SECURING DATA WITH DATAGUISE DgSecure



Use Cases



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Introduction: Using DgSecure in the Hortonworks Sandbox

This document will guide you through several use cases around Discovering and protecting sensitive data. Discovery / Masking / Encryption & Decryption. The hadoop cluster is hidden behind the scenes during this evaluation.

Getting Started

When the interface shows 'TRIAL IN PROGRESS", you should also receive an email from Dataguise labeled: 'Dataguise test drive Trial Details' - informing you that the 5 hour trial period has started. Do not wait for the 'TRIAL COMPLETE' entry to start testing — that means the test period is over.

Trial In-progress



Your DgSecure for HDInsight test drive is ready! Follow the instructions in the user guide and use the credentials sent to your email and the environment window to get started.



The hour, minutes, and seconds evaluations show your remaining time.

In that email will be two things, a link to the test drive User Guide, and a starting URL link for DgSecure.

Click on this link to bring you to the DgSecure login Screen



Logging into DgSecure interface

Enter username: dataguiseEnter password: dataguise

You will get a message about the limited license:





This is actually a 5 hour license but the 2 days covers 5 hour trials that span over midnight.

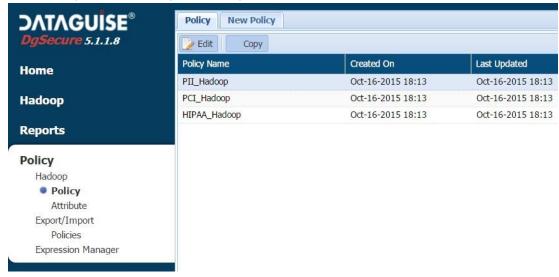
On the left side of the DgSecure interface, you will see these sections:



We will start with the Policy Section

Create Policy

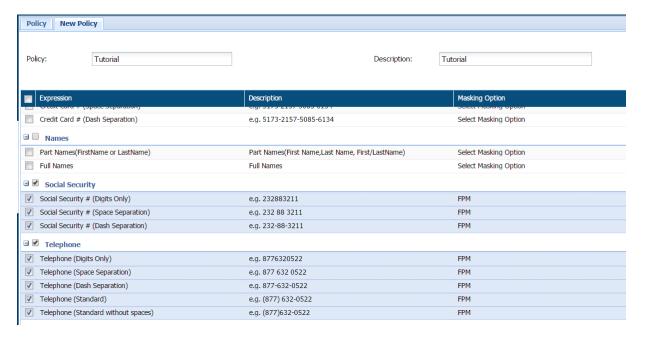
o On the left pane, click Policy – it will expand and the screen should be similar to below



- On the top pane, click "New Policy" tab
- o Fill in the Policy name: Tutorial



- o Fill in the Description field: Tutorial
- Check the following sensitive elements and with each element, choose the masking options for each. The defaults is FPM (Format Preserving Masking). Choose all Social Security and all Telephone entries only for this test. <u>Do not</u> check any of the consistency flags on the right.



- Click Save (bottom right)
- o Policy is now created and ready to use

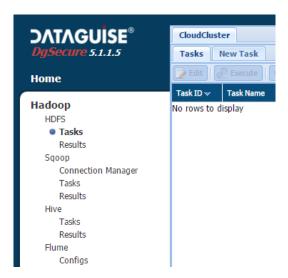
Use Cases

1. Unstructured Discovery

Setup & Run Discovery task

Click on Hadoop tab in the left pane. This will highlight the "Tasks" tab





On the right window click "New Task"

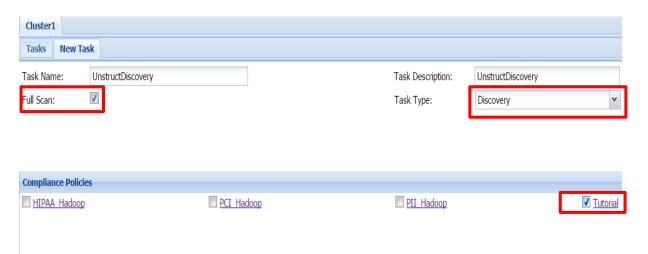


- o Fill in the following fields as shown in the figure below
 - Task Name: UnstructDiscovery
 - Task Description: UnstructDiscovery
 - Check the 'Full Scan' box

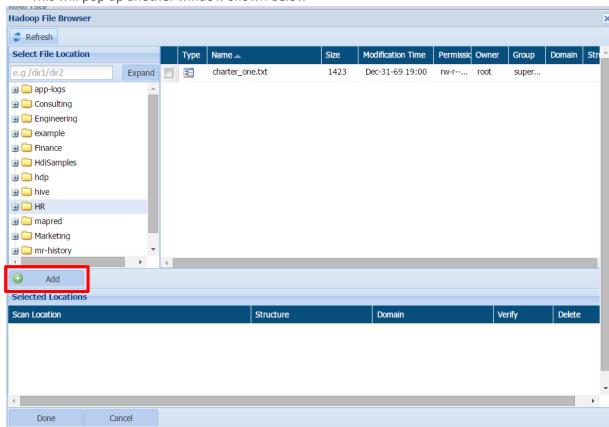


- Task Type: **Discovery only** (select from the dropdown)
- Select a Compliance Policy. We will be using "**Tutorial**". When you check the Tutorial Policy, the entries you saved (SSN and Telephone) should be listed in blue below.
- On the right of this new task windows, click on the "Select Directories" button.





