Yibo Xu

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RESEARCH Interests My interests are in all fields of optimization, with particular emphases in continuous optimization, mixed-discrete and continuous nonconvex programming. My objectives are to develop new mathematical tools and algorithms for solving various decision problems that arise in engineering contexts. My current focus is on large-scale optimization methods for machine learning. I have additional training, and long-term interests, in such areas as convex analysis, large-scale decomposition, networks, computational algebraic geometry, cryptography, algebra and statistics.

EDUCATION

Clemson University, Clemson, South Carolina, USA

Ph.D., Mathematical Sciences

May, 2018

- Dissertation entitled, "Convex Hulls, Relaxations, and Approximations of General Monomials and Multilinear Functions."
- Advisor: Warren Adams

• GPA: 4.00/4.00

University of Nevada, Reno, Reno, Nevada, USA

M.S., Applied Mathematics

• GPA: 4.00/4.00

Class in honor of Shiing-Shen Chern, Nankai University, Tianjin, China

B.S., Mathematics and Applied Mathematics

June, 2010

December, 2013

• Thesis entitled, "Convexity and Optimization in Linear Spaces," scored 95%.

PUBLICATIONS

Xu, Yangyang, Xu, Yibo, Yan, Y., Sutcher-Shepard, C., Grinberg, L., and Chen, J., "Parallel and distributed asynchronous adaptive stochastic gradient methods," Mathematical Programming Computation, Vol. 15, No. 3, pp. 471-508, 2023.

Xu, Yangyang and Xu, Yibo, "Momentum-based variance-reduced proximal stochastic gradient method for composite nonconvex stochastic optimization," Journal of Optimization Theory and Applications, Vol. 196, No. 1, pp. 266-297, 2023.

Xu, Yangyang, Xu, Yibo, Yan, Y., and Chen, J., "Distributed stochastic inertial-accelerated methods with delayed derivatives for nonconvex problems," SIAM Journal on Imaging Sciences, Vol. 15, No. 2, pp. 550-590, 2022.

Xu, Yibo and Xu, Yangyang, "Katyusha Acceleration for Convex Finite-Sum Compositional Optimization," INFORMS Journal on Optimization, Vol. 3, No. 4, pp. 418-443, 2021.

Xu, Y., Adams, W., and Gupte, A., "Polyhedral Analysis of Symmetric Multilinear Polynomials over Box Constraints," submitted.

Adams, W., Gupte, A., and Xu, Y., "Error bounds for monomial convexification in polynomial optimization," Mathematical Programming Series A, Vol. 175, No. 1, pp. 355-393, 2019.

Papers in Preparation

Jiang, Y., Ouyang, Y., and **Xu, Y.**, "Exact Matrix-Vector Multiplication Complexity for Kernel Projection and Its Application on Distributed Consensus Optimization."

Xu, Y., "Convex Hull Derivation for a Symmetric Multilinear Polynomial and a Symmetric Polytope."

Xu, Y., Adams, W., and Gupte, A., "Error Analysis of Multilinear Terms using Linear Functions."

Conference Presentations

Xu, Yibo, Jiang, Yuheng, and Ouyang, Yuyuan, "Exact Matrix-Vector Multiplication Complexity for Kernel Projection and Its Application on Distributed Consensus Optimization," INFORMS Annual Meeting, Phoenix, AZ, USA, October 2023.

Xu, Yibo and Xu, Yangyang, "Momentum-based Variance-reduced Proximal Stochastic Gradient Method for Composite Nonconvex Stochastic Optimization," INFORMS Annual Meeting, Indianapolis, IN, USA, October 2022.

Xu, Yibo, Xu, Yangyang, Yan, Y., and Chen, J., "Distributed stochastic inertial-accelerated methods with delayed derivatives for nonconvex problems," International Conference on Continuous Optimization, Bethlehem, PA, USA, July 2022.

Xu, Yibo and Xu, Yangyang, "Katyusha Acceleration for Convex Finite-Sum Compositional Optimization," INFORMS Optimization Society Conference, Greenville, SC, USA, March 2022.

Xu, Yibo, Xu, Yangyang, Yan, Y., and Chen, J., "Distributed stochastic inertial-accelerated methods with delayed derivatives for nonconvex problems," INFORMS Optimization Society Conference, Greenville, SC, USA, March 2022.

