Farm To Plate User Menu

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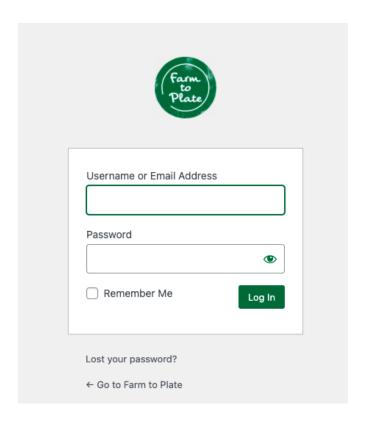
To update store address:

To update shipping information:

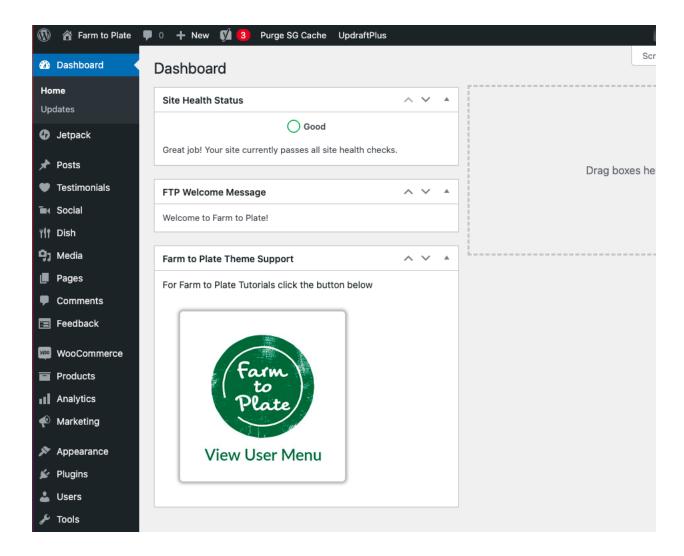
Miscellaneous Tips and Tricks

How to Log In to the Wordpress CMS

Go to https://farmtoplate.bcitwebdeveloper.ca/wp-admin and enter the username and password provided to you.



Once you are logged in, you should see a dashboard that looks like this:



The navigation menu on the left has all the elements that you need to administer and manage the website. Here's a brief explainer on all the sections and what they do:

Jetpack: A plugin suite that displays statistics on visitor traffic, performs downtime monitoring, optimizes image sizes, and protects brute force attacks. Visit https://cloud.jetpack.com/pricing/ for a full breakdown of features in case you want to upgrade.

Posts: We are not using this section as of now.

Testimonials: Manage the testimonials that appear on the home page as "What Our Customers Say".

What Our Customers Say

The ingredients are fresh and they are nicely packed. I enjoy learning about new foods and new recipes!

Lisa Jones

Great service, delicious and healthy food, and perfect portions.

Emily Smith

Social: Manage Media mentions that appear on the home page as "As Featured In".



Dish: Add new menu items and meal kit types.

Media: Add images and other multimedia content here.

Pages: Contains all the individual pages that make the website.

Comments: Not used in the current build. Ignore this section.

Feedback: Not used in the current build. Ignore this section.

WooCommerce: E-commerce plugin for Wordpress. Manage all your e-commerce operations from this section.

Products: Manage meal kit types - e.g. (Signature, Vegetarian)

Analytics: Analyse and monitor orders, revenue, stock, products, and more.

Marketing: Create Coupons, offer discounts and rewards to customers.

Appearance: Tweak the visual look and feel of the site.

Plugins: Add specific features and functionality to your site.

Users: Add and manage users based on their roles (e.g. Editor, Author, Customer).

Tools: Backup and manage your site data.

Settings: Control specific features and settings related to the website.

Custom Fields: Control field groups related to Advanced Custom Fields. Leave this section as it is. See: https://www.advancedcustomfields.com/

Image Settings: Edit the logo, delivery map, 404 image, call to action image.

SEO: Manage Search Engine optimization using the Yoast SEO plugin.

AAM: Advanced Access Manager. Manage access to the frontend, backend, and API.

