Using dplyr to group, manipulate and summarize data

Working with large and complex sets of data is a day-to-day reality in applied statistics. The package dplyr provides a well structured set of functions for manipulating such data collections and performing typical operations with standard syntax that makes them easier to remember. It is also very fast, even with large collections. To increase it's applicability, the functions work with connections to databases as well as data.frames. dplyr builds on plyr and incorporates features of Data.Table, which is known for being fast snf efficient in handling large datasets.

```
setwd("~/Documents/Computing with Data/24_dplyr/")
library(dplyr)
##
## Attaching package: 'dplyr'
##
## The following objects are masked from 'package:stats':
##
## filter, lag
##
## The following objects are masked from 'package:base':
##
## intersect, setdiff, setequal, union
```

As a data source to illustrate properties with we'll use the flights data that we're already familiar with.

```
library(hflights)
head(hflights)
## Year Month DayofMonth DayOfWeek DepTime ArrTime UniqueCarrier
## 5424 2011 1 1 6 1400 1500 AA
## 5425 2011 1 2 7 1401 1501 AA
## 5426 2011 1 3 1 1352 1502
## 5427 2011 1 4 2 1403 1513
## 5428 2011 1 5 3 1405 1507
## 5429 2011 1 6 4 1359 1503
## FlightNum TailNum ActualElapsedTime AirTime ArrDelay DepDelay Origin
## 5424 428 N576AA 60 40 -10 0 IAH
## 5425
           428 N557AA
                                 60 45
                                                 -9
## 5426
                           70 48
70 39
                                                -8 -8
3 3
-3 5
          428 N541AA
## 5427
           428 N403AA
          428 N492AA
## 5428
                                 62 44
## 5428 428 N492AA 62 44 -3 5 IAH
## 5429 428 N262AA 64 45 -7 -1 IAH
## Dest Distance TaxiIn TaxiOut Cancelled CancellationCode Diverted
## 5424 DFW 224 7 13 0
             224 6 9 0
224 5 17 0
224 9 22 0
224 9 9 0
            224
224
## 5425 DFW
## 5426 DFW
## 5427 DFW
## 5428 DFW
## 5429 DFW 224 6 13
str(hflights)
## 'data.frame': 227496 obs. of 21 variables:
## $ DayofMonth
                  : int 1 2 3 4 5 6 7 8 9 10 ...
## $ DayOfWeek
                  : int 6712345671...
## $ DepTime : int 1400 1401 1352 1403 1405 1359 1359 1355 1443 1443 ...
                  : int 1500 1501 1502 1513 1507 1503 1509 1454 1554 1553 ...
## $ UniqueCarrier : chr "AA" "AA" "AA" ...
## $ FlightNum : int 428 428 428 428 428 428 428 428 428 ...
## $ TailNum : chr "N576AA" "N557AA" "N541AA" "N403AA" ...
## $ ActualElapsedTime: int 60 60 70 70 62 64 70 59 71 70 ...
## $ AirTime : int 40 45 48 39 44 45 43 40 41 45 ...
                  : int -10 -9 -8 3 -3 -7 -1 -16 44 43 ...
## $ ArrDelay
## $ DepDelay
                   : int 0 1 -8 3 5 -1 -1 -5 43 43 ...
                  : chr "IAH" "IAH" "IAH" "IAH" ...
## $ Origin
                  : chr "DFW" "DFW" "DFW" "DFW" ...
## $ Dest
## $ Distance
                 ## $ TaxiIn
                  : int 7 6 5 9 9 6 12 7 8 6 ...
## $ TaxiOut : int 13 9 17 22 9 13 15 12 22 19 ...
## $ Cancelled : int 0 0 0 0 0 0
## $ CancellationCode : chr "" "" "" ...
## $ Diverted : int 0 0 0 0 0 0 0 0 0 ...
```

