

Thantip Suwannarit

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Work Experience:

Associate, Investment Banking, AEC Securities PLC.

August 2018 – Present

- Design and implement appropriate investment transactions to raise funds in capital markets through equities debentures and other financial products
- Perform analytical tasks including due diligence and information research to provide reports and presentations as assigned
- Other duties as assigned i.e. Lead-Underwriting coordinator

Manager, Private Wealth Management, Phatra Securities PLC.

May 2016 – July 2018

- Provide tailor-made wealth planning to satisfy clients' financial goals and needs e.g. retirement solution, short-term cash flow management, and specific risk and return target
- Advise clients on investment decisions regarding to suitable geographical diversification, timing of investment, and asset allocation as per different market conditions
- Maintain good business relationship with clients

Client Accounts Underwriter, Trade Credit & Surety, QBE Insurance (Thailand) PLC. Feb 2014 – April 2016

- Structured trade credit insurance policy for clients and negotiated appropriate terms
- Analyzed clients risk and approved suitable trade credit limit for each buyer of clients
- Controlling risk exposure of insured's portfolios while maintaining good relationship with them

Treasury Officer, Treasury Operation, Kiatnakin Bank PLC.

April 2011 – June 2013

- Perform market product processing and settlement e.g. foreign exchange, private repo, and fixed income in compliant with internal guidelines, policies, and regulations
- Assisted fixed-income traders in portfolio management and performance monitoring e.g. analyzing market data, constructing product manual, updating treasury balance, and performing other ad-hoc research as requested

Education:

Master in Finance (International program)

May 2013 – April 2015

Thammasat University

Bachelor of Economics, Concentration: Monetary and Management

May 2007 – April 2011

Chulalongkorn University

Personal Information:

Date of Birth: 24 September 1988

Marital Status: Single

Nationality: Thai

Religion: Buddhism

Other Information:

Award: Certificate of excellence for top financial planner, Jan 20th 2018, Phatra securities PLC

Licenses: IC Licenses, Derivative Licenses, Passed CFP Module 1, 2 and 3

Skills: Background in investment concept, risk assessment & financial statement analysis

Activities: Systematic problem solving and decision making workshop (June 2015)

Personalities: Good communication and interpersonal skills, result-oriented and can-do attitude

Interests: Running, playing badminton, reading, cooking and backpack traveling