

ADDING SENSITIVITY TO 21 CM INTERFEROMETRIC PROBES OF REIONIZATION BY OPTIMIZING CHOICE OF BASELINES

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ABSTRACT

The observational effort to measure the cosmological 21 cm power spectrum with radio interferometers requires high sensitivity. Current visibility-based power spectrum pipelines, though shown to ease control of systematics, lack the ability to include partial redundancy. We introduce a method to include partial redundancy in such power spectrum pipelines of drift-scan arrays. Our method efficiently finds pairs of baselines to cross-multiply, and quantifies the sensitivity contributions of given baselines. Using the 128-element configurations and beams of the Precision Array for Probing the Epoch of Reionization (PAPER-128), as well as 4 planned versions of the Hydrogen Epoch of Reionization Array (HERA), we illustrate how our method applies to different arrays and predict the sensitivity improvements of including each baseline pairs. We show that inclusion of partially redundant baselines would account for 20% to 60% of the sensitivity of PAPER-128 and different configurations of HERA.

1. INTRODUCTION

The epoch of reionization represents the last key stage of our Universe’s early evolution. Study of this event stands at the intersection of cosmology and astrophysics. Understanding this event not only serves as a scientific goal of its own, but also as a gateway to crucial information regarding fundamental physics of inflation, neutrino mass and phenomenology of the first stars and galaxies (e.g. Liu et al. 2016; Liu & Parsons 2016; Mao et al. 2008; Chen 2015; Bull et al. 2015; Oyama et al. 2013 etc.).

Arguably the most promising observational probe of the epoch of reionization comes from measurement of the “spin-flip” transition of neutral hydrogen of characteristic wavelength 21 cm (Furlanetto et al. 2006; Pritchard & Loeb 2012). Other observational studies of reionization include for example Gunn-Peterson measurements of quasi-stellar objects (Fan et al. 2006). GP tests rely on Ly α absorption, and thus easily saturate with small degree of ionization and can only probe the end stage of reionization. The 21 cm line can in comparison directly probe the abundance and distribution of neutral hydrogen, and thus would potentially shed light on all stages of reionization. Radio interferometric efforts to measure the 21 cm power spectrum has been a top priority in recent years of astronomy. Current-generation instruments include the Precision Array for Probing the Epoch of Reionization (PAPER) (Ali et al. 2015; Parsons et al. 2014), Murchison Widefield Array (MWA) (Bowman et al. 2013; Tingay et al. 2013), Low Frequency Array (LOFAR) (van Haarlem, M. P. et al. 2013). Next-generation instruments include the Hydrogen Epoch of Reionization Array (HERA) (e.g. DeBoer et al. 2016; Dillon & Parsons 2016; Neben et al. 2016; Ewall-Wice et al. 2016) under construction, and the Square Kilometer Array Low (SKA-low) (e.g. Mesinger et al. 2015), which is currently in planning.

These modern low-frequency radio interferometers aimed at measuring the 21 cm signal bears designs dra-

matically different from traditional instruments built for imaging localized bright sources. With the goal of detecting a cosmological signal 5 orders of magnitude fainter than foreground contaminations, current efforts are sensitivity starved. Maximum-redundancy arrays are thus designed to repeatedly measure the same Fourier signal to increase sensitivity. Ranging upwards from 100 elements, these arrays are typically of the drift-scan type to limit cost.

Analysis pipelines of such maximum-redundancy arrays typically fall into two categories. In the first, more traditional technique, image is formed in Fourier domain through rotation synthesis, then foreground is either removed or avoided to construct a power spectrum. The second, lately popular technique works directly with visibilities from baselines and cross multiply them to form the power spectrum. Due to its more natural focus on the instrumental output of visibilities, this technique is shown to fair better in dealing with systematics such as RFIs and instrumental cross-talks, and thus tend to provide good limits on the power spectrum. Ali et al. (2015) provides the newest upper limit to the power spectrum measurements with the 64-element version of PAPER (henceforth referred to as PAPER-64). However, one disadvantage of existing visibility-based pipelines is the lack of use of partial redundancy. Baselines of different length and orientation still contain partially redundant information. While an imaging based power-spectrum pipeline naturally includes all redundancy information, visibility-based pipelines until now only cross multiply fully redundant baselines, in other words baselines of the same length and orientation.

The use of partially redundant baselines is in principle not a fundamental limitation of visibility-based pipelines. In fact, most instrumental reports to date do include partial redundancy. Recently, Paul et al. (2016) proposed a visibility-based approach to extract power spectrum from partially redundant baselines in tracking measurements. Arrays capable of tracking include MWA and LOFAR. Our work parallels this effort by focusing on drift-scan arrays that do not have tracking capabilities,

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such as PAPER, HERA and SKA. The Earth’s rotation causes the baselines in a drift-scan array to pick up different modes of the sky with time. Rotation-synthesis makes use of the rotation-induced uv coverage map to form image. In a visibility based pipeline, we can extract the same rotation-induced redundancy. In this point of view, baselines that are slightly different in length and orientation “rotate into” each other at a time delay. We can thus cross-multiply time-shifted visibilities, with the proper weighting, to form power spectra. Due to the large number of elements of modern arrays (upward of 100), the task of cross-multiplying every baseline against every other, scaling as number of array elements to the fourth power, can be computationally formidable, and many pairs of baselines provide only negligible redundancy information. Our contribution is thus twofold. First we introduce a formalism to include pairs of partially-redundant baselines in a visibility based power spectrum pipeline. Secondly we show how to use the formalism to automatically pre-select baseline pairs and time offsets, making the problem computationally efficient. More precisely, our formalism allows one to simultaneously a) identify the baselines that give good redundancy, b) find the time offset that corresponds to maximal redundancy for a given pair of baselines, and c) quantify the sensitivity associated with cross multiplying such a pair of partially redundant baselines, which in turns is used as weight to combine measurements in a power spectrum pipeline.

[TODO: this paragraph would potentially be promoted to a section] By using pairs of baselines, we also reduce additional mode mixing. As discussed in Hazelton et al. (2013), the varying shapes of overlapping regions in uv space of all contributing baselines lead to chromaticities in the response. By considering only pairs of baselines, we fix shapes of overlapping regions, and only let their sizes vary with frequency, just as in the case of fully redundant baselines.

The rest of this paper is organized as follows. In section 2 we introduce some terminology and notations to be used for the rest of the paper. In section 3 we introduce the formalism for weighting partially redundant baselines. In section 4 we present numerical tests of this technique as well as the expected sensitivity improvement with this method for HERA and PAPER-128 and with section 5 we conclude.

2. NOTATION AND TERMINOLOGY

In order to eliminate confusion and ambiguity for the rest of this paper, we introduce some terminology that may differ from what is commonly found in the literature.

We make the distinction of a *baseline*, which corresponds to two specific antennas, and a *class of baselines*, which refers to all baselines of the same length and orientation in a given array. Baselines of the same class are traditionally called “redundant baselines”, because they measure the same Fourier mode in the sky. We shall call baselines in the same class *equivalent baselines*, and reserve the word *redundancy* of two baselines in reference to a variable function of the relative time-offsets of their visibility time series. With this terminology, two equivalent baselines are fully redundant with each other simultaneously at all times. Non-equivalent baselines also have partial redundancy, and the redundancy can be maxi-

mized if their respected time series are shifted with respect to one another by some delay. In other words, one baseline can be “rotated into” another if they are *near-equivalent*.

