

Yessenia Morales Palacios

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EDUCATION

San Jose State University

Bachelors in business administration, Concentration: Management Information System

San Jose, CA

December 2025

SKILLS AND CERTIFICATES

Microsoft Office (Excel, Word, & PowerPoint), Financial Modeling (Pro Forma), Pivot tables, Data Visualization

EXPERIENCE

DBS Bank

Fellow, Portfolio Management

Los Angeles, CA

June 2023 – July 2023

- Monitored & collaborated with professionals to assess market trends, macroeconomic factors, & industry-specific developments to capitalize on emerging opportunities.
- Analyzed market trends and economic indicators to develop strategic investment recommendations, enhancing portfolio performance for multinational clients
- Partnered with cross-functional teams to synthesize complex market data, developing presentations leveraging data to inform investment for multinational clients
- Anticipated industry shifts & emerging trends, positioning portfolios to capitalize on future market opportunities & mitigate potential risk

Executive Assistant

June 2020 – July 2023

- Maintained communication between staff & cohort, resolving conflicts & fostering a collaborative work environment
- Mentored & onboarded 10 new interns, equipping them with essential skills & knowledge to excel in their roles & contribute effectively to team objectives.
- Conducted thorough analysis of departmental workflows, identifying bottlenecks & proposing solutions that enhanced overall efficiency.

San Jose State University

Instructional Student Assistant, Chicana and Chicano Studies

San Jose, CA

January 2023 – May 2023

- Evaluated student performance for 80+ students, providing detailed feedback to enhance academic progress
- Collaborated with professor & students to develop corrective action plans for students to make satisfactory progress.
- Implemented targeted grading strategies, ensuring fair assessment & contributing to improved overall class performance in assignments & exams

Project Destined

Intern, Brookfield Properties

San Francisco, CA

May 2022 – August 2022

- Engaged in the evaluation of a live real estate deal involving the development of a mixed-used asset in San Francisco while also competing against 8 assets nationally.
- Prepared & presented an investment memo to real estate professionals from Brookfield, CBRE, & other firms.
- Collaborated with professionals to build a 10-year cash flow projection & sensitivity analysis based on a variety of growth rates, exit cap rates, & hold periods.

ACTIVITIES

Latina Coalition of Silicon Valley

Member, Engaged Latina Leadership Activist

San Jose, CA

February 2024 – July 2024

- Collaborated with professionals to design & implement a community advocacy project focusing on mental health awareness within the Latino community
- Engaged with local elected officials to advocate for public policies that primarily impacts the Latino community