

# **Part V: Advanced Text Mining Applications Empowered by Pretrained Embeddings**

KDD 2022 Tutorial

Adapting Pretrained Representations for Text Mining

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# Outline

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- Aspect-based Sentiment Analysis
  - Weakly-Supervised Aspect-Based Sentiment Analysis via Joint Aspect-Sentiment Topic Embedding [EMNLP'20]
- Text Summarization
- Online Story Discovery from News Streams
- Summary & Future Directions



# Aspect-based Sentiment Analysis

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- Task definition
  - Given an opinionated document about a target entity (e.g., a laptop, a restaurant or a hotel), the goal is to identify the opinion tuple of <aspect, sentiment> of the document

S1: Mermaid Inn is an overall **good** restaurant with really **good** **seafood**. (**good**, **food**)  
S2: Eye-pleasing with semi-private booths, place for a date. (**good**, **ambience**)  
S3: It's to die for! (**good**, **food**)

- Most previous studies deal with the tasks of aspect extraction and sentiment polarity classification individually or sequentially
- Other methods jointly solve these two sub-tasks by first separating target words from opinion words and then learning joint topic distributions over words

# Motivation

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- Sample Reviews

S1: Mermaid Inn is an overall **good** restaurant with really **good** seafood. (**good, food**)

S2: Eye-pleasing with semi-private booths, place for a date. (**good, ambience**)

S3: It's to die for! (**good, food**)

- Pure aspect words are in red, and general opinion words are in blue
- Words implying both aspects and opinions (which we define as **joint topics**) are underlined and in purple
  
- S1: general aspect, opinion words
- S2 and S3: Target is not explicitly addressed. Fine-grained words are used to imply both aspect and polarity

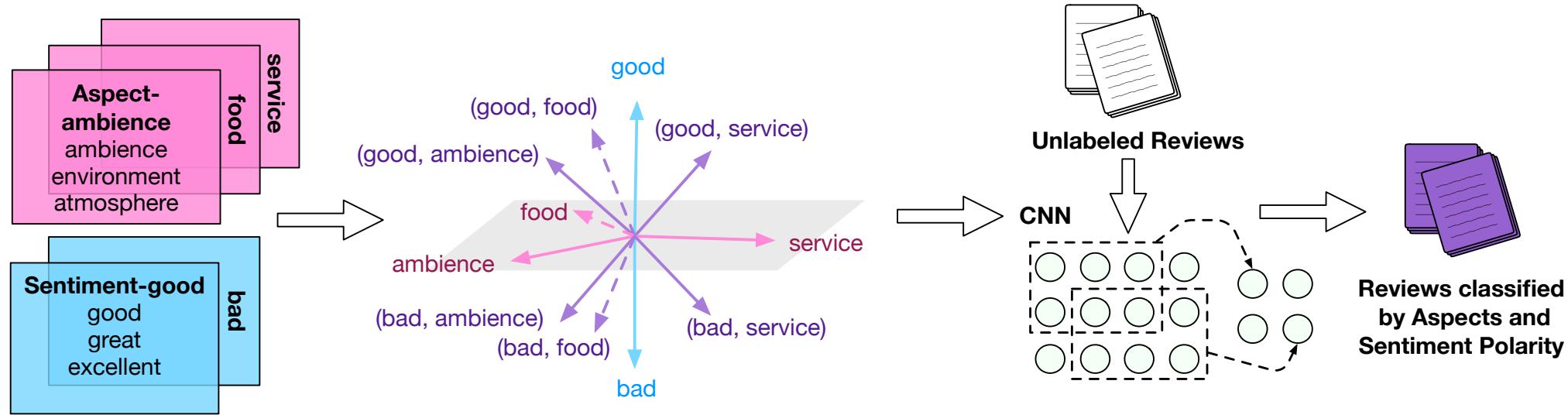
# Joint “Sentiment-Aspect” topic



- If the semantics of each joint topic of <sentiment, aspect> can be automatically captured, machines will be able to identify representative terms of the joint topics such as “semi-private” for <good, ambience>
- Thus, it will benefit both aspect extraction and sentiment classification
- Our general idea is to learn and regularize the joint topics in the embedding space to enhance both tasks

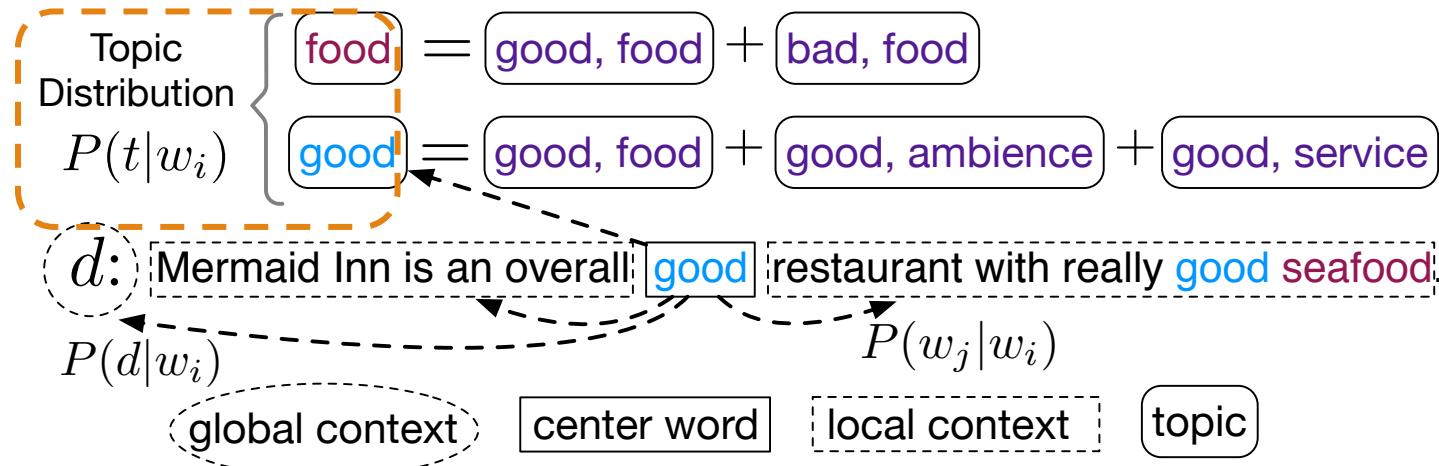
# Our Framework

- Weakly-Supervised Aspect-Based Sentiment Analysis via Joint Aspect-Sentiment Topic Embedding [EMNLP'20]



- Step 1: Leverage the in-domain training corpus and user-given keywords to learn joint topic representation in the word embedding space
- Step 2: Embedding-based prediction on unlabeled data are then leveraged by neural models for pre-training and self-training

# Joint-Topic Representation Learning



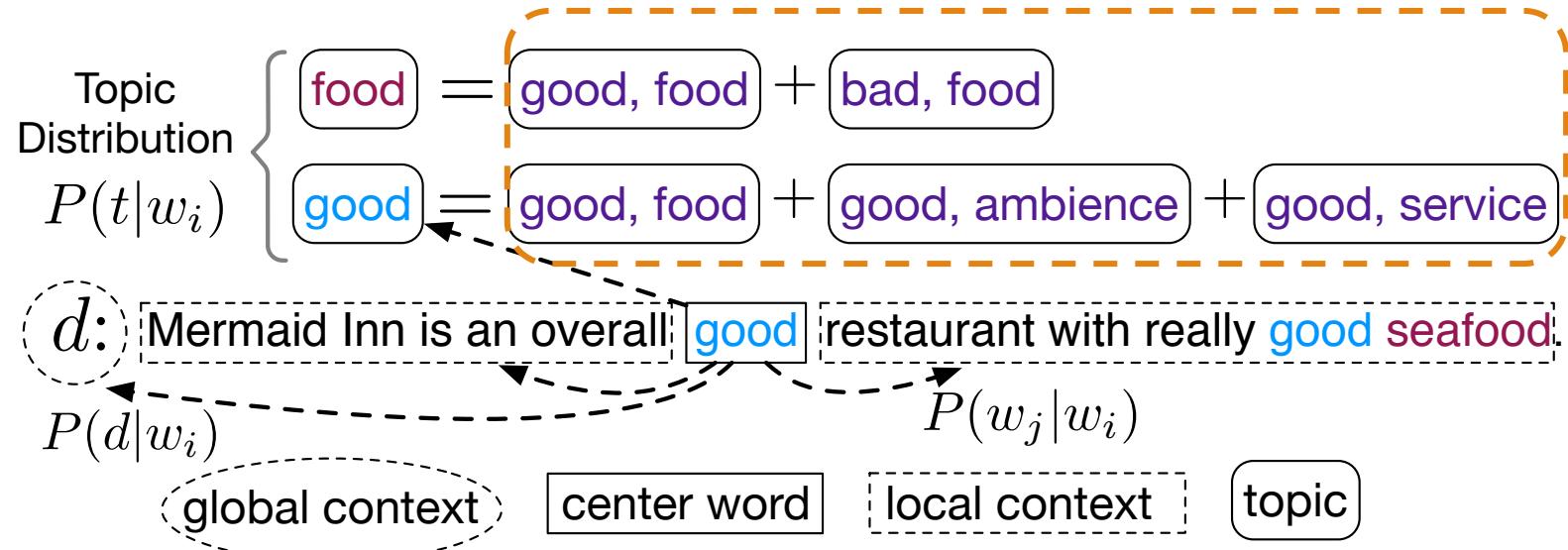
- Regularizing Pure Aspect/Sentiment Topics. We regularize the aspect topic embeddings  $t_a$  and sentiment topic embeddings  $t_s$  so that different topics are pushed apart

- Marginal topic regularization:

$$\mathcal{L}_{reg}^A = - \sum_{a \in A} \sum_{w_i \in l_a} \log P(t_a | w_i) \quad \mathcal{L}_{reg}^S = - \sum_{s \in S} \sum_{w_i \in l_s} \log P(t_s | w_i). \quad P(t | w_i) \propto \exp(\hat{\mathbf{u}}_i^\top \mathbf{t})$$

