



INVESTMENT REPORT  
August 1, 2025 - August 31, 2025

Envelope # BSDNCPBBBBLTM

YOGENDRA SINGH BUTOLA  
15569 JUNE GRASS LN  
EDEN PRAIRIE MN 55347-1200

Your Portfolio Value: **\$342,443.83**

Portfolio Change from Last Period: **▲ \$36,802.46**

Total Including Other Holdings<sup>1</sup>: **\$381,325.68**

	This Period	Year-to-Date
<b>Beginning Portfolio Value</b>	<b>\$305,641.37</b>	<b>\$315,646.08</b>
Additions	710.00	38,740.00
Subtractions	-	-7,008.84
<i>Transaction Costs, Fees &amp; Charges</i>	-	-8.84
Change in Investment Value *	36,092.46	-4,933.41
<b>Ending Portfolio Value **</b>	<b>\$342,443.83</b>	<b>\$342,443.83</b>
Accrued Interest (AI)	-	
Ending Portfolio Value incl. AI	\$342,443.83	

Other Holdings<sup>1</sup>

Stock Plans	\$38,881.85
<b>Total Including Other Holdings</b>	<b>\$381,325.68</b>

- 1 Other Holdings, including Assets Held Away, are provided for informational purposes only and may not be custodied at Fidelity Investments and may not reflect accurate values. See individual account listing for additional details.
- \* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.
- \*\* Excludes unpriced securities.

Contact Information

Online	Fidelity.com
FAST®-Automated Telephone	(800) 544-5555
Customer Service	(800) 544-6666
Health Savings Accounts 8:30am - 8pm ET, Mon - Fri	(800) 544-3716
Stock Plan Services Sun 5pm - Sat 12am ET	(800) 544-9354
UNIQUE College Investing Plan	(800) 544-1722

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Brokerage services provided by Fidelity Brokerage Services LLC (FBS), Member NYSE, SIPC (800) 544-6666. Brokerage accounts carried by National Financial Services LLC (NFS), Member NYSE, SIPC.



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## Portfolio Summary

### Accounts Included in This Report

Page	Account Type/Name	Account Number	Beginning Value	Ending Value
<b>GENERAL INVESTMENTS</b>				
4	FIDELITY ACCOUNT YOGENDRA S BUTOLA - INDIVIDUAL TOD	X77-831124	\$295,239.19	\$331,704.62
<b>EDUCATION (529) ACCOUNTS</b>				
15	EDUCATION ACCOUNT YOGENDRA S BUTOLA - PARTICIPANT Animesh Butola 603-572491 - BENEFICIARY		3,944.93	4,025.15
<b>PERSONAL RETIREMENT</b>				
17	FIDELITY ROTH IRA YOGENDRA S BUTOLA - ROTH INDIVIDUAL RETIREMENT ACCOUNT - FMTC CUSTODIAN	249-687214	6,455.55	6,712.35
22	FIDELITY TRADITIONAL IRA YOGENDRA S BUTOLA - TRADITIONAL IRA - FIDELITY MANAGEMENT TRUST CO - CUSTODIAN	261-170175	1.70	1.71
<b>Ending Portfolio Value</b>				<b>\$305,641.37</b>
				<b>\$342,443.83</b>

### Other Holdings<sup>1</sup>

Page	Account Type/Name	Beginning Value	Ending Value
<b>STOCK PLAN</b>			
13	STOCK OPTIONS - UNITEDHEALTH STOCK OPTNS	\$0.00	\$0.00 v
13	EMPLOYEE STOCK PURCHASE - UNITEDHEALTH CONTRIBUTION	2,014.65	3,357.75 v
14	RESTRICTED STOCK UNITS - UNITEDHEALTH RSU	28,610.04	35,524.10 v
<b>Total Including Other Holdings</b>			<b>\$336,266.06</b>
			<b>\$381,325.68</b>

<sup>1</sup> Other Holdings, including Assets Held Away, are provided for informational purposes only and may not be custodied at Fidelity Investments and may not reflect accurate values. See individual account listing for additional details.

v Stock Plan values are an estimate of current value. See the Stock Plan Section below for a complete description of the values shown. Values may be unvested and may not reflect withdrawable assets. This information is included on your statement solely as a service to you. It is derived from information provided by your company and Fidelity is not responsible for its accuracy.



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## Portfolio Summary (continued)

### Income Summary

	This Period	Year-to-Date
<b>Taxable</b>	<b>\$126.74</b>	<b>\$3,077.48</b>
Dividends	126.74	3,077.48
<b>Tax-deferred</b>	<b>0.01</b>	<b>0.08</b>
<b>Tax-free</b>	<b>0.81</b>	<b>42.46</b>
<b>Total</b>	<b>\$127.56</b>	<b>\$3,120.02</b>

### Top Holdings

Description	Value	Percent of Portfolio
Unitedhealth Group INC	\$167,964	49%
Fidelity Government Money Market	34,357	10
Alphabet INC Cap Stk Cl A	31,263	9
Netflix INC	21,104	6
Apple INC	20,881	6
<b>Total</b>	<b>\$275,572</b>	<b>80%</b>

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## Account Summary

Account # X77-831124

YOGENDRA SINGH BUTOLA - INDIVIDUAL - TOD

 Account Value: **\$331,704.62**

### Account Holdings

 Change in Account Value **▲ \$36,465.43**

	This Period	Year-to-Date
<b>Beginning Account Value</b>	<b>\$295,239.19</b>	<b>\$308,171.30</b>
<b>Additions</b>	<b>710.00</b>	<b>35,740.00</b>
Deposits	710.00	35,740.00
<b>Subtractions</b>	<b>-</b>	<b>-7,008.84</b>
Withdrawals	-	-4,000.00
Exchanges Out	-	-3,000.00
Transaction Costs, Fees & Charges	-	-8.84
<b>Change in Investment Value *</b>	<b>35,755.43</b>	<b>-5,197.84</b>
<b>Ending Account Value</b>	<b>\$331,704.62</b>	<b>\$331,704.62</b>
Accrued Interest (AI)	0.00	
Ending Account Value Incl. AI	\$331,704.62	

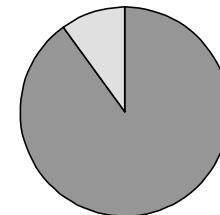
### Other Holdings<sup>1</sup>

Stock Plans	\$38,881.85
Total Including Other Holdings	\$370,586.47

<sup>1</sup> Other Holdings, including Assets Held Away, are provided for informational purposes only and may not be custodied at Fidelity Investments and may not reflect accurate values. See individual account listing for additional details.

\* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.

