Annex 3.5 – Standard Staff Categories, Qualification, Functions/Speciality and Responsibilities

1. Standard Staff Categories for Service Categories 1, 2 and 3

Category	Qualification (Note (a))	Function / Speciality
Category 1	At least two years of information technology (IT) experience in the relevant function/speciality	Network system engineer
		Technical support engineer
Category 2	At least four years of IT experience in the relevant function/speciality	Senior network system engineer
		Technical support engineer
		Network consultant
		Network specialist
Category 3	At least one year of IT experience in the	Programmer
	relevant function/speciality	Web designer
Category 4	At least two years of IT experience in the relevant function/speciality	Analyst programmer
		System programmer/support
		Web designer
		Web developer
		Web master
Category 5	At least four years of IT experience including at least two years of experience in the relevant function/speciality	System analyst
		System programmer/support
		Database administrator/designer
		Data communication network designer/engineer
		Quality assurance analyst
		Trainer
		Technical writer
Category 6	At least five years of IT experience	System analyst

Category	Qualification (Note (a))	Function / Speciality
	including at least three years of experience in the relevant function/speciality	System programmer/support
		Systems administrator
		Database administrator/designer
		Data communication network designer/engineer
		Quality assurance analyst
		Trainer
		Technical writer
		Web manager
Category 7	At least six years of IT experience including	Systems support manager
	at least four years of experience in the relevant function/speciality	Network manager
		Network consultant
		Network specialist
Category 8	At least eight years of IT experience	IT/IS manager
	including at least four years of experience in the relevant function/speciality	Network manager
		Project manager
		Systems support manager
		IT specialist
Category 9	At least nine years of IT experience	IT/IS manager
	including at least five years of experience in the relevant function/speciality	Network manager
		Project manager
		Systems support manager
		IT specialist
Category 10	At least eleven years of IT experience including at least six years of experience in the relevant function/speciality	IT/IS manager
		Project manager
		IT consultant

Category	Qualification (Note (a))	Function / Speciality
Category 11	At least fifteen years of IT experience including at least seven years of experience in the relevant function/speciality	IT specialist IT consultant
Category 12	At least eleven years of experience in the field of the subject matter	Subject matter expert

Note:

- a) Only full-time involvement in IT job positions is counted as IT experience. The following are not counted as IT experience under the requirements of SOA-QPS3.
 - Time spent on full-time undergraduate or full-time postgraduate programmes;
 - Time spent on sandwich training in full-time undergraduate or full-time postgraduate programmes;
 - Sales or marketing of IT related products and services; and
 - Teaching of IT related subjects.
- b) Certification of professional staff recognised by the IT industry on the relevant skills, where applicable, is preferred.

2. Standard Staff Categories for Service Category 4

Category	Qualification (Note (a))	Function / Speciality
Category 1	At least two years of IT experience including at least one year of experience specializing in the relevant function/speciality	Security engineer Tester
Category 2	At least four years of IT experience including	Security engineer
	at least two years of experience specializing in the relevant function/speciality	Security consultant
		Tester
		Testing lead
Category 3	At least six years of IT experience including at	Security consultant
	least three years of experience specializing in the relevant function/speciality	Testing coordinator
		Testing lead

Category	Qualification (Note (a))	Function / Speciality
Category 4	Category 4 At least eight years of IT experience including at least four years of experience specializing in the relevant function/speciality	Manager
		Security consultant
		Testing manager
		Testing coordinator
Category 5	At least eleven years of IT experience including at least six years of experience	Manager
	specializing in the relevant function/speciality	IT security specialist
		Testing manager
		Testing specialist
Category 6 At least fifteen years of IT experience including at least seven years of experience specializing in the relevant function/speciality	ž <u>1</u>	IT security specialist
	Testing specialist	

Note:

- a) Only full-time involvement in IT job positions is counted as IT experience. The following are not counted as IT experience under the requirements of SOA-QPS3.
 - Time spent on full-time undergraduate or full-time postgraduate programmes;
 - Time spent on sandwich training in full-time undergraduate or full-time postgraduate programmes;
 - Sales or marketing of IT related products and services; and
 - Teaching of IT related subjects.
- b) Certification of professional staff recognised by the IT industry on the relevant skills, where applicable, is preferred.
- 3. Description of Major Functional Roles and Responsibilities

The list of functions/specialities and responsibilities given are for illustrative purpose only and are not exhaustive. Specific skills may be required as specified in individual Brief.

