Here are the Must have requirements:

Screen-1: Login Screen

- Please create one dummy login

****

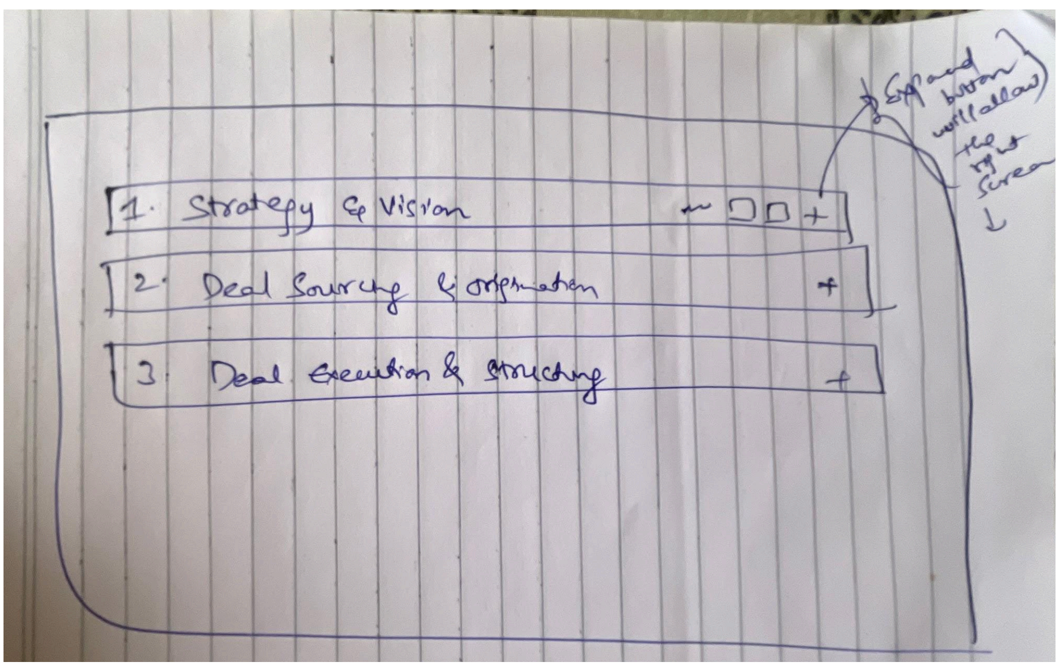
Screen-2: Landing Page

- The page is only list of sections / Add relevant logos & Text
-

FinTech
HealthCare
AI
SaaS
Green
Pharma
Manufacturing
EduTech

****

Screen-3: (Say, for FinTech) ;the user selected the fintech sector ; List of Sections as below



Each band is an expandable button - When you expand you will see content related to it - When you hover on the band, it will show the definitions mentioned below

On the band - see if we can have a small indication like thing - like Green Dot

Instead of plus button, use > button so the screen takes over the entire screen of that section & the left ones moves to the left side pane

1. Strategy & Vision:
Drive the development of the sector's strategic vision which is aligned with long-term goals and aspirations of Multiples and building the capability and reputation for developing consistent investment outcomes and sustainable growth.

2. Deal Sourcing & Origination:
Lead the sourcing of investment opportunities to identify high-potential assets, to achieve optimal portfolio growth, by conducting rigorous due diligence and executing strategic transactions.

3. Deal Execution & Structuring:
Lead the negotiation and structuring of deals and align with strategic objectives, to achieve successful transaction closures, by conducting effective negotiations on pricing, terms, and structure while ensuring adherence to the investment strategy.

4. Portfolio Company Oversight & Value Creation:
Oversee portfolio company performance to enhance operational efficiency, to achieve sustainable value creation, by implementing strategic initiatives and performance monitoring.

5. Exit Strategy & Execution: Drive the development and execution of exit strategies to maximize investment returns, to achieve a strong internal rate of return (IRR) and multiple on invested capital (MOIC), by identifying optimal exit opportunities and ensuring timely, profitable divestments.
5. Stakeholder Management (Internal & External): Establish and maintain strong relationships with sector leaders, bankers and other stakeholders, GPs and other partners, and regulatory bodies to foster trust and alignment, to achieve long-term investment success, by engaging in transparent communication and strategic collaboration.