There are over a quarter of a million records and 21 variables, which is good sized. dplyr can work fine with data.frames like this, but converting it to a tbl df object gives a nice summary view of the data:

```
hflights df <- tbl df(hflights)
class(hflights df)
## [1] "tbl df"
                      "tbl" "data.frame"
hflights_df
## Source: local data frame [227,496 x 21]
        Year Month DayofMonth DayOfWeek DepTime ArrTime UniqueCarrier
## 5424 2011 1 1 6 1400 1500 AA
## 5425 2011 1 2 7 1401 1501 AA
## 5426 2011 1
## 5427 2011 1
                             3
                                       1 1352 1502
                                    1 1352 1502
2 1403 1513
3 1405 1507
4 1359 1503
5 1359 1509
6 1355 1454
7 1443 1554
                            4
## 5427 2011 1 4
## 5428 2011 1 5
## 5429 2011 1 6
## 5430 2011 1 7
## 5431 2011 1 8
## 5432 2011 1 9
                                                                       AA
                                                                        AA
## 5433 2011 1 10
## ... ... ...
                                       1 1443 1553
                            10
## Variables not shown: FlightNum (int), TailNum (chr), ActualElapsedTime
     (int), AirTime (int), ArrDelay (int), DepDelay (int), Origin (chr), Dest
     (chr), Distance (int), TaxiIn (int), TaxiOut (int), Cancelled (int),
## CancellationCode (chr), Diverted (int)
```

It prints sample data appropriate foir the window size.

Basic manipulations of data

Much work with data involvces subsetting, defining new columns, sorting or otherwise manipulating the data. dplyr has five functions (verbs) for such actions, that all start with a data.frame or tbl df and produce another one.

```
filter
 f df <- filter(hflights df, Month == 1, UniqueCarrier == "AA")
 f df
 ## Source: local data frame [273 x 21]
 ##
     Year Month DayofMonth DayOfWeek DepTime ArrTime UniqueCarrier FlightNum
 ## 1 2011 1 1 6 1400 1500 AA 428
## 6 2011 1 503

## 7 2011 1 6 4 1359 1503

## 8 2011 1 8 6 1355 1454

## 9 2011 1 9 7 1443 1554

## 10 2011 1 10 1
                                                                        428
                                                              AA
                                                                        428
                                                              AA
                                                                        428
                                                             AA
                                                                        428
                                                              AA
                                                                        428
                                                               AA
                                                              AA
                                                                        428
                                                              AA
                                                                        428
 ## Variables not shown: TailNum (chr), ActualElapsedTime (int), AirTime
 ## (int), ArrDelay (int), DepDelay (int), Origin (chr), Dest (chr),
      Distance (int), TaxiIn (int), TaxiOut (int), Cancelled (int),
 ## CancellationCode (chr), Diverted (int)
```

Here we got the January flights for AA. This is like subset but the syntax is a little different. We don't need &; it is added to comma separated conditions. For an "or" you add | explicitly.

```
filter(hflights_df, UniqueCarrier == "AA" | UniqueCarrier == "UA")
## Source: local data frame [5,316 x 21]
##
##
     Year Month DayofMonth DayOfWeek DepTime ArrTime UniqueCarrier FlightNum
## 1 2011 1 1 6 1400 1500 AA 428
## 2 2011 1
                                 7 1401 1501
## 3 2011 1 2 7 1401 1501

## 3 2011 1 3 1 1352 1502

## 4 2011 1 4 2 1403 1513

## 5 2011 1 5 3 1405 1507

## 6 2011 1 6 4 1359 1503

## 7 2011 1 7 5 1359 1509
                                                                      428
                                                            AA
                                                            AA
AA
                                                                       428
                                                                      428
                                                            AA
                                                                      428
                                                            AA
## 8 2011 1 8 6 1355 1454 AA
```

arrange

This function reorders the data based on specified columns.

```
arrange(hflights_df, Month, DayofMonth, desc(AirTime))
## Source: local data frame [227,496 x 21]
##
## Year Month DayofMonth DayOfWeek DepTime ArrTime UniqueCarrier FlightNum
## 1 2011 1 1 6 1447 1925 CO 77
                                                  CO
CO
## 2 2011
                    1
                            6
                                1145
                                       1612
## 2 2011 1 1 1
## 3 2011 1 1
## 4 2011 1 1
                          6
                                942
                                       1356
                           6 1757 2043
                                                           570
                                                 AS
CO
## 5 2011 1
                  1
                           6 1824 2106
                  1
## 6 2011 1
                           6 1908 2150
                                                           567
## 7 2011 1
                  1
                           6 1506
                                       1741
                                                  CO
                                                           767
## 8 2011 1
## 9 2011 1
## 10 2011 1
                                                  CO
                   1
1
                           6 1226
                                       1459
                                                           267
                            6
                                2028
                                       2316
                                                           670
                   1
                           6 935 1214
                                                           170
## .. ...
## Variables not shown: TailNum (chr), ActualElapsedTime (int), AirTime
## (int), ArrDelay (int), DepDelay (int), Origin (chr), Dest (chr),
    Distance (int), TaxiIn (int), TaxiOut (int), Cancelled (int),
## CancellationCode (chr), Diverted (int)
```

