



PROFESSIONAL PETROLEUM
DATA MANAGEMENT ASSOCIATION

PPDM Data Model Implementation Head Start

PPDM Version 3.8

LEARNING OBJECTIVES

- How to use the PPDM web site to get information
- Review and identify the key architectural principles of the PPDM Data Model
- Identify and analyze some PPDM implementation Guidelines
- Describe the methods needed to extend the data model (i.e. application-centric)

Using the PPDM Web Site



PROFESSIONAL PETROLEUM
DATA MANAGEMENT ASSOCIATION

Roadmaps
Data model diagrams
On-line documentation
Wiki documentation
Forum support
Data definition language



PPDM ROADMAPS

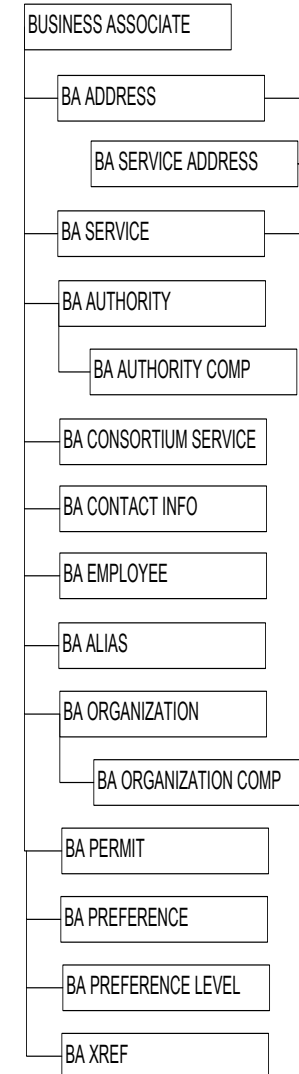
Business Associates

Each box represents a table in PPDM

Reference tables are not shown

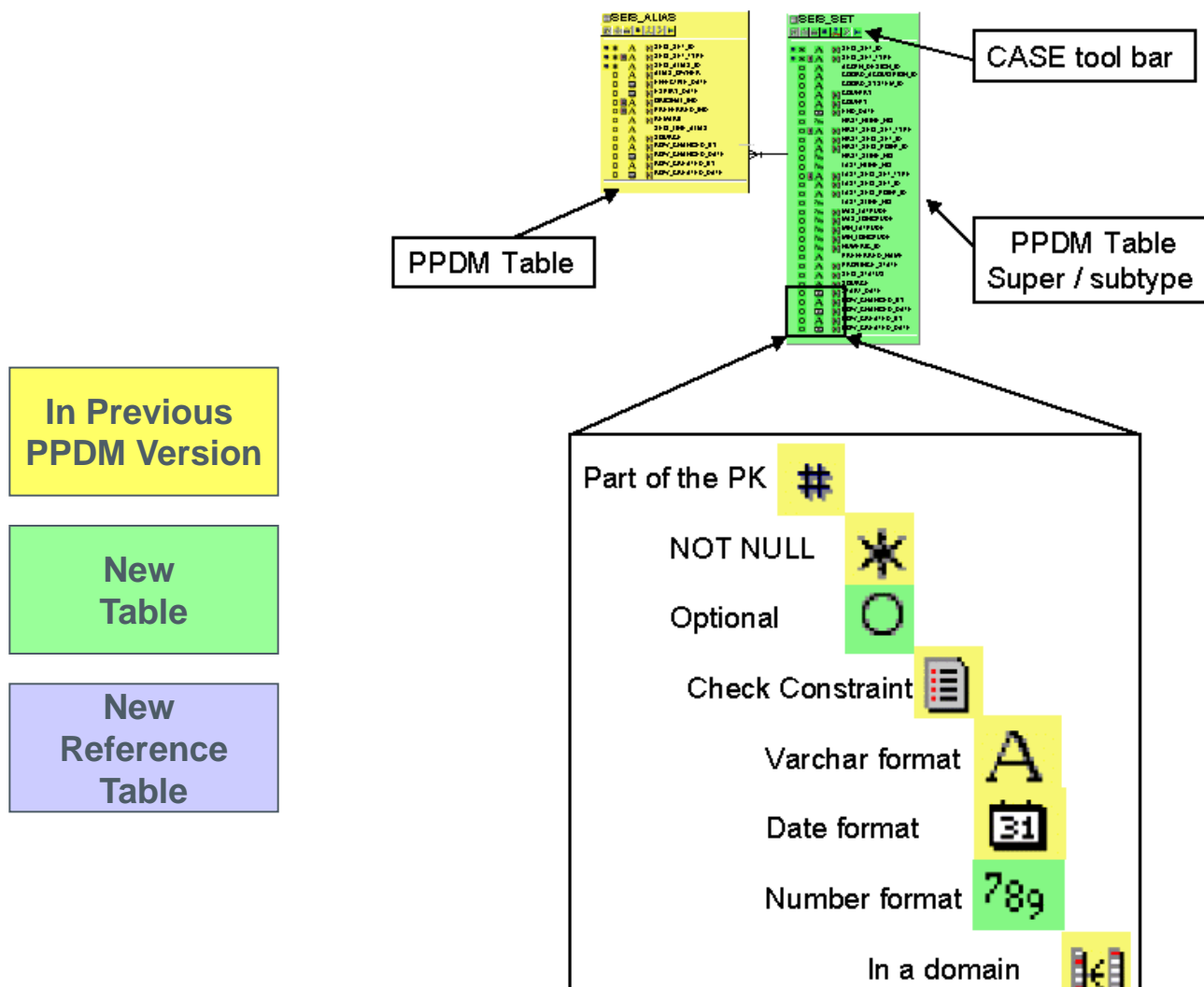
Relationships are greatly simplified

Connections between modules are not shown






READING THE PPDM DATA DIAGRAMS



PPDM ON-LINE DOCUMENTATION

 *The Business Driven Standard*

PPDM™

Search: ☒ Modules ☒ Tables ☒ Columns ☐ Comments

PPDM Documentation

- AREAS
 - AREA
 - AREA_ALIAS
 - AREA_COMPONENT
 - AREA_CONTAIN
 - AREA_DESCRIPTION
- BUSINESS ASSOCIATE LICENSES AND AUTHOR
- BUSINESS ASSOCIATES
- CATALOGUES
- CLASSIFICATION SYSTEMS
- CONSENTS
- CONSULTATIONS AND NEGOTIATIONS
- CONTESTS AND DISPUTES
- CONTRACTS AND LEGAL AGREEMENTS
- COORDINATE SYSTEMS
- DEPRECATED TABLES
- ECOZONES AND ENVIRONMENTS
- ENTITLEMENTS
- EQUIPMENT
- FACILITIES
 - FACILITY
 - FACILITY_ALIAS
 - FACILITY_AREA
 - FACILITY_BA_SERVICE
 - FACILITY_CLASS
 - FACILITY_COMPONENT
 - FACILITY_DESCRIPTION
 - FACILITY_EQUIPMENT
 - FACILITY_FIELD
 - FACILITY_LIC_ALIAS
 - FACILITY_LIC_AREA
 - FACILITY_LIC_COND
 - FACILITY_LICENSE
 - FACILITY_LIC_REMARK
 - FACILITY_LIC_STATUS

Home LEGAL_NTS_LOC WELL LEGAL_DLS_LOC AREA **AREA_ALIAS**

Printable Version (All Tabs) Printable Version (Active Tab) Link To This Tab Close All Tabs

Description

AREA_ALIAS: Areas may have more than one name. Variations can be stored here.

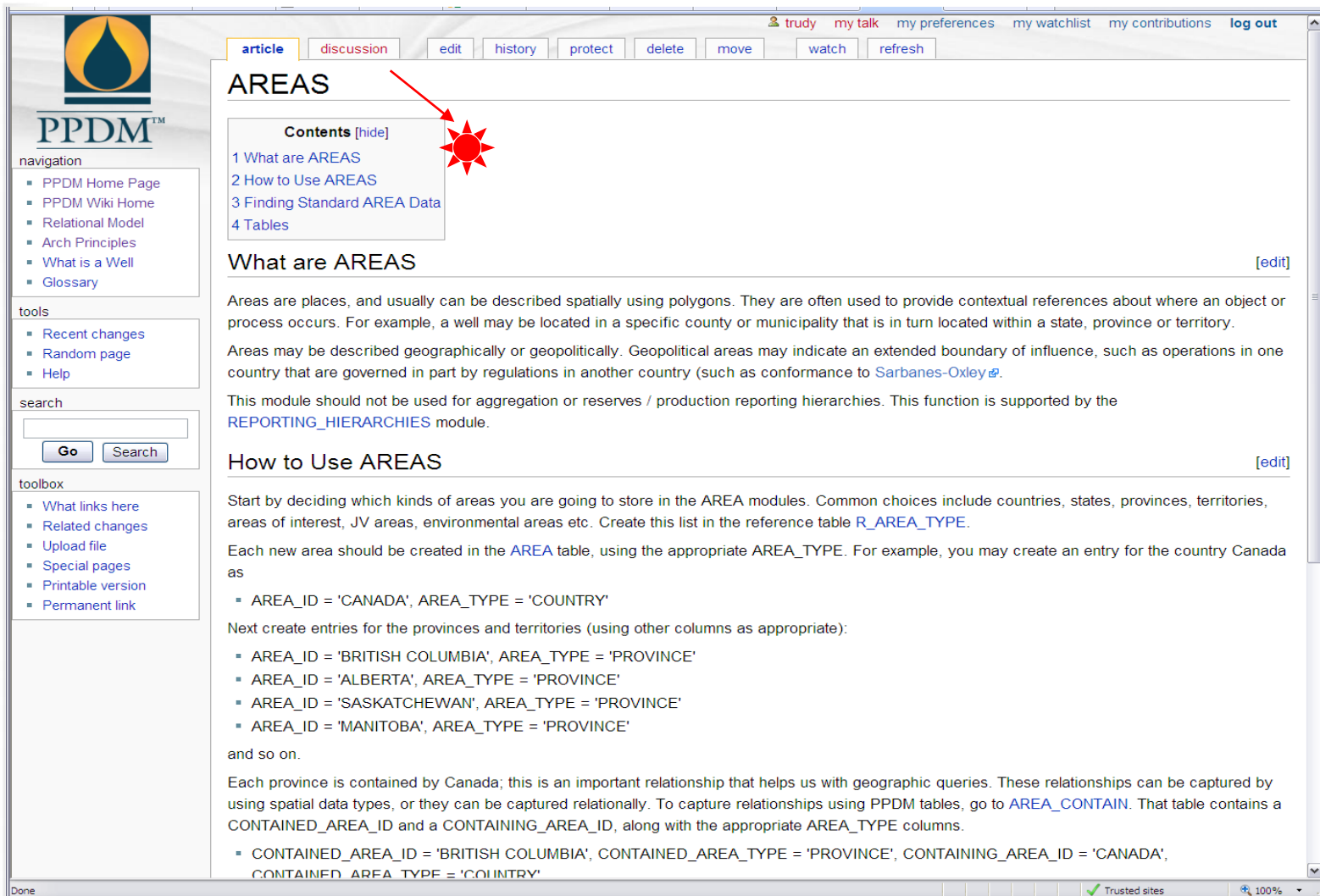
Diagrams

AREAS

Columns

| | Column Name | Constraints | Nullable | Data Type | Size | TD | FD |
|--|--|---------------|----------|-----------|------|------|------|
| | AREA_ID | FOREIGN,CHECK | false | VARCHAR2 | 20 | null | null |
| | AREA_TYPE | FOREIGN,CHECK | false | VARCHAR2 | 20 | null | null |
| | AREA_ALIAS_ID | CHECK | false | VARCHAR2 | 20 | null | null |
| | ACTIVE_IND | CHECK | true | VARCHAR2 | 1 | null | null |
| | ALIAS_CODE | | true | VARCHAR2 | 30 | null | null |
| | ALIAS_FULL_NAME | | true | VARCHAR2 | 255 | null | null |
| | ALIAS_REASON_TYPE | FOREIGN | true | VARCHAR2 | 20 | null | null |
| | ALIAS REASON: The reason why the alias was created, such as government change, assigned by application etc. <div> Foreign Keys AA_R_ART_FK (ALIAS_REASON_TYPE,) References R_ALIAS_REASON_T (REASON_TYPE,) </div> | | | | | | |
| | ALIAS_SHORT_NAME | | true | VARCHAR2 | 30 | null | null |
| | ALIAS_TYPE | FOREIGN | true | VARCHAR2 | 20 | null | null |
| | AMENDED_DATE | | true | DATE | 7 | null | null |
| | CREATED_DATE | | true | DATE | 7 | null | null |
| | EFFECTIVE_DATE | | true | DATE | 7 | null | null |
| | EXPIRY_DATE | | true | DATE | 7 | null | null |
| | LANGUAGE_ID | | true | VARCHAR2 | 20 | null | null |
| | ORIGINAL_IND | CHECK | true | VARCHAR2 | 1 | null | null |

PPDM ON-LINE DOCUMENTATION (WIKI)



The screenshot shows the PPDM Wiki interface. On the left is a sidebar with navigation links (PPDM Home Page, PPDM Wiki Home, Relational Model, Arch Principles, What is a Well, Glossary), tools (Recent changes, Random page, Help), a search box, and a toolbox (What links here, Related changes, Upload file, Special pages, Printable version, Permanent link). The main content area is titled 'AREAS' and includes a 'Contents' box with a red star annotation pointing to it. The 'Contents' box lists: 1 What are AREAS, 2 How to Use AREAS, 3 Finding Standard AREA Data, and 4 Tables. Below the 'Contents' box is the 'What are AREAS' section, followed by 'How to Use AREAS'. The 'How to Use AREAS' section contains detailed instructions and examples for creating area entries in the database.

Contents [hide]

- 1 What are AREAS
- 2 How to Use AREAS
- 3 Finding Standard AREA Data
- 4 Tables

What are AREAS

Areas are places, and usually can be described spatially using polygons. They are often used to provide contextual references about where an object or process occurs. For example, a well may be located in a specific county or municipality that is in turn located within a state, province or territory.

Areas may be described geographically or geopolitically. Geopolitical areas may indicate an extended boundary of influence, such as operations in one country that are governed in part by regulations in another country (such as conformance to [Sarbanes-Oxley](#)).

This module should not be used for aggregation or reserves / production reporting hierarchies. This function is supported by the [REPORTING_HIERARCHIES](#) module.

How to Use AREAS

Start by deciding which kinds of areas you are going to store in the AREA modules. Common choices include countries, states, provinces, territories, areas of interest, JV areas, environmental areas etc. Create this list in the reference table [R_AREA_TYPE](#).

Each new area should be created in the [AREA](#) table, using the appropriate AREA_TYPE. For example, you may create an entry for the country Canada as

- AREA_ID = 'CANADA', AREA_TYPE = 'COUNTRY'

Next create entries for the provinces and territories (using other columns as appropriate):

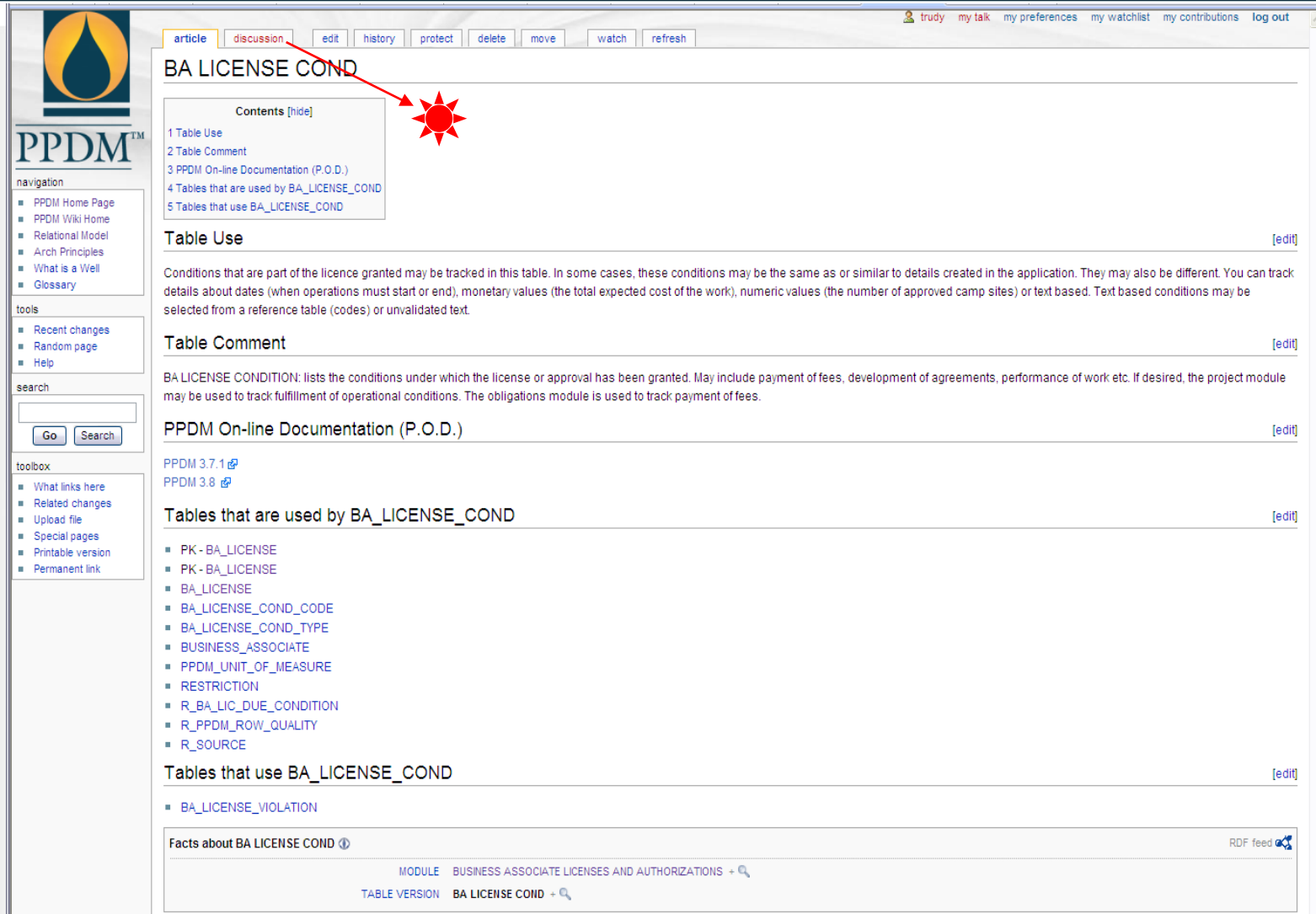
- AREA_ID = 'BRITISH COLUMBIA', AREA_TYPE = 'PROVINCE'
- AREA_ID = 'ALBERTA', AREA_TYPE = 'PROVINCE'
- AREA_ID = 'SASKATCHEWAN', AREA_TYPE = 'PROVINCE'
- AREA_ID = 'MANITOBA', AREA_TYPE = 'PROVINCE'

and so on.

