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YOGI PATEL

Portfolio: <u>vogipatel.me</u> | <u>Tableau Portfolio (click to view)</u>

SKILLS & PROFICIENCIES

Analytics and Visualization: Alteryx, Tableau, Tableau Server, JustInMind, Python

Programming and Virtualization: Java, Microsoft Azure, HTML, CSS, JavaScript, Bootstrap, PHP

Database Management: Microsoft Excel, MySQL, MySQL Server, Oracle

Design & Animation Adobe Photoshop, Illustrator, InDesign, Premiere Pro, After

Effects, Blackmagic Davinci Resolve, AutoCAD

Financial Services & ERP Salesforce nCino, SAP

WORK EXPERIENCE

Planned Career Break (usa.akshardham.org)

BAPS Swaminarayan Sanstha, Robbinsville, NJ

One of 450 full-time volunteers who helped construct Akshardham, a Hindu place of worship. Many of the volunteers resigned from their jobs and paused their careers to serve.

Volunteer, Social Media Video Editor and Content Creator

• Created social media content for BAPS Akshardham Instagram account (@akshardhamusa) leveraging Adobe Photoshop, After Effects, Premiere Pro, and DaVinci Resolve Studio.

Volunteer, Stone Mason and Construction Project Manager

- Managed team of 15 stone masons to place carved imported stones for Akshardham Temple.
- Managed supply chain of carved stones by cross-referencing AutoCAD designs to place stone orders in the stone inventory system and managing the placement of stones.
- Administered the Site Safety team to ensure OSHA compliance throughout the construction site. Organized weekly training for all volunteers to ensure compliance.

UnitedHealth Group, Remote

Senior Business Risk Management Analyst

March 2021 – July 2022

September 2021 - July 2022

July 2022 - December 2023

- Managed loading and offloading client data on SQL database for client reporting while also performing data cleanup by leveraging SQL, Alteryx, and Excel.
- Leveraged Alteryx to extract, transform, and load client data into SQL database. Regularly performed cleanup exercises on client data using Alteryx and SQL.
- Oversaw and managed end-to-end client reporting SQL database process while also supporting 6 team members to create client reports.
- Created process map and visual model using Microsoft Visio for report process improvement.

Business Risk Management Analyst

March 2021 - September 2022

- Developed client reporting while providing business and technical support to operational performance guarantee stakeholders for report accuracy and timely delivery.
- Improved Performance Guarantee process by automating data entry processes leveraging Excel, SQL scripts, and Alteryx workflows.
- Collaborated with legal department to ensure the timely receipt of executed agreements.

PricewaterhouseCoopers (PwC), Philadelphia, PA

August 2019 - March 2021

Experienced Associate, Advisory

- Executed Fraud Analytics for a client by performing data analytics using Alteryx and presented insights by creating Tableau dashboards.
- Analyzed, optimized, and tested 12 Data Validation procedures using SQL programming language and developed use cases for user testing.
- Led a team of 10 colleagues for a code review project reviewing SQL queries for 5 separate clients; worked with leadership to present work and implement feedback..
- Performed data completeness exercise leveraging fuzzy match tool on Alteryx.
- Automated financial reports for a film distribution organization using Alteryx by normalizing financial data and implementing it into annual reports.

- Assisted in managing a data team from across the USA and India that abstracted contractual data from pdf files using PwC's DataSieve system to create and develop the client database.
- Performed and delivered Data Governance assessment while adapting to client's working environment delivering work via AuditBoard.
- Developed and implemented process flow for Common Data Model using Microsoft Visio.
- Co-led creation of Google website for a national internal firm volunteering initiative.

Philadelphia Gas Works, Philadelphia, PA

October 2018 - May 2019

Supply Chain Intern

- Automated and optimized reporting process by recreating Buyer, Purchase Order, and Account reports and creating Excel Macros for automation of repetitive reporting tasks.
- Extracted data from Oracle databases; created Excel purchase order and inventory reports.
- Delivered 6 daily reports, and ad hoc reports, to Buyers and Managers utilizing Excel tools such as pivot tables, slicers, macros, and other functions.
- Performed material planning, inventory management, and data analytics to oversee stock requirements on thousands of stock and non-stock items to minimize shortages.

Pfizer, Inc., Collegeville, PA

May 2018 - August 2018

SAP Business Analyst Intern

- Created and delivered Tableau dashboards to leadership teams across the globe.
- Participated in an innovation event to develop a marketing solution for Meningitis B vaccination using emerging technologies such as holograms and virtual reality.
- Created documentation file consisting of navigational paths to over 2,000 SAP transactions.
- Collaborated with senior leadership in strategic planning meeting to form budget flexibility.

LEADERSHIP & VOLUNTEERING

BAPS Swaminarayan Sanstha, Robbinsville, NJ

August 2014 – December 2020

Team Lead, Regional Core Team

- Managed team of 15 members on the regional media team, to capture photos/videos of regional events, manage data, and create videos, posters, fliers, banners, etc.
- Project Manager of an annual regional basketball tournament with over 400 youths; developed automated analysis on Excel to stat-track for 112-team basketball tournament.
- Managed multiple projects by delegating deliverables to youth volunteers while also ensuring timelines and project deadlines were met.

EDUCATION

Temple University, Fox School of Business and Management, Philadelphia, PA

Bachelor of Business Administration, August 2015 - May 2019 | GPA: 3.51

• Major: Management Information Systems; Supply Chain Management

LANGUAGES

• Hindi – fluent; Gujarati – native proficiency

LICENSES & CERTIFICATIONS

- IBM: Data Warehousing and BI Analytics, Querying Databases with SQL
- University of Michigan: Introduction to Data Science in Python, Getting Started with Python
- **PwC:** Human-Centered Design, Business Analytics: Data Insights, Business Analytics: Data Insights, Business Analytics: Data Wrangling, Data Tools and Visualization

PROJECTS

- Developed personal portfolio website using HTML, CSS, JavaScript, Bootstrap <u>vogipatel.me</u>
- Analyzed NBA 3-point data and created Tableau dashboard on Tableau Server.
- Performed Tableau analysis of Goldman Sachs's stocks following the 2016 election.