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Portfolio: vogipatel.me | Tableau Portfolio (click to view)

YOGI PATEL

Summary

Experienced Data Analyst with strong background in analytics, programming, and visualization. Adept in process improvement, managing teams, and delivering quality reports and insights. Seeking opportunities to leverage my skills in a dynamic and growth-oriented organization.

SKILLS & PROFICIENCIES

Analytics and Visualization: Alteryx, Ta

Programming and Virtualization:

Database Management: Design & Animation:

Financial Services & ERP:

Alteryx, Tableau, Tableau Server, JustInMind, Python Java, Microsoft Azure, HTML, CSS, JavaScript, Bootstrap, PHP

Microsoft Excel, MySQL, MySQL Server, Oracle

Adobe Photoshop, Illustrator, InDesign, Premiere Pro, After

Effects, Blackmagic Davinci Resolve, AutoCAD

Salesforce nCino, SAP

WORK EXPERIENCE

Planned Career Break (usa.akshardham.org)

BAPS Swaminarayan Sanstha, Robbinsville, NJ

One of 450 full-time volunteers who helped construct Akshardham, a Hindu place of worship.

Volunteer, Social Media Video Editor and Content Creator

• Created social media content for BAPS Akshardham Instagram account (@akshardhamusa) leveraging Adobe Photoshop, After Effects, Premiere Pro, and DaVinci Resolve Studio.

Volunteer, Stone Mason and Construction Project Manager

- Managed team of 15 stone masons to place carved stones for Akshardham Temple.
- Managed supply chain of carved stones by cross-referencing AutoCAD designs to place stone orders in the inventory system.
- Administered the Site Safety team to ensure OSHA compliance and organized weekly training for all volunteers.

UnitedHealth Group, Remote

March 2021 – July 2022

July 2022 - December 2023

Senior Business Risk Management Analyst

- Managed loading and offloading client data on SQL database for client reporting using SQL, Alteryx, and Excel.
- Leveraged Alteryx to extract, transform, and load client data into SQL database.
- Oversaw and managed end-to-end client reporting SQL database process while supporting 6 team members to create client reports.
- Created process map and visual model using Microsoft Visio for report process improvement.

Business Risk Management Analyst

- Developed client reporting and provided business and technical support to operational performance guarantee stakeholders.
- Improved Performance Guarantee process by automating data entry using Excel, SQL scripts, and Alteryx workflows.

PricewaterhouseCoopers (PwC), Philadelphia, PA

August 2019 – March 2021

Experienced Associate, Advisory

- Executed Fraud Analytics using Alteryx and created Tableau dashboards for clients.
- Analyzed, optimized, and tested 12 Data Validation procedures using SQL programming language and developed use cases for user testing.

- Led a team of 10 colleagues for a code review project, presenting work to leadership and implementing feedback.
- Performed data completeness exercise leveraging fuzzy match tool on Alteryx.
- Automated financial reports for a film distribution organization using Alteryx...
- Assisted in managing a data team from across the USA and India that abstracted contractual data from pdf files using PwC's DataSieve system to create and develop the client database.
- Performed and delivered Data Governance assessment while adapting to client's working environment delivering work via AuditBoard.
- Developed and implemented process flow for Common Data Model using Microsoft Visio.
- Co-led creation of Google website for a national internal firm volunteering initiative.

Philadelphia Gas Works, Philadelphia, PA

October 2018 - May 2019

Supply Chain Intern

- Automated reporting processes using Excel Pivot Tables, Slicers, and Macros.
- Extracted data from Oracle databases; created Excel purchase order and inventory reports.
- Performed material planning, inventory management, and data analytics to assess stock requirements on thousands of stock and non-stock items to minimize shortages.

Pfizer, Inc., Collegeville, PA

May 2018 – August 2018

SAP Business Analyst Intern

- Created and delivered Tableau dashboards to leadership teams and participated in strategic planning meetings with senior leadership to form budget flexibility.
- Created documentation file consisting of navigational paths to over 2,000 SAP transactions.

LEADERSHIP & VOLUNTEERING

BAPS Swaminarayan Sanstha, Robbinsville, NJ

August 2014 – December 2020

Team Lead, Regional Core Team

- Managed 15 members to capture photos/videos of events and create promotional materials.
- Project Manager of annual regional basketball tournament with over 400 youths; developed automated analysis on Excel to stat-track for 112-team basketball tournament.

EDUCATION

Temple University, Fox School of Business and Management, Philadelphia, PA

Bachelor of Business Administration, August 2015 – May 2019 | GPA: 3.51

• Major: Management Information Systems; Supply Chain Management

LANGUAGES

• Hindi – fluent; Gujarati – native proficiency

LICENSES & CERTIFICATIONS

- IBM: Data Warehousing and BI Analytics, Querying Databases with SQL
- University of Michigan: Introduction to Data Science in Python, Getting Started with Python
- **PwC:** Human-Centered Design, Business Analytics: Data Insights, Business Analytics: Data Insights, Business Analytics: Data Wrangling, Data Tools and Visualization

PROJECTS

- Developed personal portfolio website using HTML, CSS, JavaScript, Bootstrap <u>voqipatel.me</u>
- Analyzed NBA 3-point data and created Tableau dashboard on Tableau Server.
- Performed Tableau analysis of Goldman Sachs's stocks following the 2016 election.