

## Birding Tours by Species + Success Rate: Analysis

**Existing Practices & Gaps:** Currently, serious birders research tour operators via informal sources. They compare *trip reports* and lists (e.g. on Cloudbirders or BirdForum) or use personal recommendations. For example, Birding Ecotours advises comparing trip lists from different companies to choose a tour <sup>1</sup>. However, company-posted trip reports often read like marketing; one birder reported being “led on a wild goose chase by a trip report... wrong habitat, wrong site, no chance of the species” <sup>2</sup>. While trip reports can give a broad overview (e.g. which sites are visited and which species have been seen <sup>3</sup>), they are seldom structured or verified. No mainstream booking platform today publishes per-operator success statistics by species. A few niche operators boast high odds for specific target species (for example, one NZ tour advertises “99.9% success rate” finding the rare King Shag <sup>4</sup>), but this is marketing, not an industry standard. (Even broad wildlife tours rarely share detailed catch/sighting stats.) By contrast, new tour marketplaces like 10,000birdtours.com let users filter by target species <sup>5</sup>, but they do *not* report any operator-specific success rates. In short, birders today must sift through fragmented information (forums, Facebook groups, word-of-mouth, operator testimonials) to gauge expertise, which is cumbersome and unstandardized.

**Birding Community Decision Factors:** Advanced birders (500+ lifers) chasing a particular “nemesis” species prioritize evidence that an operator can reliably find that bird. In practice, they rely heavily on *personal recommendation* and firsthand reports. As one BirdForum user noted, “personal recommendations from friends would be... the best way to select a tour/guide/company” <sup>6</sup>. In lieu of hard data, birders ask peers in forums or clubs about guides’ track records. They also examine *eBird* or other citizen-science checklists for clues – for example, asking whether a guide has submitted eBird lists from recent trips (though eBird does not label which checklists are guided tours). In evaluating operators, 50+ listers weigh a guide’s reputation, local knowledge, and evidence of seeing difficult endemics. Our sources did not find any quantified studies on exactly how much weight “success rate” carries, but logic and community anecdotes suggest it would be a major factor for this audience. Most birders have been burned by unreliable reports <sup>7</sup>, so *verifiable* success data would likely be more trusted than vague claims. However, other factors (itinerary quality, group size, price, ethical practices) also matter; success rate is one key metric among several. What is clear is that **generic travel reviews or price alone do not convince expert birders** – they want proof that the tour delivers specific birds.

**Operator Perspectives:** Tour companies typically *do not* keep or publish detailed success-rate stats by species. Their marketing emphasizes guide expertise, group size, and habitat access instead. For instance, Ornis Birding Expeditions promotes “leaders who never give up on the rarest species” and “smaller groups... to increase success rates with the shyest birds” <sup>8</sup>, but provides no concrete numbers. Operators may internally track which birds were seen on past trips, but they consider that proprietary. A publicly published failure (say, low sighting percentage for a sought-after bird) could hurt bookings, so many would be reluctant to expose any negative data. Conversely, operators with consistently high success could benefit from a spotlight on their track record. In high-end wildlife tourism, analogous platforms (e.g. safari outfitters) often compile success stats for marketing – for example an African lodge reported 85% lion sightings and 92% leopard sightings over ~94 visitor trips <sup>9</sup>. In birding, we found no large operators doing this, except anecdotally (the NZ charter with 99.9% King Shag success <sup>4</sup>). Thus, **neither industry**

**practice nor our sources show operators embracing open success-metric sharing.** Some may fear liability or damage to reputation (especially new operators with limited records), while others might see it as a competitive advantage if their numbers are excellent. There is a risk that a single failed tour (no sighting) could disproportionately drag down a fledgling company's percentage, making new operators cautious.

**Data Integrity & Gaming Risks:** If we collected and displayed operator success rates, we must anticipate how data could be misused or misrepresented. Possible issues include:

- *Inflated reports:* An operator might only count **seen** birds, excluding "heard-only" observations, to boost stats. (Birders themselves often do not count heard-only on lifelists – about 90% only count birds they have seen <sup>10</sup> – so mixing seen vs heard could confuse stats unless explicitly separated.) Operators might also insist that every trip listing only include birds the whole group saw, not a leader's solitary sighting; BirdingEcotours explicitly follows this rule <sup>1</sup>. Any success metric must clarify such conventions (e.g. "percent of tours where *all participants* saw a visual" vs "heard-confirmed").
- *Cherry-picking tours or species:* Operators might preferentially report tours with sightings, or avoid scheduling tours targeting very rare species (since missing them would hurt their percentage). There is a perverse incentive to drop challenging species or "easy" successes will bias the numbers.
- *Participant verification:* Ideally, any data would come from multiple confirmed sources. We could link to eBird checklists or require guest sign-off or photo proof for each sighting. eBird review processes do flag unlikely records <sup>7</sup>, but eBird does not tag which checklists are guided trips. A hybrid approach (e.g. having guides submit shared eBird lists or trip reports that participants can endorse) could improve trust. Without such checks, birders may remain skeptical. (One BirdForum member warned that unverified rare-bird reports are often false unless a photo or reliable observer is present <sup>7</sup>.)

**Competitive Moat & Precedents:** At present no competitor offers operator-specific sighting statistics. The closest parallels are: (a) general wildlife tour sites (e.g. Expert Africa) that compile guest wildlife sightings into success odds <sup>9</sup>, (b) marketing sites boasting high success for flagship tours (like E-Ko's NZ charters <sup>4</sup>), and (c) birding marketplaces that let users search by species (e.g. 10,000birdtours <sup>5</sup>) but not filter by success. If Quorum builds a large database of tours and sightings, it could gain a network effect: more bookings → more trip data → better statistics → more bookings. This could become a hard-to-replicate resource (e.g. requiring years of data collection and user adoption). In some ways, eBird has the raw data but does not organize it by operator, so Quorum could leverage eBird records if guides share their checklists. The data might be valuable to others too – for example, birding publications or planning tools could license sighting success data. There are analogies in other fields: fishing charters sometimes report catch rates, and photographic safaris advertise Big Five sighting odds. If Quorum's data proves reliable, it could become a unique differentiator. However, skeptics might say "anyone could copy this by compiling public trip reports or eBird data" – but the effort to clean, verify and aggregate would be substantial.

**Implementation Suggestions:** Careful design is needed. The metrics should only be shown for species with sufficient data – for example, require a minimum number of tours (perhaps 10-20) before displaying a "success %" to avoid misleading small-sample anomalies. Tours older than a certain age (e.g. >5 years) might be down-weighted or dropped, while recent trips count more, since guide personnel and habitats change over time. Seasonality must be handled: for migrants or seasonally present birds, only count tours during the months when that species is reasonably expected. The platform should clearly distinguish "seen vs heard" and perhaps even "counted on group list vs only leader saw it." (As BirdingEcotours notes, a group might only consider a sighting valid if *everyone* saw the bird <sup>1</sup>.) Consider also whether to separate target-specific tours from general tours. Finally, allow operators to comment or annotate anomalies (e.g. "the few failures were due to storms").

**Conclusion:** In sum, birders currently *struggle* to find hard evidence of species-specific success and rely on analog sources 1 6 . No major platform provides the proposed feature today – this is a genuine gap. A well-designed system (with third-party verification) could be a strong differentiator for Quorum, especially attracting 500+ listers who demand proof of outcomes. However, trust is key: numbers without evidence will be questioned. Operators with strong track records stand to gain bookings, but others may resist. Data could be gamed unless checks (photos, eBird linking) are in place. On balance, citing our research sources, a species-by-operator success tracker **could be compelling if implemented rigorously**, but it must address verification and data-bias concerns or it risks being “sound good but not sufficiently credible.”

**Sources:** Industry articles and birding community discussions 1 2 3 6 4 5 7 .

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2 3 Cloudbirders Trip Reports - getting taken over by Tour Reports | BirdForum

<https://www.birdforum.net/threads/cloudbirders-trip-reports-getting-taken-over-by-tour-reports.370072/>

4 Bird Watchers Private Charter - E-Ko

<https://www.e-ko.nz/tours/bird-private-charter>

5 Discover Birdwatching Tours Worldwide | 10,000 Bird Tours

[https://10000birdtours.com/?srsltid=AfmBOoqN5pXdi2optEvAQMska203FWOB8ElJy-x\\_5DMzVyCe2is6Otd](https://10000birdtours.com/?srsltid=AfmBOoqN5pXdi2optEvAQMska203FWOB8ElJy-x_5DMzVyCe2is6Otd)

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<https://www.ornis-birding.com/>

9 Nkwali, Zambia: 279 reviews | May-24 to Sep-24 | Expert Africa

<https://www.expertafrica.com/zambia/south-luangwa-national-park/nkwali/reviews/4>