My Referral Network Flowchart

WWW. Landing Page

Public Login

Public Landing Page

Clicks to reach Agent

Referral created by system

Referral sent to default agent

Agent Accepts

Email of details sent to agent

Agent Declines

Realtor Login

Realtor FSA Map Loaded with their info in the FSA areas in Profile

Realtor Guest Landing Page

Connect directly with agents

Create an Account box openswhen clicking on add my own agent

Next Sub-Agent with most referral partners. Cycle repeats until acceptance

Client Log-

Client Landing Page their Network map is loaded.

Connect directly to agent

Add, delete or change agent for each FSA

Agent Commission and referral record dashboard. This is a note section for them to create their own record or referrals—received or sent. They can add basic information

Admin Login

Admin Dashboard

Agent Data Base

Agent Profile Admin

Map Date Base

Payment Module

Advertising Panel

Ad report panel

Advertiser Login

My Referral Network Flowchart

Column 1:

- Public Logins In or hits connect with agent button
- Capture Public Information for data base
- Collects information on agents they click on
- Creates referral when clicking on an agent for an area
- Sends referral to Agent
- Agent agrees to acceptd
- Public information sent to agent

Column 2:

- Agent non-Client Logins in
- Caputures agent information and requests FSA
- Send Email to agent welcoming them and introducing system
- Their picture is place on the map in their FSA
- Create an account option
- (empty box)
- Agent follow up

Column 3:

What happens when

- Create an account
- Fill in data page and payment page
- Upon successful payment account access it granted
- Client Panel rady to build their list of agent

Column 4:

- Agent information is added by agent or Admin
- Email sent to Agent to confirm information
- Confirmed by agent information added to data base automatically

Column 5:

- An Agent Quits or does not respond to email to confirm
- Next agent with most customer agents appointing them to the FSA location is lifted to default position.
- Email sent to Admin to connect with Agent to confirm they wish to be a default agent and subscribe for position
- Payment email sent for subscription to become default agent

Column 6:

- If not wanting to be default agent then next agent choosen
- Email sent to next agent and repeats until default agent is chosen by Admin

Admin Panel

| FSA List | | Agent Client | | Advert | | Payment | | Consumer |

Contents Dashboard View of Tab above

View window of individual account or data base item

Advertising Panel

Default	Consumer	SubAgent	Client	Panel Tools

| Advert Panel 1 | Advert Panel 1 | Advert Panel 1 | Advert Panel 1 | Highlight Ad on Page to change. Double click on box to go to photos to copy and Paste. Ads must be sized prior to fit. |

Date Range: —-to—-
Add a click Counter
Panel 1 Default ___
Panel 2 Default ___
Panel 3 Default ___
Panel 1 Consumer ___
Panel 2 Consumer ___
Panel 3 Consumer ___
Panel 1 SubAgent ___
Panel 2 SubAgent ___
Panel 3 SubAgent ___
Panel 1 Client ___
Panel 2 Client ___
Panel 3 Client ___

Advert Panel 2	Advert Panel 2	Advert Panel 2	Advert Panel 2
Advert Panel 3	Advert Panel 3	Advert Panel 3	Advert Panel 3

Once Ad is placed in box the coutner will be reset to zero. Ads will not rotate but in the future we will have rolling ads