This will pop up another window shown below



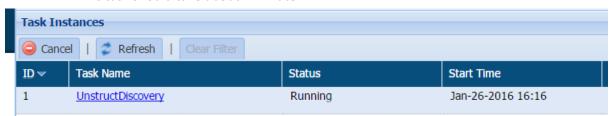
- Select the directories you would like to discover sensitive data in and click **Add**. We will be using "/HR". Click on HR and press Add.
- The HR directory will now be listed in the bottom window.
- After adding all desired directories, click **Done**. This will bring back to the new task window



Click "Save and Execute" button in the bottom right corner of this window



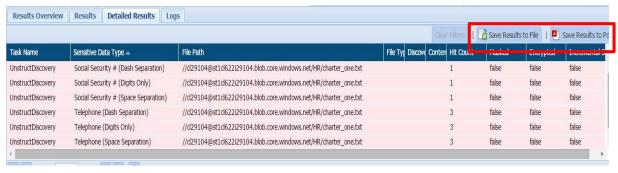
- The task will be submitted you will be taken to the "Results" window
- The task will go through several phases, like "Initializing", "Running" and "Summarizing Results"
- The Task will be started (actually submits a MapReduce job)
- This task should take about 1 minute.



Once task is finished, it will show results as follows.



- You can hover over the Pie Chart to see counts of each. Your policy only checked for SSN and telephone numbers in the Discovery so only those two sensitive attributes should be listed.
- A detailed result can also be viewed by clicking on the "Detailed Results" tab.





You can also get (CSV, XLS) as well as PDF reports by clicking on the "Save Results to File" or "Save Results to PDF" buttons in top right corner of the bottom pane

Excel Spreadsheet

		Exce. o	01 CaasiiCCC					
	A A	В	C	D	E F (G H		J
1	Task Instance ID	Task Name	Sensitive Type	File Path	Fil Di C	Consitive Items Coun	l Masked	Encrypted
2	1	L UnstructDiscovery	Telephone (Space Separation)	//cl29104@st1cl622i29104.blob.core.windows.net/HR/charter_one.txt		3	FALSE	FALSE
3	1	L UnstructDiscovery	Social Security # (Space Separation)	//cl29104@st1cl622i29104.blob.core.windows.net/HR/charter_one.txt		1	FALSE	FALSE
1	1	UnstructDiscovery	Telephone (Digits Only)	//cl29104@st1cl622i29104.blob.core.windows.net/HR/charter_one.txt		3	FALSE	FALSE
5	1	UnstructDiscovery	Telephone (Standard without spaces)	//cl29104@st1cl622i29104.blob.core.windows.net/HR/charter_one.txt		3	FALSE	FALSE
)	1	UnstructDiscovery	Social Security # (Digits Only)	//cl29104@st1cl622i29104.blob.core.windows.net/HR/charter_one.txt		1	FALSE	FALSE
1	1	UnstructDiscovery	Telephone (Dash Separation)	//cl29104@st1cl622i29104.blob.core.windows.net/HR/charter_one.txt		3	FALSE	FALSE
}	1	UnstructDiscovery	Social Security # (Dash Separation)	//cl29104@st1cl622i29104.blob.core.windows.net/HR/charter_one.txt		1	FALSE	FALSE
)	1	L UnstructDiscovery	Telephone (Standard)	//cl29104@st1cl622i29104.blob.core.windows.net/HR/charter_one.txt		3	FALSE	FALSE
П								

PDF Report

HDFS Task Results

Generated By: admin On: May-20-2015 08:46

Task Details

Task Name: Discover Task Type: Discovery Directory Path(s) Selected:
/Engineering
/Marketing

Sensitive Data Type(s) Selected:

Task Instance Id: 1 Task Description : Discover Policies Selected: PII_Hadoop

Structured : false

Policy Names	Policy Expressions
	[Address (Unstructured data only), Social Security # (Digits Only), Social Security # (Space Separation), Social Security # (Dash Separation), Telephone (Digits Only), Telephone (Space Separation), Telephone (Dash Separation), Telephone (Standard without spaces), Names, Email Address]

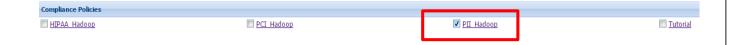
Detailed Results

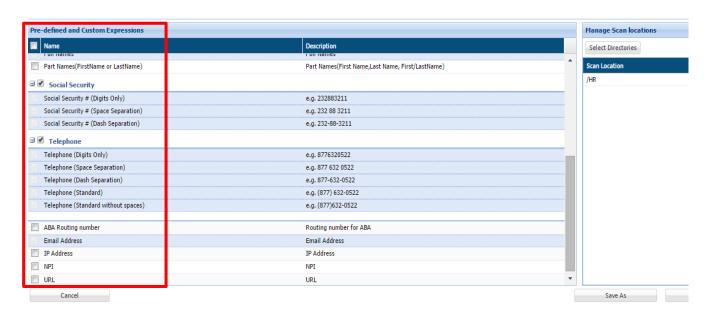
Sensitive Data Type	File Path	Sensitive Items Count	Masked	Encrypted	Incremental Scan
Telephone (Space Separation)	/Engineering/StructuredData-I.txt	7	No	No	false
Social Security # (Dash Separation)	/Engineering/StructuredData-I.txt	9	No	No	false

Unstructured Discovery with more sensitive elements

You can rerun this same task (by editing it) but check the PII_hadoop Policy. This has many more sensitive elements in the Policy window by default (lower left below)







- The results show many more discovered sensitive elements
- Names, Addresses and Email Addresses in addition to SSN and Telephone





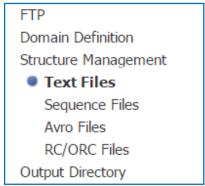


2. Structured Discovery

Setup Structure

Defining structures tells DgSecure exactly where the sensitive elements are located.