10% Core Account (\$34,114)



90% Stocks (\$297,267)

### Top Holdings

Description	This Period	Year-to-Date	Percent of Account
Unitedhealth Group INC	\$166,725	\$166,725	50%
Fidelity Government Money Market	34,114	34,114	10
Alphabet INC Cap Stk Cl A	31,263	31,263	9
<b>Total</b>	<b>\$232,102</b>	<b>\$232,102</b>	<b>69%</b>

Please note that, due to rounding, percentages may not add to 100%.

### Income Summary

	This Period	Year-to-Date
<b>Taxable</b>	<b>\$126.74</b>	<b>\$3,077.48</b>
Dividends	126.74	3,077.48
<b>Total</b>	<b>\$126.74</b>	<b>\$3,077.48</b>

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Account # X77-831124

YOGENDRA SINGH BUTOLA - INDIVIDUAL - TOD

Realized Gains and Losses from Sales

(May not reflect all gains and losses due to incomplete cost basis)

	This Period	Year-to-Date
<b>Net Short-term Gain/Loss</b>	<b>544.30</b>	<b>14,373.67</b>
Short-term Gain	544.30	14,458.94
Short-term Loss	-	-109.04
Short-term Disallowed Loss	-	23.77
<b>Net Long-term Gain/Loss</b>	<b>-</b>	<b>259.16</b>
Long-term Gain	-	259.16
<b>Net Gain/Loss</b>	<b>\$544.30</b>	<b>\$14,632.83</b>

## Holdings

### Core Account

Description	Beginning Market Value Aug 1, 2025	Quantity Aug 31, 2025	Price Per Unit Aug 31, 2025	Ending Market Value Aug 31, 2025	Total Cost Basis	Unrealized Gain/Loss Aug 31, 2025	EAI (\$)/EY (%)
FIDELITY GOVERNMENT MONEY MARKET (SPAXX)	\$23,483.11	34,114.010	\$1.0000	\$34,114.01	not applicable	not applicable	\$1,440.19 4.220%
-- 7-day yield: 3.97%							
<b>Total Core Account (10% of account holdings)</b>	<b>\$23,483.11</b>			<b>\$34,114.01</b>			<b>\$1,440.19</b>

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## Holdings

Account # X77-831124  
YOGENDRA SINGH BUTOLA - INDIVIDUAL - TOD

### Exchange Traded Products

Includes exchange-traded funds (ETFs), exchange-traded notes (ETNs), and other exchange-traded vehicles.

Description	Beginning Market Value Aug 1, 2025	Quantity Aug 31, 2025	Price Per Unit Aug 31, 2025	Ending Market Value Aug 31, 2025	Total Cost Basis	Unrealized Gain/Loss Aug 31, 2025	EAI (\$) / EY (%)
<strong>Equity ETPs</strong>							
VANECK ETF TRUST SEMICONDUCTR ETF (SMH)	\$9.81	0.067	\$290.2900	\$19.44	\$19.69	-\$0.25	\$0.07 0.360%
VANGUARD WORLD FD INF TECH ETF (VGT)	200.23	0.435	697.0200	303.20	299.03	4.17	1.36 0.450
Total Equity ETPs(0% of account holdings)	\$210.04			322.64	318.72	3.92	1.43
<strong>Total Exchange Traded Products (0% of account holdings)</strong>	<strong>\$210.04</strong>			<strong>\$322.64</strong>	<strong>\$318.72</strong>	<strong>\$3.92</strong>	<strong>\$1.43</strong>

### Stocks

Description	Beginning Market Value Aug 1, 2025	Quantity Aug 31, 2025	Price Per Unit Aug 31, 2025	Ending Market Value Aug 31, 2025	Total Cost Basis	Unrealized Gain/Loss Aug 31, 2025	EAI (\$) / EY (%)
<strong>Common Stock</strong>							
ADVANCED MICRO DEVICES INC(AMD)	\$2,410.15	13.670	\$162.6300	\$2,223.15	\$2,494.54	-\$271.39	-
ALPHABET INC CAP STK CL A(GOOGL)	28,081.11	146.839	212.9100	31,263.49	21,219.83	10,043.66	123.34 0.390
APPLE INC(AAPL)	28,955.18	89.954	232.1400	20,881.92	15,705.88	5,176.04	93.55 0.450
ARM HOLDINGS PLC SPON ADS EACH REP 1 ORD SHS (ARM)	2,827.50	20.000	138.3100	2,766.20	3,352.71	-586.51	-
BROADCOM INC COM(AVGO)	7,342.50	26.008	297.3900	7,734.51	7,507.02	227.49	61.38 0.790
JUST EAT TAKEAWAY.COM N.V SPON ADS EACH REP 0.1 SHS(POST REV (JTKWY))	302.50	67.000	4.6650	312.55	1,450.24	-1,137.69	-
NETFLIX INC (NFLX)	19,772.40	17.467	1,208.2500	21,104.50	12,458.51	8,645.99	-
NVIDIA CORPORATION COM(NVDA)	16,008.30	90.000	174.1800	15,676.20	10,061.77	5,614.43	3.60 0.020

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## Holdings

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### Stocks (continued)

Description	Beginning Market Value Aug 1, 2025	Quantity Aug 31, 2025	Price Per Unit Aug 31, 2025	Ending Market Value Aug 31, 2025	Total Cost Basis	Unrealized Gain/Loss Aug 31, 2025	EAI (\$) / EY (%)
<b>Common Stock (continued)</b>							
PALANTIR TECHNOLOGIES INC CL A (PLTR)	14,629.32	94.797	156.7100	14,855.63	8,325.06	6,530.57	-
PFIZER INC (PFE)	4,658.00	200.000	24.7600	4,952.00	7,342.00	-2,390.00	344.00 6.950
PINTEREST INC CL A (PINS)	489.60	12.684	36.6300	464.61	319.27	145.34	-
SUPER MICRO COMPUTER INC COM NEW (SMCI)	11,794.00	200.000	41.5400	8,308.00	9,613.00	-1,305.00	-
UNITEDHEALTH GROUP INC(UNH)	134,275.48	538.049	309.8700	166,725.21	182,993.36	-16,268.15	4,756.35 2.850
Total Common Stock (90% of account holdings)	\$271,546.04			\$297,267.97	\$282,843.19	\$14,424.78	\$5,382.22
<b>Total Stocks (90% of account holdings)</b>	<b>\$271,546.04</b>			<b>\$297,267.97</b>	<b>\$282,843.19</b>	<b>\$14,424.78</b>	<b>\$5,382.22</b>
<b>Total Holdings</b>				<b>\$331,704.62</b>	<b>\$283,161.91</b>	<b>\$14,428.70</b>	<b>\$6,823.84</b>

All positions held in cash account unless indicated otherwise.

EAI **Estimated Annual Income (EAI) & Estimated Yield (EY)**- EAI is an estimate of annual income for a specific security position over the next rolling 12 months. EAI may be negative on short & EY positions. EY is calculated by dividing the current EAI for a security position by its statement closing date market value. EAI and EY are estimates only and may include return of principal and/or capital gains, which would render them overstated. Actual income and yield might be lower or higher than the estimated amounts. For calculation details, refer to the "Additional Information and Endnotes" section.

