

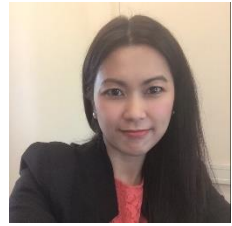
Miss Krisaporn Kunchan

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Mobile: +6687 073 2794

Email: krisaporn.kunchan@yahoo.com

Salary Target: 250K with other benefit



EDUCATION:

- MBA, (Major Accounting), Kasetsart University (KU), Bangkok, Thailand. GPA 3.44, 2009
- B.B.A., (Major Accounting) Ramkhamhaeng University (RU) Bangkok, Thailand. GPA 2.69, 2001

CERTIFICATION:

- FA License issued by Association of Securities Company
- CPD issued by Federation of Accounting Profession

CAREER EXPERIENCE:

I V Global Securities Public Company Limited

- Vice President in Investment Banking Department *Apr 2015 – Present*
- Supervisor Financial Advisory
 - Initial Public Offering (IPO): Prepare Prospectus, Financial and Accounting Due Diligence, Restructure of shareholder to adjust conflict of interest, Giving suggestion and opinion on Risk, RPT and internal control including to coordinate with regulator of the SEC and SET.
 - Public Placement: Preparing financial projection to estimate of IPO price using method P/E, P/B, EV/EBITDA, DCF, DDM and RIM. Prepared factsheet, term sheet and underwriter proposal in firm unwriting process and assist company to sell stock in institution investor, value investor and Roadshow. Conduct and assist.
 - Independent Financial Advisor: Act as supervisor financial advisory to prepare IFA report on M&A projects by listed companies, for example assets acquisition and disposition and related transaction. The scope of work including to Financial Due Diligence and planning, Prepare financial models and analyze the feasibility of the business and assessing the strength, weakness, opportunities and risks of transaction. The issued fairness opinion reports provide recommendations to the shareholders whether they should approve or not approve the transaction.
 - M&A and Fund Raising: Conducting due diligence and financial models, evaluating the fairness of target price; provide an opinion on scenario to acquire/dispute target and comply with SEC and SET regulations. The scope of work includes, but not limited to, : preparing Information Memorandum and/or related document for this transaction.
 - Restructuring Advisory: Propose alternative also benefit and risk of each structure. Assist and coordinate with other advisor such as legal and tax advisor to determine the appropriate capital and structure. Advise and facilitate the client to pursue the most appropriate structure.

CJ Morgan Co.,Ltd. (Vice President)

May 2003 – Mar 2015

- M&A and Fund Raising: Prepare financial projections and analyze the feasibility of the business. Provide guidance and coordination with legal counsel for the issuance of new shares and issuance of warrants to be offered to investors. In conjunction with the preparation of documents filed with the SEC/SET and other agencies involved issuing new securities. Coordination with all parties involved so that the company can continue as planned under the rules and practices related.

- **Project Financing and Debt Financing:** Provide guidance in the selection of short-term funding from financial institutions, funds, and financial markets. And provide advice on alternative source of funding for the working capital needs of the business. Negotiate with the funding source for the cost of finance. And loan terms within the framework of monetary policy. Including the presentation of the financial offers on the business. For confirmed acceptance of the terms of the loan to finance it.
- **Financial Advisor:** Drafting reports the current state of affairs. It displays important information both financial and other issues Involved (if any) as well as the potential to significantly impact the operation. Analysis and valuation of shares with the monetary valuation characteristics. Experience with how to assess the value and present value is appropriate. The risk factors that may affect the value of equity. Under the terms of payment the delivery of share purchases agreement and other conditions.

Training Courses: Financial Advisor Course relate to update regulation, New Accounting Standard, Tax Planning and Relating law in Public Law and Security Act.

Skills:

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- Computer – Microsoft office and Visio
- Language skill – Good communication in English (Speaking, Reading, Writing)

Portfolio (Lastet 5 years)

Year	Company	Job Description
2022	Marine & Oil Tank Services	FA for IPO (On going)
	Prospect Logistics and Industrial Freehold and Leasehold Real Estate Investment Trust	IFA for Asset Acquisition and Related Transaction
	NFC Public Company Limited	IFA for Asset Acquisition Transaction
	ABICO Holdings PLC	IFA for Share Swap and Delisting (On going)
	M.K. Real Estate Development PCL	FA for asset Disposal Transaction
2021	International Research Corporation PLC	IFA for Whitewash and Related Transaction
	Apex Development PLC	FA for Business Plan and Fund Raising
	Aqua Flow Company Limited	FA for Valuation and Merger & Acquisition
	Jasmine Technology Solution PLC	IFA for Asset Acquisition and Related Transaction
	Stone Quarry	FA for IPO (On process submit filing with SEC)
2020	Sansiti PCL	FA and UW for perpetual bond
	Food & Beverage	FA for IPO
	Asia Sermkij Leasing PCL	IFA for Whitewash and RPT Transaction
	Asia Sermkij Leasing PCL	IFA for Tender Offer
	Vanachai Group PCL	FA for Capital Increase
	Apex Development PCL	FA for Valuation
	Matching Maximize Solution PCL	IFA for Tender Offer
	NFC Public Company Limited	IFA for Asset Acquisition Transaction

Year	Company	Job Description
2019	Apex Development PCL	FA for Valuation & Fund Raising
	M.K. Real Estate Development PCL	FA for ESOP & Stock Dividend
	Stone One PCL	IFA for Valuation related to Share-Based Payments
	Alucon PCL	FA for Tender Offer
	Srisawad Finance PCL	IFA for Tender Offer
	Salan Development Co.,Ltd.	FA for Fund Raising
	International Research Corporation PCL	IFA for Whitewash and RPT Transaction
2018	International Research Corporation PCL	FA for Fund Raising
	Apex Development PCL	FA for Valuation & Fund Raising
	M.K. Real Estate Development PCL	IFA for Tender Offer
	Finansa PCL	IFA for Whitewash and RPT Transaction
	NFC PCL	IFA for Asset Acquisition
	Stone One PCL	FA for evaluation feasibility on business Plan