

# Concurrency Lab: Channels in C

## Introduction

A channel is a model for synchronization via message passing. Messages may be sent over a channel by a thread (*Sender*) and other threads which have a reference to this channel can receive them (*Receivers*). A channel can have multiple senders and receivers referencing it at any point of time.

Channels are used as a primitive to implement various other concurrent programming constructs. For example, channels are heavily used in Google's *Go* programming language and are very useful frameworks for high-level concurrent programming. In this lab you will be writing your own version of a channel, which will be used to communicate among multiple clients. A client can either write onto the channel or read from it. Keep in mind that multiple clients can read and write simultaneously from the channel. You are encouraged to explore the design space creatively and implement a channel that is correct and not exceptionally slow or inefficient. Performance is not the main concern in this assignment (functionality is the main concern), but your implementation should avoid inefficient designs that sleep for any fixed time or unnecessarily waste CPU time.

There are multiple variations to channels, such as whether the send/receive is blocking or non-blocking. In blocking mode, receivers always block until there is data to receive, whereas in non-blocking mode, they simply return. Similarly, with senders, in blocking mode, if the buffer is full, senders wait until some receiver has retrieved a value and there is available space in the buffer whereas in non-blocking mode, they simply leave without sending. In this lab, you will support both blocking and non-blocking send/receive functions.

Another variation to channels would be if a channel is buffered (i.e., channel buffer size > 0) or unbuffered (i.e., channel buffer size = 0). In the buffered case, the sender blocks **only** until the value has been copied to the buffer. On the other hand, if the channel is unbuffered, the sender blocks until the receiver has received the value. In this lab, you will only be responsible for supporting buffered channels. Supporting unbuffered channels is extra credit and is especially difficult when implementing select. The amount of extra credit is really small for the amount and difficulty of work involved, and correctly implementing the unbuffered version for select is probably 2-3 times the work of the entire buffered assignment.

The only files you will be modifying are *channel.c* and *channel.h* and optionally *linked\_list.c* and *linked\_list.h*. **You should NOT make any changes in any file besides these four files.** You will be implementing the following functions, which are described in *channel.c* and *channel.h*:

- `channel_t* channel_create(size_t size)`
- `enum channel_status channel_send(channel_t* channel, void* data)`
- `enum channel_status channel_receive(channel_t* channel, void** data)`
- `enum channel_status channel_non_blocking_send(channel_t* channel, void* data)`
- `enum channel_status channel_non_blocking_receive(channel_t* channel, void** data)`
- `enum channel_status channel_close(channel_t* channel)`
- `enum channel_status channel_destroy(channel_t* channel)`
- `enum channel_status channel_select(select_t* channel_list, size_t channel_count, size_t* selected_index)`

The enum `channel_status` is a named enumeration type that is defined in *channel.h*. Rather than using an int, which can be any number, enumerations are integers that should match one of the defined values. For example, if you want to return that the function succeeded, you would just return `SUCCESS`.

You are encouraged to define other (static) helper functions, structures, etc. to help structure the code.

## Support routines

The `buffer.c` and `buffer.h` files contain the helper constructs for you to create and manage a buffered channel. These functions will help you separate the buffer management from the concurrency issues in your channel code. Please note that these functions are **NOT** thread-safe. You are welcome to use any of these functions, but you should not change them.

- `buffer_t* buffer_create(size_t capacity)`  
Creates a buffer with the given capacity.
- `enum buffer_status buffer_add(buffer_t* buffer, void* data)`  
Adds the value into the buffer. Returns `BUFFER_SUCCESS` if the buffer is not full and value was added. Returns `BUFFER_ERROR` otherwise.
- `enum buffer_status buffer_remove(buffer_t* buffer, void** data)`  
Removes the value from the buffer in FIFO order and stores it in `data`. Returns `BUFFER_SUCCESS` if the buffer is not empty and a value was removed. Returns `BUFFER_ERROR` otherwise.
- `void buffer_free(buffer_t* buffer)`  
Frees the memory allocated to the buffer.
- `size_t buffer_capacity(buffer_t* buffer)`  
Returns the total capacity of the buffer.
- `size_t buffer_current_size(buffer_t* buffer)`  
Returns the current number of elements in the buffer.

We have also provided the **optional** interface for a linked list in `linked_list.c` and `linked_list.h`. You are welcome to implement and use this interface in your code, but you are **not required** to implement it if you don't want to use it. It is primarily provided to help you structure your code in a clean fashion if you want to use linked lists in your code. **Linked lists may NOT be needed depending on your design, so do not try to force it into your solution.** You can add/change/remove any of the functions in `linked_list.c` and `linked_list.h` as you see fit.

## Programming rules

You are not allowed to take any of the following approaches to complete the assignment:

- Spinning in a polling loop without any waiting calls; anytime you're looping for an unbounded amount of time, there should be some waiting call in that loop; for example, if you're waiting for a condition to be true, you cannot write code like `while (!condition) { /* do nothing */ }` as there should be some waiting call (e.g., `pthread_cond_wait`) within such loops
- Sleeping for any fixed amount of time; instead, use `pthread_cond_wait` or `sem_wait`
- Trying to change the timing of your code to hide bugs such as race conditions
- Using global variables in your code

**Allowed Libraries:** You are only allowed to use the `pthread` library, the POSIX semaphore library, basic standard C library functions (e.g., `malloc/free`), and the provided code in the assignment for completing your implementation. If you think you need some library function, please contact the instructor to determine eligibility. You can find a tutorial/reference for the `pthread` library at:

<https://hpc-tutorials.llnl.gov/posix/>

You can find a tutorial/reference for the POSIX semaphore library at:

<http://www.csc.villanova.edu/~mdamian/threads/posixsem.html>

<https://pubs.opengroup.org/onlinepubs/7908799/xsh/semaphore.h.html>

Looking at documentation (e.g., for these libraries, for tools, etc.) is fine, but as stated in the academic integrity policy, **looking online for any hints about implementing channels is disallowed. All work must be your own without any collaboration of any form.** If you are unsure whether something is allowed, ask the instructor for clarification.

