

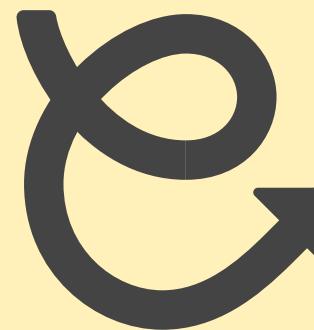
DRHP Analyser



By OnFinance AI

What is NeoGPT?

**NeoGPT is India's first
BFSI focused vertical LLM**



**an AI-driven analyst,
streamlining IPO due diligence
and regulatory validation.**

We cater to:



**Investment
Banking
teams**



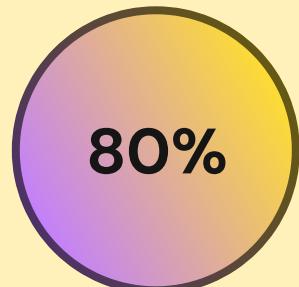
**Stock
Exchanges**



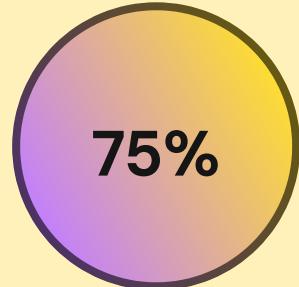
**Institutional
Investors**



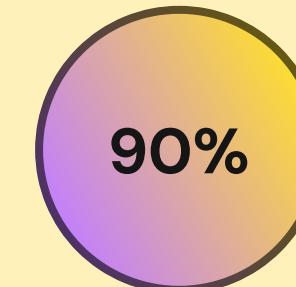
Product Walkthrough



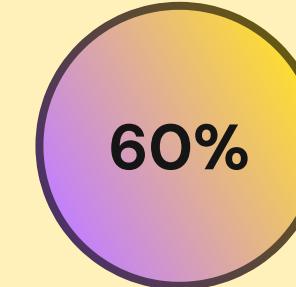
Faster compliance verification
with AI-driven analysis



Increase in accuracy by
minimizing human errors



Reduction in manual effort
for due diligence



Reduction in turnaround time
for regulatory filings

SEBI ICDR Verification

AI Tool for DRHP Analytics

Latest:
TRAFIKSOL ITS TECHNOLOGIES LIMITED
Published: 03 Mar 2025

Company Name: Leapfrog Engineering Services Limited

Processing Status | Upload DRHP

SEBI ICDR Eligibility Criteria | Custom Checklist | Standard Questions | Litigation Analysis | AI Analytics | AI Search

Total Checks: 19 | Not Flagged: 11 | Flagged: 8 | Download Excel

S.No	Regulation	Checklist Criteria	Summary Analysis	Citations	Status
1	228(a) of SEBI ICDR	If the issuer, any of its promoters, promoter group or directors or selling shareholders are debarred from accessing the capital market by the Board.	The section complies with Regulation 228(a) of SEBI ICDR. It explicitly states that neither the company, nor its promoters, promoter group, directors or selling shareholders are debarred from accessing the capital market by SEBI. This declaration is made under the 'Confirmation' section on page 285.	Pages: 285, 286, 287, 288, 289, 290, 291, 292	<input checked="" type="checkbox"/> NOT FLAGGED
2	228(b) of SEBI ICDR	If any of the promoters or directors of the issuer is a promoter or director of any other company which is debarred from accessing the capital market by the Board.	The DRHP section complies with Regulation 228(b) of SEBI ICDR. It explicitly states that neither the company's promoters nor directors are promoters or directors of any other company debarred from accessing the capital market by SEBI. The required information is clearly disclosed and matches the criteria.	Pages: 285, 286	<input checked="" type="checkbox"/> NOT FLAGGED
3	229(1) of SEBI ICDR	An issuer shall be eligible to make an initial public offer only if its post-issue paid-up capital is less than or equal to ten crore rupees.	The section does not comply with the regulation. The DRHP states that the post-issue paid-up capital of the company will be ₹ [●] crores, which potentially exceeds the requirement of not being more than ₹25 crores for SME listing. This contradicts the eligibility criteria mentioned in the regulation. The DRHP does not provide a specific figure for the post-issue paid-up capital, using a placeholder [●] instead, which makes it impossible to verify compliance with the ₹25 crore limit.	Pages: 286	<input type="checkbox"/> FLAGGED

The SEBI Checklist verifies the DRHP's compliance with ICDR regulations, highlighting flagged issues, citations, and AI-driven insights for quick resolution.

