

AAKASH NEVATIA

A/303, FRESSIA RANIBELLO, MALAD EAST, MUMBAI, MH 400097

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PROFESSIONAL SUMMARY

Highly accomplished, results driven Finance Professional with 8+ years of progressive experience in Financial Planning & Analysis, Budgeting & Forecasting, Business & Commercial Finance with Corporate Finance & Accounts. Recognized as a hands-on, expert problem solver who can quickly resolve cross-functional business process problems, formulate strategic plans, and implement change, driving benefit to the company's bottom line. Strong team building, leadership, motivation and interpersonal skills to communicate effectively across all levels of the organisation.

SKILLS

- Financial Planning & Analysis
 - Budgeting & Forecasting
 - Business & Commercial Finance
 - Financial Reporting
 - Team Development and Leadership
 - Accounting and Financial Management
 - Cash Flow Management
 - Project Management
 - Internal Risk & Control development
 - Audit & Compliance
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WORK HISTORY

FINANCIAL PLANNING & BUSINESS CONSULTANT

Consultant | Mumbai, Maharashtra | Jan 19 – Present

UNITED SPIRITS LIMITED (A DIAGEO GROUP)

Consultant (Senior Manager) | Mumbai, Maharashtra | Jul 19 – May 20 (Contractual)

- Manage business development activities according to financial plan to achieve profitability and revenue.
- Develop financial plan and oversee financial budgeting and forecasting for the business.
- Review the actual results against the budgeted goals to identify and correct accounting issues and variances.
- Monthly variance analysis and reporting of any issues, risks, & opportunities, flash reporting to Regional Finance Head.
- Preparation and presentation to Finance Head the Monthly Business Financial Review Report on overall Business Segment.
- Assist in key month end activities which provides oversight of completeness and accuracy of underlying management information.
- Liaising with auditors - ensuring completion of audits on time under various laws and internal guidelines and completing the process as per given compliances.
- Reviewing with Sales Cluster Head & Cluster Finance teams to supervise and support in business operations effectively on monthly basis.
- Responsible for improving operational efficiency and implementing internal control procedures in the interest of the organization.
- Develop, maintain, and provide routine and ad-hoc reports to management that deliver visibility to financial results and trends.

HDFC BANK

Manager Finance | Mumbai, Maharashtra | Jan 18 - Nov 18

- Preparation of timely and accurate financial reports to management including providing annual projections, periodic forecasts, monthly results analytics, daily reporting, and variance analysis as required.
- Preparation and presentation to CFO of Variance Analysis Report for all Operating cost line on Quarterly basis.
- Monthly variance reporting and reporting of any issues, risks, & opportunities, flash reporting (pre-month end estimates of expenses)
- Preparing Cost Budget for every financial year at department level and working on forecasting on monthly basis.
- Propose and help implement strategies to improve efficiency and reduce cost.
- Review of MIS Report for various cost line on monthly basis.
- Identified and investigated variances to financial plans and forecasts by interpreting financial results.
- Support overall costing activities for the Bank and participate in special projects and various ad hoc analysis.

STELMEC LIMITED

Senior Executive - Finance & Accounts | Mumbai, Maharashtra | Jan 15 - Jan 18

- Responsible for the preparation of monthly financial results, budget, and quarterly forecasts, and completion of the reporting requirements.
- Independently responsible for the preparation of Financial Statements for the company every quarterly and yearly basis.
- Leading and supervising the activities of accounting and finance professionals.
- Responsible for improving operational efficiency and implementing internal control procedures in the interest of the organization.
- Streamlined the entire divisional internal reporting process and improved timeliness of facility and corporate reporting.
- Analysing current and past trends in key performance indicators including all areas of revenue, cost of sales, expenses and capital expenditures.
- Liaising with auditors - ensuring completion of audits on time under various laws and internal guidelines.
- Monitoring legal compliance of the business unit relating to direct and indirect taxation and ensuring timely payment of dues, returns and statutory compliance.
- Supported financial model creation like cash flow projection and analysis towards Project Financing from NBFC's and Banking Institutions.

S. G. KABRA & CO.

Audit Manager | Mumbai, Maharashtra | Aug 10 - Dec 14

- Preparation of Financial Statement in accordance with the Companies Act, 1956 as amended from time to time, the Companies Act, 2013, as well as the relevant Accounting Standards and Standards on Auditing.
- Assisting in preparation of various documents with respect to Income Tax scrutiny assessments and appeals.
- Responsible for conducted Statutory Audits for various Industries like Manufacturing, Servicing, Trading etc.
- Assisted in conducting Internal Audits for the organisation.
- Computation of total income and preparation & E-filing of Income Tax returns of Corporate, Individual & Firms.

EDUCATION

CA, 2014

The Institute of Chartered Accountants of India (ICAI)

CFA (USA) - Level 1, 2016

The CFA Institute

Bcom, 2012

Mumbai University