

FIRST AMENDMENT TO AMENDED AND RESTATED CREDIT AGREEMENT

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ARTICLE I: DEFINITIONS

...
"Applicable Margin" means the corresponding percentages per annum as set forth below based on the Consolidated Total Leverage Ratio:

Pricing Level	Consolidated Total Leverage Ratio	SOFR Margin
I	Greater than or equal to 3.25 to 1.00	2.75%
II	Greater than or equal to 2.60 to 1.00 but less than 3.25 to 1.00	2.50%
III	Greater than or equal to 1.75 to 1.00 but less than 2.50 to 1.00	2.25%
IV	Greater than or equal to 1.50 to 1.00 but less than 1.75 to 1.00	2.00%
V	Less than 1.50 to 1.00	1.75%

"Cash Collateral" shall have a meaning correlative to the foregoing and shall include the proceeds of such cash collateral...

(Note: "Cash Collateralize" is defined, but "Cash Collateralization" is NOT defined in this section.)

SECTION 2.5 Permanent Reduction of the Revolving Credit Commitment

The Borrower shall have the right at any time to terminate the Revolving Credit Commitment...

Any reduction of the Revolving Credit Commitment to zero shall be accompanied by payment of all outstanding Revolving Credit Loans and furnishing of **Cash Collateralization** satisfactory to the Administrative Agent.

SECTION 5.13 Incremental Loans

At any time after the First Amendment Effective Date, the Borrower may by written notice to the Administrative Agent elect to request the establishment of one or more increases in the Revolving

Credit Commitments...

Such notice shall be delivered to the Administrative Agent at its office in [] (or such other location as the Administrative Agent may designate).

The terms of such Incremental Revolving Credit Increase shall be subject to the documentation requirements set forth in **Section 5.19**.

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