Now there's another feature, implemented via the __slots__ attribute [17]. A class with __slots__ will create instances that don't have a __dict__ (they use a little bit less memory). A side-effect of this is that instances cannot have other fields than what was specified in __slots__ : if you try to set an unexpected field you'll get an exception.

For the scope of this article when *slots* are mentioned it will mean the *type slots*, not __slots__.

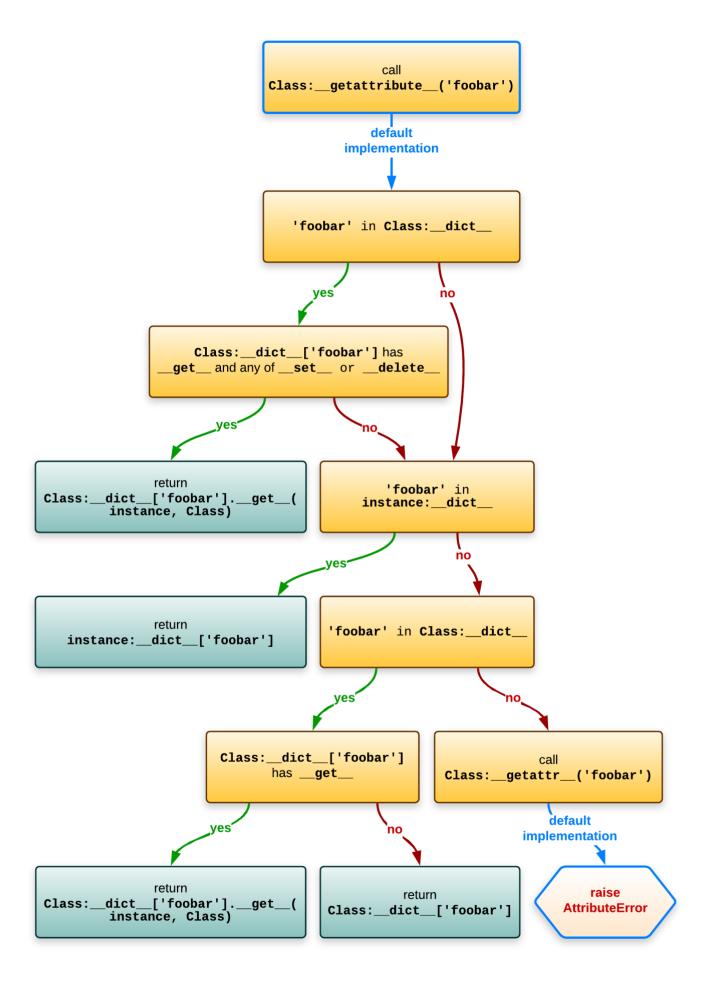
Object attribute lookup

Now this is something that's easy to get wrong because of the many slight differences to old-style objects in Python 2. [5]

Assuming Class is the class and instance is an instance of Class, evaluating instance.foobar roughly equates to this:

- Call the *type slot* for Class.__getattribute__ (tp_getattro). The default does this: [10]
 - Does Class.__dict__ have a foobar item that has a __get__ method and is a data descriptor [8]?
 - If yes, return the result of
 Class.__dict__['foobar'].__get__(instance, Class).[6]
 - Does instance.__dict__ have a foobar item in it?
 - If yes, return instance.__dict__['foobar'].
 - Does Class.__dict__ have a foobar item that is not a data descriptor [9]?
 - If yes, return the result of
 Class.__dict__['foobar'].__get__(instance, Class).[6]
 - Does Class.__dict__ have a foobar item?
 - If yes, return the result of Class. dict ['foobar'].
- If the attribute still wasn't found, and there's a Class.__getattr__, call Class.__getattr__('foobar').

Still not clear? Perhaps a diagram normal attribute lookup helps:



To avoid creating confusions with the "." operator doing crazy things I've used ":" in this diagram to signify the location.