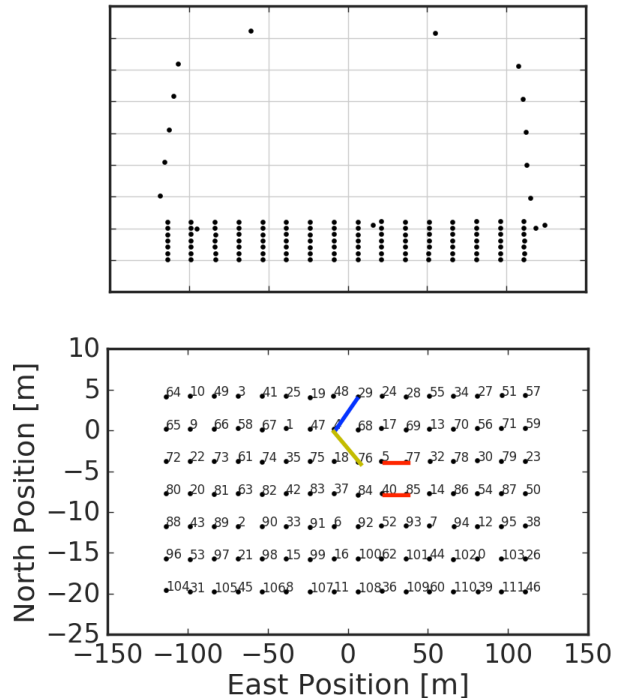


FIG. 1.— The PAPER-128 layout. Each dot corresponds to the location of an antenna. Top panel shows the antenna positions drawn to scale; bottom panel show the antenna labels and distances of the 112-element grid, in other words excluding the outrigger antennas. The numbering of the antennas in the bottom panel are original labels during instrument assembly and does not bear significant meaning. In the bottom panel, the two baselines (5,77) and (40,85) marked with red segments are example of an equivalent pair, both with separation denoted by $\{1, 0\}$, for the antennas are separated by 1 unit east and 0 unit north. Similarly, the baselines marked in blue and yellow are examples of the classes $\{1, 1\}$ and $\{1, -1\}$, respectively. Due to the small North-South separation within the grid, $\{1, 1\}$ is expected to be near-equivalent to $\{1, 0\}$.

We shall use the 128-element PAPER array (henceforth as PAPER-128) to motivate our formalism and demonstrate our method, and extend our results to several HERA configurations in Sec 4.3. The PAPER array is located in the Karoo desert in South Africa (30:43:17.5 S, 21:25:41.8 E). The layout pattern with antenna labels are show in Fig. 1. The array consists of a 112-element grid and 16 “outriggers” used primarily to aid calibration. In the bottom panel, the two baselines (5, 77) and (40, 85), marked in red, are an example of equivalent pair. We denote a equivalency-class of baselines in the PAPER grid by their separations, in this case $\{1, 0\}$, for the antennas are separated by 1 unit east and 0 unit north. Similarly, the baselines marked in blue and yellow are respectively examples of $\{1, 1\}$ and $\{1, -1\}$. Note $\{1, 0\}$ and $\{-1, 0\}$ for example are the same class and should not be counted twice. Antennas in purely north-south baselines are close (4m), and hence these

baselines are not suitable for cross-multiplication due to cross-talks. On the other hand, the close North-South separation means that classes such as $\{1, 0\}$ and $\{1, 1\}$ are expected to be near-equivalent. The PAPER-64 analysis of Ali et al. (2015) used three classes of baselines, the PAPER-128 equivalent of which are $\{2, 0\}$, $\{2, 1\}$ and $\{2, -1\}$. There each of these classes of baselines are cross multiplied within itself. This paper provides the method for inter-class multiplications.

3. METHOD

3.1. Rough Idea

Given a point source on the sky, each baseline maps the source to a point in uv plane. As the Earth rotates with respect to the source, the point traces out tracks in the uv plane. We show in Fig. 2 uv tracks of PAPER-128 over 4.8 hours, at 0.15GHz, for a source that passes through zenith.

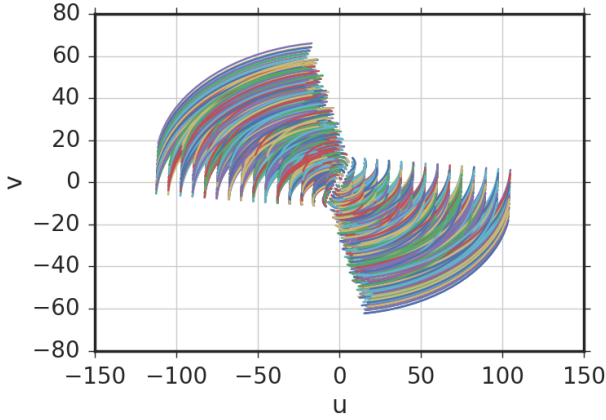


FIG. 2.— Tracks of PAPER-128 (grid only, excluding outriggers) for frequency $\nu = 0.15\text{GHz}$ and a hypothetical source that passes through zenith. These tracks are traced out over 0.2 sidereal days, or roughly 4.8 hours. Color represents different baselines. As the Earth rotates, tracks are traced out counterclockwise.

Roughly speaking, we can identify redundancy of near-equivalent baselines as crossings of the uv tracks. As we see in Fig. 2, there are many such crossings. Crossing tracks, however does not imply perfect redundancy. The reason lies in the finite size of the beams. We show sample beams of HERA and PAPER antennas in Fig. 3 for reference. The inaccuracy is expected to be even more significant for the smaller HERA beam, which has a larger corresponding uv point spread function.

Thus although it is a valid quick method to identify some baselines to cross-multiply, track-crossing is not accurate enough for time offset determination, nor can give estimate of the degree of redundancy. To determine the time-offset corresponding to maximal redundancy, we must develop a more general formalism that accounts for the point spread function of the finite beams, and estimates the degree of redundancy for general combination of baselines at a general time-offset, as we do in the next section.

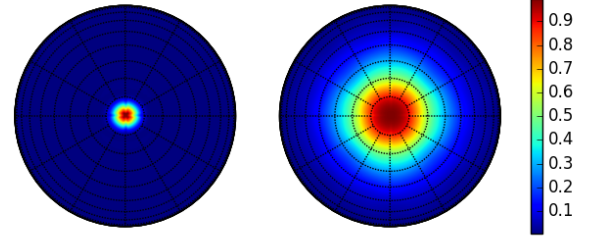


FIG. 3.— Sample beam response of HERA (left) and PAPER (right) antennas, both for frequency of $\nu = 150\text{MHz}$ and Stokes I polarization. Notice A in this paper is a “baseline’s beam”, equivalent to squares of the antenna voltage beams shown here. The circles centered around zenith (center of beam) here are spaced 10 degrees apart. The finite size of the beams limits the accuracy of the uv track-crossing as a method of redundancy search.

3.2. Formalism

Below we shall derive theoretical expectations of cross multiplications of two near-equivalent baselines. More precisely we shall relate the product of visibilities of two different baselines to the power spectrum.

We take the visibility as commonly defined in the literature (e.g. Parsons et al. 2012a):

$$V_\nu(\mathbf{b}) = \int d\Omega A_\nu(\hat{\mathbf{s}}) \phi(\nu) I_\nu(\hat{\mathbf{s}}) \exp \left[-2\pi i \frac{\nu}{c} \mathbf{b} \cdot \hat{\mathbf{s}} \right],$$

$$\approx \frac{2k_B}{\lambda^2} \int d\Omega A_\nu(\hat{\mathbf{s}}) \phi(\nu) T(\hat{\mathbf{s}}) \exp \left[-2\pi i \frac{\nu}{c} \mathbf{b} \cdot \hat{\mathbf{s}} \right], \quad (1)$$

Here λ is a mean wavelength, \mathbf{b} is the baseline length, $\hat{\mathbf{s}}$ and Ω are a direction in the sky and its corresponding solid angle. A_ν is the (frequency dependent) beam, and I is the specific intensity, which has been related to T , the brightness temperature in the Rayleigh-Jeans limit. k_B is Boltzmann’s constant. Note that A here is the baseline beam, i.e. product of two antenna voltage beams, examples of which are shown in Fig. 3. $\phi(\nu)$ is the frequency bandpass profile. In practice, power spectrum measurements are typically taken from a few ten MHz centered around the corresponding redshift of interest (e.g. 150 MHz for $z=9.5$). We take a moment to note that in Eq. 1, no flat-sky approximation has yet been made. The angular integral is performed over the dome $d\Omega$.