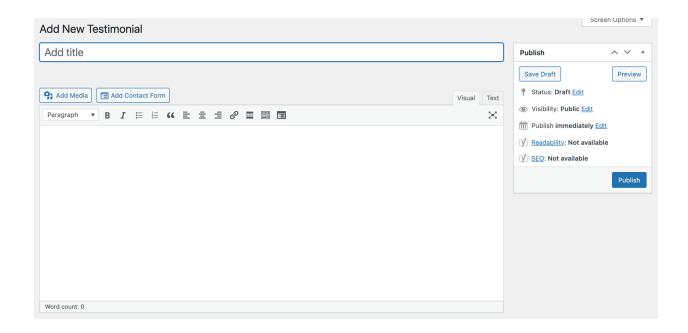
SG Optimizer: SiteGround Optimizer. Optimizes Site performance.

How to Add Content

Testimonials

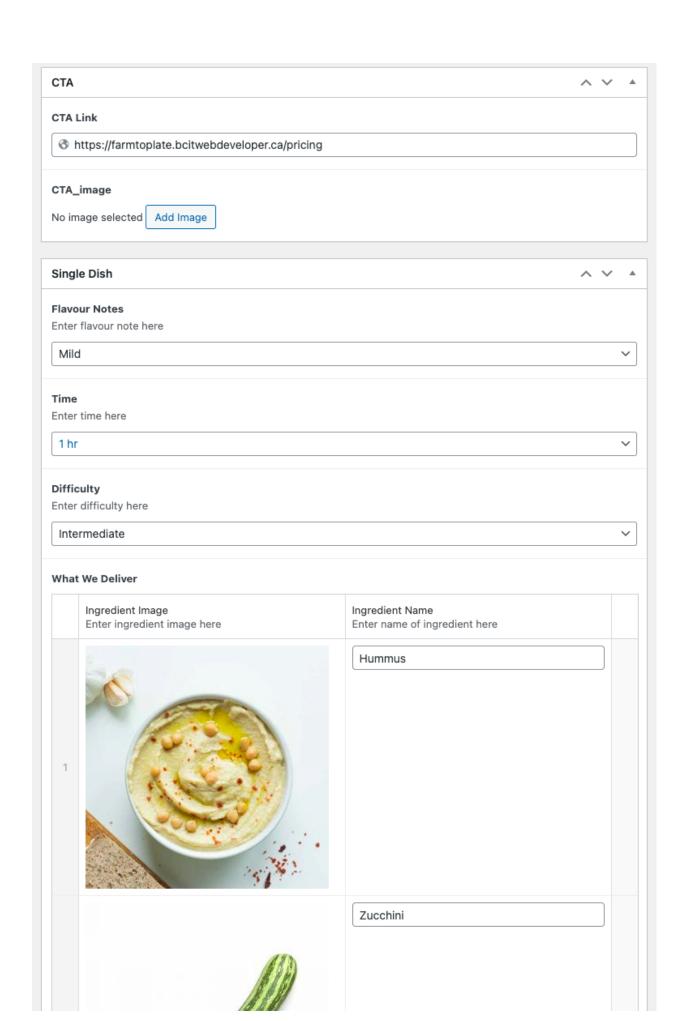
Hover over the Testimonials link on the navigation menu on the left. You will see "Add New". Alternatively, you can click into "Testimonials".

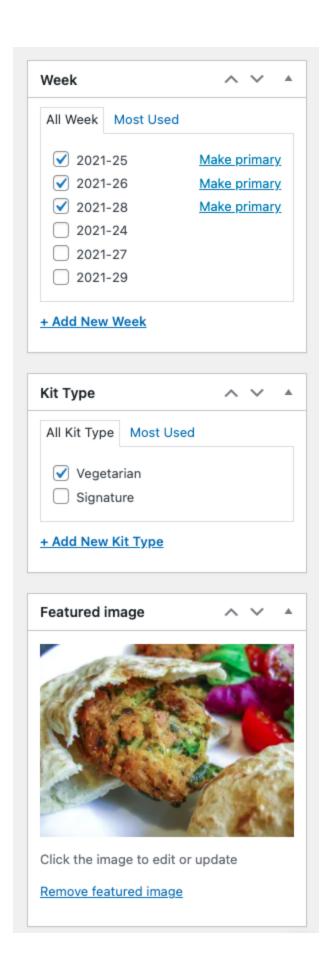
Fill in the title and content. Click the "Publish" button on the right-hand side to save the post.