Class attribute lookup

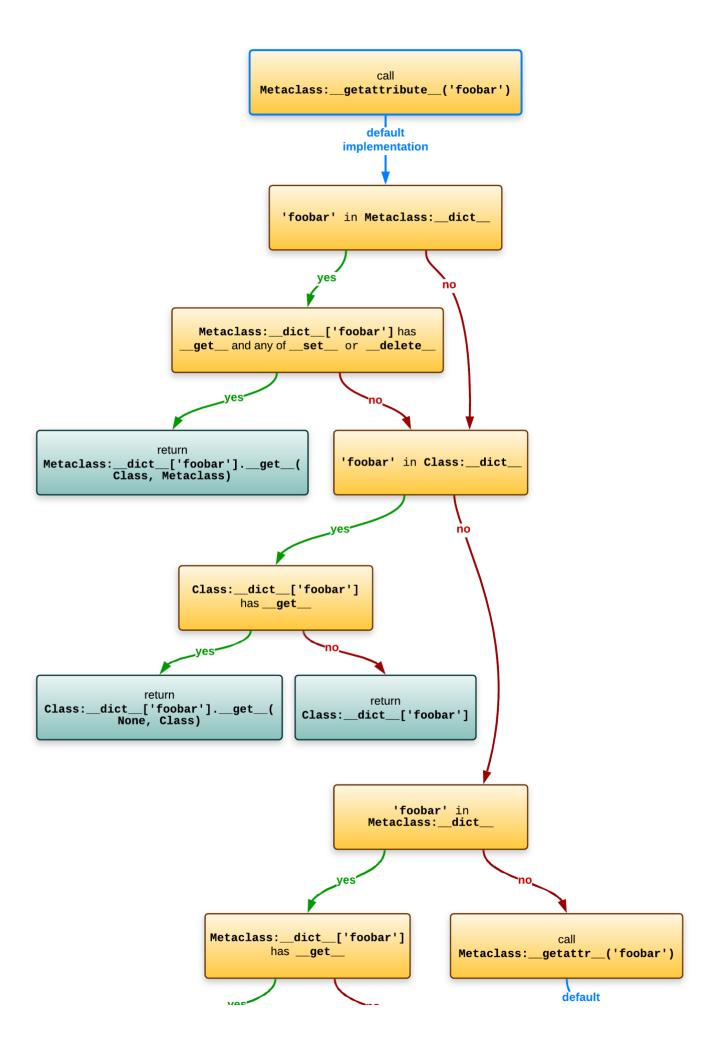
Because classes needs to be able support the *classmethod* and *staticmethod* properties [6] when you evaluate something like Class.foobar the lookup is slightly different than what would happen when you evaluate instance.foobar.

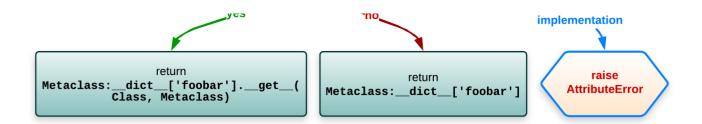
Assuming Class is an instance of Metaclass, evaluating Class.foobar roughly equates to this:

- Call the *type slot* for Metaclass.__getattribute__ (tp_getattro). The default does this: [11]
 - Does Metaclass.__dict__ have a foobar item that has a __get__ method and is a data descriptor [8]?
 - If yes, return the result of
 Metaclass.__dict__['foobar'].__get__(Class, Metaclass).[6]
 - Does Class.__dict__ have a foobar item that is a descriptor (of any kind)?
 - If yes, return the result of Class.__dict__['foobar'].__get__(None, Class).[6]
 - Does Class.__dict__ have a foobar item in it?
 - If yes, return Class.__dict__['foobar'].
 - Does Metaclass.__dict__ have a foobar item that is not a data descriptor [9]?
 - If yes, return the result of
 Metaclass.__dict__['foobar'].__get__(Class, Metaclass).[6]
 - Does Metaclass.__dict__ have any foobar item?
 - If yes, return Metaclass.__dict__['foobar'].

