

Vipavee Chatsiri

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EXPERIENCE:

Mar 2017-Present **Absolute Advisory Company Limited** Bangkok, Thailand

Managing Director – Investment Banking Department

- ◆ Due diligence on company's business, including internal control, financial statements, cash flow analysis, and stock market overview in order to offer proper financial services to best suite at client's need.
- ◆ Advise on SEC/SET rules and regulations for companies who seek the listing on SET/MAI, the assets acquisition of listed companies, the connected transactions of listed companies, and other financial advisor services.
- ◆ Complete one acquisition deal by selling 100% shares of a transportation company to a listed company for the value of 1,500 million Baht.
- ◆ Independent Financial Advisor team : UREKA, SYNTEC, UNIPF
- ◆ Financial Model, Business Valuation, Investment Valuation, Security Valuation, Internal Control Assessment
- ◆ Very strong financial statements Analysis

2007 – 2016 **National Institute of Development Administration, NIDA** Bangkok, Thailand

Project Analyst

- ◆ Qualification Analyst for the Applicant for 3G/4G/TV Digital licenses issued by the NBTC.
- ◆ Prepare the Handbook for the Mergers Acquisitions and Cross Holding Regulation for Telecommunication entities under the NBTC's regulations for the NBTC.
- ◆ Draft the regulation for the NTC regarding the Merger Acquisition and Cross-Holdings of the Telecommunication Companies under the NTC's regulation in which issued in 2010.

2004 – 2007 **Siam City Securities Company Limited** Bangkok, Thailand

Assistant Vice President – Investment Banking Department

- ◆ Due diligence on company's business, including internal control, financial statements, cash flow analysis, and stock market overview in order to offer proper financial services to best suite at client's need.

- ◆ Advise on SEC/SET rules and regulations for companies who seek the listing on SET/MAI, the assets acquisition of listed companies, the connected transactions of listed companies, and other financial advisor services.
- ◆ Completed a due diligence report for one subsidiaries of the pre-IPO stock to be presented to the SEC.
- ◆ Completed the filing and application for the Public Offering of the stock to seek the permission from the Securities and Exchange Commission (SEC) and the Stock Exchange of Thailand (SET/MAI), including the underwriting process, for one SET listing stocks - BSEC.
- ◆ Completed the Independent Financial Advisor report on the connected transaction and the filing for the resume trading for one stock in the rehabilitation sector – PRECHA.

2002 - 2004 **KGI Securities (Thailand) Public Company Limited** Bangkok, Thailand

Deputy Manager - Investment Banking Department .

- ◆ Completed the filing and application for the Public Offering of the stock to seek the permission from the Securities and Exchange Commission (SEC) and the Stock Exchange of Thailand (SET/MAI), including the underwriting process, for two listing stocks – ILink and SLC, both listed in MAI.
- ◆ Analyzed financial statements and cashflow projection in order to do company restructuring and debt restructuring for two non-listed companies and one group of hospitals.
- ◆ Arranged the Information Memorandum for two contracted clients to be utilized in the merger and acquisition.

CERTIFICATE: Financial Advisor Certificate issued by The Investment Banking Club

EDUCATION:

May 2001 **Texas Tech University** Lubbock, Texas, USA

Master of Science in Finance, College of Business Administration

May 1996 **Chulalongkorn University** Bangkok, Thailand

Bachelor of Business Administration, Faculty of Commerce and Accountancy Major: Banking and Finance

ACADEMIC EXPERIENCE:

Spring 2000 Won the 2nd place in the investment contest arranged in the Portfolio management class.

Research "Performance of the spinoff firms after spinoff". Analyzed and compared the performance of spinoff firms 5 years after spinoff including rates of returns and stock prices, to the other firms in the same industry.

Computer Skills: MS Words, MS Excel, MS Power Point, Windows,

References: Upon request