• Click on "Text File" under Structure Management tab in the left pane



- Click "Add Structure" tab
- Fill out the form like the following (Payroll, Payroll, Column Delimiter comma (,), File Pattern asterisk (*)



- Click Save
- Next setup Columns for the structure by clicking "Add Column" tab in the middle pane
- Fill the form as follows
- SSN. Column 1 and Social Security # (Digits Only)





- Click Save
- Next click add column again to add another column, fill out the form as follows.
- TEL, Column 8 and Telephone (Digits Only)



Click Save

You should have these 2 columns in your structure

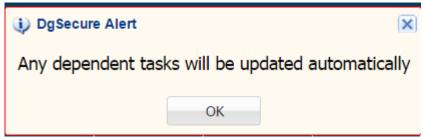


Now associate a directory to the structure by clicking "Add Directory" and filling out the form as follows. Browse to select the /Marketing Dir. Pulldown Structure → Payroll

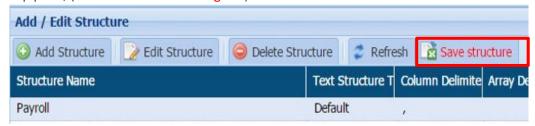




Click Save



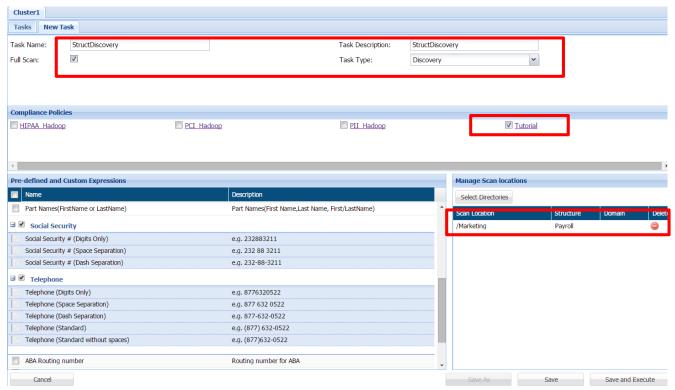
 Last step is to Save the structure by clicking the "Save Structure" button on the top pane, (which should be flashing red) as shown below



Run Structured Discovery

- Create a new task as previously created → Hadoop → Tasks → New Task
- When selecting the directory, choose the one that has a structure associated with it.
 In this case we'll use "/Marketing"
 - Task Name: StructDiscovery
 - Task Description: StructDiscovery
 - Task Type: Discovery (from the drop down)
 - Full Scan: Check the box
 - Compliance Policy: Tutorial
 - Select Directories: Marketing
 - Save and Execute

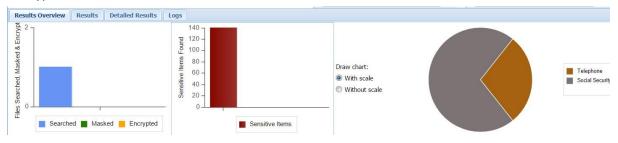




Save and Execute the task

Review Results

Results for Structured Discovery can be seen in the results tab. The results show the number of files searched (BLUE), total number of sensitive elements found (RED) and a pie chart with breakdown of the types of sensitive elements found.



Detailed results can be seen under "Detailed Results" tab





A PDF or consumable report can also be downloaded **HDFS Task Results** Generated By: admin On: Sep-18-2015 17:37 Task Details Task Instance Id: 32 Task Name : StructDiscovery Task Type : Discovery Task Description: StructDiscovery Directory Path(s) Selected : Policies Selected: ssn&tel Sensitive Data Type(s) Selected: Structured : false Telephone (Digits Only), Telephone (Space Separation), Telephone (Dash Separation), Telephone (Standard), Telephone (Standard without spaces), Social Security # (Digits Only), Social Security # (Digits Only), Social Security # (Dash Separation)] sn&tel **Detailed Results** Incremental Scan //dghdicluster@dghdistorage.blob.core.windows.net/Marketing/payroll Telephone (Digits

3. Unstructured Masking

Setup Output Directory

Before we setup an unstructured masking task, we first need to create an Output Directory. The output directory is the directory where all the masked files will be stored. If you don't setup an output directory, then the files will be created in the default output directory according to the setting in the HDFS configuration file.

- Click on the Hadoop tab in the left pane, then click "Output Directory"
- Click on "Add Source Directory"
- For the "Source Directory", click on "Browse" button and select the directory that has files that needs to be masked. In this case, select "Sales"
- Branch Point is branch off of the destination directory to place output masked file in a specific folder.
- Destination directory is where masked output file will be dropped

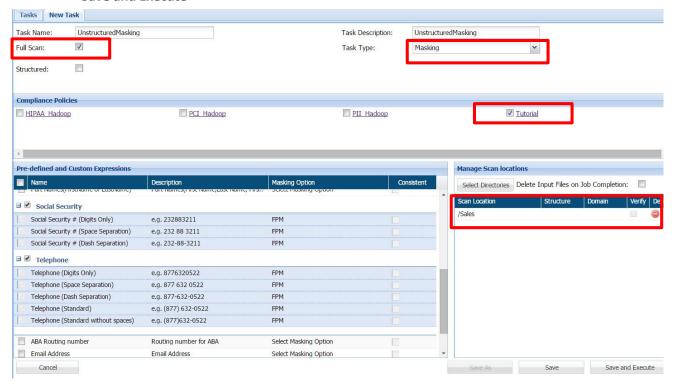




Click Save

Run Un-Structured Masking Task

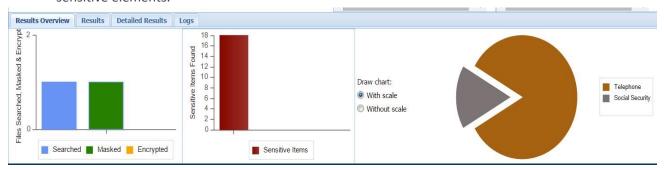
- Create new Hadoop task (as in previous steps) by click Hadoop -> task -> new task
- Define the task as follow
 - Task Name: UnstructuredMasking
 - Task Description: UnstructuredMasking
 - Task Type: Masking (from the drop down)
 - Full Scan: Check the box
 - Structured: DO NOT check the box
 - Compliance Policy: Tutorial
 - Select Directories: Sales
 - Save and Execute



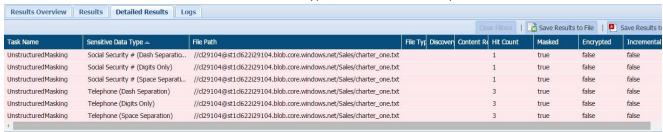


Review Results

Results for unstructured masking would display as follows. The number of files that were searched (BLUE), the number of files that were masked (GREEN), the number of sensitive data items found in those files (RED), and a pie chart with the breakdown of the different types of sensitive elements.