For Service Categories 1, 2 and 3

Function/Speciality	Responsibility
Analyst programmer	Participate in the development of programs and ensure program testing meets user requirements
	Produce and maintain well documented programs that adhere to standards and satisfy user requirements, provide end-user support services in computer related matters
	Assist in the systems analysis and design
	Produce project reports and specifications in accordance with the standards approved by the Government
Data communication network designer / engineer	Analyze and interpret user requirements to provide viable network solutions
engineer	Provide high level and detailed networking advice to system developers
	Implement and support data communication networks
	Liaise with vendors in product development, evaluation and conformance
	Provide pre-installation and post-installation support to computer networks
	Provide support for resolving network troubles, tracking network performance and managing growth
	Determine specifications for equipment needed to manage and monitor networks
	Perform studies on the optimization of network availability
Database administrator / designer	Design, implement, and support databases and database programs to meet user requirements
	Provide technical database support on data analysis and modelling, database definitions and design, monitoring and advice to the development team
	Evaluate and recommend available DBMS products after matching user requirements with system capabilities

Function/Speciality	Responsibility
	Prepare and deliver presentations on DBMS concepts
IT / IS / Project manager	Schedule and assign duties to subordinates
	Lead feasibility and optimization studies, analyze and specify complex system
	Plan and control all phases of computer project including feasibility study, systems analysis and design, procurement and installation of computer systems, programming, implementation, system nursing and maintenance
	Plan and manage multiple project teams and technologies
	Manage the operations of computer centres and data preparation installations
	Deliver projects within budget and time
	Establish procedures and automated performance measurement capability to monitor the technical accomplishment and progress of projects
	Liaise with Programme Manager and Government project team and management team on day-to-day work
	Develop project management plans and quality control parameters
IT consultant	Provide specialist advice and consultation in specific business areas, IT strategic planning, IT benchmarking, best practices studies, business process re-engineering, specific information technologies, etc.
	Prepare business and IT strategy plans and re-engineering plans to satisfy corporate and business objectives, identify critical success factors, and conduct organisational and structure analysis
	Provide consultancy services in adoption and application of specific information technologies in Government
	Assist the Government in selecting tools and/or developing procedures for planning, controlling and tracking program activities and assessing goals and objectives

Function/Speciality	Responsibility
IT specialist	Provide specialist advice and consultation in IT areas such as data analysis and modelling, network, methodologies, quality, security, disaster recovery planning, IT benchmarking, best practices studies etc.
	Design and implement quality procedures and processes for an organisation including workflow and document management
	Undertake quality audit work
	Provide data analysis and data modelling techniques
Network manager	Schedule and assign duties to subordinates
	Plan and manage multiple project teams and technologies
	Co-ordinate with all working parties in projects
	Resolve technical and non-technical issues and disputes in projects
	Deliver projects within budget and time
	Establish procedures and automated performance measurement capability to monitor the technical accomplishment and progress of projects
	Liaise with Programme Manager and Government project team and management team on day-to-day work
	Develop project management plans and quality control parameters
Network specialist / Network consultant	Provide specialist advice and consultation on network infrastructure in Government
	Develop and review network infrastructure standards and guidelines
	Prepare deliverables such as network requirement report, guidelines and procedures for the daily operations of installed WAN/LAN