We define the delay-transformed visibility (Parsons et al. 2012b):

$$V(\mathbf{b}, \tau) = \int d\nu V_\nu(\mathbf{b}) \phi(\nu) \exp[-2\pi i \nu \tau],$$

$$= \frac{2k_B}{\lambda^2} \int d\Omega d\nu A(\hat{\mathbf{s}}, \nu) \phi(\nu) T(\hat{\mathbf{s}}, \nu) \exp \left[-2\pi i \nu \left(\frac{\mathbf{b} \cdot \hat{\mathbf{s}}}{c} + \tau \right) \right] \quad (2)$$

Eq. (2) expresses the delay-transformed visibility as an integral over observation coordinates $\hat{\mathbf{s}}$ and ν . Ultimately, we would like to relate the data, collected with coordinates $\hat{\mathbf{s}}$ and ν , to the power spectrum, written with cosmological coordinates \mathbf{r} and \mathbf{k} . We start by noticing that

$$\begin{aligned} r &= \frac{c}{H_0} \int_0^z \frac{dz'}{E(z')}, \\ &\approx \frac{c}{H_0} \int_0^{z_0} \frac{dz'}{E(z')} - \frac{c(1+z)^2}{\nu_{21}H_0E(z)} (\nu - \nu_0), \\ &\equiv D_c - Y\Delta\nu, \end{aligned} \quad (3)$$

where $\nu_{21} = 1420\text{MHz}$ is the 21 cm transition rest frequency, ν_0 a reference central frequency with corresponding redshift z_0 , and

$$E(z) = \sqrt{\Omega_m(1+z)^3 + \Omega_\Lambda}. \quad (4)$$

Inverting for ν :

$$\nu = \frac{D_c - r}{Y} + \nu_{21}. \quad (5)$$

Further we shall invoke the flat-sky limit

$$(r_x, r_y) = (X\hat{\mathbf{s}}_x, X\hat{\mathbf{s}}_y), \quad (6)$$

where

$$X = \frac{c}{H_0} \int_0^z \frac{dz'}{E(z')} \quad (7)$$

is a cosmological scalar. In the same limit $(Xk_x, Xk_y, Yk_z) = \frac{2\pi}{c}(b_x, b_y, \tau)$ relates the cosmological k to the observation coordinates. For a more rigorous treatment without the flat sky limit, see Appendix [ADRIAN].

We can rewrite the delayed transformed visibility as

$$V(\mathbf{b}, \tau) = \frac{2k_B}{\lambda^2} \int_H \frac{d^3r}{X^2Y} A(\mathbf{r})\phi(r)T(\mathbf{r}) \exp \left[-2\pi i \left(\frac{\mathbf{b}}{c} \cdot \hat{\mathbf{r}} + \tau \right) \nu_r \right], \quad (8)$$

where $d\nu = -dr/Y$ and $d^3r = -X^2Y d\Omega d\nu$.

We have written ν_r to remind us that ν and r are related by Eq. (5). The beam reception pattern A is dimensionless, normalized to 1 at its peak (zenith), and we assume it to be the same for all baselines.

With a time offset, the beam pattern has moved relative to the sky. Here we choose to fix the sky, and denote the rotated coordinates of the beam pattern with the 3 dimensional rotation operator Γ . With implicit bounds of integrals from $-\infty$ to ∞ , we have:

$$\begin{aligned} &\langle V^*(\mathbf{b}, \tau) V(\mathbf{b}', \tau') \rangle \\ &= \left(\frac{2k_B}{X^2Y\lambda^2} \right)^2 \int d^3r d^3r' (\langle T^*(\mathbf{r}) T(\mathbf{r}') \rangle) A^*(\mathbf{r}) A(\Gamma\mathbf{r}') \Phi_{b,\tau}(\mathbf{r}, \Gamma\mathbf{r}'), \\ &= \left(\frac{2k_B}{X^2Y\lambda^2} \right)^2 \int d^3r d^3r' \left(\int \frac{d^3\kappa}{(2\pi)^3} \frac{d^3\kappa'}{(2\pi)^3} \langle T^*(\kappa) T(\kappa') \rangle e^{-i(\kappa \cdot \mathbf{r} - \kappa' \cdot \mathbf{r}')} \right) A^*(\mathbf{r}) A(\Gamma\mathbf{r}') \Phi_{b,\tau}(\mathbf{r}, \Gamma\mathbf{r}'), \\ &= \left(\frac{2k_B}{X^2Y\lambda^2} \right)^2 \int d^3r d^3r' \left(\int \frac{d^3\kappa}{(2\pi)^3} P(\kappa) e^{-i\kappa \cdot (\mathbf{r} - \mathbf{r}')} \right) A^*(\mathbf{r}) A(\Gamma\mathbf{r}') \Phi_{b,\tau}(\mathbf{r}, \Gamma\mathbf{r}'), \\ &\approx \left(\frac{2k_B}{X^2Y\lambda^2} \right)^2 P(k_{b,\tau}) \int d^3r d^3r' \delta_D^{(3)}(\mathbf{r} - \mathbf{r}') A^*(\mathbf{r}) A(\Gamma\mathbf{r}') \Phi_{b,\tau}(\mathbf{r}, \Gamma\mathbf{r}'), \\ &= \left(\frac{2k_B}{X^2Y\lambda^2} \right)^2 P(k_{b,\tau}) \int d^3r |A^*(\mathbf{r}) A(\Gamma\mathbf{r})| |\phi(\nu_r)|^2 \exp \left[-i2\pi\nu_r \left(\hat{\mathbf{r}} \cdot \frac{\mathbf{b}}{c} - \Gamma\hat{\mathbf{r}} \cdot \frac{\mathbf{b}'}{c} \right) \right], \\ &= \left(\frac{2k_B}{\lambda^2} \right)^2 P(k_{b,\tau}) \int \frac{d\Omega d\nu}{X^2Y} |A^*(\hat{\mathbf{s}}, \nu) A(\Gamma\hat{\mathbf{s}}, \nu)| |\phi(\nu)|^2 \exp \left[-i2\pi\nu \left(\hat{\mathbf{s}} \cdot \frac{\mathbf{b}}{c} - \Gamma\hat{\mathbf{s}} \cdot \frac{\mathbf{b}'}{c} \right) \right], \end{aligned} \quad (9)$$

where in transition from cosmological coordinates back to observing coordinates we have written $\hat{\mathbf{r}} \equiv \hat{\mathbf{s}}$, and

$$\Phi_{b,\tau}(\mathbf{r}, \Gamma\mathbf{r}') = |\phi^*(\nu_r)\phi(\nu_{r'})| \exp \left[-i\frac{2\pi}{c} \left(\mathbf{b} \cdot \nu_r \hat{\mathbf{r}} - \mathbf{b}' \cdot \nu_{r'} \Gamma\hat{\mathbf{r}}' \right) \right] \exp [-i2\pi\tau (\nu_r - \nu_{r'})]. \quad (10)$$

The second to third line of Eq.(9) follows from assumption of translational invariance, and the third to fourth line follows from the assumption that the 3D power spectrum varies negligibly over the k -space of interest so that $\hat{P}_{21}(k+k_2) \approx \hat{P}_{21}(k)$. Since Γ is a sky rotation, it does not affect ν , hence we have taken ν_r outside the parenthesis. Notice that the phase factor $\exp[-i2\pi\tau(\nu - \nu')]$ drops out in the end. This means that correlation is peaked at the same time-offset for all delay channels.