- Words can be “classified” into topics based on embedding similarity
- User-provided keywords are used for initialization, and more keywords are expanded based on cosine similarity in each embedding training epoch

# Joint-Topic Representation Learning



- Regularizing Joint <Sentiment, Aspect> Topics
- We connect the learning of joint topic embeddings with pure aspect/sentiment topics by exploring the relationship between marginal distribution and joint distribution

$$P(t_a|w_i) = \sum_{s \in S} P(t_{\langle s,a \rangle} | w_i) \quad P(t_s|w_i) = \sum_{a \in A} P(t_{\langle s,a \rangle} | w_i)$$

- To form the joint topic regularization objective, we can replace the probability term in the pure aspect/sentiment regularization objective with the sum of joint probability

# Representative Terms for Joint Topics

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- To evaluate the quality of the joint topic representation, we retrieve their representative terms by ranking the embedding cosine similarity between words and each joint topic vector

	Ambience	Service	Food	Support	Keyboard	Battery
Good	cozy, intimate, comfortable, loungy, great music	professional, polite, knowledgable, informative, helpful	huge portion, flavourful, super fresh, husband loves, authentic italian	accidental damage protection, accidental damage warranty, generous, guarantee, commitment	tactile feedback, tactile feel, classic, nicely spaced, chiclet style	lasts long, charges quickly, high performance, lasting, great power
Bad	cramped, unbearable, uncomfortable, dreary, chaos	inattentive, ignoring, extremely rude, condescending, inexperienced	microwaved, flavorless, vomit, frozen food, undercooked	completely useless, denied, refused, blamed, apologize	large hands, shallow, cramped, wrong key, typos	completely dead, drained, discharge, unplugged, torture

- Representative terms are not restricted to be adjectives, such as “vomit” in (bad, food) and “commitment” in (good, support)
- “Cramped” appears in both (bad, ambience) in restaurant domain and (bad, keyboard) in laptop domain

# Quantitative Evaluation

## □ Aspect Extraction

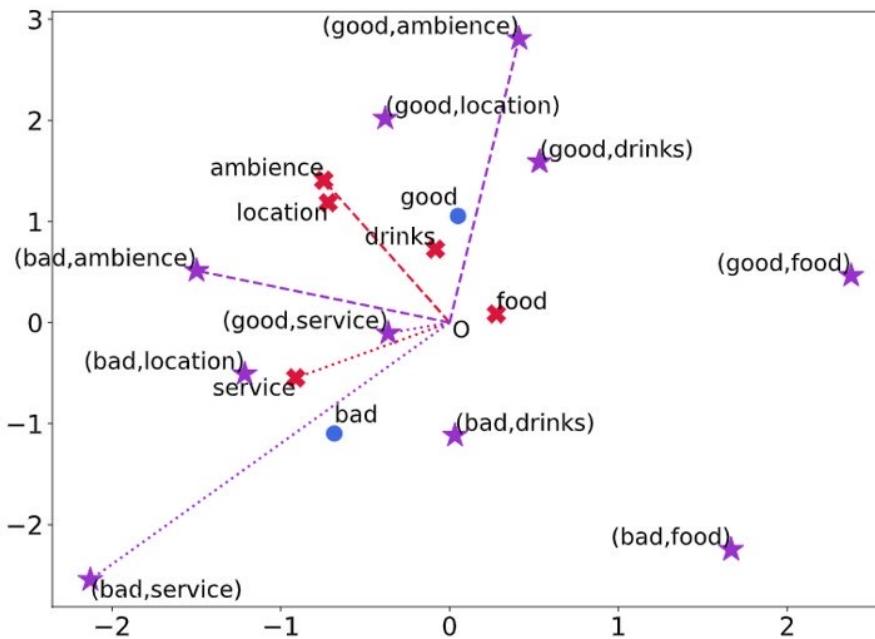
Methods	Restaurant				Laptop			
	Accuracy	Precision	Recall	macro-F1	Accuracy	Precision	Recall	macro-F1
CosSim	61.43	50.12	50.26	42.31	53.84	58.79	54.64	52.18
ABAE(He et al., 2017)	67.34	46.63	50.79	45.31	59.84	59.96	59.60	56.21
CAt(Tulkens and van Cranenburgh, 2020)	66.30	49.20	50.61	46.18	57.95	65.23	59.91	58.64
W2VLDA(García-Pablos et al., 2018)	70.75	58.82	57.44	51.40	64.94	67.78	65.79	63.44
BERT(Devlin et al., 2019)	72.98	58.20	<b>74.63</b>	55.72	67.52	68.26	67.29	65.45
<b>JASen</b> w/o joint	81.03	61.66	65.91	61.43	69.71	69.13	70.65	67.49
<b>JASen</b> w/o self train	82.90	63.15	72.51	64.94	70.36	68.77	70.91	68.79
<b>JASen</b>	<b>83.83</b>	<b>64.73</b>	72.95	<b>66.28</b>	<b>71.01</b>	<b>69.55</b>	<b>71.31</b>	<b>69.69</b>

## □ Sentiment Polarity Classification

Methods	Restaurant				Laptop			
	Accuracy	Precision	Recall	macro-F1	Accuracy	Precision	Recall	macro-F1
CosSim	70.14	74.72	61.26	59.89	68.73	69.91	68.95	68.41
W2VLDA	74.32	75.66	70.52	67.23	71.06	71.62	71.37	71.22
BERT	77.48	77.62	73.95	73.82	69.71	70.10	70.26	70.08
<b>JASen</b> w/o joint	78.07	80.60	72.40	73.71	72.31	72.34	72.25	72.26
<b>JASen</b> w/o self train	79.16	81.31	73.94	75.34	73.29	73.69	73.42	73.24
<b>JASen</b>	<b>81.96</b>	<b>82.85</b>	<b>78.11</b>	<b>79.44</b>	<b>74.59</b>	<b>74.69</b>	<b>74.65</b>	<b>74.59</b>

# Joint Topic Representation Visualization

- Visualization of joint topics (purple stars), aspect topics (red crosses) and sentiment topics (blue dots) in the embedding space



- An interesting observation is that some aspect topics (e.g., ambience) lie approximately in the middle of their joint topics (“good, ambience” and “bad, ambience”), showing that our embedding learning objective understands the joint topics as decomposition of their “marginal” topics

# Outline

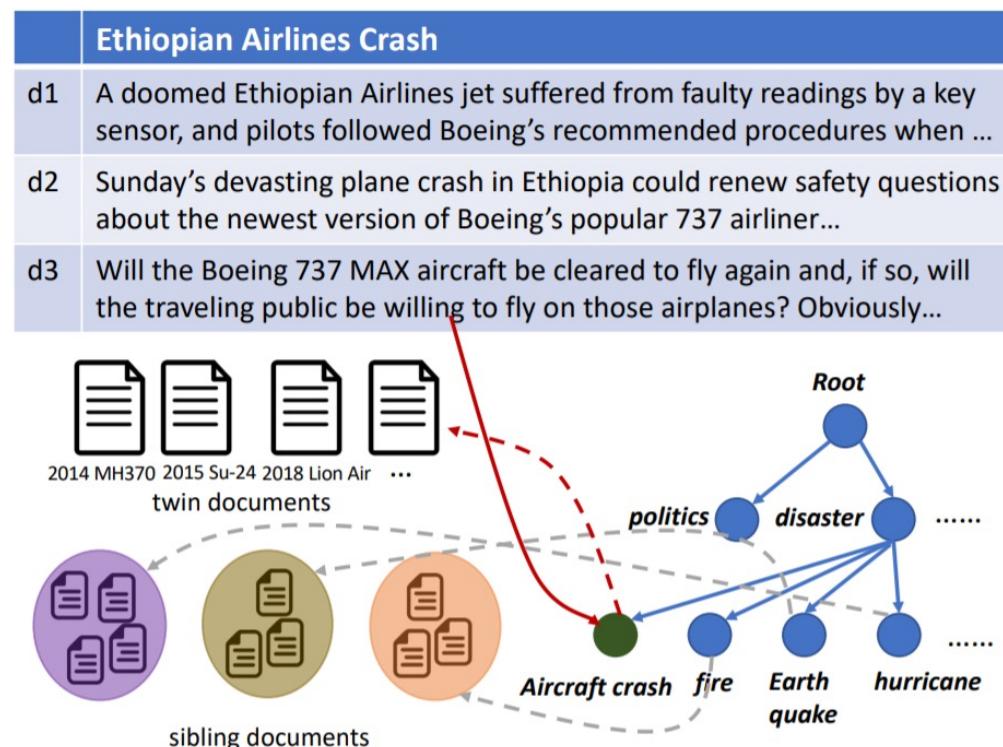
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- Aspect-based Sentiment Analysis
- Text Summarization
  - SUMDocs: Extractive Summarization with Background Corpus [SDM'21]
  - Pre-trained Language Models for Summarization
  - Generating Representative Headlines for News Stories [WWW'20]
- Online Story Discovery from News Streams
- Summary & Future Directions



# SUMDocS

- SUMDocS: Surrounding-aware Unsupervised Multi-Document Summarization (SDM'21)
- Leverage surrounding documents from the background corpus to obtain salient and discriminative extractive summarization



# SUMDocs

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- ❑ How to leverage the background corpus?
  - ❑ Twin documents: Documents belonging to the same category
  - ❑ Sibling documents: Documents belonging to orthogonal categories
- ❑ Consider three factors when generating extractive summarizations
  - ❑ Global novelty: Category-level frequent and discriminative phrases are likely to be salient phrases
  - ❑ Local consistency: Frequently co-occurred phrases should have similar salient score
  - ❑ Local saliency: Phrases that are salient in target documents but less salient in twin documents should be promoted

# SUMDocS: Results

- Identified keywords and generated summaries on NLP corpus (left) and news corpus (right)

SUMDocS	
keywords	left-to-right, representation, mlm, context, bidirectional, state-of-the-art, left, feature-based
summary	Unlike <b>left-to-right</b> language model pre-training, the mlm objective enables the <b>representation</b> to fuse the <b>left</b> and the right <b>context</b> , which allows us to pretrain a deep <b>bidirectional</b> Transformer. both bert-base and bertlarge outperform all systems on all tasks by a substantial margin , obtaining 4.5% and 7.0% respective average accuracy improvement over the prior <b>state-of-the-art</b> . input/output representations to make bert handle a variety of down-stream tasks , our input <b>representation</b> is able to unambiguously represent both a single sentence and a pair of sentences in one token sequence.
SUMDocS	
keywords	79, abbott, god, february, patriot, statement, 13, appeared, natural, 2016
summary	breaking : u.s. supreme court justice antonin scalia found dead at west texas ranch at 79 cbs news (@cbsnews) february 13, 2016 cbs news reported scalia appeared to die of <b>natural</b> causes, according to a u.s. marshals service spokesperson. bush said scalia will be missed. scalia was nominated to the u.s. supreme court in 1986 by president ronald reagan. abbott said scalia set an example for citizens. scalia's legacy is enormous. greg abbott released a <b>statement</b> saturday afternoon, calling scalia a man of <b>god</b> , a <b>patriot</b> and...

