

#### Your Grants

### What is Your Grants?

Your Grants is the new application for the NCI Online Workplace (NOW) module to replace the existing Grant Detail Viewer.

Your Grants...

- \* Provides a pleasing and easy-to-use application interface
- \* Allows users to save search criteria and list of grants to be re-used
- \* Integrates commonly requested reports

### How will users access Your Grants?

Your Grants is accessible directly from the NCI Workbench application. It is also available from the NOW Home Page. Although the module is primarily geared towards NCI Program staff needs, all NOW users can access Your Grants.

A Your Grants link is provided from the Program Activities home page.

### What are the features of Your Grants?

Your Grants offers many new features often requested by NCI Program staff.

### 1.) Stored Queries

Users needed the functionality to store search criteria so that the search can be repeated at a future time. For example: "How many of my grants are going to the NCAB on January 2004?"

With Your Grants, you can save the search criteria in a Stored Query and run that query with one click!

The Stored Query is available only to the user who saved it.

### 2.) Grant Lists

Staff may need to track a group of grants that may not be found using one set of search criteria. For example: "I need to view my grants that are in the last year of support."

With Your Grants, you will simply save the individual grants to a Grant List that you will create and name. Then, when you want to review these grants, you will load the Grant List with one click!

The Grant List is available only to the user who saved it.

What is the difference between a Grant List and Stored Query?

A Grant List is different than a Stored Query. The number of grants retrieved equals the number of grants in the Grant List. The number of grants retrieved by a Stored Query is dynamic. If a new grant fits your search criteria, if will appear when you next load your Stored Query.

# 3.) Reports

Your Grants has 6 reports:

### a. Search Results

This report will present all of the data items visible on the screen.

Format Options:

- Report display on screen
- Excel (export to Microsoft Excel may be browser-dependent)
- PDF (Display) create and display as a PDF

# b. Summary Statements

This report retrieves the Summary Statements from IMPAC II.

Format Options:

- PDF (Display) create and display as a PDF; merge all Summary Statements into one PDF
- PDF (Zip File) create ZIP file of PDF; merge all Summary Statements into one PDF)
- c. Notice of Grant Awards

This report retrieves the current Notice of Grant Award from IMPAC II.

Format Options:

- Report display on screen
- PDF (Display) create and display as a PDF
- d. Abstracts

This report retrieves the current Abstract text from IMPAC II.

Format Options:

- Report display on screen
- PDF (Display) create and display as a PDF
- e. Meeting Notes

This report is used by Program staff as a worksheet during review meetings.

Format Options:

- Report display on screen
- PDF (Display) create and display as a PDF
- f. Details

This report is identical to the Grant Details window and show detailed information about the grant from IMPAC II and the NCI Enterprise.

Format Options:

- Report display on screen
- PDF (Display) create and display as a PDF

### 4.) Search Criteria

In the search criteria listed below, you must specify the wildcard character (%) if you want to search by the wildcard.

- o Grant Mechanism
- o PI Last Name
- o PI First Name
- o Institution Name
- o Institution City

## 4) New Link

From the 'Everything you ever wanted to know about ...' page, the user can access the NIH QVR Snapshot of the grant.

# 5) New Data

The 'Everything you ever wanted to know about ...' page contains some new data items:

- o Tracking Code The IMPAC II Tracking Code used to identify population tracking requirements
- o Co-Fund The IMPAC II Co-Fund code (S: Dual Council; C: Co-Funded Award)
- Other IC PDs The Program Director information from IMPAC II for other Institutes

Finally, all email addresses have been enabled to call your default email application if selected. This functionality may not be available on your computer.

# **Your Grants Design**

Your Grants is composed of 4 separate components:

- \* Manager
- \* Query
- \* Grant Lists
- \* Everything you ever wanted to know about...(Grant Details)

The first three components appear as tabs in one window. The 'Everything you ever wanted to know about...' page always displays in a separate window.

### **Your Grants Header**



The Your Grants Header displays the user name and environment as well as links to other applications and home pages. In the upper right corner, the current tab you are accessing is displayed.

# Manager Tab



The Manager component provides users with functions related to managing stored queries and grant lists. Each stored query or grant list owned by the user is displayed. The user can perform the following functions on one or more stored queries/grant lists.