## Evaluation and testing your code

You will receive zero points if:

- You violate the academic integrity policy (sanctions can be greater than just a 0 for the assignment)
- You don't show your partial work by periodically adding, committing, and pushing your code to GitHub
- You break any of the programming rules
- Your code does not compile/build
- Your code crashes the grading script

Your code will be evaluated for correctness, properly handling synchronization, and ensuring it does not violate any of the programming rules (e.g., do not spin or sleep for any period of time). We have provided many tests, but we reserve the right to add additional tests during the final grading, so you are responsible for ensuring your code is correct, where a large part of correctness is ensuring you don't have race conditions, deadlocks, or other synchronization bugs. To run the supplied test cases, simply run the following command in the project folder:

`make test`

`make test` will compile your code in release mode and run the `grade.py` script, which runs a combination of the following tests many times to autograde your assignment (testing is slow; it will take minutes):

- After running the `make` command in your project, two executable files will be created. The default executable, `channel`, is used to run test cases in the normal mode. The test cases are located in `test.c`, and you can find the list of tests at the bottom of the file. If you want to run a single test, run the following:

```
./channel test_case_name iters
```

where `test_case_name` is the test name and `iters` is the number of times to run the test. If you do not provide a test name, all tests will be run. The default number of iterations is 1.

- The other executable, `channel_sanitize`, will be used to help detect data races in your code. It can be used with any of the test cases by replacing `./channel` with `./channel_sanitize`.

```
./channel_sanitize test_case_name iters
```

Any detected data races will be output to the terminal. You should implement code that does not generate any errors or warnings from the data race detector.

- Valgrind is being used to check for memory leaks, report uses of uninitialized values, and detect memory errors such as freeing a memory space more than once. To run a valgrind check by yourself, use the command:

```
valgrind -v --leak-check=full ./channel test_case_name iters
```

Note that `channel_sanitize` should **not** be run with valgrind as the tools do not behave well together. Only the `channel` executable should be used with valgrind. Valgrind will issue messages about memory errors and leaks that it detects for you to fix them. You should implement code that does not generate any valgrind errors or warnings.

**IMPORTANT: Note that any test FAILURE may result in the sanitizer or valgrind reporting thread leaks or memory leaks.** This is expected since test failures will cause the test to prematurely end without cleaning up any threads or memory. Thus, you should first fix the test failure.

## Handin

Similar to the last assignment, we will be using GitHub for managing submissions, and **you must show your partial work by periodically adding, committing, and pushing your code to GitHub**. This helps us see your code if you ask any questions on Canvas (please include your GitHub username) and also helps deter academic integrity violations.

Additionally, please input the desired commit number that you would like us to grade in Canvas. You can get the commit number from github.com. In your repository, click on the commits link to the right above your files. Find the commit from the appropriate day/time that you want graded. Click on the clipboard icon to copy the commit number. Note that this is a much longer number than the displayed number. Paste your long commit number and only your commit number in this assignment submission textbox.

## Hints

- Carefully read the output from the sanitizer and valgrind tools and think about what they're trying to say. Usually, they're printing call stacks to tell you which locations have race conditions, or which locations allocate some memory that was being accessed in the race condition, or which locations allocate some memory that is being leaked, etc. These tools are tremendously useful, which is why we've set them up for you for this assignment.
- While the tools are very useful, they are not perfect. Some race conditions are rare and don't show up all the time. A reasonable approach to debugging these race condition bugs is to try to identify the symptoms of the bug and then read your code to see if you can figure out the sequence of events that caused the bug based on the symptoms.
- Debugging with gdb is a useful way of getting information about what's going on in your code. To compile your code in debug mode (to make it easier to debug with gdb), you can simply run:  
make debug  
It is important to realize that when trying to find race conditions, the reproducibility of the race condition often depends on the timing of events. As a result, sometimes, your race condition may only show up in non-debug (i.e., release) mode and may disappear when you run it in debug mode. Bugs may sometimes also disappear when running with gdb or if you add print statements.  
**Bugs that only show up some of the time are still bugs, and you should fix these. Do not try to change the timing to hide the bugs.**
- If your bug only shows up outside of gdb, one useful approach is to look at the core dump (if it crashes). Here's a link to a tutorial on how to get and use core dump files:  
<http://yusufonlinux.blogspot.com/2010/11/debugging-core-using-gdb.html>  
You run "ulimit -c unlimited" to enable core dumps and find them in /var/lib/apport/coredump.
- If your bug only shows up outside of gdb and causes a deadlock (i.e., hangs forever), one useful approach is to attach gdb to the program after the fact. To do this, first run your program. Then in another command prompt terminal, go into the VM and run:  
ps aux  
This will give you a listing of your running programs. Find your program and look at the PID column. Then within gdb (may require sudo) run:  
attach PID  
where you replace PID with the PID number that you got from ps aux. This will give you a gdb debugging session just like if you had started the program with gdb.
- Read your code and draw timelines of multiple threads to visualize sequences that may cause race conditions. It takes practice to see race conditions, and this assignment provides that practice. Refer to the lectures for tips and examples for debugging concurrency bugs.