

Running Biomechanics: Spring-Mass Model and Leg Stiffness

The Spring-Mass Model of Running and Leg Stiffness

Running can be modeled as a **spring-mass system**, where the runner's body (center of mass) bounces on a compliant leg spring during each stride ¹ ². In this model, the leg behaves like a compressible spring: it **shortens (compresses)** during the first half of stance as the runner lands and then **recoils** in the second half to propel the body forward and upward ³. Two key mechanical metrics define this spring behavior: **leg stiffness (K_{leg})** and **vertical stiffness (K_{vert})**. K_{leg} is defined as the ratio of the peak vertical ground reaction force to the maximum compression of the leg spring (i.e. the change in leg length during stance) ². K_{vert} is defined similarly as the ratio of peak force to the vertical displacement of the center of mass during stance ². In simple terms, higher stiffness means the leg-spring compresses less for a given force – a “stiffer” spring. These stiffness measures are not fixed; runners can modulate K_{leg} and K_{vert} based on factors like speed, surface, footwear, and running form.

Research indicates that well-trained and economical runners often exhibit mechanics close to this ideal spring-mass model ¹. For example, more economical runners tend to have **higher leg and vertical stiffness**, enabling efficient energy storage and return ⁴ ⁵. One study re-analyzing data found that the most economical runners' mechanics more closely resembled an ideal spring-mass system compared to less economical runners ¹. This spring-like behavior is desirable because it capitalizes on elastic energy in tendons and tissues, reducing the metabolic work needed for each stride.

Why does stiffness matter for performance? A stiffer leg spring can store and release more elastic energy, much like a compressed spring recoiling. During running, as the leg accepts impact, tendons (especially the Achilles) and other elastic elements stretch and store strain energy; this energy is then released to help propel the runner upward and forward without additional muscle work ⁶ ⁵. Thus, optimizing stiffness can improve running economy. However, there is an optimal range – too little stiffness (excessive compliance) wastes energy in excessive leg flexion, and too much stiffness could increase shock transmission or alter gait. Coaches often train athletes to achieve that “**springy**” quality, balancing compliance and stiffness for efficiency and injury prevention.

Elastic Energy Storage in the Achilles Tendon and Plantar Fascia

A remarkable aspect of running efficiency is the body's ability to **store and return elastic energy** in connective tissues, particularly the **Achilles tendon** and the **plantar fascia** of the foot. These tissues act like natural springs: they stretch under load and recoil to give back energy, reducing the work muscles must do. Studies have shown that the **Achilles tendon** is the primary elastic storage site during running, capable of returning a significant portion of the energy put into it each step ⁷ ⁵. As the foot lands and the ankle dorsiflexes under body weight, the Achilles tendon (which connects calf muscles to the heel) stretches like a rubber band, storing energy. Later in the stance phase, it recoils, releasing that energy to aid in push-off. This mechanism has been measured to be highly efficient – on the order of ~60% or more efficiency in energy return at the ankle ⁷. In fact, researchers have estimated that on the order of tens of Joules of energy can be stored and released by the Achilles with

each footstrike in running ⁸ ⁹ . By **unloading the muscles** of some of the work, the Achilles tendon's recoil substantially lowers the metabolic cost of running. One analysis noted that the **plantar-flexor muscles (calf muscles)** operate relatively isometrically during running while the Achilles tendon lengthens and shortens – this allows the tendon to do the elastic “spring” work, while the muscle fibers expend minimal energy ¹⁰ ¹¹ .

The **plantar fascia** (plantar aponeurosis) in the foot's arch is another important spring. When the foot lands (especially with a midfoot or forefoot strike under the body's center of mass), the longitudinal arch of the foot elongates and **stretches the plantar fascia**, storing elastic strain energy ⁹ . This contributes to **shock absorption** upon impact and then recoils to help lift the heel during toe-off. By releasing this stored arch energy, the plantar fascia reduces the required active muscular effort for push-off ⁹ . In effect, the foot's arch and fascia behave like a loaded spring that returns energy for free. This not only improves efficiency but also offloads stress on muscles – **“less active push off means less wasted energy,”** as one source succinctly puts it ⁹ . While the energy stored in the plantar fascia each step is smaller than that in the Achilles tendon (on the order of a few Joules ¹²), it is still mechanically significant over thousands of steps, and it complements the Achilles' contribution.

To maximize this natural elasticity, running experts often emphasize footwear and form that **don't impede the stretch of these tissues**. For instance, excessively stiff shoes or arch supports can limit arch deformation and thus reduce plantar fascia recoil ¹³ . Likewise, shoes with very high heels (large heel-to-toe drop) can keep the Achilles tendon shortened, potentially diminishing its elastic recoil capacity over time ⁸ . This is why some suggest that using **lower-drop shoes** and allowing natural foot motion can preserve or enhance the spring-like function of Achilles and plantar fascia ⁸ ⁹ . In summary, the Achilles tendon and plantar fascia function as crucial energy recyclers in running, acting as biological springs that **store mechanical energy during landing and release it during push-off**, thereby improving running economy and reducing fatigue ⁹ .

Vertical Stiffness (K_vert) and Leg Stiffness (K_leg) – Definitions and Running Economy

Vertical stiffness (K_vert) and **leg stiffness (K_leg)** are formal biomechanical measures arising from the spring-mass model, and they have important correlations with running performance and economy. By definition, **K_vert** is the stiffness calculated with respect to vertical motion of the center of mass: essentially $K_{\text{vert}} = F_{\text{max}} / \Delta y$, where F_{max} is the peak vertical ground reaction force and Δy is the vertical displacement of the center of mass during ground contact ¹⁴ ² . **K_leg** is similarly defined but uses the compression of the leg spring (the reduction in distance from hip to foot) as the displacement: $K_{\text{leg}} = F_{\text{max}} / \Delta L$, where ΔL is the change in leg length during stance ² . In practice, these metrics tell us how “stiff” the runner's bouncing system is – higher values mean the runner's body doesn't sink as much for a given force. These stiffness values are influenced by knee and ankle flexion, muscle tension, and posture during impact. For example, a runner with more flexed knees (softer landing) will have a larger displacement and thus a lower stiffness, whereas a runner who lands more rigidly will have higher stiffness.