Each province is contained by Canada; this is an important relationship that helps us with geographic queries. These relationships can be captured by using spatial data types, or they can be captured relationally. To capture relationships using PPDM tables, go to [AREA_CONTAIN](#). That table contains a CONTAINED_AREA_ID and a CONTAINING_AREA_ID, along with the appropriate AREA_TYPE columns.

- CONTAINED_AREA_ID = 'BRITISH COLUMBIA', CONTAINED_AREA_TYPE = 'PROVINCE', CONTAINING_AREA_ID = 'CANADA', CONTAINED_AREA_TYPE = 'COUNTRY'

PPDM ON-LINE DOCUMENTATION (WIKI)



The screenshot shows the PPDM On-line Documentation (Wiki) page for 'BA LICENSE COND'. The page has a navigation bar at the top with links: article, discussion, edit, history, protect, delete, move, watch, and refresh. A red star icon is placed over the 'discussion' link. The page content includes a 'Contents [hide]' section with a list of links: 1 Table Use, 2 Table Comment, 3 PPDM On-line Documentation (P.O.D.), 4 Tables that are used by BA_LICENSE_COND, and 5 Tables that use BA_LICENSE_COND. Below this is the 'Table Use' section, followed by 'Table Comment', 'PPDM On-line Documentation (P.O.D.)', 'Tables that are used by BA_LICENSE_COND', and 'Tables that use BA_LICENSE_COND'. The page also features a sidebar with navigation links, a search box, and a toolbox.

BA LICENSE COND

Contents [hide]

- 1 Table Use
- 2 Table Comment
- 3 PPDM On-line Documentation (P.O.D.)
- 4 Tables that are used by BA_LICENSE_COND
- 5 Tables that use BA_LICENSE_COND

Table Use [edit]

Conditions that are part of the licence granted may be tracked in this table. In some cases, these conditions may be the same as or similar to details created in the application. They may also be different. You can track details about dates (when operations must start or end), monetary values (the total expected cost of the work), numeric values (the number of approved camp sites) or text based. Text based conditions may be selected from a reference table (codes) or unvalidated text.

Table Comment [edit]

BA LICENSE CONDITION: lists the conditions under which the license or approval has been granted. May include payment of fees, development of agreements, performance of work etc. If desired, the project module may be used to track fulfillment of operational conditions. The obligations module is used to track payment of fees.

PPDM On-line Documentation (P.O.D.) [edit]

PPDM 3.7.1 [🔗](#)
PPDM 3.8 [🔗](#)

Tables that are used by BA_LICENSE_COND [edit]

- PK - BA_LICENSE
- PK - BA_LICENSE
- BA_LICENSE
- BA_LICENSE_COND_CODE
- BA_LICENSE_COND_TYPE
- BUSINESS_ASSOCIATE
- PPDM_UNIT_OF_MEASURE
- RESTRICTION
- R_BA_LIC_DUE_CONDITION
- R_PPDM_ROW_QUALITY
- R_SOURCE

Tables that use BA_LICENSE_COND [edit]

- BA_LICENSE_VIOLATION


Facts about BA LICENSE COND ⓘ

MODULE BUSINESS ASSOCIATE LICENSES AND AUTHORIZATIONS + 🔍

TABLE VERSION BA LICENSE COND + 🔍

RDF feed [🔗](#)

PPDM ON-LINE DOCUMENTATION (FORUMS)



The Business Driven Standard

PPDM™

[FAQ](#)
[Search](#)
[Memberlist](#)
[Usergroups](#)

[Profile](#)
[You have no new messages](#)
[Log out \[trudy \]](#)

PPDM 3.8 Changes Accepted









































Moderators: None

Users browsing this forum: [trudy](#)

[new topic](#) [PPDM Live Forum Index -> PPDM 3.8 Changes Accepted](#)

Goto page [1](#), [2](#), [3](#) [Next](#)

[Mark all topics read](#)

| Topics | Replies | Author | Views | Last Post |
|--|---------|--------------------------------|-------|--|
|  [Poll] PPDM Reference Values (Code Version) | 3 | trudy | 40 | 05 Mar 2009 07:44 pm jstheriot  |
|  [Poll] PPDM Business Rules | 2 | trudy | 50 | 05 Mar 2009 03:44 pm trudy  |
|  [Poll] 118 - LAND RIGHT WELL new column requested | 1 | trudy | 24 | 10 Jun 2008 10:14 am gklavins  |
|  [Poll] 117 - LAND SALE REQUEST new column requested | 1 | trudy | 22 | 10 Jun 2008 09:31 am gklavins  |
|  [Poll] 116 - Column name (POSITION) change to 4 tables | 0 | trudy | 23 | 26 May 2008 11:57 am trudy  |
|  Change field name "POSITION" in PPDM Tables | 1 | morgango | 19 | 26 May 2008 11:47 am trudy  |
|  [Poll] 115 - Schedule 4 more tables for deprecation in PPDM 3.9 | 0 | trudy | 14 | 16 May 2008 10:02 am trudy  |
|   Aligning WELL_NODE and WELL_NODE_VERSION | 4 | douq.henderson | 31 | 07 May 2008 05:42 pm trudy  |
|  [Poll] 114 - Add columns to WELL NODE VERSION | 0 | trudy | 13 | 07 May 2008 05:41 pm trudy  |
|  [Poll] 113 - New table INSTRUMENT_DETAIL | 0 | trudy | 15 | 07 May 2008 04:32 pm trudy  |
|  [Poll] 112 - Extend Column size and precision (2 seismic tables) | 0 | trudy | 12 | 07 May 2008 03:31 pm trudy  |
|   SP_COMPONENT new reference | 1 | tdowning | 15 | 17 Apr 2008 01:08 pm trudy  |
|  [Poll] 111 - Add FK to SP_COMPONENT table | 0 | trudy | 13 | 17 Apr 2008 01:07 pm trudy  |
|  [Poll] 110 - SEIS_ACQTN_DESIGN - column length and precision change | 0 | trudy | 25 | 26 Mar 2008 10:54 am trudy  |
|  NOT NULL check constraints | 2 | trudy | 17 | 25 Mar 2008 12:14 pm douq.henderson  |
|  [Poll] 109 - Add new table PPDM GROUP REMARK | 0 | trudy | 17 | 16 Mar 2008 10:43 am trudy  |
|  PPDM_GROUP_COMMENT | 1 | tony | 21 | 16 Mar 2008 10:33 am trudy  |
|  [Poll] 108 - Add new BA DESCRIPTION table | 0 | trudy | 14 | 16 Mar 2008 10:27 am trudy  |
|  BA Description table | 1 | tony | 16 | 19 Feb 2008 07:52 pm wes  |



DATA DEFINITION LANGUAGE COMPONENTS

Mandatory Components

- Table and column definitions – file extension is .tab
- Constraints (primary, foreign, check) – file extension is .con
 - Note that in PPDM 3.7, the use of constraints to the R_PPDM_ROW_QUALITY reference table was not mandatory. This rule has been altered in PPDM 3.8, making the use of the foreign key mandatory.



DATA DEFINITION LANGUAGE COMPONENTS

Optional Components

- Table comments – file extension is .tcm
- Column comments – file extension is .ccm
- Table synonyms – file extension is .syn
- UOM and OUOM constraints – file extension is .uom
 - Note that in PPDM 3.7, the use of constraints to the UNIT OF MEASURE support module was not mandatory. This rule has been carried forward
- GUID extensions – file extension is .guid
- Spatial extensions – created during implementation of the spatial enabling methods



PPDM MODEL DESIGN OBJECTIVES

Main design focus is on business driven requirements

- How does the data represent the business?
 - Based on business requirements collected by workgroups
 - Not IT requirements!
- PPDM is not designed for a specific application

Key objectives

- Keep the model as easy to understand as possible
 - Some business knowledge is critical!
- Allow users to implement a subset of the data model
 - Control the spaghetti effect
- Allow users to manage data as the business requires through the life cycle (all the detail)
- Support a few important business variations (not everyone has the same business requirements)



ARCHITECTURAL PRINCIPLES

- 1.1 Architectural Principles Overview
- 1.2 Architectural Principles Change Summary
- 1.3 Architectural Principles PPDM DDL Components
- 1.4 Architectural Principles Naming and Design Conventions
- 1.5 Architectural Principles Constraints in PPDM
- 1.6 Architectural Principles Design Issues
- 1.7 Architectural Principles Reference Tables
- 1.8 Architectural Principles Domains
- 1.9 Architectural Principles Units of Measure
- 1.10 Architectural Principles Coordinates
- 1.11 Architectural Principles Extensibility and Subsetting
- 1.12 Architectural Principles Meta Tables and Meta Data
- 1.13 Architectural Principles Discussion
- 1.14 Architectural Principles Target Deliverables
- 1.15 Additional Architectural Guidelines and Conventions

For full details, refer to the Architectural Principles document on the PPDM Web site – on the wiki



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Exercise

Create an International, Multi-disciplinary, Cross Functional, Multi-purpose Data Model

You have 2 years to do it



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Some Key Issues



PRIMARY KEYS

Natural vs surrogate

Integer vs character

GUID vs random vs concatenated vs license plate...

Should they cascade or not?

IMPLEMENT WIAW CONCEPTS

1. Avoid highly destructive changes

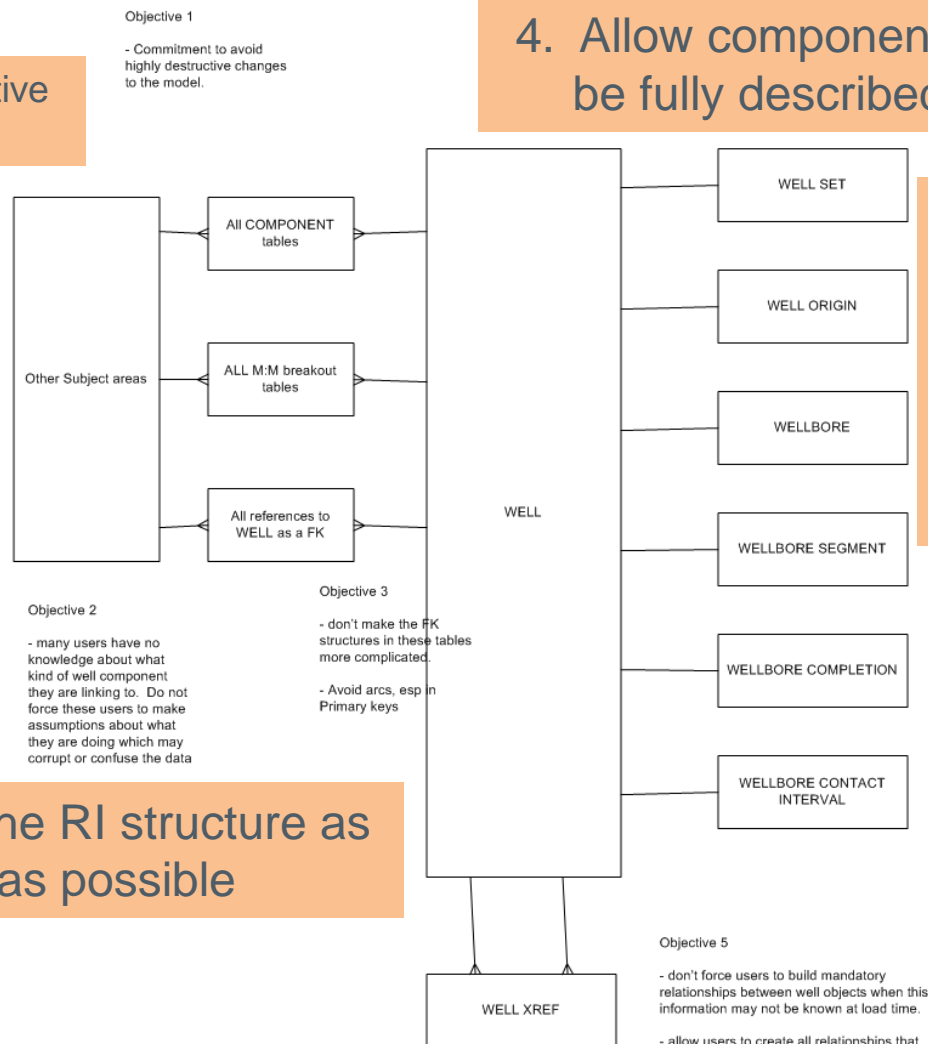
2. Don't assume the user knows which component type is created

3. Keep the RI structure as simple as possible

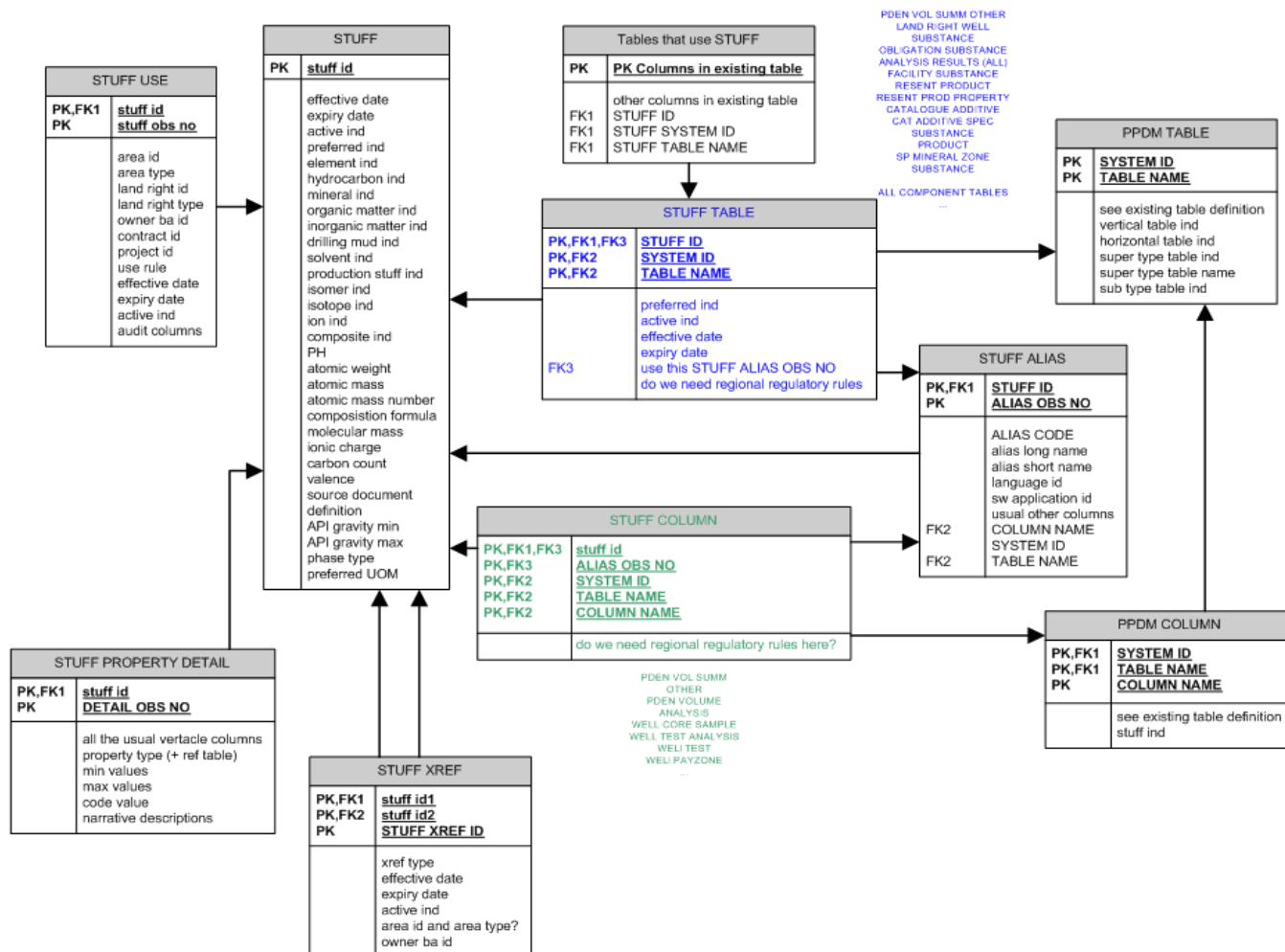
4. Allow components to be fully described

5. Distinguish between completions (n) and completions (v)

6. Don't require a mandatory hierarchy to be built. Create and relate only the components you know about for sure.



PRODUCTS AND SUBSTANCES





DEVIATION FROM SQL*92 RI

- PPDM GUID has been very well accepted.
- Use of the PPDM Data Management module is very strong.
- Can we carry these concepts into some of the heavy RI / complicated tables, such as the COMPONENT tables?



IMPLEMENTATION SUPPORT

Consistency

- Terminology
- Method of implementation
- Normalization vs denormalization

Implementation assists

- API?
- More documentation?
- More rigor in compliance?