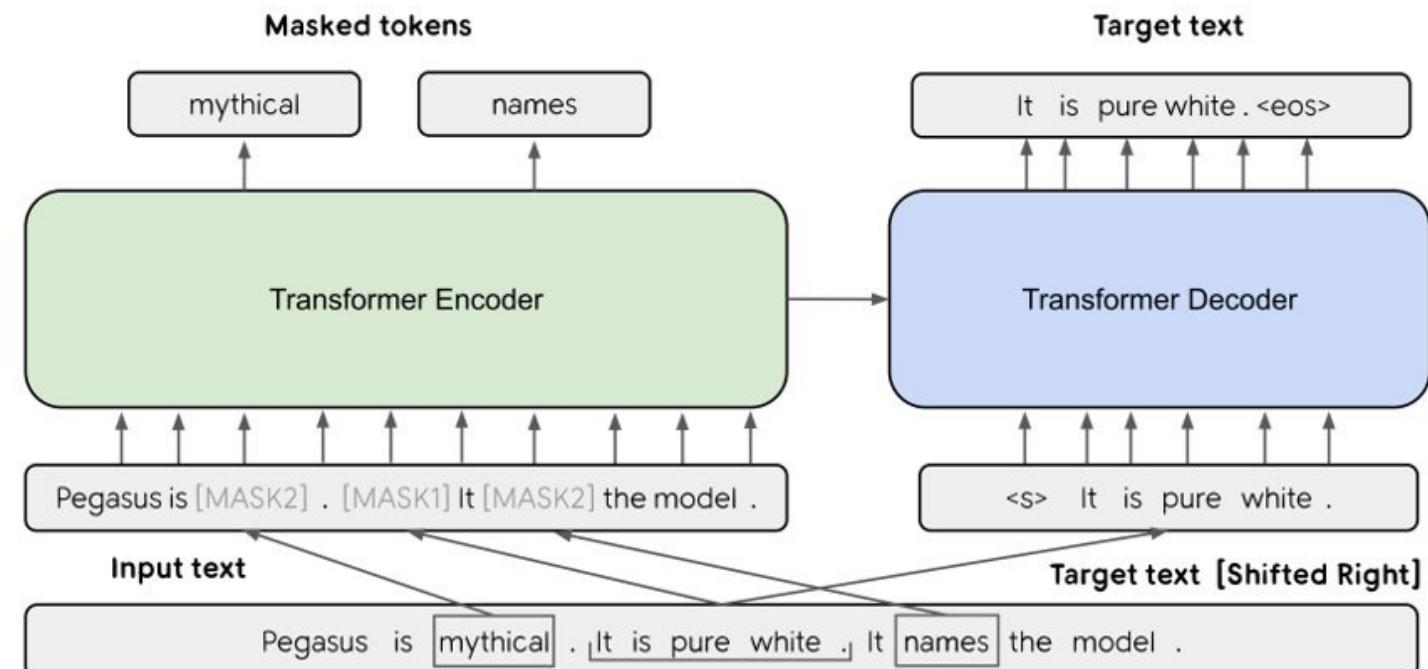
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# Self-supervised Pre-trained Summarization Model

- ❑ PEGASUS: Pre-training with Extracted Gap-sentences for Abstractive Summarization (ICML'20)
- ❑ Transformer based encoder decoder framework
- ❑ Two Pre-training objectives:
- ❑ **Encoder**: masked language model
- ❑ **Decoder**: gap sentence generation
- ❑ Choose important sentence by rouge score with remaining sentences in the document



# Selected Sentence for Gap Sentence Generation

**INVITATION ONLY** We are very excited to be co-hosting a major drinks reception with our friends at Progress. This event will sell out, so make sure to register at the link above. Speakers include Rajesh Agrawal, the London Deputy Mayor for Business, Alison McGovern, the Chair of Progress, and Seema Malhotra MP. Huge thanks to the our friends at the ACCA, who have supported this event. The Labour Business Fringe at this year's Labour Annual Conference is being co-sponsored by Labour in the City and the Industry Forum. Speakers include John McDonnell, Shadow Chancellor, and Rebecca Long-Bailey, the Shadow Chief Secretary to the Treasury, and our own Chair, Kitty Ussher. Attendance is free, and refreshments will be provided.

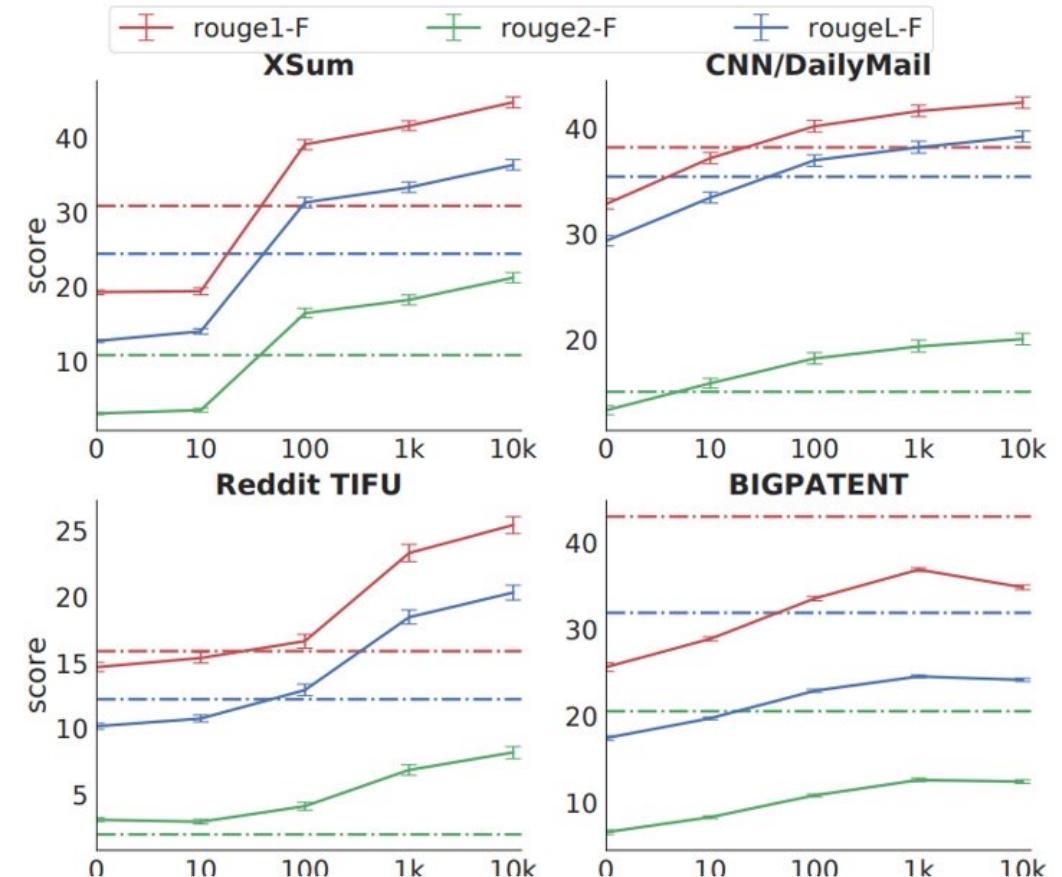


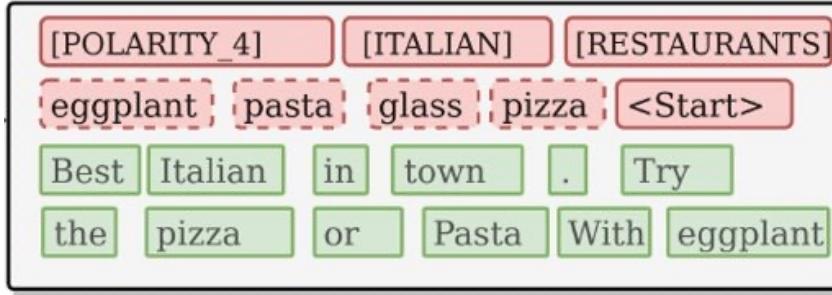
Figure 2: An example of sentences (from the C4 corpus) selected by Random, Lead and Ind-Orig respectively. Best viewed in color.

Fine-tuning with limited supervised samples  
Solid: few-shot with pre-trained weights  
Dashed: supervised with initial weights

# Keyword-Guided Summarization

- ❑ Self-Supervised and Controlled Opinion Summarization [EACL'21]
- ❑ Control tokens are used to let the generated summary align with the input documents.

- ❑ Inputs to the model:



- ❑ Summary guided by tokens:

Correct Control Tokens: eat, lentil, eggplant, new, remember, flavourful, friendly

Seriously best we've had in Toronto. We were looking for a new place to eat and stumbled upon this place. The atmosphere is very authentic, the food is authentic, and the service is very friendly and attentive. We started with the lentil soup, which was very flavourful and full of flavor. For dinner, I had the lamb shank and my husband had the eggplant dish. Both were very good. We also had the baklava for dessert and it was amazing. We can't wait to come back and try more of the menu

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# Generating Representative Headlines for News Stories

## Raptors vs. Bucks Prediction

### Article 1

The Toronto Raptors will play in the NBA Eastern Conference final for just the second time in team history when they visit the Milwaukee Bucks on Wednesday to kick off a best-of-seven series.

