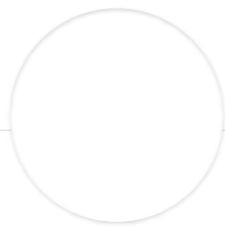




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**Peggy Gartin, CFA** • 2nd

Managing Director, Investments &amp; Retirement

Greater Chicago Area

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479 connections

I am a seasoned investment professional with a portfolio management background, working with clients across a wide spectrum from pension plans to foundations & endowments to insurance companies. I have worked for third party asset managers as well as directly on the client side. I am interested in roles...

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## Highlights

### 3 Mutual Connections

You and Peggy both know Raffaele B. Mari, CPA, CFP®, CGMA®, Daniel Fang, CFA, CAIA, and 1 other

## Experience



### Managing Director, Investments & Retirement

Blue Cross Blue Shield Association

Sep 2016 – Present • 1 yr 9 mos

Chicago



### Sr. Portfolio Manager, Director of External Asset Management

Allstate

Sep 2010 – May 2015 • 4 yrs 9 mos

Northbrook, IL

Senior Portfolio Manager responsible for development and management of Allstate's external investment management framework; partnering with senior investment leaders in the development of strategy and the optimal investment management solution. Asset base includes insurance general accounts, pension and foundation portfolios.



### Managing Director

BlackRock

Jan 2008 – Sep 2010 • 2 yrs 9 mos

New York and Chicago

Senior account manager responsible for developing and maintaining relationships with institutional clients within the Financial Institutions Group.

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Investment Analytics at Wellingt  
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## Learn the skills Peggy has

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Deutsche Asset Management

Apr 2004 – Jun 2006 • 2 yrs 3 mos

New York, NY

Senior member of Insurance Asset Management Group investment team with management, client and marketing responsibilities. Responsible for development and implementation of crossover strategy for insurance clients seeking to maximize and/or total return.

Portfolio Manager, Associate Partner

Wellington Management

Jul 1993 – Apr 2004 • 10 yrs 10 mos

Boston, MA

Responsible for development and implementation of strategy for crossover and maximize after-tax total return and portfolio management for fixed income portfolios, foundations, pensions, endowments.

Jingwen Tang, CFA

week. Thanks again and I wish you a good night! Yang

8:25 PM

No problem

8:30 PM

👍

Hmm

Thanks

Write a message or Press Enter to Send

Messaging

Skills & Endorsements

Asset Management · 10

Endorsed by 6 of Peggy's colleagues at Allstate

Investments · 10

Endorsed by Mark Cloghessy CFA and 1 other who is highly skilled at this

Endorsed by 4 of Peggy's colleagues at Allstate

Portfolio Management · 5

Endorsed by Mark Cloghessy CFA and 1 other who is highly skilled at this

Endorsed by 2 of Peggy's colleagues at Allstate

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Recommendations

Received (1) Given (0)

Steve Doire CPA, CFA, CPCU

President, Prime Advisors Insurance Asset Management (Prime Advisors, Inc.)

March 29, 2018, Steve worked with Peggy in different groups

I had the good fortune of working with Peggy for a number of years at Deutsche Asset Management. She was on our fixed income portfolio management team for our insurance asset management franchise. Peggy is an excellent portfolio manager and delivered strong performance for her clients. She is also an excellent presenter both to existing clients and prospects. During her tenure I participated a many pitches with Peggy and she helped successfully bring in literally billions of dollars in new insurance fixed income mandates.

Additionally, Peggy is smart, funny, friendly and a leader. Always positive, she is a culture carrier.

Accomplishments

2 Organizations

ILLINOIS INSURANCE GUARANTY FUND • iWin - Insurance Women's Investment Network



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