Click on the "Detailed Results" tab on top left of the bottom pane. This will show the details
of the scan, which includes Sensitive Data Type, location as well as protection status.



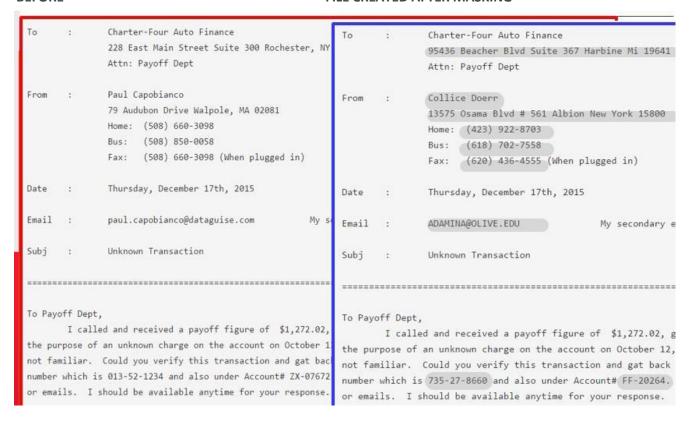
This is a limited evaluation to start learning of the capabilities of DgSecure. You do not have access to the created directories for this test – however the /MaskSalesOut directory was created in Hadoop and the 1 file in that directory (charter_one.txt) was also created but the SSN and Telephone Numbers were masked.



A sample BEFORE and FILE CREATE AFTER MASKING file image below shows an unstructured text file – charter_one.txt. This file contains numerous sensitive items, names, address, telephone numbers, emails, SSN and a custom element. The image below shows the before and after image of the masked file – in this case – masking all sensitive items – not just SSN and telephone number in our test above.

BEFORE

FILE CREATED AFTER MASKING

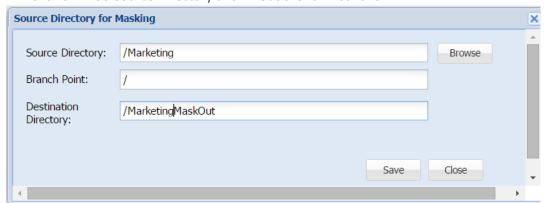




4. Structured Masking

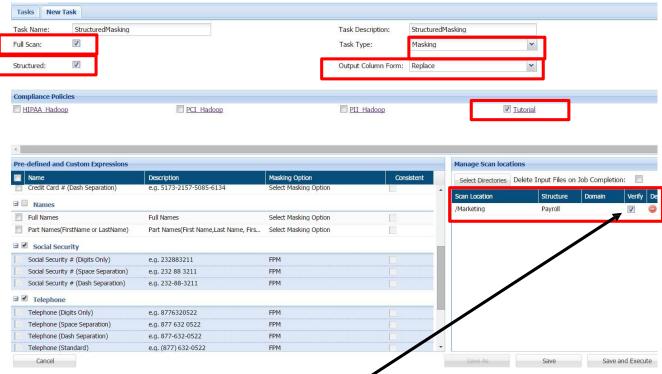
Run Structured Masking

- Create output directory
 - Click on "Output Directory" in the left pane
 - Click on "Add Source Directory and fill out the form as follow



- Create new Hadoop task (as in previous steps) by clicking Hadoop -> Task -> New task
- Define the task as shown below by following these steps
- Task Name: StructuredMasking
- Task Description: StructuredMasking
- Task Type: Masking (from the drop down)
- Full Scan: YES (check box)
- Structured: check the box (this will show "Output Column Form" drop down on the right)
- Output Column Form: Replace
 Compliance Policy: Tutorial
 Select Directories: /Marketing
- Save and Execute

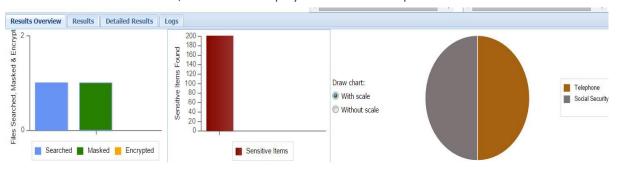




Uncheck the verify flag before pressing 'Save and Execute'

Review Results

When the task is finished, the result is displayed in the bottom pane



Detailed Results:

 Click on the "Detailed Results" tab on top left of the bottom pane. This will show the details of the scan, which includes Sensitive Data Type, location as well as protection status.





5. Encryption

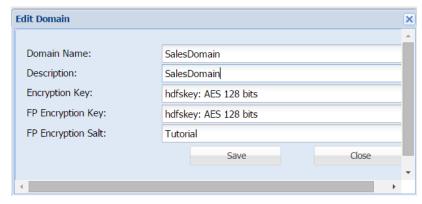
Domain Definition

A domain is needed when a data set requires encryption or decryption. A domain comprises a name, encryption key, one or more destination directories, and one or more policies. Having a domain enables easier management of encryption keys, policies, and ensures unique encryption between different domains.

