

JOB APPLICATION TRACKING SYSTEM

(DEVELOPER)



MENTOR: L.LAKSHMI NARAYANA

TEAM ID: LTVIP2024TMID11780

TEAM LEADER: BOPPANA YESWANTH KUMAR



MAIL ID: byeswanthkumar2003@gmail.com

TEAM MEMBERS:

1) **KARUMURI ANIL SATYA SAI KIRAN**



MAIL ID: saikirankarumuri618@gmail.com

2) **PECCHETTI SAI KIRAN**



MAIL ID: psaikiran491@gmail.com

3) **MADDI NARESH**



MAIL ID: maddinaresh1432@gmail.com

4) **POTNURI SAI CHINA NARSIMHULU**



MAIL ID: saisuuny4245@gmail.com

Job Application Tracking System - (Developer)

Create a CRM Application which helps the applicant to track the No. of jobs he applied and helps him to find the job posted by the various recruiters, find the best attributes to be involved to run the process in a smooth way and easily to track.

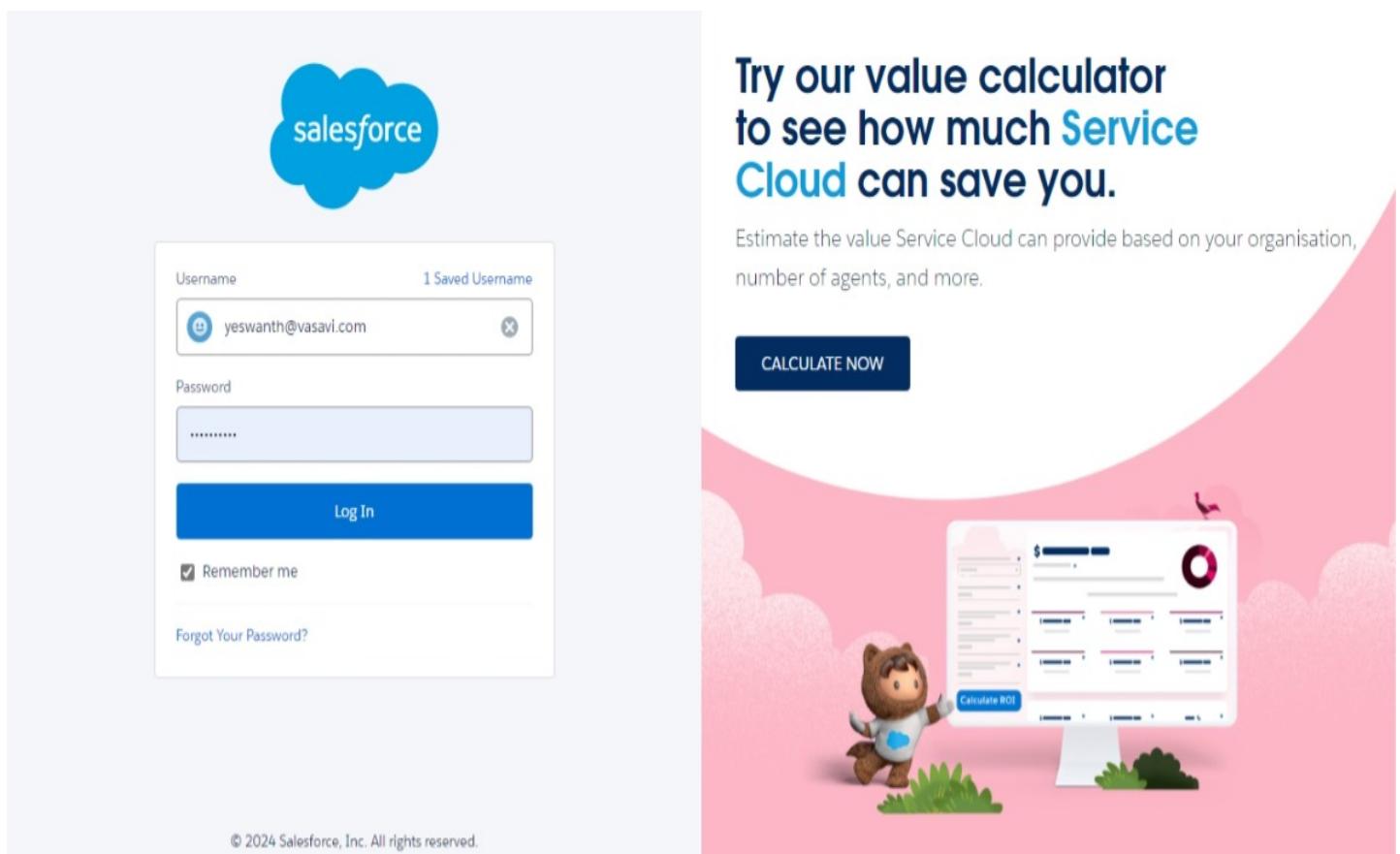
1) **SALES FORCE:**

Salesforce is your customer success platform, designed to help you sell, service, market, analyze, and connect with your customers.

Salesforce has everything you need to run your business from anywhere. Using standard products and features, you can manage relationships with prospects and customers, collaborate and engage with employees and partners, and store your data securely in the cloud.

TSK-171598

Creating A Salesforce Developer Org



USER NAME: yeswanth@vasavi.com

PASSWORD: Kumar@2003

The screenshot shows the Salesforce Setup Home page. On the left, there's a sidebar with links like 'Setup Home', 'Service Setup Assistant', 'Commerce Setup Assistant', etc. The main area features three cards: 'Get Started with Einstein Bots', 'Mobile Publisher', and 'Real-time Collaborative Docs'. Below these is a section titled 'Most Recently Used' with a table:

NAME	TYPE	OBJECT
Sales Manager	User	
HR Manager	User	
Sales Manager	Profile	
Recruiter	Profile	
Standard User	Profile	
Candidate name	Custom Field Definition	Job Application
Job name	Custom Field Definition	Job Application
Job Application	Custom Object Definition	
Candidate	Custom Object Definition	
enter Email	Custom Field Definition	Candidate

2) **OBJECT:**

Salesforce objects are database tables that permit you to store data that is specific to an organization. It consists of fields (columns) and records (rows).

TSK-171599

Create A Custom Object For Recruiter

The screenshot shows the Salesforce Object Manager page for the 'Recruiter' object. On the left, there's a sidebar with links like 'Fields & Relationships', 'Page Layouts', 'Lightning Record Pages', etc. The main area has two tabs: 'Details' and 'Fields & Relationships'. The 'Details' tab shows the following information:

Details	Details
Description	
API Name	Recruiter__c
Custom	<input checked="" type="checkbox"/>
Singular Label	Recruiter
Plural Label	Recruiters
Enable Reports	<input checked="" type="checkbox"/>
Track Activities	
Track Field History	<input checked="" type="checkbox"/>
Deployment Status	Deployed
Help Settings	Standard salesforce.com Help Window

TSK-171600

Creation Of Jobs Object

The screenshot shows the Salesforce Setup interface for creating a new object named 'Job'. The left sidebar lists various setup categories like Fields & Relationships, Page Layouts, and Lightning Record Pages. The main 'Details' tab shows the API Name as 'Job__c', which is marked as 'Custom' and has a checkmark next to it. The Singular Label is set to 'Job' and the Plural Label to 'Jobs'. On the right, there are checkboxes for 'Enable Reports' (checked), 'Track Activities', 'Track Field History', and deployment status set to 'Deployed'. Help settings point to the standard Salesforce help window.