- [Raptors counting on momentum from Game 7 win to propel them in Milwaukee](#)

Here's a look at how the teams match up:



### Article 2

#### Leading into tonight's game:

- Injury report: For the Raptors, OG Anunoby (appendectomy) and Jordan Loyd (coach's decision) are listed as out. Chris Boucher (back spasms) is listed as probable. For the Bucks, Donte DiVincenzo (Bilateral heel bursitis), Pau Gasol (left foot surgery) and D.J. Wilson (left ankle sprain) are all listed as out.

- Introducing Round 3: The Raptors will begin the Eastern Conference Finals in Milwaukee for Games 1 and 2 of their best-of-seven series against the Bucks. This is just the second time in franchise history that the Raptors have made it to the Eastern Conference Finals, returning for the first time since facing the Cleveland Cavaliers in 2016. The Bucks have homecourt advantage in this series as the only team in the NBA to finish with a better regular-season record (60-22) than the Raptors (58-24).



### Article 3

Milwaukee versus Toronto has been the matchup we have been waiting for since the playoffs started. It's the number one team against the number two team and two of the top players in the league going head to head with Giannis Antetokounmpo and Kawhi Leonard ready to lead their teams into battle. Both players have been special and have looked unstoppable in these playoffs.

The Bucks are coming into the series with a full week of rest after dispatching the Boston Celtics in five games, while the Raptors needed a Game 7 miracle at the hands of Leonard to get past the Philadelphia 76ers.

The Bucks won the regular season series 3-1, including the most recent game on January 31, a 105-92 victory, with Giannis leading the way with 19 points and nine rebounds, while Pascal Siakam had 28 points.



# The NewSHead Dataset

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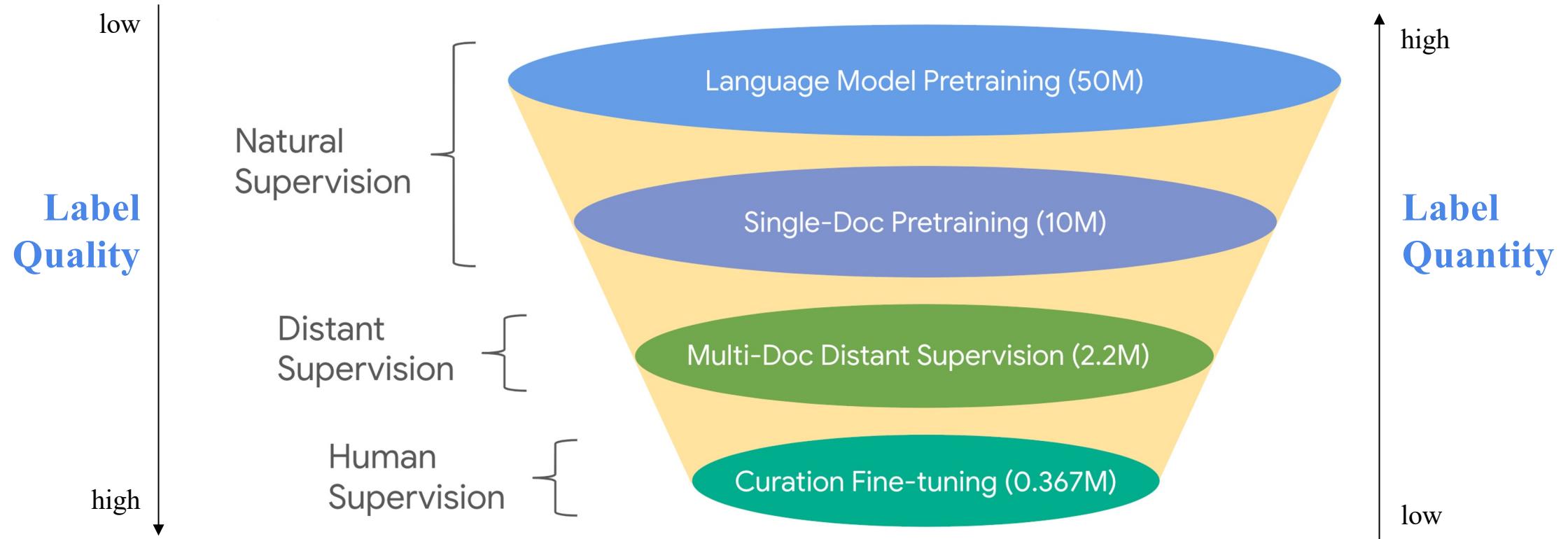
- ❑ For standard research and evaluation
  - ❑ Release the first dataset for **news story headline** generation
  - ❑ 3-5 news articles per story; Label: human edition + validation
  - ❑ 357K stories, >1M articles, 20x larger than the biggest MDS dataset
- ❑ Still a drop in the ocean compared with massive unlabeled news (50M articles)!

# The NewSHead<sub>heuristic</sub> Dataset

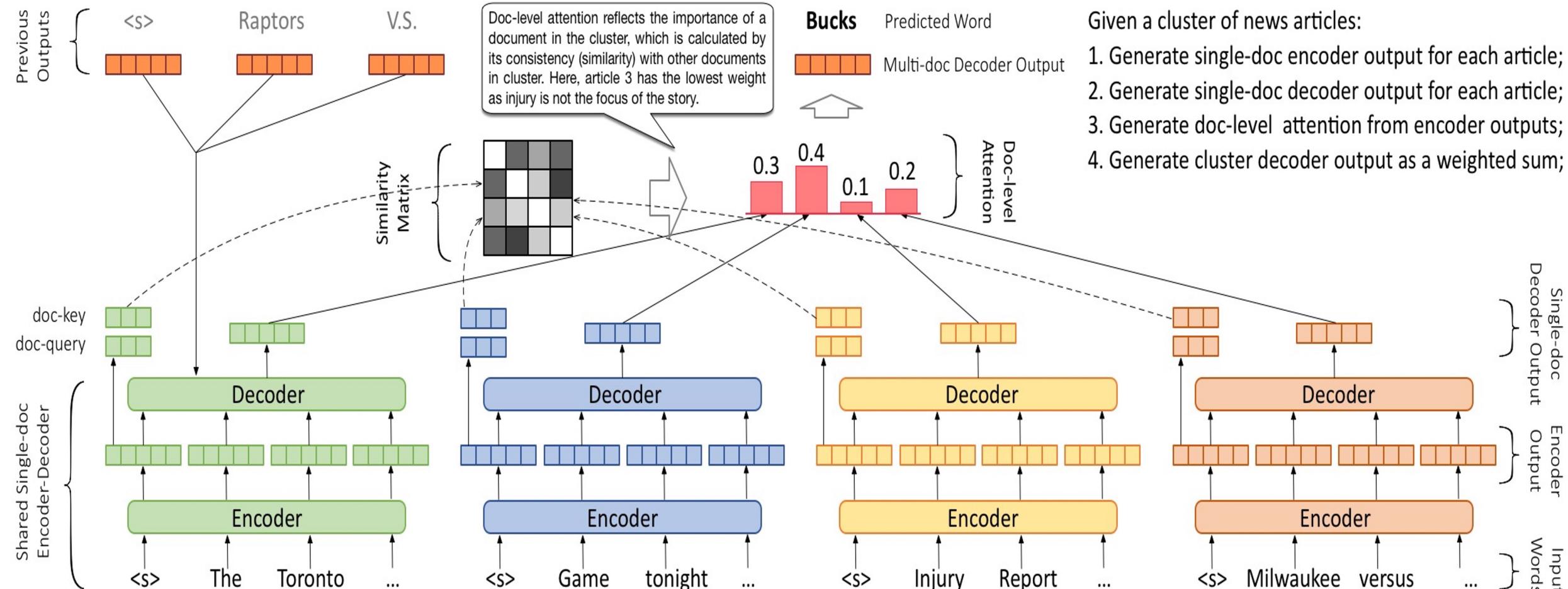
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- ❑ Heuristically generated from unlabeled news articles
  - ❑ Cluster news articles into news stories by embedding (same as NewSHead)
    - ❑ Label: select an **existing article title** from the cluster as story headline
    - ❑ train a **title scorer**: given the content of an article and a title, predict whether they match
    - ❑ the scorer can be directly trained from existing article/title pairs: **no human annotation**
    - ❑ given all article titles in the cluster, rank them by average matching score with other articles
    - ❑ the top article title is representative: can match all articles well
    - ❑ **prune those under threshold, too long or too short labels**
  - ❑ Leading to **2.2M (6x larger)** news stories with free-to-get labels
  - ❑ Question: how far can we go **without** expensive manual story headline **annotations?**
  - ❑ Propose: a three-level pretraining framework

# Multi-level Pretraining



# Framework



The Toronto Raptors will play in the NBA Eastern Conference final for just the second time in team history when they visit the Milwaukee Bucks on Wednesday to kick off a best-of-seven series...