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System / Data Mapping

Any system / data brought in
should be documented in the
Meta Model

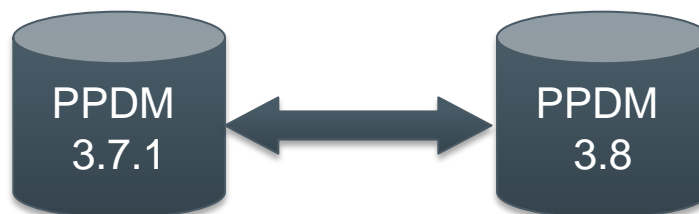
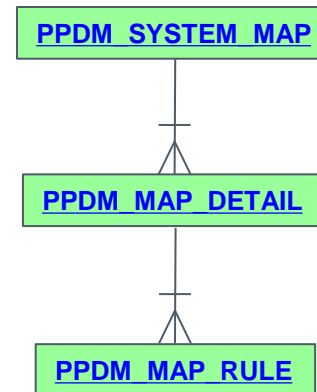
MAPPINGS AND MAPPING RULES

Persist mappings in PPDM

- Not in a spreadsheet

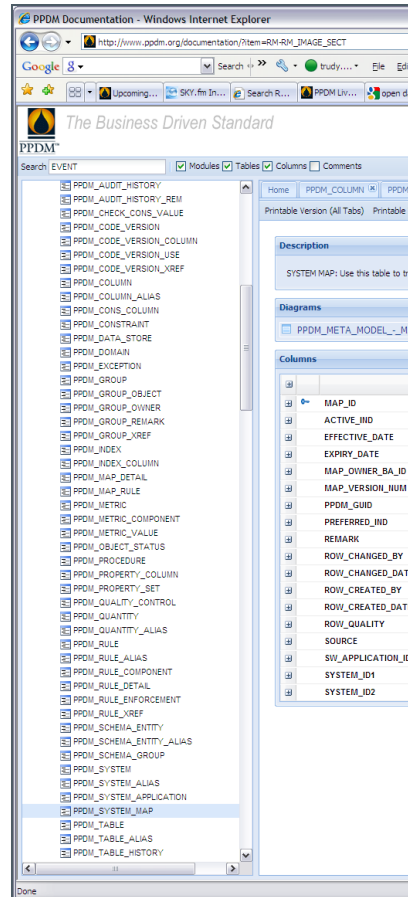
Mappings

- Database to database or schema
- Schema to database or schema
- Rule driven
- PPDM mappings will be released in the sample data



MAPPING LEVELS

PPDM SYSTEM MAP



PPDM MAP DETAIL

| Column Name |
|-------------------|
| MAP_ID |
| MAP_DETAIL_OBS_NO |
| ACTIVE_IND |
| COLUMN_NAME1 |
| COLUMN_NAME2 |
| CREATE_METHOD |
| DEFAULT_VALUE |
| EFFECTIVE_DATE |
| EXPIRY_DATE |
| MAP_DESC |
| MAP_OWNER_BA_ID |
| MAP_TYPE |
| MAP_VERSION_NUM |
| PPDM_GUID |
| PREFERRED_IND |
| REMARK |
| RING_SEQ_NO |
| ROW_CHANGED_BY |
| ROW_CHANGED_DATE |
| ROW_CREATED_BY |
| ROW_CREATED_DATE |
| ROW_QUALITY |
| SCHEMA_ENTITY_ID1 |
| SCHEMA_ENTITY_ID2 |
| SOURCE |
| SW_APPLICATION_ID |
| SYSTEM_ID1 |
| SYSTEM_ID2 |
| TABLE_NAME1 |

- system to system
- table to table
- column to column
- schema to column
- information to be created (not mapped)
- order to handle

Which systems
are you
mapping?



MAPPING RULES

- How is this mapping connected with mappings to other columns?
- If a value is created, how is it created?
- What are the min and max values that are acceptable?
- If the condition is expressed procedurally, where is the code that validates?
- If the condition is dependent on the value of another column, which one.
- How are dates formatted?
- What order to I process the rules in?
- What version of the rule is this?
- Is this the preferred rule?
- What rule did I used last time I did a conversion?

PPDM MAP RULE

| | Column Name |
|----------------------|-------------|
| MAP_ID | |
| MAP_DETAIL_OBS_NO | |
| RULE_SEQ_NO | |
| ACTIVE_IND | |
| CREATE_METHOD | |
| DATE_FORMAT_DESC | |
| DEP_COLUMN_NAME | |
| DEP_SCHEMA_ENTITY_ID | |
| DEP_SYSTEM_ID | |
| DEP_TABLE_NAME | |
| EFFECTIVE_DATE | |
| EXPIRY_DATE | |
| MAP_RULE_TYPE | |
| MAX_VALUE | |
| MAX_VALUE_OUOM | |
| MAX_VALUE_UOM | |
| MIN_VALUE | |
| MIN_VALUE_OUOM | |
| MIN_VALUE_UOM | |
| PPDM_GUID | |
| PREFERRED_IND | |
| PROCEDURE_ID | |
| PROCEDURE_SYSTEM_ID | |
| REMARK | |
| RING_SEQ_NO | |
| ROW_CHANGED_BY | |
| ROW_CHANGED_DATE | |
| ROW_CREATED_BY | |
| ROW_CREATED_DATE | |
| ROW_QUALITY | |
| RULE_DESC | |
| RULE_OWNER_BA_ID | |
| RULE_VERSION_NUM | |
| SOURCE | |
| SW_APPLICATION_ID | |

USE MAPPING TO GENERATE CODE

Create temporary tables to mirror data sets to be loaded

Decide on “delete and insert” or “update”

Create sample statements.

Use code and the mapping tables to generate the actual code.

Test and refine the code.

Now if a format changes then just update the mapping and rerun.

May require a couple of sets of code due to issues.

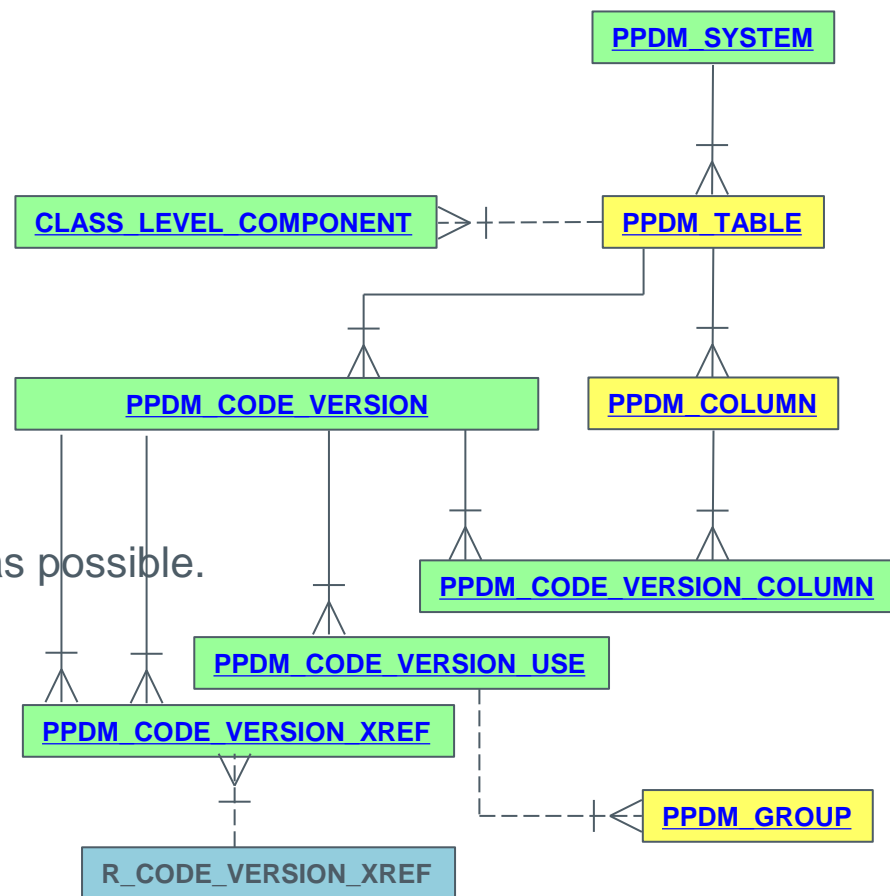
REFERENCE VALUES PPDM_CODE_VERSION

Support for sophisticated reference behaviour

- Multiple sources
- Hierarchy and granularity
- Equivalences
- Cross Referencing

Sandbox to prepare reference values for use –
PPDM Code Version

- Use reference tables as much as possible.
- To find reference table use the PPDM_CONSTRAINT tables



HORIZONTAL AND VERTICAL TABLES

Horizontal Table

| UWI | KB Elev | Rig Release |
|------|---------|-------------|
| | | ... |
| UWI1 | 100 | 01/10/87 |
| UWI2 | 99 | 09/08/67 |
| UWI3 | 102 | 02/04/92 |
| UWI4 | 87 | 11/23/87 |
| UWI5 | 136 | 09/09/67 |

Vertical Table

| UWI | Value Type | Value |
|------|-------------|----------|
| UWI1 | KB Elev | 100 |
| UWI1 | Rig Release | 01/10/87 |
| UWI1 | Name | ABC |
| | ... | |
| UWI2 | KB Elev | 87 |
| UWI2 | Rig Release | 09/08/67 |



TABLE DESIGN - HORIZONTAL

Behavior pre-designed for all values in the database by modeler:

- Units of measure
- Data type
- Precision
- Reference validation

Benefits

- Higher consistency
- More interoperability

Costs

- Harder to program
- Longer learning curve
- May need extensions

| Column Name | Constraints (Referenced Table) | Nullable | Datatype | Size | TD | FD |
|--------------------------------------|--|----------|----------|------|----|----|
| #BUSINESS ASSOCIATE | FOREIGN (BA CONTACT INFO) FOREIGN (BA CONTACT INFO) FOREIGN (BA CONTACT INFO) FOREIGN (BA CONTACT INFO) | N | VARCHAR2 | 20 | | |
| ACTIVE_IND | CHECK | Y | VARCHAR2 | 1 | | |
| BA ABBREVIATION | | Y | VARCHAR2 | 12 | | |
| BA CATEGORY | FOREIGN (R BA CATEGORY) | Y | VARCHAR2 | 20 | | |
| BA CODE | | Y | VARCHAR2 | 20 | | |
| BA NAME | | Y | VARCHAR2 | 240 | | |
| BA SHORT NAME | | Y | VARCHAR2 | 30 | | |
| BA TYPE | FOREIGN (R BA TYPE) | Y | VARCHAR2 | 20 | | |
| CREDIT CHECK DATE | | Y | DATE | 7 | | |
| CREDIT CHECK IND | CHECK | Y | VARCHAR2 | 1 | | |
| CREDIT CHECK SOURCE | FOREIGN (R SOURCE) | Y | VARCHAR2 | 20 | | |
| CREDIT RATING | | Y | VARCHAR2 | 20 | | |
| CREDIT RATING SOURCE | | Y | VARCHAR2 | 20 | | |
| CURRENT STATUS | FOREIGN (R BA STATUS) | Y | VARCHAR2 | 20 | | |
| EFFECTIVE DATE | | Y | DATE | 7 | | |
| EXPIRY DATE | | Y | DATE | 7 | | |
| FIRST NAME | | Y | VARCHAR2 | 30 | | |
| LAST NAME | | Y | VARCHAR2 | 40 | | |
| MAIN EMAIL ADDRESS | FOREIGN (BA CONTACT INFO) | Y | VARCHAR2 | 20 | | |

TABLE DESIGN - VERTICAL

Behavior must be decided for every kind of value possible, usually by users.

- Units of measure
- Data type
- Precision
- Reference validation

Benefits

- Works when value types are unknown
- Easier to code

Costs

- Less Interoperable
- Lower data quality

| Column Name | Constraints (Referenced Table) | Nullable | Datatype | Size | TD | FD |
|---------------------|---|----------|----------|------|----|----|
| #FACILITY_ID | FOREIGN (FACILITY_LICENSE) | N | VARCHAR2 | 20 | | |
| #FACILITY_TYPE | FOREIGN (FACILITY_LICENSE) | N | VARCHAR2 | 20 | | |
| #LICENSE_ID | FOREIGN (FACILITY_LICENSE) | N | VARCHAR2 | 20 | | |
| #CONDITION_ID | | N | VARCHAR2 | 20 | | |
| ACTIVE_IND | | Y | VARCHAR2 | 1 | | |
| CONDITION_CODE | FOREIGN (FACILITY_LICENSE) | Y | VARCHAR2 | 20 | | |
| CONDITION_TYPE | FOREIGN (R_FAC_LIC_COND) FOREIGN (R_FAC_LIC_COND_CODE) | Y | VARCHAR2 | 20 | | |
| CONDITION_VALUE | | Y | NUMBER | 22 | 12 | 2 |
| CONDITION_VALUE_UOM | FOREIGN (PPDM_UNIT_OF_MEASURE) | Y | VARCHAR2 | 20 | | |
| CONTACT_BA_ID | FOREIGN (BUSINESS_ASSOCIATE) | Y | VARCHAR2 | 20 | | |
| DESCRIPTION | | Y | VARCHAR2 | 240 | | |
| DUE_DATE | | Y | DATE | 7 | | |
| DUE_FREQUENCY | | Y | VARCHAR2 | 20 | | |
| DUE_TERM | | Y | NUMBER | 22 | 3 | 0 |
| DUE_TERM_UOM | FOREIGN (PPDM_UNIT_OF_MEASURE) | Y | VARCHAR2 | 20 | | |
| EFFECTIVE_DATE | | Y | DATE | 7 | | |
| EXEMPT_IND | CHECK | Y | VARCHAR2 | 1 | | |
| EXPIRY_DATE | | Y | DATE | 7 | | |
| FULFILLED_BY_BA_ID | FOREIGN (BUSINESS_ASSOCIATE) | Y | VARCHAR2 | 20 | | |
| FULFILLED_DATE | | Y | DATE | 7 | | |
| FULFILLED_IND | CHECK | Y | VARCHAR2 | 1 | | |

Controlling Column

THE COST OF (VERTICAL) ABSTRACTION

Much more difficult to standardize

- Content becomes much more variable

Semantics become a problem

- What happens when our definitions don't agree?

Reference tables drive model design

- Reference tables usually highest time and cost for model population projects

You can't avoid the work of modeling completely

- Abstraction drives final modeling down to implementation and users
- PPDM 3.8 adds functionality that can help, but it must be supported with code
 - SQL constraints don't support these tools
 - See the PPDM Vertical table control

HORIZONTAL – VERTICAL PAIR

Horizontal Volumes

- BOE
- CO2
- Gas
- NGL
- Nitrogen
- Oil
- Sulphur
- Water

Vertical Volumes

- By-products
- Specific hydrocarbons

Why?

- Units of measure standardization down a column

| PDEN_VOL_SUMM_OTHER | | | |
|---------------------|---|-----|---------------------|
| # | * | A | PDEN_ID |
| # | * | A | PDEN_TYPE |
| # | * | A | PDEN_SOURCE |
| # | * | A | VOLUME_METHOD |
| # | * | A | ACTIVITY_TYPE |
| # | * | A | PERIOD_TYPE |
| # | * | A | VOLUME_DATE |
| # | * | 789 | AMENDMENT_SEQ_NO |
| # | * | A | PRODUCT_TYPE |
| ○ | ■ | A | ACTIVE_IND |
| ○ | | 789 | CUM_VOLUME |
| ○ | | A | DATE_FORMAT_DESC |
| ○ | | 31 | EFFECTIVE_DATE |
| ○ | | 31 | EXPIRY_DATE |
| ○ | | A | PPDM_GUID |
| ○ | | A | REMARK |
| ○ | ■ | A | REPORT_IND |
| ○ | | A | SOURCE |
| ○ | | 789 | VOLUME |
| ○ | | A | VOLUME_OUOM |
| ○ | | 789 | VOLUME_QUALITY |
| ○ | | A | VOLUME_QUALITY_OUOM |
| ○ | | A | VOLUME_UOM |
| ○ | | 789 | YTD_VOLUME |
| ○ | | A | ROW_CHANGED_BY |
| ○ | | 31 | ROW_CHANGED_DATE |
| ○ | | A | ROW_CREATED_BY |
| ○ | | 31 | ROW_CREATED_DATE |
| ○ | | A | ROW_QUALITY |

| PDEN_VOL_SUMMARY | | | |
|------------------|---|-----|-------------------------|
| # | * | A | PDEN_ID |
| # | * | A | PDEN_TYPE |
| # | * | A | PDEN_SOURCE |
| # | * | A | VOLUME_METHOD |
| # | * | A | ACTIVITY_TYPE |
| # | * | A | PERIOD_TYPE |
| # | * | A | VOLUME_DATE |
| # | * | 789 | AMENDMENT_SEQ_NO |
| ○ | ■ | A | ACTIVE_IND |
| ○ | | A | AMEND_REASON |
| ○ | | 789 | BOE_CUM_VOLUME |
| ○ | | 789 | BOE_VOLUME |
| ○ | | A | BOE_VOLUME_OUOM |
| ○ | | 789 | BOE_YTD_VOLUME |
| ○ | | 789 | CO2_CUM_VOLUME |
| ○ | | 789 | CO2_VOLUME |
| ○ | | A | CO2_VOLUME_OUOM |
| ○ | | 789 | CO2_YTD_VOLUME |
| ○ | | A | DATE_FORMAT_DESC |
| ○ | | 31 | EFFECTIVE_DATE |
| ○ | | 31 | EXPIRY_DATE |
| ○ | | 789 | GAS_CUM_VOLUME |
| ○ | | 789 | GAS_QUALITY |
| ○ | | A | GAS_QUALITY_OUOM |
| ○ | | 789 | GAS_VOLUME |
| ○ | | A | GAS_VOLUME_OUOM |
| ○ | | 789 | GAS_YTD_VOLUME |
| ○ | | 789 | INJECTION_CYCLE |
| ○ | | 789 | INJECTION_PRESSURE |
| ○ | | A | INJECTION_PRESSURE_OUOM |
| ○ | | 789 | INVENTORY_CLOSE_BALANCE |
| ○ | | 789 | INVENTORY_OPEN_BALANCE |
| ○ | | A | INVENTORY_PRODUCT |
| ○ | | A | INVENT_CLOSE_BAL_OUOM |
| ○ | | A | INVENT_OPEN_BAL_OUOM |
| ○ | | 789 | NGL_CUM_VOLUME |

MODEL DESIGN OUTCOMES

Things that add value

- The model is well positioned to support expansion
 - Start with a small part, and grow as you need to
- Business users can understand the model (with help)
 - It's their data; they should understand it!
- The model is very flexible and powerful
 - \$100 M of Business input!