• If the attribute still wasn't found, and there's a Metaclass.__getattr__, call Metaclass.__getattr__('foobar').

The whole shebang would look like this in a diagram:





To avoid creating confusions with the "." operator doing crazy things I've used ":" in this diagram to signify the location.

Magic method lookup

For magic methods the lookup is done on the class, directly in the big struct with the slots: [12]

• Does the object's class have a slot for that magic method (roughly object->ob_type->tp_<magicmethod> in C code)? If yes, use it. If it's NULL then the operation is not supported.

In C internals parlance:

- object->ob_type is the class of the object.
- ob_type->tp_<magicmethod> is the *type slot*.

This looks much simpler, however, the *type slots* are filled with wrappers around your functions, so descriptors work as expected: [12]

```
>>> class Magic:
...    @property
...    def __repr__(self):
...         def inner():
...         return "It works!"
...         return inner
...
>>> repr(Magic())
'It works!'
```

Thats it. Does that mean there are places that don't follow those rules and lookup the slot differently? Sadly yes, read on ...

The __new__ method

One of the most common point of confusion with both classes and metaclasses is the __new__ method. It has some very special conventions.

The __new__ method is the *constructor* (it returns the new instance) while __init__ is just a initializer (the instance is *already created* when __init__ is called).

Suppose have a class like this: [20]

```
class Foobar:
    def __new__(cls):
        return super().__new__(cls)
```

Now if you recall the previous section, you'd expect that __new__ would be looked up on the metaclass, but alas, it wouldn't be so useful that way [19] so it's looked up statically.

When the Foobar class wants this magic method it will be looked up on the same object (the class), not on a upper level like all the other magic methods. This is very important to understand, because both the class and the metaclass can define this method:

- Foobar.__new__ is used to create instances of Foobar
- type.__new__ is used to create the Foobar class (an instance of type in the example)

The __prepare__ method

This method is called before the class body is executed and it must return a dictionary-like object that's used as the local namespace for all the code from the class body. It was added in Python 3.0, see <u>PEP-3115</u>.

If your __prepare__ returns an object x then this:

```
class Class(metaclass=Meta):
    a = 1
    b = 2
    c = 3
```

Will make the following changes to x:

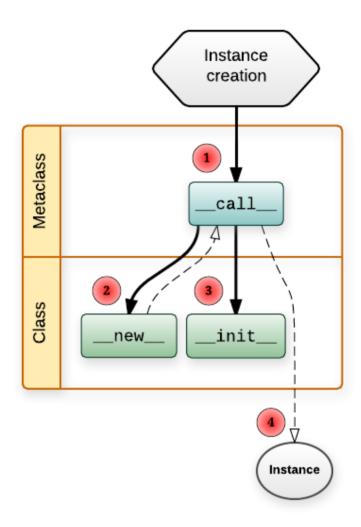
```
x['a'] = 1
x['b'] = 2
x['c'] = 3
```

This x object needs to look like a dictionary. Note that this x object will end up as an argument to Metaclass.__new__ and if it's not an instance of dict you need to convert it before calling super().__new__ . [21]

Interestingly enough this method doesn't have __new__ 's special lookup. It appears it doesn't have it's own *type slot* and it's looked up via the class attribute lookup, if you read back a bit. [6]

Putting it all together

To start things off, a diagram of how instances are constructed:

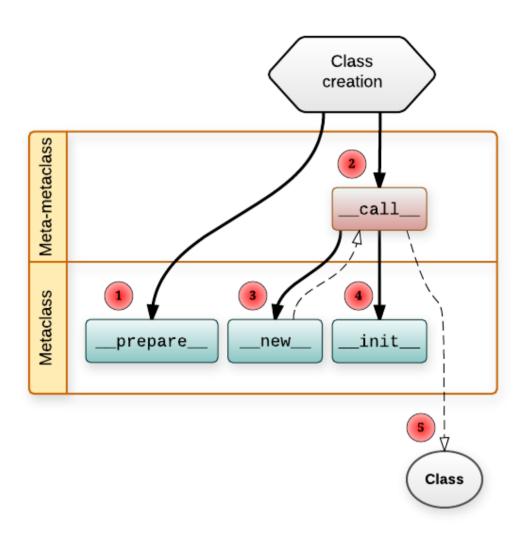


How to read this swim lane diagram:

- The horizontal lanes is the place where you define the functions.
- Solid lines mean a function call.
 - A line from Metaclass.__call__ to Class.__new__ means Metaclass.__call__ will call Class.__new__ .
- Dashed lines means something is returned.
 - Class.__new__ returns the instance of Class.

- Metaclass.__call__ returns whatever Class.__new__ returned (and if it returned an instance of Class it will also call Class. init on it). [16]
- The number in the red circle signifies the call order.

Creating a class is quite similar:



Few more notes:

- Metaclass.__prepare__ just returns the namespace object (a dictionary-like object as explained before).
- Metaclass.__new__ returns the Class object.
- MetaMetaclass.__call__ returns whatever Metaclass.__new__ returned (and if it returned an instance of Metaclass it will also call Metaclass.__init__ on it). [16]

So you see, metaclasses allow you to customize almost every part of an object life-cycle.

Metaclasses are callables

If you look again at the diagrams, you'll notice that making an instance goes through Metaclass.__call__. This means you can use any callable as the metaclass:

```
>>> class Foo(metaclass=print): # pointless, but illustrative
... pass
...
Foo () {'__module__': '__main__', '__qualname__': 'Foo'}
>>> print(Foo)
None
```

If you use a *function* as the metaclass then subclasses won't inherit your *function* metaclass, but the type of whatever that *function* returned.

Subclasses inherit the metaclass

One advantage compared to class decorators is the fact that subclasses inherit the metaclass.

This is a consequence of the fact that Metaclass(...) returns an object which usually has Metaclass as the __class__.

Restrictions with multiple metaclasses

In the same tone of classes allowing you to have multiple baseclasses, each one of those baseclasses may have a different metaclass. But with a twist: everything has to be linear - the inheritance *tree* must have a single *leaf*.

For example, this is not accepted because there would be two *leafs* (Meta1 and Meta2):

```
>>> class Meta1(type):
... pass
...
>>> class Meta2(type):
```

```
... pass
...
>>> class Base1(metaclass=Meta1):
... pass
...
>>> class Base2(metaclass=Meta2):
... pass
...
>>> class Foobar(Base1, Base2):
... pass
...
Traceback (most recent call last):
  File "<stdin>", line 1, in <module>
TypeError: metaclass conflict: the metaclass of a derived class must be a (non-strict) subclass of the metaclasses of all its bases
```

This will work (and will use the *leaf* as the metaclass):

```
>>> class Meta(type):
...    pass
...
>>> class SubMeta(Meta):
...    pass
...
>>> class Base1(metaclass=Meta):
...    pass
...
>>> class Base2(metaclass=SubMeta):
...    pass
...
>>> class Foobar(Base1, Base2):
...    pass
...
>>> type(Foobar)
<class '__main__.SubMeta'>
```

The method signatures

There are still few important details missing, like the method signatures. Lets look at class and metaclass with all the important stuff implemented.

Note the extra **kwargs - those are the extra *keywords arguments* you can pass in the class statement. [22]

As mentioned before, __prepare__ can return objects that are not dict instances, so you need to make sure your __new__ handles that. [21]

It's uncommon to see __init__ being implemented in a metaclass because it's not that powerful - the class is already constructed when __init__ is called. It roughly equates to having a *class decorator* with the difference that __init__ would get run when making subclasses, while *class decorators* are not called for subclasses.

The __call__ method will be called when you make instances of Class.

