

# LOAN AGAINST

## CORPORATE BOND

### PRODUCT OVERVIEW:

Elevates financial position with long-term loan designed exclusively for public enterprises, leveraging their issued bonds to meet diverse financial needs.



#### Key Features and Benefits

- Versatility in Bond Types:
  - Choose between coupon bonds, where interest and principal are repaid in installments, or term bonds, featuring periodic interest payments and a lump sum principal repayment at maturity.
- Flexible Maturity Period:
  - A maximum maturity period of seven years, providing ample time to manage financial commitments.
- Structured Bond Indenture Agreement:
- Collaborate with the bank as we sign a comprehensive bond indenture agreement, outlining crucial details such as interest rates, bond amount, terms of interest and principal payment, maturity date, bond type, and more.

### ELIGIBLE CANDIDATES:

Tailored for owners of corporate bonds, this financing option ensures that enterprises can unlock the full potential of their issued bonds to achieve their financial objectives.