There are some legacy inconsistencies, often to support regional variations, but sometimes to support commonly agreed performance issues (denormalizations).

- Members are committed to working through these over time

Things that may be challenges for implementation

- More horizontal tables, fewer vertical tables
- More tables are needed to store information than in most historical systems
 - This is a consequence of business modeling
- Queries can be complicated
 - Community sharing
- It can be difficult to figure out where information should be stored
 - Use the forums and the wiki

Tips and Hints

Use *vertical tables* with care. The flexibility of the structure can also create problems with data quality and consistency, data retrieval and performance.

- ✓ *The TYPE controlling columns govern the behavior of vertical tables in PPDM 3.8*
- ✓ *Populate the TYPE column with great care - this is the key for success*
- ✓ *Use the Vertical support tables in PPDM to help manage the contents*
- ✓ *Add views based on TYPE*





PROFESSIONAL PETROLEUM
DATA MANAGEMENT ASSOCIATION

Tables and Columns

Naming conventions

Class words

Domains

Column Types



NAMING CONVENTIONS 1

Name Length and Characters

- Tables 30 characters
- Columns 30 characters
- The total row length may not exceed 8060 bytes (SQL Server)
- UPPER_CASE, numbers and ‘_’ only
- Separate components with “_”

Synonyms

- Each table assigned a SYNONYM
- Used to name constraints
 - (i.e. SYNONYM_PK)
- Intended to reduce query collisions

WELL_PRESSURE_AOF

#UWI

#SOURCE

#PRESSURE_OBS_NO

#AOF_OBS_NO

...

RESERVOIR_PRESSURE

RESERVOIR_PRESSURE_OUOM

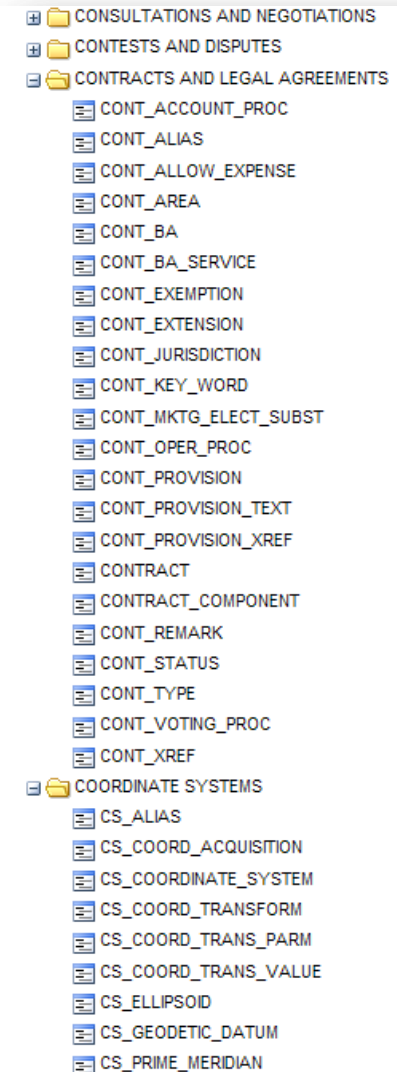
NAMING CONVENTIONS 2

Components

- Subject area context
- General to specific
- Intuitive
- Single parent cross reference
 - %_XREF
 - Multiple relationships between subjects

Usage consistency

- Domains
- Class words



A screenshot of a hierarchical naming convention tree. The tree is organized into three main categories, each represented by a folder icon: 'CONSULTATIONS AND NEGOTIATIONS', 'CONTESTS AND DISPUTES', and 'CONTRACTS AND LEGAL AGREEMENTS'. Under 'CONTRACTS AND LEGAL AGREEMENTS', there is a sub-category 'COORDINATE SYSTEMS'. Each category contains a list of specific naming conventions, each preceded by a document icon. The conventions are: CONT_ACCOUNT_PROC, CONT_ALIAS, CONT_ALLOW_EXPENSE, CONT_AREA, CONT_BA, CONT_BA_SERVICE, CONT_EXEMPTION, CONT_EXTENSION, CONT_JURISDICTION, CONT_KEY_WORD, CONT_MKTG_ELECT_SUBST, CONT_OPER_PROC, CONT_PROVISION, CONT_PROVISION_TEXT, CONT_PROVISION_XREF, CONTRACT, CONTRACT_COMPONENT, CONT_REMARK, CONT_STATUS, CONT_TYPE, CONT_VOTING_PROC, CONT_XREF, CS_ALIAS, CS_COORD_ACQUISITION, CS_COORDINATE_SYSTEM, CS_COORD_TRANSFORM, CS_COORD_TRANS_PARM, CS_COORD_TRANS_VALUE, CS_ELLIPSOID, CS_GEODETTIC_DATUM, and CS_PRIME_MERIDIAN.

- CONSULTATIONS AND NEGOTIATIONS
- CONTESTS AND DISPUTES
- CONTRACTS AND LEGAL AGREEMENTS
 - CONT_ACCOUNT_PROC
 - CONT_ALIAS
 - CONT_ALLOW_EXPENSE
 - CONT_AREA
 - CONT_BA
 - CONT_BA_SERVICE
 - CONT_EXEMPTION
 - CONT_EXTENSION
 - CONT_JURISDICTION
 - CONT_KEY_WORD
 - CONT_MKTG_ELECT_SUBST
 - CONT_OPER_PROC
 - CONT_PROVISION
 - CONT_PROVISION_TEXT
 - CONT_PROVISION_XREF
 - CONTRACT
 - CONTRACT_COMPONENT
 - CONT_REMARK
 - CONT_STATUS
 - CONT_TYPE
 - CONT_VOTING_PROC
 - CONT_XREF
- COORDINATE SYSTEMS
 - CS_ALIAS
 - CS_COORD_ACQUISITION
 - CS_COORDINATE_SYSTEM
 - CS_COORD_TRANSFORM
 - CS_COORD_TRANS_PARM
 - CS_COORD_TRANS_VALUE
 - CS_ELLIPSOID
 - CS_GEODETTIC_DATUM
 - CS_PRIME_MERIDIAN

NAMING CONVENTIONS 3

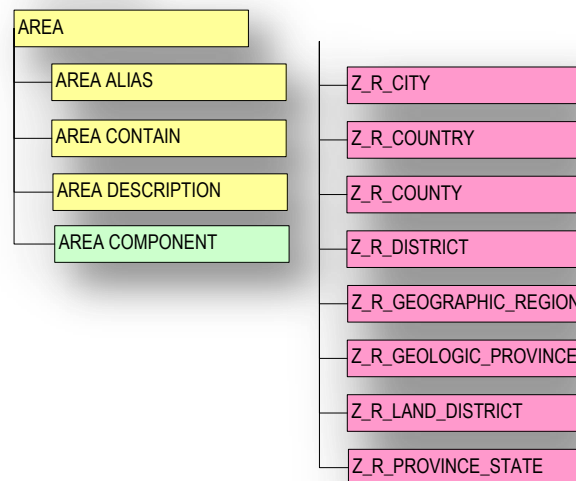
Spelling

- Singular
- Present tense
- Consistent abbreviations and terms
- Unambiguous
 - COMP, REC
 - Multiple uses of a FK column (such as business Associate)
- Avoid connectors 'A', 'AN', 'AND', 'OF', 'OR', 'THE'
- Avoid using terms in reserved words lists (use multi component terms)
- Do not take vowels out of names in order to abbreviate
 - This is a new rule; some older tables violate it

Deprecation

- Tables to be deprecated are prefixed with Z_ for one release
- Do not use these tables for new implementations
- Convert old applications (have about 2 years notice)

Areas



COLUMN TYPES

Simple content

- Each column contains one type of information
- Information is not usually concatenated

Identifiers

- Could be implemented as natural or surrogate
- Cost / benefit of both approaches

Column data types

- Char (Oracle = varchar2)
- Number (includes precision)
- Numeric (no precision)
- Date
- Blob (used twice only)



STANDARD PPDM COLUMNS

ACTIVE IND

EFFECTIVE DATE

EXPIRY DATE

Use of a trigger to populate?

PPDM GUID

SOURCE

REMARK

ROW QUALITY

ROW CREATED BY

ROW CREATED DATE

ROW CHANGED BY

ROW CHANGED DATE



SAMPLE TRIGGERS

```
CREATE or REPLACE TRIGGER
  INS_AREA
BEFORE INSERT ON AREA
for each row

BEGIN
  if (:new.ppdm_guid is null) then
    :new.ppdm_guid := sys_guid();
  end if;

  :new.row_created_date := sysdate;

  if (:new.row_created_by is null) then
    :new.row_created_by := user;
  end if;
END;
/
```

```
CREATE or REPLACE TRIGGER
  UPD_AREA
BEFORE UPDATE ON AREA
for each row

BEGIN
  if (:new.ppdm_guid is null) then
    :new.ppdm_guid := sys_guid();
  end if;

  :new.row_changed_date := sysdate;
  :new.row_changed_by := user;
END;
/
```

PPDM DOMAIN CONSISTENCY

Manage consistency for common kinds of information across model

There are many

| | | |
|----------------------|----------|------|
| Depth | number | 10,5 |
| Identifier | varchar2 | 20 |
| Type | varchar2 | 20 |
| Short name | varchar2 | 30 |
| Indicator (Y or N) | varchar2 | 1 |
| Seq_no | number | 8 |
| Obs_no | number | 8 |
| Latitude / Longitude | number | 14,9 |
| Remark | varchar2 | 2000 |

CLASS WORD CONSISTENCY

Used to classify the type of information

Usually the last component of the name

| | |
|-----------|------------------|
| ALIAS | Alternate name |
| DATE | Date |
| TEMP | Temperature |
| IND | Y / N flag |
| LAT | Latitude |
| LONG | Longitude |
| LONG_NAME | Long names |
| NUM | Character string |
| NO | Number |



PROFESSIONAL PETROLEUM
DATA MANAGEMENT ASSOCIATION

Constraints

Primary Keys

Foreign Keys

Check Constraints

Arcs

CONSTRAINT GUIDELINES

Platform independent solutions

- SQL 92 entry level

Enforceable using native DDL only

Limit need for triggers

Facilitate good data management

Facilitate query / retrieval





PRIMARY KEY

An ordered group of columns in a table which defines uniqueness for every new row of data in the table

- May consist of one or more columns
- All values must be known at insert time

Every table in PPDM has a primary key

- Primary Key for *WELL* is *UWI*.
- Columns in the PK are mandatory
- Columns from Parent PK cascade down

Use natural keys unless

- No natural identifier exists
- Concatenated key is unwieldy

Use surrogate components when necessary

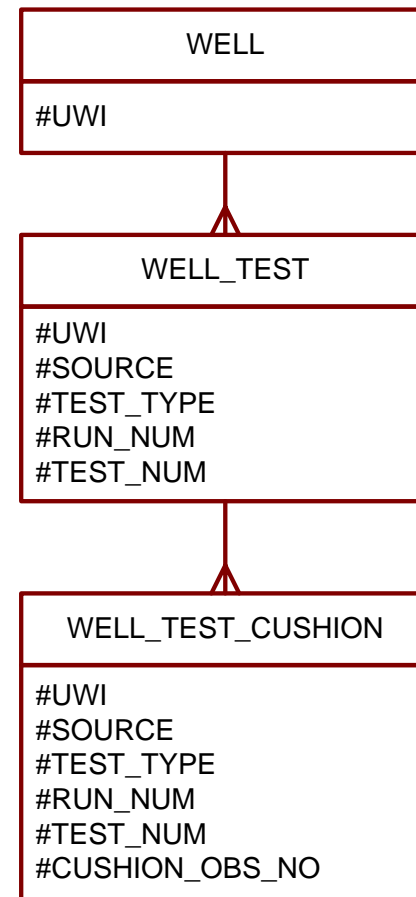
- In addition to natural key components

PK may not include

- Dates
- Measured Values

Primary key name

- SYNONYM_PK



FOREIGN KEY

Foreign keys create relationships between tables

- value in child table must be matched to the parent table before new data may be inserted or updated

Columns

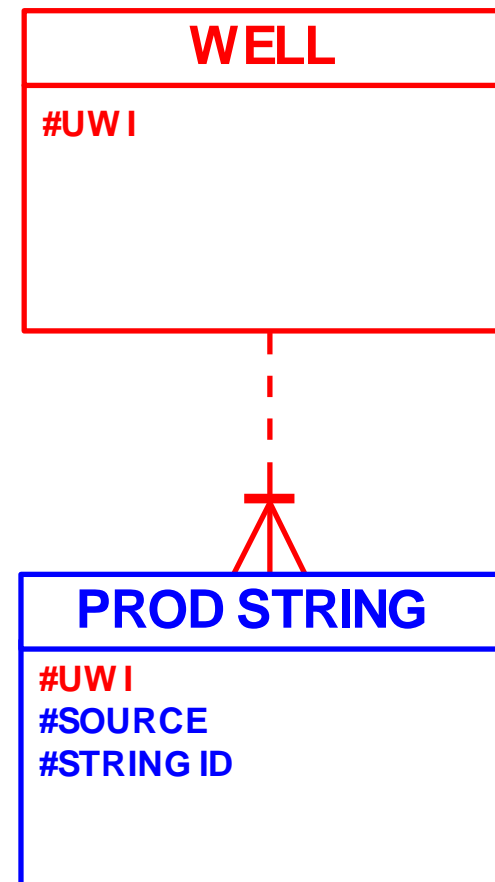
- one or more
- mandatory or optional

Examples

- subject hierarchy
- reference tables (R_%)

Foreign key name

- SYN(CHILD)_SYN(PARENT)_FK
- If more than 1 FK exists
 - SYN(CHILD)_SYN(PARENT)_FK1
 - SYN(CHILD)_SYN(PARENT)_FK2 etc



SPECIAL FOREIGN KEYS

PPDM 3.2

Recursive

- A table contains a reference to itself
- Create problems for the “load of the rings”
- Query with “connect by” procedure
- Many have been eliminated from PPDM 3.8

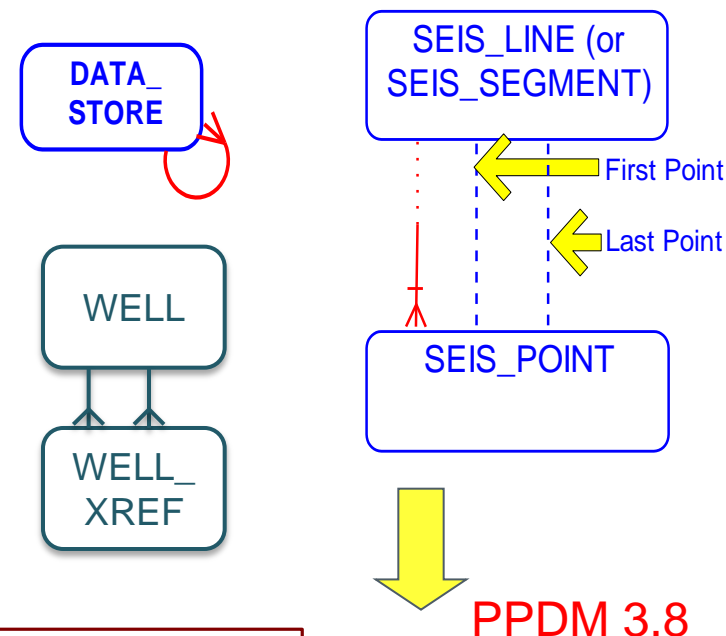
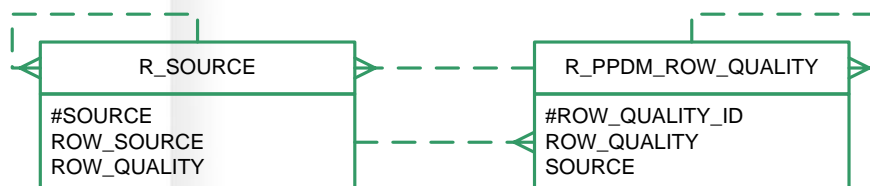
Reciprocating

- Denormalized constraints
- Removing these as supported by members

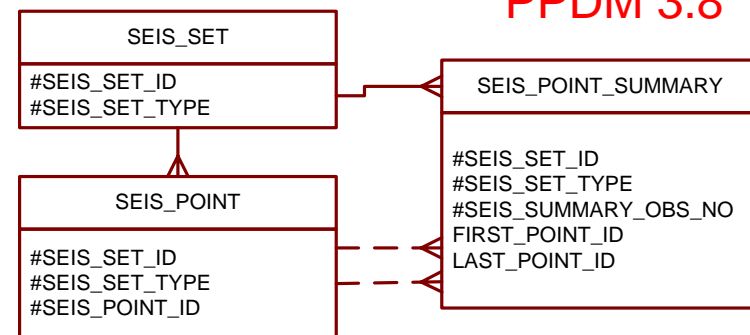
SOURCE and ROW QUALITY

- Require special load handling
- Insert followed by update

Many created for performance



PPDM 3.8



COMPLEX FOREIGN KEYS

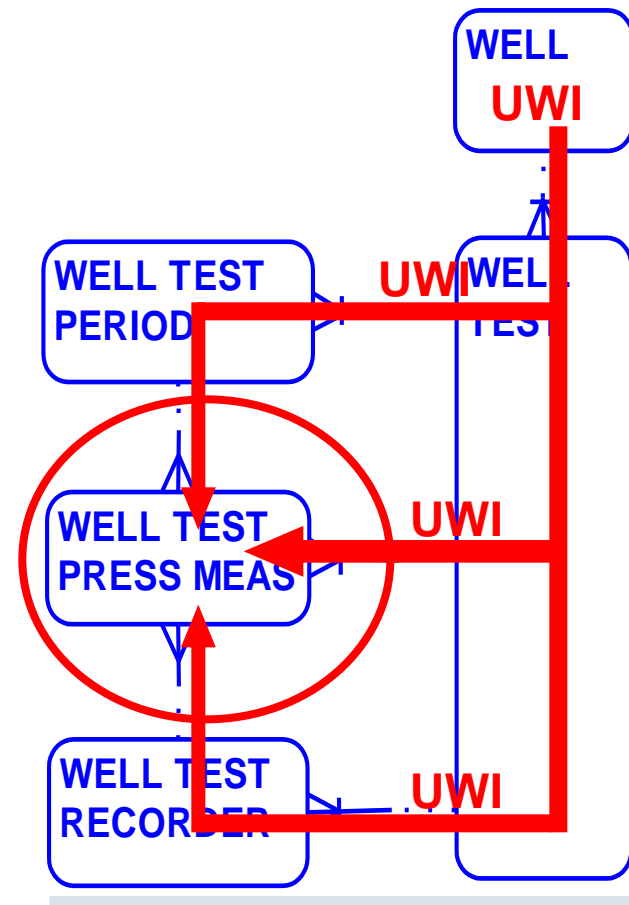
Rules that define how data is handled by a database or application