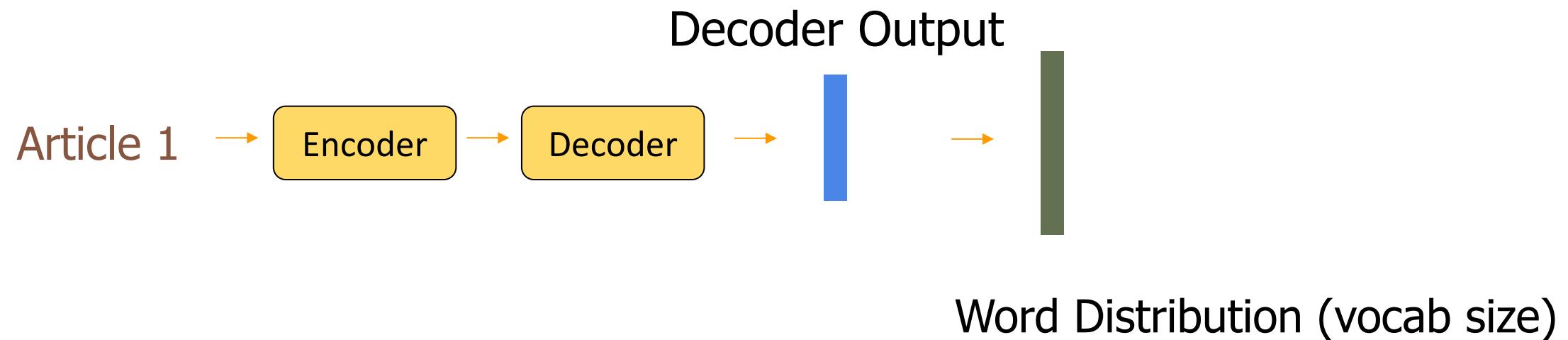
Game tonight: The Raptors will begin the Eastern Conference Finals in Milwaukee for Games 1 and 2 of their best-of-seven series against the Bucks. This is just the second time in franchise history that...

Injury Report: For the Raptors, OG Anunoby (appendectomy) and Jordan Loyd (coach's decision) are listed as out. Chris Boucher (back spasms) is listed as probable. For the Bucks, Donte Divincenzo...

Milwaukee versus Toronto has been the matchup we have been waiting for since the playoffs started. It's the number one team against the number two team and two of the top players in the league going...

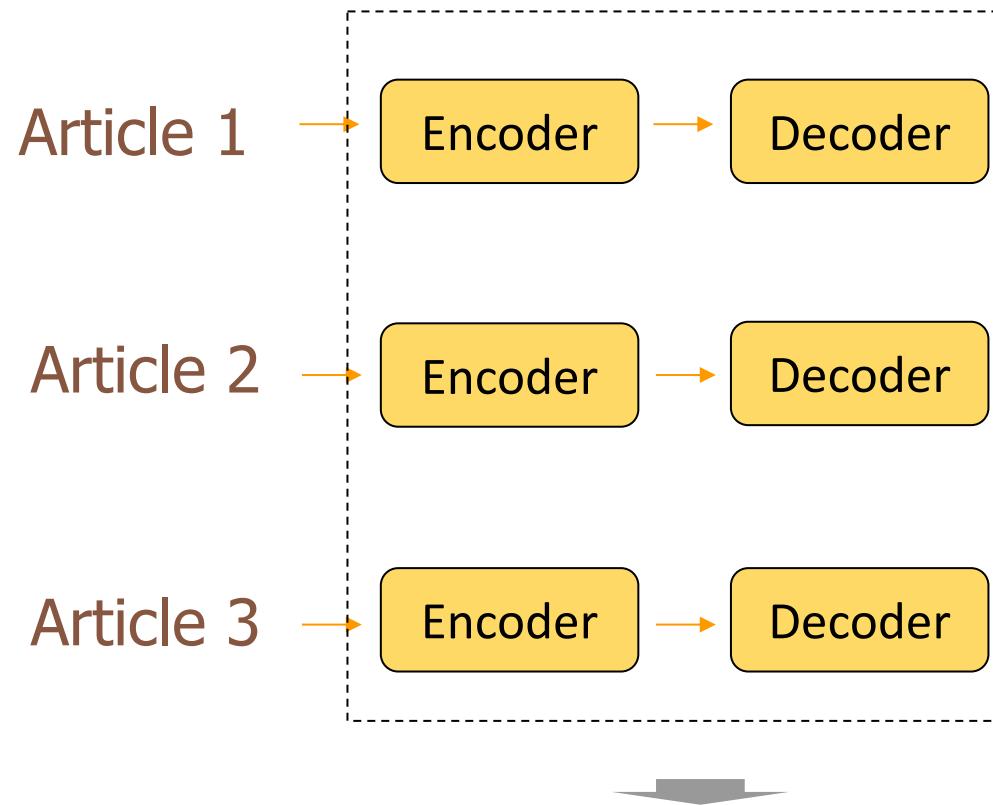
# Architecture: Single-doc Headline Generation

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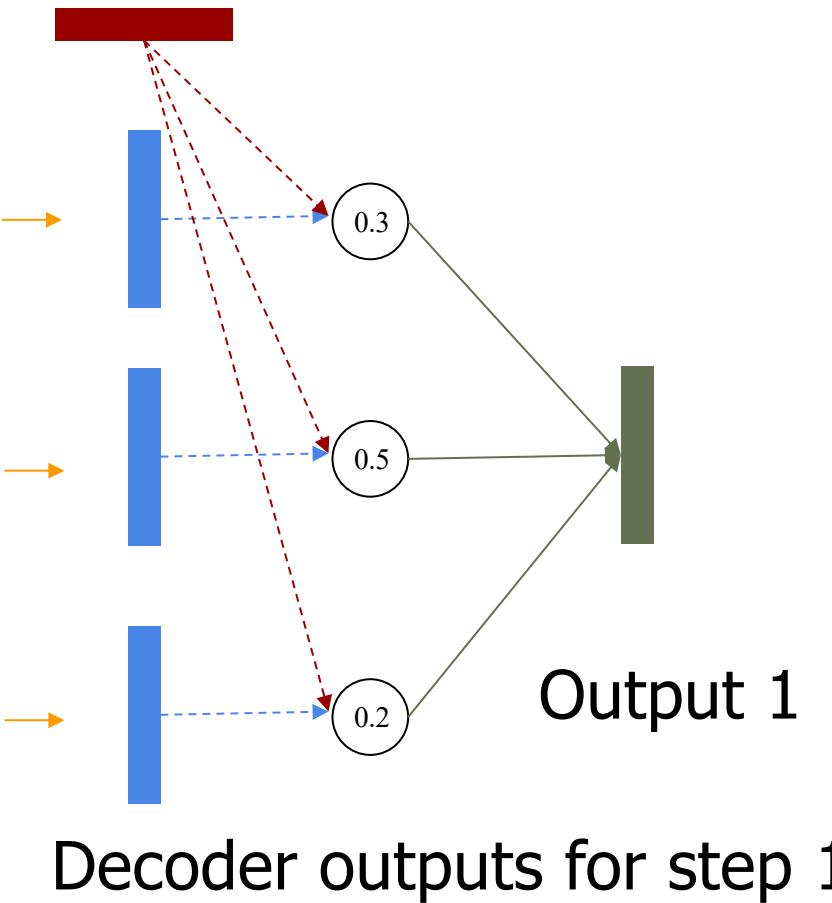


# Doc-level Attention 1: Referee Attention

*External* referee to decide weights



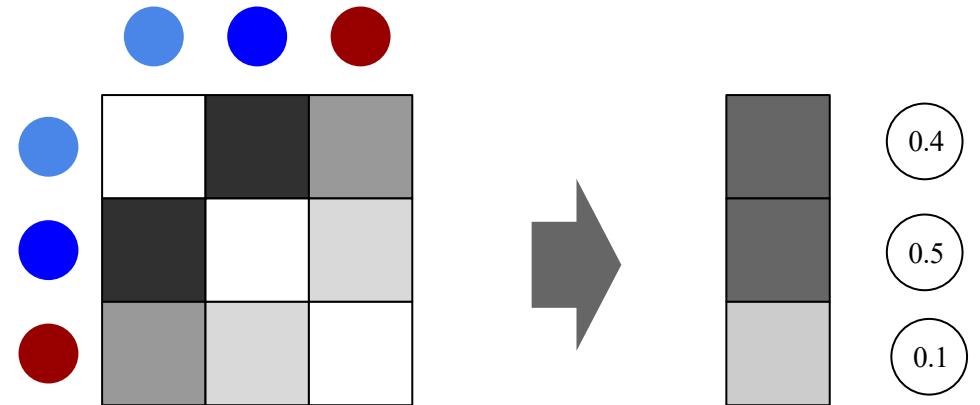
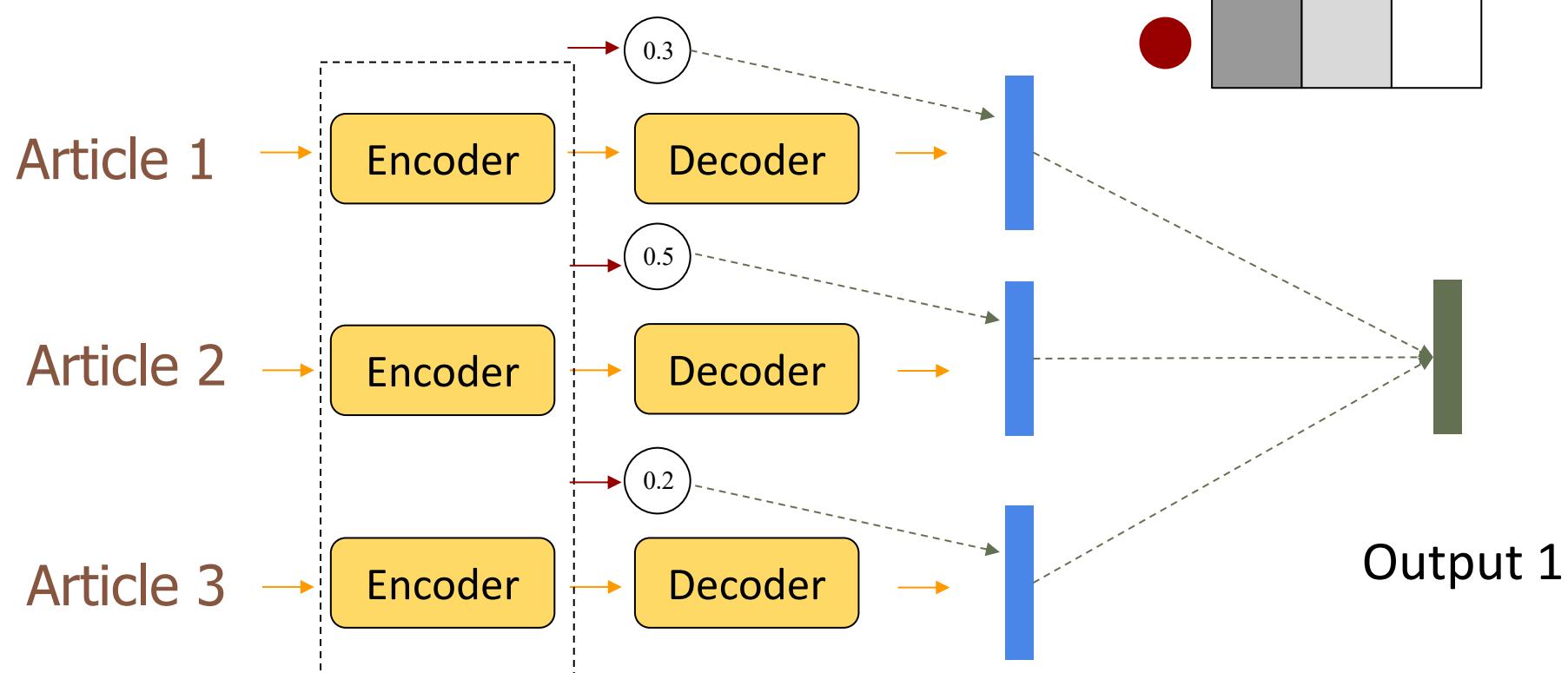
Referee Query Vector