Finally, since the beam pattern and bandwidth are given in $\hat{\mathbf{s}}$ and ν , we convert the integral back to these coordinates to get the general relation between the delay-transformed visibilities and the power spectrum:

$$\begin{aligned}
& \langle V^*(\mathbf{b}, \tau) V(\mathbf{b}', \tau') \rangle \\
&= \left(\frac{2k_B}{\lambda^2} \right)^2 P(k_{b,\tau}) \int \frac{d\Omega d\nu}{X^2 Y} |A^*(\hat{\mathbf{s}}, \nu) A(\Gamma \hat{\mathbf{s}}, \nu)| |\phi(\nu)|^2 \\
&\quad \exp \left[-i2\pi\nu \left(\hat{\mathbf{s}} \cdot \frac{\mathbf{b}}{c} - \Gamma \hat{\mathbf{s}} \cdot \frac{\mathbf{b}'}{c} \right) \right]. \quad (11)
\end{aligned}$$

In other words the power spectrum estimate from visibilities of a baseline pair is given by

$$P(k_{b,\tau}) = \left(\frac{\lambda^2}{2k_B} \right)^2 \frac{\langle V^*(\mathbf{b}, \tau) V(\mathbf{b}', \tau') \rangle}{\Theta}, \quad (12)$$

where the weight

$$\Theta = \int \frac{d\Omega d\nu}{X^2 Y} |A^*(\hat{\mathbf{s}}, \nu) A(\Gamma \hat{\mathbf{s}}, \nu)| |\phi(\nu)|^2 e^{-2\pi i \nu \left(\hat{\mathbf{s}} \cdot \frac{\mathbf{b}}{c} - \Gamma \hat{\mathbf{s}} \cdot \frac{\mathbf{b}'}{c} \right)}. \quad (13)$$

So roughly speaking the cross multiplications of visibilities at a time delay in uv -space is proportional to the power spectrum times the Fourier transform of the cross multiplied beam pattern. We can then in principle combine information from different baseline pairs if we correct for the phase and normalization. As a check, when applied to equivalent baselines, $\mathbf{b} = \mathbf{b}'$, $\hat{\mathbf{s}} = \Gamma \hat{\mathbf{s}}$, and Eq.(11) reduces to Eq.(B9) of Parsons et al. (2014).

With Eq. 12 and Eq. 13 we can for any given baseline pair and time delay, estimate the degree of redundancy, here represented by Θ , thereby achieving all our goals stated in the introduction, i.e. to identify candidate baseline pairs with good redundancy, to find the time offset that maximizes redundancy, and to quantify the degree of such redundancy. We can do all the above simply by computing the weight Θ from Eq.(13) for various time offsets, without having to actually cross-multiply visibilities at different offsets. This makes the task computationally tractable.

3.3. Rephasing

Before we discuss tests, there is one subtlety when applying Eq. 11 to the visibilities from correlators. The optimal time offset is given by the Γ that maximizes the absolute value of the weight Θ . However, Θ is in general complex. First integrating over the spatial dimension Ω , we see the phase term at peak time-offset is inevitably frequency dependent. This frequency dependence of the phase would lead to destructive interference when we integrate over frequency.

The physical origin of this frequency-dependent phase lies in the two visibilities having different phase centers. By default the correlators phase the two visibilities both to zenith at the same time. When they are cross-multiplied with a time lag, they must be rephased to the account for the movement of the zenith. Thus in practice we must rephase the visibilities before delay transform. Doing so is also crucial to reduction of additional mode mixing, as discussed in Hazelton et al. (2013). Shapes of overlapping regions of pairs of baselines are fixed with respect to frequency.

In Fig. 4 we compare the cross-multiplied visibilities of both equivalent and near-equivalent baseline pairs for two channels: 0.16 GHz and 0.17 GHz. The top two pan-

els have zero rephasing, and the bottom two are rephased to a time offset of 0.055 sidereal days, the optimal time offset for the given baseline pair. The first and third panels show the equivalent baseline pairs $\{1, 0\}$ against itself, and second and fourth panels show $\{1, 0\}$ against $\{1, 1\}$. We see that in the un-rephased case in the second panel, although the magnitude of correlations match up for the two frequencies, the phases do not. This means summing over frequency leads to destructive interference and signal loss. The wider the frequency profile, the more destructive the interference would be. In the rephased case, the phases of the near-equivalent case match up and can be added without compromising sensitivity. We should thus rephase the data separately for each set of baseline pairs.

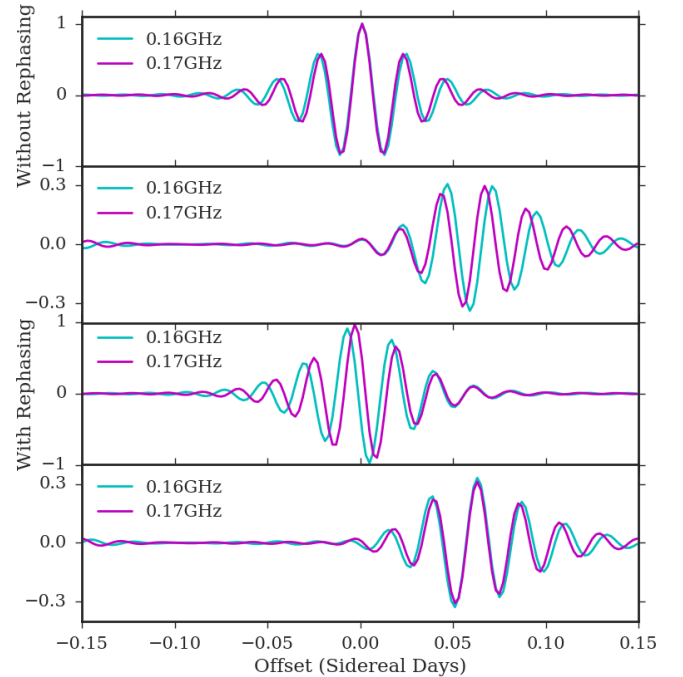


FIG. 4.— Comparisons of the peak phases of two different frequencies. First and third panels show equivalent baselines, second and fourth show a pair of near-equivalents. For visual simplicity only the real parts are shown.

4. ANALYSIS

4.1. Numerical Test

First we present some numerical tests of our formalism to verify the validity of using Θ to estimate the degree of redundancy as a function of time lag. To do so, we need to compare the amplitude and phase of the integral weight Θ for a pair of baselines with products of simulated visibilities of those baselines. For computational simplicity, we shall use a single frequency channel of 150 MHz for the comparison. We may use this simplification without compromising generality because Eq. (11) is valid for a range of frequency channels if and only if it's valid for each single channels, provided that different channels are combined with rephasing as described in Sec. 3.3.

For the simulation, we take $N=2500$ random realizations of the sky on a healpix map (Gorski et al. 2005; Gorski et al. 1999)³, and pick two baselines sep1,0 and sep1,1. For each realization, each pixel is given a Gaussian random value of brightness temperature. We then rotate the baseline positions with the appropriate rotation matrix, multiplying the sky by the primary beam to get the visibilities, for each baseline⁴. The resulting visibilities for the two baselines are then convolved via the Fourier convolution theorem, to obtain values of the cross correlation as a function of time-offset. The peak of the curve then corresponds to maximum redundancy. We do this for both the equivalent (sep1,0 against sep1,0) and near-equivalent (sep1,0 against sep1,1) case. The accuracy of this result is limited by (simulated) cosmic variance and finite spacial resolution, and hence can be beat down by averaging over a large number of universes. A numerical estimate of the error of the peak height with $N = 1$ is $\lesssim 20\%$, and thus with $N = 2500$, we achieve an error of peak height $< 0.5\%$.