TSK-171601

Creation Of Candidate Object

The screenshot shows the Salesforce Setup interface for creating a new object named 'Candidate'. The left sidebar lists various setup categories. The main 'Details' tab shows the API Name as 'Candidate__c', which is marked as 'Custom' and has a checkmark next to it. The Singular Label is set to 'Candidate' and the Plural Label to 'Candidates'. On the right, there are checkboxes for 'Enable Reports' (checked), 'Track Activities', 'Track Field History', and deployment status set to 'Deployed'. Help settings point to the standard Salesforce help window.

TSK-171602

Creation Of Job Application Object

The screenshot shows the Salesforce Setup interface with the following details:

Job Application

Details

- Description: Job Application
- API Name: Job_Application__c
- Custom: ✓
- Singular Label: Job Application
- Plural Label: Job Applications
- Enable Reports: ✓
- Track Activities: ✓
- Track Field History: ✓
- Deployment Status: Deployed
- Help Settings: Standard salesforce.com Help Window

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Search Layouts

3) Tab:

Tabs in Salesforce help users view the information at a glance. It displays the data of objects and other web content in the application.

Standard Object Tabs: Standard object tabs display data related to standard objects.

Custom Object Tabs: Custom object tabs display data related to custom objects.

Web Tabs: Web Tabs display any external Web-based application or Web page in a Salesforce tab.

Visualforce Tabs: Visualforce Tabs display data from a Visualforce Page.

TSK-171603

Creation Of Recruiter Tab

The screenshot shows the Salesforce Setup interface. In the top navigation bar, the 'Setup' button is selected. The left sidebar has a search bar and sections for 'User Interface' (selected), 'Rename Tabs and Labels', and 'Tabs'. A message says 'Didn't find what you're looking for? Try using Global Search.' The main content area is titled 'SETUP Tabs' and shows a 'Custom Object Tab' named 'Recruiters'. Below it, a 'Custom Tab Definition Detail' table shows the tab's configuration: Tab Label is 'Recruiters', Object is 'Recruiter', Tab Style is 'Books', and Splash Page Custom Link is 'Books'. The table also shows the tab was created by 'BOPPANA YESWANTH KUMAR' on '06/04/2024, 1:11 pm' and modified by the same user on the same date.

Tab Label	Recruiters	Tab Style	Books
Object	Recruiter	Splash Page Custom Link	
Description			
Created By	BOPPANA YESWANTH KUMAR, 06/04/2024, 1:11 pm	Modified By	BOPPANA YESWANTH KUMAR, 06/04/2024, 1:11 pm

TSK-171604

Creation Of Job Tab

The screenshot shows the Salesforce Setup interface. In the top navigation bar, the 'Setup' button is selected. The left sidebar has a search bar and sections for 'User Interface' (selected), 'Rename Tabs and Labels', and 'Tabs'. A message says 'Didn't find what you're looking for? Try using Global Search.' The main content area is titled 'SETUP Tabs' and shows a 'Custom Object Tab' named 'Jobs'. Below it, a 'Custom Tab Definition Detail' table shows the tab's configuration: Tab Label is 'Jobs', Object is 'Job', Tab Style is 'Lightning', and Splash Page Custom Link is 'Lightning'. The table also shows the tab was created by 'BOPPANA YESWANTH KUMAR' on '06/04/2024, 1:13 pm' and modified by the same user on the same date.

Tab Label	Jobs	Tab Style	Lightning
Object	Job	Splash Page Custom Link	
Description			
Created By	BOPPANA YESWANTH KUMAR, 06/04/2024, 1:13 pm	Modified By	BOPPANA YESWANTH KUMAR, 06/04/2024, 1:13 pm

TSK-171605

Creation Of Candidate Tab

The screenshot shows the Salesforce Setup interface. The top navigation bar includes a search bar labeled "Search Setup", a gear icon, and various system icons. Below the bar, the tabs "Setup", "Home", and "Object Manager" are visible, with "Setup" being the active tab. A sidebar on the left is titled "User Interface" and contains sections for "Rename Tabs and Labels" and "Tabs". Under "Tabs", there is a search bar with the query "tabs" and a list item "Candidates". A message below the search bar says, "Didn't find what you're looking for? Try using Global Search." The main content area is titled "SETUP Tabs" and shows a "Custom Object Tab Candidates" page. It displays the following details:

Custom Tab Definition Detail	
Tab Label	Candidates
Object	Candidate
Description	
Created By	BOPPANA YESWANTH KUMAR, 06/04/2024, 1:12 pm
Modified By	BOPPANA YESWANTH KUMAR, 06/04/2024, 1:12 pm

On the right side of the page, there are "Edit" and "Delete" buttons, and a "Tab Style" section with a "Hand saw" icon. A "Splash Page Custom Link" section is also present.

TSK-171606

Creation Of Job Application Tab

The screenshot shows the Salesforce Setup interface, identical to the previous one but with a different custom tab definition. The top navigation bar, sidebar, and main content area are all the same. The main content area is titled "SETUP Tabs" and shows a "Custom Object Tab Job Applications" page. It displays the following details:

Custom Tab Definition Detail	
Tab Label	Job Applications
Object	Job Application
Description	
Created By	BOPPANA YESWANTH KUMAR, 06/04/2024, 1:13 pm
Modified By	BOPPANA YESWANTH KUMAR, 06/04/2024, 1:13 pm

On the right side of the page, there are "Edit" and "Delete" buttons, and a "Tab Style" section with a "Heart" icon. A "Splash Page Custom Link" section is also present.