Numerous studies have explored the relationship between stiffness and **running economy (RE)**, which is the energy or oxygen cost of running at a given speed. Interestingly, evidence suggests that **having a higher leg and vertical stiffness tends to be associated with better running economy** (lower energy cost) ⁴ ¹⁵ . A recent systematic review and meta-analysis (2023) found that runners who exhibit **greater K_vert and K_leg (i.e., a stiffer bounce)** also tend to use less oxygen at the same submaximal speeds, indicating improved economy ¹⁶ ¹⁷ . In that analysis, smaller vertical oscillation of the body (which corresponds to higher stiffness) had a moderate association with lower energy cost

of running ¹⁶ . The reasoning is intuitive: a stiffer spring returns more energy – when the body doesn't bounce as deep, less energy is wasted on vertical motion and more can be recycled, reducing metabolic demand ¹⁸ . Essentially, **a high stiffness optimizes elastic energy storage and return, benefiting RE** ¹⁸ . Empirical data support this: for example, one study of young runners showed a **strong correlation between higher leg spring stiffness and better running economy** (lower oxygen cost) ¹⁹ ²⁰ . The authors noted that runners with higher stiffness likely recycle more elastic energy each step, thereby expending less metabolic energy for the same output ¹⁵ .

It is important to note that stiffness is a “global” measure and can be achieved through different joint strategies. Interestingly, while **global leg stiffness correlates with economy**, researchers have found that **individual joint stiffness (like ankle or knee stiffness in isolation) often does not** correlate well with economy ²¹ . This suggests that it's the combined behavior of the leg spring that matters, not any single joint. Some runners achieve stiffness with more ankle contribution, others with more knee or hip – the end result can be similar K_{leg} values. Thus, **leg stiffness is more informative for RE than stiffness at any one joint** ²¹ . In practice, coaches sometimes use plyometrics or strength training to increase an athlete's leg stiffness in hopes of improving economy. However, more stiffness is not always better without limit – there may be a sweet spot. Extremely high stiffness could lead to shorter ground contact times but also higher impact forces (potentially raising injury risk). The current evidence, though, suggests most recreational and competitive runners benefit from the “**stiffer = more economical**” trend, as long as it's within a natural range ¹⁷ ⁴ .

Correlation with Running Economy: To summarize the evidence, a 2023 meta-analysis reported **significant moderate associations** between higher K_{vert}/K_{leg} and lower oxygen cost (better economy) ¹⁶ . For instance, they cited correlation coefficients on the order of $r \approx -0.3$ (negative because higher stiffness linked to lower energy cost) ⁴ . This means that among many biomechanical factors studied, vertical and leg stiffness stood out as meaningful predictors of running economy. One proposed mechanism is that achieving higher stiffness may require certain neuromuscular strategies (like pre-activation of muscles and short ground contact) that facilitate elastic recoil. Indeed, other research noted that **well-trained distance runners often exhibit higher leg stiffness than untrained individuals** ²² , consistent with the idea that training and musculotendinous conditioning can enhance stiffness (and thereby economy). It's worth noting that there are individual differences; not every economical runner is maximally stiff – some may utilize a slightly softer style but compensate in other ways. Nonetheless, **on average, “springier” runners (within reasonable limits) tend to be more economical** ²⁰ ⁴ .

Impact of Cadence and Vertical Oscillation on Impact Forces

Cadence (step rate) and **vertical oscillation** are interrelated aspects of running form that significantly affect impact forces experienced with each step. **Vertical oscillation** refers to the up-and-down movement of the runner's center of mass during each stride ²³ . A large vertical oscillation means the runner is bouncing high and then coming down harder each step; a very low oscillation might mean shuffling with little bounce. **Cadence** is the number of steps per minute – a higher cadence implies shorter, quicker steps, whereas a lower cadence means longer strides with more airtime. Changes in these factors alter how forces are distributed when the foot strikes the ground.

It has been well-demonstrated that **increasing cadence (i.e., taking more steps per minute)** while keeping speed constant will typically **reduce vertical oscillation and lessen impact forces** on the body ³ ²⁴ . When a runner increases cadence by, say, 5–10%, they naturally shorten their stride length and spend less time in the air. This leads to a lower “bounce” height each step and means the body's vertical drop on each landing is smaller ³ . The effect is a **reduction in the impact severity**: the peak ground

reaction forces and the loading rate (how quickly force is applied) both decrease with higher cadence and reduced oscillation ²⁵ ²⁴ . For example, a classic study by Heiderscheit et al. found that a **10% increase in step rate** (metronome-guided) led runners to reduce their vertical excursion and braking, resulting in **20% lower impact forces at the knee** and generally less loading across joints ³ ²⁶ . Similarly, a more recent outdoor study noted that instructing runners to increase cadence by ~7% caused a significant drop in peak impact force during a 2.4-mile run ²⁴ . These findings underscore a key point: **shorter, quicker steps soften the blow of each landing**.

From an injury prevention standpoint, **excessive vertical oscillation is considered a risk factor** because it correlates with higher impact forces that bones and joints must absorb ²⁷ . A small 2018 study cited in *Runner's World* found that runners with very high vertical oscillation had greater impact forces upon footstrike, which in turn was linked to increased risk of stress injuries in bones and soft tissues ²⁷ . By coaching those runners to **limit their bounce and up their cadence**, the study achieved measurable reductions in ground reaction force magnitudes ²⁸ . In essence, if you “bounce” less, you hit the ground with less forceful shocks. The **mechanism** is straightforward: with a higher cadence, each step covers a slightly shorter distance so the body's vertical fall is lower; moreover, footstrike tends to occur closer to the body's center of mass, reducing braking forces ³ . Impact force is partly a function of how fast and hard the foot and ground collide; by increasing step frequency, the **collision conditions become gentler**.