- Load the stored query/grant list (by clicking on the name)
- Produce a report from the grants in the stored query/grant list (by using the checkbox)
- Delete the stored query/grant list (by using the checkbox)
- Edit the name and description (by clicking on the Edit Properties button)

Note: The MyPortfolio and MyCancerActivity stored queries are maintained by the system. You will not be allowed to delete or edit the properties of these queries.

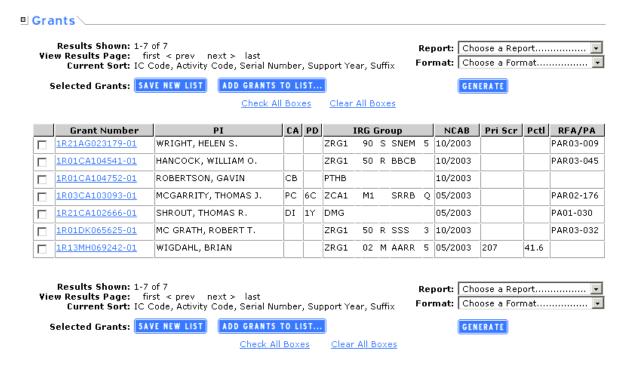
# **Queries Tab – Criteria**

Manager Queries Grant Lists		
Load Stored Query: PENN STATE Description: Institution is Pennsylvania State University  SAVE QUERY SAVE AS NEW QUERY DELETE QUERY  Or Search Below		
Note: You may use the "%" character as a wildcard for the following fields: Grant Mechanism, PI First and Last names, Institution Name and City.  Other Codes / Dates / Status		
Crant Number Tp: Mech: ICD: Srl #: Yr: Sfx:  Principal Investigator  Last Name: First Name: Institution  Name: Pennsylvania State University  City: St:	Other Codes/Dates/Status I2 Status:  Cancer Activity:  NCAB:  RFA/PA:  IRG Code:  NCI Org/HNC Code: PD Code:  Priority Score:  From:  To:	I2 groups info ②  IPF: FY (YYYY):  IRG Flex Code: Group Code:  PD Name:  Percentile:  From: To:
Name: Pennsylvania State University	Priority Score:	Percentile:

From this component, a user can search grants using criteria listed in the top half of the screen. Users do NOT have to create stored queries just to search for a grant! The search criteria can be saved to a stored query to be reused. Optionally, the user may load a stored query. The stored query can be changed or saved as a new stored query.

After clicking on the Search button, the retrieved grants appear in the bottom half of the screen.

### **Queries Tab – Grants**



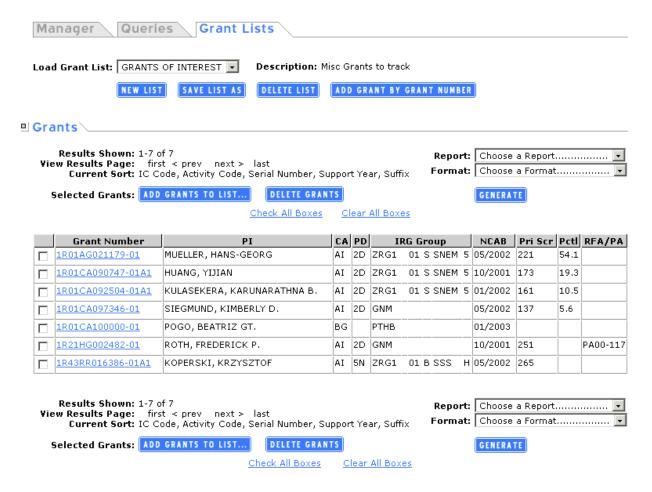
Grants contains a menu allowing users to create reports (located on the right edge of the window). The menu has two drop-down lists. From the Report list, the user will choose the type of report desired. From the Format list, the user will need to choose how the report should be formatted. Each report may have different formatting options.

After selecting a grant or group of grants using a check box provided next to each grant, the user may:

- Produce a report from the grants
- Save the grants to a new grant list
- Add the grants to an existing grant list

By clicking on the hyperlinked grant, the 'Everything you ever wanted to know about...' page opens up.