Total Cost Basis does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable.

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## Activity

Account # X77-831124  
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### Securities Bought & Sold

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Total Cost Basis	Transaction Cost	Amount
08/01	NETFLIX INC	64110L106	You Bought	0.084	\$1,177.51000		-	-\$98.91
08/04	ALPHABET INC CAP STK CL A	02079K305	You Bought	0.264	189.38000		-	-50.00
08/04	APPLE INC	037833100	You Bought	0.243	205.12500		-	-49.85
08/07	PALANTIR TECHNOLOGIES INC CL A	69608A108	You Bought	0.567	176.17730		-	-99.89
08/07	VANGUARD WORLD FD INF TECH ETF	92204A702	You Bought	0.145	686.98500		-	-99.61
08/08	NETFLIX INC	64110L106	You Bought	0.084	1,183.38000		-	-99.40
08/11	APPLE INC	037833100	You Sold <i>Short-term gain: \$544.30</i>	-50.000	226.00000	10,755.70f	-	11,300.00
08/12	VANECK ETF TRUST SEMICONDUCTR ETF	92189F676	You Bought	0.033	296.51000		-	-9.78
08/14	BROADCOM INC COM	11135F101	You Bought	0.320	311.57500		-	-99.70
08/14	PALANTIR TECHNOLOGIES INC CL A	69608A108	You Bought	0.532	187.90500		-	-99.97
08/15	NETFLIX INC	64110L106	You Bought	0.081	1,227.59000		-	-99.43
08/18	ALPHABET INC CAP STK CL A	02079K305	You Bought	0.243	205.31500		-	-49.89
08/18	APPLE INC	037833100	You Bought	0.215	232.47990		-	-49.98
08/21	BROADCOM INC COM	11135F101	You Bought	0.351	284.77820		-	-99.96
08/21	PALANTIR TECHNOLOGIES INC CL A	69608A108	You Bought	0.684	146.06760		-	-99.91
08/22	NETFLIX INC	64110L106	You Bought	0.082	1,218.68000		-	-99.93
08/28	BROADCOM INC COM	11135F101	You Bought	0.337	296.20990		-	-99.82
08/28	PALANTIR TECHNOLOGIES INC CL A	69608A108	You Bought	0.096	159.22990		-	-15.29
08/28	PALANTIR TECHNOLOGIES INC CL A	69608A108	You Bought	0.532	159.21500		-	-84.70
08/29	NETFLIX INC	64110L106	You Bought	0.082	1,217.37000		-	-99.82
Total Securities Bought						-	-	-\$1,505.84
Total Securities Sold						\$10,755.70	-	\$11,300.00
Net Securities Bought & Sold							-	\$9,794.16



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## Activity

Account # X77-831124  
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### Dividends, Interest & Other Income

(Includes dividend reinvestment)

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Amount
08/14	APPLE INC	037833100	Dividend Received	-	-	\$23.33
08/29	FIDELITY GOVERNMENT MONEY MARKET	31617H102	Dividend Received	-	-	103.41
Total Dividends, Interest & Other Income						\$126.74

### Deposits

Date	Reference	Description	Amount
08/01		Eft Funds Received Er05836448 Wells Fargo Bank Na (minnesot *****1281	\$100.00
08/07		Eft Funds Received Er07683420 Wells Fargo Bank Na (minnesot *****1281	100.00
08/11		Eft Funds Received Er08281295 Wells Fargo Bank Na (minnesot *****1281	10.00
08/14		Eft Funds Received Er09188332 Wells Fargo Bank Na (minnesot *****1281	100.00
08/15		Eft Funds Received Er09434465 Wells Fargo Bank Na (minnesot *****1281	100.00
08/21		Eft Funds Received Er11094737 Wells Fargo Bank Na (minnesot *****1281	100.00
08/28		Eft Funds Received Er12575379 Wells Fargo Bank Na (minnesot *****1281	100.00
08/29		Eft Funds Received Er12827919 Wells Fargo Bank Na (minnesot *****1281	100.00
Total Deposits			\$710.00

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Account # X77-831124

YOGENDRA SINGH BUTOLA - INDIVIDUAL - TOD

### Core Fund Activity

For more information about the operation of your core account, please refer to your Customer Agreement.

Settlement Account				Quantity	Price	Amount	Balance
Date	Type	Transaction	Description				
08/01	CASH	You Bought	FIDELITY GOVERNMENT MONEY MARKET MORNING TRADE @ 1	1.090	\$1.0000	\$1.09	\$23,484.20
08/04	CASH	You Sold	FIDELITY GOVERNMENT MONEY MARKET MORNING TRADE @ 1	-99.850	1.0000	-99.85	23,384.35
08/07	CASH	You Sold	FIDELITY GOVERNMENT MONEY MARKET MORNING TRADE @ 1	-99.500	1.0000	-99.50	23,284.85
08/08	CASH	You Sold	FIDELITY GOVERNMENT MONEY MARKET MORNING TRADE @ 1	-99.400	1.0000	-99.40	23,185.45
08/11	CASH	You Bought	FIDELITY GOVERNMENT MONEY MARKET MORNING TRADE @ 1	11,310.000	1.0000	11,310.00	34,495.45
08/12	CASH	You Sold	FIDELITY GOVERNMENT MONEY MARKET MORNING TRADE @ 1	-9.780	1.0000	-9.78	34,485.67
08/14	CASH	You Sold	FIDELITY GOVERNMENT MONEY MARKET MORNING TRADE @ 1	-76.340	1.0000	-76.34	34,409.33
08/15	CASH	You Bought	FIDELITY GOVERNMENT MONEY MARKET MORNING TRADE @ 1	0.570	1.0000	0.57	34,409.90
08/18	CASH	You Sold	FIDELITY GOVERNMENT MONEY MARKET MORNING TRADE @ 1	-99.870	1.0000	-99.87	34,310.03
08/21	CASH	You Sold	FIDELITY GOVERNMENT MONEY MARKET MORNING TRADE @ 1	-99.870	1.0000	-99.87	34,210.16
08/22	CASH	You Sold	FIDELITY GOVERNMENT MONEY MARKET MORNING TRADE @ 1	-99.930	1.0000	-99.93	34,110.23
08/28	CASH	You Sold	FIDELITY GOVERNMENT MONEY MARKET MORNING TRADE @ 1	-99.810	1.0000	-99.81	34,010.42
08/29	CASH	You Bought	FIDELITY GOVERNMENT MONEY MARKET MORNING TRADE @ 1	0.180	1.0000	0.18	34,010.60
08/29	CASH	Reinvestment	FIDELITY GOVERNMENT MONEY MARKET REINVEST @ \$1.000	103.410	1.0000	103.41	34,114.01
Total Core Fund Activity						\$10,630.90	

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### Trades Pending Settlement

Trade Date	Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Total Cost Basis	Amount
08/29	09/02	ALPHABET INC CAP STK CL A	GOOGL	Bought	0.2350	\$211.88000		-\$49.79
08/29	09/02	APPLE INC	AAPL	Bought	0.2150	232.46000		-49.98
08/29	09/02	OPENDOOR TECHNOLOGIES INC COM	OPEN	Bought	300.0000	4.70990		-1,412.97
Total Trades Pending Settlement								-\$1,512.74

### Open Orders as of August 31, 2025

Date Entered	Exp. Date	Security Name	Description	Quantity	Limit Price	Market Price
03/19/25	09/15/25	SUPER MICRO COMPUTER INC COM NEW (SMCI)	Sell Limit	200.000	\$65.00000	\$41.5400

Expiration date details are available online or can be provided upon request.