Defined by work groups

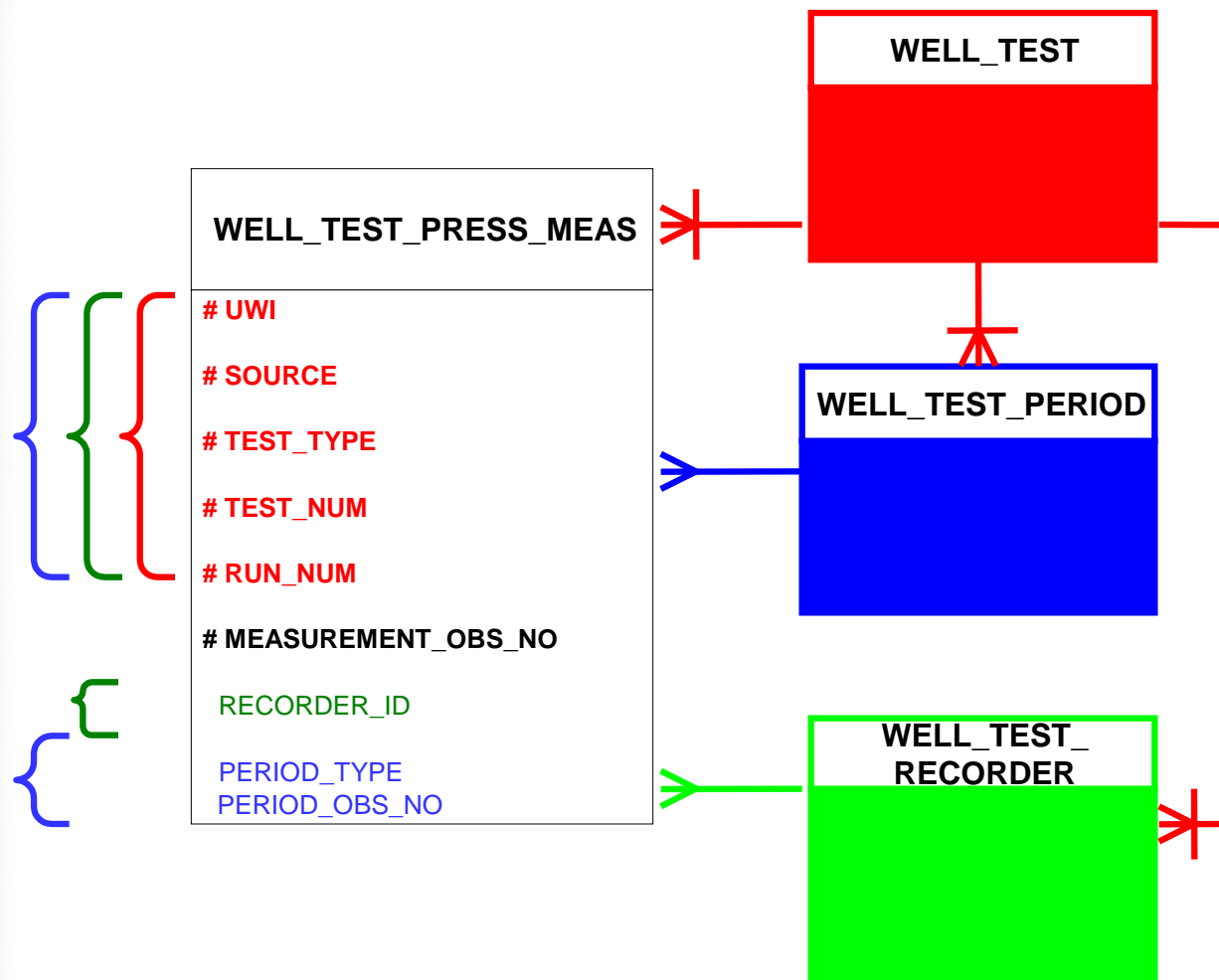
- in the BRD
- some can be enforced by the database
- others require intervention

Group discussion

- How many UWI Columns should exist in WELL_TEST_PRESS_MEAS?
- **Data Rule:** Each well test pressure measurement is created during a test on a well, and the recorder must be installed on the same well, during the same test and in the same recording period.



EXAMPLE - WELL_TEST_PRESS_MEAS



MULTIPLE CONSTRAINTS / COLUMN

Columns are referenced in more than one constraint

- Unusual from pure data modeling aspect
- Compliant with Architectural Principles
- Protect the user from data corruption by preventing more than one UWI from being referenced

| | | |
|-----|----------|--------------------|
| UWI | NOT NULL | WELL_TEST_PERIOD |
| | | WELL_TEST_RECORDER |
| | | WELL_TEST |

MULTIPLE COLUMNS / CONSTRAINT

Components NULL, NOT NULL

- Part of the constraint is included in the Primary Key, therefore mandatory
- The rest of the constraint reflects the optionality of the relationship

| | | |
|---------------|----------|------------------|
| UWI | NOT NULL | WELL_TEST_PERIOD |
| SOURCE | NOT NULL | WELL_TEST_PERIOD |
| TEST_TYPE | NOT NULL | WELL_TEST_PERIOD |
| TEST_NUM | NOT NULL | WELL_TEST_PERIOD |
| RUN_NUM | NOT NULL | WELL_TEST_PERIOD |
| PERIOD_TYPE | | WELL_TEST_PERIOD |
| PERIOD_OBS_NO | | WELL_TEST_PERIOD |

MULTIPLE COLUMNS / CONSTRAINT - 2

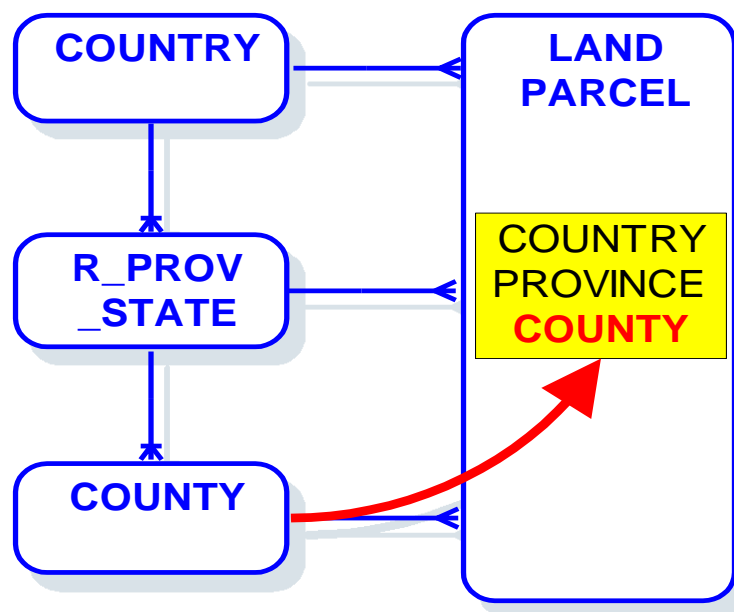
User input (using PPDM 3.7)

ü COUNTRY

ü COUNTRY

û PROVINCE

👎 COUNTY_FK
does not fire



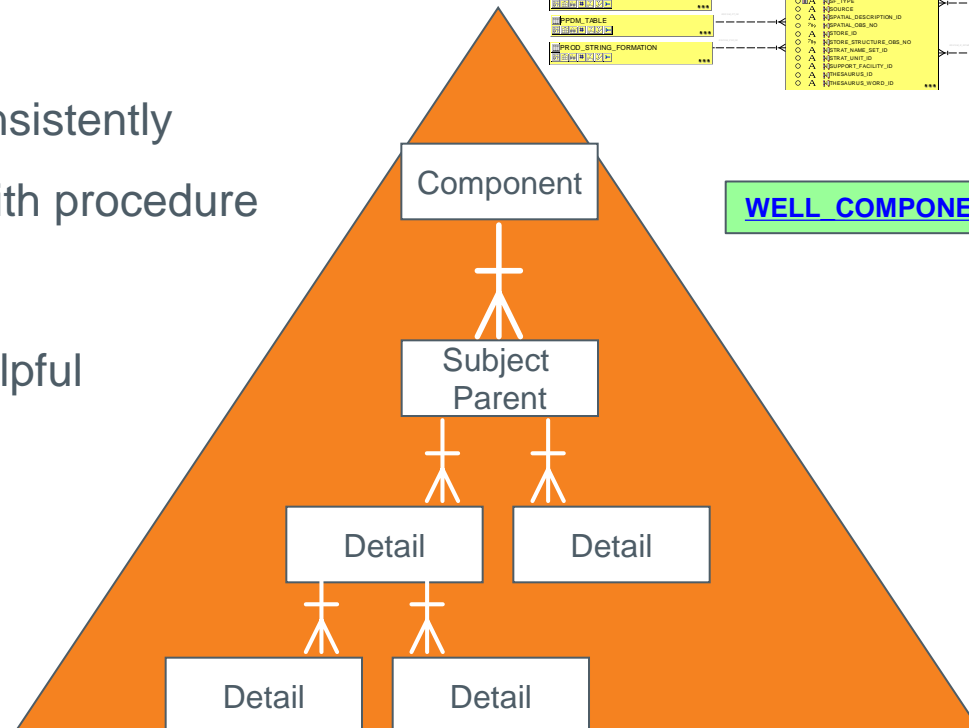
Corrupted data can enter the database

- for an optional multi-column constraint
- be careful how you present this to the users!



Component tables exist in both directions

- Views may be helpful

[illegible]

WELL COMPONENT

CHECK CONSTRAINTS

Similar function to reference tables

- more restrictive
- control the allowed values

Static values that are known at design time

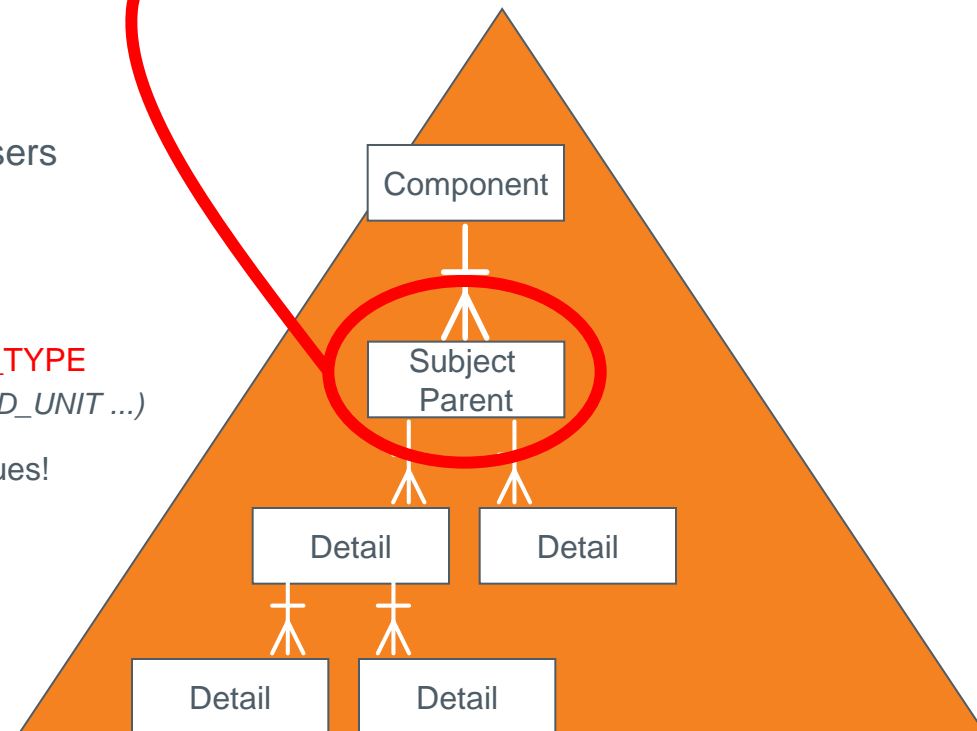
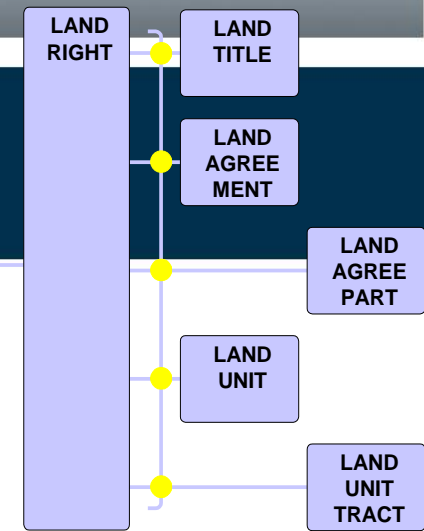
- limited use in PPDM

Embedded in the Oracle DDL

Managed by table owner - not end users

Validate input data

- yes / no flags - **%_IND** (Y, N, NULL)
- refer to a PPDM table – **LAND_RIGHT_TYPE**
(**LAND_TITLE**, **LAND_AGREEMENT**, **LAND_UNIT** ...)
- Do not change the check constraint values!

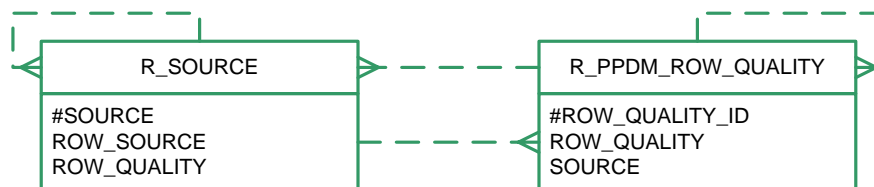
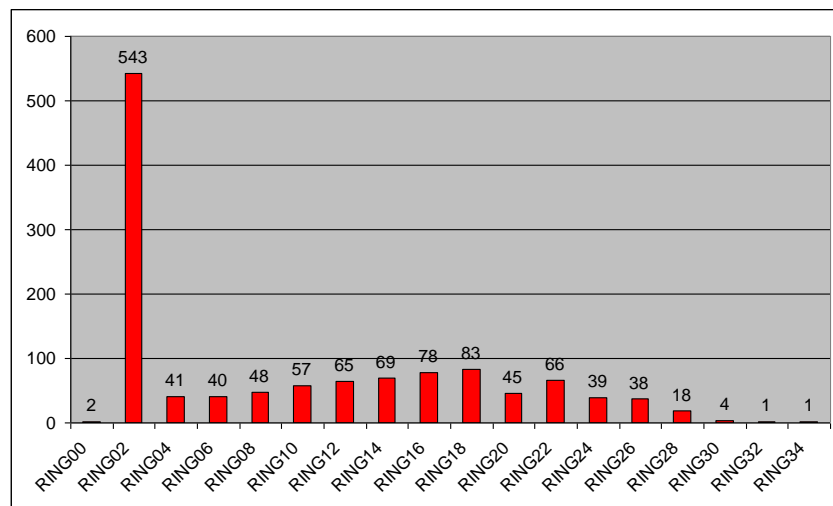
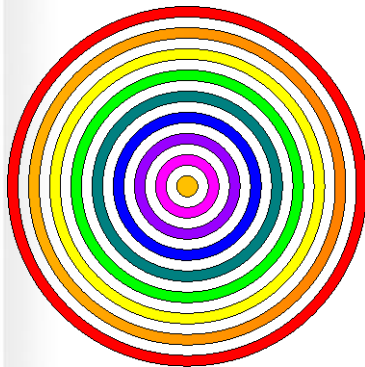


PPDM LOAD OF THE RINGS

Maintain Data Integrity

- Objective: Load data into PPDM with all foreign and not null constraints enabled
- Benefit: Improved data validation and verification

LOAD OF THE RINGS





FROM THE LOTR SPREADSHEET

| TABLE NAME | TABLE_RING_LEVEL |
|------------|------------------|
|------------|------------------|

| | |
|-----------------------|--------|
| APPLICATION | RING18 |
| APPLICATION_COMPONENT | RING24 |
| APPLIC_ALIAS | RING20 |
| APPLIC_AREA | RING20 |
| APPLIC_ATTACH | RING20 |
| APPLIC_BA | RING20 |
| APPLIC_DESC | RING20 |
| APPLIC_REMARK | RING20 |
| AREA | RING06 |
| AREA_ALIAS | RING10 |
| AREA_COMPONENT | RING24 |
| AREA_CONTAIN | RING08 |
| AREA_DESCRIPTION | RING18 |
| BA_ADDRESS | RING08 |
| BA_ALIAS | RING10 |
| BA_AUTHORITY | RING10 |
| BA_AUTHORITY_COMP | RING24 |
| BA_COMPONENT | RING24 |
| BA_CONSORTIUM_SERVICE | RING16 |
| BA_CONTACT_INFO | RING12 |
| BA_CREW | RING10 |
| BA_CREW_MEMBER | RING12 |
| BA_DESCRIPTION | RING18 |
| BA_EMPLOYEE | RING06 |

| TABLE_NAME | COLUMN_NAME | RING_LEVEL | GROUP |
|-------------|-------------------------|------------|--------|
| APPLICATION | ACTIVE_IND | RING00 | INSERT |
| APPLICATION | APPLICATION_ID | RING00 | INSERT |
| APPLICATION | APPLICATION_TYPE | RING04 | INSERT |
| APPLICATION | CONTRACT_ID | RING18 | INSERT |
| APPLICATION | CURRENT_STATUS | RING04 | INSERT |
| APPLICATION | DECISION | RING04 | INSERT |
| APPLICATION | DECISION_DATE | RING00 | INSERT |
| APPLICATION | EFFECTIVE_DATE | RING00 | INSERT |
| APPLICATION | EXPIRY_DATE | RING00 | INSERT |
| APPLICATION | EXTENSION_ID | RING18 | INSERT |
| APPLICATION | FEES_DESC | RING00 | INSERT |
| APPLICATION | FEES_PAID_IND | RING00 | INSERT |
| APPLICATION | PPDM_GUID | RING00 | INSERT |
| APPLICATION | PREVIOUS_APPLICATION_ID | RING19 | UPDATE |
| APPLICATION | RATE_SCHEDULE_ID | RING16 | INSERT |
| APPLICATION | RECEIVED_DATE | RING00 | INSERT |
| APPLICATION | REFERENCE_NUM | RING00 | INSERT |



Tips and Hints

*Best practice is to **NEVER** disable constraints. Loading data with constraints enabled can be tricky. Use the Load of the Rings to load data.*

Don't alter check constraints.

