## **Investment Banking (Manager Level)**

## **Responsibilities**

- Developing financial analysis and financial model for the valuation of securities such as pricing for offerings or M&A transaction
- Conducting due diligence process
- Conducting researches to perform various analysis in preparation for pitching with clients
- Producing presentation materials to convey key messages and preparing/reviewing valuation of a business
- Assisting deal execution process including corporate finance, regulatory and marketing process
- Drafting and preparing prospectus and/or information memorandum and/or road show materials
- Assisting senior bankers in servicing and maintaining client relationship

## **Requirements:**

- Bachelor's Degree or higher in Finance or Accounting
- Excellent in spoken and written English
- At least 2 years work experience in Investment Banking with strong knowledge of SEC and SET regulations, FA license are preferable (for manager level)