Cost basis and gain/loss information is provided as a service to our customers and is based on standards for filing US Federal Tax Returns as determined by Fidelity. This information is not intended to address tax law or reporting requirements applicable in your country of tax residence.

f FIFO (First-In, First-Out)

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## Estimated Cash Flow (Rolling as of August 31, 2025)

Account # X77-831124  
YOGENDRA SINGH BUTOLA - INDIVIDUAL - TOD

Month	Bond & CD Income	Bond & CD Principal	Stock Income	ETP Income	Mutual Fund Income	Other Income	Total Est. Cash Flow
September 2025	--	--	\$1,321	--	\$120	--	\$1,441
October	--	--	1	--	120	--	121
November	--	--	23	--	120	--	143
December	--	--	1,321	--	120	--	1,441
January 2026	--	--	1	--	120	--	121
February	--	--	23	--	120	--	143
March	--	--	1,321	--	120	--	1,441
April	--	--	1	--	120	--	121
May	--	--	23	--	120	--	143
June	--	--	1,321	--	120	--	1,441
July	--	--	1	--	120	--	121
August	--	--	23	--	120	--	143
<b>Total</b>	--	--	<b>\$5,380</b>	--	<b>\$1,440</b>	--	<b>\$6,820</b>

This table presents the estimated monthly interest and dividend income and return of principal that your current holdings may generate over the next rolling 12 months. The cash flows displayed are estimates provided for informational purposes only and there is no guarantee that you will actually receive any of the amounts displayed. These estimates should not be relied upon for making investment, trading or tax decisions. The estimates for fixed income are calculated using the security's coupon rate. The estimates for all other securities are calculated using an indicated annual dividend (IAD). The IAD is an estimate of a security's dividend payments for the next 12 months calculated based on prior and/or declared dividends for that security. IADs are sourced from third party vendors believed to be reliable, but no assurance can be made as to accuracy. There are circumstances in which these estimates will not be presented for a specific security you hold. **Please refer to Help/Glossary on Fidelity.com for additional information on these calculations.**

**Bond & CD Income** includes interest payments for fixed and variable rate bonds, international bonds that pay in USD, certificates of deposit (CDs), and credit union share certificates (CUSCs).

**Bond & CD Principal** includes maturing principal payments for fixed and variable rate bonds, international bonds that pay in USD, CDs, and CUSCs.

**Stock Income** includes estimated dividend payments for common stocks, preferred stocks, ADRs, closed-end mutual funds, and MLPs.

**ETP Income** includes estimated dividend payments for Exchange Traded Funds (ETFs) and Exchange Traded Notes (ETNs).

**Mutual Fund Income** includes estimated dividend payments for Fidelity and non-Fidelity mutual funds.

**Other Income** includes, but is not limited to estimated dividend payments for Unit Investment Trusts (UITs), REITs, and LPs.

This table does not include cash flow from foreign denominated fixed income.

-- not available

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INVESTMENT REPORT  
August 1, 2025 - August 31, 2025

## Stock Plans

Account # X77-831124  
YOGENDRA SINGH BUTOLA - INDIVIDUAL - TOD

Items shown under "Stock Plans" represent your interests under your company's stock plans, for which Fidelity Stock Plan Services LLC provides administrative and record keeping services. Items shown under "Stock Plans" are not assets held in your Fidelity brokerage account, and therefore are not carried by NFS and are not covered by SIPC. Fidelity Stock Plan Services LLC provides this statement to you as part of administrative and recordkeeping services it provides to the company. See the Participant Agreement for details.

### Stock Options - UNITEDHEALTH STOCK OPTNS

#### Stock Options Summary

	Number of Options August 1, 2025	Price Per Share August 1, 2025	Total Value 3 August 1, 2025	Number of Options August 31, 2025	Price Per Share August 31, 2025	Total Value 3 August 31, 2025
Exercisable Options	43	\$249.56000	\$0.00	43	\$309.87000	\$0.00
Total Vested Options	43	\$249.56000	\$0.00	43	\$309.87000	\$0.00
Total Unvested Options	63	\$249.56000	\$0.00	63	\$309.87000	\$0.00
Total Options	106	\$249.56000	\$0.00	106	\$309.87000	\$0.00

#### Grant Balances

Grant Date	Expiration Date	Grant ID	Grant <sup>4</sup> Type	Grant Price	Total Options August 1, 2025	Options Exercised	Options Cancelled	Total Options August 31, 2025	Total Value 3 Of Options
02/14/2022	02/14/2032	2020NQ219	NSO	\$474.40	44	0	0	44	\$0.00
02/23/2023	02/23/2033	2020NQ247	NSO	491.69	62	0	0	62	0.00
<b>Total</b>					<b>106</b>	<b>0</b>	<b>0</b>	<b>106</b>	<b>\$0.00</b>

<sup>3</sup> Stock Options values are calculated using the previous price per share minus the grant price from Grant Balance Section multiplied by the number of Options or zero, whichever is greater. Fair Market Value is determined under your Plan rules and Option grant. Actual values of exercises may vary.

<sup>4</sup> NSO = Non-Qualified Stock Option

### Employee Stock Purchase - UNITEDHEALTH CONTRIBUTION

#### Employee Stock Purchase Contribution Summary

Offering Period	Plan Type	Payroll Deduction	Employee Contributions (less withdrawals And adjustments)	Total Withdrawals	Total Adjustments
07/02/2025-01/01/2026	Section 423 Qualified	10.000%	\$3,357.75	\$0.00	\$0.00
Future Offering Periods		10.000%			
<b>Total for all Offering Periods</b>			<b>\$3,357.757</b>	<b>\$0.00<sup>8</sup></b>	<b>\$0.0011</b>

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INVESTMENT REPORT  
August 1, 2025 - August 31, 2025

## Stock Plans

Account # X77-831124  
YOGENDRA SINGH BUTOLA - INDIVIDUAL - TOD

### Employee Stock Purchase - UNITEDHEALTH CONTRIBUTION (continued)

- 7 Employee Contribution balance reflects accumulated cash amount of payroll deductions in Employee Stock Purchase.  
8 Total withdrawal values include cumulative withdrawals taken during the offering period.  
11 Adjustment reflects a correction to or change in the outstanding contribution balance.