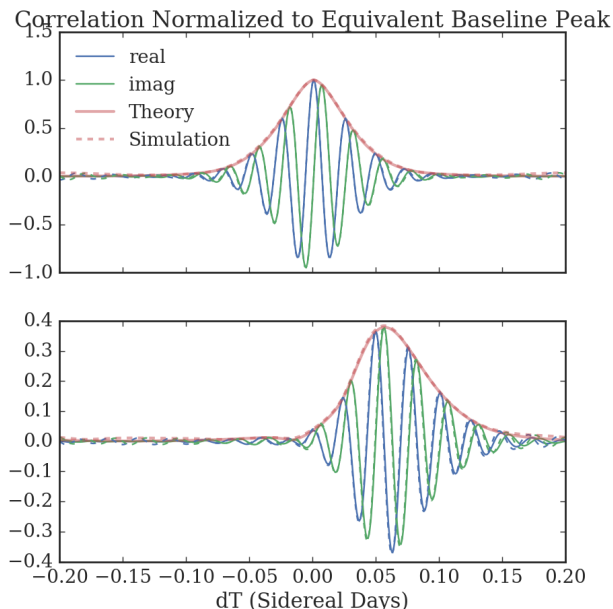


FIG. 5.— Numerical comparisons of the visibility correlation peaks to the Ω factor in Eq.(11). We generated 2400 instances of Gaussian random sky on healpix maps, computed visibilities and cross correlated them to find the correlation. Top panel shows the equivalent baseline pairs sep1,0 against sep1,0, bottom panel shows sep1,0 against sep1,1. Evaluations of weight Θ are shown with solid curves, and the visibility correlations of simulated random sky is given with dashed lines. In both cases blue denotes real part, green the imaginary part, and red the magnitude. We see that in both cases the theory and simulation line up in both amplitude and phase.

The comparison is shown in Fig. 5. Sensitivity contri-

³ We use functionalities in the python package AIPY for healpix mapping as well as coordinate transforms.

⁴ There are two obvious ways to achieve the rotation. One can either fix the sky and rotate the baselines, or the other way around. We found however, that we must not physically rotate the sky map, for the numerical round-offs due to finite resolutions of the map turns out to be significant. Thus we let the sky, represented by the healpix map, be fixed, and rotate the baselines.

bution is inferred from height of the peak of the cross-multiplied visibilities as a function of time. We first compare the simulation to the analytical weight Θ for a pair of equivalent baselines (sep1,0, sep1,0), then normalize the peaks of the near-equivalent baselines (sep1,0, sep1,1) to that of the equivalent ones. In Fig. 5 we show on the top comparison of the convolution of an equivalent baseline of PAPER-128, normalized to 1 at the peak, whose location is at zero time offset as expected. On the bottom we show comparison of a near-equivalent baseline pair, of classes sep1,0:1,1 and sep1,1:1,1. The peaks are normalized with the same factor as the peak height on the top, i.e. the two plots have thus the same scale on the vertical axis. The height of the plot thus quantifies the added sensitivity. We see at a peak of around 0.055 sidereal days, or 1.32 hours, the two baselines are maximally redundant.

At the optimal time separation, the integral in Eq. (11) is maximized. Thus as another check we expect the two beams to have the same fringe pattern (frequency and phase). Due to the time delay, however, the beam center would be slightly shifted with respect to each other. This we show in Fig. 6. The left and middle panels show the beam fringe patterns for baselines sep2,0 and sep2,1, delayed by 0.0325 sidereal days, and the right panel shows their cross product. The fringe pattern indeed cancels out as we expect.

4.2. Sensitivity

Having verified Eq. (11), we can thus predict the sensitivity contributions of a particular baseline pair simply by computing the integral Eq. Intuitively we expect the sensitivity to depend on both the uv coverage of the baseline and the patch of sky inside the beam. A larger beam like that of PAPER would tolerate larger time-offsets because more sky area can coincide in the two beams⁵. Having computed all of the baseline pairs, we find that baseline pairs that are mirror images of each other give the same amount of redundancies (peak height), with the opposite time offset, as expected from symmetry. For example, sep1,0:1,1 is mirror image of sep1,0:-1,-1 and these two baseline pairs give the same sensitivity contribution. Thus we shall only show a subset of representative baseline pairs to illustrate the contributions from different classes of baseline pairs. For a more complete result see Fig. 10.

In the top panel of Fig. 7 we show the peak heights and locations for a variety of baseline combinations. We see that baseline pairs that have crossings at a smaller time delay tend to have higher correlations. In other words, correlation peaks that are closer to zero time lag are higher. This is expected since a) the longer the time delay, the more the antennas have moved with respect to the sky and hence the less overlaps in patch of sky surveyed, b) smaller optimal time-offset corresponds to smaller differences in orientation, and hence in length of baselines in PAPER.

To determine that actual relative contribution to sensitivity of these baseline pairs, we have to take into account of the multiplicities of these baselines. By these we mean

⁵ Larger beams also imply smaller spread in uv space. This could lead to either larger or smaller redundancy, which depends on the overlap of two such point spread functions.

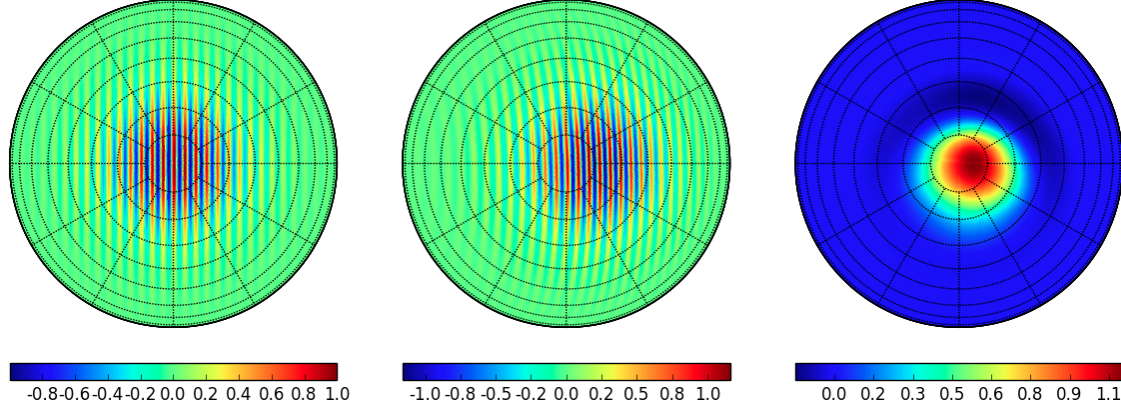


FIG. 6.— Beam fringe pattern of sep2,0(left), sep2,1 at a time delay (middle), and their conjugate product (right). Frequency of $\nu = 0.15\text{GHz}$ is chosen and only the real components are shown. The colorbar values are normalized such that the peak of the original beam is 1.