To quantify these effects, consider that a **5-10% increase in cadence** often corresponds to a similar percentage reduction in vertical displacement of the COM and can reduce peak impact force and loading rate by even larger percentages ³ ²⁹ . As one expert summary put it, *“When runners increased their cadence by 10%, they reduced step length, vertical bounce, and braking – all of these changes help decrease forces on the legs”* ³ . The converse is also true: running with an overextended stride (low cadence) means more up-and-down movement and a harsher landing. This is why many injury prevention programs and coaches suggest runners aim for a cadence around 170-180 steps per minute (for distance running), as a general guideline for efficiency and lower impact. While an optimal cadence can vary individually, **very slow cadences (e.g., <160)** often coincide with overstriding and higher impacts, whereas **cadences in the 175-185 range** encourage a more compact stride with lower oscillation. In fact, ~180 spm is sometimes called the “frequency of elastic recoil,” indicating the cadence at which tendons like the Achilles can most effectively store and return energy ³⁰ – though this can differ by runner, it underscores that cadence ties into the spring mechanics of the leg.

In summary, **higher cadence and lower vertical oscillation are beneficial for reducing impact forces**. This has two major implications: - **Performance/Economy:** Reducing unnecessary vertical motion means energy is directed more to forward propulsion than up-and-down waste. Many efficient runners naturally have relatively low oscillation (within ~5-10 cm range) ³¹ . Extremely low oscillation (like shuffling) can be inefficient too, but moderate bounce is ideal. - **Injury Prevention:** By moderating oscillation and avoiding big spikes in ground reaction force, runners can lessen the repetitive stress on bones (reducing risk of stress fractures) and on joints (reducing risk of cartilage or tendon injuries) ²⁷ ²⁸ . Strategies to achieve this include increasing step rate, maintaining good posture and hip flexibility (tight calves or hips can cause excessive vertical motion) ³² , and possibly adjusting footwear (excessively cushioned shoes might encourage overstriding by dulling sensation ³³). The **bottom line** is that a smooth, quick-stepping gait with minimal “bounce” not only improves running efficiency but also **“helps to avoid mechanical issues”** and lowers injury risk by reducing impact magnitude ³⁴ ²⁸ .

Plyometric Training for Tendon Stiffness (Without Bulking Up Muscle)

Plyometric training – exercises involving explosive stretch-shortening cycles like jumping, hopping, or bounding – is often recommended to runners as a way to improve the elastic properties of their legs. One key adaptation from plyometrics is an increase in **tendon stiffness** (and improved elastic recoil), achieved with minimal increases in muscle size. In other words, plyometric drills can make your tendons and neuromuscular system more spring-like **without significantly bulking up the muscle fibers** ³⁵ ³⁶. This is particularly attractive for endurance runners who want to maximize power and economy without adding extra muscle mass (which could be counterproductive weight).

Scientific studies support the idea that **plyometric training increases tendon stiffness**. A recent systematic review and meta-analysis (2022) found that plyometric programs produced a **moderate increase in lower-limb tendon stiffness** on average ³⁷ ³⁵. For example, a 12-week plyometric regimen has been shown to make the Achilles tendon stiffer and more resistant to elongation under load ³⁸. Plyometrics achieve this by imposing high-strain, fast-loading conditions on tendons, which stimulate biological adaptations: the tendon's collagen fibers align and perhaps even increase in cross-linking, resulting in greater tensile stiffness. Importantly, studies also note that **tendon hysteresis** (energy lost as heat) tends to decrease after plyometric training ³⁸. Lower hysteresis means the tendon returns a higher percentage of the energy it stores (more elastic, less dissipative), exactly what a runner's "spring" needs. In practical terms, a stiffer Achilles can store more elastic energy for a given stretch and recoil faster, contributing to a snappier stride.

One of the appealing aspects of plyometrics is that these tendon adaptations come **with minimal muscle hypertrophy**. Traditional heavy resistance training (slow weight lifting) is known to induce muscle fiber growth (increased cross-sectional area), which can add muscle mass. Plyometric training, by contrast, involves very rapid contractions and high neural demand but usually uses body weight or low external weight, so it primarily triggers **neural adaptations** and changes in the muscle-tendon unit's mechanical properties, rather than large gains in muscle size. Indeed, plyometrics are often described as causing **"neural adaptations such as increased motor unit activation, with less muscle hypertrophy than heavy resistance training"** ³⁹. The muscles learn to contract more forcefully and quickly (increased rate of force development), and the tendons become stiffer, but the muscle fibers don't notably increase in volume. Empirical evidence supports this: the aforementioned meta-analysis noted that while plyometrics increased measures of muscle *function* (like jump performance and strength), changes in muscle cross-sectional area (CSA) were not significant ⁴⁰. In their key points, the authors explicitly state **"Muscle and tendon CSA, [and] muscle stiffness... show no significant changes after a plyometric training programme"**, even though tendon *stiffness* increased ³⁶. This indicates little hypertrophy (no big change in size) but improved mechanical stiffness.

For runners, this is a win-win. By doing plyometric exercises (such as jump squats, box jumps, hopping drills, jump rope, bounding, etc.), they can reap benefits like: - **Greater Achilles tendon stiffness and recoil** – meaning more energy return with each stride and potentially improved running economy ⁵ ³⁵. - **Increased leg spring stiffness** – plyometrics have been shown to increase global leg stiffness and joint stiffness, translating to a bouncier, more explosive stride ⁴¹ ⁴². - **Neuromuscular efficiency** – improved coordination and pre-activation of muscles. Plyometric training enhances the muscle's ability to rapidly produce force and utilize the stretch-shortening cycle. Studies suggest, for example, that plyometrics can increase the sensitivity of muscle spindles and the efficacy of the stretch reflex, thereby boosting dynamic stiffness and power output ⁴³. - **Minimal weight gain** – since plyometrics don't significantly enlarge muscle fibers, runners can become stronger and more spring-like **without adding bulk**. This is crucial because excess muscle mass would increase energy cost to carry,

potentially negating some aerobic benefits. Plyometric training essentially “hardens” the connective tissue and improves neural drive, instead of adding muscle volume.

