Quickstart Guide

WePay Payments

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Introduction

WePay helps platforms increase revenue through integrated payments without friction or fraud. We provide everything you need to seamlessly facilitate payments between your users (payers and merchants, buyers and sellers, donors and organizers, etc.)

What to expect from this doc

This doc uses basic examples (easy to copy and paste) to demonstrate how the fundamentals of integrated payments work. Most examples utilize the minimum amount of required information and illustrate a straightforward path.

Last Updated: May 5 2021

After reading this doc, you'll be able to:

• build a proof of concept (POC)

Quickstart Guide - WePay Payments

start making basic API calls

Additional Resources

Here are some related docs you may find helpful:

- WePay Payments User Guide A technical end-to-end guide that walks you through the integration process
- <u>API Reference</u> A detailed library of the API calls WePay supports and all the requirements you need to make successful calls

Platform Setup

A "platform" is the digital space where your organization facilitates payments from payers to merchants. We'll often refer to "your platform" in the docs. Your platform may be associated with multiple applications, which you can manage and configure in the <u>Partner Center</u>.

Subscribe to Payout Notifications

Note: It's very important to subscribe to all notifications during the initial setup of your application. They help you stay informed, monitor issues, and communicate with your users.

Payouts are automatically disbursed to your merchant (based on their payout schedule and available funds). Because of this, it's crucial your platform subscribes to payout notifications otherwise they may be triggered (or even fail) while your platform is unaware. You can subscribe to payout notifications using the POST /notification_preferences call.

Last Updated: May 5 2021

Notification Preferences

To subscribe to payout notifications, use the **POST** /notification preferences call.

Example Argument

Request method: POST

Request path: /notification preferences

Request headers:
App-Id: 121212

App-Token: prod_MTAwXzk50WIwZT666LWYwNWItNDU4MS1iZjBiL

Api-Version: 3.0

Content-Type: application/json

Request body:

```
{
  "topic": "payouts.created",
  "callback_uri": "https://example.com/payouts"
}
```

Note: Subscribing to payouts.created will result in your platform receiving payout notifications when a new payout is created.

Example Response

Merchant Onboarding

Merchant onboarding is the process by which you enable your merchants (sellers, organizers, etc.) to accept payments. It involves collecting and verifying identity information that helps us protect your platform from fraud and risk. Legal entities help WePay collect information about a merchant so we can provision them an account. Accounts allow merchants to accept payments and pay out funds to their preferred payout method.

Legal Entities

Onboarding a merchant requires the creation of a legal entity. A legal entity is a person, business, or nonprofit organization. WePay collects information about the legal entity so we can properly underwrite them when provisioning an account.

Last Updated: May 5 2021

To create a legal entity, use the POST /legal entities call.

Example Argument

```
Request method: POST
Request path: /legal_entities
Request headers:
   App-Id: 121212
      App-Token: prod_MTAwXzk5OWIwZT666LWYwNWItNDU4MS1iZjBiL
      Api-Version: 3.0
      Content-Type: application/json

Request body:
{
    "country": "US"
}
```

Example Response

```
{
    "terms_of_service": {
        "acceptance_time": null,
        "original_ip": null
    },
    "controller": {
        "name": null,
        "phone": null,
        "address": null,
        "email": null,
        "email_is_verified": false,
        "personal_country_info": {
            "US": {
                "social_security_number_last_four_is_present": false,
                "social_security_number_is_present": false
        },
        "date_of_birth_is_present": false
    "controller_is_beneficial_owner": null,
    "entity_name": null,
    "phone": null,
    "primary_url": null,
    "description": null,
    "address": null,
```

```
"entity_country_info": {
        "US": {
            "legal_form": null,
            "employer_identification_number": null
        }
   },
    "additional_beneficial_owners": null,
    "custom_data": null,
    "country": "US",
    "create_time": 1525208689,
    "id": "f831964e-0850-4caa-967d-6d0040f82f4e",
    "resource": "legal_entities",
    "path": "/legal_entities/f831964e-0850-4caa-967d-6d0040f82f4e",
    "owner": {
        "id": ""33e7673b-cd08-4579-bf8a-11af545d6e77",
        "resource": "applications",
        "path": null
   }
}
                                                    More details on creating a legal entity
```

Next Steps

To keep moving forward in your integration, check out this tutorial: <u>Set up a payment method for merchants</u>.

Need Help?

We're here for you. Please reach out to abc@email.com if you have any questions or concerns.

Last Updated: May 5 2021