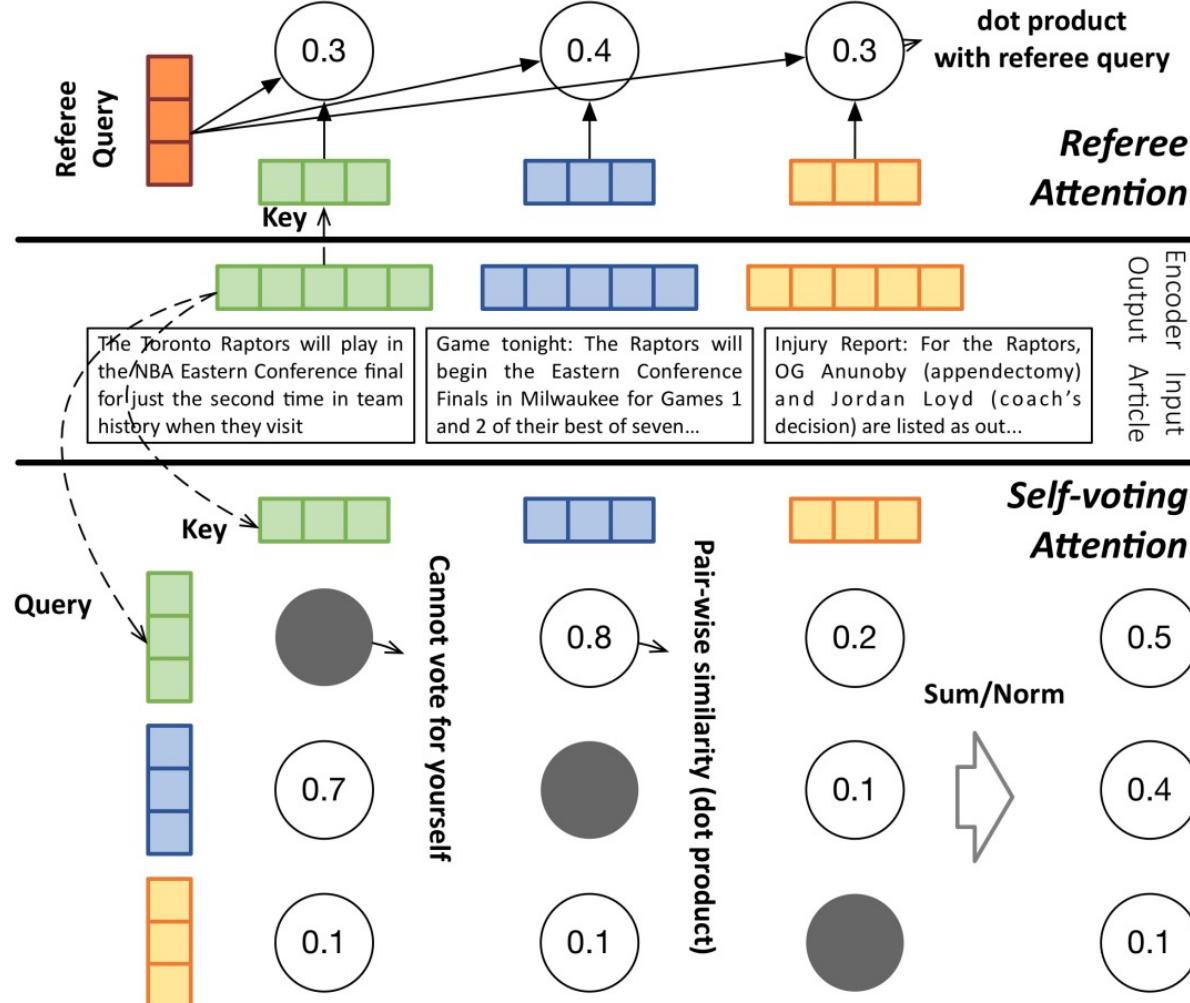
*Keep the architecture of single-doc encoder decoder to fully leverage pretraining*

# Doc-level Attention 2: Self-voted Attention

*Self* voting among articles:  
exclude outliers



# Doc-Attention: Comparison



# Performance Comparison

Table 2: Performance comparison of different methods.

Method	R1-P	R1-R	<b>R1-F</b>	R2-P	R2-R	R2-F	RL-P	RL-R	RL-F	Len-C	Len-W
Cheating	0.768	0.995	0.853	0.565	0.719	0.621	0.768	0.995	0.853	0.789	0.772
<i>Extractive</i>											
SelectTitle	0.664	0.364	0.458	0.340	0.172	0.220	0.598	0.328	0.413	1.984	1.933
LCS	0.437	0.646	0.486	0.241	0.385	0.272	0.413	0.620	0.462	0.796	0.788
<i>Abstractive (+BERT+Single)</i>											
Concat+Titles	0.752	0.756	0.746	0.510	0.510	0.503	0.689	0.694	0.685	1.017	1.013
SinABS [55]	0.744	0.748	0.738	0.499	0.501	0.493	0.680	0.682	0.674	1.021	1.018
SinABS+Titles	0.758	0.769	0.755	0.522	0.530	0.518	0.695	0.704	0.692	1.004	1.006
<i>Ours</i>											
NoFinetune	0.726	0.590	0.639	0.440	0.354	0.382	0.667	0.542	0.588	1.327	1.286
NoPretrain	0.596	0.621	0.600	0.327	0.338	0.327	0.539	0.560	0.542	0.983	0.980
+BERT	0.716	0.728	0.714	0.466	0.471	0.462	0.657	0.668	0.656	1.003	<b>1.000</b>
+Single	0.751	0.776	0.755	0.514	0.530	0.514	0.688	0.710	0.691	0.992	0.988
+Titles	<b>0.762</b>	<b>0.779</b>	<b>0.762</b>	<b>0.531</b>	<b>0.542</b>	<b>0.529</b>	<b>0.703</b>	<b>0.718</b>	<b>0.703</b>	<b>1.003</b>	0.997

# A Case Study on Noisy Dataset

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**Gold Label:** austin riley mlb debut

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**Referee Attention:** austin riley homers in game 7

**Self-Voting Attention:** austin riley mlb debut

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**Article<sub>1</sub>:** Braves prospect Riley homers in 2nd MLB AB

ATLANTA – As Austin Riley soaked in the excitement of highlighting his Major League debut with a monstrous home run that helped the Braves claim a 4-0 win over the Cardinals on Wednesday night...

**Article<sub>2</sub> (noise):** SMB completes PH Cup five-peat after gripping Game 7 win over Magnolia

FIVE rings to adorn this San Miguel dynasty. The Beermen extended their reign in the PBA Philippine Cup in dramatic fashion, overcoming a 17-point deficit to beat Magnolia, 72-71, in a Game Seven to remember...

**Article<sub>3</sub>:** Called Up: Austin Riley

Yesterday, the Braves called up Austin Riley, who we ranked second in their system and 33rd in our Top 100. He continued his blazing hot 2019, going 1-for-3 in his big league debut last night, including a home run...

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# Outline

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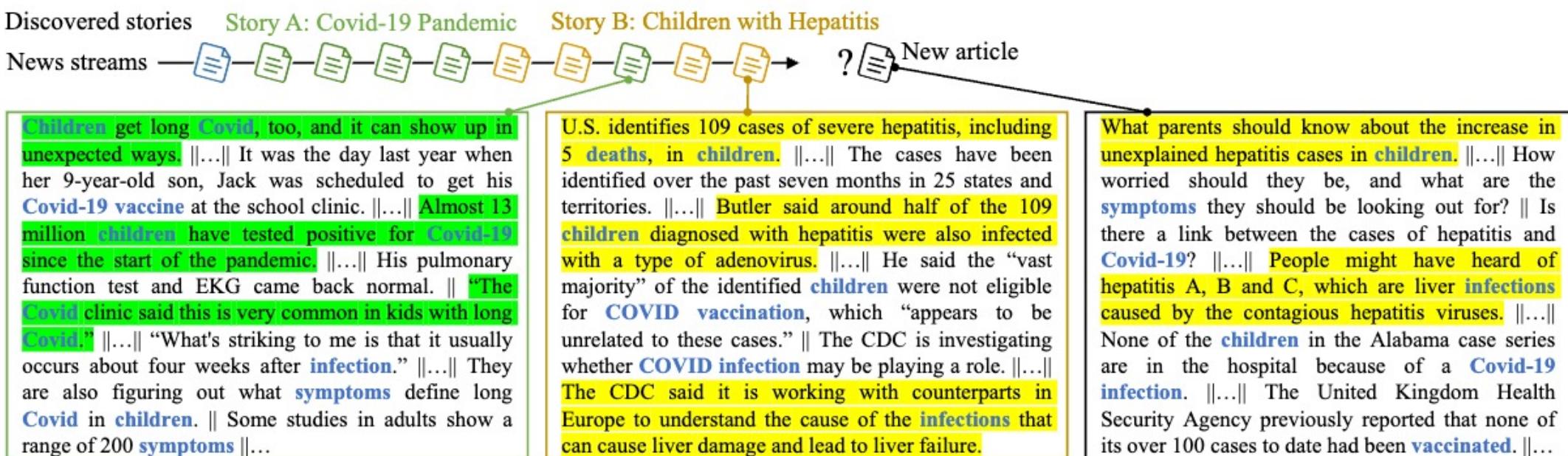
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  - SCStory: Self-supervised and Continual Online Story Discovery
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# Online News Discovery