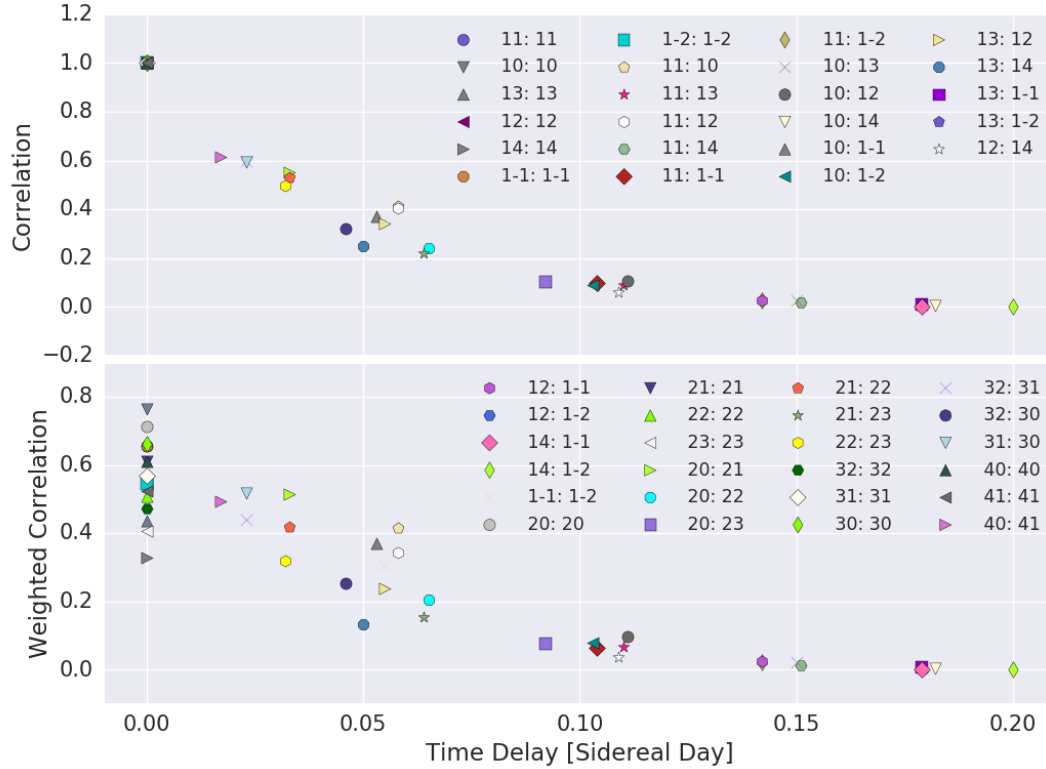


FIG. 7.— Relative sensitivity contributions of selected baseline combinations in PAPER-128. In the legend $m,n;p,q$ denotes cross multiplying PAPER-128 baselines of east-west, north-south separations (m,n) and (p,q) respectively. The top panel shows the peak height (degree of correlation) of each baseline combination, while the bottom panel multiplies the heights by the corresponding multiplicities as in Eq. (14), and in some cases an extra factor of $\sqrt{2}$ (explained in text). In weighting by the multiplicity (bottom), we have chosen to fix the sensitivity contribution of 1,0:1,0 to unity. The same symbols and colors correspond in the top and bottom panel, with half of the legend shown in each.

how many physical antenna pairs have the same length and orientation. Looking at Fig. 7 we see for example sep1,0 will have higher multiplicity than sep2,0, or sep1,1. The latest release of PAPER-64 data uses the 128-equivalent baselines sep2,1, sep2,0 and sep2,-1 (Ali et al. 2015), and achieved a 2σ upper limit of $(22.4\text{mK})^2$. There, the three sets of equivalent baselines are only cross multiplied by itself. Assuming that each baseline delivers the same quality of data (meaning they have the same height of correlation peaks, which is in our normalization equal to unity), the relative contribution to sensitivity can be estimated.

First we can average of the visibilities of the equivalent baselines. Since the core of PAPER-128 has 16 by 7 antenna configuration, there are $M = (16 - |m|) \times (7 - |n|)$ copies of the baseline sepm,n. This means that if we add visibility measurements of all these equivalent baselines, we get a factor of \sqrt{M} reduction in noise level σ_N of the visibility. The sensitivity contribution of sepm,n, cross multiplied with sepm',n' thus roughly speaking scales as $\sqrt{((16 - |m|)(7 - |n|)(16 - |m'|)(7 - |n'|))} = \sqrt{MM'}$. For cross-multiplications of near-equivalent baselines of types sepm,n and sepm',n', we get an effective weight:

$$\tilde{\Theta}_{bb'} \propto \Theta_{bb'} \times \sqrt{MM'}. \quad (14)$$

Shown in the bottom panel of Fig. 7 is the peak heights weighted by the multiplicity factor. Points that have zero time delay are the equivalent baseline pairs and their weighted correlation values simply reflect the multiplicity factor. For clarity of presentation we have “folded over” the negative time delays and combined baseline pairs that are identical modulus parity, or in other words are mirror images of each other, by summing over them to get an extra factor of $\sqrt{2}$. For example, instead of plotting 1,1:1,1 and 1,-1:1,-1 separately, we plot 1,1:1,1 with twice the multiplicity. Similarly, baseline pairs such as 1,0:1,1 also get the factor of 2 because they are identical to 1,0:1,-1. Baseline pairs such as 1,0:1,0, or 1,1:1,-1 do not get the factor of $\sqrt{2}$ because their mirror images are themselves.

Having defined the modified weight $\tilde{\Theta}$, we can estimate the power spectrum by inverse covariance weighting:

$$\begin{aligned} P(k_\tau) &= \frac{\sum_{bb'} P(k_{b,\tau}) / \sigma_P^2(bb')}{\sum_{bb'} \sigma_P^2(bb')}, \\ &= \frac{\sum_{bb'} P(k_{b,\tau}) \tilde{\Theta}_{bb'}^2}{\sum_{bb'} \tilde{\Theta}_{bb'}^2}, \end{aligned} \quad (15)$$

where the sum is over classes of baseline pairs. We define the estimator sensitivity to be the inverse of the power spectrum noise variance:

$$\rho \propto \frac{1}{\sigma_P^2} \propto \rho_0^2 \sum_{bb'} \tilde{\Theta}_{bb'}^2, \quad (16)$$

where, if σ_S^2 and σ_N^2 are the characteristic signal and noise levels of a single-baseline visibility, $\rho_0 = \sigma_S^2 / \sigma_N^2$ is the signal to noise ratio.

The scaling in Eq. 14 was rough for simplicity of motivation. As we derive in Appendix A, this weight should be corrected by a factor proportional ρ_0 :

$$\tilde{\Theta}_{bb'} = \frac{\Theta_{bb'} \sqrt{M_b M_{b'}}}{\sqrt{1 + \rho_0 (M_b + M_{b'})}}. \quad (17)$$

For a given ρ_0 Eq.17 thus quantifies the relative sensitivity contribution of a baseline pair bb' . Assuming a reionization signal of $\Delta_{21cm}^2 \sim 30\text{mK}^2$, observation at 150MHz ($z = 8.5$), 120 days of observation with PAPER antennas, we have roughly (See Eq.(20) in Parsons et al. (2012a))

$$\rho_0 \sim 0.001 \left[\frac{L}{40\text{m}} \right] \left[\frac{0.1\text{hMpc}^{-1}}{k} \right]^3, \quad (18)$$

where L is the baseline length. We only need a single characteristic L even in the near-equivalent case because only baselines of nearly equal length would have high redundancy. As expected, baseline-pairs that have smaller $\tilde{\Theta}$ contribute less to the sensitivity.

4.3. Array Configuration Comparisons

We run our algorithm over all possible baseline-pairs of PAPER128, HERA37, HERA128, HERA243 and HERA350. The HERA antenna configurations are shown in Fig. 4.1. The hexagonal design is the densest pattern of antenna-packing. The larger arrays are designed with a “gap” dividing the antennas into three different regions. The gaps are designed so as to improve uv coverage and ease calibration without compromising sensitivity, but also produces many more near-equivalent baselines than the versions without the gap. The motivations behind the designs are explained in Dillon & Parsons (2016). The lack of short baselines that are visually close to each other, as well as the smaller beam (Fig. 3) means that we expect to see only longer near-equivalent baselines. The lower multiplicities per class of baselines is made up with the larger number of classes of baseline-pairs, especially given the gap in the larger versions.