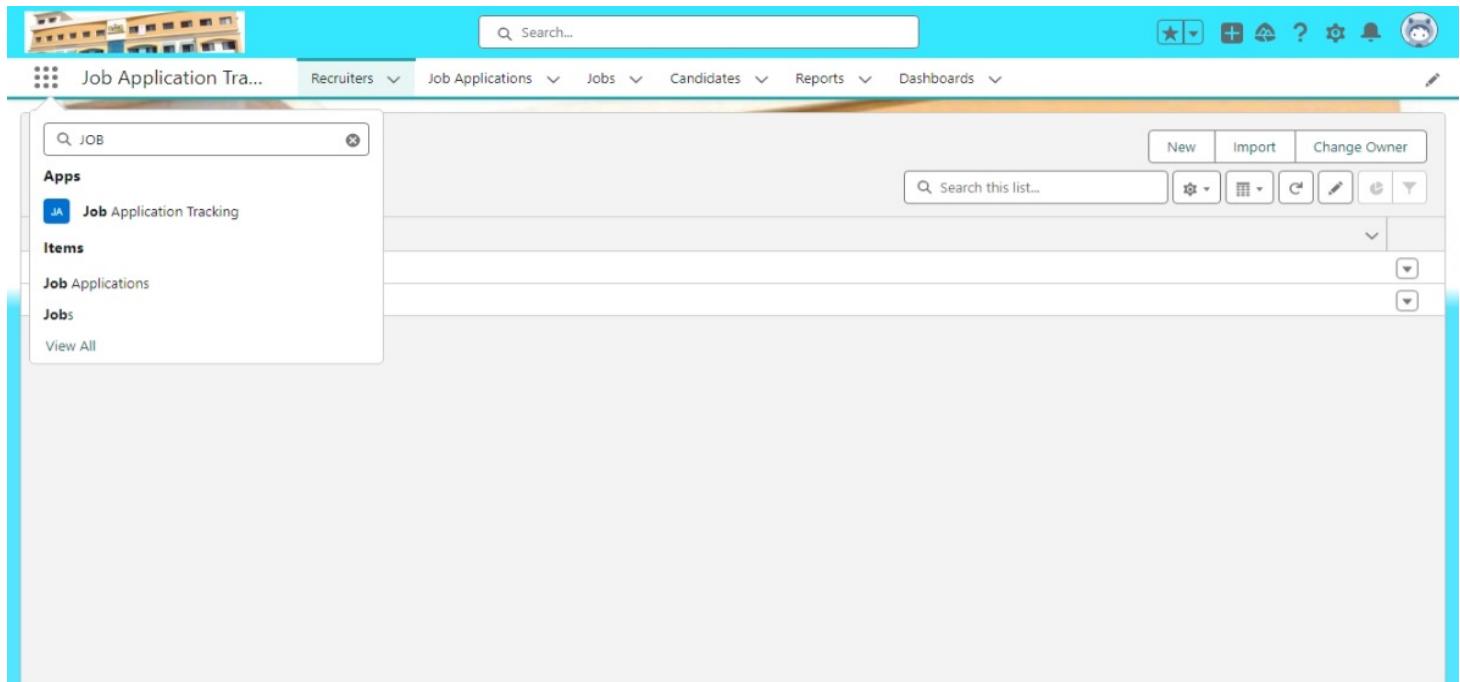
4) Lightning App:

Apps in Salesforce are a group of tabs that help the application function by working together as a unit.

It has a name, a logo, and a particular set of tabs. The simplest app usually has just two tabs.

TSK-171607

Create The Job Application Tracking App



The screenshots illustrate the creation and management of a recruiter record within the Job Application Tracking app. The left screenshot shows the initial setup of a new recruiter, while the right screenshot shows the completed record with assigned owner information.

5) Fields And Relationship:

Fields in Salesforce represent what the columns represent in relational databases. It can store data values which are required for a particular object in a record.

TSK-171608

Creation Of Fields For The Recruiter Objects

The screenshot shows the Salesforce Object Manager for the 'Recruiter' object. The left sidebar lists various setup options: Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, and Search Layouts. The main content area is titled 'Fields & Relationships' and displays 8 items, sorted by Field Label. The table includes columns for FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED. The indexed column contains several checkmarks.

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedBy	Lookup(User)		
Email	Email_c	Email		
job title	job_title_c	Text(20)		
Last Modified By	LastModifiedBy	Lookup(User)		
Owner	OwnerId	Lookup(User,Group)		✓
phone	phone_c	Phone		
Recruiter name	Name	Text(80)		✓
Recruiter number	Recruiter_number_c	Auto Number		

TSK-171609

Creation Of Fields For The Job Objects

The screenshot shows the Salesforce Object Manager for the 'Job' object. The left sidebar lists various setup options: Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, and Search Layouts. The main content area is titled 'Fields & Relationships' and displays 7 items, sorted by Field Label. The table includes columns for FIELD LABEL, FIELD NAME, DATA TYPE, CONTROLLING FIELD, and INDEXED. The indexed column contains several checkmarks.

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedBy	Lookup(User)		
Description	Description_c	Text Area(255)		
enter Job Application Id	enter_Job_Application_Id_c	Auto Number		
enter Location	enter_Location_c	Text(20)		
Job Name	Name	Text(80)		✓
Last Modified By	LastModifiedBy	Lookup(User)		
Recruiter name	Recruiter_name_c	Master-Detail(Recruiter)		✓

TSK-171610

Creation Of Master-Detail Relationship For Job Object

The screenshot shows the Salesforce Setup interface for creating a new object named "Job".

Field Information:

- Field Label: Recruiter name
- Field Name: Recruiter_name
- API Name: Recruiter_name_c
- Data Type: Master-Detail
- Object Name: Job

Master-Detail Options:

- Related To: Recruiter
- Related List Label: Jobs
- Child Relationship Name: Jobs
- Sharing Setting: Read/Write: Allows users with at least Read/Write access to the Master record to create, edit, or delete related Detail records.
- Reparentable Master Detail:

Lookup Filter:

No lookup filters defined.

Validation Rules:

New

TSK-171611

Creation Of Fields For The Candidate Object

The screenshot shows the Salesforce Setup interface for creating fields for the "Candidate" object.

Fields & Relationships:

12 Items, Sorted by Field Label

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Address	Address__c	Text Area(255)		
Candidate Name	Name	Text(80)		✓
city	city__c	Picklist	state	
Created By	CreatedBy	Lookup(User)		
Education	Education__c	Picklist		
enter Education	enter_Education__c	Picklist		
enter Email	enter_Email__c	Email		