*Use reciprocating values and denormalized columns **ONLY** if you need to improve performance! Populate them by procedure from their “home” location.*



PROFESSIONAL PETROLEUM
DATA MANAGEMENT ASSOCIATION

Indexes

Deliverables

Guidelines



INDEX DELIVERABLES

PPDM provides a starter set of indexes

- Primary Keys
- Foreign Keys

Many indexes for some tables

- Some are redundant at high levels

PPDM does not provide:

- Tuning indexes
- Indexes on non-Foreign Key columns

Performance and implementation workgroup might change that!

INDEX RECOMMENDATIONS

Understand the business needs:

- Typical queries
- Concurrent online updates
- Nightly batch updates

Add tuning indexes

- To non-FK columns
- Use bit map indexes for reference tables or small tables

Don't index everything!

Reference tables benefit from use of Bitmap indexes
(save space, faster)



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Multiple Occurrences

Version Control

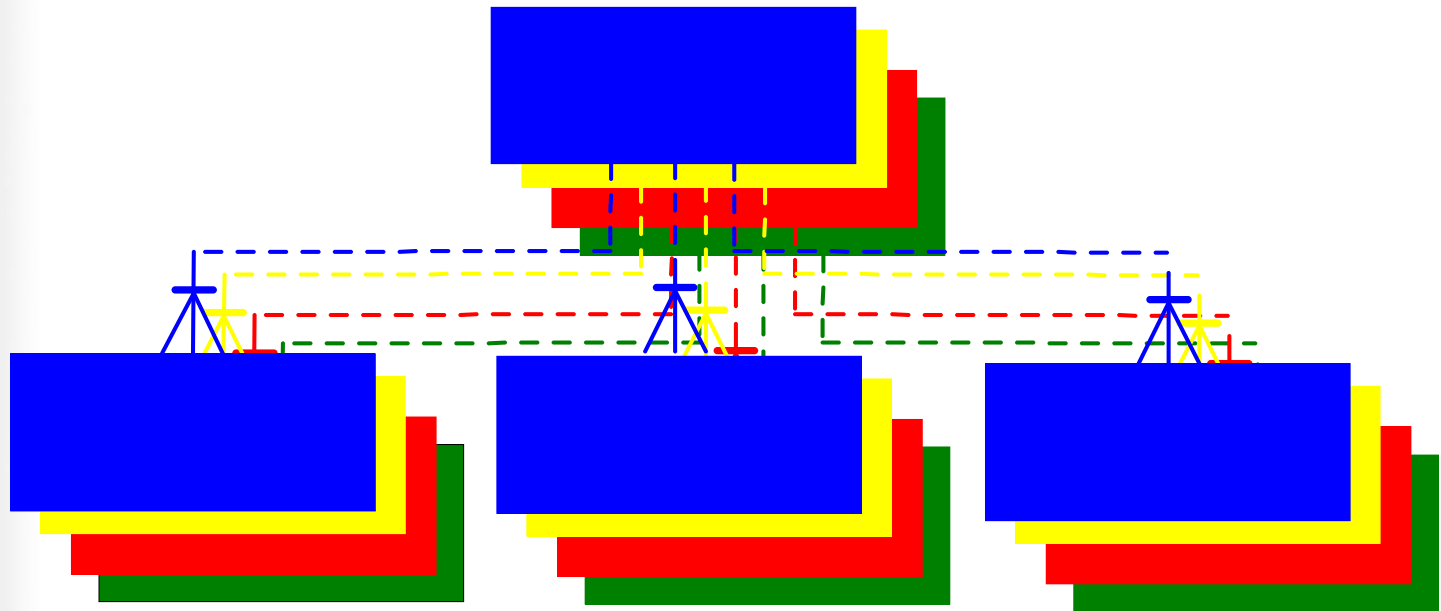
Sequence Control

VERSION CONTROL

Source version

Inherited version

Alias version

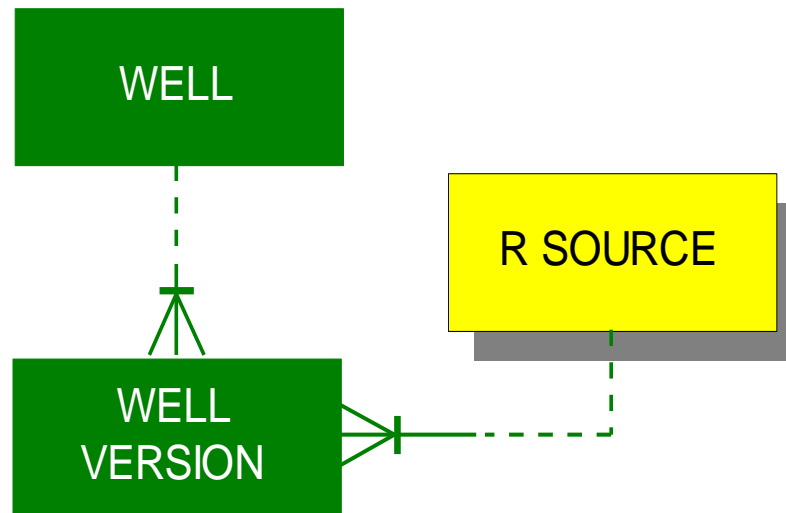


SOURCE VERSION

Different versions of data may be received from different vendors

- Preferred data kept in main business table
- Vendor specific data kept in VERSION table

Source part of the primary key

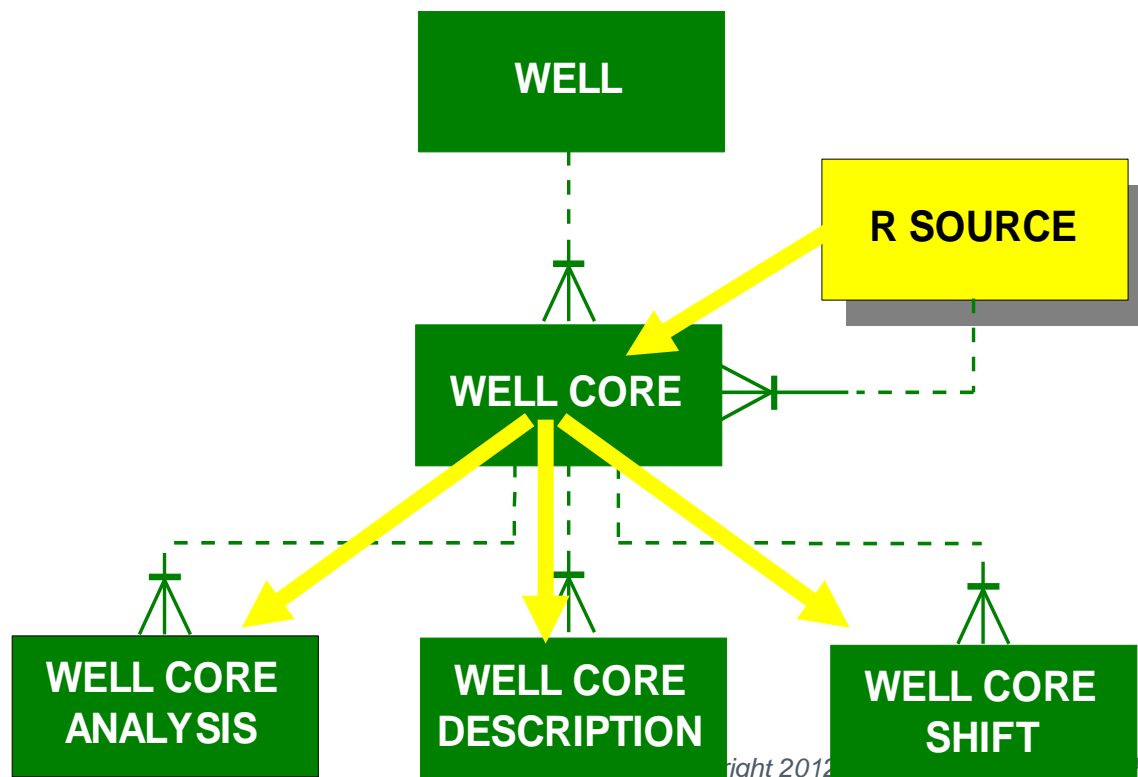


INHERITED VERSION

Source of parent is inherited by the children

- All of the technical data for a core or log MUST come from the SAME source.

Widely used in the well model



ALIAS VERSION

A business entity may be known by many names, codes or identifiers

- *AREA_ALIAS*
- *SEIS_ALIAS*
- *BA_ALIAS*
- *WELL_ALIAS*
- *LAND_ALIAS*

Can indicate the owner (BA) or application that uses an alias.

Very useful for integrating many applications with PPDM

Names may change over time

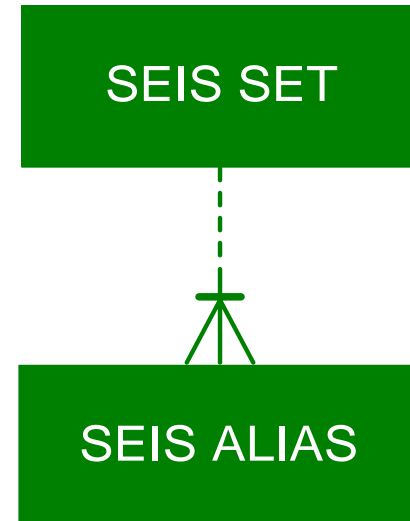
Different applications may use different identifiers

- SAP
- Openworks, Geoframe ...

Different BA's may use different identifiers

Alias tables have been harmonized for PPDM

3.8



SEQUENCE CONTROL

Chronological sequences

Ordered sequences

Observation sequences



CHRONOLOGICAL EVENT SEQUENCES

Need to track both current and history

The version of the data is based on date

- Data Circulation
- Status

Surrogate PK component

Date attribute

- optional
- not part of PK
- date, date/time

| Physical Item | Circ ID | Date | Who |
|---------------|---------|----------|----------|
| ABC | 1 | 94-03-08 | J Doe |
| ABC | 2 | 94-06-29 | B Lind |
| ABC | 3 | 95-04-19 | J Clarke |
| BCD | 1 | 94-03-13 | J Doe |
| CDE | 1 | 94-03-29 | J Doe |

ORDERED SEQUENCES

Defines an ordered sequence of events, things or processes:

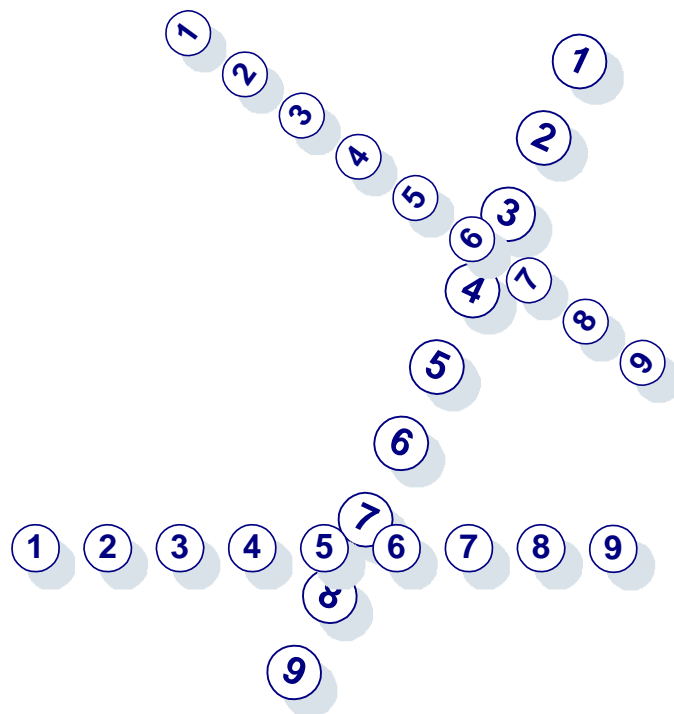
- Shot point acquisition (tape recorded order)
- shot point spatial sequence

Format

- number 8

Class Word

- xxx_seq_no



OBSERVATION SEQUENCE

Each instance of the data is determined through a separate observation

- Well Core Analysis

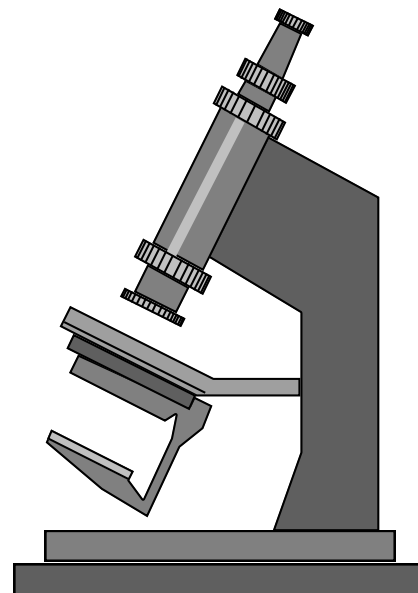
Order is not significant, or can be calculated

Format

- Number 8

Class Word

- xxx_obs_no





Tips and Hints

*Columns named **%_SEQ_NO** imply that data order is important.*

- ü Re-start numbering at 1 for every new parent*
- ü Sort the data into the correct order before loading*

*Columns named **%_OBS_NO** are simply surrogate identifiers.*

- ü Re-start numbering at 1 for every new parent*
- ü Use a trigger or procedure to increment the **OBS_NO** for every new row*

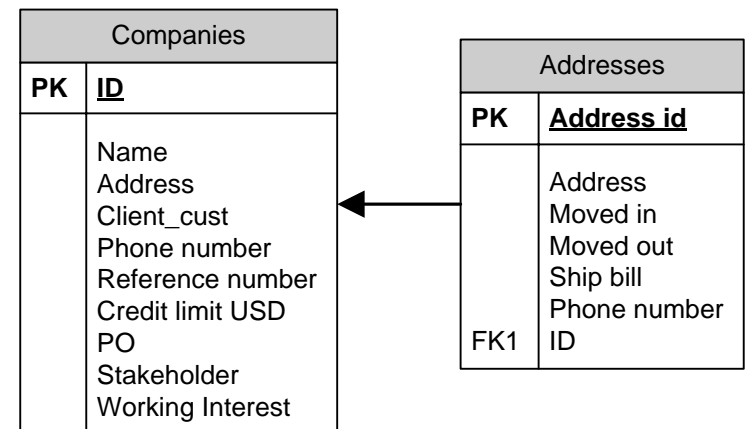
EXERCISE

A sample set of tables has been provided.

Use the PPDM Architectural Principles

- Rename the tables and columns.
- If you need to create a new table or relationship, do so

What problems might you find when these tables are integrated with other systems?





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PPDM Vertical Tables



VERTICAL TABLES FUNCTIONS

Vertical tables store information in the form **Property Type + Property Value.**

Vertical tables are useful when

- A complete list of data attributes needed cannot be determined at design time
- The list of data attributes may change often, and rapid change response is needed

A vertical table must allow a wide variety of descriptive information (property values) to be stored.

- Dates
- Currencies
- Measured values (with units of measure)
- Values selected from code lists
- Open text
- Value ranges (min and max)
- Combinations of values (a value and a narrative statement)

VERTICAL TABLES IN PPDM 3.8

In each vertical table

- number values are stored in columns with NUMBER format
- date values are stored in columns with DATE format
- text values are stored in columns with VARCHAR(2) format.

Each vertical table is controlled by a reference table (property type table).

The property type table can be used to define rules about how each property type should behave

- If the value to be entered is a date, which column should I use?
- How much precision for these measures?
- What unit of measure should a measured value be stored in?
- What reference table should be used to validate a reference code?

INTRODUCTION TO VERTICAL TABLES

EQUIPMENT_SPEC

| | | |
|---------------------|-----------------|-----------|
| EQUIPMENT_ID | VARCHAR2 | 20 |
| SPEC_ID | VARCHAR2 | 20 |
| SPEC_TYPE | VARCHAR2 | 20 |
| ACTIVE_IND | VARCHAR2 | 1 |
| AVERAGE_VALUE | NUMBER | |
| AVERAGE_VALUE_OUOM | VARCHAR2 | 20 |
| AVERAGE_VALUE_UOM | VARCHAR2 | 20 |
| COST | NUMBER | 12 2 |
| CURRENCY_CONVERSION | NUMBER | 10 5 |
| CURRENCY_OUOM | VARCHAR2 | 20 |
| CURRENCY_UOM | VARCHAR2 | 20 |
| EFFECTIVE_DATE | DATE | |
| EXPIRY_DATE | DATE | |
| LONG_NAME | VARCHAR2 | 20 |
| PPDM_GUID | VARCHAR2 | 38 |
| PROPERTY_SET_ID | VARCHAR2 | 20 |
| REMARK | VARCHAR2 | 2000 |
| SOURCE | VARCHAR2 | 20 |
| SPEC_CODE | VARCHAR2 | 20 |
| SPEC_DESC | VARCHAR2 | 1024 |
| ROW_CHANGED_BY | VARCHAR2 | 30 |
| ROW_CHANGED_DATE | DATE | |
| ROW_CREATED_BY | VARCHAR2 | 30 |
| ROW_CREATED_DATE | DATE | |
| ROW_QUALITY | VARCHAR2 | 20 |

R_EQUIP_SPEC

| |
|------------------------|
| SPEC_TYPE |
| ABBREVIATION |
| ACTIVE_IND |
| EFFECTIVE_DATE |
| EXPIRY_DATE |
| LONG_NAME |
| PPDM_GUID |
| PROPERTY_SET_ID |
| REMARK |
| SHORT_NAME |
| SOURCE |
| ROW_CHANGED_BY |
| ROW_CHANGED_DATE |
| ROW_CREATED_BY |
| ROW_CREATED_DATE |
| ROW_QUALITY |

- This is a **vertical table**.