Unstructured Encryption

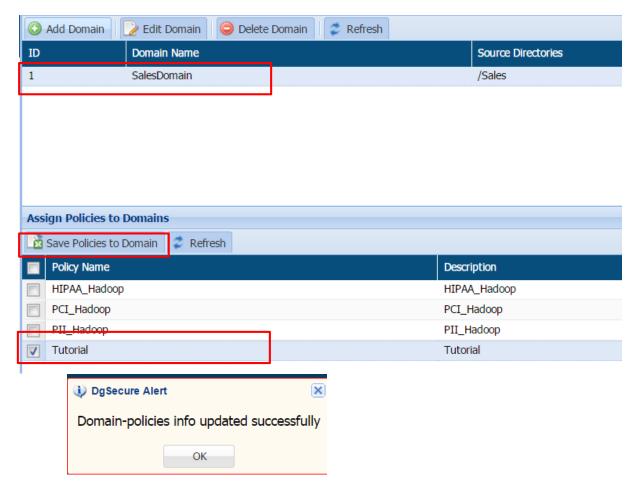
Setup a Domain

- Click Domain Definition.
- Click Add Domain.
- Domain Name: SalesDomain
- Description: SalesDomain
- Encryption Key (choose): hdfskey: AES 128 bits
- FP Encryption Key: hdfskey: AES 128 bits
- FP Encryption Salt: **Tutorial**
- (FP Encryption Salt is used to maintain consistent encryption results through multiple domains and directories; when the same encryption salt is used, the encrypted values will be the same as the previous ones used with that salt, however if a new salt is used, the values will change)
 - o NOTE: FPE Key and Salt are not used for Standard Encryption
- Click Save.

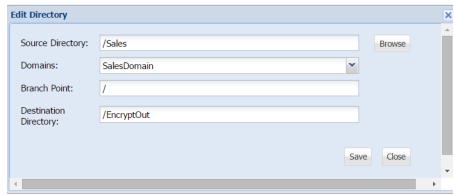


Highlight the domain you just created, (click on that 1 entry at the top to highlight it) and in the middle pane click the checkbox next to the Tutorial policy and click on "Save Policy to Domain"





- On the bottom pane, click on "Add Directory" to associate a directory to the domain
- Fill out the information as follows and then click save



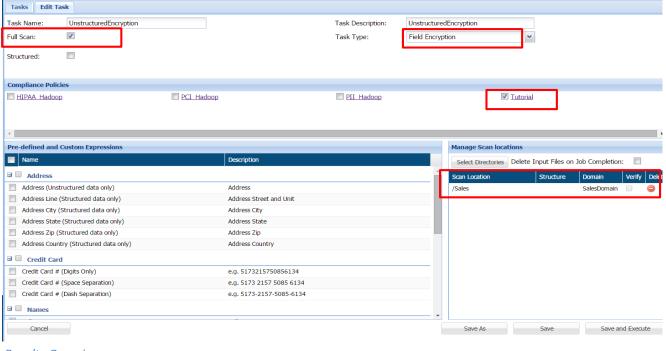
Now we are ready to create and execute Encryption tasks



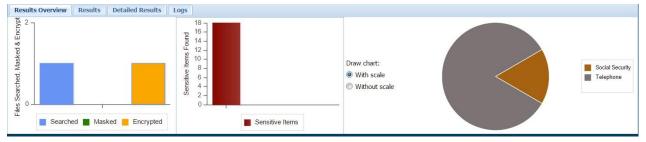
Run Unstructured Encryption

- Click Tasks under Hadoop in the left pane
- Click New Task.
- Task Name: UnstructuredEncryption
- Task Description: UnstructuredEncryption
- Task Type: Field Encryption
- Compliance Policy: Tutorial
- Click "Select Directories" button on the right
- Select the directories and/or files that you would like to encrypt from the file selection in the left panel. All files/directories selected will be listed in the bottom right portion of the page.
 Select /Sales in this example. It has 1 unstructured file called charter_one.txt. Click that 1 file.
- Click Save and Execute.

Click Done

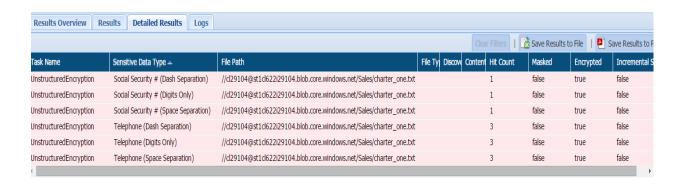


Results Overview:



Detailed Results:

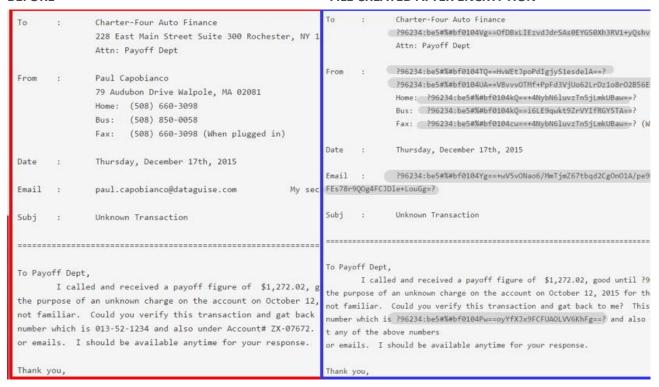




■ A sample BEFORE and FILE CREATE AFTER ENCRYPTION file image below shows an unstructured text file – charter_one.txt. This file contains numerous sensitive items, names, address, telephone numbers, emails, SSN and a custom element. The image below shows the before and after image of the encrypted file – in this case – encrypting all sensitive items – not just SSN and telephone number in our test above.