Standard Questionnaire

The screenshot shows a software interface for reviewing a DRHP (Annual Report) against various regulatory requirements. At the top, a header bar includes fields for 'Company Name' (Trafiksol ITS Technologies Limited), 'Processing Status' (green button), and 'Upload DRHP' (blue button). Below this is a navigation bar with tabs: 'SEBI ICDR Eligibility Criteria', 'Custom Checklist', 'Standard Questions' (selected), and 'Litigation Analysis'. To the right of the navigation are 'Analytics' and 'AI Search' buttons.

Key statistics displayed are: Total Questions: 71, Not Flagged: 45, and Flagged: 26. A 'Download Excel' button is also present.

The main content area lists several sections of the report with their respective flagged items:

- FRONT PAGE**: 1 flagged item, 2 non-flagged items.
- SECTION II: RISK FACTORS**: 10 flagged items, 4 non-flagged items.
- CAPITAL STRUCTURE**: 6 flagged items, 2 non-flagged items.
- OBJECT OF THE ISSUE**: 10 flagged items, 4 non-flagged items.
- HISTORY AND CERTAIN CORPORATE MATTERS**: 8 flagged items, 1 non-flagged item.
- OUR MANAGEMENT**: 2 flagged items, 1 non-flagged item.

Below these sections is a detailed table for the 'OUR MANAGEMENT' section:

Points To Look For	Remarks	AI Analysis	Citations	Status
Whether there is any disclosure given in offer document in relation to sebi disciplinary action against company, promoters, promoters group, group companies and Directors of the issuer company?	Please cross check for the disclosures made in the Chapter - Outstanding litigation and flag any discrepancies.	The DRHP section provides adequate disclosure regarding SEBI disciplinary actions against the company, promoters, promoter group, group companies and directors. The section titled 'DISCIPLINARY ACTION INCLUDING PENALTY IMPOSED BY SEBI OR STOCK EXCHANGES AGAINST THE PROMOTER, DIRECTORS, GROUP COMPANIES AND PROMOTOR GROUP DURING THE LAST 5 FINANCIAL YEARS' on page 199 states: 'There are no disciplinary actions including penalty imposed by SEBI or Stock Exchanges against the Promoters, Directors or Group Companies during the last 5 financial years including outstanding actions except as disclosed above.' The section also provides details on various legal and	Pages: 195, 196, 197, 198, 199	<input checked="" type="checkbox"/> NOT FLAGGED

The Standard Checklist covers **71 key questions across multiple sections** of the DRHP, identifying flagged risks for deeper review. Users can track flagged and non-flagged items, ensuring thorough compliance verification.