Having quantified the sensitivity from a given pair of baselines, we study the cumulative sensitivity of the array depending on which baseline pairs we include. Evidently we should prefer the pairs with larger $\tilde{\Theta}$. In Fig. 9 we plot ρ against the minimum $\tilde{\Theta}$. $\rho(\tilde{\Theta}_{min})$ is the sensitivity of the array when baseline-pairs that have $\tilde{\Theta} > \tilde{\Theta}_{min}$ are included. The dashed lines represent the values when only the equivalent baseline-pairs are used. We see as expected that in all cases using the near-equivalent baselines lead to more and more significant improvements with lower $\tilde{\Theta}_{min}$, or in other words when worse baseline pairs are used. The small HERA37, with no gap (like in HERA350) or short near-equivalent baselines (like in PAPER 128), will not benefit much from the near-equivalent baselines. The maximum benefits for other cases are expected to be around 20% to 60%. PAPER128 is designed with highly redundant near-equivalent baselines, and thus these baselines start contributing at higher $\tilde{\Theta}_{min}$, but the gapped HERA configurations will benefit even more from near-equivalent baselines at low $\tilde{\Theta}_{min}$ due to there being more classes of such pairs. Note that here we normalized ρ such that the contribution of the top equivalent baseline pair, such as (sep0,1:0,1 in the PAPER128 case) are 1. This plot therefore does not compare the absolute sensitivity across the

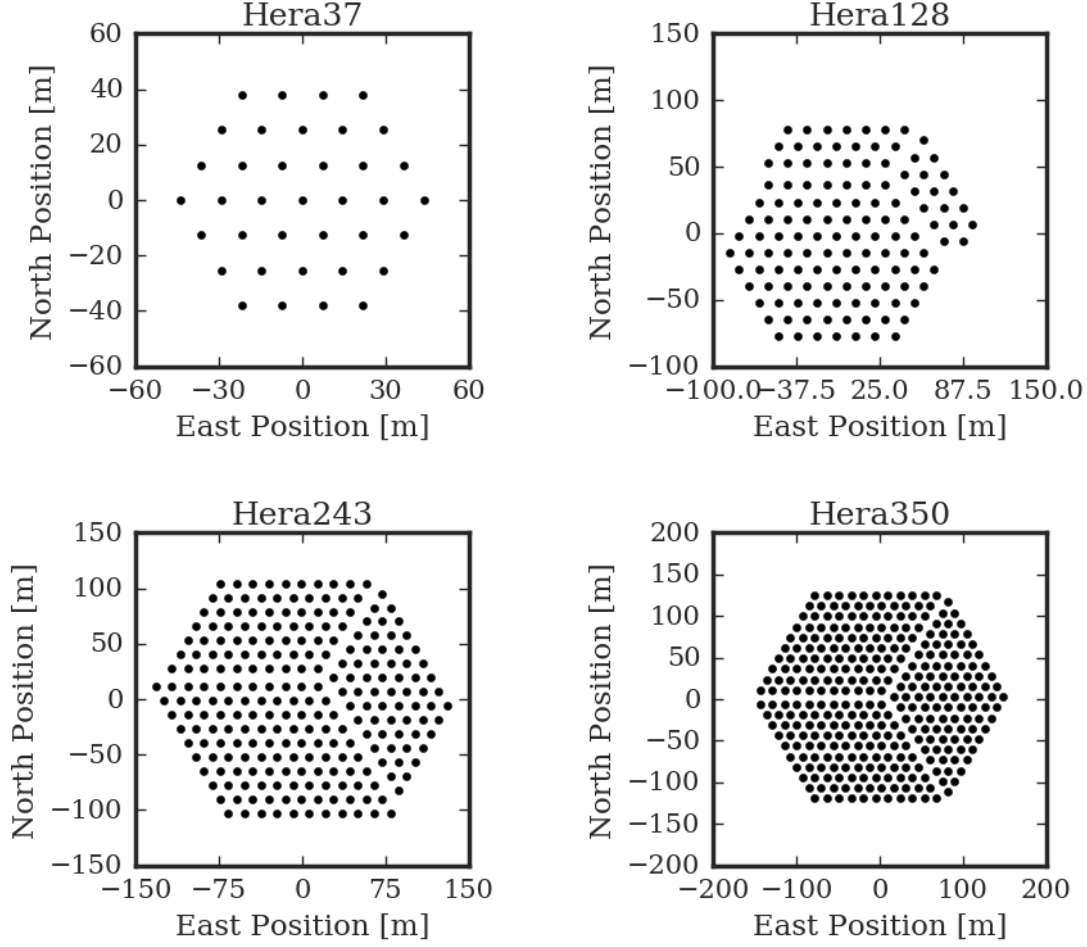


FIG. 8.— Planned Hydrogen Epoch of Reionization Array antenna configurations. HERA 37 is expected to complete and start collecting data in summer of 2017, and the other three are planned configurations in the next phases. For HERA350, only the 320 elements in the core are shown.

different arrays. The stepwise pattern is characteristic of a regular grid; as we step to lower $\tilde{\Theta}$ large groups of baseline pair classes get included in “batch”.

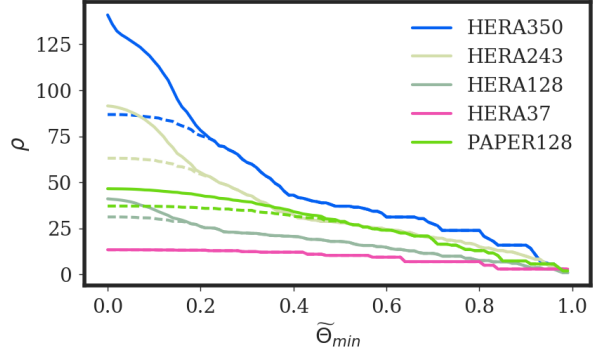


FIG. 9.— Sensitivity of redundant arrays as a function of the minimum effective weight. Dashed lines represent when only equivalent baseline pairs are used, while solid lines indicate use of both the equivalent and near-equivalent baselines are used. The y-axis is normalized independently for each array such that the contribution of the top single equivalent pair class is unity, and thus does not indicate a comparison of absolute sensitivity across the different arrays shown.

5. CONCLUSION

Redundant arrays are designed to maximize sensitivity. Current generations of redundant radio arrays, such as those probing the power spectrum of the epoch of reionization could benefit from data analysis techniques that improve the sensitivity. We present an intuitive analysis of cross-multiplying baselines that are close in length and orientation to each other. Given an antenna array configuration, our method quickly identifies the best baseline pairs to cross-multiply and predict the expected sensitivity contribution. With the predicted result one can improve existing power-spectrum pipelines through 3 simple steps. 1). Rephase the visibilities prior to delay transforming by the zenith displacement (or more accurately by the phase predicted by our numerical analysis). 2). Shift the visibilities in time. 3) Cross multiply the visibilities of the two baselines to form the power spectrum. 4) Finally combine the different baseline pairs by appropriate inverse-variance weighting that takes into account the predicted sensitivity contributions of each case. We showed that such techniques could lead to 20% to 60% increase in sensitivity for PAPER and HERA.

APPENDIX

A.

DERIVATION OF NOISE COVARIANCE

In this appendix we give a brief derivation of the effective weight quoted in 4.2. We combine the different power spectrum measurements by inverse variance weighting⁶. We shall separate the visibility and power spectrum into signal and noise contributions:

$$\begin{aligned} V &= V_S + V_N, \\ P &= P_S + P_N. \end{aligned} \tag{A1}$$

We shall denote the noise variance of power spectrum and visibility

$$\begin{aligned} \sigma_V^2 &= \langle |V_N|^2 \rangle, \\ \sigma_P^2 &= \langle P_N^2 \rangle. \end{aligned} \tag{A2}$$

⁶ In practice techniques such as bootstrapping is often used, see for example (Ali et al. 2015)

One may notice that we have used a single covariance for the complex quantity visibility. It's simple to show that the same result holds if we use a separate real and imaginary components, as long as they are independent of each other. In fact, for simplicity and without loss of generality we shall treat the visibility as a real quantity in the rest of this derivation. Note that though we can assume $\langle V_N^{odd-power} \rangle = 0$, the same is not true for P_N .