Xu, Y., "Deriving the Convex Hull Form of a Symmetric Multilinear Polynomial," INFORMS Annual Meeting, Houston, TX, USA, October 2017.

Xu, Y., Adams, W., and Gupte, A., "Deriving Convex Hull Forms of Special Symmetric Multilinear Polynomials," SIAM Conference on Applied Algebraic Geometry, Atlanta, GA, USA, August 2017.

Xu, Y., Adams, W., and Gupte, A., "On the Strength of Linear Approximations for Multilinear Monomials," INFORMS Annual Meeting, Nashville, TN, USA, November 2016.

Xu, Y., Adams, W., and Gupte, A., "Error Bounds from Monomial Convexification in Polynomial Optimization," INFORMS Annual Meeting, Nashville, TN, USA, November 2016.

Seminar Presentations

Xu, Y., "Distributed stochastic inertial-accelerated methods with delayed derivatives for nonconvex problems," Clemson Operation Research Institute Seminar, Clemson University, Clemson, SC, USA, July 2022.

Xu, Y., "Solving Strongly Convex Stochastic Composition Optimization," Dynamical Systems/RTG Seminar, Rensselaer Polytechnic Institute, Troy, NY, USA, February 2019.

Xu, Y., "Deriving the Convex Hull Form of a Symmetric Multilinear Polynomial," Operations Research Seminar, Clemson University, Clemson, SC, USA, October 2017.

POSTER PRESENTATION

Xu, Y., Adams, W., and Gupte, A., "Deriving Convex Hull Forms of Special Symmetric Multilinear Polynomials," Mixed Integer Programming workshop, Montreal, Canada, June 2017.

Professional Activities

Session chair

- Chair of 1 Session at INFORMS Annual Meeting 2022.
- Chair of 1 Session at International Conference on Continuous Optimization 2022.
- Co-Chair of 2 Sessions at INFORMS Optimization Society Conference 2022.

Reviewer

- Complexity, Computational Optimization and Applications, Discrete Applied Mathematics, IEEE Access, Journal of Global Optimization, Journal of Machine Learning Research, Mathematical Programming Series A & B, Mathematics of Operations Research, Numerical Algorithms, Numerische Mathematik.
- International Conference on Artificial Intelligence and Statistics (AISTATS), Integer Programming and Combinatorial Optimization (IPCO).
- Large Scale Optimization in Supply Chains and Smart Manufacturing: Theory and Applications, Springer Optimization and Its Applications, 2019.
- Recent Advances in Optimization and Modeling of Contemporary Problems, Tutorials in Optimizations Research, 2018.

ACADEMIC EXPERIENCE

Clemson University, Clemson, South Carolina, USA

Post Doctoral Fellow

August, 2021 - Present

- Conduct collaborative and independent research on operations research.
- Co-organize reading group in continuous optimization.
- Co-advice Ph.D. students: Yidan Guo and Yunheng Jiang.
- Teach two courses per semester.
- Math 2060 Calculus of Several Variables, Fall 2023. 1 big section, 116 students.
- Math 1080 Calculus of One Variable II, Summer 2023. 1 async-online section, 26 students.
- Math 2060 Calculus of Several Variables, Spring 2023. 1 big section, 65 students.
- Math 1080 Calculus of One Variable II, Fall 2022. 1 section, 32 students.
- Math 1080 Calculus of One Variable II, Summer 2022. 1 sync-online section, 26 students.
- Math 2060 Calculus of Several Variables, Spring 2022. 2 sections, 75 students.
- Math 1020 Business Calculus I, Fall 2021. 2 sections, 75 students.

Rensselaer Polytechnic Institute, Troy, New York, USA

Postdoctoral Research Associate

August, 2018 - July, 2021

- Conduct research on continuous optimization.
- Design algorithms which improve state-of-the-art computational complexities or achieve nearly-linear asynchronous parallelization speed-up.
- Present recent research advances of the field, report research progresses, innovate, discuss and convey ideas within the research group.
- Perform preliminary computational experiments to verify theoretical advances.
- Draft notes which integrate said progresses and result in research papers.

Clemson University, Clemson, South Carolina, USA

Graduate Teacher of Record

August, 2015 - May, 2018

- Math 1020 Business Calculus I, Fall 2017. 2 sections, 37 students.
- Math 2070 Business Calculus II, Fall 2016. 2 sections, 34 students.
- Math 2070 Multivariable Calculus, Spring 2016. 1 section, 32 students.
- Math 1020 Introduction to Mathematical Analysis, Fall 2015. 2 sections, 36 students.