Function/Speciality	Responsibility
	Perform quality control and quality assurance in network implementation
	Monitor and manage the network utilization and growth
	Develop course materials and conduct training and education on networking
	Assist the Government in selecting networking tools
Network system engineer / Technical support engineer	Participate in the configuration and installation of popular office automation application, network operating systems, network equipment and networking software
	Participate in the system and network support, scheduling and monitoring computer equipment installation/relocation
	Diagnose and resolve problems encountered during network implementation
	Prepare guidelines and procedures for the daily operations of installed WAN/LAN
	Develop programs and ensure program testing meets user requirements for office systems
	Produce and maintain documentation of office systems
	Develop course materials and conduct user training of the developed office systems
Programmer	Participate in the development of programs and ensure program testing meets user requirements
	Produce and maintain well documented programs that adhere to standards and satisfy user requirements, provide end-user support services in computer related matters
Quality assurance analyst	Participate in the development and implementation of quality assurance related policies, standard and procedures
	Review the standards and methods in use and advise on the appropriateness of various quality assurance checkpoints in system development

Function/Speciality	Responsibility
	Advise on areas of services provided by the Government department where quality assurance is necessary
	Recommend measures to identify defect-prone processes
	Identify and install/develop automated quality assurance tools
	Conduct quality assurance training
Senior network system engineer	Analyze and interpret user requirements on networking and produce the respective proposals and specifications
	Liaise with other hardware and software vendors on product selection and evaluation leading to a recommendation on cost effective network solutions
	Supervise and lead the work of network engineers working in the same team
	Provide support for resolving network troubles, tracking network performance and managing growth
	Perform quality control and quality assurance in network implementation
	Analyze user requirements and produce design specifications for office systems
	Prepare and conduct system test and user acceptance test for the office systems
Subject matter expert	Provide specialist advice and consultation in specific subject matters
System programmer / support	Evaluate and recommend hardware and system software based on project requirements and standards approved by the Government
	Provide advisory support on hardware including installation standards and acceptance guidelines, and provide system programming support including software installation, customization, tuning, capacity planning, maintenance and problem resolution, to application developers, users and operation staff

Function/Speciality	Responsibility
Systems administrator	Participate in the user accounts management and system backup/restoration
	Administer the system to provide stable and reliable operating environment
	Apply patches on network operating systems and installed server software, and update virus signature files
	Diagnose and resolve network system problems
	Prepare guidelines, procedures on daily operations of installed WAN/LAN
Systems analyst	Provide supervisory, technical and administrative direction for personnel performing system implementation tasks
	Analyze, design and specify program components of complex systems to meet user requirements
	Prepare and conduct system testing and user acceptance
	Produce project reports and specifications in accordance with the standards approved by the Government
	Monitor the performance of his/her subordinates
	Review work for correctness, for adherence to the design concepts and user requirements, and for all progress in accordance with schedules
	Assure conformance to standards and quality control procedures
	Prepare and deliver presentations on the system concepts to colleagues, subordinates and Government representatives
	Able to play a full role in all phases of computer projects including requirement and feasibility studies, system analysis and design, procurement and installation of computer system, programming, implementation, system nursing and maintenance
Systems support manager	Schedule and assign duties to subordinates

Function/Speciality	Responsibility
	Provide daily management of the systems support function
	Co-ordinate operational activities and support services
	Plan and manage multiple system support teams and technologies
	Deliver system support within budget and time
	Establish procedures and automated performance measurement capability to monitor the technical accomplishment and progress of projects
	Liaise with Programme Manager and Government project team and management team on day-to-day work
	Develop project management plans and quality control parameters
Technical writer	Compile reports, papers, documentation and specifications relevant to the system and taking minutes of meeting
	Interpret technical documentation standards and prepare documentation accordingly
	Assist in the preparation of briefs in respect of operational matters as called for so that users are kept aware of the current situation
Trainer	Study, plan and develop course and instructional materials to educate technical and non-technical Government staff
	Gather and assemble information pertaining to subject matter, organise and condense material, prepare course outline, handouts, and visual aid materials
	Deliver training courses as required
Web designer	Participate in the design of web sites using web development tools and software
	Provide creative direction and design web templates with appropriate features fulfilling prevailing web accessibility requirements for personnel performing the design and