In practice, a well-designed **plyometric program for tendon stiffness** might involve multiple sets of low-repetition, high-intensity jumps with full recovery. Research indicates that even a regimen like **5 sets of 4 jumps, three times per week** can induce tendon adaptation over weeks ⁴⁴. Over time, the Achilles and other tendons respond by increasing their modulus of elasticity. There is evidence showing that **athletes with long-term plyometric training histories have stiffer tendons** than those who don't do plyos ⁴⁵. Also, joint studies find that **joint stiffness (like knee stiffness during landing) increases after plyometric training**, reflecting the combined effect of tendon and muscle neural changes ⁴⁶ ⁴⁷. Notably, one study reported **decreased energy dissipation in tendons after plyometric training**, meaning more of the energy was conserved and returned (the tendon acted more like a perfect spring) ⁴⁸.

To tie this back to running: a stiffer Achilles tendon via plyometric training can improve running performance by making each stride more efficient. It can also potentially protect against some injuries – a stiffer tendon means less strain per unit of force (since it doesn't stretch as much), which could lower injury risk for structures like the Achilles tendon itself. However, one must increase tendon load gradually; sudden plyometric loads can themselves risk injury if the tendon isn't prepared. Proper progression and technique are key.

In summary, **plyometric training is a targeted way to enhance the spring-like qualities of the muscle-tendon unit**. It preferentially **increases tendon stiffness and neural drive** with minimal increases in muscle mass ³⁵ ³⁶. This allows runners to become more powerful and economical without carrying extra weight. Combined with adequate recovery (since tendons adapt slower than muscles), plyometrics can yield a more explosive and resilient runner, essentially giving them a “stiffer spring” for free speed. As one review concluded: *“Plyometric training is considered an effective tool for increasing tendon stiffness,”* as well as improving jump and strength performance ³⁵ ⁴⁹ – all of which can translate into improved running dynamics.

Bone Stress Injuries in Runners: Wolff's Law and Mechanotransduction

Bone Remodeling and Adaptation: Osteoclasts vs. Osteoblasts (Wolff's Law)

Wolff's Law is the classic principle that **bone adapts to the loads placed upon it**, meaning bone tissue will remodel over time to become stronger in response to habitual loading (or conversely, it will resorb under prolonged disuse). The mechanism behind this adaptive capability is the ongoing **bone remodeling cycle**, which is governed by two main cell types: **osteoclasts** (which break down bone) and **osteoblasts** (which build new bone). In the context of running and bone stress injuries, an important concept is that **bone's adaptive process has a significant time lag**, especially when compared to other systems like muscle or cardiovascular fitness.

Bone remodeling cycle: In adults, bone is constantly undergoing small localized remodeling events to repair microdamage and renew the tissue. A localized remodeling event (often called a BMU – Basic Multicellular Unit) proceeds in phases: - **Activation/Resorption phase:** Osteoclast cells are activated

and begin resorbing (chewing up) old or microdamaged bone. This phase is relatively rapid. Osteoclasts typically resorb bone at a site for on the order of **3 to 4 weeks** ⁵⁰ ⁵¹ . In other words, within a month, the osteoclasts can remove the fatigued bone matrix in that microscopic area. - **Reversal/Formation phase:** After the osteoclasts finish, they undergo apoptosis or leave, and osteoblast cells move in to lay down new bone matrix (osteoid). These osteoblasts then fill in the resorbed area with new collagen matrix and mineralize it. The formation phase takes much longer – roughly **3 to 4 months** to replace the bone that was removed ⁵⁰ ⁵¹ . Complete mineralization and hardening of that new bone can even continue up to a year. One summary states: lost bone is replaced by osteoblasts over about **3-4 months for one remodeling packet**, and full mineral density may not be reached until ~12 months ⁵² . - **Quiescence:** Once the new bone is laid down and mineralized, that area goes into a resting state until the next remodeling is triggered.

This inherent **mismatch in timing** – weeks to remove bone, but months to rebuild it – is critical in understanding bone stress injuries. When a runner increases training, the bone initially experiences higher repetitive stresses. According to mechanotransduction principles, **mechanical strain on bone is sensed by osteocytes** (the mechanosensors within bone), which signal for adaptive remodeling. If the strain is above a certain threshold (Wolff's law "minimal effective strain"), it stimulates remodeling to increase bone mass or redistribute it where needed. However, the **initial response to increased load often involves a surge in osteoclast activity** (removing microscopic weak points) that temporarily **weakens the bone** before osteoblasts have time to fill in and strengthen it ⁵³ . In other words, bone becomes more porous and less stiff in the short term as old bone is removed in preparation for new bone, creating a **window of vulnerability**. If a runner continues or ramps up training during this window, the bone – now in a slightly weakened state – is subjected to further stress. **Microdamage can accumulate faster than osteoblasts can rebuild**, leading to a progression from a stress reaction to a stress fracture if unchecked ⁵³ .

The time lag between cardiovascular/muscular conditioning and bone conditioning exacerbates this. A runner's aerobic fitness and muscle strength can increase within weeks of training, encouraging them to run farther or faster. But **bone's strength lags behind** – it might take 2-3 months to catch up to a new training load in terms of density and microstructure. This disparity is why many stress fractures occur 6-8 weeks into a new training program or season; the athlete's engine (heart, lungs, muscles) feels ready for more, but the bones are midway through the slow remodeling response and haven't fully adapted yet. As a sports medicine aphorism goes, "bones are lazy builders but quick to fatigue."