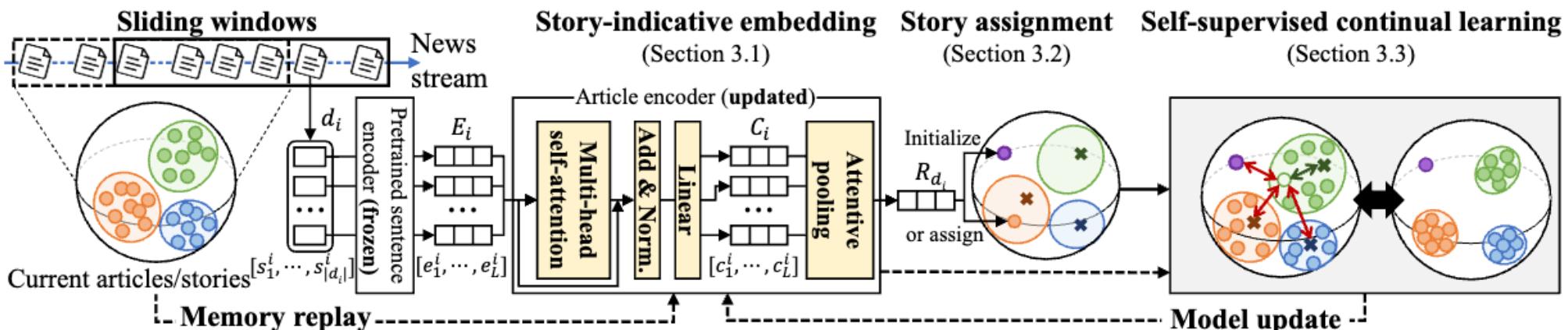
## □ Challenges:

- Diversified local context: Story-indicative semantics need to be identified from the **unstructured** and **diverse** content
- Evolving global context: Distinctive themes shared among news articles **change over time**
- No supervision: **Impossible to obtain human annotations** for rapidly and massively published news
- Efficient adaptation: The model should be **scalable and adaptable** to massive news article streams



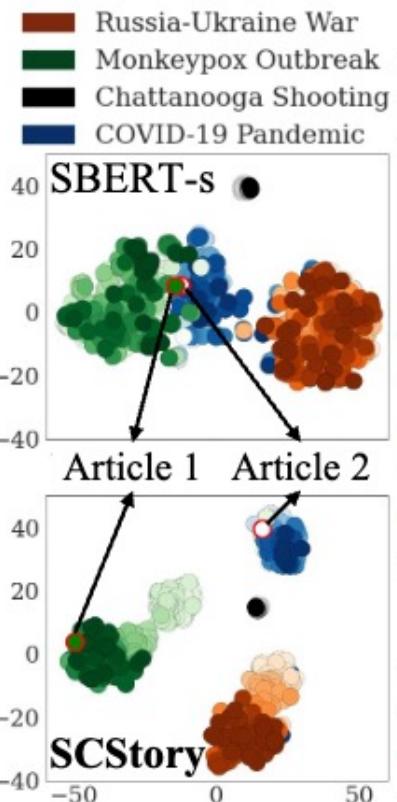
# SCStory: The Model

- Learn story-indicative article representations by modeling the correlations between sentence representations
- Assign each new article to the most confident current story or form a new story
- Update the story-indicative embedding module based on the contrastive loss using articles from the current window



# SCStory: Case Study

- ❑ Article representations have better separations across different stories
- ❑ Attention weights reflect the discriminativeness of sentences



Article 1 (Monkeypox Outbreak)		Article 2 (Covid-19 Pandemic)	
Weight	Sentence	Weight	Sentence
0.154	Africa: Monkeypox Becoming Established in Non-Ep...	0.049	COVID deaths in Africa to fall by 94% in 2022:WHO
0.282	<b>The World Health Organization (WHO) chief said on Wednesday that monkeypox infections in non-endemic countries have passed the 1,000 mark and the risk of it becoming established in some is "real".</b>	0.054	Richer countries and southern African nations have...
0.078	At a press conference in Geneva updating on both ...	0.075	Deaths on the African continent from COVID-19...
0.043	WHO expert and the technical lead for the Monkeypox	0.035	"Our latest analysis suggests that estimated deaths ...
0.002	"There are a few reports now of cases amongst wome...	0.037	Last year, we lost an average of 970 people every ...
0.052	At the moment there is still a window of opportunity ...	0.044	The gulf in the numbers is due to increased vaccin...
0.014	But he added that the virus could be prevented from ...	0.060	As of the end of May, Africa had reported over 11...
0.001	To support countries, WHO has issued guidance on ...	0.044	Richer countries and southern African nations have...
0.001	In the coming days, the agency will issue guidance on...	0.069	Around 23,000 deaths are expected by the end of ...
0.003	Last week, WHO hosted a consultation with more ...	0.083	The findings infer that only one in 71 COVID-19 ...
0.022	"We're also working with UNAIDS, civil society ...	0.234	<b>Although African countries struggled early in the pandemic to secure COVID-19 vaccines as rich countries hoarded available doses, many are now well-supplied with shots but are having trouble getting them into arms.</b>
...	...	...	...



# **Summary & Future Directions**

**KDD 2022 Tutorial**

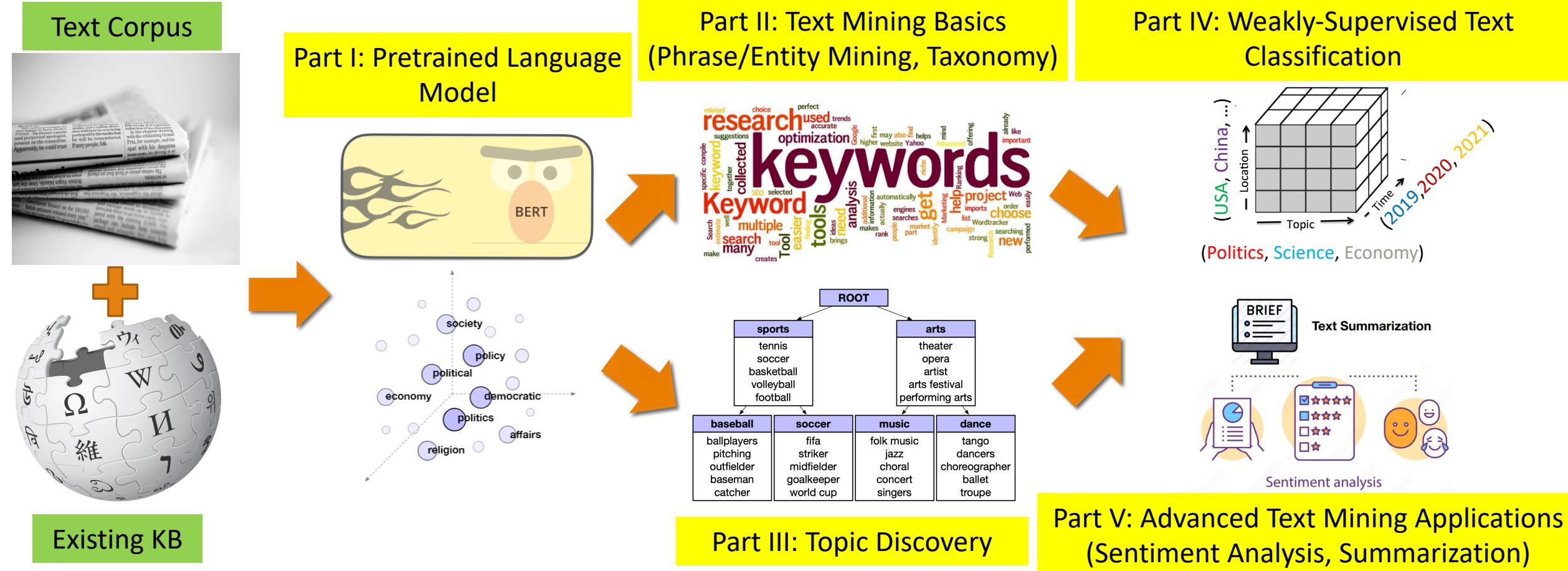
**Adapting Pretrained Representations for Text Mining**

