

Project Summary

This document is intended to provide a summary understanding of the high-level vision of your project goals.

Team Member 1	Allan John Valiente	
Email	allanjohn.valiente@georgebrown.ca	
Team Member 2	Farah Sheherin	
Email	Farah.Sheherin@georgebrown.ca	
Team Member 3	Hyunsoo Cho	
Email	hyunsoo.cho@georgebrown.ca	
Team Member 4	Yoonho Hwang	
Email	yoonho.hwang@georgebrown.ca	
Project Title	Expense Tracker Web Application.	
Project Description	<p>About the project: The application helps users take the very first important step in personal finance – budgeting and tracking expenses. Users can create personal as well as household budgets and track expenses. The application also helps users discover their spending habits with helpful reporting and charts.</p>	
Problem/ Opportunity Assessment *	<p><i>Please describe current state problem/opportunity that describes the nature and extent of the problem (factual, quantified, concise), or that outlines a chance for advancement or progress.</i></p> <p>Budgeting and tracking expenses play a crucial role in personal finance. Unfortunately, the available applications to do that are targeted towards financially savvy people, leaving beginners with a high barrier to entry. Moreover, not everybody in a household enjoys or is willing to create budget or learn from complex reporting charts. Since it is difficult for all family members to contribute to expense tracking, it becomes a burden on a single person - the user of budgeting and expense tracking application. More importantly, it prevents many from becoming better with their money.</p>	
Desired Project Outcomes/ Requirements*	<p><i>Define how this project shall address a business need, e.g. the business problem or opportunity described above; describe what the beneficiary must be able to do / receive from the solution</i></p> <p>Our expense tracking web application will introduce the idea of opening a household user account, in addition to the usual individual account. For a household account, a primary user will be responsible for creating budgets for the household. A secondary user will have a very simple interface to enter expenses. Thus, secondary users who are not yet financially savvy can get a low barrier to entry into the complex area of personal finance. As they become more comfortable, they can start exploring visual reports. When they are ready for budgeting, they can start their individual budgets as well.</p>	
Key Deliverables to be produced by students*	<i>Define the boundaries of work that you expect to receive from the students effort (vs. internal effort)</i>	
	1. Project vision 2. Business requirements 3. Project plan 4. User stories	5. Team charter 6. Technical requirements 7. Wireframes

Desired Start Date	September 20, 2021	
Desired End Date	April 1, 2022	
Attachments	<i>List attachments that support project description</i>	
	1	
	2	

* Please add fields as required