TSK-171612

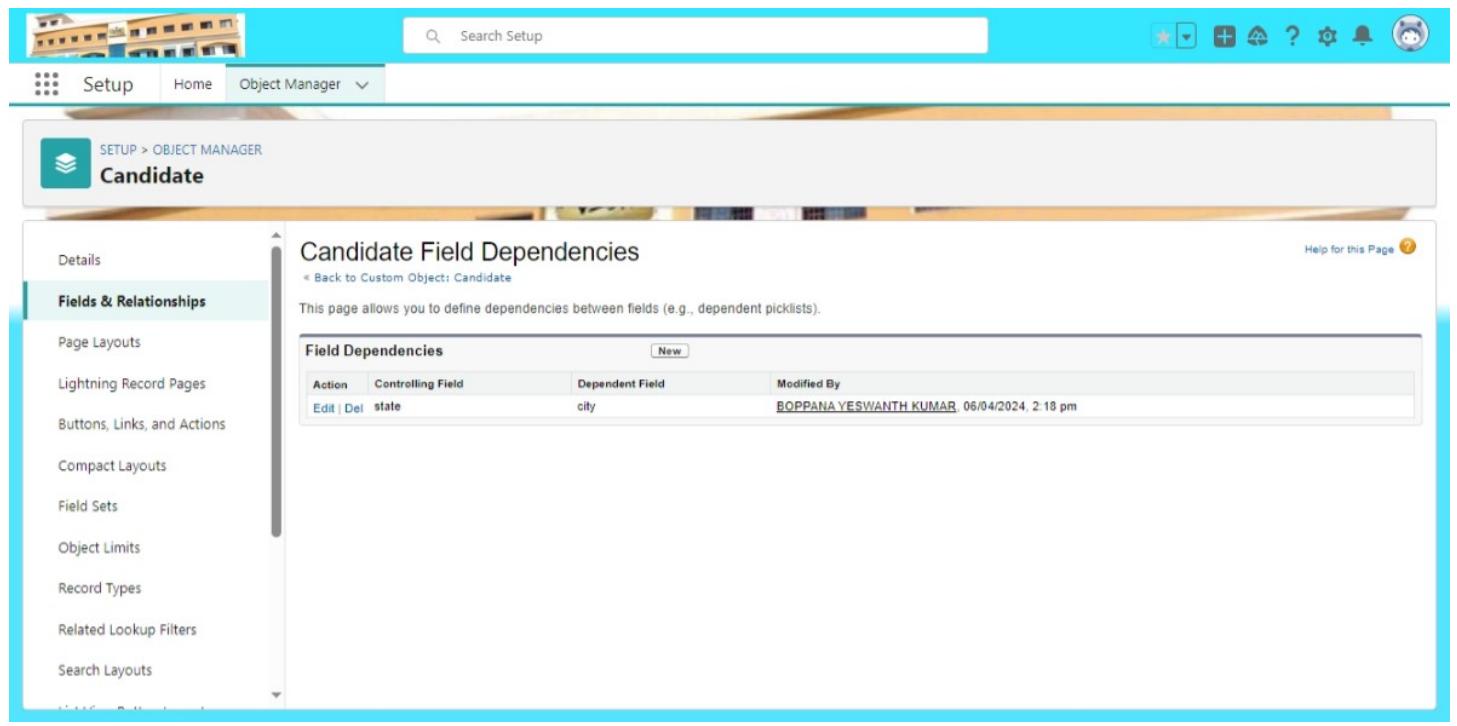
Create Picklist Fields On Candidate Object

The screenshot shows the Salesforce Setup interface for creating a new field. The top navigation bar includes 'Search Setup', 'Setup', 'Home', and 'Object Manager'. The main title is 'SETUP > OBJECT MANAGER Candidate'. The left sidebar lists 'Fields & Relationships' under 'Candidate'. The right panel displays the 'Field Information' for the 'enter_Education' field, which is a picklist type. It shows details like Field Label ('enter Education'), Field Name ('enter_Education'), API Name ('enter_Education__c'), and Data Type ('Picklist'). The 'Object Name' is 'Candidate'. The 'Created By' and 'Modified By' fields both show 'BOPPANA YESWANTH KUMAR' with the timestamp '06/04/2024, 1:49 pm'. Under 'General Options', 'Required' is unchecked and 'Default Value' is set to '[New]'. In the 'Picklist Options' section, 'Restrict picklist to the values defined in the value set' is checked, and 'Controlling Field' is set to '[New]'. A note at the bottom states 'Active and inactive picklist values 2 (1,000 max)'.

The screenshot shows the Salesforce Setup interface for creating a new field. The top navigation bar includes 'Search Setup', 'Setup', 'Home', and 'Object Manager'. The main title is 'SETUP > OBJECT MANAGER Candidate'. The left sidebar lists 'Fields & Relationships' under 'Candidate'. The right panel displays the 'Custom Field Definition Detail' for the 'city' field, which is a picklist type. It shows details like Field Label ('city'), Field Name ('city'), API Name ('city__c'), and Data Type ('Picklist'). The 'Object Name' is 'Candidate'. The 'Created By' and 'Modified By' fields both show 'BOPPANA YESWANTH KUMAR' with the timestamp '06/04/2024, 2:08 pm'. Under 'General Options', 'Required' is unchecked and 'Default Value' is set to '[New]'. In the 'Picklist Options' section, 'Restrict picklist to the values defined in the value set' is checked, and 'Controlling Field' is set to 'state [Change]'. There is also a 'Validation Rules' button at the top right of the main panel.

TSK-171613

Create Field Dependency (On Candidate Object)



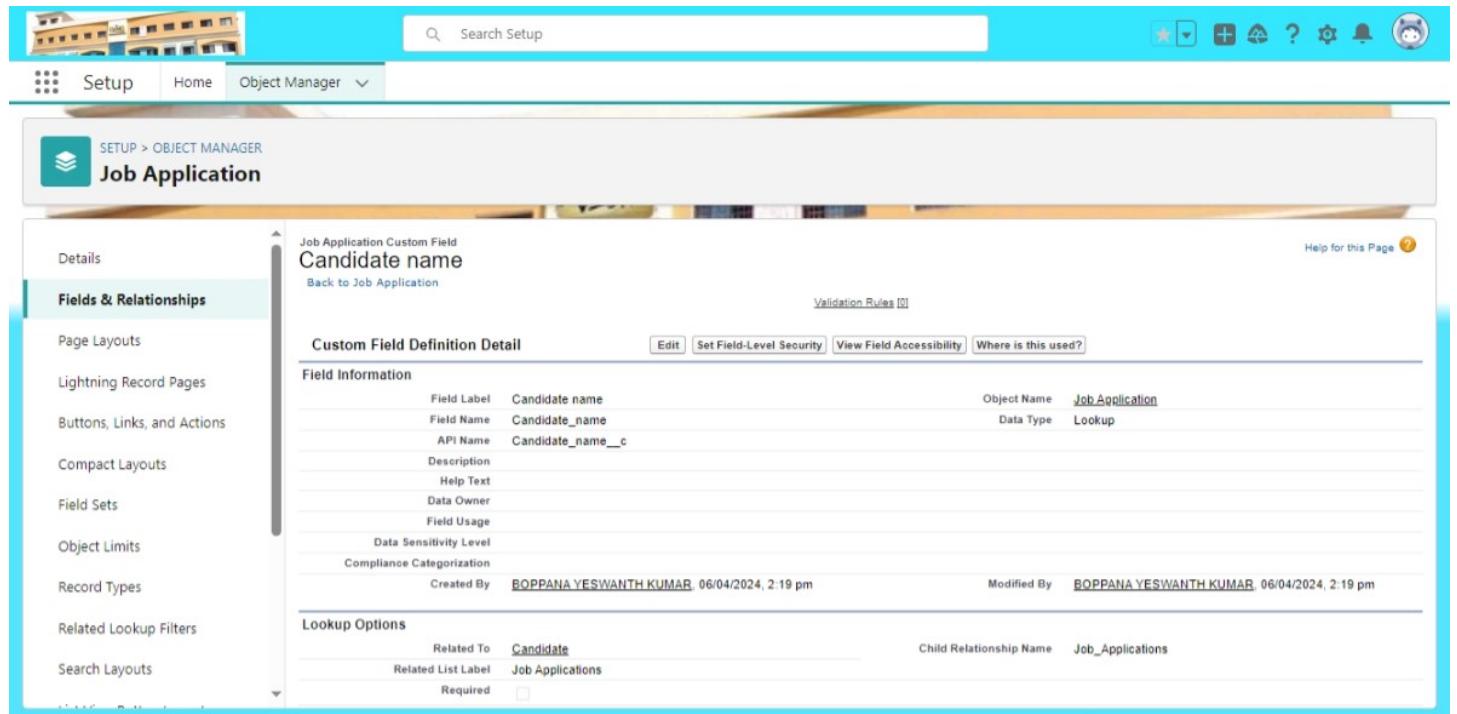
The screenshot shows the Salesforce Setup interface for creating a field dependency on the Candidate object. The top navigation bar includes 'Search Setup' and various icons. The main area displays the 'Candidate Field Dependencies' page, which lists a single dependency entry:

Action	Controlling Field	Dependent Field	Modified By
Edit Del	state	city	BOPPANA YESWANTH KUMAR, 06/04/2024, 2:18 pm

The left sidebar contains links for 'Fields & Relationships' and other setup options like Page Layouts, Lightning Record Pages, and Buttons.

TSK-171614

Creation Lookup Relationship For The Job Application Objects



The screenshot shows the Salesforce Setup interface for creating a custom field ('Candidate name') on the 'Job Application' object. The top navigation bar includes 'Search Setup' and various icons. The main area displays the 'Custom Field Definition Detail' for the 'Candidate name' field:

Field Label	Candidate name	Object Name	Job Application
Field Name	Candidate_name	Data Type	Lookup
API Name	Candidate_name_c		
Description			
Help Text			
Data Owner			
Field Usage			
Data Sensitivity Level			
Compliance Categorization			

Below the field information, it shows the 'Created By' and 'Modified By' details, both listed as BOPPANA YESWANTH KUMAR, 06/04/2024, 2:19 pm.

The 'Lookup Options' section includes:

- Related To: Candidate
- Related List Label: Job Applications
- Required:
- Child Relationship Name: Job_Applications

The left sidebar contains links for 'Fields & Relationships' and other setup options like Page Layouts, Lightning Record Pages, and Buttons.

6) Profile:

A profile is a group/collection of settings and permissions that define what a user can do in salesforce.

A profile controls “Object permissions, Field permissions, User permissions, Tab settings, App settings, Apex class access, Visualforce page access, Page layouts, Record Types, Login hours & Login IP ranges.

A profile can be assigned to many users, but user can be assigned single profile at a time.

TSK-171615

Create A Custom Profile

The screenshot shows the Salesforce Setup interface with the following details:

- Header:** Search bar with "Search Setup", a gear icon, and other navigation icons.
- Left Navigation:** "Setup" button, "Home" button, "Object Manager" dropdown, and a search bar with "profiles". Below it, "Users" and "Profiles" sections are visible, with "Profiles" being the active tab.
- Central Content:**
 - Section Header:** "SETUP Profiles" with a user icon.
 - Profile Name:** "Recruiter" (highlighted in blue).
 - Description:** "Users with this profile have the permissions and page layouts listed below. Administrators can change a user's profile by editing that user's personal information."
 - Permissions:** A list of enabled permissions including "Enabled Apex Class Access", "Enabled Visualforce Page Access", "Enabled External Data Source Access", "Enabled Named Credential Access", "Enabled External Credential Principal Access", "Enabled Custom Metadata Type Access", "Enabled Custom Setting Definitions Access", "Enabled Flow Access", "Enabled Service Presence Status Access", and "Enabled Custom Permissions".
 - Profile Detail:** "Edit", "Clone", "Delete", "View Users" buttons. Details: Name (Recruiter), User License (Salesforce), Description (empty), Created By (BOPPANA YESWANTH KUMAR, 06/04/2024, 2:27 pm), Modified By (BOPPANA YESWANTH KUMAR, 06/04/2024, 2:27 pm). A "Custom Profile" checkbox is checked.
 - Page Layouts:** "Standard Object Layouts" table:

	Global	Location Group
Global	Global Layout [View Assignment]	Location Group Layout [View Assignment]
Email Application	Not Assigned [View Assignment]	Location Group Assignment Layout [View Assignment]
Home Page Layout	DE Default [View Assignment]	Macro Layout [View Assignment]

TSK-171616

Create A Custom Profile-2

The screenshot shows the Salesforce Setup interface under the 'Profiles' section. A new profile named 'Sales Manager' is being created. The profile details include:

- Name:** Sales Manager
- User License:** Salesforce
- Description:** (empty)
- Created By:** BOPPANA YESWANTH KUMAR, 06/04/2024, 2:28 pm
- Modified By:** BOPPANA YESWANTH KUMAR, 06/04/2024, 2:28 pm

Page Layouts:

Object	Layout	Location Group	Location Group Layout
Global	Global Layout [View Assignment]	Location Group Assignment	Location Group Assignment Layout [View Assignment]
Email Application	Not Assigned [View Assignment]		
Home Page Layout	DE Default [View Assignment]	Macro	Macro Layout [View Assignment]

7) Role:

In Salesforce, roles are used to determine which users have access to certain data and functions within the system. They are also used to define the reporting hierarchy within an organization. Users with higher roles have greater access to data and more control over the system.

TSK-171617

The screenshot shows the Salesforce Setup interface under the 'Roles' section. A role named 'CEO' is being assigned to users. The interface includes:

- Available Users:** Search dropdown for 'CEO'.
- Selected Users for CEO:** List box showing '--None--'.
- Action Buttons:** Save, Cancel, Add, Remove.
- Role Hierarchy Tree:** Shows the structure of roles: SRI VASAVI DEGREE COLLEGE > CEO > CFO > COO > HR Manager > SVP, Customer Service & Support.

Left Sidebar:

- Users
- Roles**
- Feature Settings
- Sales
 - Contact Roles on Contracts
 - Contact Roles on Opportunities
- Service
- Case Teams
 - Case Team Roles
 - Contact Roles on Cases

Global Search: Didn't find what you're looking for? Try using Global Search.

8) User:

A user is anyone who logs in to Salesforce. Users are employees at your company, such as sales reps, managers, and IT specialists, who need access to the company's records. Every user in Salesforce has a user account. The user account identifies the user, and the user account settings determine what features and records the user can access.