### Restricted Stock Units - UNITEDHEALTH RSU

#### Restricted Stock Units Summary

	Unvested Units August 1, 2025	Price Per Share August 1, 2025	Total Value 9 August 1, 2025	Unvested Units August 31, 2025	Price Per Share August 31, 2025	Total Value 9 August 31, 2025
Total Unvested Units	115	\$249.56000	\$28,610.04	114	\$309.87000	\$35,524.10

#### Unit Balances

Grant Date	Grant ID	Unvested Units August 1, 2025	Units 12 Vested	Units 10 Cancelled	Unvested Units August 31, 2025	Value of 9 Unvested Units
02/14/2022	2020RSU331	6.33	0.00	0.00	6.33	\$1,963.02
02/23/2023	2020RSU371	12.51	0.00	0.00	12.51	3,878.02
02/21/2024	2020RSU397	45.22	0.00	0.00	45.22	14,012.63
02/20/2025	2020RSU419	50.57	0.00	0.00	50.57	15,670.43
<b>Total</b>		<b>114.64</b>	<b>0.00</b>	<b>0.00</b>	<b>114.64</b>	<b>\$35,524.10</b>

- 9 Restricted Stock Units values are calculated using the previous per share price multiplied by the number of unvested Units, but not including unaccepted Units. Fair Market Value is determined under your Plan rules and Unit grant. The above calculation and Fair Market Value determination is not applicable to cash based plans. Please refer to your Unit agreement for your actual Unit values and payment calculation.  
10 Units cancelled include expirations, forfeitures, and cancellations.  
12 Units vested includes the units withheld for your total cost, tax withholding, and any applicable fees.



INVESTMENT REPORT  
August 1, 2025 - August 31, 2025

Account Value: **\$4,025.15**

Change in Account Value	<b>▲ \$80.22</b>	
	This Period	Year-to-Date
<b>Beginning Account Value</b>	<b>\$3,944.93</b>	<b>\$514.74</b>
Additions	-	<b>3,000.00</b>
Exchanges In	-	3,000.00
<b>Change in Investment Value *</b>	<b>80.22</b>	<b>510.41</b>
<b>Ending Account Value</b>	<b>\$4,025.15</b>	<b>\$4,025.15</b>

\* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.

Account # 603-572491  
Animesh Butola - BENEFICIARY (529)

#### Contributions and Distributions

	This Period	Year-to-Date
Contributions	-	\$3,000.00

#### College Investment Details

	Year-to-date
2025 Plan Contribution Cap:	\$621,411.00
Total Contributions Over Life of Plan:	\$6,000.00
2025 Remaining to Contribute:	\$617,385.86

#### College Contribution Elections

Description	Percent of Contributions
NH PORTFOLIO 2027 (FIDELITY INDEX)	100%
<b>Total</b>	<b>100%</b>

## Holdings

Description	Percent of Total Value Aug 31, 2025	Beginning Market Value Aug 1, 2025	Quantity Aug 31, 2025	Price per Unit Aug 31, 2025	Ending Market Value Aug 31, 2025
NH FIDELITY 500 INDEX	100%	\$3,944.93	61.707	\$65.2300	\$4,025.15
<b>Total Market Value</b>					<b>\$4,025.15</b>

Please note that due to rounding, percentages may not add to 100%

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INVESTMENT REPORT  
August 1, 2025 - August 31, 2025

Account # 603-572491  
Animesh Butola - BENEFICIARY (529)

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## Account Summary

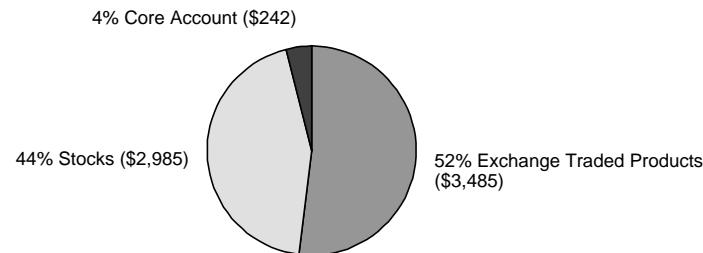
 Account # 249-687214  
 YOGENDRA SINGH BUTOLA - ROTH IRA

 Account Value: **\$6,712.35**

	This Period	Year-to-Date
<b>Beginning Account Value</b>	<b>\$6,455.55</b>	<b>\$6,958.41</b>
<b>Change in Investment Value *</b>	<b>256.80</b>	<b>-246.06</b>
<b>Ending Account Value</b>	<b>\$6,712.35</b>	<b>\$6,712.35</b>
Accrued Interest (AI)	0.00	
Ending Account Value Incl. AI		\$6,712.35

\* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.

## Account Holdings



## Top Holdings

Description	Value	Percent of Account
Vanguard World FD Inf Tech ETF	\$3,485	52%
Walmart INC Com	1,745	26
Unitedhealth Group INC	1,239	18
<b>Total</b>	<b>\$6,470</b>	<b>96%</b>

Please note that, due to rounding, percentages may not add to 100%.

## Income Summary

	This Period	Year-to-Date
<b>Tax-free</b>	<b>\$0.81</b>	<b>\$42.46</b>
<b>Total</b>	<b>\$0.81</b>	<b>\$42.46</b>



INVESTMENT REPORT  
August 1, 2025 - August 31, 2025

## Holdings

Account # 249-687214

YOGENDRA SINGH BUTOLA - ROTH IRA

### Core Account

Description	Beginning Market Value Aug 1, 2025	Quantity Aug 31, 2025	Price Per Unit Aug 31, 2025	Ending Market Value Aug 31, 2025	Cost	Unrealized Gain/Loss Aug 31, 2025	EAI (\$) / EY (%)
FIDELITY GOVERNMENT MONEY MARKET (SPAXX) -- 7-day yield: 3.97%	\$241.32	242.130	\$1.0000	\$242.13	not applicable	not applicable	\$10.22 4.220%
Total Core Account (4% of account holdings)	\$241.32			\$242.13			\$10.22

### Exchange Traded Products

Includes exchange-traded funds (ETFs), exchange-traded notes (ETNs), and other exchange-traded vehicles.