This could be done with order but the syntax is much harder.

select

This works like the select option to subset.

```
select(hflights df, Year:DayOfWeek, TailNum, ActualElapsedTime)
## Source: local data frame [227,496 x 6]
##
##
    Year Month DayofMonth DayOfWeek TailNum ActualElapsedTime
                     2 7 N557AA
3 1 N541AA
4 2 N403AA
5 3 MAAA
## 5424 2011 1 1 6 N576AA 60
## 5425 2011
                   3
## 5426 2011
## 5427 2011 1
                                                     70
## 5428 2011 1
                               3 N492AA
## 5432 2011 1
## 5431 2011 1
## 5432 2011 1
## 5432 2011 1
                                                     64
                      6
                               4 N262AA
                               5 N493AA
                       7
                               6 N477AA
7 N476AA
                       9
                                                      71
## 5433 2011 1 10 1 N504AA
                                                     70
## .. ...
```

mutate

This adds new columns, often computed on old ones. But you can refer to new collumns you just created.

```
mutate(hflights_df, gain = ArrDelay - DepDelay, gain_per_hour = gain/(AirTime/60))
## Source: local data frame [227,496 x 23]
##
## Year Month DayofMonth DayOfWeek DepTime ArrTime UniqueCarrier FlightNum
## 1 2011 1 1 6 1400 1500 AA 428
## 2 2011 1 2 7 1401 1501 AA 428
                                                            AA
## 3 2011 1
                      3
                               1 1352 1502
                                                           AA
                                                                    428
## 4 2011 1
                      4
                                                           AA
                               2 1403 1513
                                                                    428
## 5 2011 1
## 6 2011 1
## 5 2011 1 5 3 1405 1507

## 6 2011 1 6 4 1359 1503

## 7 2011 1 7 5 1359 1509

## 8 2011 1 8 6 1355 1454

## 9 2011 1 9 7 1443 1554
                                                           AA
                                                                    428
                                                           AA
                                                                    428
                                                            AA
                                                                     428
                                                           AA
                                                                    428
                                                           AA
                                                                   428
## 10 2011 1 10 1 1443 1553
```

summarize

This produces a summary statistic, which when computed on the un-grouped data isn't very interesting.

```
summarize(hflights_df, delay = mean(ArrDelay, na.rm = T))
## Source: local data frame [1 x 1]
##
## delay
## 1 7.094
```

Grouping

A major strength of dplyr is the ability to group the data by a variable or variables and then operate on the data "by group". With plyr you can do much the same using the ddply function or it's relatives, dlply and daply. However, there are advantages to having grouped data as an object in its own right.

Problem: Compute mean arrival delay by plane, along with other useful data.

The *dplyr* way to do this is as follows.

First create a version of the data grouped by plane.

```
planes <- group_by(hflights_df, TailNum)</pre>
planes
## Source: local data frame [227,496 x 21]
## Groups: TailNum
##
##
         Year Month DayofMonth DayOfWeek DepTime ArrTime UniqueCarrier
## 5424 2011 1 1 6 1400 1500 AA
## 5425 2011 1 2 7 1401 1501 AA
## 5425 2011 1 2 7 1401 1501

## 5426 2011 1 3 1 1352 1502

## 5427 2011 1 4 2 1403 1513

## 5428 2011 1 5 3 1405 1507

## 5429 2011 1 6 4 1359 1503

## 5430 2011 1 7 5 1359 1509

## 5431 2011 1 8 6 1355 1454

## 5432 2011 1 9 7 1443 1554
                                                                                 AA
                               10
## 5433 2011 1
## .. ... 1
                                             1 1443 1553
## Variables not shown: FlightNum (int), TailNum (chr), ActualElapsedTime
## (int), AirTime (int), ArrDelay (int), DepDelay (int), Origin (chr), Dest
## (chr), Distance (int), TaxiIn (int), TaxiOut (int), Cancelled (int),
## CancellationCode (chr), Diverted (int)
```

Shows all the data but indicates a group.