### **Grant Lists Tab**



Grant Lists are created and maintained in the Grant Lists component.

The retrieved grants from the grant list appear in the bottom half of the screen. This area is titled Grants. It contains the same menu as described in the Queries component. The user can add an individual grant to the grant list (by clicking on Add Grant by Grant Number button). After selecting a grant or group of grants using a check box provided next to each grant, the user may:

- Produce a report from the grants
- Add the grants to an existing grant list
- Delete the grant from the current grant list

#### **Your Grants Footer**

Workbench Notifications NOW Home Program Activities Home



The Your Grants Footer displays links to other applications and home pages.

# Everything you ever wanted to know about ... (Grant Details)

Env: Testina **GRANT DETAILS** NOW Home Program Activities Home 1R01CA095901-01A1 + BACK Report: Choose a Report..... Format: Choose a Format..... APPLICATION STATUS REPORT | eGRANTS FILE NIH QVR SNAPSHOT GENERATE NGA HISTORY General Information \ Grant Number: 1R01CA095901-01A1 I2 Status: 05 - Awarded. Non-fellowships only Project Title: Role of Oxidants & Angiogenesis in Kaposi's Sarcoma Institution: OHIO STATE UNIVERSITY Duals: AI Review: CPA FY: 2003 IPF: 6218701 CA: AC Program Director: Black, Jodi RFA/PA: NCAB: 200210 Scientific Review Administrator Name: Victor Fung Phone: 301-435-3504 Score: 169 Percentile: 17.9 Fax: 301-480-0287 Email: fungv@csr.nih.gov Former Number: PCC Code: 1MAC Appl Id: 6580881 Principal Investigator \ Institution Name: SUSAN R MALLERY Address: OHIO STATE UNIVERSITY DEPT OF ORAL SURGERY & PATHOLOGY 305 W 12TH AVE, COLL OF DENT COLUMBUS, OH 43210 Name: OHIO STATE UNIVERSITY Address: OHIO STATE UNIVERSITY RES FDN B030 GRAVES HALL 333 WEST TENTH AVENUE COLUMBUS, OH 43210-1239 Email: MALLERY.1@OSU.EDU Phone: Fax: Codes ■ GAB Control Information \ Human: 30 - Human subjects involved -**Primary Specialist** Certified, no SRG concerns Animal: 30 - Animals involved - no SRG Name: April Winegar Email: lomonica@mail.nih.gov comments or concerns noted Gender: 1A - Both genders, scientifically acceptable Minority: 1A - Minorities and non-minorities, **Backup Specialist** Name: Email: scientifically acceptable

Child: 3A - No children included, scientifically Received in RMC: 03/14/2003 acceptable Sent to Teams: 03/17/2003 GAB Release Date: 04/04/2003 GAB Issue Date: 04/15/2003 Tracking: SA - Must be tracked Co-fund: S - Dual Council IMPAC II Issue Date: 04/15/2003 Budget` Award Date: 04/15/2003 Encumbrance Date: 04/07/2003 FY: 2003 Start Date End Date Year Direct Request Direct Awarded Total Awarded Project 04/15/2003 03/31/2008 \$200,000.00 \$178,000.00 \$262,550.00 Budget 04/15/2003 03/31/2004 \$200,000.00 \$178,000.00 \$262,550.00 \$250,000.00 \$222,500.00 \$311,278.00 \$250,000.00 \$222,500.00 \$300,709.00 \$300,709.00 \$250,000.00 \$222,500.00 IC Assignees\ IC Primary/Secondary PD Name PD Phone PD Fax AI Secondary Ussery, Michael A. 301-402-0134 301-435-9282 mu15s@nih.gov Black, Jodi CA Primary 301-402-6293 301-496-0826 blackj@mail.nih.gov + BACK Report: Choose a Report..... Format: Choose a Format..... APPLICATION STATUS REPORT | GRANTS FILE | NIH QVR SNAPSHOT GENERATE NGA HISTORY

The Everything you ever wanted to know about ... page contains a wealth of information about a grant. It includes links to eGrants and the NIH QVR Snapshot. The user can also access reports for additional information.