Internal Checklists

AI Tool for DRHP Analytics

Latest:
TRAFIKSOL ITS TECHNOLOGIES LIMITED
Published: 03 Mar 2025

Company Name
Leapfrog Engineering Services Limited

Processing Status

Upload DRHP

SEBI ICDR Eligibility Criteria

Custom Checklist

Standard Questions

Litigation Analysis

AI Analytics

AI Search

Total Checks: 12

Not Flagged: 12

Flagged: 0

Download Excel

S.No	Regulation	Checklist Criteria	Summary Analysis	Citations	Status
1	Eligibility Criteria	Post Issue Paid up Capital - Not more than Rs. 25 crores	The DRHP section complies with the BSE requirement for post-issue paid-up capital. The requirement states that the post-issue paid-up capital should not be more than Rs. 25 crores. The DRHP clearly states on page 287: 'The post issue paid up capital (Face Value) of the company will be ₹ [●] crores. So, the company has fulfilled the criteria of post issue paid up capital shall not be more than ₹25.00 crores.' While the exact figure is not provided (indicated by [●]), the statement confirms compliance with the requirement. Additionally, the current pre-issue paid-up share capital is given as 48.00 lakhs (Rs. 4.8 crores) as of March 31, 2024, which is well below the 25 crore limit even before the issue.	Pages: 287	<input checked="" type="checkbox"/> NOT FLAGGED
2	Eligibility Criteria	Networth - Atleast Rs. 1 crore for 2 preceding full financial years.	The DRHP section complies with the BSE requirement for networth. The Summary of Restated Financial Statements on page 20 shows the Total Net Worth as follows: 30-09-2024: Rs. 2,606.48 lakhs 31-03-2024: Rs. 2,171.03 lakhs 31-03-2023: Rs. 531.76 lakhs 31-03-2022: Rs. 503.46 lakhs These figures are well above the required minimum of Rs. 1 crore (100 lakhs) for the preceding two full financial years. The company's networth exceeds the requirement for both FY 2022-23 and FY 2023-24, as well as for the latest period ending 30-09-2024. Additional financial information supporting these figures can be found on pages 58-59	Pages: 20, 58, 59, 245, 246, 248, 249	<input checked="" type="checkbox"/> NOT FLAGGED

Users can upload internal checklists to verify DRHP compliance against custom criteria, ensuring alignment with internal policies.

Litigation Analysis

AI Tool for DRHP Analytics

Latest:
TRAFIKSOL ITS TECHNOLOGIES LIMITED
Published: 03 Mar 2025

Company Name: Rosmerta Digital Services Limited

Processing Status

Upload DRHP

SEBI ICDR Eligibility Criteria

Custom Checklist

Standard Questions

Litigation Analysis

AI Analytics

AI Search

Board of Directors Litigation Analysis

M/S ROSMERTA TECHNOLOGIES LIMITED Promoter FLAGGED

M/S. ROSMERTA TECHNOLOGIES LTD filed a writ petition against the State of Karnataka in the Karnataka High Court challenging certain tender conditions.

[View Source](#)

M/S ROSMERTA TECHNOLOGIES LTD., NEW DELHI filed a writ petition against the State of Odisha in the Orissa High Court regarding a tender process.

CRIMINAL CASES

CAPITAL MARKET DEBARMENTS

No capital market debarments found

M/S SHREE BANKEY BIHARI FAMILY TRUST Promoter NOT FLAGGED

ADVERSARIAL ORDERS

No adversarial orders found

Try Pitch

The Litigation Analysis tab checks for:

- Capital market debarments
- Adversarial orders
- Litigation records

with source citations

DRHP Viewer

SEBI ICDR Eligibility Criteria Custom Checklist Standard Questions Litigation Analysis AI Search

DRHP Document

QR code (Please scan this QR code to view the DRHP-1)

UPDATED DRAFT RED HERRING PROSPECTUS - I
Dated: September 26, 2024
Please read Section 52 of the Companies Act, 2013
(This Updated Draft Red Herring Prospectus - I will be updated upon filing of the RHP with the RoC)
100% Book Built Offer

Swiggy
SWIGGY LIMITED
Corporate Identity Number: U74110KA2013PLC096530

REGISTERED AND CORPORATE OFFICE	CONTACT PERSON	EMAIL AND TELEPHONE	WEBSITE
No. 55, Sy No. 8-14, Ground Floor, I&J Block, Embassy Tech Village, Outer Ring Road, Devarbisahalli, Bengaluru 560 103, Karnataka, India	M. Sridhar <i>Company Secretary and Compliance Officer</i>	Email: secretarial@swiggy.in Tel: + 91 95907 56603	www.swiggy.com

OUR COMPANY DOES NOT HAVE AN IDENTIFIABLE PROMOTER

DETAILS OF THE OFFER TO THE PUBLIC

TYPE	FRESH ISSUE SIZE*	OFFER FOR SALE SIZE	TOTAL OFFER SIZE	ELIGIBILITY AND RESERVATIONS
Fresh Issue and Offer for Sale	Fresh Issue of up to [●] equity shares of face value of ₹1 each ("Equity Shares") aggregating up to ₹ 37,500 million	Up to 185,286,265 Equity Shares aggregating up to ₹[●] million	Up to [●] Equity Shares aggregating up to ₹[●] million	The Offer is being made pursuant to Regulation 6(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), as our Company does not fulfil the requirements under Regulation 6(1)(b) of the SEBI ICDR Regulations. For further details, see "Other Regulatory and Statutory Disclosures – Eligibility for the Offer" on page 399. For details in relation to Qualified Institutional Bidders, Non-Institutional Bidders and Retail Individual Bidders, see "Offer Structure" beginning on page 431.