Mechanotransduction refers to how bone cells convert mechanical loading into biochemical signals. When you run, each footstrike sends a mechanical load (ground reaction force) through the skeleton. **Osteocytes** within the bone sense the strain (deformation) and the fluid shear in the bone matrix, and they signal to osteoclasts and osteoblasts accordingly – basically telling them where to resorb and form bone. This system works well if loading is within a tolerable range: bone added equals bone removed, and bones get slightly stronger where needed (this is how bone density and architecture align along lines of force – denser in load-bearing directions per Wolff's Law). But if **mechanical loads increase too quickly or intensely**, the signaling can lead to a surge of remodeling that temporarily outruns formation. One review noted the paradox that **exercise can promote both bone formation and bone resorption** – appropriate exercise stimulates formation (good), but excessive repetitive exercise preferentially ramps up resorption (leading to potential net loss and injury) ⁵⁴ . This paradox underlies stress fracture development: it's essentially **bone remodeling imbalance due to training error**. If bone microdamage (tiny cracks from repetitive stress) accumulates faster than it's repaired, the bone's microstructure degrades, stiffness drops, and a macro-crack (fracture) can occur.

In summary, **Wolff's Law** in action for runners means: regular running will strengthen bones over time (increased density and cross-sectional area) according to the loading patterns, but this adaptation is

slow and lags behind the stresses of intense training ⁵⁰ ⁵¹ . The bone remodeling cycle – ~4 weeks resorption, ~3+ months formation – creates a window where bone is more susceptible to injury if training volume/intensity is increased rapidly. This underscores the need for gradual progression and adequate recovery in training. Runners must respect that **bone health is a long game**: you cannot dramatically increase mileage or intensity overnight without courting a bone stress injury, because your osteoblasts literally can't keep up with your enthusiasm. Patience in training allows the osteoblastic formation to eventually outweigh osteoclastic removal, leading to a net gain in bone strength and density, aligning with Wolff's Law positive adaptation.

The Acute:Chronic Workload Ratio (ACWR) and Bone Injury Risk

In sports science, the **Acute:Chronic Workload Ratio (ACWR)** is a tool used to quantify training load increases and predict injury risk. It compares an athlete's short-term workload (acute, e.g. one week) to their longer-term workload (chronic, e.g. the average of the past 4 weeks) ⁵⁵ . The idea is to gauge whether the recent training is out of proportion to what the athlete has been adapted to. This concept is highly relevant to bone stress injuries: a sudden spike in running volume or intensity – reflected as a high ACWR – means the bones are being subjected to much higher stress than they are conditioned for, greatly raising injury risk.

Typically, ACWR is calculated as:

$$\text{ACWR} = \frac{\text{Acute Load (1 week)}}{\text{Chronic Load (4-week avg)}}.$$

For runners, "load" can be defined in various ways (distance run, minutes run, a weighted sum of mileage and intensity, etc.). For example, if a runner normally runs 40 km per week (chronic load) and suddenly does 60 km in the last week (acute load), the $\text{ACWR} = 60/40 = 1.5$. Research has suggested there is a **"sweet spot" range of ACWR (~0.8 to 1.3)** that is associated with lower injury risk, whereas values above this (especially >1.5) correlate with significantly higher injury incidence ⁵⁶ ⁵⁷ . In other words, if you keep your weekly mileage increases modest (acute load not much more than your recent average), you likely stay in the safe zone. But if you jump to 1.5 or beyond (50%+ increase), the injury risk (including bone stress injuries) can skyrocket.

For bone-specific injuries, this concept is crucial because bones respond poorly to abrupt changes. **High ACWR means the bone's chronic conditioning is being overtaxed by a new acute demand**. For instance, a runner coming off a rest period who then resumes full training load too quickly has an $\text{ACWR} > 1.0$ (acute load higher than chronic base). The literature on injury "load management" often cites that maintaining ACWR around 1.0 (no big spikes) is ideal for minimizing injuries of all kinds ⁵⁸ . One systematic review concluded that keeping ACWR in approximately the **0.8–1.3 range may reduce injury risk**, whereas consistently exceeding an ACWR of ~1.5 is associated with higher risk ⁵⁷ . This applies to bone stress injuries: a common theme in stress fracture cases is a recent spike in training – for example, a runner increasing mileage 30-50% in a short time, or adding a lot of hill or speed work suddenly.

It's worth noting that ACWR is a guideline and has its controversies (some debate in recent years about its predictive accuracy), but it remains a useful *monitoring heuristic*. For a practical bone-related example: Suppose a runner has been doing ~20 miles per week (chronic load). If they ramp up to 30 miles in a week (acute), $\text{ACWR} = 1.5$ – this is a **red flag for bone stress**, as the bones are seeing 50% more loading cycles than they're used to. Conversely, if they increased to 22 miles ($\text{ACWR} \sim 1.1$), it's a small, manageable increase. Coaches and medical professionals often aim to **avoid "training load**

spikes” – sudden large increases in distance, frequency, or intensity – to protect the athlete’s bones (and soft tissues) ⁵⁹ .

ACWR also encompasses intensity, not just volume. For runners, an acute bout of significantly faster running or introduction of plyometrics could increase “load” in terms of stress per step. So some load monitoring includes “Training Stress Score” or session RPE, etc. But the core concept remains: **steady, graded progression**.

In essence, ACWR operationalizes Wolff’s Law: the chronic load represents what the bone is adapted to (its current Wolff’s law equilibrium), and the acute load represents the new stimulus. If the stimulus is within a reasonable range, adaptation can occur; if it’s way above (high ratio), injury may occur because adaptation lags. Experts advise using ACWR as one tool: for example, after a break or injury, ensure that each week’s running load is not more than ~10-30% higher than the average of the last few weeks (this is akin to ACWR <1.3). **“High-risk” ACWR thresholds (~1.5 or higher) should be avoided** in training planning ⁵⁸ ⁶⁰ .

It should be mentioned that some recent studies question the universality of ACWR, but most agree that rapid increases in load are problematic. Specifically for bone health, the **message is to ramp up training gradually**. As one sports medicine paper put it, **maintaining an ACWR in the range of 0.8–1.3 is associated with fewer injuries**, whereas “loading beyond an athlete’s current capacity” (ACWR too high) leads to trouble ⁵⁷ . Thus, monitoring ACWR or similar metrics helps predict and prevent bone stress injuries by catching training errors early.