This table contains valid property types. It controls the behavior in the vertical table.

INTRODUCTION TO VERTICAL TABLE CONTROL

EQUIPMENT_SPEC

Each reference table that contains the list of **Property Types** for a vertical table contains a foreign key to **PPDM_PROPERTY_SET**.

Property sets allow us to control how each property should be treated in the database. This gives us very precise control over how to manage vertical tables.

| PROPERTY_TYPE | UNIT | | |
|-----------------|----------|----|--|
| MAX_VALUE | NUMBER | | |
| MAX_VALUE_OUOM | VARCHAR2 | 20 | |
| MAX_VALUE_UOM | VARCHAR2 | 20 | |
| MIN_DATE | DATE | | |
| MIN_VALUE | NUMBER | | |
| MIN_VALUE_OUOM | VARCHAR2 | 20 | |
| MIN_VALUE_UOM | VARCHAR2 | 20 | |
| PPDM_GUID | VARCHAR2 | 38 | |
| REFERENCE_VALUE | NUMBER | | |

R_EQUIP_SPEC

| SPEC_TYPE |
|--------------|
| ABBREVIATION |
| IND |

| |
|------------------|
| PPDM_GUID |
| PROPERTY_SET_ID |
| REMARK |
| SHORT_NAME |
| SOURCE |
| ROW_CHANGED_BY |
| ROW_CHANGED_DATE |
| ROW_CREATED_BY |
| ROW_CREATED_DATE |

PPDM_PROPERTY_COLUMN

| |
|--------------------|
| PROPERTY_SET_ID |
| PROPERTY_COLUMN_NO |
| ACTIVE_IND |
| COLUMN_POSITION |
| COLUMN_SCALE |
| COLUMN_SIZE |
| DATA_TYPE |
| DOMAIN |
| EFFECTIVE_DATE |

PPDM_PROPERTY_SET

| PROPERTY_SET_ID |
|-------------------|
| ACTIVE_IND |
| EFFECTIVE_DATE |
| EXPIRY_DATE |
| PPDM_GUID |
| PROPERTY_SET_NAME |
| REMARK |
| SOURCE |
| USE_TABLE_NAME |
| ROW_CHANGED_BY |
| ROW_CHANGED_DATE |
| CREATED_BY |
| CREATED_DATE |
| ROW_QUALITY |

This table allows us to control exactly how the vertical table will behave for every column that is used when a particular **Property Type** is used.

Some properties are described with NUMERIC values – use this table to list which columns in the vertical table should be used, what precision you want to use (how many decimal places), what units of measure to use and so on.

For code values that are derived from a reference table, you can say which reference table to validate the entered value against.



PPDM PROPERTY COLUMN

USE COLUMN NAME and **USE TABLE NAME** identify the name of the vertical table and the column of the vertical table that should be used to store the value for a property.

For some kinds of property types, more than one column may be needed to describe the properties. You can list as many columns as you need to, using one row in this table for each property value you will store in the vertical table.

| PROPERTY_SET_ID |
|------------------------|
| PROPERTY_OBS_NO |
| ACTIVE_IND |
| COLUMN_PRECISION |
| COLUMN_SCALE |
| COLUMN_SIZE |
| DATA_TYPE |
| DOMAIN |
| EFFECTIVE_DATE |
| EXPIRY_DATE |
| PPDM_GUID |
| PREFERRED_CURRENCY_UOM |
| PREFERRED_UOM |
| REF_TABLE_NAME |
| REMARK |
| SOURCE |
| USE_COLUMN_NAME |
| USE_TABLE_NAME |
| ROW_CHANGED_BY |
| ROW_CHANGED_DATE |
| ROW_CREATED_BY |
| ROW_CREATED_DATE |
| ROW_QUALITY |



PPDM PROPERTY COLUMN

The rest of this table allows you to create an **implicit data model for each column in the vertical table** that will be used for each property type.

You use this table to **characterize** how to describe each value in the reference table (such as mass or color)

EXAMPLE 1: for values that describe the MASS of an object, you may want to store values that are

DOMAIN = MASS
DATA TYPE = NUMBER
COLUMN SIZE = 10
COLUMN PRECISION = 2
PREFERRED UOM = kg

EXAMPLE 2: to describe the COLOR of an object, you may want to use values listed in the table R_COLOR

REF TABLE NAME = R COLOR

| PROPERTY_SET_ID |
|------------------------|
| PROPERTY_OBS_NO |
| ACTIVE_IND |
| COLUMN_PRECISION |
| COLUMN_SCALE |
| COLUMN_SIZE |
| DATA_TYPE |
| DOMAIN |
| EFFECTIVE_DATE |
| EXPIRY_DATE |
| PPDM_GUID |
| PREFERRED_CURRENCY_UOM |
| PREFERRED_UOM |
| REF_TABLE_NAME |
| REMARK |
| SOURCE |
| USE_COLUMN_NAME |
| USE_TABLE_NAME |
| ROW_CHANGED_BY |
| ROW_CHANGED_DATE |
| ROW_CREATED_BY |
| ROW_CREATED_DATE |
| ROW_QUALITY |

EXAMPLE 1: EQUIPMENT SPEC

SPEC TYPE = **MASS**

PROPERTY SET ID = 1

EQUIPMENT_SPEC

| | | |
|----------------------|----------|------|
| EQUIPMENT_ID | VARCHAR2 | 20 |
| SPEC_ID | VARCHAR2 | 20 |
| SPEC_TYPE | VARCHAR2 | 20 |
| ACTIVE_IND | VARCHAR2 | 1 |
| AVERAGE_VALUE | NUMBER | |
| AVERAGE_VALUE_UOM | VARCHAR2 | 20 |
| AVERAGE_VALUE_UOM | VARCHAR2 | 20 |
| COST | NUMBER | 12 |
| CURRENCY_CONVERSION | NUMBER | 10 |
| CURRENCY_UOM | VARCHAR2 | 20 |
| CURRENCY_UOM | VARCHAR2 | 20 |
| EFFECTIVE_DATE | DATE | |
| EXPIRY_DATE | DATE | |
| MAX_DATE | DATE | |
| MAX_VALUE | NUMBER | |
| MAX_VALUE_UOM | VARCHAR2 | 20 |
| MAX_VALUE_UOM | VARCHAR2 | 20 |
| MIN_DATE | DATE | |
| MIN_VALUE | NUMBER | |
| MIN_VALUE_UOM | VARCHAR2 | 20 |
| MIN_VALUE_UOM | VARCHAR2 | 20 |
| PPDM_GUID | VARCHAR2 | 38 |
| REFERENCE_VALUE | NUMBER | |
| REFERENCE_VALUE_UOM | VARCHAR2 | 20 |
| REFERENCE_VALUE_TYPE | VARCHAR2 | 20 |
| REFERENCE_VALUE_UOM | VARCHAR2 | 20 |
| REFERENCE_VALUE_UOM | VARCHAR2 | 2000 |
| SCALES | VARCHAR2 | 20 |
| SCALES | VARCHAR2 | 20 |
| SCALES | VARCHAR2 | 1024 |
| SCALES | VARCHAR2 | 30 |
| SCALES | DATE | |
| SCALES | VARCHAR2 | 30 |
| SCALES | DATE | |

R_EQUIP_SPEC

| |
|------------------|
| SPEC_TYPE |
| ABBREVIATION |
| ACTIVE_IND |
| EFFECTIVE_DATE |
| EXPIRY_DATE |
| LONG_NAME |
| PPDM_GUID |
| PROPERTY_SET_ID |
| REMARK |
| SHORT_NAME |
| SOURCE |
| ROW_CHANGED_BY |
| ROW_CHANGED_DATE |
| ROW_CREATED_BY |
| ROW_CREATED_DATE |
| ROW_QUALITY |

PPDM_PROPERTY_SET

| |
|-------------------|
| PROPERTY_SET_ID |
| ACTIVE_IND |
| EFFECTIVE_DATE |
| EXPIRY_DATE |
| PPDM_GUID |
| PROPERTY_SET_NAME |
| REMARK |
| SOURCE |
| USE_TABLE_NAME |
| ROW_CHANGED_BY |
| ROW_CHANGED_DATE |
| ROW_CREATED_BY |
| ROW_CREATED_DATE |
| ROW_QUALITY |

PPDM_PROPERTY

| |
|------------------------|
| PROPERTY_SET_ID |
| PROPERTY_OBS_NO |
| ACTIVE_IND |
| COLUMN_PRECISION |
| COLUMN_SCALE |
| COLUMN_SIZE |
| DATA_TYPE |
| DOMAIN |
| EFFECTIVE_DATE |
| EXPIRY_DATE |
| PPDM_GUID |
| PREFERRED_CURRENCY_UOM |
| PREFERRED_UOM |
| REF_TABLE_NAME |
| REMARK |
| SOURCE |
| USE_COLUMN_NAME |
| USE_TABLE_NAME |
| ROW_CHANGED_BY |
| ROW_CHANGED_DATE |
| ROW_CREATED_BY |
| ROW_CREATED_DATE |
| ROW_QUALITY |

USE TABLE NAME = **EQUIPMENT_SPEC**

USE TABLE NAME = **EQUIPMENT_SPEC**
 USE COLUMN NAME = **AVERAGE VALUE**
 COLUMN PRECISION = 0
 COLUMN SIZE = 15
 DOMAIN = **MASS**
 PREFERRED UOM = **kg**

SPEC TYPE = **MASS**

AVERAGE VALUE = 15000

AVERAGE VALUE UOM = **kg**

The mass of my
big red truck



EXAMPLE 2: EQUIPMENT SPEC

The inside diameter of my pipeline



EQUIPMENT_SPEC

| | | |
|----------------------|----------|------|
| EQUIPMENT_ID | VARCHAR2 | 20 |
| SPEC_ID | VARCHAR2 | 20 |
| SPEC_TYPE | VARCHAR2 | 20 |
| ACTIVE_IND | VARCHAR2 | 1 |
| AVERAGE_VALUE | NUMBER | |
| AVERAGE_VALUE_UOM | VARCHAR2 | 20 |
| AVERAGE_VALUE_UOM | VARCHAR2 | 20 |
| COST | NUMBER | 12 2 |
| CURRENCY_CONVERSION | NUMBER | 10 5 |
| CURRENCY_UOM | VARCHAR2 | 20 |
| CURRENCY_UOM | VARCHAR2 | 20 |
| EFFECTIVE_DATE | DATE | |
| EXPIRY_DATE | DATE | |
| MAX_DATE | DATE | |
| MAX_VALUE | NUMBER | |
| MAX_VALUE_UOM | VARCHAR2 | 20 |
| MAX_VALUE_UOM | VARCHAR2 | 20 |
| MIN_DATE | DATE | |
| MIN_VALUE | NUMBER | |
| MIN_VALUE_UOM | VARCHAR2 | 20 |
| MIN_VALUE_UOM | VARCHAR2 | 20 |
| PPDM_GUID | VARCHAR2 | 38 |
| REFERENCE_VALUE | NUMBER | |
| REFERENCE_VALUE_UOM | VARCHAR2 | 20 |
| REFERENCE_VALUE_TYPE | VARCHAR2 | 20 |
| REFERENCE_VALUE_UOM | VARCHAR2 | 20 |
| | VARCHAR2 | 2000 |
| | VARCHAR2 | 20 |
| | VARCHAR2 | 20 |
| | VARCHAR2 | 1024 |
| | VARCHAR2 | 30 |
| | DATE | |
| | VARCHAR2 | 30 |
| | DATE | |
| | VARCHAR2 | 20 |

R_EQUIP/1

| |
|------------------|
| SPEC_TYPE |
| ABBREVIATION |
| ACTIVE_IND |
| EFFECTIVE_DATE |
| EXPIRY_DATE |
| LONG_NAME |
| PPDM_GUID |
| PROPERTY_SET_ID |
| REMARK |
| SHORT_NAME |
| SOURCE |
| ROW_CHANGED_BY |
| ROW_CHANGED_DATE |
| ROW_CREATED_BY |
| ROW_CREATED_DATE |
| ROW_QUALITY |

PPDM_PROPERTY_SET

| |
|-------------------|
| PROPERTY_SET_ID |
| ACTIVE_IND |
| EFFECTIVE_DATE |
| EXPIRY_DATE |
| PPDM_GUID |
| PROPERTY_SET_NAME |
| REMARK |
| SOURCE |
| USE_TABLE_NAME |
| ROW_CHANGED_BY |
| ROW_CHANGED_DATE |
| ROW_CREATED_BY |
| ROW_CREATED_DATE |
| ROW_QUALITY |

PPDM_PROPERTY

| |
|------------------------|
| PROPERTY_SET_ID |
| PROPERTY_OBS_NO |
| ACTIVE_IND |
| COLUMN_PRECISION |
| COLUMN_SCALE |
| COLUMN_SIZE |
| DATA_TYPE |
| DOMAIN |
| EFFECTIVE_DATE |
| EXPIRY_DATE |
| PPDM_GUID |
| PREFERRED_CURRENCY_UOM |
| PREFERRED_UOM |
| REF_TABLE_NAME |
| REMARK |
| SOURCE |
| USE_COLUMN_NAME |
| USE_TABLE_NAME |
| ROW_CHANGED_BY |
| ROW_CHANGED_DATE |
| ROW_CREATED_BY |
| ROW_CREATED_DATE |
| ROW_QUALITY |

SPEC TYPE = INSIDE DIAMETER

PROPERTY SET ID = 2

USE TABLE NAME = EQUIPMENT_SPEC

USE TABLE NAME = EQUIPMENT_SPEC

USE COLUMN NAME = MIN VALUE
COLUMN PRECISION = 2
COLUMN SIZE = 8
DOMAIN = LENGTH
PREFERRED UOM = m

NOTE: In PPDM PROPERTY COLUMN there are 2 rows

USE TABLE NAME = EQUIPMENT_SPEC

USE COLUMN NAME = MAX VALUE
COLUMN PRECISION = 2
COLUMN SIZE = 8
DOMAIN = LENGTH
PREFERRED UOM = m

SPEC TYPE = INSIDE DIAMETER

MIN VALUE = 12.25

MIN VALUE UOM = m

MAX VALUE = 13.25

MAX VALUE UOM = m

EXAMPLE 3: EQUIPMENT SPEC

SPEC TYPE = COLOR

PROPERTY SET ID = 3

EQUIPMENT_SPEC

| | | |
|----------------------|----------|------|
| EQUIPMENT_ID | VARCHAR2 | 20 |
| SPEC_ID | VARCHAR2 | 20 |
| SPEC_TYPE | VARCHAR2 | 20 |
| ACTIVE_IND | VARCHAR2 | 1 |
| AVERAGE_VALUE | NUMBER | |
| AVERAGE_VALUE_OUOM | VARCHAR2 | 20 |
| AVERAGE_VALUE_UOM | VARCHAR2 | 20 |
| COST | NUMBER | 12 2 |
| CURRENCY_CONVERSION | NUMBER | 10 5 |
| CURRENCY_OUOM | VARCHAR2 | 20 |
| CURRENCY_UOM | VARCHAR2 | 20 |
| EFFECTIVE_DATE | DATE | |
| EXPIRY_DATE | DATE | |
| MAX_DATE | DATE | |
| MAX_VALUE | NUMBER | |
| MAX_VALUE_OUOM | VARCHAR2 | 20 |
| MAX_VALUE_UOM | VARCHAR2 | 20 |
| MIN_DATE | DATE | |
| MIN_VALUE | NUMBER | |
| MIN_VALUE_OUOM | VARCHAR2 | 20 |
| MIN_VALUE_UOM | VARCHAR2 | 20 |
| PPDM_GUID | VARCHAR2 | 38 |
| REFERENCE_VALUE | NUMBER | |
| REFERENCE_VALUE_OUOM | VARCHAR2 | 20 |
| REFERENCE_VALUE_TYPE | VARCHAR2 | 20 |
| REFERENCE_VALUE_UOM | VARCHAR2 | 20 |
| REMARK | VARCHAR2 | 2000 |
| SOURCE | VARCHAR2 | 20 |
| SPEC_CODE | VARCHAR2 | 20 |
| SPEC_DESC | VARCHAR2 | 1024 |
| ROW_CHANGED_BY | VARCHAR2 | 30 |
| ROW_CHANGED_DATE | DATE | |
| ROW_CREATED_BY | VARCHAR2 | 30 |
| ROW_CREATED_DATE | DATE | |
| ROW_QUALITY | VARCHAR2 | 20 |

R_EQUIP_SPEC

| |
|------------------|
| SPEC_TYPE |
| ABBREVIATION |
| ACTIVE_IND |
| EFFECTIVE_DATE |
| EXPIRY_DATE |
| LONG_NAME |
| PPDM_GUID |
| PROPERTY_SET_ID |
| REMARK |
| SHORT_NAME |
| SOURCE |
| ROW_CHANGED_BY |
| ROW_CHANGED_DATE |
| ROW_CREATED_BY |
| ROW_CREATED_DATE |
| ROW_QUALITY |

1 PPDM_PROPERTY_SET

| |
|-------------------|
| PROPERTY_SET_ID |
| ACTIVE_IND |
| EFFECTIVE_DATE |
| EXPIRY_DATE |
| PPDM_GUID |
| PROPERTY_SET_NAME |
| REMARK |
| SOURCE |
| USE_TABLE_NAME |
| ROW_CHANGED_BY |
| ROW_CHANGED_DATE |
| ROW_CREATED_BY |
| ROW_CREATED_DATE |
| ROW_QUALITY |

PPDM_PROPERTY_CO

| |
|------------------------|
| PROPERTY_SET_ID |
| PROPERTY_OBS_NO |
| ACTIVE_IND |
| COLUMN_PRECISION |
| COLUMN_SCALE |
| COLUMN_SIZE |
| DATA_TYPE |
| DOMAIN |
| EFFECTIVE_DATE |
| EXPIRY_DATE |
| PPDM_GUID |
| PREFERRED_CURRENCY_UOM |
| PREFERRED_UOM |
| REF_TABLE_NAME |
| REMARK |
| SOURCE |
| USE_COLUMN_NAME |
| USE_TABLE_NAME |
| ROW_CHANGED_BY |
| ROW_CHANGED_DATE |
| ROW_CREATED_BY |
| ROW_CREATED_DATE |
| ROW_QUALITY |

2
USE TABLE NAME =
EQUIPMENT_SPEC

3
USE TABLE NAME = EQUIPMENT_SPEC
USE COLUMN NAME = SPEC CODE
REF TABLE NAME = R_COLOR

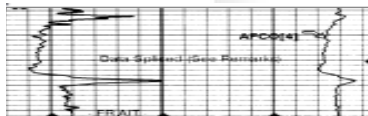
SPEC TYPE = COLOR
SPEC CODE = RED

The color
of my big
red truck





The INDEX for a log



**NOTE: In PPDM
PROPERTY COLUMN
there are 2 rows**

2

USE TABLE NAME = WELL LOG
CURVE

▷ PREFERRED UOM = m

$$\text{MIN INDEX UOM} = m$$



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Reference Lists in PPDM

REFERENCE VALUES

Table names

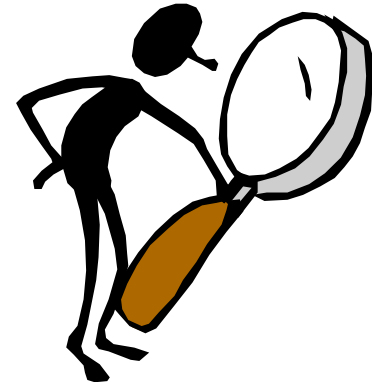
- R_%
- Reference-like subjects (Areas, BA's...)