Dish (Week, Kit Types)

- Hover over the "Dish" link on the navigation menu on the left. You will see "Add New". Alternatively, you can click into "Dish" then "Add New".
- Fill in the title (the name of the dish) and fill in all the fields starting from CTA. Make sure to select a Featured Image, and assign it to a Kit Type, and Week in the sidebar.
- For reference, check out any previous dishes that are published on the site.
- Click the "Publish" button on the right hand side to save the post.





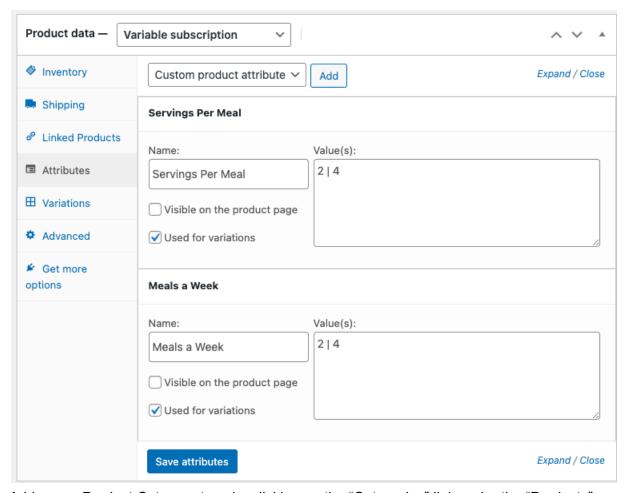
Media

Hover over the "Media" link on the navigation menu on the left. You will see "Add New". You can then upload images or multimedia to the media library.

Products

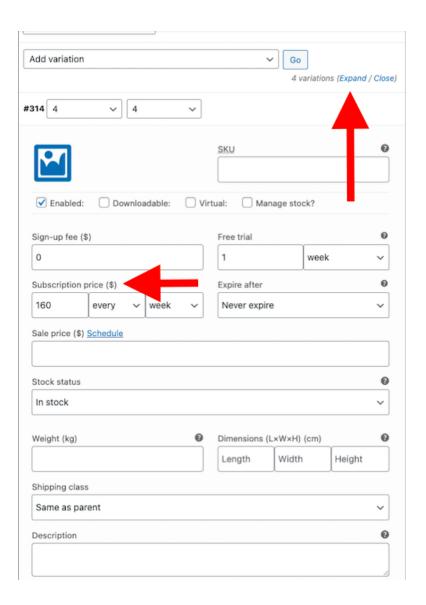
This section manages meal kit types. (eg. Vegetarian Meal Kit, Signature Meal Kit). To Add a new meal Kit Type, click on "Add New" on the left-hand menu, or in the Products page.

Enter the title, description, and product data (choose Variable subscription in the dropdown). In the Attributes tab, enter the Servings Per Meal and Meals a Week. Save the content entered by clicking on the "Save Attributes" button.



Add a new Product Category type by clicking on the "Categories" link under the "Products" section. Enter the Name and Slug, and assign a Parent category, if applicable.

Add variations to the product type in the Variations tab - the number of servings per meal, and the number of meals per week. Click the expand link to configure product details such as Subscription price, free trial, Stock status, and more.

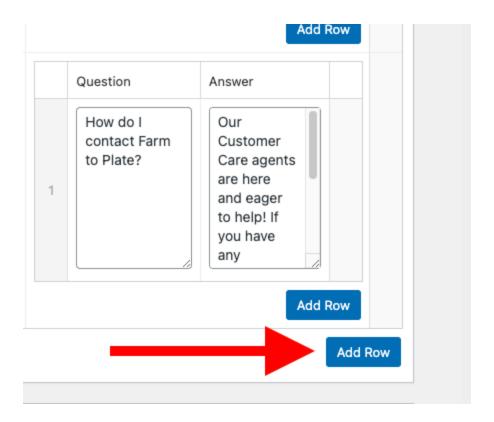


Configure the fields in the right-hand sidebar - Product Categories, Product Tags (optional), Product Image, and Product Gallery (optional). Click on Publish to make the product listing live, or Save Drafts to save the content.