Simple Tab page

Agent Modification Tab

Agent Name data base spreadsheet

Agent Name data base spreadsheet

Agent Name data base spreadsheet

Agent Name data base spreadsheet

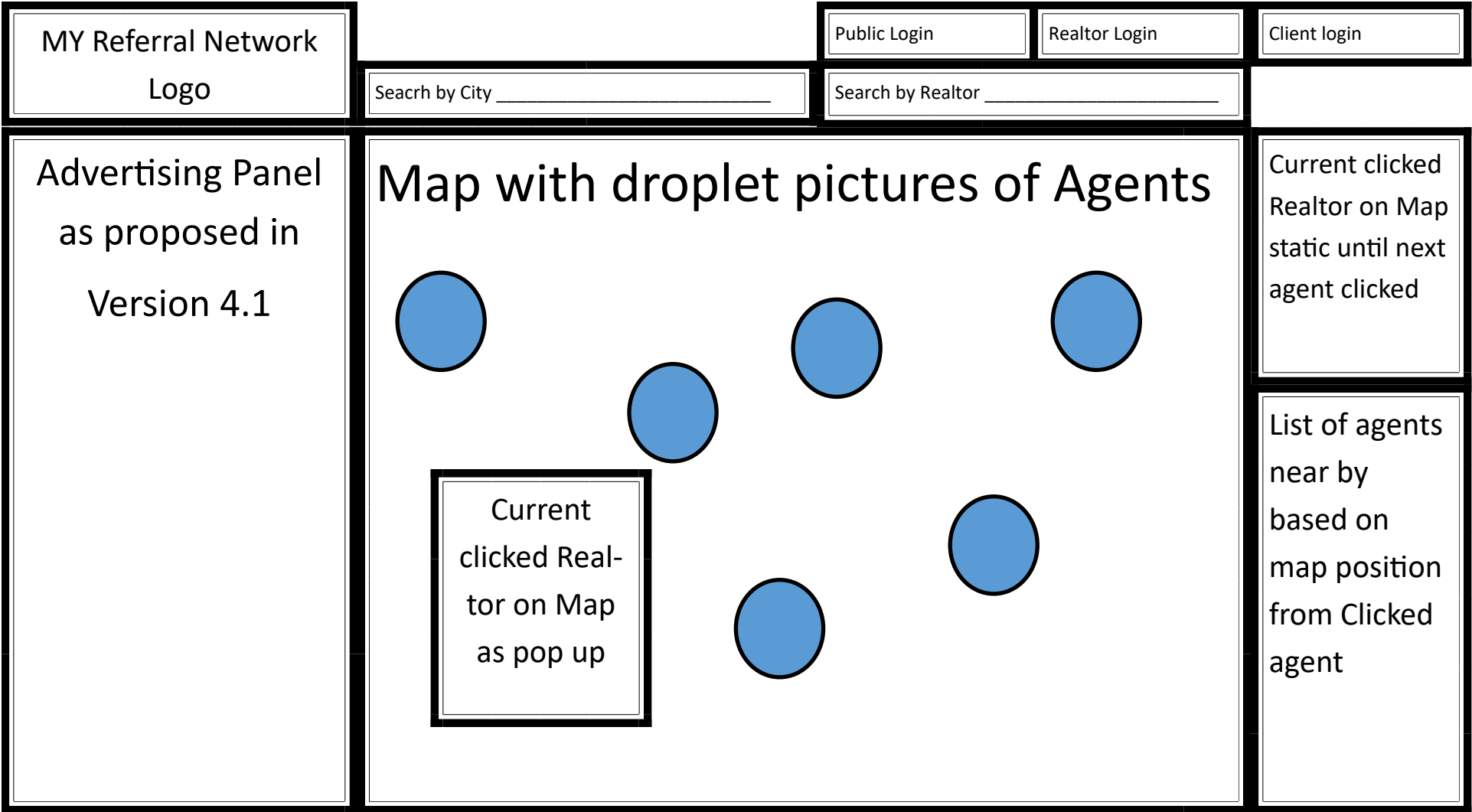Agent Name data base spreadsheet

Agent Name data base spreadsheet

Agent Name data base spreadsheet

Agent Name data base spreadsheet

Agent Name data base spreadsheet

Agent Name data base spreadsheet

Agent Name data base spreadsheet

Agent Page view as on website

Agent control tab Agent Name _____   Deafault yes _____ no ____

FSA's appearing in ___1 ____2 ____3 ____4 ____5 ____6 ____7 ____8 ____9 ____10 ____11 ____12 ____13 ____14 ____15 ____16 ____17 ____18 ____19 ____20

Times Appearing   ___ ____ ____ ____ ____ ____ ____ ____ ____ ____ ____ ____ ____ ____ ____ ____ ____ ____ ____ ____

Ranking   ___ ___ ____ ____ ____ ____ ____ ____ ____ ____ ____ ____ ____ ____ ____ ____ ___ ___ ____

MY Referral Network

Logo

Search by City _____

Search by Realtor _____

Advertising Panel as proposed in

Version 4.1

Map with droplet pictures of Agents

Current clicked Realtor on Map static until next agent clicked

List of agents near by based on map position from Clicked agent

Current clicked Real-tor on Map as pop up

Landing Pages with different Map visual depending on the type of user. Public Guest, Realtor non client, Realtor Client or Admin

Consumer Account Creation Form

Name :_____(Required)_____

Phone _____(Required_____

Email _____(Required)_____

Password _____(Required)_____

Password Confirm _____(Required)_____

Captcha or other 2 step authentication _____

I have reviewed and read the User agreement and agree to the
terms of the site User agreement and use of my personal information. _____
User Agreement Terms and Conditions LINK