Decide what to use in PK values

- Natural values – names or other natural value can reduce joins
- GUID – uniqueness more likely
- Integers - may speed up query and retrieval
- Never force your users to memorize or refer to lists of codes!

Create some business rules and deploy them consistently

- How, who, when, where...



VALIDITY CHECKING

All $R_{\%}$ values

- What happens if the value is not known at load time?
- What happens if the necessary value is not in the table? Who can add or change, what are rules?
- Meaning of NULL data
 - Not received yet
 - Did not look for value
 - Could not determine value
 - Has not happened yet
 - Not relevant here

Valid data ranges

- upper and lower limits
- rule based

Possible to use PPDM_QUALITY_CONTROL or AUDIT



REFERENCE TABLES

Not all Reference tables are R_%

Use online documentation or constraints to check

FIELD, POOL

AREA

PRODUCT

BUSINESS ASSOCIATE

STRAT_UNIT

...



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Dates

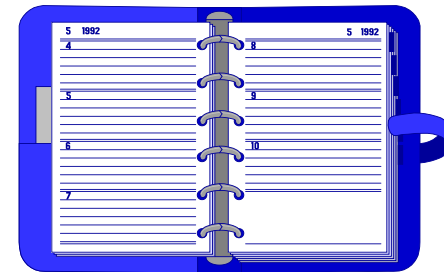
Tips and Tricks



DATE PROBLEMS

Date may be imprecise or unknown

- 1Q93, spring 1983
- year only
- year and month



Architectural Principles

- DATE should not be part of the PK

Decide how to handle technical issues

- handling NULL dates during loads or queries
- search between dates

DATE SOLUTIONS

Imprecise Dates

- VARCHAR2 (8) date description %_DATE_DESC
 - YYYY – year precision
 - YYYYMM – month precision
 - YYYYQQ – quarter precision
 - YYYYMMDD – day precision
- Use DATE format with dummy values
 - Oracle defaults DAY to 01
 - Oracle defaults MONTH to current

Search between Dates

- Leave expiry data NULL and set *ACTIVE_IND* = 'Y'
- Set to high value (Dec 01, 4712)* (Ensor and Stevenson, 1997)

Don't synthesize false data

- user trust affected

Base site rules on user needs

- loading
- query and retrieval
- future dates such as expiry date



*Use the **ACTIVE_IND** to show what data is currently active. Make sure this column is always accurately populated by using a trigger on EXPIRY_DATE.*

If the data has not expired, leave EXPIRY_DATE null.



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Units of Measure

Tips and Tricks

UNITS OF MEASURE PROBLEMS

Scalability

- retrieval (*'all wells that penetrate to 1500 meters'*)
- calculation (*'average seismic line length'*)

Multiple UOM received

- different countries, jurisdictions
- production volume depends on substance

Volume regimes

- Volume measure based on temperature and pressure regimes

Currencies

- Conversion rate varies over time
- Different banks use different conversion rates
- Different transactions use different conversion rates

UNIT OF MEASURE ARCHITECTURAL PRINCIPLE

Storing UOM

- Standard UOM for every column
 - Meta model
- Original UOM for each row / column
 - Subject tables



Exceptions

- Values whose UOM cannot be standardized
 - Example: Production volume UOM depends on the type of product
 - Example: Vertical tables



UOM EXAMPLE

WELL

| UWI | DRILL_TD | DRILL_TD_OUOM |
|----------|----------|---------------|
| SMITH12F | 1250 | FEET |
| JONES44 | 1560 | METERS |
| 12345 | 1400 | FEET |

PPDM_COLUMN

| TABLE_NAME | COLUMN_NAME | UOM_COLUMN | OUOM_COLUMN | DEFAULT_UOM_SYMBOL |
|-------------|---------------|-------------------|--------------------|--------------------|
| WELL | UWI | | | |
| WELL | DRILL_TD | | DRILL_TD_OUOM | M |
| WELL | DRILL_TD_OUOM | | | |
| WELL_CEMENT | CEMENT_AMOUNT | CEMENT_AMOUNT_UOM | CEMENT_AMOUNT_OUOM | |



Tips and Hints

*The **PPDM Meta Model** does not store data values - only information about the structure of the data model.*

*The **default Unit of Measure** for a measured value is stored in the meta model.*

*The **original Unit of Measure** is stored in the business table. This value is only used to restore values back to the original (usually for regulatory reporting).*

Use the Meta Model to convert units from one system to another.



CURRENCIES IN PPDM

Currency values should be stored as **%_COST**

- Currency domain (NUMBER 12,2).
- CURRENCY_OUOM is the currency in which the funds were originally received by the payee.

CURRENCY_CONVERSION with each currency

- Currency conversion domain (NUMBER 10,5)
- *“CURRENCY CONVERSION RATE: the rate applied to convert the currency to its original monetary UOM from the stored UOM. This value is valid for this row in this table only. When this value is multiplied by the STORED currency value, the original value of the transaction in the original currency is obtained.”*



Use the same stored currency unit of measure for the entire implementation or at least regionally.

Be aware that different banks use different exchange values for different transaction types. Usually it's best to use the conversion rate captured in your financial system.



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Coordinate Systems

Tips and Tricks

COORDINATE SYSTEM PROBLEMS

Scalability

- retrieval (*'all wells that fall within my area'*)

Bad or incomplete data

- original reference system unknown
- reference system was captured incorrectly
- conversions not done correctly

Multiple sets of coordinates

- original, revised
- datum dependant

CS ARCHITECTURAL PRINCIPLE

Store geographic coordinates by default

- Latitude, longitude
- In some cases, other reference systems are allowed
 - Local referenced systems are important for some business functions

Preferred coordinates all referenced to same CS

- At least regionally, globally if practical

Support multiple coordinate systems in `_%_VERSION` table

- UTM, polyconic
- Other coordinate systems
- Store the preferred version in this table also

SPATIAL INFORMATION = GIS?

GIS does not handle sub-surface

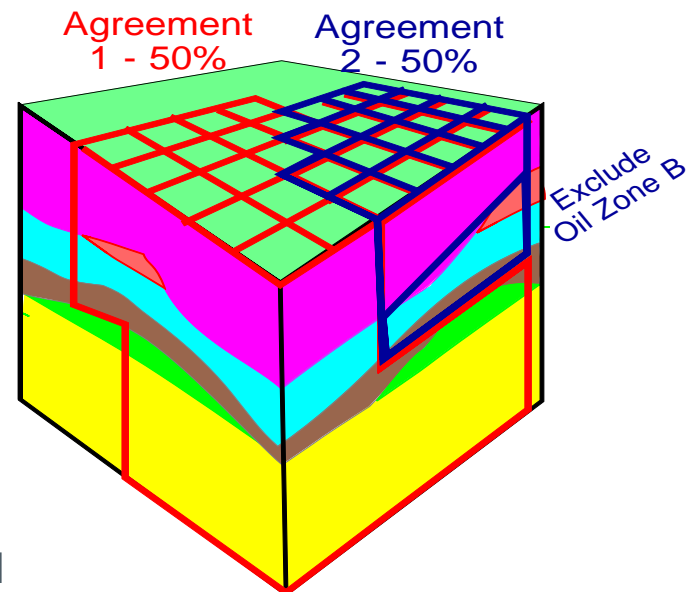
- Depths ranges
- Zones
- Pools, reservoirs are not polygons

Spatial locations version over time

- Historical
- Predictive

Attribute information may be related

- May need huge amounts of structured information



Not all uses of spatial information are GIS related

Can you embed spatial objects in a complex database?

Can you include spatial objects in a SQL Query?

COORDINATE SYSTEM EXAMPLE

WELL_NODE

| NODE_ID | LATITUDE | LONGITUDE | COORDINATE _SYSTEM_ID | UWI |
|----------------|-----------------|------------------|----------------------------------|------------|
| 12345 | 45.3456 | 49.1584 | NAD83 | 12345 |
| 23456 | 46.2347 | 56.3628 | NAD83 | SMITH12F |

WELL_NODE_VERSION

| NODE_ID | SRC | OBS_NO | UTM_X | UTM_Y | COORDINATE _SYSTEM_ID |
|----------------|------------|---------------|--------------|--------------|----------------------------------|
| 12345 | PPDM | 1 | 200654 | 4956258 | WGS83 |
| 12345 | PPDM | 2 | 200538 | 4956283 | NAD27 |



Tips and Hints

***NEVER** store coordinate information without a Coordinate Reference. Don't assume you know what it is – check it out before you load!*

*Although you can store **Transformation** parameters in PPDM, the data model should not be used for transformations. Use a valid geodetic program to convert between coordinate systems*

*The **Coordinate System Module** stores lots of information that can be useful to you*

- ✓ *Datum and ellipsoid details*
- ✓ *Coordinate system transformations*
- ✓ *Mapping system transformations*
- ✓ *Acquisition method*
- ✓ *Alternate names or identifiers*



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Semantics



UNDERSTAND THE SEMANTICS

Value to be migrated = 1,000,000

- Are the units of measure stored or inferred?
- What are the semantics in the column name?
- What are the semantics in the table name?
- What other columns give meaning to this value?

When you load into PPDM

- What other columns can you populate to fully describe the semantics?
- Try not to leave any information inferred if you can avoid it.
- Use ACTIVE_IND, dates, quality columns



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Extending PPDM

Guidelines Recommendations

EXTENSIBILITY DO'S

Meet your business needs

Add tables

- table name prefix AB_

Add columns to the end of the table

- column name prefix AB_

Add constraints when needed

Apply Architectural Principles

PPDM Change Management



EXTENSIBILITY DON'TS

Modify the Primary Key

Mis-use columns and tables

- Avoid adding tables that duplicate PPDM tables

Make PPDM null-able columns mandatory

- Conflict with other vendors

Change data types or lengths on existing columns



SUBSETTING DO'S

Remove tables you do not require

- Define a footprint
- Remove constraints to tables you have removed

Ultimate goal is interoperability

- Readily exchange data between partners and regulatory agencies
- Plug and play applications



SUBSETTING DON'TS

- Remove a parent table for a structure in your footprint
- Remove or alter Primary key components
- Remove columns from PPDM tables
- Remove constraints to tables in your footprint
- Change the optionality of columns



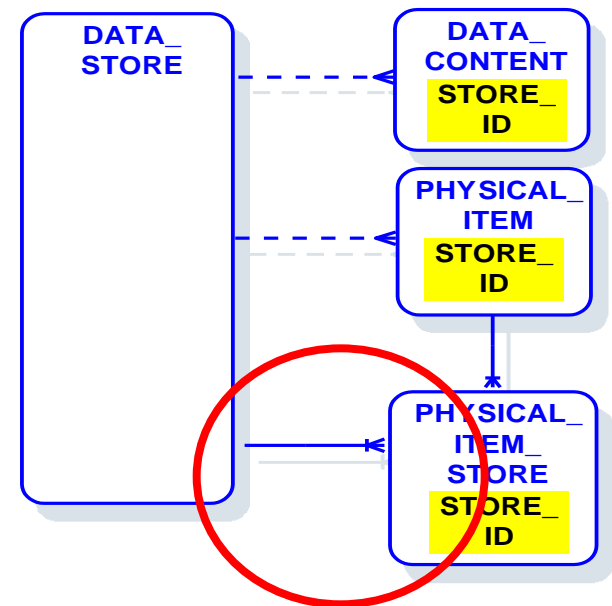
PPDM IS DENORMALIZED – BEWARE!

Three places for STORE_ID

- Each meets specific user need

Primary location

- *PHYSICAL_ITEM_STORE*
- populate other columns only if needed
- use triggers and stored procedures to keep in synch



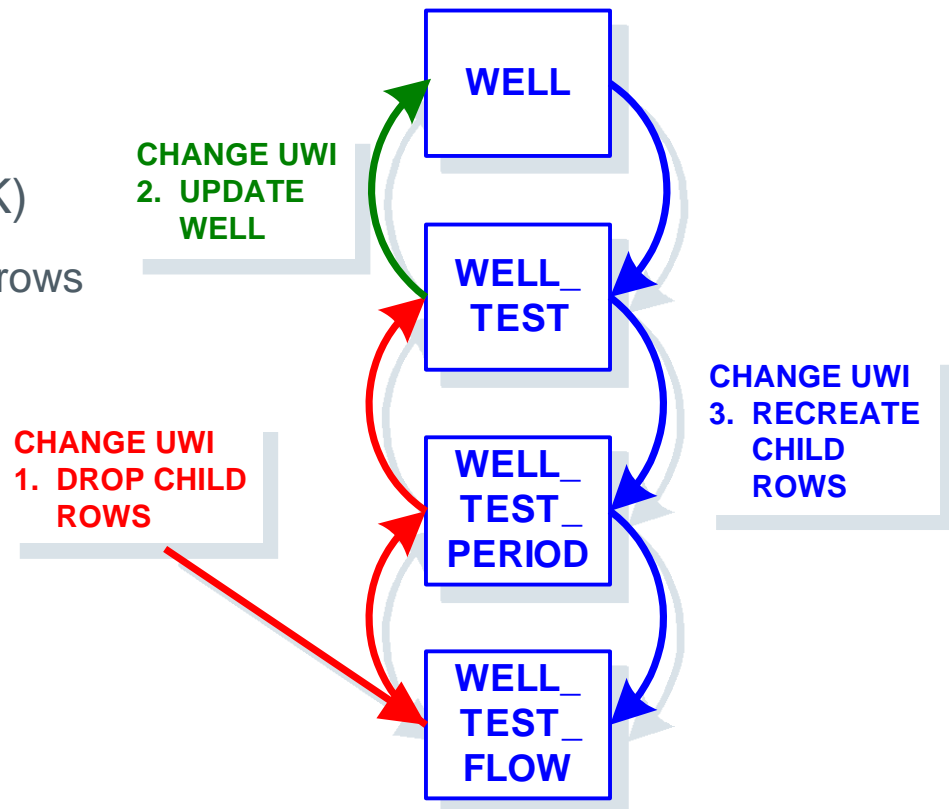
DATA UPDATES

Change Optional Foreign Keys (FK)

- Child FK to NULL
- Parent to new value
- Update child tables

Change Primary Key (PK)

- Drop and re-create child rows



DATA DELETES

Can define *ON DELETE CASCADE* in DDL

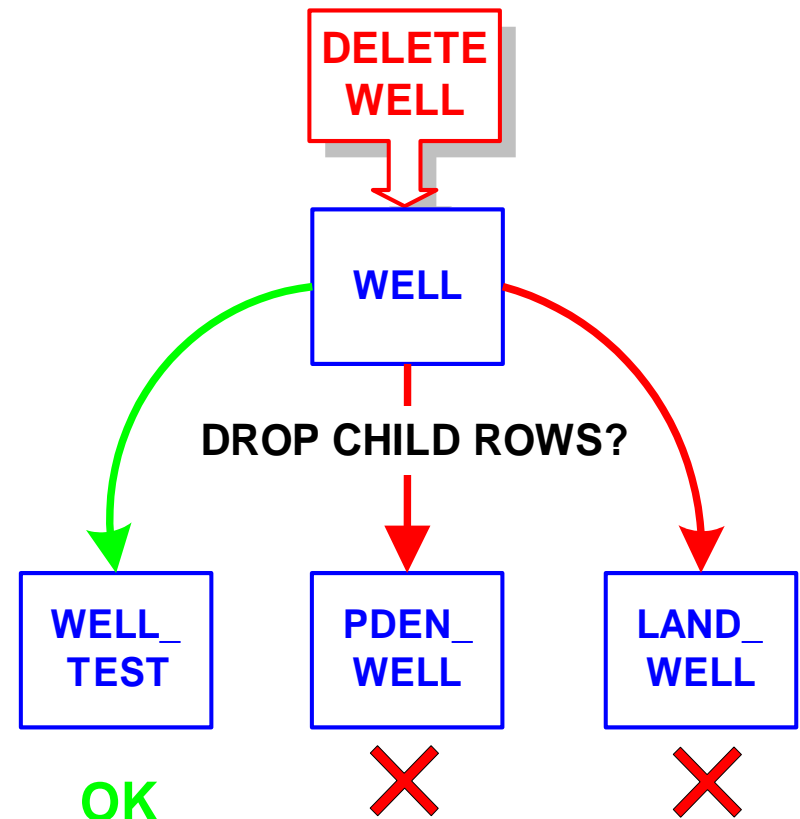
- not discriminatory, will delete all children

Manage procedurally

- Start delete at bottom level of children
- Delete parent last

Understand the business rules for every affected group of users

- It's not always appropriate to delete the children!





*PPDM grows through the
Change Management Process.*

People who use it have an influence on the model.

www.ppdm.org/forums/



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Thank you
Any questions?