BEFORE

FILE CREATED AFTER ENCRYPTION

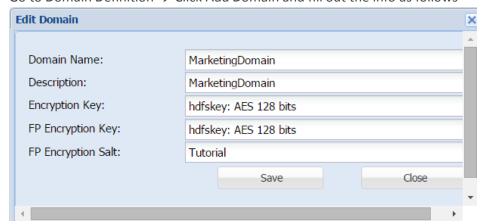




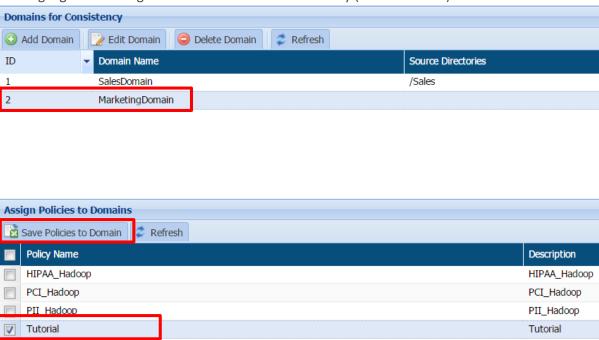
Structured Encryption

Setup Structured Data

- Use the same "Payroll" structure setup in the earlier masking step
- Go to Domain Definition → Click Add Domain and fill out the info as follows

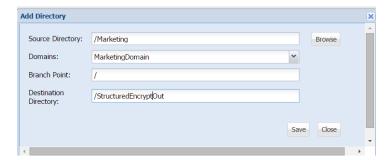


Also highlight MarketingDomain and click on Tutorial Policy (middle section).

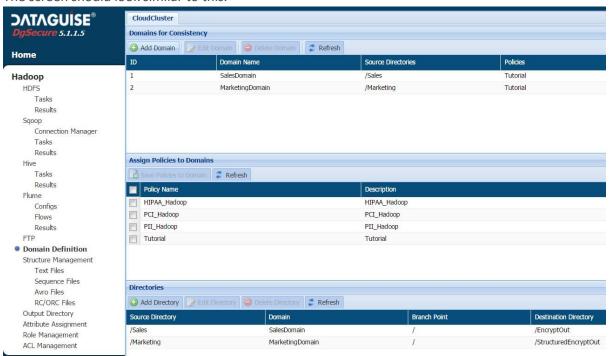


- Click 'Save Policies to Domain'
- On the bottom pane, click on "Add Directory" to associate a directory to the domain
- Fill out the information as follows and then click Save





The screen should look similar to this.



Now we are ready to create and execute another Encryption task.

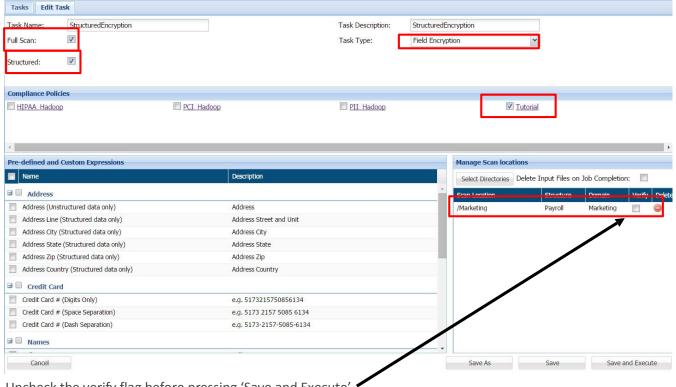
Run Structured Encryption Job (Field Level)

In this example we will use the structure we created for the payroll file earlier, and encrypt the CCN and SSN.

- Click Tasks tab under the Hadoop on the left pane
- Click New Task.
- Task Name: StructuredEncryption
- Task Description: StructuredEncryption
- Task Type: Field Encryption
- Structured: Click checkbox
- Compliance Policy: Tutorial
- Click "Select Directories" on the right and select the Marketing directory click 'Add'



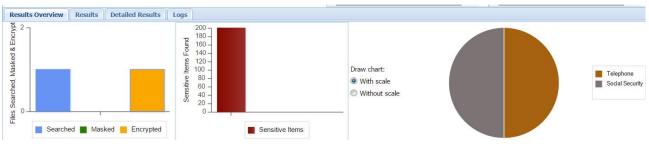
- Click **Done** once selected to the bottom pane.
- Click "Save and Execute"



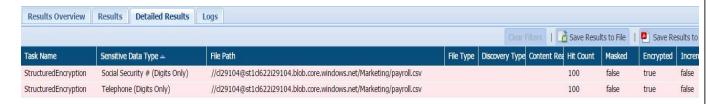
Uncheck the verify flag before pressing 'Save and Execute'

Result Structured Encryption job (Field Level) Results

Overview



Detailed Results





As a quick check, you should check on the remaining time left in your evaluation:

Trial In-progress



Your DgSecure for HDInsight test drive is ready! Follow the instructions in the user guide and use the credentials sent to your email and the environment window to get started.



6. Bulk Decryption

Roles and ACL Management

In order to do a decryption task, we first need to add a user and assign sensitive elements that the user has privileges to decrypt.

Setup Role Management

- Click Role Management in the left pane
 - Role Management

ACL Management

Click Add Role



- Role Name: decrypt_role (same for Role Description)
- Press Save
- Expand "Edit Sensitive Data Types Access Permissions" middle of screen.