TSK-171618

To Create A User

The screenshot shows the Salesforce Setup interface. The left sidebar is collapsed, and the main area displays the 'Users' page under the 'SETUP' tab. The page title is 'HR Manager'. The 'User Detail' section shows the following information:

User Detail		Role	
Name	HR Manager	Role	HR Manager
Alias	hmana	User License	Salesforce Platform
Email	byeswanthkumar2003@gmail.com [Verify]	Profile	Standard Platform User
Username	byeswanthkumar2003@gmail.com	Active	<input checked="" type="checkbox"/>
Nickname	User17123942453655737844	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address	TADEPALLIGUDEM 534166 Andhra Pradesh India	Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
Language	English	Mohila Poch Registrations	<input type="checkbox"/>

Below the table, there is a note: "Didn't find what you're looking for? Try using Global Search." The top navigation bar includes a search bar, a gear icon for settings, and other standard Salesforce icons.

TSK-171619

Create Another User

The screenshot shows the Salesforce Setup interface under the 'Users' section. A new user record is being created with the following details:

- Name:** Sales Manager
- Alias:** smana
- Email:** ganeshgelli@gmail.com [Verify]
- Username:** ganeshgelli143@gmail.com
- Nickname:** User17123945425346733365
- Title:** (empty)
- Company:** (empty)
- Department:** (empty)
- Division:** (empty)
- Address:** (empty)
- Time Zone:** (GMT+05:30) India Standard Time (Asia/Kolkata)
- Locale:** English (India)
- Language:** English
- Role:** SVP_Sales & Marketing
- User License:** Salesforce Platform
- Profile:** Standard Platform User
- Active:** checked
- Marketing User:** (checkbox)
- Offline User:** (checkbox)
- Knowledge User:** (checkbox)
- Flow User:** (checkbox)
- Service Cloud User:** (checkbox)
- Site.com Contributor User:** (checkbox)
- Site.com Publisher User:** (checkbox)
- WDC User:** (checkbox)
- Mobile Push Registrations:** View
- Data.com User Type:** (checkbox)

9) Sharing Rules:

Sharing rules help users to share records based on conditions. It is basically created for objects whose organization-wide defaults (OWD) are set to public read-only or private because sharing rules can only extend the access and not restrict it.

TSK-171620

Create A Sharing Rule

The screenshot shows the Salesforce Setup interface under the 'Security' section. A new sharing rule is being created for the 'HR Manager' role:

Role Detail:

- Label:** HR Manager
- This role reports to:** CEO
- Modified By:** BOPPANA YESWANTH KUMAR, 06/04/2024, 2:33 pm
- Opportunity Access:** Users in this role can edit all opportunities associated with accounts that they own, regardless of who owns the opportunities
- Case Access:** Users in this role can edit all cases associated with accounts that they own, regardless of who owns the cases
- Role Name as displayed on reports:** HR_Manager
- Sharing Groups:** Role, Role_and_Internal_Subordinates

Users in HR Manager Role:

Action	Full Name	Alias	Username	Active
Edit	HR Manager	hmana	byeswanthkumar2003@gmail.com	<input checked="" type="checkbox"/>

TSK-171621

Another Sharing Rule

The screenshot shows the Salesforce Setup interface with the following details:

- Page Header:** Search Setup, Home, Object Manager.
- Left Sidebar:** Security, Guest User Sharing Rule Access Report, Sharing Settings.
- Role Detail:**
 - Role:** HR Manager
 - Hierarchy:** SRI VASAVI DEGREE COLLEGE » CEO » HR Manager
 - Siblings:** SVP_Sales & Marketing, SVP_Customer Service & Support, CFO, SVP_Human Resources, COO
 - Help:** Help for this Page
- Role Detail Fields:**

Action	Label	Value	Action	Label	Value
	This role reports to	CEO		Role Name	HR_Manager
	Modified By	BOPPANA YESWANTH KUMAR, 06/04/2024, 2:33 pm		Role Name as displayed on reports	
	Opportunity Access	Users in this role can edit all opportunities associated with accounts that they own, regardless of who owns the opportunities		Sharing Groups	Role, Role and Internal Subordinates
	Case Access	Users in this role can edit all cases associated with accounts that they own, regardless of who owns the cases			
- Users in HR Manager Role:**
 - Buttons:** Assign Users to Role, New User.
 - Table:**

Action	Full Name	Alias	Username	Active
Edit	HR Manager	hmana	byeswanthkumar2003@gmail.com	✓

The screenshot shows the Salesforce Setup interface with the following details:

- Page Header:** Search Setup, Home, Object Manager.
- Left Sidebar:** Security, Guest User Sharing Rule Access Report, Sharing Settings.
- Sharing Settings Sections:**
 - Work Type Group Sharing Rules:** No sharing rules specified.
 - Candidate Sharing Rules:**
 - Action:** Edit | Del
 - Criteria:** Candidate: state EQUALS Rajasthan
 - Shared With:** Role: HR Manager
 - Access Level:** Read/Write
 - EMPLOYEE Sharing Rules:** No sharing rules specified.
 - Job Application Sharing Rules:**
 - Action:** Edit | Del
 - Criteria:** Job Application: Job Application Name EQUALS
 - Shared With:** Role: HR Manager
 - Access Level:** Read/Write
 - Recruiter Sharing Rules:** No sharing rules specified.

10) User Adoption:

TSK-171622

Create A Record(Recruiter)

The screenshot shows a software interface for managing job applications. At the top, there's a navigation bar with icons for search, filters, and various reports. Below the navigation is a header bar with tabs for 'Job Application Tra...', 'Recruiters', 'Job Applications', 'Jobs', 'Candidates', 'Reports', and 'Dashboards'. The main content area is titled 'Recruiters' and has a sub-section 'Recently Viewed'. It displays a message: 'You haven't viewed any Recruiters recently. Try switching list views.' There are buttons for 'New', 'Import', and 'Change Owner'. On the left, there's a sidebar with a 'Recruiters' icon and a link to 'Recently Viewed'.

TSK-171623

View A Record(Recruiter)

The screenshot shows a software interface for managing job applications. At the top, there's a navigation bar with icons for search, filters, and various reports. Below the navigation is a header bar with tabs for 'Job Application Tra...', 'Recruiters', 'Job Applications', 'Jobs', 'Candidates', 'Reports', and 'Dashboards'. The main content area is titled 'New Recruiter' and contains a form for creating a new recruiter. The form includes fields for 'Recruiter name' (which is required), 'Recruiter number', 'job title', 'Email', and 'phone'. To the right of the form, there's a note: '* = Required Information'. The 'Owner' field is populated with 'BOPPANA YESWANTH KUMAR'. At the bottom of the form are buttons for 'Cancel', 'Save & New', and 'Save'. On the left, there's a sidebar with a 'Recruiters' icon and a link to 'Recently Viewed'.