To summarize: **ACWR is a valuable indicator for bone stress injury risk**. Keep acute training loads in line with what your body (and bones) are accustomed to. Avoid the “terrible too’s” – too much, too soon, too fast – which quantitatively is reflected by a spiking ACWR. By planning training so that increases are incremental (and occasionally dropping load to recover), runners give their bones time to remodel and strengthen, embodying the **“progressive overload”** principle safely rather than incurring a sudden overload.

Safe Progression of Ground Reaction Forces: Managing Volume and Intensity

When planning training to prevent bone stress injuries, it’s important to consider not just miles or time, but the **ground reaction forces (GRFs)** that bones experience. **Volume** (the number of loading cycles, e.g., total steps or distance) and **intensity** (the magnitude of force per step, which increases with speed, hills, jumping, etc.) both contribute to the total bone stress. Safe progression means gradually increasing the *total mechanical load* – which is roughly **force × repetitions** – so that bone can adapt without being overwhelmed.

Volume progression: A traditional guideline is the **“10% rule,”** suggesting one should increase weekly running volume by no more than ~10% per week ⁵⁹ . While the 10% figure is somewhat arbitrary and not a one-size-fits-all, it embodies the principle of gradualism. Increasing volume (distance or running time) slowly gives bone remodeling a chance to keep pace. For many runners, 10% weekly increases are reasonable; some more novice or injury-prone runners may need even smaller increments, while highly trained runners might tolerate slightly larger jumps. The key is to avoid **major spikes** – like a 50% jump in mileage in a week (which, as discussed, correlates with high ACWR and injury risk). If a runner was averaging 30 miles/week and suddenly does 45, that’s a 50% increase and is generally unsafe for bone (and other tissues). In contrast, going to ~33 miles (10% increase) is more prudent. An article on preventing BSIs noted that these spikes often occur in scenarios such as a beginner starting too

enthusiastically or an experienced runner returning from off-season and ramping up too quickly ⁶¹. Both situations are high-risk for stress fractures. The safe approach is to **increase training volume first (gradually), before introducing high intensity** ⁶².

Intensity progression: Intensity here refers to how hard each footstrike hits – which relates to running speed, incline, surface hardness, etc. Research shows that **bone is more sensitive to changes in intensity than to changes in volume** ⁶². In fact, **fracture risk rises disproportionately with increasing intensity** of activity as compared to sheer number of loading cycles ⁶². This means doing a smaller number of high-impact loads (e.g., sprinting or plyometrics) can be more dangerous to bone than a larger number of low-impact loads (e.g., longer slow runs), if introduced abruptly. Therefore, the advice is usually: **build volume (and frequency) first, then add intensity carefully** ⁶². For example, a returning runner might work up to running, say, 20 miles per week of easy running across several weeks before adding any speed workouts or hill sprints. Once a base volume is established, small doses of intensity can be layered in (e.g., one moderate tempo run per week, or a few strides).

Ground reaction force management: Faster running generates higher peak GRFs – up to 2.5-3 times body weight or more at sprint speed, compared to ~2-2.5 times body weight at an easy running pace ⁶³. Downhill running further magnifies impact forces. Thus, intensity increases (speed work, intervals, downhill repeats) dramatically up the stress per step on bone. Safe progression might involve initially keeping most runs at an easy/moderate pace (lower GRF per step) and only gradually introducing faster running in small quantities. For instance, instead of jumping straight into a 10 x 400m track workout (very high intensity) after only slow running, one might start with gentler fartlek pickups or shorter strides to let the bones get a taste of higher forces and begin adapting. Similarly, **introducing hill training** or very hard surfaces (like track or concrete) should be done gradually – maybe one session per week to start ⁶⁴. A guideline from coaches: treat any **new surface or terrain** as a form of intensity change; introduce it once a week and build from there ⁶⁴. For example, if you normally run on flat roads and want to add trail/hill runs, swap one of your weekly runs to a hilly trail initially, rather than switching all your runs at once to hills.

Monitoring “bone load”: Some clinicians talk about **“bone load”** which combines volume and intensity. One way to conceptualize it is through the number of high-impact loads. For instance, 5 miles of running at a fast pace might impart similar total bone load as 7 miles at an easy pace, due to the greater force of each step in the fast run. This suggests that when increasing intensity, one might need to reduce volume correspondingly to keep total bone load in check. A safe progression strategy could be: when adding a speed session in a week, slightly dial down the total mileage that week to compensate for the higher intensity. Then slowly build both back up.

Progression rates and guidelines: Along with the 10% rule for volume, some sources suggest **no more than 10-20% increase in training load per week overall** (including intensity) ⁶⁵. This includes factoring in not just miles but also how much quality/hard running is done. Another recommendation from a stress fracture rehabilitation guideline is that once running, **training duration or intensity should be increased by no more than 10-20% per week** as the runner returns to previous levels ⁶⁵. This aligns with the conservative approach needed for bone. The Physio Network article on BSI prevention provides a nice hierarchy: 1. **Avoid big spikes** – for volume or intensity (the biggest risk factor) ⁵⁹. 2. **Increase volume before intensity** – get your bones used to more steps before harder steps ⁶². 3. **Ensure rest and recovery** – incorporate rest days and down weeks to allow remodeling ⁶⁶. 4. **Introduce new stressors gradually** – e.g., one day a week of hills if you want to add hills ⁶⁴. 5. **Adjust technique to reduce forces** – e.g., higher cadence to slightly reduce per-step impact (as discussed) ⁶⁷.