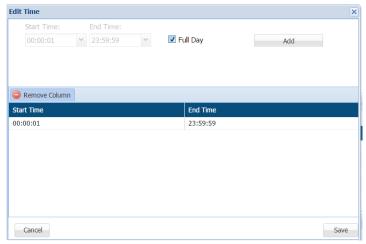


Press 'Refresh' to populate

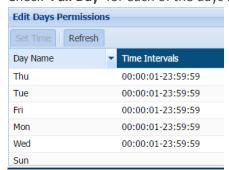


Click Only Social Security – Not Telephone

- Click Save
- Expand "Edit Days Permissions"
- This will set the days and times that decryption can happen for the role
- Click on Set Time



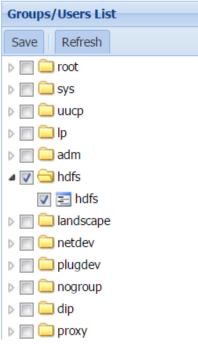
Check 'Full Day' for each of the days Mon – Fri, and press Save





Setup ACL's for User

- Click ACL Management in the left pane
 - ACL Management
- The Role name 'decrypt_role' should be present at top
- Click on Refresh in the 'Groups/Users List'
- Click on User Name: hdfs



- Click Save
- The user hdfs is running the MapReduce jobs in this evaluation test if Azure.
- We have allowed the user (hdfs) the ability to decrypt SSN only.

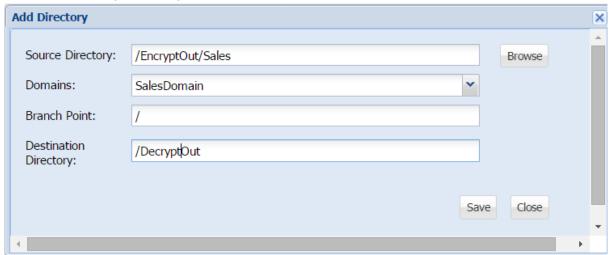


Update Encryption Domain to include Decryption

We need to update the domain we defined earlier to associate the directory of the encrypted file, and where we want the decrypted file to go

NOTE: Same domain needs to be defined for Decryption as was used for Encryption for the same set of files

- Click Domain Definition.
- Click Add Directory (bottom portion of screen)



- NOTE: Remember in the Unstructured Encryption task earlier we chose that the /Sales directory target for encryption was the /EncryptOut directory. That means that the /Sales directory was created under the /EncryptOut dir. We are now using that as the source directory to test Decryption. So the source directory is /EncryptOut/Sales
- The output of this task will go to the **/DecryptOut** directory.
- Click Save
- The Domain Definition → lower page should look like this:





Run Decryption Job

Click HDFS → Tasks (under Hadoop tab on left)

Click New Task

Task Name: Decryption

■ Task Decryption: **Decryption**

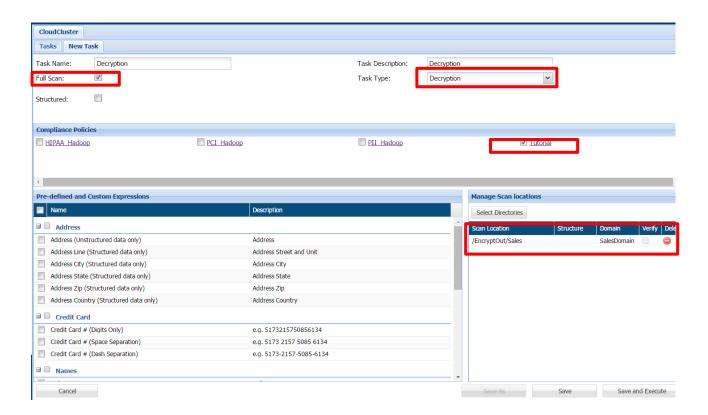
Task Type: Decryption

Do not check Structured

Compliance Policies: Tutorial

Select Directories: /EncryptOut/Sales

Click Save and Execute



Results for Decryption Job



The decrypted file can be found under the /DecryptOut directory on the cluster



This evaluation does not allow access to the cluster hadoop behind the scenes to check these files. This test is purely to help train the new user how to navigate within DgSecure and setup tasks for Discovery, Masking, Encryption and Decryption.

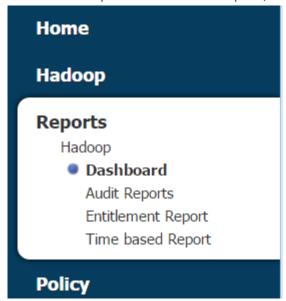
Deeper tests and evaluations can be setup within your own Azure cloud. Please contact Dataguise Sales for more information.

7. Reporting

Dashboard

Dashboard provides a rolled up report of all task that have been run and break down of where the sensitive elements were found.

• Click on the "Report" tab from the left pane, which will take you to the dashboard tab.

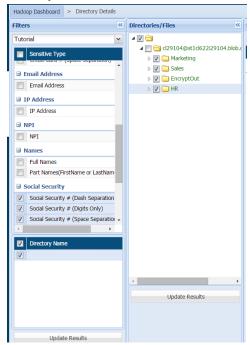


The top pane shows the "Report" tab from the left pane, which will take you to the dashboard tab.



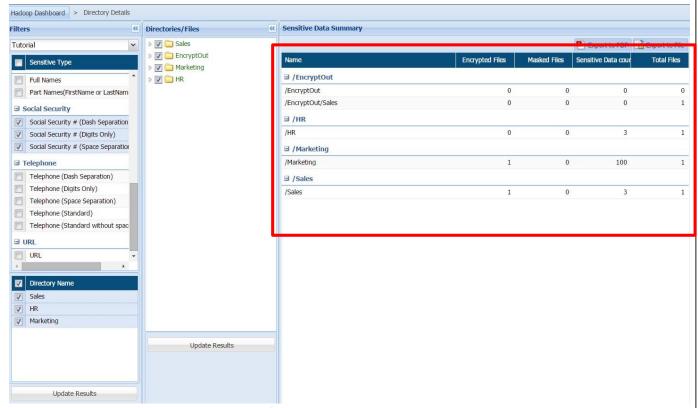


- The bottom pane shows the 3 supplied Policies plus the one you created called 'Tutorial'.
- Select **Tutorial**. This will show the two sensitive items you activated SSN and Telephone.
- You should now click on the blue graph above Social Security
- Click **Update Results** on the lower left of the next screen if the screens do not populate



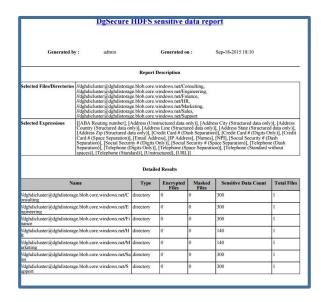
- Expand the center pane File browser to show all the subdirectories
- Check all of the subdirectories and click on Update Results (bottom of that pane)
- This will repopulate the right-most screen.