Client and Realtor (Sub-Agent) Creation Form received form System to fill in

Name: _____

Real Estate Office: _____

Office Address: _____

Phone : _____   Text: _____

Email: _____

Picture Upload link: _____

FSA Areas   ___ , ___, ___, ___,___, ___, ___, ___, ___, ___,

___, ___, ___, ___, ___, ___, ___, ___, ___, ___ 20 Max

Password _____

Confirm Password

Facebook linlk _____   Whatsapp link: _____

Messenger link: _____   Wechat: _____

Short Bio: 20 words_____
_____

Long Bio: 100 words _____
_____
_____
_____
_____
_____

Captcha or 2 step authentication

The Above information is Certified Correct. _____

I have reviewed and read the User agreement and agree to the
terms of the site User agreement and use of my personal information. _____
User Agreement Terms and Conditions LINK

Realtor (Sub-Agent) Creation Form for Email to start up

Name: _____(Required)_____

Real Estate Brokerage: _____

Office Address: _____

Phone : ____(Required)_____   Text: _____

Email: _____(Required)_____

FSA AREAS I want you to help me in

___,____,____,____,____,____,____,____,___,____

___,____,____,____,____,____,____,____,___,____

Send Email to Agent to complete acceptance to receive referrals .

CLICK HERE TO SEND

Realtor Sign Up

Name _____Required_____

Brokerage _____Required_____

Phone _____Required_____

Email _____Required_____

My Favorite Postal Codes (FSA) One required ie M1K . No need for second part

___,___,___,___,___,___,___,___,___,

___,___,___,___,___,___,___,___,___,

Captcha or 2 step authentication

I have read and agree to the User Agreement ___

USER AGREEMENT LINK

Realtor Sign Up Email to Admin

Verify Application YES_____ NO _____

Name _____Required_____

Brokerage _____Required_____

Phone _____Required_____

Email _____Required_____

My Favorite Postal Codes (FSA) One required ie M1K . No need for second part

___,___,___,___,___,___,___,___,___,

___,___,___,___,___,___,___,___,___,

Captcha or 2 step authentication

I have read and agree to the User Agreement ___

Referral Records for client Agents as pop up on Site

Sent to

Name _____ Date _____ Client _____ Potential Commision _____

Name _____ Date _____ Client _____ Potential Commision _____

Name _____ Date _____ Client _____ Potential Commision _____

Received From

Name _____ Date ____ Client _____ Potential Commision _____

Automatic Email to Sub-Agent from Client

Hello _____,

I would like to dd you to My Referral Network. If you can confirm all of the Information in the link and add any missing pieces so that I can quickly connect with you through this platform. Once you have agreed to accept referrals from myself I will see you on my personal Map.

LINK TO Sign UP FORM. Any information fille din by Agent would already be in the form.

Sincerely, _____(Name of Agent who is adding Sub-Agent)_____

When the Agent Accepts Email from System

Hello _____,

Thank you for accepting referrals through My Referral Network and those agents who have nominated you to represent them in areas your serve. You can check out the site Free of Charge. Just o to www.myreferralnetwork.ca . If you find the site of value and want to set up your own network there is a small annual fees to do so but feel free to use the network that is on the map. All agents have been chosen by your peers to be someone you can count on to help you and your clients out. The system is built so that you can connect directly with the Agents. There is no fee to use the service. Referrals are between yourself and your agent. We want you to have success in referring to your network and trying to make it easy to stay in contact with the Agent you like to work with.

Sincerely, My Referral Network

Automatic Email From System to Agent to Accept or decline the Referral

Hello _____,

Thanks for being part of My Referral Network. I have a client who would like you to reach out and connect with them to help them find a home in the Postal Code area _____. If you want the referral click the link Accept. If you do not want the referral click Decline. If you accept you will be sent the name, phone and email of the client right away so you can reach out to them.

ACCEPT BUTTON   DECLINE BUTTON

Your Referral Network Partner,

Stewart Peddemors

Automatic Email From Consumer to Agent once They Agent Accepts

Hello _____,

Thanks for being part of My Referral Network. _____(Name of Consumer)___ would like you to reach out and connect with them to help them find a home in the Postal Code area _____. Give them a call at ___(Phone Number)_____ or email at _____(Email Address)_____ to reach out and connect. The quicker you call the more likely you will succeed in having this new client use your services. Good luck and we will follow up later to see how it went.

Your Referral Network Partner,

Stewart Peddemors
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