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House_Expense_Sales_data.xlsx [1]

☒ Sheet1

Sheet1

Invoice No	Month	Date	Season	Category	Amount
INV101	January	05-01-2024	Winter	Electricity	
INV102	February	12-02-2024	Winter	Grocery	
INV103	March	20-03-2024	Spring	Rent	
INV104	April	08-04-2024	Spring	Internet	
INV105	May	15-05-2024	Spring	Entertainment	
INV106	June	22-06-2024	Summer	Water	
INV107	July	10-07-2024	Summer	Grocery	
INV108	August	18-08-2024	Summer	Electricity	
INV109	September	05-09-2024	Fall	Internet	
INV110	October	12-10-2024	Fall	Gas	
INV111	November	20-11-2024	Fall	Maintenance	
INV112	December	09-12-2024	Winter	Grocery	
INV113	January	05-01-2025	Winter	Electricity	
INV114	February	12-02-2025	Winter	Internet	
INV115	March	20-03-2025	Spring	Rent	



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Transform Data

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Add data fields here

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NameCategoricalExpense

Home tableSheet1

\$%FormatWhole number

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Data categoryUncategorized

New measure

Quick measure

Structure

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Calculations

1 YearlyExpense = SUM('Sheet1'[Amount])

Invoice No	Month	Date	Season	Category	Amount	Column
INV101	January	05 January 2024	Winter	Electricity	150	2024
INV102	February	12 February 2024	Winter	Grocery	500	2024
INV103	March	20 March 2024	Spring	Rent	1500	2024
INV104	April	08 April 2024	Spring	Internet	500	2024
INV105	May	15 May 2024	Spring	Entertainment	350	2024
INV106	June	22 June 2024	Summer	Water	1000	2024
INV107	July	10 July 2024	Summer	Grocery	400	2024
INV108	August	18 August 2024	Summer	Electricity	300	2024
INV109	September	05 September 2024	Fall	Internet	500	2024
INV110	October	12 October 2024	Fall	Gas	2000	2024
INV111	November	20 November 2024	Fall	Maintenance	1200	2024
INV112	December	09 December 2024	Winter	Grocery	400	2024
INV113	January	05 January 2025	Winter	Electricity	175	2025
INV114	February	12 February 2025	Winter	Internet	500	2025
INV115	March	20 March 2025	Spring	Rent	1600	2025

Data

Search

Sheet1

Amount

CategoricalExpense

Category

Column

Date

Invoice No

Month

Season

SeasonalExpense

YearlyExpense

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YearlyExpense by Year

Sum of Amount by Month

CategoricalExpense by Category

Sum of Amount by Quarter

YearlyExpense by Season

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