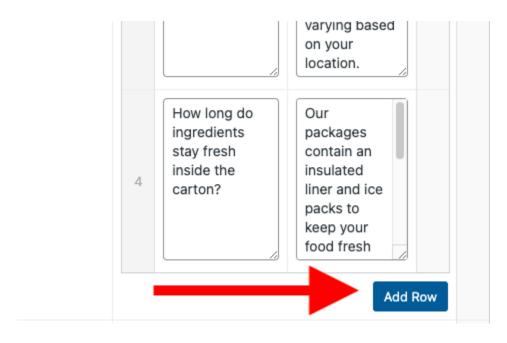
FAQ

Click on Pages, and Hover over the FAQ post, and then click on the Edit link.

To add an FAQ category, scroll all the way to the bottom of the FAQ section and click the Add Row button on the right-hand corner.



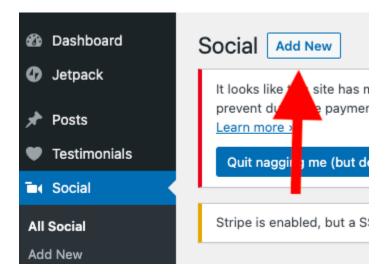
To add an FAQ, scroll to the section where the FAQ belongs, and click on Add Row. Enter a question and answer, and click on the Update button on the right-hand sidebar.



Featured in Media

Click on the Social button on the navigation menu in the Dashboard.

To add a new piece of content, click on "Add New" at the top of the page. Add a title, and some copy in the text box below it, and include a hyperlink to the article optionally. You can also include an image in the Block Editor. Click on the "Publish" button.



Add a New Week

To create a new week, go to this website https://whatweekisit.com/ to get the week of the year of the week you want to add.

Current date info

Today's date is: Thursday, July 15th, 2021

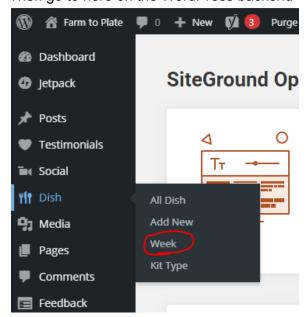
Week of the year: 28 of 52

Day of the year: 196 of 365

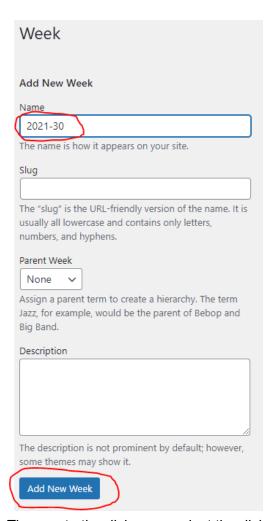
Choose a date to find out what week number it's in



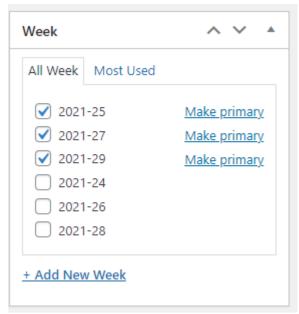
Then go to here on the WordPress backend



Type in the week in this format and press Add New Week.



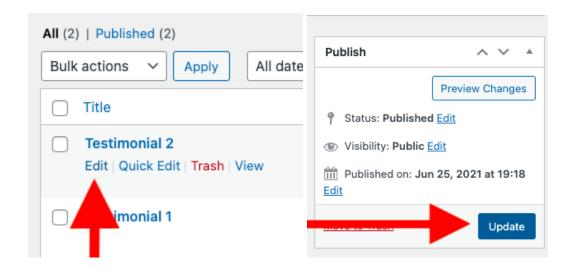
Then go to the dish page select the dish for the week, and add the new week to the dish's week tab.



How to Update Content

Testimonial / Social

Click the corresponding label on the navigation menu on the left. Click the post title and it will direct you to the editor screen. Alternatively, you can hover over the post title and click on "Edit". When finishing editing, click the "Update" button on the right hand side to save.