The screenshot shows a software interface for managing job applications. At the top, there's a navigation bar with icons for home, search, and various menu items like Recruiters, Job Applications, Jobs, Candidates, Reports, and Dashboards. Below the navigation is a header for 'Recruiters' with a 'Recently Viewed' dropdown. A search bar and a toolbar with buttons for New, Import, and Change Owner are also present. The main content area displays a list titled 'Recently Viewed' with one item: 'BOPPANA YESWANTH KUMAR'. There are checkboxes next to each entry and a search bar at the bottom of the list.

TSK-171624

Delete A Record(Recruiter)

This screenshot shows the same software interface as above, but with a modal dialog box overlaid. The dialog is titled 'Delete Recruiter' and contains the question 'Are you sure you want to delete this Recruiter?'. It has two buttons at the bottom: 'Cancel' and a green 'Delete' button. The background of the main interface is dimmed to indicate it is not active while the dialog is open.

11) Reports:

A report is a list of records that meet the criteria you define. It's displayed in rows and columns, and can be filtered, grouped, or displayed in a graphical chart. Every report is stored in a folder. Folders can be public, hidden, or shared, and can be set to read-only or read/write.

TSK-171625

Create A Report

The screenshot shows a software interface for managing job applications. At the top, there is a navigation bar with icons for Home, Recruiters, Job Applications, Jobs, Candidates, Reports, and Dashboards. Below the navigation bar, a search bar is present. The main content area displays a report titled "Report: Job Applications with Candidate name" and "JOB APPLICATION WITH CANDIDATE NAME". The report includes a table with the following data:

	Job Application: Job Application Name	Candidate name: Candidate Name
1	JP-0002	SAI KIRAN
2	JP-0004	P SAI CHINNA NARSIMHULU
3	JP-0003	MADDI NAresh
4	JP-0001	ANIL SATTYA SAI KIRAN

TSK-171626

Create Another Report

The screenshot shows a software interface for managing job applications. At the top, there is a navigation bar with icons for Home, Recruiters, Job Applications, Jobs, Candidates, Reports, and Dashboards. Below the navigation bar, a search bar is present. The main content area displays a report titled "Report: Candidates" and "CANDIDATE". The report includes a table with the following data:

	Candidate: Candidate Name
1	SAI KIRAN
2	P SAI CHINNA NARSIMHULU
3	MADDI NAresh
4	ANIL SATTYA SAI KIRAN

The screenshot shows a software application titled "Job Application Tra...". The top navigation bar includes links for Recruiters, Job Applications, Jobs, Candidates, Reports, and Dashboards. A search bar and various icons are also present. The main content area displays a report titled "Report: Candidates CANDIDATE". It shows a table with four records, each containing a candidate's name:

	Candidate: Candidate Name
1	SAI KIRAN
2	P SAI CHINNA NARSIMHULU
3	MADDI NAresh
4	ANIL SATTYA SAI KIRAN

The screenshot shows the same software application interface. The top navigation bar and search bar are identical. The main content area displays a report titled "Report: Job Applications with Candidate name Copy of JOB APPLICATION WITH CANDIDATE N". It shows a table with four records, each containing a job application ID and the corresponding candidate name:

	Job Application: Job Application Name	Candidate name: Candidate Name
1	JP-0002	SAI KIRAN
2	JP-0004	P SAI CHINNA NARSIMHULU
3	JP-0003	MADDI NAresh
4	JP-0001	ANIL SATTYA SAI KIRAN

12) Dashboard:

Dashboards provide more insights than reports as they combine the data from many reports and show a summarized result. Looking at many reports at a time gives the flexibility of combining the results from them quickly. Also summaries in dashboards help us decide on action plans quicker. The dashboards can contain charts, graphs and Tabular data.

TSK-171627

Create A Dashboard

The screenshot shows a software interface for managing dashboards. At the top, there's a header bar with a logo, a search input field, and several icons. Below the header, a navigation menu includes 'Job Application Tra...', 'Recruiters', 'Job Applications', 'Jobs', 'Candidates', 'Reports', and 'Dashboards'. The main area is titled 'Recent' and shows a single item: 'JOB APPLICATION WITH CANDIDATE NAME' created by 'BOPPANA YESWANTH KUMAR' on '6/4/2024, 3:27 pm'. On the left side, there are sidebar categories: 'Dashboards' (Recent), 'Created by Me', 'Private Dashboards', 'All Dashboards', 'Folders' (All Folders), 'Created by Me', 'Shared with Me', and 'Favorites' (All Favorites). The 'Recent' section is currently selected.

DASHBOARDS	Dashboard Name	Description	Folder	Created By	Created On	Subscribed
Recent	JOB APPLICATION WITH CANDIDATE NAME		Private Dashboards	BOPPANA YESWANTH KUMAR	6/4/2024, 3:27 pm	

13) View Report And Dashboard:

TSK-171628

Report

The screenshot shows a web-based application interface for managing job applications. At the top, there is a navigation bar with a logo, a search bar, and various icons. Below the navigation bar, a secondary menu includes 'Job Application Tra...', 'Recruiters', 'Job Applications', 'Jobs', 'Candidates', 'Reports', and 'Dashboards'. The main content area displays a report titled 'Report: Job Applications with Candidate name' and 'JOB APPLICATION WITH CANDIDATE NAME'. The report includes a table with four rows of data. The columns are labeled 'Job Application: Job Application Name' and 'Candidate name: Candidate Name'. The data is as follows:

	Job Application: Job Application Name	Candidate name: Candidate Name
1	JP-0002	SAI KIRAN
2	JP-0004	P SAI CHINNA NARSIMHULU
3	JP-0003	MADDI NAresh
4	JP-0001	ANIL SATTYA SAI KIRAN

TSK-171629

Dashboard

The screenshot shows a dashboard interface with several reports and tables:

- JOB APPLICATION WITH CANDIDATE NAME**: A table with columns: Job Application: Job Application Name, Candidate name: Candidate Name, Job Application: ID, and Job name. Data:

JP-0001	ANIL SATTYA SAI KIRAN	a06GB00001IQU7	SALES FORCE
JP-0002	SAI KIRAN	a06GB00001IQU8	SALES FORCE
JP-0003	MADDI NAresh	a06GB00001IQE2t	SALES FORCE
JP-0004	P SAI CHINNA NARSIMHULU	a06GB00001IQE2u	SALES FORCE
- RECRUITER WITH OBJECTS**: A table with columns: Recruiter: Recruiter name, Job: Job Na..., Recruiter: ID, and enter Job Application Id. Data:

YESWANTH KUMAR	SALES FORCE	a02GB00001Lhsia	(J-001)
----------------	-------------	-----------------	---------
- JOB APPLICATIONS**: A table with columns: Job Application: Job Application Name, Job Application: ID, and Job name. Data:

JP-0001	a06GB00001IQU7	SALES FORCE
JP-0002	a06GB00001IQU8	SALES FORCE
JP-0003	a06GB00001IQE2t	SALES FORCE
JP-0004	a06GB00001IQE2u	SALES FORCE
- Copy of JOB APPLICATION WITH CANDIDATE N**: A table with columns: Job Application: ID and Record Count. Data:

a06GB00001IQU7	1
a06GB00001IQU8	1
a06GB00001IQE2t	1
a06GB00001IQE2u	1
Total	4

Buttons at the top right include: + Widget, + Filter, Save, Done.