Description	Beginning Market Value Aug 1, 2025	Quantity Aug 31, 2025	Price Per Unit Aug 31, 2025	Ending Market Value Aug 31, 2025	Cost	Unrealized Gain/Loss Aug 31, 2025	EAI (\$) / EY (%)
<b>Equity ETPs</b>							
VANGUARD WORLD FD INF TECH ETF (VGT)	\$3,452.35	5.000	\$697.0200	\$3,485.10	\$3,211.46	\$273.64	\$15.63 0.450%
Total Equity ETPs(52% of account holdings)	\$3,452.35			3,485.10	3,211.46	273.64	15.63
<b>Total Exchange Traded Products (52% of account holdings)</b>	<b>\$3,452.35</b>			<b>\$3,485.10</b>	<b>\$3,211.46</b>	<b>\$273.64</b>	<b>\$15.63</b>

### Stocks

Description	Beginning Market Value Aug 1, 2025	Quantity Aug 31, 2025	Price Per Unit Aug 31, 2025	Ending Market Value Aug 31, 2025	Cost	Unrealized Gain/Loss Aug 31, 2025	EAI (\$) / EY (%)
<b>Common Stock</b>							
UNITEDHEALTH GROUP INC(UNH)	\$998.24	4.000	\$309.8700	\$1,239.48	\$2,248.00	-\$1,008.52	\$35.36 2.850%
WALMART INC COM (WMT)	1,763.64	18.000	96.9800	1,745.64	1,688.94	56.70	16.92 0.970
Total Common Stock (44% of account holdings)	\$2,761.88			\$2,985.12	\$3,936.94	-\$951.82	\$52.28

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INVESTMENT REPORT  
August 1, 2025 - August 31, 2025

## Holdings

Account # 249-687214  
YOGENDRA SINGH BUTOLA - ROTH IRA

### Stocks (continued)

Description	Beginning Market Value Aug 1, 2025	Quantity Aug 31, 2025	Price Per Unit Aug 31, 2025	Ending Market Value Aug 31, 2025	Cost	Unrealized Gain/Loss Aug 31, 2025	EAI (\$) / EY (%)
Total Stocks (44% of account holdings)	\$2,761.88			\$2,985.12	\$3,936.94	-\$951.82	\$52.28
Total Holdings				\$6,712.35	\$7,148.40	-\$678.18	\$78.13

EAI **Estimated Annual Income (EAI) & Estimated Yield (EY)**- EAI is an estimate of annual income for a specific security position over the next rolling 12 months. EAI may be negative on short & EY positions. EY is calculated by dividing the current EAI for a security position by its statement closing date market value. EAI and EY are estimates only and may include return of principal and/or capital gains, which would render them overstated. Actual income and yield might be lower or higher than the estimated amounts. **For calculation details, refer to the "Additional Information and Endnotes" section.**

All positions held in cash account unless indicated otherwise.

Total Cost does not include the cost basis on core, money market or other positions where cost basis is unknown or not applicable.

## Activity

### Dividends, Interest & Other Income

(Includes dividend reinvestment)

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Amount
08/29	FIDELITY GOVERNMENT MONEY MARKET	31617H102	Dividend Received	-	-	\$0.81
Total Dividends, Interest & Other Income						\$0.81



INVESTMENT REPORT  
August 1, 2025 - August 31, 2025

## Activity

Account # 249-687214  
YOGENDRA SINGH BUTOLA - ROTH IRA

### Core Fund Activity

For more information about the operation of your core account, please refer to your Customer Agreement.

Settlement Account			Description	Quantity	Price	Amount	Balance
Date	Type	Transaction					
08/29	CASH	Reinvestment	FIDELITY GOVERNMENT MONEY MARKET REINVEST @ \$1.000	0.810	\$1.0000	\$0.81	\$242.13
Total Core Fund Activity							\$0.81

### Estimated Cash Flow (Rolling as of August 31, 2025)

Month	Bond & CD Income	Bond & CD Principal	Stock Income	ETP Income	Mutual Fund Income	Other Income	Total Est. Cash Flow
September 2025	--	--	\$9	\$4	\$1	--	\$14
October	--	--	4	--	1	--	5
November	--	--	--	--	1	--	1
December	--	--	9	4	1	--	14
January 2026	--	--	4	--	1	--	5
February	--	--	--	--	1	--	1
March	--	--	9	4	1	--	14
April	--	--	4	--	1	--	5
May	--	--	--	--	1	--	1
June	--	--	9	4	1	--	14
July	--	--	4	--	1	--	5
August	--	--	--	--	1	--	1
<b>Total</b>	--	--	<b>\$52</b>	<b>\$16</b>	<b>\$12</b>	--	<b>\$80</b>

This table presents the estimated monthly interest and dividend income and return of principal that your current holdings may generate over the next rolling 12 months. The cash flows displayed are estimates provided for informational purposes only and there is no guarantee that you will actually receive any of the amounts displayed. These estimates should not be relied upon for making investment, trading or tax decisions. The estimates for fixed income are calculated using the security's coupon rate. The estimates for all other securities are calculated using an indicated annual dividend (IAD). The IAD is an estimate of a security's dividend payments for the next 12 months calculated based on prior and/or declared dividends for that security. IADs are sourced from third party vendors believed to be reliable, but no assurance can be made as to accuracy. There are circumstances in which these estimates will not be presented for a specific security you hold. Please refer to Help/Glossary on Fidelity.com for additional information on these calculations.



INVESTMENT REPORT  
August 1, 2025 - August 31, 2025

## Estimated Cash Flow *(Rolling as of August 31, 2025)*

Account # 249-687214  
YOGENDRA SINGH BUTOLA - ROTH IRA

**Bond & CD Income** includes interest payments for fixed and variable rate bonds, international bonds that pay in USD, certificates of deposit (CDs), and credit union share certificates (CUSCs).

**Bond & CD Principal** includes maturing principal payments for fixed and variable rate bonds, international bonds that pay in USD, CDs, and CUSCs.

**Stock Income** includes estimated dividend payments for common stocks, preferred stocks, ADRs, closed-end mutual funds, and MLPs.

**ETP Income** includes estimated dividend payments for Exchange Traded Funds (ETFs) and Exchange Traded Notes (ETNs).

**Mutual Fund Income** includes estimated dividend payments for Fidelity and non-Fidelity mutual funds.

**Other Income** includes, but is not limited to estimated dividend payments for Unit Investment Trusts (UITs), REITs, and LPs.

This table does not include cash flow from foreign denominated fixed income.

-- *not available*



INVESTMENT REPORT  
August 1, 2025 - August 31, 2025

## Account Summary

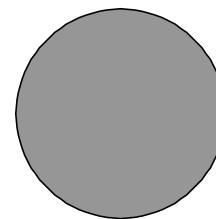
Account # 261-170175  
YOGENDRA SINGH BUTOLA - TRADITIONAL IRA

Account Value: **\$1.71** Account Holdings

Change in Account Value **▲ \$0.01**

	This Period	Year-to-Date
<b>Beginning Account Value</b>	<b>\$1.70</b>	<b>\$1.63</b>
<b>Change in Investment Value *</b>	<b>0.01</b>	<b>0.08</b>
<b>Ending Account Value</b>	<b>\$1.71</b>	<b>\$1.71</b>
Accrued Interest (AI)	0.00	
<b>Ending Account Value Incl. AI</b>	<b>\$1.71</b>	

\* Reflects appreciation or depreciation of your holdings due to price changes, transactions from Other Activity In or Out and Multi-currency transactions, plus any distribution and income earned during the statement period.