Then the variance of P constructed with visibilities V_1 and V_2 from two baseline classes can be estimated⁷:

$$\begin{aligned}
\sigma_P^2 &= \langle P^2 \rangle - \langle P \rangle^2, \\
&\propto \left\langle \frac{(V_{1S} + V_{1N})^2 (V_{2S} + V_{2N})^2}{\Theta^2} \right\rangle - \left\langle \frac{(V_{1S} + V_{1N})(V_{2S} + V_{2N})}{\Theta} \right\rangle^2, \\
&= \frac{1}{\Theta^2} (V_{1S}^2 \sigma_{V2}^2 + V_{2S}^2 \sigma_{V1}^2 + \langle V_{1N}^2 V_{2N}^2 \rangle), \\
&= \frac{1}{\Theta^2} [V_S^2 (\sigma_{V2}^2 + \sigma_{V1}^2) + \sigma_{V1}^2 \sigma_{V2}^2],
\end{aligned} \tag{A3}$$

where in the second last line we have substituted visibility noise variance. In the final line we used Wick's theorem and the fact that the signal from two visibilities are equal.

Recall from the discussion on multiplicities we can write

$$\sigma_V^2 = \frac{\sigma_0^2}{M}, \tag{A4}$$

where σ_0 is some single-baseline noise level. Letting $\rho_0 = V_S^2 / \sigma_0^2$ be the signal to noise ratio for a single baseline, we can write

$$\begin{aligned}
\sigma_P^2 &\propto \frac{\sigma_0^4}{\Theta^2} \left[\rho_0 \left(\frac{1}{M_1} + \frac{1}{M_2} \right) + \frac{1}{M_1 M_2} \right], \\
&\propto \frac{1}{\tilde{\Theta}_{12}^2},
\end{aligned} \tag{A5}$$

where we have defined a slightly modified version of the effective weight (compare with Eq. 14):

$$\tilde{\Theta}_{12} = \frac{\Theta_{12} \sqrt{M_1 M_2}}{\sqrt{1 + \rho_0 (M_1 + M_2)}}. \tag{A6}$$

B.

⁷ We assume all noise terms to be independent for simplicity, in practice the correlation of different measurements from equivalent

baselines are alleviated by grouping the baselines in the class and the days of observation, as in Ali et al. (2015)

ADDITIONAL STATISTICS

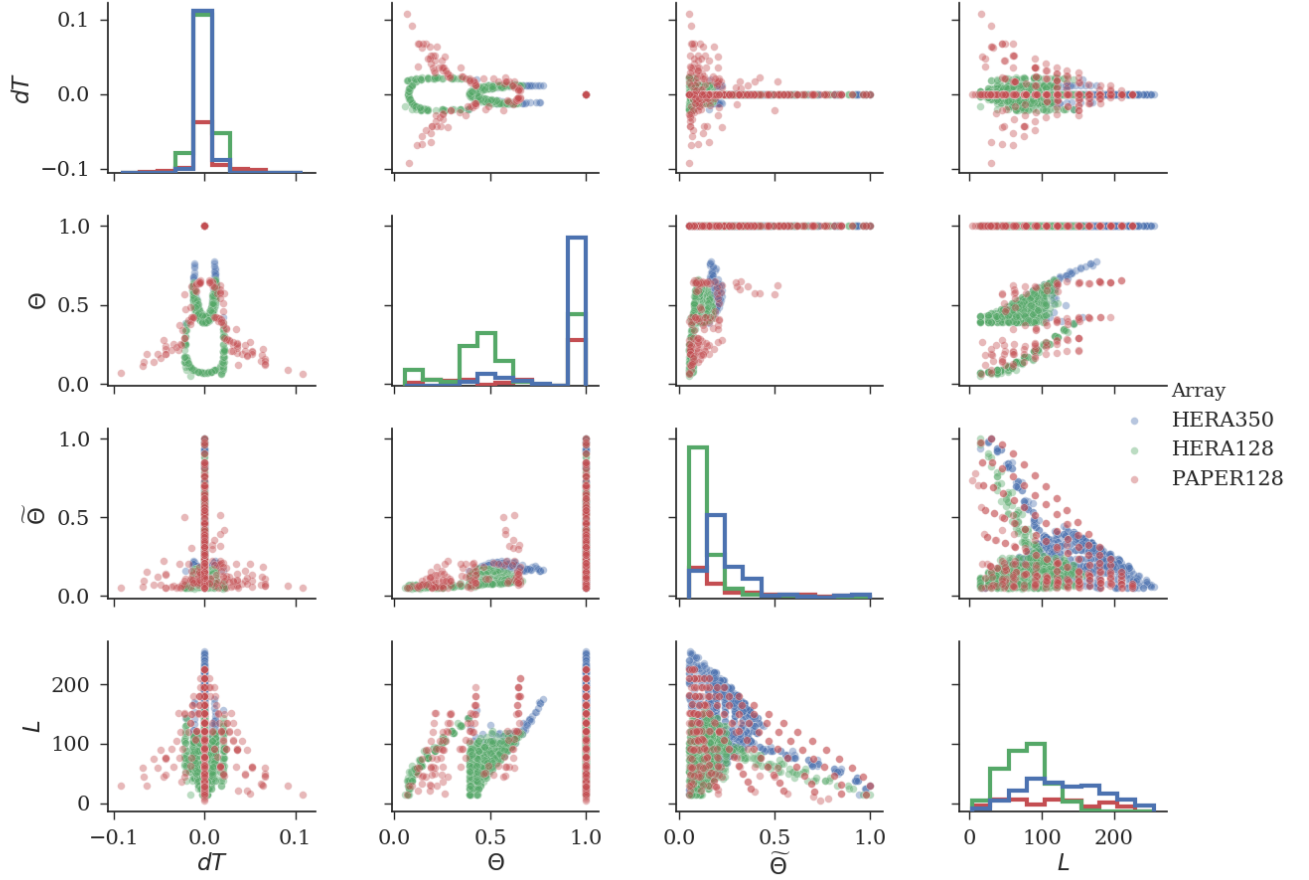


FIG. 10.— Pairplots of the top contributing baseline pairs in three arrays. Plotted properties are optimal time delay dT , peak height Θ , effective weight $\tilde{\Theta}$ and baseline length L . Only those points with $\tilde{\Theta} > 0.05$ are shown (the weight for the top class of equivalent pair is normalized to 1). Only one baseline length is shown since all top contributing pairs have very similar lengths as expected. The scatter plots are shown with transparency so that darker regions indicate degeneracies. Scatter points of the 3 arrays overlap, in order indicated by the legend.

In Fig. 10 we present a comparison of 4 different properties for baselines that contribute well to the sensitivity ($\tilde{\Theta} > 0.05$, where again the weight for the top class of equivalent pair is normalized to 1). The dT vs. Θ and dT vs. $\tilde{\Theta}$ plots are familiar from Fig. 7. We only show 3 of the mentioned arrays for visual clarity. The other two results are similar barring intuitive differences. We make a few observations:

- Mapping of equivalent baseline pairs: the equivalent baselines are located in key points in the plots. They are the vertical bars in the lower left four plots and the highest peak in the first three histograms, the upper "diagonal edge" in the $\tilde{\Theta}$ vs. dT and the dot of $\Theta = 1$.
- Longer baselines roughly peak at lower time-offset, and lower multiplicity. This is intuitive for PAPER since for the same north-south separation the

rotation angle is smaller with longer east-west separation.

- Interestingly for HERA the near-equivalent baselines form multiple "U" shapes in dT, Θ plane, somewhat counter-intuitive especially given out last point. This is characteristic of the hexagonal layout. Baselines of equal length are more redundant at the right time delay than ones that are slightly different in length, though the latter has a shorter optimal time-delay.
- The top near-equivalent pairs in HERA the same Θ as in PAPER128, but much lower $\tilde{\Theta}$. This is because they are longer baselines with lower multiplicity. In the end these baseline classes still lead to high contributions to total sensitivity (Fig. 9) because there are a lot more such baseline pairs for HERA.

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