The information we want are summary statistics by plane. Just use the summarize function.

```
delay2 <- summarize(planes, count = n(), dist = mean(Distance, na.rm = T), delay = mean(ArrDelay,
na.rm = T)
## Source: local data frame [3,320 \times 4]
##
##
    TailNum count dist delay
       795 938.7
## 1
## 2 NOEGMQ 40 1095.2 1.919
## 3 N10156 317 801.7 8.199
## 4 N10575 94 631.5 18.149
             308 775.0 10.102
## 5
     N11106
## 6
     N11107
             345 768.1 8.053
## 7 N11109 331 772.5 10.280
## 8 N11113 282 772.8 4.057
```

Giving us nice summary statistics per plane. The syntax is easier to understand and it's faster.

aggregate functions

The function n() is one of several aggregate functions that are useful to employ with summarise on grouped data. Besides the typical ones like mean, max, etc., there are also n distinct, first, last, nth().

```
destinations <- group_by(hflights_df, Dest)</pre>
summarise (destinations, planes = n \ distinct(TailNum), \ flights = n())
## Source: local data frame [116 x 3]
##
##
   Dest planes flights
## 1 ABQ 716 2812
## 2 AEX 215
## 3 AGS
## 4 AMA
            1
          158 1297
## 5 ANC
           38 125
## 6 ASE 60 125
## 7 ATL 983 7886
## 8 AUS 1015 5022
## 9 AVL 142
## 10 BFL 70
                   350
                   504
## .. ... ...
```

Grouping by multiple variables

When we do this we have the ability to easily compute summary stats by different combinations of the grouping variables.

Suppose we group the data into daily flights.

```
daily <- group by(hflights df, Year, Month, DayofMonth)
# To get the number of flights per day
per day <- summarize(daily, number flights = n())</pre>
per day
## Source: local data frame [365 x 4]
## Groups: Year, Month
##
    Year Month DayofMonth number flights
## 1 2011 1 1 552
## 2 2011 1 2
## 3 2011 1 3
## 4 2011 1 4
## 5 2011 1 5
                                     583
## 5 2011 1 5
## 6 2011 1 6
## 7 2011 1 7
## 8 2011 1 8
## 9 2011 1 9
                                     590
                                     661
                                    500
                                      602
## 10 2011 1
                                     659
                       1.0
## .. ...
```

We have access to each of the grouping variables. Notice that in the summary data.frame, we have Year and Month as grouping variables. We can get the number of flights per month by summarizing as follows.

Now the only grouping variable is year. We backed out of the grouping variables by granularity. This is OK for counts and sums but for variances, e.g., this wouldn't work. You need to compute on the raw variables.

Chaining

There is a nice way to pass the result of one function to another. This is possible because so many dplyr functions take a data table as input and output another data table.

For example:

```
a1 <- group_by(hflights, Year, Month, DayofMonth)</pre>
a2 <- select(a1, Year:DayofMonth, ArrDelay, DepDelay)
a3 <- summarise(a2, arr = mean(ArrDelay, na.rm = TRUE), dep = mean(DepDelay,
   na.rm = TRUE))
a4 <- filter(a3, arr > 30 | dep > 30)
hflights %.% group_by(Year, Month, DayofMonth) %.% select(Year:DayofMonth, ArrDelay,
   DepDelay) %.% summarise(arr = mean(ArrDelay, na.rm = TRUE), dep = mean(DepDelay,
   na.rm = TRUE)) %.% filter(arr > 30 | dep > 30)
## Source: local data frame [14 x 5]
## Groups: Year, Month
##
## Year Month DayofMonth arr dep
## 1 2011 2 4 44.08 47.17
## 2 2011 3
                         3 35.13 38.20
## 3 2011 3
                      14 46.64 36.14
## 4 2011 4
## 5 2011 4
                      4 38.72 27.95
25 37.80 22.26
## 6 2011 5 12 69.52 64.52
## 7 2011 5 20 37.03 26.55
## 8 2011 6 22 65.52 62.31
## 9 2011 7 29 29.56 31.87
## 6 2011 5
                       29 39.20 32.50
## 10 2011 9
## 11 2011 10
                         9 61.90 59.53
                      15 43.68 39.23
## 12 2011 11
## 13 2011 12 29 26.30 30.79
## 14 2011 12 31 46.48 54.17
```

