MATTHEW M LUTEY

Ph.D. / ABD Finance | Investment Research

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EXPERIENCE

Investment Research Associate
Wealth Strategy Group

January 2010-December 2013 | Marquette, MI

- Sponsored for series 7 exam
- Researched alternative investments for master limited partnerships (MLPs), real-estate investment trusts (REITs). Portfolio Management systems such as CAN SLIM investment strategy.
- Researched options strategies, cash protected put and covered call strategies.
- Helped with Social Media and Event Planning

Financial Analyst Intern
Mommaerts and Mahaney

Summer 2013 | Marquette, MI

- Created an efficient frontier two stock portfolio in excel using macros and stock lists for clients.

PROJECTS

Project 1
CAN SLIM Investment Strategy

February 2012 - Present

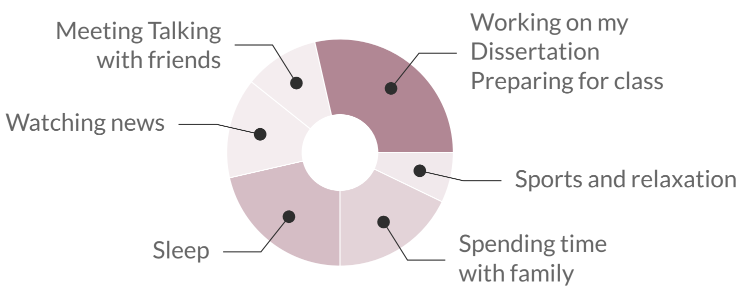
- The results show the system outperformed the SP 500 by 0.82 percent per month for the period 2001 through 2012.

Project 2
Nonlinear Visual Chart Patterns

August 2018 - Present

Working on objectively identifying nonlinear chart patterns in stock data that are common in technical trading (e.g. Head and Shoulders) which are identified by a series of consecutive extrema (E1 must be a maximum; E3 > E1; E3 > E5; E1 and E5 must be within 1.5 percent of their average; E2 and E4 must be within 1.5percent of their average.) Initial results show a small amount of patterns present in 9500 daily observations on a single asset.

A DAY OF MY LIFE



MY LIFE PHILOSOPHY

"Live with integrity"

MOST PROUD OF

Health Occupations Students of America National Leadership Conference 2007, Attendee
Created a poster presentation on dental hygiene and later video recorded presenting to 7 separate single hour health classes for High School Freshman

Best Paper of a Track - Finance
ASBBS Conference, Las Vegas, NV 2012. Won a best paper award out of more than 200 papers.

Journal Best Paper Award
WBI Conference, New York, NY June 2017. Presented an original paper on a revised version of the CAN SLIM investment strategy.

STRENGTHS

Hard-working | Self-motivated | Leader

C++ | Wolfram Mathematica

LANGUAGES

English ●●●●●

EDUCATION

Ph.D. Financial Econometrics
University of New Orleans

August 2014-May 2019

Thesis title: Stock Price Pattern Predictability and Conditional Returns

B.Sc. Pre-Med / Finance
Northern Michigan University

August 2007 - August 2011

PUBLICATIONS

Journal Articles

- Lutey, M., M.K. Hassan, and D. Rayome (2018). “An Application of Can Slim Investing in the Dow Jones Benchmark”. In: *Asian Journal of Economic Modelling* 6.3 (2018), pp. 274–286.
- Lutey, M., M. Crum, and D. Rayome (2014). “OPBM II: An Interpretation of teh CAN SLIM Investment Strategy.” In: *Journal of Accounting and Finance* 14.5 (2014), p. 114.
- – (2013). “Outperforming the Broad Market: An Application of Can Slim Strategy.” In: *ASBBS e-journal* 9.1 (2013), p. 90.

REFEREES

on request