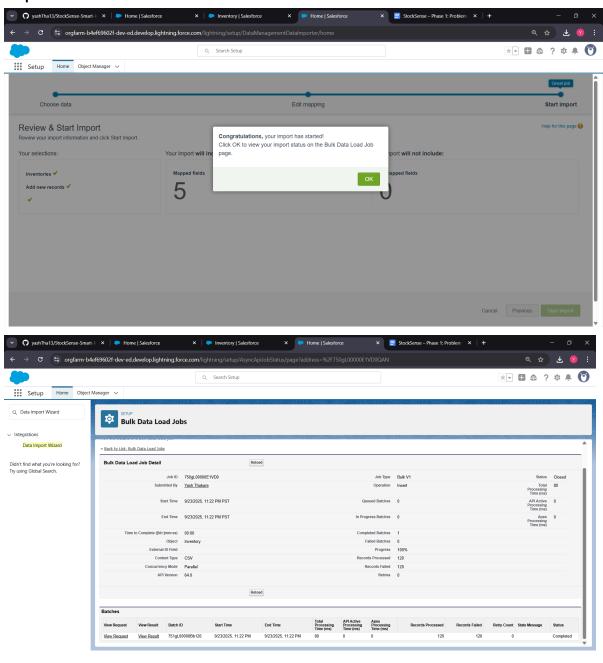
Phase 8: Data Management & Deployment:--

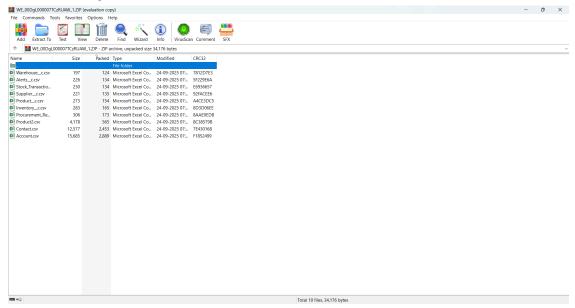
Data Import Wizard —

Setup \rightarrow Data import Wizard \rightarrow contact object \rightarrow inventor \rightarrow csv file import .



Data Loader:--

Go to Setup \rightarrow Quick Find \rightarrow Data Loader \rightarrow Download Data Loader



Duplicate Rules

In Duplicate Rules page, scroll down \rightarrow click New Rule or go to Matching Rules tab

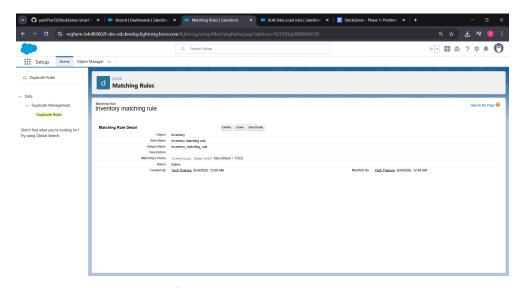
Select the object: Inventory_c

Define criteria:

• Field: SKU

• Matching Method: Exact

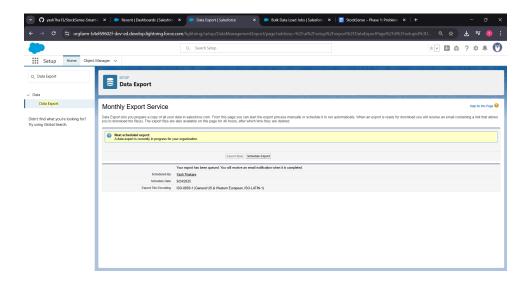
Save & Activate

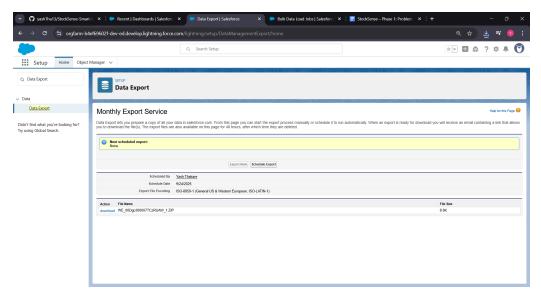


Data Export & Backup:-

Go to Setup → Quick Find → data export Export Now (for immediate export) or Schedule Export (weekly/monthly backup) Select objects to export:

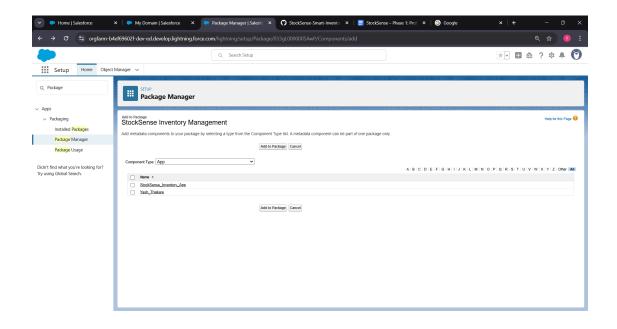
- Example for StockSense:
 - Inventory_c
 - Product2 (Products)
 - Warehouse__c
 - Suppliers__c
 - Accounts, Contacts (if relevant)





Managed Packages :--

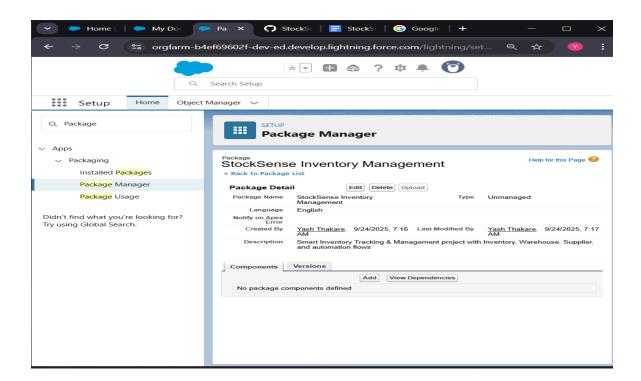
- Managed Package if you want to publish StockSense as a real commercial app or distribute while keeping control.
- Start with Managed Beta upload → test in a fresh org → then move to Managed – Released when stable.



Unmanaged:-

- ackage Name → StockSense Inventory Management
- Package Type → Select Unmanaged
- **Description** → e.g., Smart Inventory Tracking & Management project with Inventory, Warehouse, Supplier, and automation flows.

Click Save.



VS Code & SFDX —

Setup VS code —

```
08 🔲 🗎 🖽

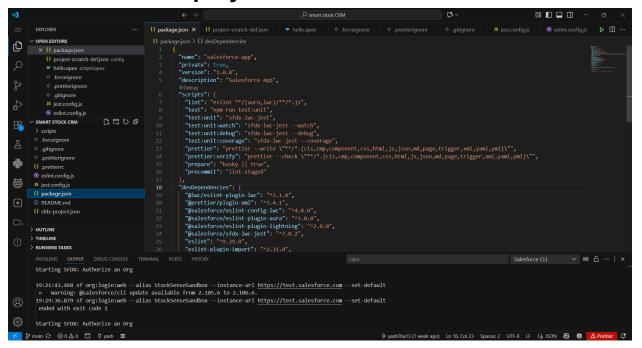
    ⊕ eslint.config.js × 
    Д
    □ · · ·

    ⊕ eslint.config.js > [♠] <unknown> > ∱
    ⊕ extends
    module.exports = defineConfig([

<del>O</del>
             {} project-scratch-def.json config
             forceignore
                                                                             .aitianore
                                                                             languageOptions: {
    globals: {
        ...globals.node
        > scripts

• .forceignore
          prettierignore .
        {} package.json
                                                                             languageoptions: {
    sourceType: 'module',
    ecmaVersion: 'latest',
    globals: {
        ...globals.node,
        ...globals.es2021,
        1) sfdx-project.json
       > OUTLINE
        PS C:\Users\user\OneOrive\Desktop\SALESFORCE CRM\smart stock CRM> sfdx --version >> sfdx plugins --core
                                                                                                                                                                                                                                               ■ ≥ powershell
           code: 'MODULE_NOT_FOUND', requireStack: []
♦ yashTha13 (1 week ago) Ln 53, Col 15 Spaces: 4 UTF-8 LF ( JavaScript 🐯 💆 🛆 Prettier
```

Create an SFDX project:-



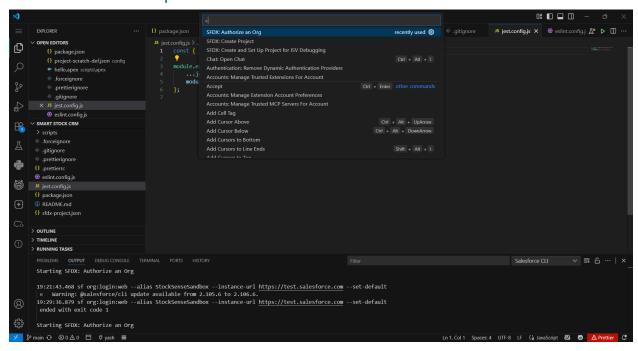
Work in VS Code:-

SFDX: Authorize an Org

SFDX: Retrieve Source from Org

SFDX: Deploy Source to Org

SFDX: Create Apex Class



Deploy to Sandbox:-