An example safe progression plan for a runner after some downtime might look like: - Week 1: Run 3 miles every other day, all easy pace. - Week 2: Run 3 miles five times (total 15 mi, 25% increase – might be slightly high; some would do ~10% to ~13 mi). - Week 3: Run 4 miles four times (16 mi, ~7% increase; introducing a slightly longer run but fewer days). - Week 4: Run 4 miles five times (20 mi, 25% increase – could insert a lighter week instead to be safe). - Week 5: Cut back week (perhaps drop to 15 mi to let bone catch up – planned rest). - Week 6: 5 miles four times (20 mi again but with longer runs). - Week 7: 5 miles five times (25 mi, 25% increase – borderline; maybe do 22 mi ~10% instead). - Only after a base of ~20-25 mi/week established, introduce one day of faster running (e.g., 2 of the 5 miles as tempo). - Then build that tempo portion gradually, etc.

The specifics can vary, but the principles are: **small increases, one thing at a time, and periodic recovery weeks**. Notably, bone remodeling benefits from rest periods. Experts like Dr. Stuart Warden recommend built-in rest: for high-volume runners, perhaps one day off running each week, one lower-mileage week every month or two, and even 1-2 months off per year from heavy running ⁶⁶. These rest periods allow bone to finish laying down new tissue and strengthen. Constant year-round high mileage can lead to an accumulation of microdamage with insufficient remodeling time. The guidelines given in the prevention article were: at least 1 rest day per week, 1-2 weeks off every ~3 months, and not more than 9-10 months of intense training per year ⁶⁶. That's a template to ensure **bone gets the downtime needed to adapt fully**.

In conclusion, **safe progression rates** revolve around **gradual increases in both volume and intensity**. A commonly accepted safe progression is ~10% per week increase in load (volume or equivalent) as a starting point ⁵⁹, with careful attention that **intensity increases are more conservative** since they impact bone disproportionately ⁶². Listening to the body is key too – any bone pain is a sign to back off, as bone stress injuries often start with mild, diffuse pain that can be caught early. By managing training loads thoughtfully and respecting the slow nature of bone adaptation, runners can improve performance while minimizing the risk of BSIs.

Key takeaways for progression and bone safety: - *Increase training load gradually.* Avoid week-to-week jumps larger than 10-20% in mileage or intensity ⁵⁹. - *Add volume before intensity.* Get used to more running at an easy effort before adding hard workouts ⁶². - *Implement rest.* Schedule regular rest days and lighter weeks to allow bone recovery and strengthening ⁶⁶. - *Introduce changes one at a time.* New surfaces, hills, or shoes should be phased in (e.g., one run per week at first) ⁶⁴. - *Monitor for pain and don't ignore it.* Pain during or after running can signal the bone is overloaded. Adjust training accordingly to prevent progression of injury.

By following these guidelines, the **ground reaction force exposure** to bones increases at a rate the skeleton can accommodate, exemplifying the motto: **"progressive overload, not sudden overload."**

Return-to-Run Protocols After Stress Fractures: Scientific Consensus

When a runner suffers a bone stress injury (stress fracture or severe stress reaction), a prudent and science-backed approach is needed to return to running safely. The **consensus in sports medicine** is that returning to running should be a **gradual, criteria-based process**, and highly individualized. Several key criteria must be met before starting, and the progression should prioritize volume over intensity (much like in initial training, but even more cautiously). Below we outline the general agreed-upon steps and guidelines:

1. Prerequisites before running: There is broad agreement that certain conditions must be satisfied *before* a runner begins a return-to-run (RTR) program: - **Complete or near-complete pain relief in the injured bone.** The athlete should have **no bony tenderness** on exam and no pain in daily activities (walking, stairs, etc.) ⁶⁸ . Pain-free walking is a minimum requirement ⁶⁸ . If the athlete still has pain with walking or impact, it's too early to run. - **Evidence of healing on imaging for high-risk fractures.** For low-risk anatomical locations (like posteromedial tibia), clinical symptoms may guide return. But for high-risk sites (for example, femoral neck, anterior tibia, navicular, 5th metatarsal), many clinicians will obtain imaging (X-ray or MRI) to confirm adequate healing before allowing running ⁶⁸ . High-risk BSIs often warrant a more conservative approach because re-stressing them too soon can lead to complete fractures or non-unions. - **Adequate time of rest/off-loading.** Typically, a period of rest (or alternative non-impact training) is prescribed based on injury grade. A common rule: no running until at least **6-8 weeks** for a stress fracture (sometimes longer for high-risk sites). During this time the bone undergoes healing. The exact duration depends on the bone and severity (some low-grade reactions might only require ~4-6 weeks off; a full cortical fracture might need 8-12+ weeks). - **Restoration of strength and function.** Before running, the athlete should regain full strength and range of motion in the affected limb. Often a rehab phase includes cross-training (cycling, swimming, pool running) and targeted strength training (particularly for hips, calves, etc.) to address any deficits. Certain functional tests might be employed: e.g., the ability to hop in place on the injured limb pain-free, perform squats or single-leg jumps without pain, etc., indicates readiness for impact ⁶⁸ . If hopping still causes pain, running will likely cause pain too – a sign to hold off.

Additionally, any **contributing factors** that led to the injury should be evaluated and managed before RTR. This includes: - **Nutritional/hormonal status:** If the athlete had Relative Energy Deficiency (RED-S) or low Vitamin D or menstrual irregularities contributing to low bone density, those need to be addressed (dietary changes, possibly medical intervention). - **Biomechanics:** Gait or form issues (overstriding, etc.) that might overload certain bones should be corrected with rehab or gait retraining. - **Equipment:** Ensuring proper footwear (e.g., shoes not overly worn, appropriate type) or orthotics if needed for biomechanical offloading. - **Training errors:** An honest assessment of what training error caused the fracture, and a plan to avoid that mistake in the future (this ties in with ACWR and progression strategies above).

A recent 2024 scoping review highlighted that a decision to return to running “**should be shared between clinicians, coaches, and the athlete,**” and based on defined criteria including the absence of tenderness, pain-free low-impact activities, imaging evidence of healing (when applicable), and correction of risk factors ⁶⁹ ⁷⁰ . In other words, it's a team decision with the athlete's health at center.