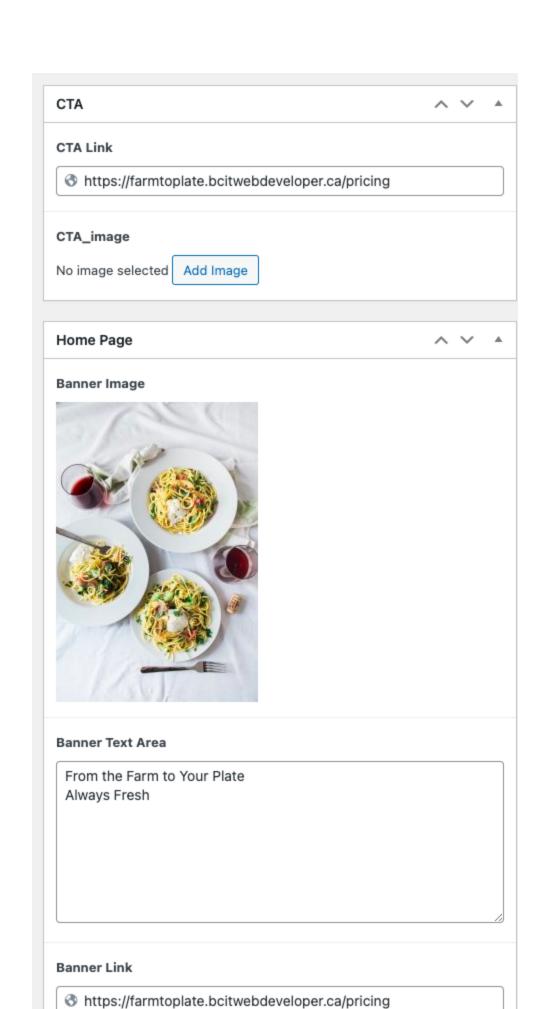
Home Page

In the Navigation Menu, click on Pages, and click on Edit on Home - Front Page.

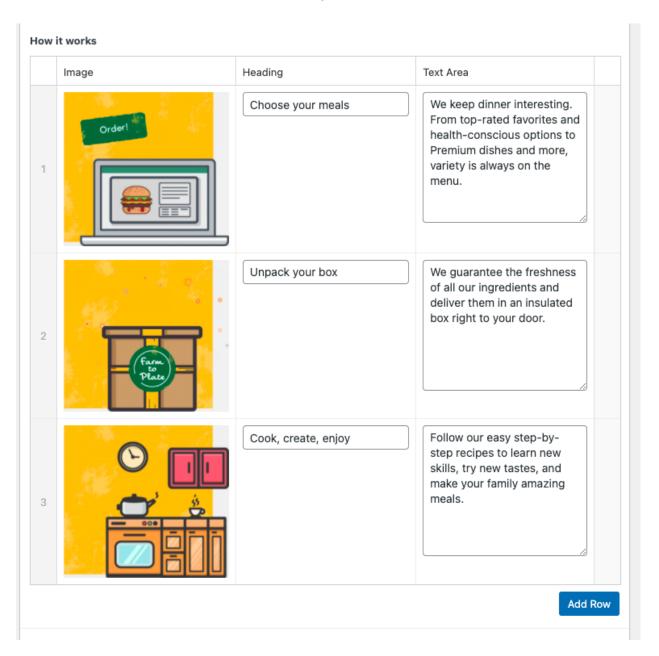
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Home — Front Page

