

STATUS COMPENSATION REPORT

PERIOD FEBRUARY 18, 2023 TO FEBRUARY 24, 2023

RF00020E

Code : 684082 (000)
 Name : YIHUA AMY LU
 Contract Date : May 5, 2022 (Active)

Agency : CITISTAR FINANCIAL INC (FQ6)
 District : AI FINANCIAL POWER GROUP (GK4)

EARNINGS			DEDUCTIONS		
Description	Period	Year to date	Description	Period	Year to date
First Year Commissions Annuities	\$157.00	\$5,264.98			
Reinvestment Comm Annuities	(\$3,133.02)	(\$14,348.28)			
Trailer Fee Commissions	\$0.00	\$9,282.43			
Business Development Bonus	\$1,787.72	\$1,787.72			
Total Compensation	(\$1,188.30)	\$1,986.85			
Transfer from Affiliates	\$1,188.30	(\$1,986.85)			
BENEFIT DETAILS			DEPOSIT		
Description	Period	Year to date	Description	Period	Year to date
Eligible Income	(\$1,188.30)	\$1,986.85	Total Compensation	(\$1,188.30)	\$1,986.85
			Transfer from Affiliates	\$1,188.30	(\$1,986.85)
			Current Balance	\$0.00	
			Payment :		\$0.00

SUMMARY REPORT

PERIOD FROM FEBRUARY 18, 2023 TO FEBRUARY 24, 2023

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ADDITIONAL COMPENSATION INFORMATION

Start date	Description	Current balance	OTHER BONUSES	Week	Year to date	Previous year	Requirement
24-02-23	Eligible Income	\$1,986.85	ANNUAL PREMIUM – SEGREGATED FUND		\$146,442.82	\$0.00	
			CONTINUOUS PRODUCTION BONUS - CREDIT	\$0.00	\$0.00	\$0.00	
			MDRT COMMISSION	\$157.00	\$5,264.98	\$0.00	\$82,700.00
			MDRT PREMIUM	\$236.15	\$7,907.48	\$0.00	\$165,400.00
			BUSINESS DEVELOPMENT BONUS - CREDIT	\$98.62	\$3,661.52	\$0.00	\$42,000.00

WEEKLY REPORT OF OPERATIONS

REPORT FOR THE PERIOD FROM FEBRUARY 18, 2023 TO FEBRUARY 24, 2023

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Insured's Name	Contract #	Coverage Name	Transaction Date	Transaction Type	Compensation Basis Amount	RPL %	Shar %	Comm %	Amount Due	Balance
FIRST YEAR COMMISSION ANNUITIES										
CAI, XIAOMEI	1815720195	40083	24-Feb-2023	Deposit SF	\$58.24			4.00	\$2.32	\$2.32
CAI, XIAOMEI	1815720195	44203	24-Feb-2023	Deposit SF	\$29.12			4.00	\$1.17	\$1.17
CAI, XIAOMEI	1815720195	45653	24-Feb-2023	Deposit SF	\$58.24			4.00	\$2.32	\$2.32
CAI, XIAOMEI	1815720195	47303	24-Feb-2023	Deposit SF	\$29.12			4.00	\$1.17	\$1.17
CAI, XIAOMEI	1815720195	48603	24-Feb-2023	Deposit SF	\$116.48			4.00	\$4.67	\$4.67
CHEN, SU CHEN	1812111589	SF520	24-Feb-2023	Deposit SF	\$8.33			3.00	\$0.25	\$0.25
CHEN, SU CHEN	1812111589	SF550	24-Feb-2023	Deposit SF	\$33.34			3.00	\$1.00	\$1.00
DONGTAO, ZHANG	1815973263	48603	24-Feb-2023	Deposit SF	\$166.40			4.00	\$6.64	\$6.64
GU, QUN	1815564754	44203	24-Feb-2023	Change SF	(\$1,912.15)			0.00	\$0.00	\$0.00
GU, QUN	1815564754	44204	24-Feb-2023	Change SF	\$1,912.15			0.00	\$0.00	\$0.00
GU, QUN	1815564754	47853	24-Feb-2023	Change SF	(\$1,295.73)			0.00	\$0.00	\$0.00
GU, QUN	1815564754	47854	24-Feb-2023	Change SF	\$1,295.73			0.00	\$0.00	\$0.00
GU, QUN	1815564754	48603	24-Feb-2023	Change SF	(\$1,268.81)			0.00	\$0.00	\$0.00
GU, QUN	1815564754	48604	24-Feb-2023	Change SF	\$1,268.81			0.00	\$0.00	\$0.00
GU, QUN	1815564754	GLOB OPP	24-Feb-2023	Change SF				0.00	\$0.00	\$0.00
HE, MING-CHIEN	1816397363	44203	24-Feb-2023	Change SF	(\$1,762.86)			0.00	\$0.00	\$0.00
HE, MING-CHIEN	1816397363	44204	24-Feb-2023	Change SF	\$1,762.86			0.00	\$0.00	\$0.00
HE, MING-CHIEN	1816397363	47853	24-Feb-2023	Change SF	(\$1,207.86)			0.00	\$0.00	\$0.00
HE, MING-CHIEN	1816397363	47854	24-Feb-2023	Change SF	\$1,207.86			0.00	\$0.00	\$0.00
HE, MING-CHIEN	1816397363	48603	24-Feb-2023	Change SF	(\$1,166.71)			0.00	\$0.00	\$0.00
HE, MING-CHIEN	1816397363	48604	24-Feb-2023	Change SF	\$1,166.71			0.00	\$0.00	\$0.00
HE, MING-CHIEN	1816397363	GLOB OPP	24-Feb-2023	Change SF				0.00	\$0.00	\$0.00
HUANG, CHENG	1815564746	44203	24-Feb-2023	Change SF	(\$1,888.08)			0.00	\$0.00	\$0.00
HUANG, CHENG	1815564746	44204	24-Feb-2023	Change SF	\$1,888.08			0.00	\$0.00	\$0.00
HUANG, CHENG	1815564746	47853	24-Feb-2023	Change SF	(\$1,304.83)			0.00	\$0.00	\$0.00
HUANG, CHENG	1815564746	47854	24-Feb-2023	Change SF	\$1,304.83			0.00	\$0.00	\$0.00
HUANG, CHENG	1815564746	48603	24-Feb-2023	Change SF	(\$1,242.77)			0.00	\$0.00	\$0.00
HUANG, CHENG	1815564746	48604	24-Feb-2023	Change SF	\$1,242.77			0.00	\$0.00	\$0.00
HUANG, CHENG	1815564746	GLOB OPP	24-Feb-2023	Change SF				0.00	\$0.00	\$0.00
SUN, YINGYING	1817614937	47303	24-Feb-2023	Deposit SF	\$25.00			4.00	\$1.00	\$1.00
SUN, YINGYING	1817614937	48603	24-Feb-2023	Deposit SF	\$37.50			4.00	\$1.50	\$1.50