The screenshot shows a report titled "Copy of JOB APPLICATION WITH CANDIDATE N". It contains two columns:

Job Application: Job Application Name	Candidate name: Candidate Name
JP-0001	ANIL SATTYA SAI KIRAN
JP-0002	SAI KIRAN
JP-0003	MADDI NAresh
JP-0004	P SAI CHINNA NARSIMHULU

At the bottom of the report, there is a link: "View Report (Copy of JOB APPLICATION WITH CANDIDATE N)".

Job Application Tra...

Recruiters ▾ Job Applications ▾ Jobs ▾ Candidates ▾ Reports ▾ Dashboards ▾

JOB APPLICATION WITH CANDIDATE NAME

View Report (Copy of JOB APPLICATION WITH CANDIDATE N)

CANDIDATE

Candidate: Candidate Name ↑	Candidate: ID
ANIL SATTYA SAI KIRAN	a05GB000017fEvR
MADDI NARESH	a05GB000018l0AW
P SAI CHINNA NARSIMHULU	a05GB000018l0Ab
SAI KIRAN	a05GB000017fEvw

View Report (CANDIDATE)

+ Widget + Filter ⌂ ⌄ ⌁ ⌂ Save Done

Job Application Tra...

Recruiters ▾ Job Applications ▾ Jobs ▾ Candidates ▾ Reports ▾ Dashboards ▾

JOB APPLICATION WITH CANDIDATE NAME

JOB APPLICATIONS

Job Application: Job Application Name ↑	Job Application: ID	Candidate name
JP-0001	a06GB00001QDU7	ANIL SATTYA SAI KIRAN
JP-0002	a06GB00001QDU8	SAI KIRAN
JP-0003	a06GB00001QE2t	MADDI NARESH
JP-0004	a06GB00001QE2u	P SAI CHINNA NARSIMHULU

View Report (JOB APPLICATIONS)

+ Widget + Filter ⌂ ⌄ ⌁ ⌂ Save Done

14) Flows:

Flows In Salesforce, a flow is a tool that automates complex business processes. Simply put, it collects data and then does something with that data. Flow Builder is the declarative interface used to build individual flows.

TSK-171630

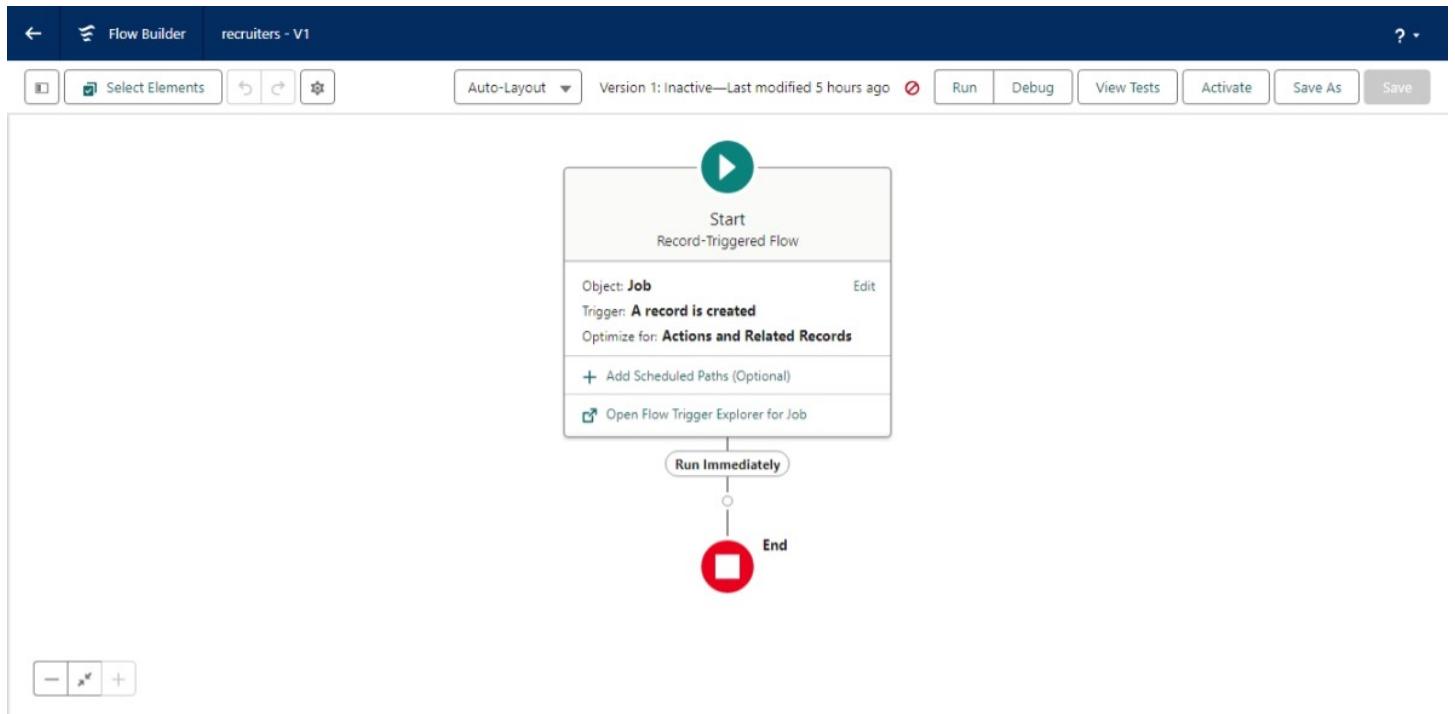
Create A Record Trigger Flow On Job Object

The screenshot shows the Salesforce Flow Builder interface with the following details:

- Flow Type:** Record-Triggered Flow
- Start:** Run Immediately
- End:** End
- Object:** Job
- Trigger Configuration:** A record is created (selected)
- Entry Conditions:** All Conditions Are Met (AND)

TSK-171631

Create Another Flow



COMMENTS:

I have learned so many concepts about sales force admin/developer & me and my team can learn how to tackle do it trailmix modules and it is very interesting to do it in step to step and finally in project we will do it project. Thanks to Respected principal sir of my college SRI M.RAMA KRISHNA SIR for cooperate and supporting during internship program and A Special thanks to my respected Mentor SRI L.LAKSHMI NARAYANA SIR for guiding my team in project and do it well in work.

THANKING YOU, SMART BRIDGE TEAM

-----BOPPANA YESWANTH KUMAR,

TEAM LEADER

THE END