Working with databases

dplyr has been written to work with data.frames and connections to remote databases in a variety of formats. This permits handling very large amounts of data with a standard syntax.

Here we'll do an example of working with an SQLite database. dplyr contains all we need to set up a sample database on disk and connect to it.

```
my_db <- src_sqlite("my_db.sqlite3", create = T)
## Loading required package: RSQLite
## Loading required package: DBI
## Loading required package: RSQLite.extfuns</pre>
```

This is a database connection, although there is nothing in it yet. Now we'll copy a bunch of flight data into it.

```
hflights_sqlite <- copy_to(my_db, hflights, temporary = FALSE, indexes = list(c("Year",
   "Month", "DayofMonth"), "UniqueCarrier", "TailNum"))
class(hflights_sqlite)
## [1] "tbl sqlite" "tbl sql" "tbl"
hflights sqlite
## Source: sqlite 3.7.17 [my db.sqlite3]
## From: hflights [227,496 x 21]
## Year Month DayofMonth DayOfWeek DepTime ArrTime UniqueCarrier FlightNum
## 1 2011 1 1 6 1400 1500 AA 428
## 2 2011 1
## 3 2011 1
                                   1401
                                                        AA
                             1 1352 1502
                                                      AA
                  3
                                                                428
## 4 2011 1
                    4
                             2 1403 1513
                                                       AA
                                                               428
## 4 2011 1 4 2 1403
## 5 2011 1 5 3 1405
## 6 2011 1 6 4 1359
## 7 2011 1 7 5 1359
## 8 2011 1 8 6 1355
                             3 1405 1507
                                                                428
                                                       AA
                             4 1359 1503
                                                       AA
                                                                428
                                                       AA
                                          1509
                                                                428
                                          1454
                                                        AA
                                                                428
                      9 7 1443 1554
## 9 2011 1
```

This copies the hflights df and creates indices on the day, carrier and tailnumber to aid searching on these variables. hflights_sqlite is a table object that behaves like a data.frame table but is connected to the SQLite database created on the disk.

The basic verbs for manipulating and transforming data tables operate the same way.