100% Core Account (\$1)

## Top Holdings

Description	Value	Percent of Account
Fidelity Government Money Market	\$1	100%
<b>Total</b>	<b>\$1</b>	<b>100%</b>

Please note that, due to rounding, percentages may not add to 100%.

## Income Summary

	This Period	Year-to-Date
<b>Tax-deferred</b>	<b>\$0.01</b>	<b>\$0.08</b>
<b>Total</b>	<b>\$0.01</b>	<b>\$0.08</b>



INVESTMENT REPORT  
August 1, 2025 - August 31, 2025

## Holdings

Account # 261-170175  
YOGENDRA SINGH BUTOLA - TRADITIONAL IRA

### Core Account

Description	Beginning Market Value Aug 1, 2025	Quantity Aug 31, 2025	Price Per Unit Aug 31, 2025	Ending Market Value Aug 31, 2025	EAI (\$)/ EY (%)
FIDELITY GOVERNMENT MONEY MARKET (SPAXX)	\$1.70	1.710	\$1.0000	\$1.71	\$0.07 4.090%
-- 7-day yield: 3.97%					
Total Core Account (100% of account holdings)	\$1.70			\$1.71	\$0.07
<b>Total Holdings</b>				<b>\$1.71</b>	<b>\$0.07</b>

EAI **Estimated Annual Income (EAI) & Estimated Yield (EY)**- EAI is an estimate of annual income for a specific security position over the next rolling 12 months. EAI may be negative on short & EY positions. EY is calculated by dividing the current EAI for a security position by its statement closing date market value. EAI and EY are estimates only and may include return of principal and/or capital gains, which would render them overstated. Actual income and yield might be lower or higher than the estimated amounts. **For calculation details, refer to the "Additional Information and Endnotes" section.**

## Activity

### Dividends, Interest & Other Income

(Includes dividend reinvestment)

Settlement Date	Security Name	Symbol/ CUSIP	Description	Quantity	Price	Amount
08/29	FIDELITY GOVERNMENT MONEY MARKET	31617H102	Dividend Received	-	-	\$0.01
<b>Total Dividends, Interest &amp; Other Income</b>						<b>\$0.01</b>

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INVESTMENT REPORT  
August 1, 2025 - August 31, 2025

## Activity

Account # 261-170175

YOGENDRA SINGH BUTOLA - TRADITIONAL IRA

### Core Fund Activity

For more information about the operation of your core account, please refer to your Customer Agreement.

Settlement Account				Quantity	Price	Amount	Balance
Date	Type	Transaction	Description				
08/29	CASH	Reinvestment	FIDELITY GOVERNMENT MONEY MARKET REINVEST @ \$1.000	0.010	\$1.0000	\$0.01	\$1.71
Total Core Fund Activity							\$0.01

## Additional Information and Endnotes

**Estimated Annual Income (EAI) & Estimated Yield (EY)** - EAI for fixed income is calculated using the coupon rate. For all other securities, EAI is calculated using an indicated annual dividend (IAD). The IAD is an estimate of a security's dividend payments for the next 12 months calculated based on prior and/or declared dividends for that security. EY reflects only the income generated by an investment and not changes in its price which may fluctuate. Interest and dividend rates are subject to change at any time and may be affected by current and future economic, political and business conditions. EAI and EY are provided for informational purposes only and should not be used or relied on for making investment, trading or tax decisions. EAI and EY are based on data obtained from information providers believed to be reliable, but no assurance can be made as to accuracy, timeliness or completeness. Please refer to the Help/Glossary on Fidelity.com for additional information regarding these calculations.

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INVESTMENT REPORT  
August 1, 2025 - August 31, 2025

## Additional Information and Endnotes

Account # 261-170175  
YOGENDRA SINGH BUTOLA - TRADITIONAL IRA

**Fractional Share Trading:** With the exception of managed accounts, National Financial Services ("NFS"), an affiliate broker-dealer, will execute the fractional component of a customer order in a principal or riskless principal capacity. FBS will act as agent. This includes fractional shares liquidations as a result of an ACATS transfer of whole shares or a dividend reinvestment that created a residual fractional position in a customer account.

**Payment for Order Flow:** Fidelity Brokerage Services LLC ("FBS") receives remuneration, compensation, or consideration for directing orders particular broker/dealers or market centers for execution. The source and nature of any compensation received in connection with your particular transaction, the name of the other party, and the time of execution will be disclosed upon written request.

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For more information about your statement, please refer to our [Frequently Asked Questions](#) document at [Fidelity.com/statements](#).



## Information About Your Fidelity Statement

**Lost or Stolen Cards** For 24-hour worldwide customer service, call 800-323-5353 for Fidelity® Debit Card.

**Additional Investments with Fidelity** Make checks payable to Fidelity Investments. Include your account number on the check. For retirement and health savings accounts (HSA), designate in the memo field whether your contribution is for the current or prior year. Mail checks or other inquiries to: Fidelity Investments, P.O. Box 770001, Cincinnati, OH 45277-0003.

**Income Summary** Shows income by tax status for the statement and year-to-date periods. Except for interest income earned on, or distributed by, tax-exempt securities, Fidelity reports dividends and capital gains held in taxable accounts as taxable income. A portion of income reported as tax-exempt income may be subject to alternative minimum taxes and/or state and local taxes. In Traditional IRAs, Rollover IRAs, SEP-IRAs, SIMPLE IRAs and Keoghs, earnings are reported as tax-deferred income. In Roth IRAs and HSAs, earnings are reported as tax-exempt income as they may be federally tax-exempt if certain conditions are met.

**Cost Basis, Gain/Loss, and Holding Period Information** NFS is required to report certain cost basis and holding period information to the IRS on Form 1099-B. Unless otherwise specified, NFS applies the average cost method for open-end mutual funds and the first-in, first-out (FIFO) method for all other securities. Cost basis is adjusted for wash sales on securities with the same CUSIP held in the same account (unless your account receives mark-to-market reporting). Your statement may not reflect all adjustments required for tax purposes. Customers should consult their tax advisors for further information.

**Cost** Fidelity provides purchase cost information for securities held in retirement and HSA accounts. Such information may be adjusted for certain transactions and does not reflect dividends or capital gains reinvestments. Fidelity reports transaction profit or loss information when securities are sold within a retirement or HSA account. Transaction profit or loss is calculated by subtracting purchase cost from sales proceeds

using the FIFO method if shares were purchased at different times or prices. **Statement Mailing** We deliver statements at least four times during the calendar year for any account with a balance.