Using Meta, note the extra=1:[22]

```
>>> class Class(metaclass=Meta, extra=1):
       def __new__(cls, myarg):
            print(' Class. new (cls=%s, myarg=%s)' % (
. . .
                cls, myarg
            ))
            return super(). new (cls)
       def __init__(self, myarg):
. . .
            print(' Class. init (self=%s, myarg=%s)' % (
. . .
                self, myarg
            ))
           self.myarg = myarg
. . .
            return super().__init__()
. . .
       def str (self):
           return "<instance of Class; myargs=%s>" % (
                getattr(self, 'myarg', 'MISSING'),
 Meta.__prepare__(mcs=<class '__main__.Meta'>, name='Class', bases=(),
                   **{'extra': 1})
 Meta.__new__(mcs=<class '__main__.Meta'>, name='Class', bases=(),
               attrs=[__qualname__, __new__, __init__, __str__, __module__],
               **{'extra': 1})
 Meta.__init__(cls=<class '__main__.Class'>, name='Class', bases=(),
                attrs=[__qualname__, __new__, __init__, __str__, __module__],
                **{'extra': 1})
```

Note that Meta.__call__ is called when we make instance of Class:

```
>>> Class(1)
   Meta.__call__(cls=<class '__main__.Class'>, args=(1,), kwargs={})
   Class.__new__(cls=<class '__main__.Class'>, myarg=1)
   Class.__init__(self=<instance of Class; myargs=MISSING>, myarg=1)
<instance of Class; myargs=1>
```

Ending notes

Now that I wrote this all down, it seems there's lots of thing going on, more than I'd like. I also suspect I've missed some significant details :-)

In a future article the practical applications of all this metaclass theory will be tackled ...

- I've read these articles, they are great at piquing the curiosity but they only introduce the concept of a class factory and skip the much needed details of when __call__ , __new__ or __init__ are called, what order, and from which objects.
 - stackoverflow.com/a/6581949/23658
 - <u>lgiordani.com/blog/2014/10/14/decorators-and-metaclasses</u>
 - jakevdp.github.io/blog/2012/12/01/a-primer-on-python-metaclasses
 - voidspace.org.uk/python/articles/metaclasses.shtml

These one *do* briefly mention the details about call order, but I just don't like the way the articles are organized. Also, no nice diagrams. All in all, they don't explain it well.

- eli.thegreenplace.net/2011/08/14/python-metaclasses-by-example
- blog.fruiapps.com/2013/03/Yet-another-Python-MetaClass-Tutorial
- agiliq.com/blog/2012/07/metaclass-python
- stackoverflow.com/q/6966772/23658

I'm not saying they are bad, they just don't resonate in my head.

A notable resource is David Beazley's PyCon 2013 awesome <u>Python 3 Metaprogramming tutorial</u>, that you can just watch over and over. However it's still introductory material and because it's a video, searching for information is quite hard.

There's also <u>docs.python.org/3/reference/datamodel.html</u>, which is thorough, but it's easy to get lost in the trillion of details presented there.

It can be argued that the problem is the language having all sorts of unnecessary complications around the object model but that's not an argument against learning how it works. Take the bad with the good,

as they say. You can't say "don't use metaclasses" just cause you don't like this particular feature of the language or don't want to spend the time to learn how it works.

creative type

A programmer willing to go out of his comfort zone, learn new things and challenge common practices.

(I made that up)

If you're reading this then you probably want metaclasses. Or at least to understand them.

- [4] The object model in Python 2 is just terribly bloated. Save yourself the trouble and use Python 3:-)
- [5] New-style objects make this especially confusing, because different lookup rules for magic methods.
- [6] (1, 2, 3, 4, 5, 6, 7)

Class.__dict__ is not a real dict but a special dict proxy that will also look in all the base classes.

For clarity I've simplified things to Class.__dict__['foobar'] but in reality the __dict__ proxy object is not used, but instead all the logic is inlined: attributes are looked up on the class of the object in the order of the __mro__ via typeobject.c: PyType_Lookup (called from object.c: PyObject GenericGetAttrWithDict).