Examples:

```
filter(hflights sqlite, depDelay > 240)
## Source: sqlite 3.7.17 [my_db.sqlite3]
## From: hflights [389 x 21]
## Filter: depDelay > 240
##
##
    Year Month DayofMonth DayOfWeek DepTime ArrTime UniqueCarrier FlightNum
## 1 2011 1 28 5 1516 1916 CO
## 2 2011 1
                  2.7
                          4 2137 2254
                       4 635 807
1 1838 2109
2 1442 1727
6 1737 2035
3 2025 2304
1 1742 2050
                  20
                                                 CO
## 3 2011 1
                                                          59
## 4 2011 1
                 17
                                                 CO
                                                          746
## 5 2011 1
## 6 2011 1
## 7 2011 1
                  11
15
                                                         1646
                                                 DL
                                                         1590
                  5
                                                 EV
## 8 2011 1
## 9 2011 1
                  24
                                                 EV
                  24
                          1 1930 2316
                                                 EV
                                                         5214
                  27
                                    18
## 10 2011 1
## .. ...
                           4 2128
                                                 XE
                                                         2008
## Variables not shown: TailNum (chr), ActualElapsedTime (int), AirTime
## (int), ArrDelay (int), DepDelay (int), Origin (chr), Dest (chr),
## Distance (int), TaxiIn (int), TaxiOut (int), Cancelled (int),
## CancellationCode (chr), Diverted (int)
arrange (hflights sglite, Year, Month, DayofMonth)
## Source: sqlite 3.7.17 [my_db.sqlite3]
## From: hflights [227,496 \times 21]
## Arrange: Year, Month, DayofMonth
##
##
    Year Month DayofMonth DayOfWeek DepTime ArrTime UniqueCarrier FlightNum
## 1 2011 1 1 6 1400 1500 AA 428
## 2 2011
                                728
                                      840
                                                 AA
## 3 2011 1
                  1
                          6 1631 1736
                  1
                          6 1756 2112
                                                 AA 1294
## 4 2011 1
## 5 2011 1
                  1
                          6 1012 1347
                                                 AA 1700
## 6 2011 1
                  1
1
                          6 1211 1325
                                                 AA
                                                         1820
          1
## 7 2011
                           6
                                557
                                       906
                                                  AA
                                                         1994
                  1
## 8 2011
                           6
                               1824
                                      2106
                                                  AS
## 9 2011 1
                          6
                                     1124
                  1
                                654
                                                  В6
                                                          620
## 10 2011 1
                  1
                          6 1639 2110
                                                          622
## .. ...
## Variables not shown: TailNum (chr), ActualElapsedTime (int), AirTime
## (int), ArrDelay (int), DepDelay (int), Origin (chr), Dest (chr),
## Distance (int), TaxiIn (int), TaxiOut (int), Cancelled (int),
## CancellationCode (chr), Diverted (int)
mutate(hflights sqlite, speed = AirTime/Distance)
## Source: sqlite 3.7.17 [my_db.sqlite3]
## From: hflights [227,496 x 22]
##
##
    Year Month DayofMonth DayOfWeek DepTime ArrTime UniqueCarrier FlightNum
## 1 2011 1 1 6 1400 1500 AA 428
## 2 2011 1
                           7 1401 1501
                                                          428
                                     1502
                                                         428
                          1 1352
## 3 2011 1
                  3
                                                 AA
                   4
## 4 2011 1
                               1403
                                      1513
                                                 AA
                                                          428
                           2
## 5 2011
           1
                    5
                                1405
                                      1507
                                                   AA
                                                          428
          1
                           4 1359
                                                 AA
## 6 2011
                    6
                                      1503
                                                          428
## 7 2011 1 7 5 1359
                                                 AA
                                      1509
                                                          428
                    8 6 1355 1454 AA
## 8 2011 1
```

R only reaches into the database when absolutely necessary.

- It never pulls data back to R unless you explicitly ask for it.
- It delays doing any work until the last possible minute, collecting together everything you want to do then sending that to the database in one step.

```
c1 <- filter(hflights_sqlite, DepDelay > 0)
c2 <- select(c1, Year, Month, DayofMonth, UniqueCarrier, DepDelay, AirTime,
    Distance)
c3 <- mutate(c2, Speed = Distance/AirTime * 60)
c4 <- arrange(c3, Year, Month, DayofMonth, UniqueCarrier)</pre>
```

All of this is happening in R to tables inside the R session but no calls have been made to the SQLlite database until we require c4 to be printed.

This only pulled out 10 rows. Notice that it retains reference to the chain of operations that created it; it looks like more than a table.

The component that may be most informative is query.

```
c4$query

## <Query> SELECT "Year", "Month", "DayofMonth", "UniqueCarrier", "DepDelay", "AirTime", "Distance", "Distance" /
"AirTime" * 60.0 AS "Speed"

## FROM "hflights"

## WHERE "DepDelay" > 0.0

## ORDER BY "Year", "Month", "DayofMonth", "UniqueCarrier"

## <SQLiteConnection: DBI CON (52673, 0)>
```

This is the SQL code that is actually executed on the database.

To tell ${\bf R}$ to complete this call to the database and download all rows we use the command ${\tt collect}.$

##	5	2011	1	1	В6	54	188	1428	420
##	6	2011	1	1	CO	17	466	3904	480
##	7	2011	1	1	CO	15	43	305	420
##	8	2011	1	1	CO	8	36	191	300
##	9	2011	1	1	CO	18	41	305	420
##	10	2011	1	1	CO	16	30	140	240
##									

This has lost the SQLite feature; it is just a data.frame table.