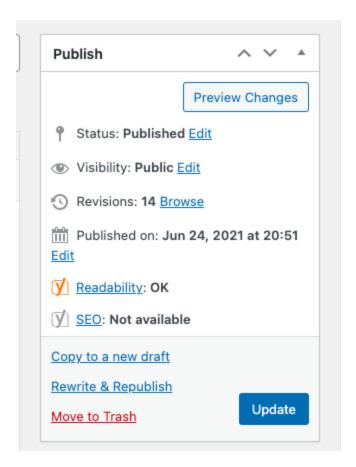
Edit | Quick Edit | Trash | View | Clone | New Draft |
Rewrite & Republish
```

You will see a web form with text fields for the content that is presented on the front-page - including the link to the Call to Action button (CTA Link), Home Page banner image and text, and Banner Link.



Update the copy in the text fields for the How it Works section, and Why Choose section by updating the text in the form fields. The "Add Row" button lets you add an extra heading and text area. Click on the "Update" button on the right-hand sidebar to publish the updated content.





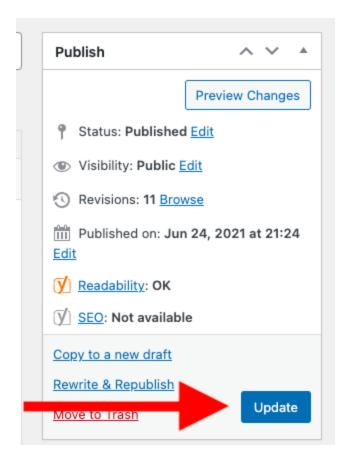
FAQ

Click on "Pages", and Hover over the FAQ post, and then click on the "Edit" link.



Update the Call to Action link and image on the FAQ page in the CTA section.

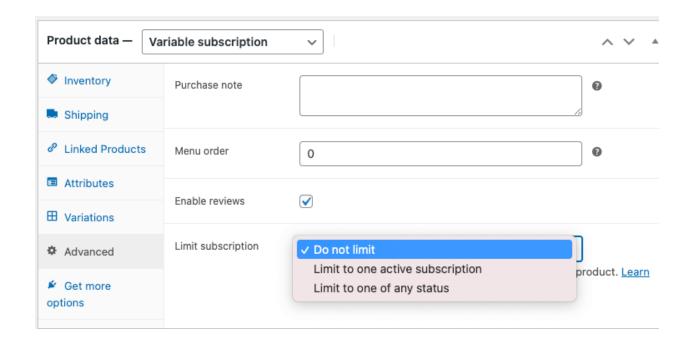
Edit an FAQ by updating the copy in the Category text boxes for Question and Answer. Click the "Update" button on the Publish section in the right-hand sidebar to save the changes.



Pricing

Click on "Products" -> "All Products" in the Wordpress navigation menu. To edit a product, hover over it and click the "Edit" button.

Click through the Product Data tabs to update Inventory, Shipping, Linked Products, Attributes, Variations, and more. The Advanced Tab provides a useful functionality to limit subscriptions, so that a customer can only have one subscription.



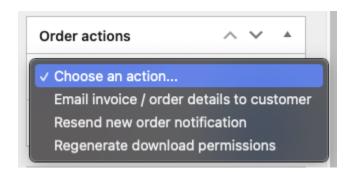
Privacy Policy

In the Navigation Menu, click on "Pages", and click on "Privacy Policy". Update the content in the editor then click the "Update" button to save the changes.

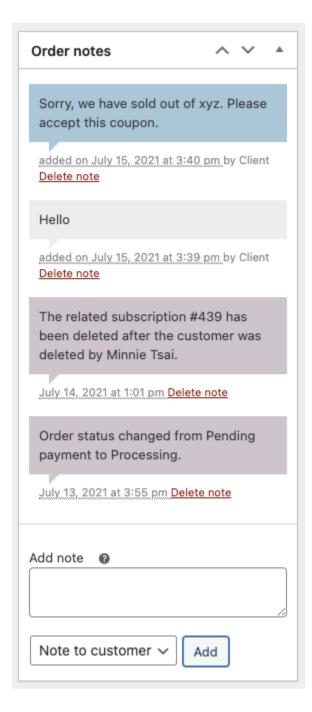
Store Orders

To search, add, edit, or view a customer's order, click "WooCommerce" then "Orders" in the WooCommerce dropdown menu.

- To email an invoice or resend new order notification to a customer, click on an existing order on the "Orders" page. Go to "Order actions" on the right side and click the dropdown menu to select your action. Click "Update" to save changes.