Also, in case you dared to read the C code and got suspicious: _PyObject_GenericGetAttrWithDict calls _PyType_Lookup quite early, because it might need to use the data descriptor [8] before checking the instance's __dict__ .

[7] struct

A struct in the C programming language (and many derivatives) is a complex data type declaration that defines a physically grouped list of variables to be placed under one name in a block of memory, allowing the different variables to be accessed via a single pointer, or the struct declared name which returns the same address.

Source: wikipedia.

[8] $(\underline{1}, \underline{2}, \underline{3}, \underline{4}, \underline{5})$

A data descriptor is an object with at least a __set__ or __delete__ method. See reference.

Normally you'd implement data descriptors with both __get__ and __set__ but note that:

- You can have a data descriptor with just __get__ and __delete__ . It doesn't quite make sense but it's a consequence of __set__ and __delete__ using the same storage internally.
- You can also have a data descriptor with just __set__ or __delete__ . Who knows what's the point of having something that returns either the descriptor instance or whatever is in __dict__ but overrides assignment/delete behavior...

[9] (1, 2)

Functions implement __get__ - that's how you get the "bound method". However, functions are non-data descriptors [8].

A normal function:

```
>>> def foo(*args):
... print(args)
...
>>> foo
<function foo at 0x0000000047AD6A8>
>>> foo(1)
(1,)
```

We can turn it into a method:

- The the default __getattribute__ implementation for objects is in <u>object.c:slot_tp_getattr_hook</u>. It calls in turn Most of the lookup workflow is implemented in <u>object.c:PyObject_GenericGetAttr</u> and <u>object.c: PyObject_GenericGetAttrWithDict</u> to do bulk of the lookup.
- [11] For lookup in types (classes), see: typeobject.c:type_getattro and typeobject.c:PyType_Type.

Make a note of this:

```
>>> class Desc:
...    def __init__(self, value):
...         self.value = value
...
...    def __get__(self, instance, owner):
...         return "%r from descriptor" % self.value
...
>>> class Foo:
...         pass
...
>>> Foo.a = Desc('a')
```

```
>>> Foo.a
"'a' from descriptor"
```

And that's how staticmethod and classmethod descriptors work if you try to access them via class.

Note that property (which is also a descriptor) will work differently:

Looks odd, it's like the descriptor doesn't work there. Why? Because that's how property.__get__ works:

```
>>> prop = property(lambda: "whatever")
>>> prop.__get__(None, 123) is prop
True
```

Whoa. It just returns itself if there's no instance. And there wouldn't be any when accessing an attribute via the class.

[12] (1, 2)

In the source you're going to see things like <code>object->ob_type->tp_call</code> (source). No fancy schmancy lookup rules.

In case you were wondering how it works with multiple inheritance, when a class is created it will copy the slots from its bases, see <u>type_new</u> (which calls <u>PyType_Ready</u>). In other words, lookups are precomputed - a stark contrast to how normal methods are looked up. Descriptors are also handled in that phase, see <u>update_one_slot</u>.

All in all, there's an incredible amount of logic necessary to maintain the slots table. I suspect there are significant performance gains here (compared to old-style [13] classes that don't have slots).

[13] (1, 2)

There were acute differences between types (classes implemented in C) and classes (implemented in pure Python) in Python 2 and especially when using <u>old-style</u> classes but it's more streamlined and consistent now in Python 3.

In other words, in Python 3 class and type mean the same thing. Or at least in theory ... 2 😰 😢 [14]

[14] Each instance has this __class__ attribute. Interestingly enough you can assign to it [18], but then you'll start to notice the limitations and that builtin types still live in a different world:

```
>>> class Class:
... pass
...
```

```
>>> c = Class()
>>> c.__class__ = int
Traceback (most recent call last):
  File "<stdin>", line 1, in <module>
TypeError: __class__ assignment: only for heap types
```

[15] For Python 2 it would look a bit different:

```
>>> class Complex(object):
...    __metaclass__ = Meta
...
>>> type(Complex)
<class '__main__.Meta'>
```

[16] (1, 2)

From the docs:

If __new__() does not return an instance of cls, then the new instance's __init__() method will not be invoked.