Graduate Teaching Assistant

August, 2014 - May, 2018

- Intro to Combinatorics, Spring 2018.
- Calculus of One Variable II, Spring 2017.
- Calculus of One Variable I, Spring 2015.

• Calculus of One Variable I, Fall 2014.

University of Nevada, Reno, Reno, Nevada, USA

InstructorJanuary - May, 2014

- Math 126R Pre-calculus I, Spring 2014. 1 big section, 148 students.
- Math 126R Pre-calculus I, Spring 2014. 2 sections, 26 students.
- Math 126R Pre-calculus I, Summer 2013. 1 section, 24 students.

Teaching Assistant

January, 2012 - December, 2013

- Calculus I, Fall 2013.
- Calculus I, Spring 2013.
- Pre-calculus I, Fall 2012.
- Calculus II, Spring 2012.

2017 Graduate Honors Mixed Integer Programming Workshop Travel Award, \$500 AND AWARDS Outstanding MS Student, Department of Mathematical Sciences, Clemson University 2016 Institute for Mathematics and its Applications Workshop Financial Support, \$700 2016

Selected Courses Institute for Mathematics and its Applications, New Directions Short Course: Mathematical Optimization, Minneapolis, MN, USA, August 1-12, 2016.

Clemson University: □ Nonlinear Optimization Algorithms ☐ Computational Algebraic Geometry for Big Data Analysis □ Cryptography ☐ Advanced Linear Programming ☐ Matrix Analysis □ Network Flow Programming ☐ Linear Analysis □ Discrete Optimization □ Partial Differential Equations ☐ Finite Element Method □ Probability Theory I □ Statistical Inference University of Nevada, Reno: □ Operations Research I & II □ Topology I

- ☐ Graph Theory & Combinatorics □ Abstract Real Analysis I & II ☐ Game Theory ☐ Modern Algebra I & II □ Cooperative Game Theory
- □ Numerical Analysis & Approximation I ☐ Independent Study Non-☐ Methods in Applied Mathematics II cooperative Game Theory
- □ Complex Function Theory

Undergraduate Honors and AWARDS

Third place, Siguo Wargame Elimination Game of Nankai University

Basic Sciences Scholarship 2007

Outstanding Freshman Scholarship (Grade 2)

Undergraduate AND EARLIER Publications (in CHINESE)

Xu, Y., "Mathematical 'Besieged Fortress?" — Thoughts Drawn from a Math Problem," Beauty of Mathematics (internal journal in Nankai University), no. 4, 2008.

Xu, Y., "Other Solutions for the 2nd Problem in the Second Round of National Senior High School's Mathematical Competition of China in 2005," High-School Mathematics, Vol. 26, No. 8, pp 19-21,

Xu, Y. and Yu, S., "Proof of a set of inequalities," Bulletin of Mathematics (Wuhan), No. 18, pp

2009

2006

46-47, 2004.

Several papers, relative to findings and principles in Siguo Wargame in Nankai Bulletin Board System during 2009 and 2010.

Undergraduate Activities

Siguo Wargame Association, Nankai University, Tianjin, China

• A club for players of the Siguo Wargame, a four-player abstract strategy board game with imperfect information, which bears similarities to Stratego.

Chairman

September, 2009 - June, 2010

• Enlarged and strengthened the Association by scheduling weekly meetings, organizing inter- and intra-university competitions, and preparing members for tournaments.

Member

September, 2008 - June, 2010

Nankai Bulletin Board System, Nankai University, Tianjin, China

 ${\it Moderator~of~Board~"Mathematics"}~~\&~Board~"Siguo~Wargame"~{\bf September,~2008~-~June,~2010}$

 Responsibilities consisted of holding discussions, maintaining board discussion, and answering questions.

Xutuan Middle School, Xutuan Town, Mengcheng County, Anhui Province, China

Volunteer Math Teacher

June, 2007 - July, 2007

• Introduced rational number line, absolute value, etc., and inspired a class of thirty students in a one-month volunteer program in Xutuan, a poor town in Anhui Province.

Computer Skills

- Language: C++, PHP, Python. Operating System: Windows.
- Experienced in L^AT_EX, MATLAB, CVX, PORTA.
- Some experience with AMPL, Maple, Mathematica.

Updated January 21, 2024