

# Business Intelligence

PAGE NO.	
DATE	/ /

## Practical 1: Import Legacy Data from Excel & load in target System

## Step 1: Create a Excel Sheet.

Step 2: Power BI → Home Ribbon → Get Data → Excel →  
Browse your data file → Select your table  
Sheet from navigator window.

Step 3: Load / Edit

Practical 2: Perform the Extraction, Transformation and Loading (ETL) process to construct the database in SQL Server.

Step 1: Open Power BI → Get Data → Excel → Load your  
table → Select your Table Sheet → EDIT

Step 2: Transform → Uppercase.

→ Right Click on Column →

Transform → UPPERCASE

Transform 2: Sorting the array [ ]

↳ Right Click → Select Column. → Click  
On Drop down Arrow → Sort.

## Transform 3: Converting IFR to Currency

↳ Add Column from Ribbon → Custom Column → Name the Column → Enter formula ( $=INRColumn * 0.014$ )

### Step 3: Apply changes.

Practical 3: Create data staging area for selected database (Cube)

Step 1: Connect to SQL Server Management Studio (SSMS) with Server type as Database Engine A in Database Windows Authentication mode.  
→ Copy the Server name

Step 2: Open Business Intelligence Development Studio (BIDS) → File → New Project → Analysis project → Rename → OK.

Step 3: Right Click on NewDataSource → New Data Source → New → Server → Paste the Server name → Select Database → Next → Test Connection → Next → Inherit → Next → Finish.

Step 4: Right Click on NewDataSource view → Next → Next → Choose the Fact table → click on  button → Add related tables → Next → Finish.

Step 5: Right Click on Cube → New Cube → Next → Use existing Tables → Next → Select Fact table → Next → Select all Dimensions → Next → Finish.

- Step 6:
- 1) Double click on Product Dimension → Drag & Drop ProductName in Attributes Section.
  - 2) Double click on Date Dimension → Drag & Drop the following Attributes to the Attributes Section.
    - a) FullDateUK
    - b) Month
    - c) MonthName
    - d) Quarter
    - e) QuarterName
    - f) WeekOfMonth
    - g) Year

Step 7: Create a hierarchy in the Order :-

- Year
- QuarterName
- MonthName
- WeekOfMonth
- FullDateUK

Step 8: Right Click on Project Solution Name → Properties  
→ Deployment → Don't Process → Deploy All → Server Name → Apply → OK

Step 9: Deploy

Step 10: Process → Run

Step 11: Browse the Cube → Add ProductName Column → FullDateUK to Row Field → Fact Table to Detail Area.

## 8 Practical LIB: Performing MDX Queries

Step1: Open SSMS

Step2: Connect to server using Database Engine  
→ File → New → New Query → MDX → Options  
→ Browse → Browse your Cube

Step3: Execute Queries.

## Practical 6: What if Analysis.

a) Scenario Manager

Step1: Make Table.

Step2: Data → What if Analysis → Scenario Manager  
→ Add → Provide values → OK.

b) DataTable

i) One Variable

Step1: Make Table (2x2)

Step2: Make One Column table → apply formula  
give the total value of above column  
to one cell.

Step3: Select → Table → Data → What if →  
Data table → Column → Select  
Column field → OK.

ii) Two Variable.

Step 1: Make 2 tables → Apply total value of one table on another (using formula)

Step 2: Select the 2<sup>nd</sup> Table → what if → DataTable  
→ Select Row & Column values → OIC.

c) Goal Seek.

Step 1: Make a Table → Data → what if → Goal Seek  
Set Values.

- Set Cell (should be a calculated field)
- To Value represents an integer value for achieving the Goal
- By Changing cell is the input value that needs to be changed in order to achieve the goal.

Practical (7) a) Decision Tree

i) Using Party Library

> install.packages("party")

> Step 1: Open R (3.5.1) and perform as follows

> install.packages("party", dependencies = TRUE)

> library(party)

> print(head(readingSkills))

> input.dat <- readingSkills[cc(1:105),]

?png(file = "decision.tree.png")

> output.tree <- ctree (nativeSpeaker ~ age + shoeSize  
+ score, data = input.data)

> plot(output.tree)

> dev.off()

> plot(output.tree)

ii) iris.

> str(iris)

> set.seed(1234) # In R, set.seed() is used to generate random numbers.

> index <- sample(2, nrow(iris), replace = TRUE, prob =  
c(0.7, 0.3))

> trainData <- iris[index == 1, ]

> testData <- iris[index == 2, ]

> library(rpart)

> myFormula <- Species ~ Sepal.Length + Sepal.Width +  
Petal.Length + Petal.Width

> myFormula <- Species ~ Sepal.Length + Sepal.Width +  
Petal.Length + Petal.Width

> iris.ctree <- ctree (myFormula, data = trainData)

> table (predict(iris.ctree), trainData\$Species)

> print(iris.ctree)

> print(iris.ctree)

> plot(iris.ctree, type = "simple")

> testPred < predict(iris.ctree, newData = testData)

> table (testPred, testData\$Species)

### 7b. iii) timeSeries

```
> rainfall <- c(799, 1174.8, 865.1, 1334.6, 635.6, 918.6,  
 685.5, 998.6, 786.2, 985, 832.8, 1071)
```

```
> rainfall <- ts(rainfall, start=c(2012, 1),  
 frequency=12)
```

```
> rainfall.timeSeries <- ts(rainfall, start=c(2012, 1),  
 frequency=12)
```

```
> print(rainfall.timeSeries)
```

```
> png(file="rainfall.png")
```

```
> plot(rainfall.timeSeries)
```

```
> dev.off()
```

```
> plot(rainfall.timeSeries)
```