- This right-most pane shows every file in the selected directories that contain SSN. It also shows the counts of each, plus whether that file has been masked or encrypted.
- From this single security pane, a Security officer has the ability to check on every single sensitive element within their cluster and detect where any exposure exists. Very powerful.

A PDF or a consumable report can also be downloaded showing this information.





Entitlement Report

Entitlement reporting shows

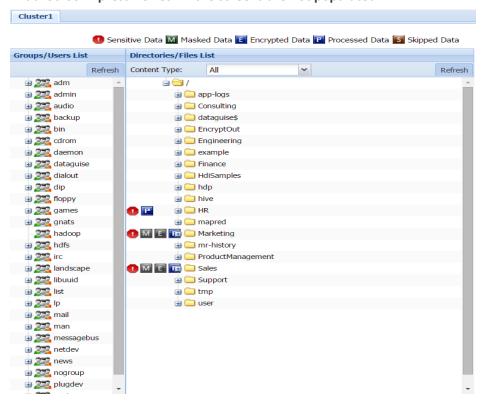
- Users configured on the cluster
- Directories scanned
- Protection status of the directories
- User permission for the directories

This helps in triangulating the information about sensitive directories in the cluster and who has what type of access to these directories and files.

Click on Entitlement Report

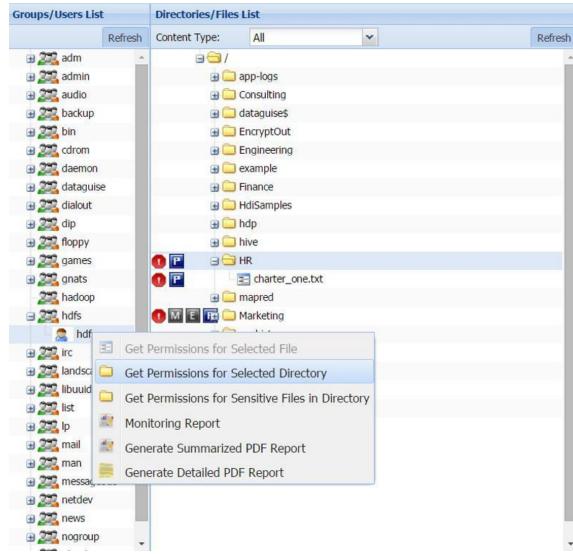


Initial Screen: press Refresh if the screens are not populated





- Expand the user hdfs on left screen
- Also expand the /HR directory in the right screen
- Right-click on user 'hdfs' or 'mapr' and select 'Get Permissions for Selected Directory'

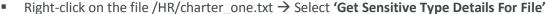


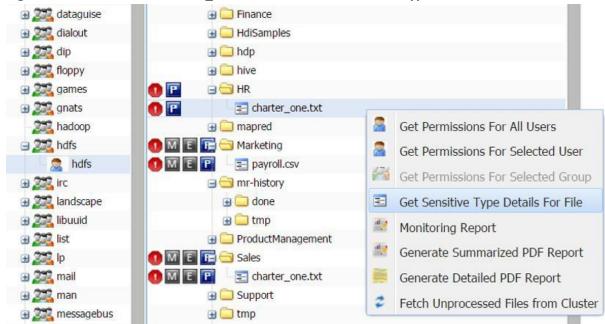
Permissions for that specific dir and files within it are displayed

Permissions					
Filter By Username					
Path	Permissions	Permission Type			
/HR	r-x	Other			
/HR/charter_one.txt	r	Other			

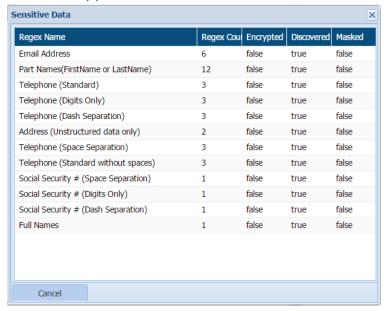


 You can also get the sensitive items found in each file, but expanding the directory and right click on the desired file.





This shows that Dataguise understands where all of the sensitive data exists within Hadoop. Not only what files have sensitive data but how many of each sensitive element exists within each file. Very powerful.

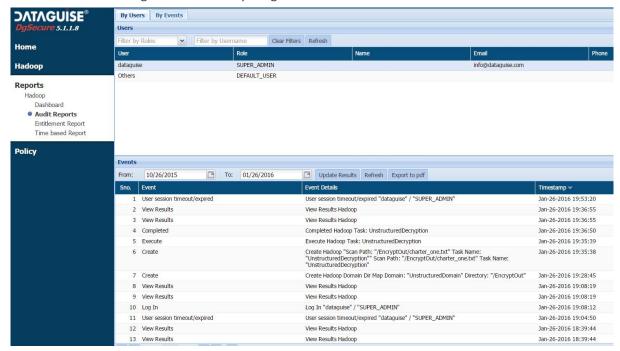




Audit

Audit reports keeps track of the tasks submitted through the DgSecure controller and details about the tasks. This information can be viewed in several ways, e.g. time range or event based.

Click on the user Dataguise to see everything that user has done.



Time Based

Time based report shows Searched, Masked and Encrypted files during a particular time period and number of sensitive hits for each policy filtered by date.