**Yu Meng, Jiaxin Huang, Yu Zhang, Jiawei Han**

**Computer Science, University of Illinois at Urbana-Champaign**

**Aug 14, 2022**

# Our Roadmap of This Tutorial

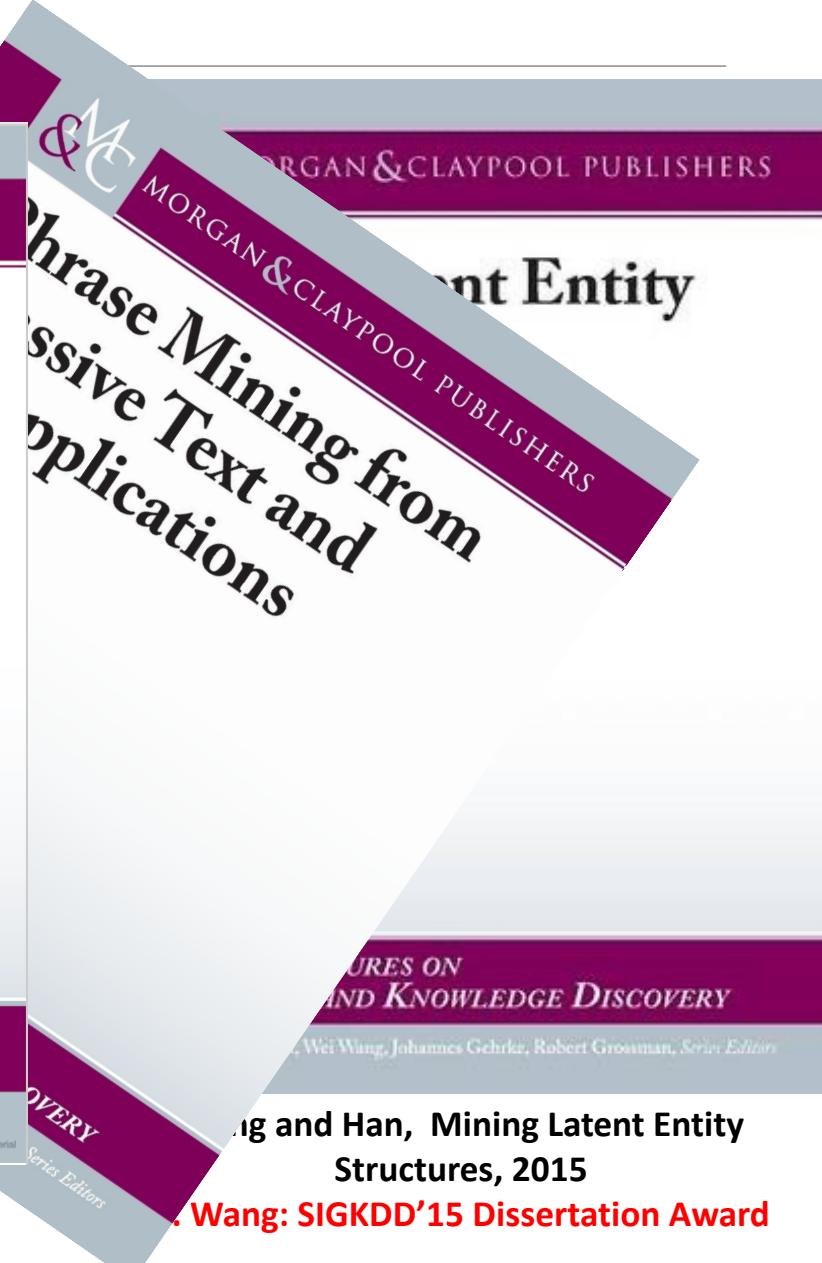
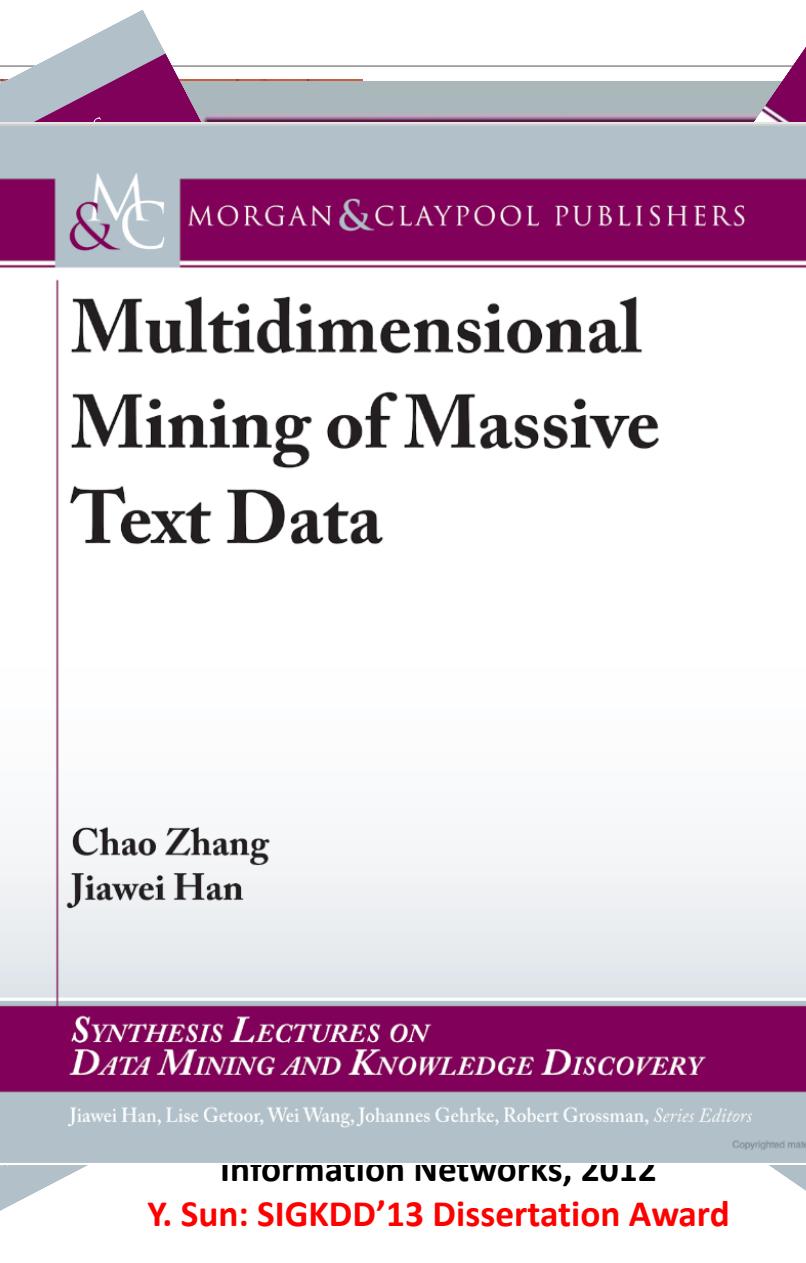
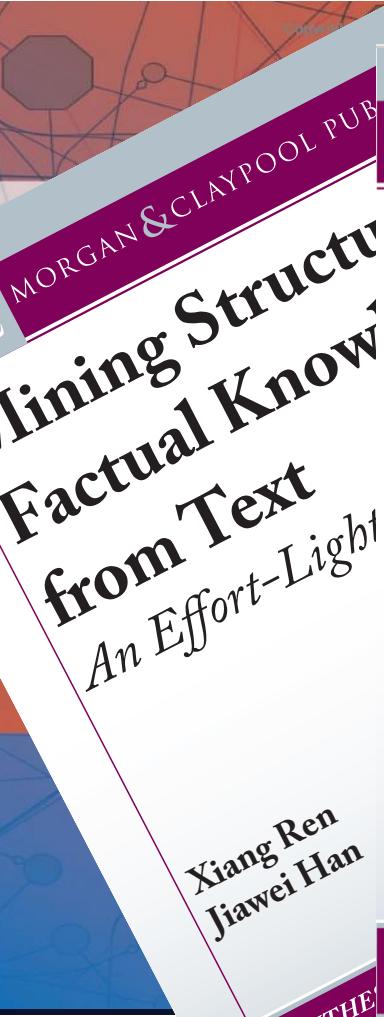
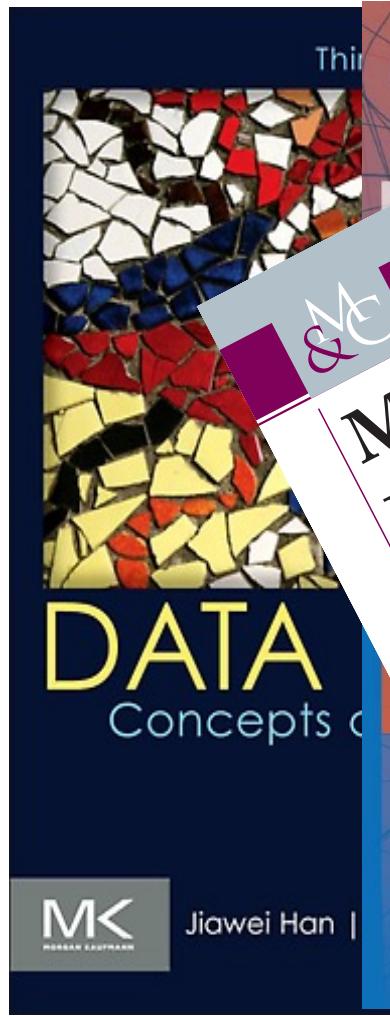


# Summary: from Unstructured Text to Knowledge

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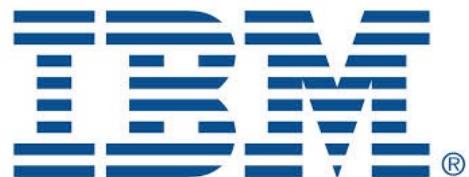
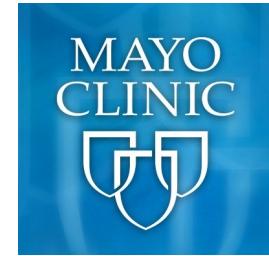
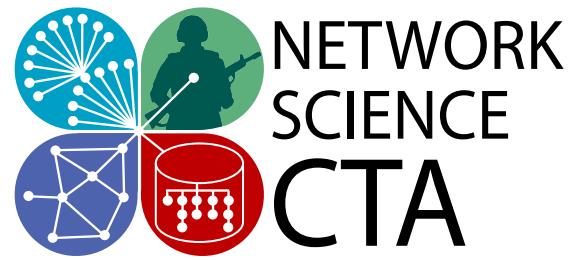
- Leverage the Power of Text Embedding and Language Models to Transform Unstructured Text into Structured Knowledge
- Mining Structures from Massive Unstructured Text (Texts → Structures)
  - Automated Text Representation Learning
  - Automated Multi-Faceted Taxonomy Construction
  - Automated Topic Mining
  - Automated Text Classification for Document Assignment
  - Automated Comparative Summarization in Multidimensional Text Cube
- Still a lot of work to do from unstructured text to structured knowledge

# Our Journey: From Big Data to Big Structures & Knowledge



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**Thank you !**

**Q&A**