## Practical 8: Perform Data Clustering Using Clustering Algorithm

Step 1: Open R file

```
> install.packages("caret", dependencies=TRUE)
```

```
> install.packages("ggplot2", dependencies=TRUE)
```

```
> install.packages("lattice", dependencies=TRUE)
```

```
> library(caret)
```

Step 2: choose (.csv) file

```
> data <- read.csv(file.choose(), header=FALSE)
```

```
> require("datasets")
```

```
> data("iris")
```

```
> str(iris)
```

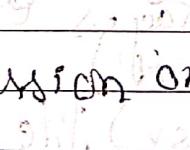
```
> summary(iris)
```

```
> head(iris)
```

```

> iris.new <- iris[,c(1,2,3,4)]
> iris.class <- iris[,"Species"]
> head(iris.new)
> head(iris.class)
> normalize <- function(x) {
+   return ((x-min(x))/(max(x)-min(x)))
+ }
> iris.new$Sepal.Length <- normalize(iris.new$Sepal.Length)
> iris.new$Sepal.Width <- normalize(iris.new$Sepal.Width)
> iris.new$Petal.Length <- normalize(iris.new$Petal.Length)
> iris.new$Petal.Width <- normalize(iris.new$Petal.Width)
> result <- kmeans(iris.new, 3)
> result$size
> result$cluster
> par(mfrow = c(2,2), mar = c(5,4,2,2))
> plot(iris.new[c(1,2)], col = result$cluster)
> plot(iris.new[c(1,2)], col = iris.class)
> plot(iris.new[c(3,4)], col = iris.class)
> plot(iris.new[c(3,4)], col = iris.class)
> table(result$cluster, iris.class)

```

Practical 9: Perform Linear Regression on  Data.

Step 1: Open Power BI → Get Data → Excel → Select → Edit

Step 2: Add Column → XY → Formula:

$$XY = \text{Sheet1}[Sales(Y)] * \text{Sheet1}[Age(X)]$$

Add Column → XSquare → Formula:

$$XSquared = \text{Sheet1}[Age(X)]^2 \text{Sheet1}[Age(X)]$$

Add column  $\rightarrow$  Y Squared.  
 $Y_{\text{Squared}} = \text{Sheet1}[Sales(Y)]^2$

PAGE NO.

DATE

Step 3: Rightclick on fields  $\rightarrow$  Sheet  $\rightarrow$  Add new measure.

- 1)  $X_{\text{Sum}} = \text{SUM}(\text{Sheet1}[Age(X)])$
- 2)  $Y_{\text{Sum}} = \text{SUM}(\text{Sheet1}[Sales(Y)])$
- 3)  $XY_{\text{Sum}} = \text{SUM}(\text{Sheet1}[XY])$
- 4)  $\text{numerator} = 10 * [XY_{\text{Sum}}] - [X_{\text{Sum}}]^2 * [Y_{\text{Sum}}]$
- 5)  $\text{denominator} = (10 * [X_{\text{Sum}}^2] - [X_{\text{Sum}}]^4)^{1/2} * (10 * [Y_{\text{Sum}}^2] - [Y_{\text{Sum}}]^4)^{1/2}$
- 6)  $r_{\text{denominator}}^{1/2} = \sqrt{[denominator]}$
- 7)  $r = \text{DIVIDE}([\text{numerator}], [\text{denominator}])$
- 8)  $r_{\text{Squared}} = [r]^2$
- 9)  $\text{Slope} = (10 * [XY_{\text{Sum}}] - [X_{\text{Sum}}]^2 * [Y_{\text{Sum}}]) / (10 * [X_{\text{Sum}}^2] - [X_{\text{Sum}}]^4)$
- 10)  $\text{Y Intercept} = \text{DIVIDE}(([[Y_{\text{Sum}}]] * [X_{\text{Sum}}^2] - [X_{\text{Sum}}] * [XY_{\text{Sum}}]), (10 * [X_{\text{Sum}}^2] - [X_{\text{Sum}}]^4))$

$$11) 10 \text{ Sales} = 0.9675 * 10 - 5.0895$$

$$12) 30 \text{ Sales} = 0.9675 * 30 - 5.0895$$

$$13) 50 \text{ Sales} = 0.9675 * 50 - 5.0895$$

Step 4: Click on Scatter map  $\rightarrow$  Add trend line.

Practical 10: Data Analysis and Visualization using Excel

Step 1: File  $\rightarrow$  Options  $\rightarrow$  Addins  $\rightarrow$  Manage  $\rightarrow$  COM Addins  
 $\rightarrow$  Go  $\rightarrow$  Add Select All  $\rightarrow$  OK.

Step 2: Insert  $\rightarrow$  Data from Access  $\rightarrow$  Data  $\rightarrow$  Insert  $\rightarrow$  Access  
 $\rightarrow$  Select file  $\rightarrow$  OK.

Step 8: Table → Matrix  $\Rightarrow$  Circles to visualize data in different forms

Step 4: Perform Operations as desired.

Step 5: Switch visualization  $\rightarrow$  bar / like graph  
for graphical visualization