6. Investment Committee: Deliver high-quality investment proposals to provide clear insight into risks, opportunities, and financial impact, to achieve well-informed investment decisions, by articulating key analysis and recommendations effectively to the investment committee.

7. Franchisee Building: Build the firm's franchise to establish a strong market presence and investor trust, to achieve a competitive edge as a preferred investment partner, by fostering proprietary deal flow and strategic industry positioning.

8. Fundraising & Investor relations: Engage in fundraising initiatives as required, to achieve strategic investment objectives, and articulating effective capital deployment strategies.

9. Team Leadership & Development: Lead and mentor investment teams to foster a high-performance collaborative culture, to achieve excellence in investment execution and value creation, by overseeing recruitment, development, and retention of key talent. Lead talent attraction by promoting values and mentoring future leaders.

10. Brand Building: Represent the firm at industry conferences, investor meetings, and media engagements to enhance brand visibility and credibility, to achieve stronger market positioning and investor confidence, by effectively communicating the firm's vision, strategy, and successes.

11. Regulatory & Compliance Adherence: Ensure adherence to financial regulations and internal governance policies to mitigate risk and maintain integrity, to achieve regulatory compliance and investor confidence, by implementing robust oversight and control mechanisms.

****

Screen-4: (Say, for selection Strategy & Vision), have this section

See how we can represent this – The person can add the action items as checklist (dynamcially) & also can create sub-checklists - The person can upload notes against each of it - Upload data / upload material / assign ownership to someone, Assign ETA etc - Little open ended - More like a ticketing tool

Sno	Date	Section	Action Item	End ETA?	Status	Owner	Progress	Completed	Pending Action Items
1	2025/08/09	Strategy & Vision	Prepare a Sector Strategy & get it approved post disccussion	2025/10/09	Done	Shanil			
2	2025/08/09	Strategy & Vision	Prepare HR Startegy & Get it approved		In-Progress	Shanil	50%		
3	2025/08/09	Exit Strategy	Prepare Exit Road map & discuss with board - IPO	31 March 2026	In-Progress	Shanil	20%	- Filed DRFP approval is done - Already obtained Permission - Action item 2 completed	
4	2025/0	Strategy	Action Item 24		Blocke				

	8/09	& Vision			d				
5	2025/0 8/09	Strategy & Vision	Action item 40		Blocke d				
6	2025/0 8/09	Strategy & Vision	Action item 30		Blocke d				

****

Screen-5: (Say, for selection Deal Sourcing & Origination), have like Action items section along with the dashboard

Some of the components of the dashboard here:
KPIS:

a) Total deals reviewed - 45
b) Quality of deals reviewed (1 st Stage IC approved) - Good - 90% ; Neutral - 5% ; Bad - 5%
c) Total deals closed - 20
d) Average time to decline (days) - 40 days
e) Average time to close (days) [Time at each stage]
    Stage 1- 8 days
    Stage 2 - 20 days
    Stage 3 - 10 days

Along with it, have a trend of

- Total deals reviewed at Monthly level - A trend chart

****

Screen-6:

An option within each section against the action item / against the generic data!!

A Screen that allows user to upload data in a specific format - have a csv file format on the screen - let the user download the csv file & make necessary updates & then option to upload the file against each action item & preview by themselves before submitting - It can be tabular format aswell!

Total deals reviewed - 45
Quality of deals reviewed (1 st Stage IC approved) - Good - 90% ; Neutral - 5% ; Bad - 5%
Total deals closed - 20
Average time to decline (days) - 40 days

Average time to close (days) [Time at each stage]

Stage 1- 8 days

Stage 2 - 20 days

Stage 3 - 10 days

****

Link to the back-end spreadsheet that we designed previously:

https://docs.google.com/spreadsheets/d/1ZqFxm7mdEBLUzpAI-WTZPAUJU20pvQVqw_G_9XKNlv0/edit?gid=421432287#gid=421432287

Dashboard that was designed previously

https://lookerstudio.google.com/reporting/6c49f182-fcd2-44be-9919-530d157c9653/page/r41gF