

Invoice Reimbursement Analysis

LLM Selection: Google Gemini Pro

I chose Google Gemini's LLM for this project because:

- Strong text analysis capabilities
- Reliable JSON output formatting
- Good policy comprehension
- Cost-effective for high-volume processing
- Fast response times with `gemini-1.5-flash` model

File Processing Approach

PDF Processing

- Using `pdfplumber` library for text extraction
- Handles different PDF formats effectively
- Extracts structured text maintaining formatting
- Error handling for scanned/ image-based PDFs

```
def extract_text_from_pdf(pdf_content: bytes) -> str:
    try:
        text = ""
        with pdfplumber.open(io.BytesIO(pdf_content)) as pdf:
            for page in pdf.pages:
                text += page.extract_text() or ""
        return text.strip()
    except Exception as e:
        logger.error(f"PDF extraction error: {str(e)}")
    return ""
```

ZIP File Handling

- Asynchronous processing using FastAPI
- Extracts all PDFs from ZIP archives
- Maintains folder structure information
- Validates file types and content

Prompt Optimization

Original vs Optimized Prompt

- 1. Structured Analysis Process**
 - a. Added numbered steps for systematic review
 - b. Clear breakdown of each analysis phase
 - c. Ensures consistent evaluation across invoices
- 2. Response Format Standardization**
 - a. Defined strict JSON structure
 - b. Required fields with clear data types
 - c. Consistent status values
- 3. Policy Compliance Focus**
 - a. Explicit reminder about pre-approval status
 - b. Required citation of policy clauses
 - c. Clear decision criteria
- 4. Calculation Rules**
 - a. Integer-only amounts
 - b. Double validation requirement
 - c. Clear partial reimbursement rules

Key Improvements

- 1. Process Clarity**

ANALYSIS PROCESS:

1. Invoice Details Analysis
2. Policy Compliance Check
3. Reimbursement Calculation
4. Final Determination

- 2. Decision Framework**

Choose one status:

- "Fully Reimbursed": Meets all policy requirements
- "Partially Reimbursed": Eligible but exceeds limits
- "Declined": Violates policy restrictions

- 3. Validation Requirements**

IMPORTANT RULES:

- Follow policy rules exactly
- Always cite specific policy clauses
- Double-check all calculations
- Use only integer amounts

The optimized prompt ensures:

- Consistent analysis methodology
- Clear decision-making process
- Accurate JSON output format
- Traceable reasoning through policy citations