Function/Speciality	Responsibility
	implementation tasks
	Create graphics, multimedia assets for the web sites
	Produce and maintain documentation
	Prepare and deliver presentations on the design of web sites to colleagues and Government representatives
Web developer	Participate in the development of programs using web development tools and software and ensure program testing meets user requirements as well as prevailing web accessibility requirements
	Produce and maintain well documented programs that adhere to standards and satisfy user requirements
	Provide daily support services for the web sites
	Produce and maintain documentation
Web manager	Schedule and assign duties to subordinates
	Plan and manage multiple project teams and technologies
	Deliver projects within budget and time
	Establish procedures and automated performance measurement capability to monitor the adherence to government standards, technical accomplishment and progress of projects
	Liaise with Programme Manager and Government project team and management team on day-to-day work
	Maintain cross-platform and cross-browser compatibility of the web sites
	Develop project management plans and quality control parameters
Web master	Manage the content of web sites and assist the Government in validating web sites to web accessibility conformance
	Integrate multimedia assets and applications into the web

Function/Speciality	Responsibility
	sites
	Organise, maintain and enhance the web sites
	Maintain cross-platform and cross-browser compatibility of the web sites
	Provide daily support services for the web sites
	Capture and provide statistics on web site usage and workload

For Service Category 4

Function/Speciality	Responsibility
IT security specialist	Provide specialist advice and consultation in IT security
	Provide consultancy services in formulating security strategy and designing security framework and architecture with regard to corporate and business requirements, environment and constraints
Manager	Schedule and assign duties to subordinates
	Plan and manage multiple project teams and technologies
	Deliver projects within budget and on time
	Establish procedures and automated performance measurement capability to monitor the technical accomplishment and progress of projects
	Liaise with Programme Manager and Government project team and management team on day-to-day work
	Develop project management plans and quality control parameters
Security consultant	Perform security risk assessment, security audit, and penetration testing
	Identify and recommend security safeguards and solutions, and provide general and technical security consultation and advice to user

Function/Speciality	Responsibility
	Develop and review security policies, standards, guidelines and procedures
	Define the approach, methodology and tools used in various security services
	Prepare deliverables such as security requirement report, security risk assessment report, security policies, standards, guidelines and procedures etc., and deliver presentations
	Develop course materials and conduct training and education on IT security awareness and IT security skills
	Perform network and host intrusion monitoring and detection
	Provide on-site investigation, containment, eradication and recovery for information security incident response support
Security engineer	Perform network and host intrusion monitoring and detection
	Assist in performing security risk assessment, security audit, and penetration testing
	Assist in on-site investigation, containment, eradication and recovery for information security incident response support
Testing specialist	Provide specialist advice and consultation in testing
	Provide consultancy services in testing with regard to corporate and business requirements, environment and constraints
	Advise the Government in selecting testing tools
Testing manager	Schedule and assign duties to subordinates
	Plan and manage testing process
	Resolve technical and non-technical issues and disputes related to the testing process
	Establish procedures and automated performance measurement capability to monitor the progress of testing.
	Liaise with Programme Manager and Government project team and management team on day-to-day work

Function/Speciality	Responsibility
	Develop project management plans and quality control parameters
Testing coordinator	Schedule and assign testing tasks to team members
	Assist in setting up testing environment
	Co-ordinate with all working parties in projects
	Define the approach, methodology and tools used in testing
	Perform quality control and quality assurance in testing process
	Prepare test scenarios and produce documentation
	Provide support and troubleshoot problems in testing process.
	Provide status of progress and defects to testing manager
	Assure conformance to standards and testing procedures
Testing lead	Supervise and lead the work of testing in the same team
	Assign testing tasks to testers and assist in test execution when required.
	Produce and maintain the testing status documentation
Tester	Conduct testing according to testing procedures
	Produce and maintain testing documentation