**Statement Discrepancies** Please review your statement and report any inaccuracies or discrepancies. Inquiries, concerns or questions regarding your brokerage account or the activity therein should be directed to FBS by calling 800-544-6666, and NFS, who carries your brokerage accounts, by calling 866-408-1138. Any oral communications regarding inaccuracies or discrepancies should be reconfirmed in writing to protect your rights, including those under the Securities Investor Protection Act (SIPA).

**Material Changes** Please advise us of material changes in your investment objectives or financial situation related to your brokerage account(s).

**Mutual Funds and Performance** Before investing, consider the funds' investment objectives, risks, charges and expenses. Contact Fidelity for a prospectus containing this information. Read it carefully. Performance data shown represents past performance and is no guarantee of future results. Investment return and principal value will fluctuate, so you may have a gain or loss when shares are sold. Current performance may be higher or lower than that quoted. Visit [Fidelity.com/performance](http://Fidelity.com/performance) for most recent month-end performance.

**Sales Loads & Fees** In connection with (i) access to, purchase, sale, exchange or redemption of, and/or maintenance of positions in mutual funds, ETFs and other investment products such as alternative investments or private placements ("funds") or (ii) infrastructure needed to support such funds, some funds, or their investment affiliates, pay FBS and/or NFS sales loads and 12b-1 fees described in the Offering Materials as well as additional compensation for shareholder services, start-up fees, platform support and maintenance, and marketing, engagement and analytics programs. Additional information about the source(s) and amount(s) of compensation as well as other remuneration received by FBS or NFS will be furnished to you upon written request. At the time you purchase shares of funds those shares will be assigned either a load, transaction fee (TF) or no transaction fee (NTF) status. When you subsequently sell those shares, any fees applicable to your transaction will be assessed based on the status assigned to the shares at the time of purchase.

## Additional Information About Your Brokerage Account, If Applicable

**Free credit balances (FCB)** are funds payable to you on demand. FCB are subject to open commitments such as uncleared checks and exclude proceeds from sales of certificated securities without delivery of the certificate. If your FCB is swept to a core position, you can liquidate the core position and have the proceeds sent to you or held in your account subject to the terms of your account agreement. Required rule 10b-10(a) information not contained herein will be provided on written request. Fidelity may use this free credit balance in connection with its business, subject to applicable law. **Assets Separate from Your Brokerage Account** Only securities in the margin portion of your brokerage account contribute to margin and maintenance requirements. Other Assets, which may be reported on your statement, including insurance products that are distributed by FBS and Fidelity Insurance Agency, Inc. and mutual fund only accounts held directly with the fund (Fidelity Mutual Fund Accounts) are not carried by NFS, not covered by the Securities Investor Protection Corporation (SIPC) and do not count toward your margin and maintenance requirements. Assets held in brokerage accounts managed by Strategic Advisers LLC are carried by NFS and covered by SIPC but do not contribute to your margin and maintenance requirements.

**Short Account Balances** Securities sold short are held in a segregated short account. These securities are marked-to-market for margin purposes, and any increase or decrease from the previous week's value is transferred weekly to your margin account. Fidelity represents your short account balance as of the last weekly mark-to-market, not as of the statement end date. **Information About Your Option Transactions** Each transaction confirmation previously delivered to you contains full information about commissions and other charges, and such information is available promptly upon request. Assignments of American and European-style options are allocated among customer short positions pursuant to a random allocation procedure, a description is available upon request. Short positions in American-style options are liable for assignment anytime. The writer of a European-style option is subject to exercise assignment only during the exercise period. For more information, please call Fidelity at 800-544-6666. **Equity Dividend Reinvestment** Shares credited to your account resulted from transactions by FBS acting as agent for your account, or the Depository Trust Company (DTC). **Price Information/Total Market Value** The Total Market Value has been calculated out to 9 decimal places but the individual unit price is displayed in 5 decimal places. The Total Market Value represents prices obtained from various sources, may be impacted by the frequency with which such prices are reported and such prices are not guaranteed. Prices received from pricing vendors are generally based on current market quotes, but when such quotes are not available the pricing vendors use a variety of techniques to estimate value. These estimates, particularly for fixed income securities, may be based on certain minimum principal amounts (e.g. \$1 million) and may not reflect all of the factors that affect the value of the security, including liquidity risk. In certain situations, a price may be derived from a single

market participant, also known as a "single broker quote". The prices provided are not firm bids or offers. Certain securities may reflect as N/A or unavailable where the price for such security is generally not available from a pricing source. The Market Value of a security, including those priced at par value, may differ from its purchase price and may not closely reflect the value at which the security may be sold or purchased based on various market factors. The sale or redemption of any fixed income security prior to maturity may result in a loss.

**Executing Orders on the Floor of the NYSE** The Floor broker may permit the Designated Market Maker to trade on parity with the order for some or all of the executions associated with filling that order, where such permission would not be inconsistent with the broker's best execution obligations.

**SIPC** Securities in accounts carried by NFS, a Fidelity Investments company, are protected in accordance with the SIPC up to \$500,000 (including cash claims limited to \$250,000). For details, including the SIPC brochure, please see [www.sipc.org](http://www.sipc.org) or call 1-202-371-8300. NFS has arranged for additional protection for cash and covered securities to supplement its SIPC coverage. Neither coverage protects against a decline in the market value of securities.

**Fidelity Investments** Fidelity Distributors Company LLC (FDC) is the distributor for Fidelity Funds with marketing and shareholder services provided by FBS or NFS. **Brokerage services are provided by FBS, which clears all transactions through its affiliate, NFS. NFS carries all brokerage accounts. FBS and NFS are members of the NYSE and SIPC.** Upon written request, Fidelity will mail an NFS financial statement, which is also available for inspection at its office. Fidelity Investments (with pyramid logo) is a trademark of FMR LLC.

**Fidelity Go®, Fidelity® Wealth Services, Fidelity Managed FidFolios®, and Fidelity® Strategic Disciplines are advisory services offered by Strategic Advisers LLC (Strategic Advisers), a registered investment adviser, for a fee.** Personalized Portfolios accounts are discretionary investment management accounts offered through Fidelity® Wealth Services. Brokerage services provided by Fidelity Brokerage Services LLC (FBS), and custodial and related services provided by National Financial Services LLC (NFS), each a member NYSE and SIPC. Strategic Advisers, FBS and NFS are Fidelity Investments companies.

**Miscellaneous** Mutual fund shares, other securities held in your account, and insurance products are neither deposits nor obligations of, nor endorsed or guaranteed by, any bank or other depositing institution, nor are they federally insured by the FDIC or any other agency. If you request a reprint of your statement, the disclosure information may not be the same as the information originally provided. To confirm that an authorized, direct deposit has been made to your Fidelity Account or Fidelity Mutual Fund Account, call Fidelity at 1-800-544-5555.

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