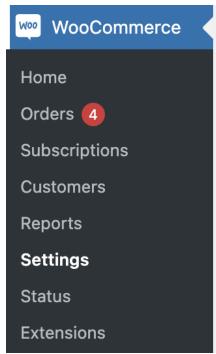


- To create notes on a specific order, click on an existing order on the "Orders" page. Go to "Order notes" on the right side and type your notes. Use the dropdown menu to select if you want the note to be private or send the note to the customer. Click "Add" to save changes.



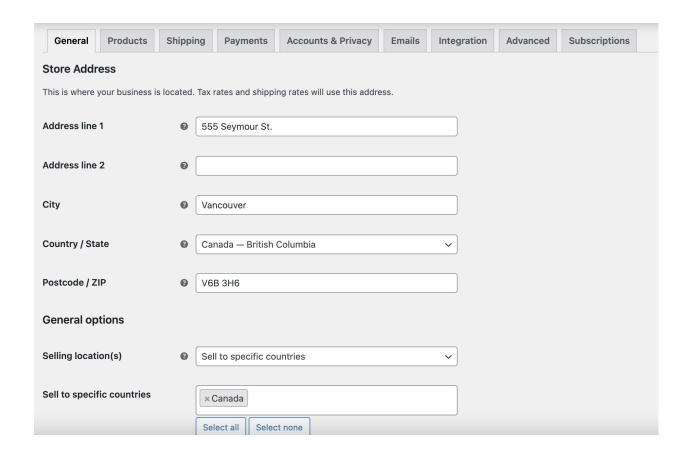
Store Settings

Hover over WooCommerce in the navigation menu and click on Settings.



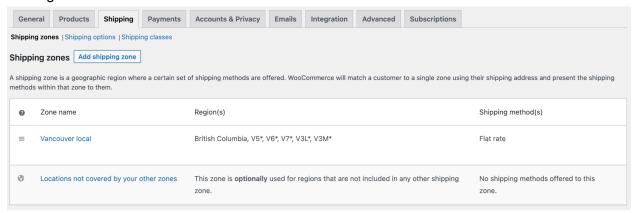
To update store address:

Go to the General tab then click on Save Changes at the bottom of the page.

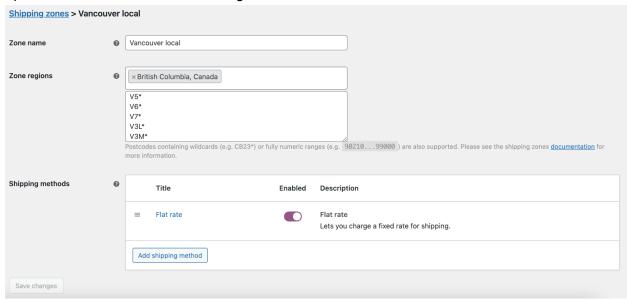


To update shipping information:

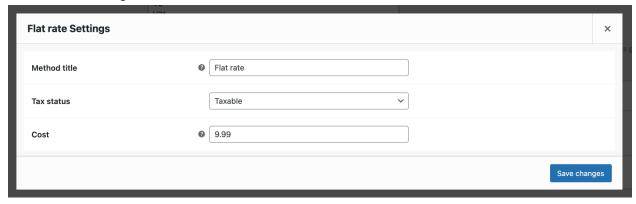
Click the Shipping tab (make sure the first option "Shipping zones" is selected). Click the existing zone name.



Update the Zone name and Zone regions if needed.



Click on "Flat rate" and the "Flat rate Settings" will pop up. Update the rate where necessary. Click "Save Changes" when finished.



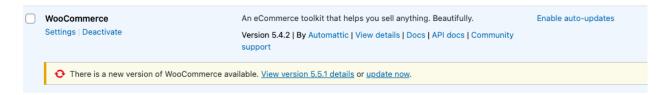
Click "Save Changes" at the bottom of the page when everything is finished.

Miscellaneous Tips and Tricks

 Save time on configuration by duplicating a piece of content. Updating a pre-configured piece of content is often easier than creating it from scratch. This applies to most content types.



 As a security measure, make sure to update any plugins and ensure that you are running the latest version of Wordpress and WooCommerce. Click on "Update Now" in the Plugins page for any plugins that have an update.



- Take regular backups from the Tools section by clicking on the "Export" section. You can choose to export all content, or specific pieces of content by selecting the radio buttons.
 Click on Download Export File to download an XML file to your computer.
- Update the Call to Action image, footer logo, delivery map, and the 404 image from the Image Settings section in the Wordpress navigation menu. Hover over any of these images, and you will see a pencil shaped icon which lets you edit or update the image.

