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Susan Chung, CFA • 2nd

Managing Director at Wespath Investment Management

Northbrook, Illinois

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Wespath Investment Management

The University of Chicago

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Highlights

4 Mutual Connections

You and Susan both know Atanu Ghosh, CFA, Thanh Pham, CFA, CPA, CMB, and 2 others

Experience

Wespath Investment Management

Managing Director

Wespath Investment Management

Apr 2018 – Present • 2 mos

Head of Global Strategy

Allstate

2013 – Mar 2018 • 5 yrs

Northbrook, IL

Global Macro Research, FX Strategy, and Active Currency Trading Portfolio

Head of London Office

Allstate

2012 – 2014 • 2 yrs

London, United Kingdom

Managed multiple asset teams and office repositioning

Head of Private Asset Research, Infrastructure and Real Assets

Allstate

2011 – 2013 • 2 yrs

Northbrook, IL

Equity Valuation Research for Infrastructure, Real Estate, Timber and Agriculture Investments

Senior Portfolio Manager, Municipal Bonds

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People Also Viewed

Peggy Gartin, CFA • 2nd

Managing Director, Investments Retirement

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Director of Investments

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Manager Fixed Income at Wespa Investment Management

Amy Laskey • 2nd

Managing Director at Fitch Ratin

Derek Foster, CFA • 3rd

Research Analyst at Allstate Inve

Michael Moran • 3rd

Head of Commercial Real Estate Investments

David Puckett, CFA • 3rd

Managing Principal, Private Cred

Frank Holsteen • 3rd

Director, Fixed Income at Wespa Investment Management

Zack Bockmier • 2nd

Intermediate Analyst at Allstate

Karen Manczko • 2nd

Director, Institutional Relationsh Wespath Investment Manageme

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Managed Distressed and Below Investment Grade Municipal Bond Portfolio
Led Litigation and Disposition Strategy
2001-2006: Portfolio Manager



Vice President
Bank of America
1999 – 2001 • 2 yrs
Greater Chicago Area

1989- 1993: Bank Officer, Real Estate



Equity Analyst
Morningstar
1987 – 1988 • 1 yr
Greater Chicago Area

Interview, Evaluate and Report on Equity Fund Managers



Investment Consulting Analyst
Ennis Knupp & Associates
1985 – 1987 • 2 yrs
Greater Chicago Area

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Education



The University of Chicago
Bachelor's Degree, Mathematics

Class President



The University of Chicago Booth School of Business
Master of Business Administration (M.B.A.)

Volunteer Experience



National and Midwest Board Member,
Ascend Leadership
2015 – 2018 • 3 yrs



Negotiation seminar
Harvard Kennedy School
2005 – 2005 • less than a year

Skills & Endorsements

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Jingwen Tang, CFA

week. Thanks again and I wish you a good night! Yang

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8:30 PM



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Valuation · 7



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