2. Gradual run-walk program: The consensus is to start with a **run-walk program**, meaning alternating walking and jogging intervals, to gently reintroduce impact ⁷¹ . For example, a classic protocol might be: - Day 1: 5 minutes walking warm-up, then alternate 1 minute jog / 4 minutes walk, repeat 4-6 times. - If pain-free, next session: 1 minute jog / 3 minutes walk, repeat. - Over subsequent sessions, gradually increase the jogging interval and decrease the walking, maybe by 1-minute increments, as long as no symptoms arise. - Eventually, the athlete can run continuously for, say, 15-20 minutes easy.

Only **one run-walk session is done on the first day**, and typically one day off or a cross-training day follows to monitor for any bone pain flare-up. Pain during or after the running (or the next morning) is monitored. A rule often used: **no more than 2/10 pain during running, and no pain that lingers into the next day** – if there is, the athlete should backtrack to the previous step that was pain-free.

One published protocol (e.g., by the US Army or physical therapy groups) for a tibial stress fracture starts with very short runs and takes about 6-8 weeks to progress to continuous running. The scoping

review noted that programs typically **progress running distance (or time) before introducing speed or intensity** ⁷¹. This aligns with what we discussed: first get the bone tolerating the impact of easy running for longer durations, and only later reintroduce faster paces. **Speed work is contraindicated early on** – it's usually the last element to be added back, once the athlete can handle normal training mileage pain-free.

A sample staged RTR plan (hypothetical): - Stage 1: Walk/jog alternating for total of 1 mile (e.g., ten intervals of 100m jog, 100m walk). - Stage 2: Increase jog portions gradually over 2 weeks until able to jog 1 mile nonstop. - Stage 3: Increase distance by ~0.5 mile every 2-3 runs, staying at easy pace. (Intermix rest days.) - Stage 4: Once ~3 miles continuous easy running is achieved every other day without pain, begin increasing frequency (e.g., from 3 days/week to 4 days). - Stage 5: Build back to desired base mileage (perhaps 80% of pre-injury volume) at easy pace. - Stage 6: Only after all that, add strides or gentle fartleks, one session a week, cautiously.

This is just an example; in practice, it's individualized. **Individualization** is stressed in the literature ⁷⁰. Factors like the runner's experience, injury severity, and how long they've been off will influence the timeline. A high school runner with a mild tibial stress reaction might return faster (maybe in 4-6 weeks total) than a masters runner with a full metatarsal fracture (who might need 8-12+ weeks).

3. Monitoring and adjustment: Throughout the return-to-run process, the athlete and clinician should monitor for any return of pain. Pain is typically the guide – if the runner experiences bone pain at any stage, the recommendation is to **stop running and regress a step**. Pushing through pain is a recipe for re-injury and a worse setback. Because BSIs have a high recurrence rate (some studies show recurrence >20-30% and even higher in those with multiple risk factors) ⁷², caution is warranted. The scoping review (2024) mentions that BSIs have one of the highest recurrence rates among running injuries, and prior BSI increases recurrence risk sixfold in women and sevenfold in men ⁷³. Thus, the return protocol is designed to **fully heal and then gradually recondition the bone**, not just to get the athlete running as soon as they feel a bit better.

4. The 10% rule and flexibility: While the 10% weekly increase rule is often cited for building training, in the context of return from injury it may need to be even more conservative. The review notes that the 10% rule is "*widely cited*" but **not generalizable to all runners** and rigid adherence isn't appropriate ⁷⁴. Some runners might progress slower, others (under close supervision) a tad faster. The key is the bone's response. It's a mistake to follow a strict calendar if the body is indicating more rest is needed.

5. Address contributing factors concurrently: The return to run period is also an opportunity to continue working on things like **strength training** (especially hip abductors, calf strength, core stability – all to improve mechanics and shock absorption) and any form tweaks (for example, increasing cadence as a preventative measure for the future) ⁶⁷. If the runner's BSI was partly due to the Female Athlete Triad/RED-S, ongoing nutritional or medical management will be crucial in parallel.

Scientific/clinical consensus highlights: - **Pain-free and healed first:** don't rush running until the bone is healed clinically (and radiologically for high-risk) ⁶⁸. - **Gradual run-walk onset:** start with gentle, short bouts of running interspersed with walking ⁷¹. - **Progress volume before speed:** get back to running regularly at an easy pace before reintroducing any fast runs or races ⁷¹. - **Individualize the plan:** there is no one-size fits all timetable. Younger runners might heal faster; older runners or those with underlying bone health issues might need extra time. The plan should consider the runner's history (e.g., if they've had prior BSIs, be extra conservative) ⁷⁵ ⁷⁰. - **Symptom monitoring:** the athlete should communicate any pain or abnormal feelings. A common rule is that the athlete should experience *no more than mild discomfort* (and ideally no pain at all). Any pain that does not resolve with rest or is present the day after a run indicates the need to dial back. - **Holistic**

management: ensure things like nutrition (calcium, vitamin D, total caloric intake), menstrual function (for women), sleep, and overall training stress are optimized, as these all influence bone healing and strength.

Finally, a “return to run” is not truly complete until the runner can participate in their desired training fully without issues – this may take as long as the initial time off, or longer. Patience is essential. Athletes are often eager to resume normal training, but **reinjury will set them back much further**. Thus, clinicians emphasize that one should err on the side of a slower progression. Education is given to the athlete about the signs of trouble and the importance of sticking to the plan. The encouraging note is that, if done right, the bone usually comes back stronger (the remodeling can lead to a net gain in local bone density).

In summary, the **scientific consensus on return-to-running after a stress fracture** is a cautious, structured, and personalized approach: - **Meet clinical healing criteria first (no pain, etc.)**, - **Start with brief run-walk intervals**, - **Gradually extend running duration over weeks**, - **Hold off on intense running until a solid base is rebuilt**, - **Use pain as a guide** (no pain = progress, pain = pause/step back), and - **Address all injury contributors during the process** ^{75 70} .

By adhering to these principles, the athlete maximizes their chances of a successful comeback and minimizes the risk of the BSI recurring. Patience and discipline in the return phase pay off with long-term health and performance.

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