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Insured's Name	Contract #	Coverage Name	Transaction Date	Transaction Type	Compensation Basis Amount	RPL %	Shar %	Comm %	Amount Due	Balance
WU, MING	1816815246	47303	24-Feb-2023	Deposit SF	\$149.60			4.00	\$5.98	\$5.98
WU, MING	1816815246	48603	24-Feb-2023	Deposit SF	\$224.40			4.00	\$8.98	\$8.98
YAN, MATTHEW	1818289436	44203	24-Feb-2023	Deposit SF	\$750.00			4.00	\$30.00	\$30.00
YAN, MATTHEW	1818289436	47853	24-Feb-2023	Deposit SF	\$500.00			4.00	\$20.00	\$20.00
YAN, MATTHEW	1818289436	48603	24-Feb-2023	Deposit SF	\$500.00			4.00	\$20.00	\$20.00
YAN, MATTHEW	1818289436	GLOB OPP	24-Feb-2023	Deposit SF	\$750.00			4.00	\$30.00	\$30.00
ZHAO, WEN BO	1817309778	44203	24-Feb-2023	Deposit SF	\$150.00			4.00	\$6.00	\$6.00
ZHAO, WEN BO	1817309778	47853	24-Feb-2023	Deposit SF	\$200.00			4.00	\$8.00	\$8.00
ZHAO, WEN BO	1817309778	GLOB OPP	24-Feb-2023	Deposit SF	\$150.00			4.00	\$6.00	\$6.00
TOTAL :										\$157.00
RENEWAL COMMISSION ANNUITIES										
ZHANG, AI-JUN	1815704378	47303	24-Feb-2023	Reinvestment SF	(\$41,693.03)			3.16	(\$1,315.23)	(\$1,315.23)
ZHANG, AI-JUN	1815704378	48603	24-Feb-2023	Reinvestment SF	(\$53,477.96)			3.40	(\$1,817.79)	(\$1,817.79)
TOTAL :										(\$3,133.02)
BONUS										
(212946) LU, YIHUA AMY			24-Feb-2023	First payment				0.00	\$1,787.72	\$1,787.72
TOTAL :										\$1,787.72
TRANSFER FROM AFFILIATED										
(212946) AI FINANCIAL POWER G			24-Feb-2023	Transfer XFR				0.00	\$1,188.30	\$1,188.30
TOTAL :										\$1,188.30
CURRENT BALANCE :										\$0.00