*In accordance with the terms of the Shareholders' Agreement, our Company and Selling Shareholders, in consultation with the BRLMs, may consider an issuance of specified securities, including by way of a private placement or such other route as may be permitted under applicable law, for a cash consideration of up to ₹ 7,500 million, at its discretion, prior to filing of the Red Herring Prospectus with the RoC, subject to receipt of requisite approvals, if any ("Pre-IPO Placement"). If the Pre-IPO Placement is undertaken, the Fresh Issue size will be reduced to the extent of such Pre-IPO Placement, subject to the Offer complying with Rule 19(2)(b) of the SCRR. The Pre-IPO Placement, if undertaken, shall not exceed 20% of the size of the Fresh Issue. Prior to the completion of the Offer, our Company shall appropriately intimation the subscribers to the Pre-IPO Placement, prior to allotment pursuant to the Pre-IPO Placement, that there is no guarantee that our Company may proceed with the Offer or the Offer may be successful and will result in listing of the Equity Shares on the Stock Exchanges. Further, relevant disclosures in relation to such intimation to the subscribers to the Pre-

Who is the largest shareholder of Swiggy and what percentage of shares do they own?

Submit Question

Q: Who is the largest shareholder of Swiggy and what percentage of shares do they own?

A: MIH India Food Holdings B.V. is the largest shareholder of Swiggy, holding 118,215,233 Equity Shares which represents 30.95% of the Pre-Offer Equity Share capital on a fully diluted basis. They are the majority shareholder among all selling shareholders according to the draft red herring prospectus.

For additional context, the next largest shareholders are:

- Sriharsha Majety with 6.23%
- Accel India IV (Mauritius) Limited with 4.71%
- Inspired Elite Investments Limited with 3.88%
- Tencent Cloud Europe B.V. with 3.64%
- Norwest Venture Partners VII-A-Mauritius with 3.41%

The DRHP Viewer features a split-screen interface, allowing users to **query** **financials**, **risk factors**, and **governance, and more,** with AI delivering precise and cited answers from the document.

AI Search

The screenshot displays the AI Tool for DRHP interface. At the top, a modal window titled "Select Company" shows a dropdown menu with "Search All Companies" and a search bar containing "Ask anything about the DRHP...". Below the modal, the company name "Rosmerta Digital Services Limited" is selected. The main dashboard features a navigation bar with tabs: SEBI ICDR Eligibility Criteria, Custom Checklist, Standard Questions, Litigation Analysis (which is active), Analytics, and AI Search. The "Board of Directors Litigation Analysis" section includes a "Download Excel" button. The analysis results show a "CRIMINAL CASES" section with a detailed paragraph about allegations against Rosmerta Digital Services' promoters, mentioning over 50 authorities involved. It also includes sections for "CAPITAL MARKET DEBARMENTS" (no findings) and "ADVERSARIAL ORDERS" (no findings). Other tabs on the dashboard include "Processing Status" and "Upload DRHP".

The AI-powered search delivers **instant, context-aware answers** from the DRHP, enabling deep dives into financials, risk factors, legal disclosures, and regulatory compliance.

Key Features for Investment Banking Teams

Financial Due Diligence Automation

AI-driven analysis of financial statements, revenue trends, and profitability metrics

Risk Factor Identification

Flags missing disclosures on litigation, contingent liabilities, and sector-specific risks

Valuation & Market Benchmarking

Compares IPO pricing, sector trends, and past listings

Capital & Shareholding Analysis

Tracks ownership structures, funding allocations, and post-issue impact.

Key Features for Stock Exchanges

Reg Compliance & Listing Eligibility

Automated validation against SEBI ICDR, stock exchange listing rules, and industry-specific criteria.

Governance & Management Verification

AI-powered background checks on directors, promoters, and related-party transactions.

Automated Compliance & Risk Flagging

Real-time flagging of discrepancies in financials, disclosures, and operational track records.

Litigation & Statutory Compliance

Extracts legal history, regulatory approvals, and outstanding statutory dues for risk assessment.

**We provide on prem and on
private cloud deployments**

Contact us for a demo
anuj@onfinance.ai