[17] See: object. slots.

Example:

```
>>> class Foobar:
... """
... A class that only allows these attributes: "a", "b" or "c"
... """
... __slots__ = "a", "b", "c"
...
>>> foo = Foobar()
>>> foo.a = 1
>>> foo.x = 2
Traceback (most recent call last):
    File "<stdin>", line 1, in <module>
AttributeError: 'Foobar' object has no attribute 'x'
```

To sum it up, __slots__ will change a bit the memory layout of the instance so it doesn't have a __dict__ and will make the class have descriptors [8] for each of the fields. These descriptors will set/get the values into/from an internal array of fixed size.

[18] Yeah, you can patch __class__ . Usually you end up with terrible stuff like this:

```
>>> class mutable(type):
...     pass
...
>>> class typeish(type, metaclass=mutable):
...     pass
...
>>> typeish.__class__ = typeish
```

```
>>> type(typeish) is typeish
True
```

[19] The __new__ method was added in 2.2 to allow subclasses to customize the constructor, in case they subclass builtin types.

[20] In Python 2 you need to explicitly pass the class and instance to super:

```
class Foobar(object):
    def __new__(cls):
        return super(Foobar, cls).__new__(cls)
```

Because of this extra typing and the fact that __new__ has it's static lookup you'll often see code like in practice:

```
class Foobar(object):
    def __new__(cls):
        return object.__new__(cls)
```

[21] (1, 2)

We can have __prepare__ return an object that implements just __getitem__ and __setitem__ :

```
>>> class DictLike:
       def __init__(self):
           self.data = {}
        def __getitem__(self, name):
            print('__getitem__(%r)' % name)
. . .
           return self.data[name]
. . .
       def __setitem__(self, name, value):
           print('__setitem__(%r, %r)' % (name, value))
. . .
            self.data[name] = value
>>> class CustomNamespaceMeta(type):
      def __prepare__(name, bases):
           return DictLike()
. . .
. . .
```

However, __new__ will complain about it:

```
>>> class Foobar(metaclass=CustomNamespaceMeta):
...     a = 1
...     b = 2
...
     getitem__('__name__')
     getitem__('__module__', '__main__')
     getitem__('__qualname__', 'Foobar')
     getitem__('a', 1)
     getitem__('b', 2)
Traceback (most recent call last):
     File "<stdin>", line 1, in <module>
TypeError: type() argument 3 must be dict, not DictLike
```

We must convert it to a real dict (or a subclass of it):

```
>>> class FixedCustomNamespaceMeta(CustomNamespaceMeta):
...    def __new__(mcs, name, bases, namespace):
...        return super().__new__(mcs, name, bases, namespace.data)
...
```

And then everything works as expected:

```
>>> class Foobar(metaclass=FixedCustomNamespaceMeta):
...    a = 1
...    b = 2
...
    _getitem__('__name__')
    _getitem__('__module__', '__main__')
    _getitem__('__qualname__', 'Foobar')
    _getitem__('a', 1)
    _getitem__('b', 2)
>>> Foobar
<class '__main__.Foobar'>
```

[22] (1, 2)

In Python 3 you can pass extra *keyword arguments* to the class statement, see <u>docs</u>.

This feature is not available for Python 2.

This entry was tagged as python

Similar entries: <u>Proxying objects in Python</u>, <u>Pelican feed analytics</u>, <u>Comet chat in pylons (with cogen)</u>.

© Copyright 2019 by <u>Ionel Cristian Mărie</u> ș. Powered by <u>Pelican</u> . Theme based on <u>flasky</u> .		
Archive Tags RSS you@example.com	Subscribe	Search